



LIFE ACCIDENT AND HEALTH COMPANIES - ASSOCIATION EDITION

ANNUAL STATEMENT

FOR THE YEAR ENDED DECEMBER 31, 2016
OF THE CONDITION AND AFFAIRS OF THE

Midwestern United Life Insurance Company

NAIC Group Code 4832 (Current) 4832 (Prior) NAIC Company Code 66109 Employer's ID Number 35-0838945

Organized under the Laws of IN, State of Domicile or Port of Entry IN

Country of Domicile United States of America

Incorporated/Organized 05/04/1948 Commenced Business 08/05/1948

Statutory Home Office 8761 Buffett Parkway (Street and Number) Fishers, IN, US 46038 (City or Town, State and Zip Code)

Main Administrative Office 5780 Powers Ferry Road, NW (Street and Number) Atlanta, GA, US 30327-4390 (City or Town, State and Zip Code) 770-980-5100 (Area Code) (Telephone Number)

Mail Address 5780 Powers Ferry Road, NW (Street and Number or P.O. Box) Atlanta, GA, US 30327-4390 (City or Town, State and Zip Code)

Primary Location of Books and Records 5780 Powers Ferry Road, NW (Street and Number) Atlanta, GA, US 30327-4390 (City or Town, State and Zip Code) 770-980-5100 (Area Code) (Telephone Number)

Internet Website Address www.voya.com

Statutory Statement Contact Robin Proud (Name) 770-541-3148 (Area Code) (Telephone Number) FSSC_Compliance@voya.com (E-mail Address) 770-980-5800 (FAX Number)

OFFICERS

President Carolyn MacBurney Johnson, President # Treasurer David Scott Pendergrass, SVP and Treasurer
Secretary Jennifer Marie Ogren, Secretary Appointed Actuary Kenneth Steven Beck, VP and Appointed Actuary #

OTHER

Anthony Joseph Brantzeg, SVP and Actuary # Clyde Landon Cobb, Jr., SVP & Chief Accounting Officer Joseph James Elmy, Senior Vice President, Tax
Megan Ann Huddleston, Senior Vice President Michael Robert Katz, SVP & Chief Financial Officer Patrick Dearyl Lusk, Senior Vice President #
Gilbert Edward Mathis, Senior Vice President Chetlur Srinivasan Ragavan, Executive Vice President Matthew Toms, Senior Vice President #
Michael Scott Smith, Executive Vice President # Patricia Julie Walsh, Executive Vice President Jean Jinho Weng, Senior Vice President #

DIRECTORS OR TRUSTEES

Carolyn MacBurney Johnson, Director # Alain Maurice Karaoglan, Director Rodney Owen Martin, Jr., Director and Chairman
Charles Patrick Nelson, Director Noel Douglas Phillips, Director Chetlur Srinivasan Ragavan, Director
Michael Scott Smith, Director

State of Connecticut/Minnesota/Georgia SS:
County of Hartford/Hennepin/Fulton

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ, or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Signature of Carolyn MacBurney Johnson, President

Signature of Jennifer Marie Ogren, Secretary

Signature of David Scott Pendergrass, Treasurer

Subscribed and sworn to before me this 1 day of Feb 2017

Subscribed and sworn to before me this 6 day of February 2017

Subscribed and sworn to before me this 9 day of Feb 2017



My Commission Expires May 31, 2018

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE Midwestern United Life Insurance Company

ASSETS

	Current Year			Prior Year
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	4 Net Admitted Assets
1. Bonds (Schedule D)	195,570,257	0	195,570,257	202,272,954
2. Stocks (Schedule D):				
2.1 Preferred stocks	25,000	0	25,000	25,000
2.2 Common stocks	0	0	0	0
3. Mortgage loans on real estate (Schedule B):				
3.1 First liens	18,810,824	0	18,810,824	14,738,318
3.2 Other than first liens	0	0	0	0
4. Real estate (Schedule A):				
4.1 Properties occupied by the company (less \$0 encumbrances)	0	0	0	0
4.2 Properties held for the production of income (less \$0 encumbrances)	0	0	0	0
4.3 Properties held for sale (less \$0 encumbrances)	0	0	0	0
5. Cash (\$8,377,225 , Schedule E - Part 1), cash equivalents (\$0 , Schedule E - Part 2) and short-term investments (\$0 , Schedule DA)	8,377,225	0	8,377,225	5,952,591
6. Contract loans (including \$0 premium notes)	7,465,675	61,682	7,403,993	7,719,550
7. Derivatives (Schedule DB)	0	0	0	0
8. Other invested assets (Schedule BA)	25,944	0	25,944	27,103
9. Receivables for securities	0	0	0	0
10. Securities lending reinvested collateral assets (Schedule DL)	0	0	0	0
11. Aggregate write-ins for invested assets	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11)	230,274,925	61,682	230,213,243	230,735,516
13. Title plants less \$0 charged off (for Title insurers only)	0	0	0	0
14. Investment income due and accrued	2,353,905	0	2,353,905	2,435,887
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	2,127	0	2,127	7,056
15.2 Deferred premiums and agents' balances and installments booked but deferred and not yet due (including \$0 earned but unbilled premiums)	190,227	0	190,227	201,782
15.3 Accrued retrospective premiums (\$0) and contracts subject to redetermination (\$0)	0	0	0	0
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers	0	0	0	0
16.2 Funds held by or deposited with reinsured companies	0	0	0	0
16.3 Other amounts receivable under reinsurance contracts	41,541	0	41,541	52,455
17. Amounts receivable relating to uninsured plans	0	0	0	0
18.1 Current federal and foreign income tax recoverable and interest thereon	62,823	0	62,823	59,894
18.2 Net deferred tax asset	1,680,968	354,406	1,326,562	1,292,044
19. Guaranty funds receivable or on deposit	16,390	0	16,390	21,568
20. Electronic data processing equipment and software	0	0	0	0
21. Furniture and equipment, including health care delivery assets (\$0)	0	0	0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates	0	0	0	0
23. Receivables from parent, subsidiaries and affiliates	226,301	0	226,301	113,904
24. Health care (\$0) and other amounts receivable	0	0	0	0
25. Aggregate write-ins for other than invested assets	418,445	418,445	0	0
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	235,267,652	834,533	234,433,119	234,920,106
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts	0	0	0	0
28. Total (Lines 26 and 27)	235,267,652	834,533	234,433,119	234,920,106
DETAILS OF WRITE-INS				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page	0	0	0	0
1199. Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above)	0	0	0	0
2501. Negative IMR	418,445	418,445	0	0
2502.				
2503.				
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0	0	0
2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above)	418,445	418,445	0	0

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE Midwestern United Life Insurance Company

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Year	2 Prior Year
1. Aggregate reserve for life contracts \$81,701,281 (Exh. 5, Line 9999999) less \$0 included in Line 6.3 (including \$0 Modco Reserve)	81,701,281	85,720,271
2. Aggregate reserve for accident and health contracts (including \$0 Modco Reserve)	0	0
3. Liability for deposit-type contracts (Exhibit 7, Line 14, Col. 1) (including \$0 Modco Reserve)	17,094,664	17,175,782
4. Contract claims:		
4.1 Life (Exhibit 8, Part 1, Line 4.4, Col. 1 less sum of Cols. 9, 10 and 11)	1,560,705	1,764,357
4.2 Accident and health (Exhibit 8, Part 1, Line 4.4, sum of Cols. 9, 10 and 11)	0	0
5. Policyholders' dividends \$0 and coupons \$0 due and unpaid (Exhibit 4, Line 10)	0	0
6. Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:		
6.1 Dividends apportioned for payment (including \$0 Modco)	496,254	509,722
6.2 Dividends not yet apportioned (including \$0 Modco)	0	0
6.3 Coupons and similar benefits (including \$0 Modco)	0	0
7. Amount provisionally held for deferred dividend policies not included in Line 6	0	0
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$0 discount; including \$0 accident and health premiums (Exhibit 1, Part 1, Col. 1, sum of lines 4 and 14)	9,070	8,504
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts	0	0
9.2 Provision for experience rating refunds, including the liability of \$0 accident and health experience rating refunds of which \$0 is for medical loss ratio rebate per the Public Health Service Act	0	0
9.3 Other amounts payable on reinsurance, including \$0 assumed and \$51,851 ceded	51,851	65,467
9.4 Interest maintenance reserve (IMR, Line 6)	0	0
10. Commissions to agents due or accrued-life and annuity contracts \$0 accident and health \$0 and deposit-type contract funds \$0	68	90
11. Commissions and expense allowances payable on reinsurance assumed	0	0
12. General expenses due or accrued (Exhibit 2, Line 12, Col. 6)	2,068	102
13. Transfers to Separate Accounts due or accrued (net) (including \$0 accrued for expense allowances recognized in reserves, net of reinsured allowances)	0	0
14. Taxes, licenses and fees due or accrued, excluding federal income taxes (Exhibit 3, Line 9, Col. 5)	197,078	201,439
15.1 Current federal and foreign income taxes, including \$0 on realized capital gains (losses)	0	0
15.2 Net deferred tax liability	0	0
16. Unearned investment income	206,712	231,905
17. Amounts withheld or retained by company as agent or trustee	3,428	6,006
18. Amounts held for agents' account, including \$0 agents' credit balances	0	0
19. Remittances and items not allocated	67,981	47,914
20. Net adjustment in assets and liabilities due to foreign exchange rates	0	0
21. Liability for benefits for employees and agents if not included above	0	0
22. Borrowed money \$0 and interest thereon \$0	0	0
23. Dividends to stockholders declared and unpaid	0	0
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve (AVR, Line 16, Col. 7)	1,315,585	1,136,194
24.02 Reinsurance in unauthorized and certified (\$0) companies	0	0
24.03 Funds held under reinsurance treaties with unauthorized and certified (\$0) reinsurers	0	0
24.04 Payable to parent, subsidiaries and affiliates	290,743	319,790
24.05 Drafts outstanding	0	0
24.06 Liability for amounts held under uninsured plans	0	0
24.07 Funds held under coinsurance	0	0
24.08 Derivatives	0	0
24.09 Payable for securities	0	0
24.10 Payable for securities lending	0	0
24.11 Capital notes \$0 and interest thereon \$0	0	0
25. Aggregate write-ins for liabilities	57,094	47,915
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	103,054,582	107,235,458
27. From Separate Accounts Statement	0	0
28. Total liabilities (Lines 26 and 27)	103,054,582	107,235,458
29. Common capital stock	2,500,000	2,500,000
30. Preferred capital stock	0	0
31. Aggregate write-ins for other than special surplus funds	0	0
32. Surplus notes	0	0
33. Gross paid in and contributed surplus (Page 3, Line 33, Col. 2 plus Page 4, Line 51.1, Col. 1)	9,393,754	9,393,754
34. Aggregate write-ins for special surplus funds	0	0
35. Unassigned funds (surplus)	119,484,783	115,790,894
36. Less treasury stock, at cost:		
36.1 .....0 shares common (value included in Line 29 \$0)	0	0
36.2 .....0 shares preferred (value included in Line 30 \$0)	0	0
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$0 in Separate Accounts Statement)	128,878,537	125,184,648
38. Totals of Lines 29, 30 and 37 (Page 4, Line 55)	131,378,537	127,684,648
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	234,433,119	234,920,106
DETAILS OF WRITE-INS		
2501. Unclaimed property	57,089	47,910
2502. Miscellaneous liabilities	5	5
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0
2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above)	57,094	47,915
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page	0	0
3199. Totals (Lines 3101 thru 3103 plus 3198)(Line 31 above)	0	0
3401.		
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page	0	0
3499. Totals (Lines 3401 thru 3403 plus 3498)(Line 34 above)	0	0

SUMMARY OF OPERATIONS

	1 Current Year	2 Prior Year
1. Premiums and annuity considerations for life and accident and health contracts (Exhibit 1, Part 1, Line 20.4, Col. 1, less Col. 11)	3,136,798	3,230,240
2. Considerations for supplementary contracts with life contingencies	166,432	87,070
3. Net investment income (Exhibit of Net Investment Income, Line 17)	10,059,309	10,514,039
4. Amortization of Interest Maintenance Reserve (IMR, Line 5)	11,011	(80,377)
5. Separate Accounts net gain from operations excluding unrealized gains or losses	0	0
6. Commissions and expense allowances on reinsurance ceded (Exhibit 1, Part 2, Line 26.1, Col. 1)	1,116	279
7. Reserve adjustments on reinsurance ceded	0	0
8. Miscellaneous Income:		
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts	0	0
8.2 Charges and fees for deposit-type contracts	0	0
8.3 Aggregate write-ins for miscellaneous income	7,988	9,939
9. Total (Lines 1 to 8.3)	13,382,654	13,761,190
10. Death benefits	5,912,578	7,535,926
11. Matured endowments (excluding guaranteed annual pure endowments)	381,377	62,468
12. Annuity benefits (Exhibit 8, Part 2, Line 6.4, Cols. 4 + 8)	365,363	373,764
13. Disability benefits and benefits under accident and health contracts	0	0
14. Coupons, guaranteed annual pure endowments and similar benefits	48,733	49,822
15. Surrender benefits and withdrawals for life contracts	2,296,592	2,480,051
16. Group conversions	0	0
17. Interest and adjustments on contract or deposit-type contract funds	614,389	813,449
18. Payments on supplementary contracts with life contingencies	71,729	64,683
19. Increase in aggregate reserves for life and accident and health contracts	(4,018,990)	(4,216,486)
20. Totals (Lines 10 to 19)	5,671,771	7,163,677
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only) (Exhibit 1, Part 2, Line 31, Col. 1)	146,708	155,665
22. Commissions and expense allowances on reinsurance assumed (Exhibit 1, Part 2, Line 26.2, Col. 1)	0	0
23. General insurance expenses (Exhibit 2, Line 10, Cols. 1, 2, 3 and 4)	1,438,791	1,529,771
24. Insurance taxes, licenses and fees, excluding federal income taxes (Exhibit 3, Line 7, Cols. 1 + 2 + 3)	110,295	127,726
25. Increase in loading on deferred and uncollected premiums	2,893	(1,762)
26. Net transfers to or (from) Separate Accounts net of reinsurance	0	0
27. Aggregate write-ins for deductions	66	120
28. Totals (Lines 20 to 27)	7,370,524	8,975,197
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	6,012,130	4,785,993
30. Dividends to policyholders	388,607	395,611
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	5,623,523	4,390,382
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	1,933,308	1,464,921
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	3,690,215	2,925,461
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$(6,184) (excluding taxes of \$82,618 transferred to the IMR)	6,182	584,150
35. Net income (Line 33 plus Line 34)	3,696,397	3,509,611
CAPITAL AND SURPLUS ACCOUNT		
36. Capital and surplus, December 31, prior year (Page 3, Line 38, Col. 2)	127,684,648	124,760,091
37. Net income (Line 35)	3,696,397	3,509,611
38. Change in net unrealized capital gains (losses) less capital gains tax of \$(495)	(919)	(2,608)
39. Change in net unrealized foreign exchange capital gain (loss)	0	0
40. Change in net deferred income tax	23,600	(660,926)
41. Change in nonadmitted assets	161,676	275,313
42. Change in liability for reinsurance in unauthorized and certified companies	0	0
43. Change in reserve on account of change in valuation basis, (increase) or decrease	0	0
44. Change in asset valuation reserve	(179,391)	(196,833)
45. Change in treasury stock (Page 3, Lines 36.1 and 36.2, Col. 2 minus Col. 1)	0	0
46. Surplus (contributed to) withdrawn from Separate Accounts during period	0	0
47. Other changes in surplus in Separate Accounts Statement	0	0
48. Change in surplus notes	0	0
49. Cumulative effect of changes in accounting principles	0	0
50. Capital changes:		
50.1 Paid in	0	0
50.2 Transferred from surplus (Stock Dividend)	0	0
50.3 Transferred to surplus	0	0
51. Surplus adjustment:		
51.1 Paid in	0	0
51.2 Transferred to capital (Stock Dividend)	0	0
51.3 Transferred from capital	0	0
51.4 Change in surplus as a result of reinsurance	0	0
52. Dividends to stockholders	0	0
53. Aggregate write-ins for gains and losses in surplus	(7,474)	0
54. Net change in capital and surplus for the year (Lines 37 through 53)	3,693,888	2,924,557
55. Capital and surplus, December 31, current year (Lines 36 + 54) (Page 3, Line 38)	131,378,537	127,684,648
DETAILS OF WRITE-INS		
08.301. Miscellaneous income	7,988	9,939
08.302.	0	0
08.303.	0	0
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	0	0
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398)(Line 8.3 above)	7,988	9,939
2701. Miscellaneous expenses	66	120
2702.	0	0
2703.	0	0
2798. Summary of remaining write-ins for Line 27 from overflow page	0	0
2799. Totals (Lines 2701 thru 2703 plus 2798)(Line 27 above)	66	120
5301. Prior period adjustments	(7,474)	0
5302.	0	0
5303.	0	0
5398. Summary of remaining write-ins for Line 53 from overflow page	0	0
5399. Totals (Lines 5301 thru 5303 plus 5398)(Line 53 above)	(7,474)	0

CASH FLOW

	1	2
	Current Year	Prior Year
Cash from Operations		
1. Premiums collected net of reinsurance	3,150,954	3,240,271
2. Net investment income	10,810,734	11,235,514
3. Miscellaneous income	180,734	101,713
4. Total (Lines 1 through 3)	14,142,422	14,577,498
5. Benefit and loss related payments	9,848,400	11,827,677
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts	0	0
7. Commissions, expenses paid and aggregate write-ins for deductions	1,737,039	1,925,511
8. Dividends paid to policyholders	402,075	419,886
9. Federal and foreign income taxes paid (recovered) net of \$(62,669) tax on capital gains (losses)	2,008,648	899,715
10. Total (Lines 5 through 9)	13,996,162	15,072,789
11. Net cash from operations (Line 4 minus Line 10)	146,260	(495,291)
Cash from Investments		
12. Proceeds from investments sold, matured or repaid:		
12.1 Bonds	54,193,535	69,513,478
12.2 Stocks	0	0
12.3 Mortgage loans	402,079	560,988
12.4 Real estate	0	0
12.5 Other invested assets	0	150
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments	0	0
12.7 Miscellaneous proceeds	0	0
12.8 Total investment proceeds (Lines 12.1 to 12.7)	54,595,614	70,074,616
13. Cost of investments acquired (long-term only):		
13.1 Bonds	47,951,311	68,565,773
13.2 Stocks	0	0
13.3 Mortgage loans	4,473,370	4,679,754
13.4 Real estate	0	0
13.5 Other invested assets	255	287
13.6 Miscellaneous applications	0	0
13.7 Total investments acquired (Lines 13.1 to 13.6)	52,424,936	73,245,814
14. Net increase (decrease) in contract loans and premium notes	(324,386)	(740,395)
15. Net cash from investments (Line 12.8 minus Line 13.7 minus Line 14)	2,495,065	(2,430,803)
Cash from Financing and Miscellaneous Sources		
16. Cash provided (applied):		
16.1 Surplus notes, capital notes	0	0
16.2 Capital and paid in surplus, less treasury stock	0	0
16.3 Borrowed funds	0	0
16.4 Net deposits on deposit-type contracts and other insurance liabilities	(81,118)	(136,019)
16.5 Dividends to stockholders	0	0
16.6 Other cash provided (applied)	(135,573)	223,294
17. Net cash from financing and miscellaneous sources (Lines 16.1 to 16.4 minus Line 16.5 plus Line 16.6)	(216,691)	87,275
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS		
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	2,424,634	(2,838,819)
19. Cash, cash equivalents and short-term investments:		
19.1 Beginning of year	5,952,591	8,791,410
19.2 End of year (Line 18 plus Line 19.1)	8,377,225	5,952,591

Note: Supplemental disclosures of cash flow information for non-cash transactions:

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ANNUAL STATEMENT FOR THE YEAR 2016 OF THE Midwestern United Life Insurance Company
ANALYSIS OF OPERATIONS BY LINES OF BUSINESS

	1 Total	2 Industrial Life	Ordinary			6 Credit Life (Group and Individual)	Group		Accident and Health			12 Aggregate of All Other Lines of Business
			3 Life Insurance	4 Individual Annuities	5 Supplementary Contracts		7 Life Insurance (a)	8 Annuities	9 Group	10 Credit (Group and Individual)	11 Other	
1. Premiums and annuity considerations for life and accident and health contracts	3,136,798	0	3,042,380	94,418	0	0	0	0	0	0	0	0
2. Considerations for supplementary contracts with life contingencies	166,432	0	0	0	166,432	0	0	0	0	0	0	0
3. Net investment income	10,059,309	0	9,429,262	190,759	439,288	0	0	0	0	0	0	0
4. Amortization of Interest Maintenance Reserve (IMR)	11,011	0	3,827	3,336	3,848	0	0	0	0	0	0	0
5. Separate Accounts net gain from operations excluding unrealized gains or losses	0	0	0	0	0	0	0	0	0	0	0	0
6. Commissions and expense allowances on reinsurance ceded	1,116	0	0	1,116	0	0	0	0	0	0	0	0
7. Reserve adjustments on reinsurance ceded	0	0	0	0	0	0	0	0	0	0	0	0
8. Miscellaneous Income:												
8.1 Fees associated with income from investment management, administration and contract guarantees from Separate Accounts	0	0	0	0	0	0	0	0	0	0	0	0
8.2 Charges and fees for deposit-type contracts	0	0	0	0	0	0	0	0	0	0	0	0
8.3 Aggregate write-ins for miscellaneous income	7,988	0	7,958	0	30	0	0	0	0	0	0	0
9. Totals (Lines 1 to 8.3)	13,382,654	0	12,483,427	289,629	609,598	0	0	0	0	0	0	0
10. Death benefits	5,912,578	0	5,912,578	0	0	0	0	0	0	0	0	0
11. Matured endowments (excluding guaranteed annual pure endowments)	381,377	0	381,377	0	0	0	0	0	0	0	0	0
12. Annuity benefits	365,363	0	0	365,363	0	0	0	0	0	0	0	0
13. Disability benefits and benefits under accident and health contracts	0	0	0	0	0	0	0	0	0	0	0	0
14. Coupons, guaranteed annual pure endowments and similar benefits	48,733	0	48,733	0	0	0	0	0	0	0	0	0
15. Surrender benefits and withdrawals for life contracts	2,296,592	0	1,663,908	632,684	0	0	0	0	0	0	0	0
16. Group conversions	0	0	0	0	0	0	0	0	0	0	0	0
17. Interest and adjustments on contract or deposit-type contract funds	614,389	0	458,742	3,050	152,597	0	0	0	0	0	0	0
18. Payments on supplementary contracts with life contingencies	71,729	0	0	0	71,729	0	0	0	0	0	0	0
19. Increase in aggregate reserves for life and accident and health contracts	(4,018,990)	0	(3,391,138)	(615,955)	(11,897)	0	0	0	0	0	0	0
20. Totals (Lines 10 to 19)	5,671,771	0	5,074,200	385,142	212,429	0	0	0	0	0	0	0
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	146,708	0	145,452	1,256	0	0	0	0	0	0	0	0
22. Commissions and expense allowances on reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0	0
23. General insurance expenses	1,438,791	0	1,415,876	8,079	14,836	0	0	0	0	0	0	0
24. Insurance taxes, licenses and fees, excluding federal income taxes	110,295	0	109,634	250	411	0	0	0	0	0	0	0
25. Increase in loading on deferred and uncollected premiums	2,893	0	2,893	0	0	0	0	0	0	0	0	0
26. Net transfers to or (from) Separate Accounts net of reinsurance	0	0	0	0	0	0	0	0	0	0	0	0
27. Aggregate write-ins for deductions	66	0	60	3	3	0	0	0	0	0	0	0
28. Totals (Lines 20 to 27)	7,370,524	0	6,748,115	394,730	227,679	0	0	0	0	0	0	0
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	6,012,130	0	5,735,312	(105,101)	381,919	0	0	0	0	0	0	0
30. Dividends to policyholders	388,607	0	388,607	0	0	0	0	0	0	0	0	0
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	5,623,523	0	5,346,705	(105,101)	381,919	0	0	0	0	0	0	0
32. Federal income taxes incurred (excluding tax on capital gains)	1,933,308	0	1,838,140	(36,132)	131,300	0	0	0	0	0	0	0
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	3,690,215	0	3,508,565	(68,969)	250,619	0	0	0	0	0	0	0
DETAILS OF WRITE-INS												
08.301. Miscellaneous income	7,988	0	7,958	0	30	0	0	0	0	0	0	0
08.302.												
08.303.												
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	0	0	0	0	0	0	0	0	0	0	0	0
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above)	7,988	0	7,958	0	30	0	0	0	0	0	0	0
2701. Miscellaneous expenses	66	0	60	3	3	0	0	0	0	0	0	0
2702.												
2703.												
2798. Summary of remaining write-ins for Line 27 from overflow page	0	0	0	0	0	0	0	0	0	0	0	0
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above)	66	0	60	3	3	0	0	0	0	0	0	0

(a) Includes the following amounts for FEGLI/SGLI: Line 1 0, Line 10 0, Line 16 0, Line 23 0, Line 24 0

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE Midwestern United Life Insurance Company
ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR

	1 Total	2 Industrial Life	Ordinary			6 Credit Life (Group and Individual)	Group	
			3 Life Insurance	4 Individual Annuities	5 Supplementary Contracts		7 Life Insurance	8 Annuities
Involving Life or Disability Contingencies (Reserves)								
(Net of Reinsurance Ceded)								
1. Reserve December 31, prior year	85,720,271	0	80,521,008	5,023,672	175,591	0	0	0
2. Tabular net premiums or considerations	3,206,836	0	3,035,048	171,788	0	0	0	0
3. Present value of disability claims incurred	14,000	0	14,000	0	XXX	0	0	0
4. Tabular interest	3,083,788	0	2,847,530	226,061	10,197	0	0	0
5. Tabular less actual reserve released	(275,602)	0	(40,199)	(273,140)	37,737	0	0	0
6. Increase in reserve on account of change in valuation basis	0	0	0	0	0	0	0	0
7. Other increases (net)	2,860,555	0	2,860,555	0	0	0	0	0
8. Totals (Lines 1 to 7)	94,609,848	0	89,237,942	5,148,381	223,525	0	0	0
9. Tabular cost	7,625,635	0	7,625,635	0	XXX	0	0	0
10. Reserves released by death	2,147,620	0	2,147,620	XXX	XXX	0	0	XXX
11. Reserves released by other terminations (net)	2,879,625	0	2,282,979	596,646	0	0	0	0
12. Annuity, supplementary contract and disability payments involving life contingencies	255,687	0	51,838	144,018	59,831	0	0	0
13. Net transfers to or (from) Separate Accounts	0	0	0	0	0	0	0	0
14. Total Deductions (Lines 9 to 13)	12,908,567	0	12,108,072	740,664	59,831	0	0	0
15. Reserve December 31, current year	81,701,281	0	77,129,870	4,407,717	163,694	0	0	0

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE Midwestern United Life Insurance Company

EXHIBIT OF NET INVESTMENT INCOME

	1 Collected During Year	2 Earned During Year
1. U.S. Government bonds	(a) 521,197	477,473
1.1 Bonds exempt from U.S. tax	(a) 0	0
1.2 Other bonds (unaffiliated)	(a) 8,773,505	8,715,631
1.3 Bonds of affiliates	(a) 0	0
2.1 Preferred stocks (unaffiliated)	(b) 1,200	1,200
2.11 Preferred stocks of affiliates	(b) 0	0
2.2 Common stocks (unaffiliated)	0	0
2.21 Common stocks of affiliates	0	0
3. Mortgage loans	(c) 688,276	707,724
4. Real estate	(d) 0	0
5. Contract loans	461,388	486,583
6. Cash, cash equivalents and short-term investments	(e) 428	428
7. Derivative instruments	(f) 0	0
8. Other invested assets	0	0
9. Aggregate write-ins for investment income	97	97
10. Total gross investment income	10,446,091	10,389,136
11. Investment expenses		(g) 329,827
12. Investment taxes, licenses and fees, excluding federal income taxes		(g) 0
13. Interest expense		(h) 0
14. Depreciation on real estate and other invested assets		(i) 0
15. Aggregate write-ins for deductions from investment income		0
16. Total deductions (Lines 11 through 15)		329,827
17. Net investment income (Line 10 minus Line 16)		10,059,309
DETAILS OF WRITE-INS		
0901. Miscellaneous investment income	97	97
0902.		
0903.		
0998. Summary of remaining write-ins for Line 9 from overflow page	0	0
0999. Totals (Lines 0901 thru 0903 plus 0998) (Line 9, above)	97	97
1501.		
1502.		
1503.		
1598. Summary of remaining write-ins for Line 15 from overflow page		0
1599. Totals (Lines 1501 thru 1503 plus 1598) (Line 15, above)		0

- (a) Includes \$ 122,373 accrual of discount less \$ 818,903 amortization of premium and less \$ 135,557 paid for accrued interest on purchases.
- (b) Includes \$ 0 accrual of discount less \$ 0 amortization of premium and less \$ 0 paid for accrued dividends on purchases.
- (c) Includes \$ 1,216 accrual of discount less \$ 0 amortization of premium and less \$ 1,852 paid for accrued interest on purchases.
- (d) Includes \$ 0 for company's occupancy of its own buildings; and excludes \$ 0 interest on encumbrances.
- (e) Includes \$ 0 accrual of discount less \$ 0 amortization of premium and less \$ 0 paid for accrued interest on purchases.
- (f) Includes \$ 0 accrual of discount less \$ 0 amortization of premium.
- (g) Includes \$ 0 investment expenses and \$ 0 investment taxes, licenses and fees, excluding federal income taxes, attributable to segregated and Separate Accounts.
- (h) Includes \$ 0 interest on surplus notes and \$ 0 interest on capital notes.
- (i) Includes \$ 0 depreciation on real estate and \$ 0 depreciation on other invested assets.

EXHIBIT OF CAPITAL GAINS (LOSSES)

	1 Realized Gain (Loss) On Sales or Maturity	2 Other Realized Adjustments	3 Total Realized Capital Gain (Loss) (Columns 1 + 2)	4 Change in Unrealized Capital Gain (Loss)	5 Change in Unrealized Foreign Exchange Capital Gain (Loss)
1. U.S. Government bonds	179,172	0	179,172	0	0
1.1 Bonds exempt from U.S. tax	0	0	0	0	0
1.2 Other bonds (unaffiliated)	56,877	0	56,877	0	0
1.3 Bonds of affiliates	0	0	0	0	0
2.1 Preferred stocks (unaffiliated)	0	0	0	0	0
2.11 Preferred stocks of affiliates	0	0	0	0	0
2.2 Common stocks (unaffiliated)	0	0	0	0	0
2.21 Common stocks of affiliates	0	0	0	0	0
3. Mortgage loans	0	0	0	0	0
4. Real estate	0	0	0	0	0
5. Contract loans	0	0	0	0	0
6. Cash, cash equivalents and short-term investments	0	0	0	0	0
7. Derivative instruments	0	0	0	0	0
8. Other invested assets	0	0	0	(1,414)	0
9. Aggregate write-ins for capital gains (losses)	0	0	0	0	0
10. Total capital gains (losses)	236,049	0	236,049	(1,414)	0
DETAILS OF WRITE-INS					
0901.					
0902.					
0903.					
0998. Summary of remaining write-ins for Line 9 from overflow page	0	0	0	0	0
0999. Totals (Lines 0901 thru 0903 plus 0998) (Line 9, above)	0	0	0	0	0

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE Midwestern United Life Insurance Company

EXHIBIT - 1 PART 1 - PREMIUMS AND ANNUITY CONSIDERATIONS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

	1 Total	2 Industrial Life	Ordinary		5 Credit Life (Group and Individual)	Group		Accident and Health			11 Aggregate of All Other Lines of Business
			3 Life Insurance	4 Individual Annuities		6 Life Insurance	7 Annuities	8 Group	9 Credit (Group and Individual)	10 Other	
FIRST YEAR (other than single)											
1. Uncollected	0	0	0	0	0	0	0	0	0	0	0
2. Deferred and accrued	0	0	0	0	0	0	0	0	0	0	0
3. Deferred, accrued and uncollected:											
3.1 Direct	0	0	0	0	0	0	0	0	0	0	0
3.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0
3.3 Reinsurance ceded	0	0	0	0	0	0	0	0	0	0	0
3.4 Net (Line 1 + Line 2)	0	0	0	0	0	0	0	0	0	0	0
4. Advance	0	0	0	0	0	0	0	0	0	0	0
5. Line 3.4 - Line 4	0	0	0	0	0	0	0	0	0	0	0
6. Collected during year:											
6.1 Direct	0	0	0	0	0	0	0	0	0	0	0
6.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0
6.3 Reinsurance ceded	0	0	0	0	0	0	0	0	0	0	0
6.4 Net	0	0	0	0	0	0	0	0	0	0	0
7. Line 5 + Line 6.4	0	0	0	0	0	0	0	0	0	0	0
8. Prior year (uncollected + deferred and accrued - advance)	0	0	0	0	0	0	0	0	0	0	0
9. First year premiums and considerations:											
9.1 Direct	0	0	0	0	0	0	0	0	0	0	0
9.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0
9.3 Reinsurance ceded	0	0	0	0	0	0	0	0	0	0	0
9.4 Net (Line 7 - Line 8)	0	0	0	0	0	0	0	0	0	0	0
SINGLE											
10. Single premiums and considerations:											
10.1 Direct	83,204	0	0	83,204	0	0	0	0	0	0	0
10.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0
10.3 Reinsurance ceded	0	0	0	0	0	0	0	0	0	0	0
10.4 Net	83,204	0	0	83,204	0	0	0	0	0	0	0
RENEWAL											
11. Uncollected	2,065	0	1,765	300	0	0	0	0	0	0	0
12. Deferred and accrued	181,831	0	181,831	0	0	0	0	0	0	0	0
13. Deferred, accrued and uncollected:											
13.1 Direct	193,733	0	192,233	1,500	0	0	0	0	0	0	0
13.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0
13.3 Reinsurance ceded	9,837	0	8,637	1,200	0	0	0	0	0	0	0
13.4 Net (Line 11 + Line 12)	183,896	0	183,596	300	0	0	0	0	0	0	0
14. Advance	9,070	0	9,070	0	0	0	0	0	0	0	0
15. Line 13.4 - Line 14	174,826	0	174,526	300	0	0	0	0	0	0	0
16. Collected during year:											
16.1 Direct	3,172,147	0	3,136,941	34,035	0	0	0	0	0	1,171	0
16.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0
16.3 Reinsurance ceded	104,396	0	80,504	22,721	0	0	0	0	0	1,171	0
16.4 Net	3,067,751	0	3,056,437	11,314	0	0	0	0	0	0	0
17. Line 15 + Line 16.4	3,242,577	0	3,230,963	11,614	0	0	0	0	0	0	0
18. Prior year (uncollected + deferred and accrued - advance)	188,983	0	188,583	400	0	0	0	0	0	0	0
19. Renewal premiums and considerations:											
19.1 Direct	3,158,310	0	3,123,604	33,535	0	0	0	0	0	1,171	0
19.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0
19.3 Reinsurance ceded	104,716	0	81,224	22,321	0	0	0	0	0	1,171	0
19.4 Net (Line 17 - Line 18)	3,053,594	0	3,042,380	11,214	0	0	0	0	0	0	0
TOTAL											
20. Total premiums and annuity considerations:											
20.1 Direct	3,241,514	0	3,123,604	116,739	0	0	0	0	0	1,171	0
20.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0
20.3 Reinsurance ceded	104,716	0	81,224	22,321	0	0	0	0	0	1,171	0
20.4 Net (Lines 9.4 + 10.4 + 19.4)	3,136,798	0	3,042,380	94,418	0	0	0	0	0	0	0

EXHIBIT - 1 PART 2 - DIVIDENDS AND COUPONS APPLIED, REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES AND COMMISSIONS INCURRED (Direct Business Only)

	1 Total	2 Industrial Life	Ordinary		5 Credit Life (Group and Individual)	Group		Accident and Health			11 Aggregate of All Other Lines of Business
			3 Life Insurance	4 Individual Annuities		6 Life Insurance	7 Annuities	8 Group	9 Credit (Group and Individual)	10 Other	
DIVIDENDS AND COUPONS APPLIED (included in Part 1)											
21. To pay renewal premiums	7,715	.0	7,715	.0	.0	.0	.0	.0	.0	.0	.0
22. All other	41,267	.0	41,267	.0	.0	.0	.0	.0	.0	.0	.0
REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES INCURRED											
23. First year (other than single):											
23.1 Reinsurance ceded .....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
23.2 Reinsurance assumed .....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
23.3 Net ceded less assumed .....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
24. Single:											
24.1 Reinsurance ceded .....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
24.2 Reinsurance assumed .....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
24.3 Net ceded less assumed .....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
25. Renewal:											
25.1 Reinsurance ceded	1,116	.0	.0	1,116	.0	.0	.0	.0	.0	.0	.0
25.2 Reinsurance assumed .....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
25.3 Net ceded less assumed	1,116	.0	.0	1,116	.0	.0	.0	.0	.0	.0	.0
26. Totals:											
26.1 Reinsurance ceded (Page 6, Line 6)	1,116	.0	.0	1,116	.0	.0	.0	.0	.0	.0	.0
26.2 Reinsurance assumed (Page 6, Line 22) .....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
26.3 Net ceded less assumed	1,116	.0	.0	1,116	.0	.0	.0	.0	.0	.0	.0
COMMISSIONS INCURRED (direct business only)											
27. First year (other than single) .....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
28. Single .....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
29. Renewal	146,708	.0	145,452	1,256	.0	.0	.0	.0	.0	.0	.0
30. Deposit-type contract funds .....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
31. Totals (to agree with Page 6, Line 21)	146,708	.0	145,452	1,256	.0	.0	.0	.0	.0	.0	.0

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE Midwestern United Life Insurance Company

EXHIBIT 2 - GENERAL EXPENSES

	Insurance				5 Investment	6 Total
	1 Life	2 Accident and Health		4 All Other Lines of Business		
		Cost Containment	3 All Other			
1. Rent	35,629	0	0	0	0	35,629
2. Salaries and wages	767,175	0	0	0	0	767,175
3.11 Contributions for benefit plans for employees	81,393	0	0	0	0	81,393
3.12 Contributions for benefit plans for agents	0	0	0	0	0	0
3.21 Payments to employees under non-funded benefit plans	313	0	0	0	0	313
3.22 Payments to agents under non-funded benefit plans	0	0	0	0	0	0
3.31 Other employee welfare	5,671	0	0	0	0	5,671
3.32 Other agent welfare	22	0	0	0	0	22
4.1 Legal fees and expenses	832	0	0	0	0	832
4.2 Medical examination fees	0	0	0	0	0	0
4.3 Inspection report fees	30	0	0	0	0	30
4.4 Fees of public accountants and consulting actuaries	16,624	0	0	0	0	16,624
4.5 Expense of investigation and settlement of policy claims	4,412	0	0	0	0	4,412
5.1 Traveling expenses	14,203	0	0	0	0	14,203
5.2 Advertising	56,106	0	0	0	0	56,106
5.3 Postage, express, telegraph and telephone	7,361	0	0	0	0	7,361
5.4 Printing and stationery	15,003	0	0	0	0	15,003
5.5 Cost or depreciation of furniture and equipment	3,023	0	0	0	0	3,023
5.6 Rental of equipment	3,139	0	0	0	0	3,139
5.7 Cost or depreciation of EDP equipment and software	256,420	0	0	0	0	256,420
6.1 Books and periodicals	324	0	0	0	0	324
6.2 Bureau and association fees	0	0	0	0	0	0
6.3 Insurance, except on real estate	15,804	0	0	0	0	15,804
6.4 Miscellaneous losses	833	0	0	0	0	833
6.5 Collection and bank service charges	14,887	0	0	0	0	14,887
6.6 Sundry general expenses	12,750	0	0	0	0	12,750
6.7 Group service and administration fees	0	0	0	0	0	0
6.8 Reimbursements by uninsured plans	0	0	0	0	0	0
7.1 Agency expense allowance	0	0	0	0	0	0
7.2 Agents' balances charged off (less \$ recovered)	0	0	0	0	0	0
7.3 Agency conferences other than local meetings	15	0	0	0	0	15
9.1 Real estate expenses	22	0	0	0	0	22
9.2 Investment expenses not included elsewhere	0	0	0	0	329,827	329,827
9.3 Aggregate write-ins for expenses	126,800	0	0	0	0	126,800
10. General expenses incurred	1,438,791	0	0	0	329,827	(a) 1,768,618
11. General expenses unpaid December 31, prior year	102	0	0	0	0	102
12. General expenses unpaid December 31, current year	2,068	0	0	0	0	2,068
13. Amounts receivable relating to uninsured plans, prior year	0	0	0	0	0	0
14. Amounts receivable relating to uninsured plans, current year	0	0	0	0	0	0
15. General expenses paid during year (Lines 10+11-12-13+14)	1,436,825	0	0	0	329,827	1,766,652
DETAILS OF WRITE-INS						
09.301. Process outsourcing	116,167	0	0	0	0	116,167
09.302. Other expenses	10,633	0	0	0	0	10,633
09.303.	0	0	0	0	0	0
09.398. Summary of remaining write-ins for Line 9.3 from overflow page	0	0	0	0	0	0
09.399. Totals (Lines 09.301 thru 09.303 plus 09.398) (Line 9.3 above)	126,800	0	0	0	0	126,800

(a) Includes management fees of \$ 1,687,548 to affiliates and \$ 0 to non-affiliates.

EXHIBIT 3 - TAXES, LICENSES AND FEES (EXCLUDING FEDERAL INCOME TAXES)

	Insurance			4 Investment	5 Total
	1 Life	2 Accident and Health	3 All Other Lines of Business		
1. Real estate taxes	0	0	0	0	0
2. State insurance department licenses and fees	13,918	0	0	0	13,918
3. State taxes on premiums	58,958	0	0	0	58,958
4. Other state taxes, including \$ for employee benefits	2,049	0	0	0	2,049
5. U.S. Social Security taxes	32,283	0	0	0	32,283
6. All other taxes	3,087	0	0	0	3,087
7. Taxes, licenses and fees incurred	110,295	0	0	0	110,295
8. Taxes, licenses and fees unpaid December 31, prior year	201,439	0	0	0	201,439
9. Taxes, licenses and fees unpaid December 31, current year	197,078	0	0	0	197,078
10. Taxes, licenses and fees paid during year (Lines 7 + 8 - 9)	114,656	0	0	0	114,656

EXHIBIT 4 - DIVIDENDS OR REFUNDS

	1 Life	2 Accident and Health
	1. Applied to pay renewal premiums	7,715	0
2. Applied to shorten the endowment or premium-paying period	327	0
3. Applied to provide paid-up additions	40,939	0
4. Applied to provide paid-up annuities	0	0
5. Total Lines 1 through 4	48,981	0
6. Paid in cash	154,600	0
7. Left on deposit	198,494	0
8. Aggregate write-ins for dividend or refund options	0	0
9. Total Lines 5 through 8	402,075	0
10. Amount due and unpaid	0	0
11. Provision for dividends or refunds payable in the following calendar year	496,254	0
12. Terminal dividends	0	0
13. Provision for deferred dividend contracts	0	0
14. Amount provisionally held for deferred dividend contracts not included in Line 13	0	0
15. Total Lines 10 through 14	496,254	0
16. Total from prior year	509,722	0
17. Total dividends or refunds (Lines 9 + 15 - 16)	388,607	0
DETAILS OF WRITE-INS		
0801.	0	0
0802.	0	0
0803.	0	0
0898. Summary of remaining write-ins for Line 8 from overflow page	0	0
0899. Totals (Lines 0801 thru 0803 plus 0898) (Line 8 above)	0	0

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE Midwestern United Life Insurance Company
EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

1	2	3	4	5	6
Valuation Standard	Total	Industrial	Ordinary	Credit (Group and Individual)	Group
0100001. 130% 1941 CSO 3.00% NLP	10,132	0	10,132	0	0
0100002. 130% 1941 CSO 3.50% NLP	7,483	0	7,483	0	0
0100003. 1941 CSO 2.50% CRVM	27,758	0	27,758	0	0
0100004. 1941 CSO 2.50% NLP	36,267	0	36,267	0	0
0100005. 1941 CSO 3.00% CRVM	2,332,973	0	2,332,973	0	0
0100006. 1941 CSO 3.00% NLP	9,356,139	0	9,356,139	0	0
0100007. 1941 CSO 3.50% CRVM	694,944	0	694,944	0	0
0100008. 1941 CSO 3.50% NLP	64,590	0	64,590	0	0
0100009. 1958 CET ANB 3.00% NLP	53,731	0	53,731	0	0
0100010. 1958 CET ANB 3.50% NLP	30,736	0	30,736	0	0
0100011. 1958 CET ANB 4.50% NLP	25,805	0	25,805	0	0
0100012. 1958 CSO ALB 3.50% CRVM	1,396	0	1,396	0	0
0100013. 1958 CSO ALB 4.00% CRVM	4,570	0	4,570	0	0
0100014. 1958 CSO ANB 3.00% CRVM	2,504,251	0	2,504,251	0	0
0100015. 1958 CSO ANB 3.00% NLP	2,253,274	0	2,253,274	0	0
0100016. 1958 CSO ANB 3.50% CRVM	3,498,420	0	3,498,420	0	0
0100017. 1958 CSO ANB 3.50% NLP	747,529	0	747,529	0	0
0100018. 1958 CSO ANB 4.00% CRVM	57,936	0	57,936	0	0
0100019. 1958 CSO ANB 4.00% MOD CRVM	35,331,850	0	35,331,850	0	0
0100020. 1958 CSO ANB 4.50% CRVM	2,264,075	0	2,264,075	0	0
0100021. 1958 CSO ANB 4.50% MOD CRVM	15,089,766	0	15,089,766	0	0
0100022. 1958 CSO ANB 4.50% NLP	932,112	0	932,112	0	0
0100023. 1980 CSO ALB 4.50% NLP	13,076	0	13,076	0	0
0100024. 1980 CSO ALB 5.00% CRVM	1,583	0	1,583	0	0
0100025. 1980 CSO ALB 5.50% CRVM	1,245	0	1,245	0	0
0100026. 1980 CSO ALB 6.00% CRVM	375	0	375	0	0
0100027. 1980 CSO ANB 5.00% CRVM	3,771	0	3,771	0	0
0100028. 1980 CSO ANB 5.00% MOD CRVM	1,194,075	0	1,194,075	0	0
0199997. Totals (Gross)	76,539,862	0	76,539,862	0	0
0199998. Reinsurance ceded	37,176	0	37,176	0	0
0199999. Life Insurance: Totals (Net)	76,502,686	0	76,502,686	0	0
0200001. 1937 STANDARD ANNUITY 3.00%	667,489	XXX	667,489	XXX	0
0200002. 1971 IAM TABLE 3.50%	1,802,439	XXX	1,802,439	XXX	0
0200003. 1971 IAM TABLE 4.00%	44,626	XXX	44,626	XXX	0
0200004. 1971 IAM TABLE 9.00%	75,840	XXX	75,840	XXX	0
0200005. 1983 A TABLE 4.00%	2,840,520	XXX	2,840,520	XXX	0
0200006. 1983 A TABLE 5.50%	7,684	XXX	7,684	XXX	0
0200007. 1983 A TABLE 6.50%	253,012	XXX	253,012	XXX	0
0200008. 1983 A TABLE 7.50%	85,923	XXX	85,923	XXX	0
0200009. 1983 A TABLE 8.50%	258,082	XXX	258,082	XXX	0
0200010. 2000 A TABLE 3.50%	472,602	XXX	472,602	XXX	0
0200011. 2000 A TABLE 4.00%	169,285	XXX	169,285	XXX	0
0200012. 2000 A TABLE 4.75%	2,630	XXX	2,630	XXX	0
0299997. Totals (Gross)	6,680,132	XXX	6,680,132	XXX	0
0299998. Reinsurance ceded	2,272,416	XXX	2,272,416	XXX	0
0299999. Annuities: Totals (Net)	4,407,716	XXX	4,407,716	XXX	0
0300001. 1937 STANDARD ANNUITY 3.00%	6,871	0	6,871	0	0
0300002. 1971 IAM TABLE 6.00%	6,625	0	6,625	0	0
0300003. 1983 A TABLE 7.00%	150,198	0	150,198	0	0
0399997. Totals (Gross)	163,694	0	163,694	0	0
0399998. Reinsurance ceded	0	0	0	0	0
0399999. SCWLC: Totals (Net)	163,694	0	163,694	0	0
0400001. 1959 A.D.B. 1958 CSO 3.00%	7,215	0	7,215	0	0
0400002. 50% OF GROSS PREMIUM	436	0	436	0	0
0499997. Totals (Gross)	7,651	0	7,651	0	0
0499998. Reinsurance ceded	0	0	0	0	0
0499999. Accidental Death Benefits: Totals (Net)	7,651	0	7,651	0	0
0500001. 1952 DISAB. BENEFIT 5 1958 CSO 3.00%	10,410	0	10,410	0	0
0500002. 50% OF GROSS PREMIUM	815	0	815	0	0
0599997. Totals (Gross)	11,225	0	11,225	0	0
0599998. Reinsurance ceded	0	0	0	0	0
0599999. Disability-Active Lives: Totals (Net)	11,225	0	11,225	0	0
0600001. 1926 DISABILITY CLASS-(3) 3.00%	14,000	0	14,000	0	0
0600002. 1952 DISAB. BENEFIT 5 1958 CSO 3.00%	242,880	0	242,880	0	0
0699997. Totals (Gross)	256,880	0	256,880	0	0
0699998. Reinsurance ceded	0	0	0	0	0
0699999. Disability-Disabled Lives: Totals (Net)	256,880	0	256,880	0	0
0700001. Excess of valuation net premiums over corresponding gross premiums	16,096	0	16,096	0	0
0700002. Guaranteed Insurability Option Reserves	3,269	0	3,269	0	0
0700003. Immediate Payment of Claims Reserves	232,839	0	232,839	0	0
0700004. Non-deduction of deferred fractional premiums or return of premiums at the death of the insured	97,585	0	97,585	0	0
0700005. Substandard Reserves	1,640	0	1,640	0	0
0799997. Totals (Gross)	351,429	0	351,429	0	0
0799998. Reinsurance ceded	0	0	0	0	0
0799999. Miscellaneous Reserves: Totals (Net)	351,429	0	351,429	0	0
9999999. Totals (Net) - Page 3, Line 1	81,701,281	0	81,701,281	0	0

EXHIBIT 5 - INTERROGATORIES

- 1.1 Has the reporting entity ever issued both participating and non-participating contracts?..... Yes [X] No []
- 1.2 If not, state which kind is issued.
- 2.1 Does the reporting entity at present issue both participating and non-participating contracts?..... Yes [] No [X]
- 2.2 If not, state which kind is issued.
N/A
- 3. Does the reporting entity at present issue or have in force contracts that contain non-guaranteed elements?..... Yes [X] No []
- If so, attach a statement that contains the determination procedures, answers to the interrogatories and an actuarial opinion as described in the instructions.
- 4. Has the reporting entity any assessment or stipulated premium contracts in force? Yes [] No [X]
- If so, state:
- 4.1 Amount of insurance? \$ 0
- 4.2 Amount of reserve? \$ 0
- 4.3 Basis of reserve:
- 4.4 Basis of regular assessments:
- 4.5 Basis of special assessments:
- 4.6 Assessments collected during the year \$ 0
- 5. If the contract loan interest rate guaranteed in any one or more of its currently issued contracts is less than 5%, not in advance, state the contract loan rate guarantees on any such contracts.
- 6. Does the reporting entity hold reserves for any annuity contracts that are less than the reserves that would be held on a standard basis? Yes [] No [X]
- 6.1 If so, state the amount of reserve on such contracts on the basis actually held: \$ 0
- 6.2 That would have been held (on an exact or approximate basis) using the actual ages of the annuitants; the interest rate(s) used in 6.1; and the same mortality basis used by the reporting entity for the valuation of comparable annuity benefits issued to standard lives. If the reporting entity has no comparable annuity benefits for standard lives to be valued, the mortality basis shall be the table most recently approved by the state of domicile for valuing individual annuity benefits: \$ 0
- Attach statement of methods employed in their valuation.
- 7. Does the reporting entity have any Synthetic GIC contracts or agreements in effect as of December 31 of the current year? Yes [] No [X]
- 7.1 If yes, state the total dollar amount of assets covered by these contracts or agreements \$ 0
- 7.2 Specify the basis (fair value, amortized cost, etc.) for determining the amount:
- 7.3 State the amount of reserves established for this business: \$ 0
- 7.4 Identify where the reserves are reported in the blank:
- 8. Does the reporting entity have any Contingent Deferred Annuity contracts or agreements in effect as of December 31 of the current year? Yes [] No [X]
- 8.1 If yes, state the total dollar amount of account value covered by these contracts or agreements: \$ 0
- 8.2 State the amount of reserves established for this business: \$ 0
- 8.3 Identify where the reserves are reported in the blank:
- 9. Does the reporting entity have any Guaranteed Lifetime Income Benefit contracts, agreements or riders in effect as of December 31 of the current year? Yes [] No [X]
- 9.1 If yes, state the total dollar amount of any account value associated with these contracts, agreements or riders: \$ 0
- 9.2 State the amount of reserves established for this business: \$ 0
- 9.3 Identify where the reserves are reported in the blank:

EXHIBIT 5A - CHANGES IN BASES OF VALUATION DURING THE YEAR

1	Valuation Basis		4
Description of Valuation Class	2 Changed From	3 Changed To	Increase in Actuarial Reserve Due to Change
NONE			
9999999 - Total (Column 4, only)			

Exhibit 6 - Aggregate Reserves for Accident and Health Contracts

N O N E

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE Midwestern United Life Insurance Company

EXHIBIT 7 - DEPOSIT TYPE CONTRACTS

	1	2	3	4	5	6
	Total	Guaranteed Interest Contracts	Annuities Certain	Supplemental Contracts	Dividend Accumulations or Refunds	Premium and Other Deposit Funds
1. Balance at the beginning of the year before reinsurance	17,175,782	0	1,595,194	3,386,148	12,189,331	5,109
2. Deposits received during the year	1,887,303	0	34,045	1,654,764	198,494	0
3. Investment earnings credited to the account	445,107	0	49,782	35,358	359,807	160
4. Other net change in reserves	67,750	0	67,457	0	0	293
5. Fees and other charges assessed	0	0	0	0	0	0
6. Surrender charges	0	0	0	0	0	0
7. Net surrender or withdrawal payments	2,481,278	0	22,850	1,508,584	949,844	0
8. Other net transfers to or (from) Separate Accounts	0	0	0	0	0	0
9. Balance at the end of current year before reinsurance (Lines 1+2+3+4-5-6-7-8)	17,094,664	0	1,723,628	3,567,686	11,797,788	5,562
10. Reinsurance balance at the beginning of the year	0	0	0	0	0	0
11. Net change in reinsurance assumed	0	0	0	0	0	0
12. Net change in reinsurance ceded	0	0	0	0	0	0
13. Reinsurance balance at the end of the year (Lines 10+11-12)	0	0	0	0	0	0
14. Net balance at the end of current year after reinsurance (Lines 9 + 13)	17,094,664	0	1,723,628	3,567,686	11,797,788	5,562

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE Midwestern United Life Insurance Company
EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

PART 1 - Liability End of Current Year

	1	2	Ordinary			6	Group		Accident and Health		
			3	4	5		7	8	9	10	11
	Total	Industrial Life	Life Insurance	Individual Annuities	Supplementary Contracts	Credit Life (Group and Individual)	Life Insurance	Annuities	Group	Credit (Group and Individual)	Other
1. Due and unpaid:											
1.1 Direct	861,075	.0	861,075	.0	.0	.0	.0	.0	.0	.0	.0
1.2 Reinsurance assumed .....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
1.3 Reinsurance ceded .....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
1.4 Net	861,075	.0	861,075	.0	.0	.0	.0	.0	.0	.0	.0
2. In course of settlement:											
2.1 Resisted											
2.11 Direct .....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
2.12 Reinsurance assumed .....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
2.13 Reinsurance ceded .....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
2.14 Net .....	.0	.0	(b) .0	(b) .0	.0	(b) .0	(b) .0	.0	.0	.0	.0
2.2 Other											
2.21 Direct	170,867	.0	.0	170,768	.0	.0	.0	.0	.0	.0	.99
2.22 Reinsurance assumed .....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
2.23 Reinsurance ceded	136,713	.0	.0	136,614	.0	.0	.0	.0	.0	.0	.99
2.24 Net	34,154	.0	(b) .0	(b) 34,154	.0	(b) .0	(b) .0	.0	(b) .0	(b) .0	(b) .0
3. Incurred but unreported:											
3.1 Direct	665,658	.0	665,476	.0	.0	.0	.0	.0	.0	.0	.182
3.2 Reinsurance assumed .....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
3.3 Reinsurance ceded .....	.182	.0	.0	.0	.0	.0	.0	.0	.0	.0	.182
3.4 Net	665,476	.0	(b) 665,476	(b) .0	.0	(b) .0	(b) .0	.0	(b) .0	(b) .0	(b) .0
4. TOTALS											
4.1 Direct	1,697,600	.0	1,526,551	170,768	.0	.0	.0	.0	.0	.0	.281
4.2 Reinsurance assumed .....	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0
4.3 Reinsurance ceded	136,895	.0	.0	136,614	.0	.0	.0	.0	.0	.0	.281
4.4 Net	1,560,705	(a) .0	(a) 1,526,551	34,154	.0	.0	(a) .0	.0	.0	.0	.0

(a) Including matured endowments (but not guaranteed annual pure endowments) unpaid amounting to \$0 in Column 2, \$0 in Column 3 and \$0 in Column 7.

(b) Include only portion of disability and accident and health claim liabilities applicable to assumed "accrued" benefits. Reserves (including reinsurance assumed and net of reinsurance ceded) for unaccrued benefits for Ordinary Life Insurance \$256,880
 Individual Annuities \$0 , Credit Life (Group and Individual) \$0 , and Group Life \$0 , are included in Page 3, Line 1, (See Exhibit 5, Section on Disability Disabled Lives); and for Group Accident and Health \$0
 Credit (Group and Individual) Accident and Health \$0 , and Other Accident and Health \$0 are included in Page 3, Line 2 (See Exhibit 6, Claim Reserve).

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE Midwestern United Life Insurance Company
EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

PART 2 - Incurred During the Year

	1 Total	2 Industrial Life (a)	Ordinary			6 Credit Life (Group and Individual)	Group		Accident and Health		
			3 Life Insurance (b)	4 Individual Annuities	5 Supplementary Contracts		7 Life Insurance (c)	8 Annuities	9 Group	10 Credit (Group and Individual)	11 Other
1. Settlements During the Year:											
1.1 Direct	7,025,687	0	6,528,808	420,178	71,729	0	0	0	0	0	4,972
1.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0
1.3 Reinsurance ceded	90,988	0	0	86,016	0	0	0	0	0	0	4,972
1.4 Net	(d) 6,934,699	0	6,528,808	334,162	71,729	0	0	0	0	0	0
2. Liability December 31, current year from Part 1:											
2.1 Direct	1,697,600	0	1,526,551	170,768	0	0	0	0	0	0	281
2.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0
2.3 Reinsurance ceded	136,895	0	0	136,614	0	0	0	0	0	0	281
2.4 Net	1,560,705	0	1,526,551	34,154	0	0	0	0	0	0	0
3. Amounts recoverable from reinsurers December 31, current year	0	0	0	0	0	0	0	0	0	0	0
4. Liability December 31, prior year:											
4.1 Direct	1,776,621	0	1,761,404	14,765	0	0	0	0	0	0	452
4.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0
4.3 Reinsurance ceded	12,264	0	0	11,812	0	0	0	0	0	0	452
4.4 Net	1,764,357	0	1,761,404	2,953	0	0	0	0	0	0	0
5. Amounts recoverable from reinsurers December 31, prior year	0	0	0	0	0	0	0	0	0	0	0
6. Incurred Benefits											
6.1 Direct	6,946,666	0	6,293,955	576,181	71,729	0	0	0	0	0	4,801
6.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0
6.3 Reinsurance ceded	215,619	0	0	210,818	0	0	0	0	0	0	4,801
6.4 Net	6,731,047	0	6,293,955	365,363	71,729	0	0	0	0	0	0

- (a) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$0 in Line 1.1, \$0 in Line 1.4.
 \$0 in Line 6.1, and \$0 in Line 6.4.
- (b) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$381,377 in Line 1.1, \$381,377 in Line 1.4.
 \$381,377 in Line 6.1, and \$381,377 in Line 6.4.
- (c) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$0 in Line 1.1, \$0 in Line 1.4.
 \$0 in Line 6.1, and \$0 in Line 6.4.
- (d) Includes \$51,838 premiums waived under total and permanent disability benefits.

EXHIBIT OF NON-ADMITTED ASSETS

	1	2	3
	Current Year Total Nonadmitted Assets	Prior Year Total Nonadmitted Assets	Change in Total Nonadmitted Assets (Col. 2 - Col. 1)
1. Bonds (Schedule D)	0	0	0
2. Stocks (Schedule D):			
2.1 Preferred stocks	0	0	0
2.2 Common stocks	0	0	0
3. Mortgage loans on real estate (Schedule B):			
3.1 First liens	0	0	0
3.2 Other than first liens.....	0	0	0
4. Real estate (Schedule A):			
4.1 Properties occupied by the company	0	0	0
4.2 Properties held for the production of income.....	0	0	0
4.3 Properties held for sale	0	0	0
5. Cash (Schedule E - Part 1), cash equivalents (Schedule E - Part 2) and short-term investments (Schedule DA)	0	0	0
6. Contract loans	61,682	70,511	8,829
7. Derivatives (Schedule DB)	0	0	0
8. Other invested assets (Schedule BA)	0	0	0
9. Receivables for securities	0	0	0
10. Securities lending reinvested collateral assets (Schedule DL)	0	0	0
11. Aggregate write-ins for invested assets	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11)	61,682	70,511	8,829
13. Title plants (for Title insurers only)	0	0	0
14. Investment income due and accrued	0	0	0
15. Premiums and considerations:			
15.1 Uncollected premiums and agents' balances in the course of collection	0	0	0
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due	0	0	0
15.3 Accrued retrospective premiums and contracts subject to redetermination	0	0	0
16. Reinsurance:			
16.1 Amounts recoverable from reinsurers	0	0	0
16.2 Funds held by or deposited with reinsured companies	0	0	0
16.3 Other amounts receivable under reinsurance contracts	0	0	0
17. Amounts receivable relating to uninsured plans	0	0	0
18.1 Current federal and foreign income tax recoverable and interest thereon	0	0	0
18.2 Net deferred tax asset	354,406	364,828	10,422
19. Guaranty funds receivable or on deposit	0	0	0
20. Electronic data processing equipment and software	0	0	0
21. Furniture and equipment, including health care delivery assets	0	0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates	0	0	0
23. Receivables from parent, subsidiaries and affiliates	0	0	0
24. Health care and other amounts receivable	0	0	0
25. Aggregate write-ins for other than invested assets	418,445	560,870	142,425
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	834,533	996,209	161,676
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts	0	0	0
28. Total (Lines 26 and 27)	834,533	996,209	161,676
DETAILS OF WRITE-INS			
1101.			
1102.			
1103.			
1198. Summary of remaining write-ins for Line 11 from overflow page	0	0	0
1199. Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above)	0	0	0
2501. Negative IMR	418,445	560,870	142,425
2502.			
2503.			
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0	0
2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above)	418,445	560,870	142,425

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE Midwestern United Life Insurance Company
NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies and Going Concern

A. Accounting Practices

The financial statements of Midwestern United Life Insurance Company (the "Company" or "MULIC") are presented on the basis of accounting practices prescribed or permitted by the Indiana Department of Insurance.

The Indiana Department of Insurance recognizes only statutory accounting practices prescribed or permitted by the State of Indiana for determining and reporting the financial condition and results of operations of an insurance company and for determining its solvency under the Indiana Insurance Law. The National Association of Insurance Commissioners' ("NAIC") Accounting Practices and Procedures Manual ("NAIC SAP") has been adopted as a component of prescribed or permitted practices by the State of Indiana. The Commissioner of the Indiana Department of Insurance has the right to permit other specific practices that deviate from prescribed practices.

The Company did not have any prescribed or permitted practices as of December 31, 2016 and December 31, 2015.

	SSAP #	F/S Page	F/S Line #	2016	2015
Net Income:					
(1) MULIC State basis (Page 4, Line 35, Columns 1 & 2)	XXX	XXX	XXX	\$ 3,696,397	\$ 3,509,611
(2) State prescribed practices that increase/(decrease) NAIC SAP:					
None				—	—
(3) State permitted practices that increase/(decrease) NAIC SAP:					
None				—	—
(4) NAIC SAP (1-2-3=4)	XXX	XXX	XXX	<u>\$ 3,696,397</u>	<u>\$ 3,509,611</u>
Surplus:					
(5) MULIC State basis (Page 3, Line 38, Columns 1 & 2)	XXX	XXX	XXX	\$ 131,378,537	\$ 127,684,648
(6) State prescribed practices that increase/(decrease) NAIC SAP:					
None				—	—
(7) State permitted practices that increase/(decrease) NAIC SAP:					
None				—	—
(8) NAIC SAP (5-6-7=8)	XXX	XXX	XXX	<u>\$ 131,378,537</u>	<u>\$ 127,684,648</u>

B. Use of Estimates in the Preparation of the Financial Statements

The preparation of financial statements in conformity with NAIC Statements of Statutory Accounting Principles ("SSAP") requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities. It also requires disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the period. Actual results could differ from those estimates.

C. Accounting Policy

Life premiums are recognized as income over the premium paying period of the related policies. Annuity considerations are recognized as revenue when received. Health premiums are earned ratably over the terms of the related insurance and reinsurance contracts or policies.

The amount of dividends to be paid to policyholders is determined annually by the Company's Board of Directors. The aggregate amount of policyholders' dividends is related to actual interest, mortality, morbidity, and expense experience for the year and judgment as to the appropriate level of statutory surplus to be retained by the Company.

In addition, the Company uses the following accounting policies:

- (1) Short-term investments are stated at amortized cost.
- (2) Bonds not backed by other loans are stated at either amortized cost using the interest method or the lower of cost or fair market value.
- (3) Common stocks are stated at market except that investments in stocks of uncombined subsidiaries and affiliates in which the Company has an interest of 20% or more are carried on the equity basis.
- (4) Preferred stocks are stated in accordance with SSAP No. 32, *Investments in Preferred Stock*.
- (5) Mortgage loans on real estate are stated at amortized cost, less adjustments for impairments.
- (6) Loan-backed securities are stated at either amortized cost or the lower of amortized cost or fair market value. Amortized cost is determined using the interest method and includes anticipated prepayments. The retrospective adjustment method is used to determine the amortized cost for the majority of loan-backed and structured securities. For certain securities, the prospective adjustments methodology is utilized, including interest-only securities and securities that have experienced an other-than-temporary impairment.
- (7) The Company does not have any investments in subsidiaries, controlled and affiliated companies.

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE Midwestern United Life Insurance Company
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- (8) The Company has minor ownership interests in joint ventures. The Company carries these interests based on the underlying audited United States Generally Accepted Accounting Principles ("U.S. GAAP") equity of the investee.
- (9) The Company does not have any derivatives.
- (10) The Company anticipates investment income as a factor in the premium deficiency calculation, in accordance with SSAP No. 54, *Individual and Group Accident and Health Contracts*.
- (11) Unpaid losses and loss adjustment expenses include an amount determined from individual case estimates and loss reports and an amount, based on past experience, for losses incurred but not reported. Such liabilities are necessarily based on assumptions and estimates and while management believes the amount is adequate, the ultimate liability may be in excess of or less than the amount provided. The methods for making such estimates and establishing the resulting liability are continually reviewed and any adjustments are reflected in the period determined.
- (12) The Company has not modified its capitalization policy from the prior period.
- (13) The Company has no pharmaceutical rebate receivables.

D. Going Concern
None

2. Accounting Changes and Corrections of Errors

In 2016, the Company determined that it had understated share based compensation expenses related to retirement eligibility in prior years by \$11,498. To correct this error, the Company recognized a cumulative prior period adjustment to surplus of \$7,474 net of tax, in accordance with the provisions of SSAP No. 3, *Accounting Changes and Corrections of Errors* ("SSAP No. 3"). The tax effect of this adjustment was an increase to taxes recoverable of \$4,024.

3. Business Combinations and Goodwill

None

4. Discontinued Operations

None

5. Investments

A. Mortgage Loans, including Mezzanine Real Estate Loans

- (1) The maximum and minimum lending rates for mortgage loans initiated during 2016 were 4.9% and 3.6%. All loans were commercial mortgage loans.
- (2) The maximum percentage of any one loan to the value of security at the time of the loan, exclusive of insured or guaranteed or purchase money mortgages was 76.3%.

	2016	2015
(3) Taxes, assessments and any amounts advanced and not included in the mortgage loan total	\$ —	\$ —

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(4) Age Analysis of Mortgage Loans

	Farm	Residential		Commercial		Mezzanine	Total
		Insured	All Other	Insured	All Other		
a. 2016							
1. Recorded investment (all)							
(a) Current	\$ —	\$ —	\$ —	\$ —	\$ 18,810,824	\$ —	\$ 18,810,824
(b) 30-59 Days Past Due	—	—	—	—	—	—	—
(c) 60-89 Days Past Due	—	—	—	—	—	—	—
(d) 90-179 Days Past Due	—	—	—	—	—	—	—
(e) 180+ Days Past Due	—	—	—	—	—	—	—
2. Accruing Interest 90-179 Days Past Due							
(a.) Recorded Investment	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
(b) Interest Accrued	—	—	—	—	—	—	—
3. Accruing Interest 180+ Days Past Due							
(a.) Recorded Investment	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
(b) Interest Accrued	—	—	—	—	—	—	—
4. Interest Reduced							
(a) Recorded Investment	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
(b) Number of Loans	—	—	—	—	—	—	—
(c) Percent Reduced	—%	—%	—%	—%	—%	—%	—%
b. 2015							
1. Recorded investment							
(a) Current	\$ —	\$ —	\$ —	\$ —	\$ 14,738,318	\$ —	\$ 14,738,318
(b) 30-59 Days Past Due	—	—	—	—	—	—	—
(c) 60-89 Days Past Due	—	—	—	—	—	—	—
(d) 90-179 Days Past Due	—	—	—	—	—	—	—
(e) 180+ Days Past Due	—	—	—	—	—	—	—
2. Accruing Interest 90-179 Days Past Due							
(a) Recorded Investment	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
(b) Interest Accrued	—	—	—	—	—	—	—
3. Accruing Interest 180+ Days Past Due							
(a) Recorded Investment	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
(b) Interest Accrued	—	—	—	—	—	—	—
4. Interest Reduced							
(a) Recorded Investment	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
(b) Number of Loans	—	—	—	—	—	—	—
(c) Percent Reduced	—%	—%	—%	—%	—%	—%	—%

(5) Investment in impaired loans with or without allowance for credit losses

None

(6) Investment in impaired loans - average recorded investment, interest income recognized, recorded investment on nonaccrual status and amount of interest income recognized using a cash-basis method of accounting

None

(7) Allowance for credit losses

None

(8) Mortgage Loans Derecognized as a Result of Foreclosure

None

(9) The Company recognizes interest income on its impaired loans upon receipt.

B. Debt Restructuring

None

C. Reverse Mortgages

None

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D. Loan-Backed Securities

- (1) Prepayment assumptions for loan-backed and structured securities are obtained from third party services, broker dealer survey values or internal estimates.
- (2) The Company did not have any other-than-temporary impairments (“OTTI”) that were recognized in accordance with structured securities subject to SSAP No. 43R, *Loan-backed and Structured Securities* (“SSAP No. 43R”) as of December 31, 2016 due to intent to sell or inability or lack of intent to hold to recovery.
- (3) The Company did not have any OTTI’s that were recognized in accordance with structured securities subject to SSAP No. 43R as of December 31, 2016.
- (4) The following table shows all impaired securities at December 31, 2016 in the aggregate for which an OTTI has not been recognized in earnings as a realized loss, including securities with a recognized OTTI for non-interest related declines when a non-recognized interest related impairment remains:

a. Aggregate amount of unrealized losses:

1. Less than 12 Months	\$	138,505
2. 12 Months or Longer	\$	412

b. The aggregate related fair value
of securities with unrealized losses:

1. Less than 12 Months	\$	5,484,600
2. 12 Months or Longer	\$	1,674,570

- (5) If the fair value of a loan-backed or structured security is less than its amortized cost basis at the balance sheet date, the Company determines whether the impairment is other-than-temporary. Amortized cost basis includes adjustments made to the cost of an investment for accretion, amortization, collection of cash and previous OTTI recognized as a realized loss.

The general categories of information that the Company considers in reaching the conclusion that an impairment is other-than-temporary are as follows:

Intent to Sell - if the Company intends to sell the loan-backed or structured security (that is, it has decided to sell the security), an OTTI is considered to have occurred.

Intent and Ability to Hold - if the Company does not intend to sell the loan-backed or structured security, the Company determines whether it has the intent and ability to retain the investment in the security for a period of time sufficient to recover the amortized cost basis. If the Company does not have the intent and ability to retain the investment for the time sufficient to recover the amortized cost basis, an OTTI shall be considered to have occurred.

Recovery of the Amortized Cost Basis - if the Company does not expect to recover the entire amortized cost basis of the security, the Company would be unable to assert that it will recover its amortized cost basis even if it does not intend to sell the security and the entity has the intent and ability to hold. Therefore, in those situations, an OTTI shall be considered to have occurred. In assessing whether the entire amortized cost basis of the security will be recovered, the Company compares the present value of cash flows expected to be collected from the security with the amortized cost basis of the security. If present value of cash flows expected to be collected is less than the amortized cost basis of the security, the entire amortized cost basis of the security will not be recovered (that is, a non-interest related decline exists), and an OTTI shall be considered to have occurred.

The Company conducts a thorough quarterly review of all loan-backed and structured security holdings to conclude if the amortized cost basis of those securities is recoverable. This review is documented at a detailed level and encompasses numerous factors and assumptions. The overall credit tracking process yields a variety of key data that supports the impairment decision making process. The review process and related assumptions are updated quarterly based on trends in the marketplace.

As part of the quarterly review, the Company identifies securities whose ratio of credit enhancement to serious delinquency does not exhibit ample protection against principal loss. Those securities are put through a more detailed analysis which covers, among other factors, (a) an analysis of the underlying collateral characteristics; (b) a review of the historical performance of the collateral in the deal; (c) structural analysis of the security; and (d) cash flow scenario analysis.

The retrospective adjustment method is used to determine the amortized cost for the majority of loan-backed and structured securities. For certain securities, the prospective adjustments methodology is utilized, including interest-only securities and securities that have experienced an OTTI.

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The market values for loan-backed and structured securities are obtained as follows:

1. For securities that are considered marketable – market values are received from third party pricing services or by obtaining a bid price from brokerage firms engaged in the business of trading those securities.
2. For securities that were privately placed and for which no ready market exists - the Company establishes fair market values using a matrix pricing system which considers key factors such as credit quality, industry sector, size of the issuer and transaction structure. A limited portion of the private placement portfolio is priced independently of the matrix system as described above.

E. Repurchase Agreements and Securities Lending Transactions
None

F. Real Estate
None

G. Investments in Low-Income Housing Tax Credits (“LIHTC”)
None

H. Restricted Assets
(1) Restricted Assets (Including Pledged)

Restricted Asset Category	Gross (Admitted & Nonadmitted) Restricted							2016		Percentage	
	2016							8	9	10	11
	1	2	3	4	5	6	7	Total Nonadmitted Restricted	Total Admitted Restricted (5 minus 8)	Gross (Admitted & Nonadmitted) Restricted to Total Assets (c)	Admitted Restricted to Total Admitted Assets (d)
	Total General Account (G/A)	G/A Supporting S/A Activity (a)	Total Separate Account (S/A) Restricted Assets	S/A Assets Supporting G/A Activity (b)	Total (1 plus 3)	Total From Prior Year	Increase/ (Decrease) (5 minus 6)				
a. Subject to contractual obligation for which liability is not shown	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	0.00%	0.00%
b. Collateral held under security lending agreements	—	—	—	—	—	—	—	—	—	0.00	0.00
c. Subject to repurchase agreements	—	—	—	—	—	—	—	—	—	0.00	0.00
d. Subject to reverse repurchase agreements	—	—	—	—	—	—	—	—	—	0.00	0.00
e. Subject to dollar repurchase agreements	—	—	—	—	—	—	—	—	—	0.00	0.00
f. Subject to dollar reverse repurchase agreements	—	—	—	—	—	—	—	—	—	0.00	0.00
g. Placed under option contracts	—	—	—	—	—	—	—	—	—	0.00	0.00
h. Letter stock or securities restricted as to sale-excluding FHLB capital stock	—	—	—	—	—	—	—	—	—	0.00	0.00
i. FHLB capital stock	—	—	—	—	—	—	—	—	—	0.00	0.00
j. On deposit with states	3,258,933	—	—	—	3,258,933	3,297,038	(38,105)	—	3,258,933	1.39	1.39
k. On deposit with other regulatory bodies	—	—	—	—	—	—	—	—	—	0.00	0.00
l. Pledged as collateral to FHLB (including assets backing funding agreements)	—	—	—	—	—	—	—	—	—	0.00	0.00
m. Pledged as collateral not captured in other categories	—	—	—	—	—	—	—	—	—	0.00	0.00
n. Other restricted assets	—	—	—	—	—	—	—	—	—	0.00	0.00
o. Total Restricted Assets	\$ 3,258,933	\$ —	\$ —	\$ —	\$ 3,258,933	\$ 3,297,038	\$ (38,105)	\$ —	\$ 3,258,933	1.39%	1.39%

(a) Subset of column 1

(b) Subset of column 3

(c) Column 5 divided by Asset Page, Column 1, Line 28

(d) Column 9 divided by Asset Page, Column 3, Line 28

(2) Detail of Assets Pledged as Collateral Not Captured in Other Categories (Contracts that Share Similar Characteristics, Such as Reinsurance and Derivatives, Are Reported in the aggregate)
None

(3) Detail of Other Restricted Assets (Contracts that Share Similar Characteristics, Such as Reinsurance and Derivatives, Are Reported in the Aggregate)
None

(4) Collateral Received and Reflected as Assets Within the Reporting Entity's Financial Statements
None

I. Working Capital Finance Investments
None

J. Offsetting and Netting of Assets and Liabilities
None

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K. Structured Notes

CUSIP Identification	Actual Cost	Fair Value	Book/Adjusted Carrying Value	Mortgage- Referenced Security (Y/N)
98372PAJ7	\$ 527,999	\$ 526,500	\$ 531,605	N
Total	\$ 527,999	\$ 526,500	\$ 531,605	XXX

L. 5*Securities
None

6. Joint Ventures, Partnerships and Limited Liability Companies
None

7. Investment Income

- A. Bases for Nonadmitting Accrued Investment Income
All investment income due and accrued with amounts that are over 90 days past due was excluded from surplus with the exception of mortgage loans in process of foreclosure in accordance with SSAP No. 37, *Mortgage Loans*.
- B. Amounts Nonadmitted
The amount of investment income due and accrued that was nonadmitted as of December 31, 2016 was \$0.

8. Derivative Instruments
None

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9. Income Taxes

A. Components of Net Deferred Tax Asset ("DTA") or Net Deferred Tax Liability ("DTL")

(1) The components of the net deferred tax asset/(liability) at December 31, 2016 and 2015 are as follows:

	12/31/2016		
	(1)	(2)	(3)
			(Col 1+2)
	Ordinary	Capital	Total
(a) Gross Deferred Tax Assets	\$ 995,769	\$ 860,323	\$ 1,856,092
(b) Statutory Valuation Allowance Adjustments	—	—	—
(c) Adjusted Gross Deferred Tax Assets (1a-1b)	995,769	860,323	1,856,092
(d) Deferred Tax Assets Nonadmitted	334,581	19,825	354,406
(e) Subtotal Net Admitted Deferred Tax Asset (1c-1d)	661,188	840,498	1,501,686
(f) Deferred Tax Liabilities	166,181	8,943	175,124
(g) Net Admitted Deferred Tax Asset/(Net Deferred Tax Liability) (1e-1f)	\$ 495,007	\$ 831,555	\$ 1,326,562

	12/31/2015		
	(4)	(5)	(6)
			(Col 4+5)
	Ordinary	Capital	Total
(a) Gross Deferred Tax Assets	\$ 1,051,134	\$ 797,837	\$ 1,848,971
(b) Statutory Valuation Allowance Adjustments	—	—	—
(c) Adjusted Gross Deferred Tax Assets (1a-1b)	1,051,134	797,837	1,848,971
(d) Deferred Tax Assets Nonadmitted	344,732	20,096	364,828
(e) Subtotal Net Admitted Deferred Tax Asset (1c-1d)	706,402	777,741	1,484,143
(f) Deferred Tax Liabilities	182,661	9,438	192,099
(g) Net Admitted Deferred Tax Asset/(Net Deferred Tax Liability) (1e-1f)	\$ 523,741	\$ 768,303	\$ 1,292,044

	Change		
	(7)	(8)	(9)
	(Col 1-4)	(Col 2-5)	(Col 7+8)
	Ordinary	Capital	Total
(a) Gross Deferred Tax Assets	\$ (55,365)	\$ 62,486	\$ 7,121
(b) Statutory Valuation Allowance Adjustments	—	—	—
(c) Adjusted Gross Deferred Tax Assets (1a-1b)	(55,365)	62,486	7,121
(d) Deferred Tax Assets Nonadmitted	(10,151)	(271)	(10,422)
(e) Subtotal Net Admitted Deferred Tax Asset (1c-1d)	(45,214)	62,757	17,543
(f) Deferred Tax Liabilities	(16,480)	(495)	(16,975)
(g) Net Admitted Deferred Tax Asset/(Net Deferred Tax Liability) (1e-1f)	\$ (28,734)	\$ 63,252	\$ 34,518

(2) The admission calculation components by tax character of admitted adjusted gross deferred tax assets as the result of the application of SSAP No. 101, *Income Taxes* ("SSAP No. 101") as of December 31, 2016 and 2015 are as follows:

	12/31/2016			12/31/2015			Change		
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
			(Col 1+2)			(Col 4+5)	(Col 1-4)	(Col 2-5)	(Col 7+8)
	Ordinary	Capital	Total	Ordinary	Capital	Total	Ordinary	Capital	Total
Admission Calculation Components SSAP No. 101									
a. Federal income taxes paid in prior years recoverable through loss carrybacks	\$ —	\$ —	\$ —	\$ 108,229	\$ —	\$ 108,229	\$ (108,229)	\$ —	\$ (108,229)
b. Adjusted gross deferred tax assets expected to be realized (excluding the amount of deferred tax assets from 2(a) after application of the threshold limitation. (the lesser of 2 (b)1 and 2(b) 2 below)	495,007	831,555	1,326,562	415,512	768,303	1,183,815	79,495	63,252	142,747
1. Adjusted gross deferred tax assets expected to be realized following the balance sheet date	495,007	831,555	1,326,562	415,512	768,303	1,183,815	79,495	63,252	142,747
2. Adjusted gross deferred tax assets allowed per limitation threshold	XXX	XXX	19,479,076	XXX	XXX	18,958,891	XXX	XXX	520,185
c. Adjusted gross deferred tax assets (excluding the amount of deferred tax assets from 2(a) and 2 (b) above) offset by gross deferred tax liabilities	166,181	8,943	175,124	182,661	9,438	192,099	(16,480)	(495)	(16,975)
d. Deferred tax assets admitted as the result of application SSAP No. 101. Total 2(a)+2(b)+2(c)	\$ 661,188	\$ 840,498	\$ 1,501,686	\$ 706,402	\$ 777,741	\$ 1,484,143	\$ (45,214)	\$ 62,757	\$ 17,543

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(3) The ratio percentage and the amount of adjusted capital and surplus used to determine the recovery period and threshold limitation are as follows:

	<u>2016</u>	<u>2015</u>
a. Ratio percentage used to determine recovery period and threshold limitation amount.	7,932.95%	8,246.77%
b. Amount of adjusted capital and surplus used to determine recovery period and threshold limitation in 2(b)2 above.	\$ 131,615,688	\$ 127,783,659

(4) Below shows the calculation to determine the impact of tax planning strategies on adjusted gross and net admitted DTAs:

	<u>12/31/2016</u>	
	(1)	(2)
	<u>Ordinary</u>	<u>Capital</u>
a. Determination of adjusted gross deferred tax assets and net admitted deferred tax assets by tax character as a percentage.		
1. Adjusted Gross DTAs Amount from Note 9A1(e)	\$ 995,769	\$ 860,323
2. Percentage of adjusted gross DTAs by tax character attributable to the impact of tax planning strategies	0.00 %	98.96%
3. Net Admitted Adjusted Gross DTAs amount from Note 9A1(e)	661,188	840,498
4. Percentage of net admitted adjusted gross DTAs by tax character admitted because of the impact of tax planning strategies	1.81 %	98.94%
	<u>12/31/2015</u>	
	(3)	(4)
	<u>Ordinary</u>	<u>Capital</u>
Determination of adjusted gross deferred tax assets and net admitted deferred tax assets by tax character as a percentage.		
1. Adjusted Gross DTAs Amount form Note 9A1(e)	\$ 1,051,134	\$ 797,837
2. Percentage of adjusted gross DTAs by tax character attributable to the impact of tax planning strategies	0.00 %	98.82%
3. Net Admitted Adjusted Gross DTAs amount from Note 9A1(e)	706,402	777,741
4. Percentage of net admitted adjusted gross DTAs by tax character admitted because of the impact of tax planning strategies	2.62 %	98.79%
	<u>Change</u>	
	(5)	(6)
	(Col 1-3)	(Col 2-4)
	<u>Ordinary</u>	<u>Capital</u>
Determination of adjusted gross deferred tax assets and net admitted deferred tax assets by tax character as a percentage.		
1. Adjusted Gross DTAs Amount from Note 9A1(e)	\$ (55,365)	\$ 62,486
2. Percentage of adjusted gross DTAs by tax character attributable to the impact of tax planning strategies	0.00 %	0.14%
3. Net Admitted Adjusted Gross DTAs amount from Note 9A1(e)	(45,214)	62,757
4. Percentage of net admitted adjusted gross DTAs by tax character admitted because of the impact of tax planning strategies	(0.81)%	0.15%

b. Does the Company's tax-planning strategies include the use of reinsurance? Yes _____ No X

B. Unrecognized Deferred Tax Liabilities

The Company has no unrecorded tax liability as of December 31, 2016.

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C. Significant Components of Income Taxes Incurred

	(1)	(2)	(3) (Col 1-2)
	2016	2015	Change
(1) Current Income Tax			
a. Federal	\$ 1,933,308	\$ 1,464,921	\$ 468,387
b. Foreign	—	—	—
c. Subtotal	<u>1,933,308</u>	<u>1,464,921</u>	<u>468,387</u>
d. Federal income tax on net capital gains	76,436	(457,692)	534,128
e. Utilization of capital loss carry-forwards	—	—	—
f. Other	—	—	—
g. Federal and foreign income taxes incurred	<u>\$ 2,009,744</u>	<u>\$ 1,007,229</u>	<u>\$ 1,002,515</u>
(2) Deferred Tax Assets			
a. Ordinary			
(1) Discounting of unpaid losses	\$ —	\$ —	\$ —
(2) Unearned premium reserve	—	—	—
(3) Policyholder reserves	288,862	310,324	(21,462)
(4) Investments	24,966	24,966	—
(5) Deferred acquisition costs	471,459	490,802	(19,343)
(6) Policyholder dividends accrual	173,689	178,403	(4,714)
(7) Fixed assets	—	—	—
(8) Compensation and benefits accrual	—	—	—
(9) Pension accrual	11,976	18,533	(6,557)
(10) Receivables-nonadmitted	21,589	—	21,589
(11) Net Operating loss carry-forward	—	—	—
(12) Tax credit carry-forward	—	—	—
(13) Other (including items <5% of total ordinary tax assets)	3,228	28,106	(24,878)
(99) Subtotal	<u>995,769</u>	<u>1,051,134</u>	<u>(55,365)</u>
b. Statutory valuation allowance adjustment			
c. Nonadmitted	334,581	344,732	(10,151)
d. Admitted ordinary deferred tax assets (2a99-2b-2c)	<u>\$ 661,188</u>	<u>\$ 706,402</u>	<u>\$ (45,214)</u>
e. Capital:			
(1) Investments	\$ 860,323	\$ 797,837	\$ 62,486
(2) Net capital loss carry-forward	—	—	—
(3) Real estate	—	—	—
(4) Other (including items <5% of total capital tax assets)	—	—	—
(99) Subtotal	<u>860,323</u>	<u>797,837</u>	<u>62,486</u>
f. Statutory valuation allowance adjustment	—	—	—
g. Nonadmitted	19,825	20,096	(271)
h. Admitted capital deferred tax assets (2e99-2f-2g)	<u>\$ 840,498</u>	<u>\$ 777,741</u>	<u>\$ 62,757</u>
i. Admitted deferred tax assets (2d+2h)	<u>\$ 1,501,686</u>	<u>\$ 1,484,143</u>	<u>\$ 17,543</u>
(3) Deferred Tax Liabilities			
a. Ordinary:			
(1) Investments	\$ 95,939	\$ 106,937	\$ (10,998)
(2) Fixed assets	—	—	—
(3) Deferred and uncollected premiums	70,242	75,724	(5,482)
(4) Policyholder reserves	—	—	—
(5) Other (including items <5% of total ordinary tax liabilities)	—	—	—
(99) Subtotal	<u>166,181</u>	<u>182,661</u>	<u>(16,480)</u>
b. Capital:			
(1) Investments	8,943	9,438	(495)
(2) Real estate	—	—	—
(3) Other (including items <5% of total capital tax liabilities)	—	—	—
(99) Subtotal	<u>8,943</u>	<u>9,438</u>	<u>(495)</u>
c. Deferred tax liabilities (3a99+3b99)	<u>\$ 175,124</u>	<u>\$ 192,099</u>	<u>\$ (16,975)</u>
(4) Net deferred tax assets/liabilities (2i-3c)	<u>\$ 1,326,562</u>	<u>\$ 1,292,044</u>	<u>\$ 34,518</u>

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D. Reconciliation of Federal Income Tax Rate to Actual Effective Rate

The provision for federal income tax expense and change in deferred taxes differs from the amount which would be obtained by applying the statutory federal income tax rate to income (including capital items) before income taxes. The significant items causing this difference are as follows:

	2016		2015	
	Amount	Effective Tax Rate	Amount	Effective Tax Rate
Ordinary income (loss)	\$ 5,623,523		\$ 4,390,382	
Capital (losses) gains	82,619		126,459	
Total pretax income (loss)	5,706,142		4,516,841	
Expected tax expense (benefit) at 35% statutory rate	1,997,150	35.0%	1,580,894	35.0%
Increase (decrease) in actual tax reported resulting from:				
a. Interest maintenance reserve	49,847	0.9%	110,346	2.4%
b. Settlement of IRS audit	—	—%	—	—%
c. Change in valuation allowance	—	—%	—	—%
d. Prior year tax	—	—%	—	—%
e. Other	(63,944)	-1.1%	639	—%
Total income tax reported	<u>\$ 1,983,053</u>	34.8%	<u>\$ 1,691,879</u>	37.5%
Current income taxes incurred	2,009,744	35.2%	\$ 1,007,229	22.3%
Change in deferred income tax*	(26,691)	-0.5%	684,650	15.2%
Total income tax reported	<u>\$ 1,983,053</u>	34.8%	<u>\$ 1,691,879</u>	37.5%

* excluding tax on unrealized gains (losses) and other surplus items.

During 2016, the Internal Revenue Service ("IRS") completed its examination of the Company's returns through tax year 2015. The audit settlement did not have a material impact on the Company. The Company is currently under audit by the IRS, and it is expected that the examination of tax year 2016 may be finalized within the next twelve months. The Company and the IRS have agreed to participate in the Compliance Assurance Process for the tax years 2016 and 2017.

E. Other Tax Disclosures

- (1) As of December 31, 2016, there is no net operating loss or tax credit carry forward.
- (2) There are no amounts of federal income tax incurred that will be available for recoupment in the event of future net losses from 2016, 2015 and 2014 .
- (3) There were no deposits admitted under Section 6603 of the Internal Revenue Service Code as of December 31, 2016.

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F. Consolidated Federal Income Tax Return

The Company files a consolidated federal income tax return with its indirect parent, Voya Financial, Inc. and other United States ("U.S.") affiliates. The Company has a written tax sharing agreement, approved by the Company's Board of Directors, which provides that the Company will be allocated a tax liability based on its separate return tax liabilities. Any loss generated by the Company will only be benefited to the extent the consolidated tax group actually uses the tax benefit of the losses generated.

The following is a list of all affiliated companies that participate in the filing of this consolidated federal income tax return :

Australia Retirement Services Holding, LLC	Voya Financial Advisors, Inc.
Directed Services LLC	Voya Financial Partners, LLC
IB Holdings LLC	Voya Financial Products Company, Inc.
IIPS of Florida, LLC	Voya Financial, Inc.
ILICA LLC	Voya Funds Services, LLC
Langhorne I, LLC	Voya Holdings Inc.
Midwestern United Life Insurance Company	Voya Institutional Plan Services, LLC
Pomona Management LLC	Voya Investment Trust Co.
Rancho Mountain Properties, Inc.	Voya Institutional Trust Company
ReliaStar Life Insurance Company	Voya Insurance and Annuity Company
ReliaStar Life Insurance Company of New York	Voya Insurance Solutions, Inc.
Roaring River, LLC	Voya International Nominee Holdings, Inc.
Roaring River II, Inc.	Voya Investment Management Alternative Assets LLC
Roaring River IV Holding, LLC	Voya Investment Management Co. LLC
Roaring River IV, LLC	Voya Investment Management LLC
Security Life Assignment Corp.	Voya Investments Distributor, LLC
Security Life of Denver Insurance Company	Voya Investments, LLC
Security Life of Denver International Limited	Voya Payroll Management, Inc.
SLDI Georgia Holdings, Inc.	Voya Pomona Holdings LLC
Voya Alternative Asset Management LLC	Voya Realty Group LLC
Voya America Equities, Inc.	Voya Retirement Advisors, LLC
Voya Capital, LLC	Voya Retirement Insurance and Annuity Company
Voya Custom Investments LLC	Voya Services Company
Voya II Custom Investments LLC	

Under the intercompany tax sharing agreement, the Company has a receivable of \$62,821 at December 31, 2016 and had a receivable of \$59,894 at December 31, 2015 to Voya Financial, Inc., an affiliate, for federal income taxes. See Note 10F for additional disclosures related to this tax sharing agreement.

G. Tax Loss Contingencies

The Company has no tax loss contingencies for which it is reasonably possible that the total liability will significantly increase within twelve months of the reporting date.

10. Information Concerning Parent, Subsidiaries and Affiliates

A. Nature of Relationships

The Company is a wholly-owned subsidiary of Security Life of Denver Insurance Company ("SLD"), an insurance company domiciled in Colorado. SLD is a wholly-owned subsidiary of Voya Financial, Inc., a publicly traded corporation with its common stock listed on the New York Stock Exchange, under the symbol "VOYA."

B. Transactions

None

C. Change in Intercompany Arrangements

None

D. Amounts Due To/From Related Parties

At December 31, 2016, the Company reported \$290,743 as amounts due to affiliated companies and \$226,301 as amounts due from affiliated companies under cost-sharing arrangements, services and investment management agreements with affiliated companies. The terms of the agreements require that these balances be settled within specified due dates. The Company recorded a nonadmitted asset charge to surplus of \$0 for amounts due from affiliated companies that were not settled within 90 days or do not have written affiliated agreements on file under the guidance of SSAP No. 25, *Affiliates and Other Related Parties*.

The Company has entered into a reciprocal loan agreement with Voya Financial, Inc. to promote efficient management of cash and liquidity and to provide for unanticipated short-term cash requirements. Under this agreement, which

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expires January 1, 2024, the Company or Voya Financial, Inc. can borrow up to 3% of the Company's admitted assets as of December 31 of the preceding year from one another. Effective January 2014, interest on any borrowing by a subsidiary under a reciprocal loan agreement is charged at a rate based on the prevailing market rate for similar third-party borrowing or securities. Under this agreement, the Company incurred interest expense of \$57 for the year ended December 31, 2016 and received interest income of \$0. As of December 31, 2016, the Company had no outstanding receivable or outstanding payable from Voya Financial, Inc. under a reciprocal loan agreement between the Company and Voya Financial, Inc..

E. Guarantees or Contingencies for Related Parties

The Company has no guarantees or undertakings for the benefit of an affiliate which result in a material contingent exposure of the Company's assets or those of its affiliates that have not been disclosed in Note 14.

F. Management, Service Contracts and Cost-Sharing Arrangements

Cost-Sharing Arrangements - Management and services contracts and all cost-sharing arrangements with other affiliated Voya Financial, Inc. companies are allocated among companies in accordance with systematic cost allocation methods. Transactions of a routine nature, such as cost allocation transactions that are based upon GAAP, are excluded from Schedule Y, Part 2. Fees and costs that are not allocated among affiliated insurance companies in accordance with such methods and other fees, such as management fees, if these fees/costs exceed the materiality threshold for disclosure, are reported in Schedule Y, Part 2.

Investment Management - The Company has entered into an investment advisory agreement with Voya Investment Management LLC ("VIM") under which VIM provides the Company with investment management services. The Company has entered into an administrative services agreement with VIM under which VIM provides the Company with asset liability management services.

Services Agreements - The Company has entered into an inter-insurer services agreement with its U.S. insurance company affiliates and other affiliates (collectively, the "affiliates") whereby the affiliates provide certain administrative, management, professional, advisory, consulting, and other services to each other. The Company has entered into a services agreement with Voya Services Company ("VSC") whereby VSC provides certain administrative, management, professional, advisory, consulting and other services to the Company. The Company has entered into a services agreement with Voya Financial Partners, LLC ("VFP") to provide certain administrative, management, professional advisory, consulting, and other services to the Company for the benefit of its customers. Charges for these services are determined in accordance with fair and reasonable standards with neither party realizing a profit nor incurring a loss as a result of the services provided to the Company. The Company will reimburse VFP for direct and indirect costs incurred on behalf of the Company.

Tax Sharing Agreements - The Company has entered into a federal tax sharing agreement with members of an affiliated group as defined in Section 1504 of the Internal Revenue Code of 1986, as amended. The agreement provides for the manner of calculation and the amounts/timing of the payments between the parties as well as other related matters in connection with the filing of consolidated federal income tax returns. The federal tax sharing agreement provides that Voya Financial, Inc. will pay its subsidiaries for the tax benefits of ordinary and capital losses only to the extent the consolidated tax group actually uses the tax benefit of losses generated.

The Company has also entered into a state tax sharing agreement with Voya Financial, Inc. and each of the specific subsidiaries that are parties to the agreement. The state tax agreement applies to situations in which Voya Financial, Inc. and all or some of the subsidiaries join in the filing of a state or local franchise, income tax, or other tax return on a consolidated, combined or unitary basis.

G. Nature of Control Relationships

All outstanding shares of the Company are owned by SLD. The Company has no subsidiaries. See Note 10A for more information on ownership structure.

H. Investment in Upstream Company

None

I. Investments in Affiliates Greater than 10% of Admitted Assets

None

J. Impairments of Investments in Affiliates

None

K. Calculation of Foreign Subsidiary Annuity Reserves

None

L. Valuation of a Downstream Noninsurance Holding Company

None

M. All SCA Investments

None

N. The Company does not have any investments for which the audited statutory equity reflects a departure from NAIC SSAP.

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11. Debt

A. Debt

The Company maintains a reciprocal loan agreement with Voya Financial, Inc. to promote efficient management of cash and liquidity and to provide for unanticipated short-term cash requirements. See Note 10D for further information.

The Company does not participate in reverse repurchase agreements or reverse dollar repurchase transactions.

B. FHLB (Federal Home Loan Bank) Agreements

None

12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

A. Defined Benefit Plan

None

B. Investment Policies and Strategies of Plan Assets

None

C. Fair Value Measurements of Plan Assets at Reporting Date

None

D. Basis Used to Determine the Overall Expected Long-term Rate-of-return-on-assets Assumptions

None

E. Defined Contribution Plan

VSC sponsors the Voya 401(k) Savings Plan (the "Savings Plan"). Substantially all employees of VSC and its subsidiaries and affiliates (excluding certain employees) are eligible to participate, including the Company's employees other than Company agents. The Savings Plan is a tax qualified profit sharing and stock bonus plan, which includes an employee stock ownership plan ("ESOP") component. Savings Plan benefits are not guaranteed by the Pension Benefit Guaranty Corporation ("PBGC"). The Savings Plan allows eligible participants to defer into the Savings Plan a specified percentage of eligible compensation on a pretax basis. VSC matches such pretax contributions, up to a maximum of 6% of eligible compensation. All matching contributions are subject to a 4 year graded vesting schedule (although certain specified participants are subject to a 5 year graded vesting schedule). All contributions made to the Savings Plan are subject to certain limits imposed by applicable law. Amounts allocated to the Company were \$22,595 and \$24,066 for 2016 and 2015, respectively.

F. Multiemployer Plans

None

G. Consolidated/Holding Company Plans

VSC sponsors the Voya Financial, Inc. Retirement Plan (the "Qualified Plan"). The Qualified Plan is a tax qualified defined benefit plan, the benefits of which are guaranteed (within certain specified legal limits) by the PBGC. Each participant in the Qualified Plan (except for certain specified employees) earned a benefit under a final average compensation formula until the Qualified Plan implemented a cash balance plan. The costs allocated to the Company for its employees' participation in the Qualified Plan were \$21,009 and \$18,661 for 2016 and 2015, respectively.

Beginning January 1, 2012, the Qualified Plan implemented a cash balance pension formula instead of a Final Average Pay ("FAP") formula, allowing all eligible employees to participate in the Qualified Plan, with this new cash balance pension formula. Participants will earn a credit equal to 4% of eligible pay. The accrued vested cash balance benefit is portable; participants can take it when they leave the Company's employ. For participants in the Qualified Plan, as of December 31, 2011, there was a two-year transition period from the Qualified Plan's current FAP formula to the cash balance pension formula. In accordance with the requirements of SSAP No. 102, *Pensions* ("SSAP No. 102"), VSC as the sponsor of the Qualified Plan, obtained approval from the Board of Directors of VSC on November 7, 2011.

In addition to providing retirement plan benefits, the Company, in conjunction with VSC, provides certain supplemental retirement benefits to eligible employees and health care and life insurance benefits to retired employees and other eligible dependents. The supplemental retirement plan includes a nonqualified defined benefit pension plan and a nonqualified defined contribution plan, which means all benefits are payable from the general assets of the Company. The postretirement health care plan is contributory with retiree contribution levels adjusted annually. The life insurance plan provides a flat amount of noncontributory coverage and optional contributory coverage.

Certain employees of the Company participate in the Voya Financial, Inc. 2013 and 2014 Omnibus Employee Incentive Plan ("the Omnibus Plan") with respect to awards granted in 2013, 2014, 2015, and 2016. Certain employees also participate in various share-based compensation plans of ING Groep N.V. with respect to awards granted prior to 2013. Certain employees of the Company received awards under ING Groep N.V.'s share-based compensation plans during 2013; however, such awards were converted into Performance Share Units ("PSUs") or restricted stock units ("RSUs") of the Voya Financial, Inc. common stock under the Omnibus Plan upon the closing of the Voya Financial, Inc. initial public offering of common stock in 2013.

The costs allocated to the Company under these holding company arrangements for employee participation were \$69,026 and \$95,475 for 2016 and 2015, respectively.

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H. Postemployment Benefits and Compensated Absences
Obligations for postemployment benefits and compensated absences are accrued in accordance with SSAP No. 11, *Postemployment Benefits and Compensated Absences*. The Company does not have accrued post employment benefits and compensated absences as of December 31, 2016.

I. Impact of the Medicare Modernization Act on Postretirement Benefits
None

13. Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations

(1) Outstanding Shares

The Company has 3,175,000 shares authorized, 2,500,000 shares issued and 2,500,000 shares outstanding with a par value of \$1.00 per share as of December 31, 2016. All shares are Class A shares.

(2) Preferred Stock
None

(3) Dividend Restrictions

Under Indiana insurance law, an extraordinary dividend or distribution is defined as a dividend or distribution that, together with other dividends and distributions made within the preceding twelve months, exceeds the greater of (1) 10% of the insurer's policyholder surplus as of the preceding December 31 or (2) the insurer's net gain from operations for the twelve-month period ended the preceding December 31, in each case determined in accordance with statutory accounting principles. An extraordinary dividend or distribution cannot be paid without the prior approval of the Indiana Department of Insurance.

(4) Dividends Paid
None

(5) Ordinary Dividends that May be Paid

Within the limitations of Note 13(3) above, there are no restrictions placed on the portion of Company profits that may be paid as ordinary dividends to stockholders.

(6) Restrictions on Unassigned Funds

There were no restrictions placed on the Company's surplus, including for whom the surplus is being held.

(7) Mutual Surplus Advances
None

(8) Company Stock Held for Special Purposes
None

(9) Change in Special Surplus Funds

There are no changes in the balance of Special Surplus Funds from prior year.

(10) Change in Unassigned Funds from Unrealized Gains and/or Losses

The portion of unassigned funds (surplus) represented or (reduced) by unrealized gains and losses is \$16,609.

(11) Surplus Notes
None

(12) Impact of Quasi-Reorganizations
None

(13) Date of Quasi-Reorganizations
None

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NOTES TO FINANCIAL STATEMENTS

14. Liabilities, Contingencies, and Assessments

A. Contingent Commitments

- (1) As part of its overall investment strategy, the Company has committed to provide additional capital contributions of \$10,075 and \$10,330 at December 31, 2016 and 2015, respectively, in partnerships reported in other invested assets not on the balance sheets.
- (2) Guarantees
None
- (3) Aggregate Compilation of Guarantee Obligations
None

B. Assessments

- (1) Insurance companies are assessed the costs of funding the insolvencies of other insurance companies by the various state guaranty associations, generally based on the amount of premium companies collect in that state. The Company accrues for the cost of potential future guaranty fund assessments based on estimates of insurance company insolvencies provided by the National Organization of Life and Health Insurance Guaranty Associations and the amount of premiums written in each state. The accrual methodology follows a retrospective premium based guaranty fund assessments construct. The Company has estimated and recorded this liability to be \$7,257 and \$15,136 as of December 31, 2016 and 2015, respectively. The Company has also recorded an asset of \$16,390 and \$21,568 as of December 31, 2016 and 2015, respectively, for future credits to premium taxes for assessments already paid and/or accrued. The periods over which the guaranty fund assessments are expected to be paid, the related premium tax offsets expected to be realized and the additional industry support expected to be paid are unknown at this time.

There are no premium tax offsets where it is reasonably possible that an impairment has occurred in accordance with SSAP No. 5R, *Liabilities, Contingencies and Impairments of Assets-Revised*.

- (2) The following table shows a reconciliation of assets recognized between the years of 2015 and 2016:

a. Assets recognized from paid and accrued premium tax offsets as of December 31, 2015	\$	21,568
b. Decreases current year:		
Premium tax offset applied		3,024
Changes in premium tax offset capacity/other adjustments		2,154
c. Increases current year:		
d. Assets recognized from paid and accrued premium tax offsets as of December 31, 2016	\$	16,390

C. Gain Contingencies

There were no material gain contingencies as of December 31, 2016.

D. Claims-Related Extra Contractual Obligation and Bad Faith Losses Stemming from Lawsuits

None

E. Joint and Several Liability Arrangements

None

F. All Other Contingencies

Legal Proceedings - The Company is involved in threatened or pending lawsuits/arbitrations arising from the normal conduct of business. Due to the climate in insurance and business litigation/arbitration, suits against the Company sometimes include claims for substantial compensatory, consequential or punitive damages and other types of relief. Moreover, certain claims are asserted as class actions, purporting to represent a group of similarly situated individuals. While it is not possible to forecast the outcome of such lawsuits/arbitrations, in light of existing insurance, reinsurance and established reserves, it is the opinion of management that the disposition of such lawsuits/arbitrations will not have a material adverse effect on the Company's operations or financial position.

Regulatory Matters - As with many financial services companies, the Company and its affiliates periodically receive informal and formal requests for information from various state and federal governmental agencies and self-regulatory organizations in connection with examinations, inquiries, investigations and audits of the products and practices of the Company or the financial services industry. Some of the investigations, examinations, audits and inquiries could result in regulatory action against the Company. The potential outcome of such regulatory action is difficult to predict but could subject the Company to adverse consequences, including, but not limited to, additional payments to beneficiaries, settlement payments, penalties, fines and other financial liability, and changes to the Company's policies and procedures. The potential economic consequences cannot be predicted, but management does not believe that the outcome of any such action will have a material adverse effect on the Company's financial position. It is the practice of the Company and its affiliates to cooperate fully in these matters.

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Uncollectible Premiums Receivable - At December 31, 2016 and 2015, the Company had no admitted assets in accounts receivable for uninsured plans and amounts due from agents.

15. Leases

A. Lessee Leasing Arrangements

As discussed in Footnote 10F, the Company is party to certain cost sharing arrangements and service agreements with other affiliated Voya Financial, Inc. companies. Included in these cost sharing arrangements is rent expense, which is allocated to the Company in accordance with systematic cost allocation arrangements.

- (1) The Company incurred rent expense of \$4,893 and \$7,908 for 2016 and 2015, respectively, under this cost sharing methodology.
- (2) The Company does not have any minimum aggregate rental commitments under the cost-sharing arrangements and service agreements. The Company does not have any future minimum lease payment receivables under the cost-sharing arrangements and service agreements.
- (3) The Company is not involved in any sale-leaseback transactions.
- (4) The Company does not have any early terminated lease agreements.

B. Lessor Leases
None

16. Information About Financial Instruments With Off-Balance Sheet Risk and Financial Instruments With Concentrations of Credit Risk

None

17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

None

18. Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans

None

19. Direct Premium written/Produced by Managing General Agents/Third Party Administrators

None

20. Fair Value Measurement

A. Fair Value Measurements at Reporting Date

- (1) The table below shows assets and liabilities measured and reported at fair value in which the fair value measurements use quoted prices in active markets for identical assets or liabilities (Level 1), significant other observable input (Level 2) and significant unobservable inputs (Level 3) as of December 31, 2016:

Description for each class of asset or liability	(Level 1)	(Level 2)	(Level 3)	Total
a. Assets at fair value				
Total assets at fair value	\$ —	\$ —	\$ —	\$ —
b. Liabilities at fair value				
Deposit type contracts	\$ —	\$ 17,094,664	\$ —	\$ 17,094,664
Total liabilities at fair value	\$ —	\$ 17,094,664	\$ —	\$ 17,094,664

There were no transfers between Level 1 and Level 2 during the year ended December 31, 2016. The Company's policy is to recognize transfers in and transfers out as of the beginning of the most recent quarterly reporting period.

- (2) The Company did not have any Level 3 assets or liabilities measured and reported at fair value for the year ended December 31, 2016.
- (3) The fair value hierarchy gives the highest priority to quoted prices in active markets for identical assets or liabilities (Level 1) and the lowest priority to unobservable inputs (Level 3). If the inputs used to measure fair value fall within different levels of the hierarchy, the category level is based on the lowest priority level input that is significant to the fair value measurement of the instrument.

Financial assets and liabilities recorded at fair value on the balance sheet are categorized as follows:

- Level 1 - Unadjusted quoted prices for identical assets or liabilities in an active market.

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE Midwestern United Life Insurance Company
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- Level 2 - Quoted prices in markets that are not active or inputs that are observable either directly or indirectly for substantially the full term of the asset or liability. Level 2 inputs include the following:
 - Quoted prices for similar assets or liabilities in active markets;
 - Quoted prices for identical or similar assets or liabilities in non-active markets;
 - Inputs other than quoted market prices that are observable; and
 - Inputs that are derived principally from or corroborated by observable market data through correlation or other means.
- Level 3 - Prices or valuation techniques that require inputs that are both unobservable and significant to the overall fair value measurement. These valuations, whether derived internally or obtained from a third party, use critical assumptions that are not widely available to estimate market participant expectations in valuing the asset or liability.

(4) Fair values are based on quoted market prices when available. When market prices are not available, fair value is generally estimated using discounted cash flow analyses, incorporating current market inputs for similar financial instruments with comparable terms and credit quality (matrix pricing). In instances where there is little or no market activity for the same or similar instruments, the Company estimates fair value using methods, models and assumptions that management believes market participants would use to determine a current transaction price. These valuation techniques involve some level of management estimation and judgment which becomes significant with increasingly complex instruments or pricing models. Where appropriate, adjustments are included to reflect the risk inherent in a particular methodology, model or input used.

(5) The Company does not have any derivative assets or liabilities measured and reported at fair value as of December 31, 2016.

B. Other Fair Value Disclosures
None

C. Aggregate Fair Value Disclosures
The following table shows all financial instruments and the level within the fair value hierarchy in which the fair value measurements fall as of December 31, 2016:

Type of Financial Instrument	Aggregate Fair Value	Carrying Value	(Level 1)	(Level 2)	(Level 3)	Not Practicable (Carrying Value)
Assets						
Bonds	\$ 210,692,084	\$ 195,570,260	\$ 12,281,589	\$ 198,410,495	\$ —	\$ —
Preferred stock	25,445	25,000	25,445	—	—	—
Mortgage loans	18,779,702	18,810,824	—	—	18,779,702	—
Contract loans	7,403,993	7,403,993	7,403,993	—	—	—
Total Assets	\$ 236,901,224	\$ 221,810,077	\$ 19,711,027	\$ 198,410,495	\$ 18,779,702	\$ —
Liabilities						
Deposit type contracts	\$ 17,094,664	\$ 17,094,664	\$ —	\$ 17,094,664	\$ —	\$ —
Total Liabilities	\$ 17,094,664	\$ 17,094,664	\$ —	\$ 17,094,664	\$ —	\$ —

D. Reasons Not Practicable to Estimate Fair Value
None

21. Other Items

A. Unusual or Infrequent Items
None

B. Troubled Debt Restructuring: Debtors
None

C. Other Disclosures

Prior to May 2013, Voya Financial, Inc., together with its subsidiaries including the Company, was an indirect, wholly owned subsidiary of ING Groep N.V. ("ING"), a global financial services holding company based in The Netherlands. In May 2013, Voya Financial, Inc. completed its initial public offering of common stock, including the issuance and sale of common stock by Voya Financial, Inc. and the sale of shares of common stock owned indirectly by ING. Between October 2013 and March 2015, ING completed the sale of its remaining shares of common stock of Voya Financial, Inc. in a series of registered public offerings. ING continues to hold certain warrants to purchase up to 26,050,846 shares of Voya Financial, Inc. common stock at an exercise price of \$48.75, in each case subject to adjustments.

The financial turmoil in Europe continues to be a dominant investment theme across the global capital markets. While certain aspects of this crisis seem to have stabilized, the possibility of capital markets volatility spreading through a highly integrated and interdependent banking system remains elevated. The Company did not have any investments in sovereign debt of governments of Greece, Italy, Portugal, Spain or Ireland as of December 31, 2016.

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As part of its overall investment strategy, the Company has entered into agreements to purchase securities of \$949,387 and \$2,427,873 at December 31, 2016 and 2015, respectively.

D. Business Interruption Insurance Recoveries
None

E. State Transferable and Non-transferable Tax Credits
None

F. Subprime Mortgage-Related Risk Exposure
None

G. Retained Asset Accounts

(1) A retained asset account is a possible method of payment for death claim proceeds and allows the beneficiary to write drafts out of the disbursed benefit. The proceeds are managed by an unaffiliated bank. The Company reflects the retained asset accounts liability with other Supplementary contracts in Exhibit 7 column 4. During the year ended December 31, 2016, all retained asset accountholders received an interest rate of 1.5%. This interest rate did not change during the year. Additionally, all applicable fees include: (a.) a \$5 check copy fee, (b.) a \$15 stopped check fee, (c.) a \$10 insufficient fund fee and (d.) a \$10 fee for additional statement copies. While the retained asset account is the general method for satisfying life insurance claims, this payment method varies on a product by product basis. Additionally, the retained asset account is not the default payment method as applicable law governs payment on a state by state basis.

(2) The table below shows the retained asset accounts within various aging categories:

	In Force			
	December 31, 2016		December 31, 2015	
	Number	Balance	Number	Balance
a. Up to and including 12 months	27	\$ 811,237	31	\$ 675,609
b. 13 to 24 months	17	458,379	16	329,378
c. 25 to 36 months	11	200,518	22	257,297
d. 37 to 48 months	15	197,095	13	225,703
e. 49 to 60 months	9	197,674	23	407,275
f. Over 60 months	98	1,702,783	86	1,490,886
g. Total	177	\$ 3,567,686	191	\$ 3,386,148

(3) The table below shows the change in the retained asset accounts by individual and group contracts:

	Individual		Group	
	Number	Balance/Amount	Number	Balance/Amount
a. Number/balance of retained asset accounts at the beginning of the year	191	\$ 3,386,148	—	\$ —
b. Number/amount of retained asset accounts issued/added during the year	51	1,654,764	—	—
c. Investment earnings credited to retained asset accounts during the year	N/A	35,358	N/A	—
d. Fees and other charges assessed to retained asset accounts during the year	N/A	—	N/A	—
e. Number/amount of retained asset accounts transferred to state unclaimed property funds during the year	6	23	—	—
f. Number/amount of retained asset accounts closed/withdrawn during the year	59	1,508,561	—	—
g. Number/balance of retained asset accounts at the end of the year	177	\$ 3,567,686	—	\$ —

H. Insurance-linked Securities ("ILS")
None

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE Midwestern United Life Insurance Company
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22. Events Subsequent

Type I – Recognized Subsequent Events

The Company is not aware of any events occurring subsequent to December 31, 2016 that may have a material effect on the Company's financial statements. The Company evaluated events subsequent to December 31, 2016 through February 24, 2017, the date the statutory financial statements were available to be issued.

Type II – Nonrecognized Subsequent Events

The Company is not aware of any events occurring subsequent to December 31, 2016 that may have a material effect on the Company's financial statements. The Company evaluated events subsequent to December 31, 2016 through February 24, 2017, the date the statutory financial statements were available to be issued.

23. Reinsurance

A. Ceded Reinsurance Report

Section 1 - General Interrogatories

- (1) Are any of the reinsurers, listed in Schedule S as non-affiliated, owned in excess of 10% or controlled, either directly or indirectly, by the Company or by any representative, officer, trustee, or director of the Company?

Yes () No (X)

If yes, provide full details.

- (2) Have any policies issued by the Company been reinsured with a company chartered in a country other than the U.S. (excluding U.S. branches of such companies) that is owned in excess of 10% or controlled directly or indirectly by an insured, a beneficiary, a creditor or an insured or any other person not primarily engaged in the insurance business?

Yes () No (X)

If yes, provide full details.

Section 2 - Ceded Reinsurance Report - Part A

- (1) Does the Company have any reinsurance agreements in effect under which the reinsurer may unilaterally cancel any reinsurance for reasons other than for nonpayment of premium or other similar credits?

Yes () No (X)

If yes, provide the amount of aggregate reduction in surplus of a unilateral cancellation by the reinsurer which results in a net obligation of the reporting entity to the reinsurer. Also provide the total amount of reinsurance credits taken for these agreements.

- (2) Does the reporting entity have any reinsurance agreements in effect such that the amount of losses paid or accrued through the statement date may result in a payment to the reinsurer of amounts that, in aggregate and allowing for offset of mutual credits from other reinsurance agreements with the same reinsurer, exceed the total direct premium collected under the reinsured policies?

Yes () No (X)

If yes, provide full details.

Section 3 - Ceded Reinsurance Report - Part B

- (1) The estimated amount of the aggregate reduction in surplus, (for agreements other than those under which the reinsurer may unilaterally cancel for reasons other than for nonpayment of premium or other similar credits that are reflected in Section 2 above) of termination of all reinsurance agreements, by either party, as of the date of this statement is \$37,175.

- (2) Have any new agreements been executed or existing agreements amended, since January 1 of the year of this statement, to include policies or contracts that were in force or which had existing reserves established by the Company as of the effective date of the agreement?

Yes () No (X)

If yes, provide the amount of reinsurance credits taken for such new agreements or amendments.

B. Uncollectible Reinsurance

None

C. Commutation of Ceded Reinsurance

None

D. Certified Reinsurer Rating Downgraded or Status Subject to Revocation

None

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE Midwestern United Life Insurance Company
NOTES TO FINANCIAL STATEMENTS

- E. Reinsurance Transactions of Variable Annuity Contracts with Affiliate Captive Reinsurer ("Captive Reinsurer Agreement")
None
- F. Reserve Credit and Collateral Detail for Captive Reinsurer Agreement
None
- G. Reinsurance Utilizing Captives with Reserves Subject the XXX/AXXX Captive Framework
None

24. Retrospectively Rated Contracts & Contracts Subject to Redetermination

- A. The Company does not have any retrospectively rated contracts or any contracts subject to redetermination.
- B. The Company does not have any retrospectively rated contracts or any contracts subject to redetermination.
- C. The Company does not have any retrospectively rated contracts or any contracts subject to redetermination.
- D. The Company does not have any medical loss ratio rebates required pursuant to the Public Health Service Act.
- E. Risk Sharing Provisions of the Affordable Care Act ("ACA")
 - (1) The Company currently does not write any accident and health insurance premium subject to the Affordable Care Act Risk sharing provisions. As a result, the Company does not have any admitted assets, liabilities or revenue elements under any program regarding the risk sharing provisions of the Affordable Care Act for the reporting period ending December 31, 2016.

- (2) Impact of Risk-sharing Provisions of the ACA on Admitted Assets, Liabilities and Revenue as of December 31, 2016:

	AMOUNT
a. Permanent ACA Risk Adjustment Program Assets	
Assets	
1. Premium adjustments receivable due to ACA Risk Adjustment	\$ —
Liabilities	
2. Risk adjustment user fees payable for ACA Risk Adjustment	\$ —
3. Premium adjustments payable due to ACA Risk Adjustment	\$ —
Operations (Revenue & Expense)	
4. Reported as revenue in premium for accident and health contracts (written/collected) due to ACA Risk Adjustment	\$ —
5. Reported in expenses as ACA risk adjustment user fees (incurred/paid)	\$ —
b. Transitional ACA Reinsurance Program	
Assets	
1. Amounts recoverable for claims paid due to ACA Reinsurance	\$ —
2. Amounts recoverable for claims unpaid due to ACA Reinsurance (Contra Liability)	\$ —
3. Amounts receivable relating to uninsured plans for contributions for ACA Reinsurance	\$ —
Liabilities	
4. Liabilities for contributions payable due to ACA Reinsurance - not reported as ceded premium	\$ —
5. Ceded reinsurance premiums payable due to ACA Reinsurance	\$ —
6. Liabilities for amounts held under uninsured plans contributions for ACA Reinsurance	\$ —
Operations (Revenue & Expense)	
7. Ceded reinsurance premiums due to ACA Reinsurance	\$ —
8. Reinsurance recoveries (income statement) due to ACA Reinsurance payments or expected payments	\$ —
9. ACA Reinsurance contributions - not reported as ceded premium	\$ —
c. Temporary ACA Risk Corridors Program	
Assets	
1. Accrued retrospective premium due to ACA Risk Corridors	\$ —
Liabilities	
2. Reserve for rate credits or policy experience rating refunds due to ACA Risk Corridors	\$ —
Operations (Revenue & Expense)	
3. Effect of ACA Risk Corridors on net premium income (paid/received)	\$ —
4. Effect of ACA Risk Corridors on change in reserves for rate credits	\$ —

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE Midwestern United Life Insurance Company
NOTES TO FINANCIAL STATEMENTS

(3) Roll-forward of prior ACA risk-sharing provisions for the following asset (gross of any nonadmission) and liability balances, along with the reasons for adjustments to prior year balance:

	Accrued During the Prior Year on Business Written Before December 31, 2015		Received or Paid as of the Current Year on Business Written Before December 31, 2015		Differences		Adjustments		Unsettled Balances as of December 31, 2016		
					Prior Year Accrued Less Payments (Col 1 - 3)	Prior Year Accrued Less Payments (Col 2 - 4)	To Prior Year Balances	To Prior Year Balances	Cumulative Balance from Prior Years (Col 1 - 3 + 7)	Cumulative Balance from Prior Years (Col 2 - 4 + 8)	
	1	2	3	4	5	6	7	8	9	10	
	Receivable	(Payable)	Receivable	(Payable)	Receivable	(Payable)	Receivable	(Payable)	Ref	Receivable	(Payable)
a. Permanent ACA Risk Adjustment Program											
1. Premium adjustments receivable	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
2. Premium adjustments (payable)	—	—	—	—	—	—	—	—	—	—	—
3. Subtotal ACA Permanent Risk Adjustment Program	—	—	—	—	—	—	—	—	—	—	—
b. Transitional ACA Reinsurance Program											
1. Amounts recoverable for claims paid	—	—	—	—	—	—	—	—	—	—	—
2. Amounts recoverable for claims unpaid (contra liability)	—	—	—	—	—	—	—	—	—	—	—
3. Amounts receivable relating to uninsured plans	—	—	—	—	—	—	—	—	—	—	—
4. Liabilities for contributions payable due to ACA Reinsurance - not reported as ceded premium	—	—	—	—	—	—	—	—	—	—	—
5. Ceded reinsurance premiums payable	—	—	—	—	—	—	—	—	—	—	—
6. Liability for amounts held under uninsured plans	—	—	—	—	—	—	—	—	—	—	—
7. Subtotal ACA Transitional Reinsurance Program	—	—	—	—	—	—	—	—	—	—	—
c. Temporary ACA Risk Corridors Program											
1. Accrued retrospective premium	—	—	—	—	—	—	—	—	—	—	—
2. Reserve for rate credits or policy experience rating refunds	—	—	—	—	—	—	—	—	—	—	—
3. Subtotal ACA Risk Corridors Program	—	—	—	—	—	—	—	—	—	—	—
d. Total for ACA Risk Sharing Provisions	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —

(4) Roll-forward of Risk Corridors Asset and Liability Balances by Program Benefit Year:

Risk Corridors Program Year	Accrued During the Prior Year on Business Written Before December 31, 2015		Received or Paid as of the Current Year on Business Written Before December 31, 2015		Differences		Adjustments		Unsettled Balances as of December 31, 2016		
					Prior Year Accrued Less Payments (Col 1 - 3)	Prior Year Accrued Less Payments (Col 2 - 4)	To Prior Year Balances	To Prior Year Balances	Cumulative Balance from Prior Years (Col 1 - 3 + 7)	Cumulative Balance from Prior Years (Col 2 - 4 + 8)	
	1	2	3	4	5	6	7	8	9	10	
	Receivable	(Payable)	Receivable	(Payable)	Receivable	(Payable)	Receivable	(Payable)	Ref	Receivable	(Payable)
a. 2014											
1. Accrued retrospective premium	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
2. Reserve for rate credits or policy experience rating refunds	—	—	—	—	—	—	—	—	—	—	—
b. 2015											
1. Accrued retrospective premium	—	—	—	—	—	—	—	—	—	—	—
2. Reserve for rate credits or policy experience rating refunds	—	—	—	—	—	—	—	—	—	—	—
c. 2016											
1. Accrued retrospective premium	—	—	—	—	—	—	—	—	—	—	—
2. Reserve for rate credits or policy experience rating refunds	—	—	—	—	—	—	—	—	—	—	—
d. Total for Risk Corridors	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —

24E(4)d (Columns 1 through 10) should equal 24E(3)c3 (column 1 through 10 respectively)

(5) ACA Risk Corridors Receivable as of Reporting Date:

Risk Corridors Program Year	1	2	3	4	5	6
	Estimated Amount to be Filed or Final Amount with CMS	Non-Accrued Amounts for Impairment or Other Reasons	Amounts received from CMS	Asst Balance (Gross of Non-admissions) (1-2-3)	Non-admitted Amount	Net Admitted Asset (4-5)
a. 2014	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —
b. 2015	—	—	—	—	—	—
c. 2016	—	—	—	—	—	—
d. Total (a+b+c)	\$ —	\$ —	\$ —	\$ —	\$ —	\$ —

24E(5)d (Column 4) should equal 24E(3)c1 (Column 9)

24E(5)d (Column 6) should equal 24E(2)c1

25. Change in Incurred Losses and Loss Adjustment Expenses
None

26. Intercompany Pooling Arrangements
None

27. Structured Settlements
None

28. Health Care Receivables
None

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE Midwestern United Life Insurance Company
NOTES TO FINANCIAL STATEMENTS

29. Participating Policies

Participating business approximates less than 4% of the Company's life insurance in force. For the year ended December 31, 2016, premiums on participating policies were \$122,488, or less than 4% of premium income. The amount of dividends to be paid to participating policyholders is determined annually by the Board of Directors. Amounts allocable to participating policyholders are based on published dividend projections or expected dividend scales. Dividends expense of \$388,607 and \$395,610 was incurred in 2016 and 2015, respectively.

30. Premium Deficiency Reserves

None

31. Reserves for Life Contracts and Annuity Contracts

(1) Reserve Practices

The Company waives deduction of deferred fractional premiums upon the death of the insured and returns a portion of the final premium for periods beyond the date of death. A reserve of \$97,585 is reported in Exhibit 5, Miscellaneous Reserves section. A reserve of \$0 for any surrender value promised in excess of the reserves as otherwise legally computed is included in Exhibit 5, Miscellaneous Reserves section.

(2) Valuation of Substandard Policies

Mean reserves are determined by computing the regular mean reserve for the plan at the rated age and holding, in addition, one-half (1/2) of the extra premium is charged for the year. Policies issued after July 1, 2002, for substandard lives, are charged an extra premium plus the regular premium for the true age. A substandard reserve of \$1,640 is included in Exhibit 5, Miscellaneous Reserves section. Mean reserves are based on appropriate multiples of standard rates of mortality.

Substandard Reserves are calculated on a seriatim basis from the first principles using appropriate multiples of standard valuation mortality. The mortality multiple used in this calculation is determined by the policy's Rating Class. For other blocks, mean reserves for substandard lives are increased by one-half (1/2) of the extra premium that is assessed.

(3) Amount of Insurance Where Gross Premiums are Less than Net Premiums

As of December 31, 2016, the Company had \$1,054,773 of insurance in force for which the gross premiums are less than the net premiums according to the standard valuation set by the State of Indiana. Reserves to cover the above insurance totaled the gross amount of \$16,096 at year-end and are reported in Exhibit 5, Miscellaneous Reserves section.

(4) Tabular Interest, Reserves Released and Tabular Cost

The tabular interest, tabular less actual reserve released, and tabular cost have all been determined using a formula as described in the instructions.

(5) Tabular Interest on Funds Not Involving Life Contingencies

For the determination of tabular interest on funds not involving life contingencies for each valuation rate of interest, the tabular interest is calculated as one hundredth of the product of such valuation rate of interest times the mean of the amount of funds subject to such valuation rate of interest held at the beginning and end of the year of valuation.

(6) Other Reserve Changes

None

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE Midwestern United Life Insurance Company
NOTES TO FINANCIAL STATEMENTS

32. Analysis of Annuity Actuarial Reserves and Deposit Type Liabilities by Withdrawal Characteristics

	<u>General Account</u>	<u>Separate Account with Guarantees</u>	<u>Separate Account Nonguaranteed</u>	<u>Total</u>	<u>% of Total</u>
A. Subject to discretionary withdrawal:					
(1) With market value adjustment	\$ —	\$ —	\$ —	—	—%
(2) At book value less current surrender charge of 5% or more	124,449	—	—	124,449	0.5%
(3) At fair value	—	—	—	—	—%
(4) Total with market value adjustment or at fair value (total of 1 through 3)	124,449	—	—	124,449	0.5%
(5) At book value without adjustment (minimal or no charge or adjustment)	22,255,317	—	—	22,255,317	93.0%
B. Not subject to discretionary withdrawal	1,558,725	—	—	1,558,725	6.5%
C. Total (gross: direct + assumed)	23,938,491	—	—	23,938,491	100.0%
D. Reinsurance ceded	2,272,416	—	—	2,272,416	
E. Total (net) (C) - (D)	<u>\$ 21,666,075</u>	<u>\$ —</u>	<u>\$ —</u>	<u>\$ 21,666,075</u>	
F. Life & Accident & Health Annual Statement:					
(1) Exhibit 5, Annuities Section, Total (net)				\$ 4,407,717	
(2) Exhibit 5, Supplemental Contracts with Life Contingencies Section, Total (net)				163,694	
(3) Exhibit 7, Deposit - Type Contracts, line 14, column 1				17,094,664	
(4) Subtotal				<u>21,666,075</u>	
Separate Accounts Annual Statement:					
(5) Exhibit 3, line 0299999, column 2				—	
(6) Exhibit 3, line 0399999, column 2				—	
(7) Policyholder dividend and coupon accumulations				—	
(8) Policyholder premiums				—	
(9) Guaranteed interest contracts				—	
(10) Other contract deposit funds				—	
(11) Subtotal				<u>—</u>	
(12) Combined total				<u>\$ 21,666,075</u>	

33. Premium & Annuity Considerations Deferred and Uncollected

A. Deferred and uncollected life insurance premiums and annuity considerations as of December 31, 2016 were as follows:

<u>Type</u>	<u>Gross</u>	<u>Net of Loading</u>
(1) Industrial	\$ —	\$ —
(2) Ordinary new business	—	—
(3) Ordinary renewal	183,896	192,354
(4) Credit Life	—	—
(5) Group Life	—	—
(6) Group Annuity	—	—
(7) Totals	<u>\$ 183,896</u>	<u>\$ 192,354</u>

34. Separate Accounts

None

35. Loss/Claim Adjustment Expenses

None

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES GENERAL

- 1.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? Yes [X] No []
If yes, complete Schedule Y, Parts 1, 1A and 2
- 1.2 If yes, did the reporting entity register and file with its domiciliary State Insurance Commissioner, Director or Superintendent, or with such regulatory official of the state of domicile of the principal insurer in the Holding Company System, a registration statement providing disclosure substantially similar to the standards adopted by the National Association of Insurance Commissioners (NAIC) in its Model Insurance Holding Company System Regulatory Act and model regulations pertaining thereto, or is the reporting entity subject to standards and disclosure requirements substantially similar to those required by such Act and regulations? Yes [X] No [] N/A []
- 1.3 State Regulating? Indiana
- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [] No [X]
- 2.2 If yes, date of change:
- 3.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2015
- 3.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2010
- 3.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 06/19/2012
- 3.4 By what department or departments?
Indiana
- 3.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? Yes [] No [] N/A [X]
- 3.6 Have all of the recommendations within the latest financial examination report been complied with? Yes [X] No [] N/A []
- 4.1 During the period covered by this statement, did any agent, broker, sales representative, non-affiliated sales/service organization or any combination thereof under common control (other than salaried employees of the reporting entity), receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:
4.11 sales of new business? Yes [] No [X]
4.12 renewals? Yes [] No [X]
- 4.2 During the period covered by this statement, did any sales/service organization owned in whole or in part by the reporting entity or an affiliate, receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:
4.21 sales of new business? Yes [] No [X]
4.22 renewals? Yes [] No [X]
- 5.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [] No [X]
- 5.2 If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.
- | 1
Name of Entity | 2
NAIC Company Code | 3
State of Domicile |
|---------------------|------------------------|------------------------|
| | | |
- 6.1 Has the reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes [] No [X]
- 6.2 If yes, give full information:
.....
- 7.1 Does any foreign (non-United States) person or entity directly or indirectly control 10% or more of the reporting entity? Yes [] No [X]
- 7.2 If yes,
7.21 State the percentage of foreign control; 0.0 %
7.22 State the nationality(s) of the foreign person(s) or entity(s) or if the entity is a mutual or reciprocal, the nationality of its manager or attorney-in-fact; and identify the type of entity(s) (e.g., individual, corporation or government, manager or attorney in fact).

1 Nationality	2 Type of Entity

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE Midwestern United Life Insurance Company

GENERAL INTERROGATORIES

- 8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? Yes [] No [X]
- 8.2 If response to 8.1 is yes, please identify the name of the bank holding company.
.....
- 8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes [X] No []
- 8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC
Directed Services LLC	Windsor, CT	NO	NO	NO	YES
Voya Alternative Asset Management LLC	New York, NY	NO	NO	NO	YES
Voya America Equities, Inc.	Windsor, CT	NO	NO	NO	YES
Voya Financial Partners, LLC	Windsor, CT	NO	NO	NO	YES
Voya Financial Advisors, Inc.	Des Moines, IA	NO	NO	NO	YES
Voya Investment Management Co. LLC	New York, NY	NO	NO	NO	YES
Voya Investment Management LLC	Atlanta, GA	NO	NO	NO	YES
Voya Investments Distributor, LLC	Scottsdale, AZ	NO	NO	NO	YES
Voya Investments, LLC	Scottsdale, AZ	NO	NO	NO	YES
Voya Retirement Insurance and Annuity Company	Windsor, CT	NO	NO	NO	YES

9. What is the name and address of the independent certified public accountant or accounting firm retained to conduct the annual audit?
Ernst & Young LLP
200 Clarendon Street
Boston, MA 02116
- 10.1 Has the insurer been granted any exemptions to the prohibited non-audit services provided by the certified independent public accountant requirements as allowed in Section 7H of the Annual Financial Reporting Model Regulation (Model Audit Rule), or substantially similar state law or regulation? Yes [] No [X]
- 10.2 If the response to 10.1 is yes, provide information related to this exemption:
.....
- 10.3 Has the insurer been granted any exemptions related to the other requirements of the Annual Financial Reporting Model Regulation as allowed for in Section 18A of the Model Regulation, or substantially similar state law or regulation? Yes [] No [X]
- 10.4 If the response to 10.3 is yes, provide information related to this exemption:
.....
- 10.5 Has the reporting entity established an Audit Committee in compliance with the domiciliary state insurance laws? Yes [X] No [] N/A []
- 10.6 If the response to 10.5 is no or n/a, please explain
.....
11. What is the name, address and affiliation (officer/employee of the reporting entity or actuary/consultant associated with an actuarial consulting firm) of the individual providing the statement of actuarial opinion/certification?
Kenneth Steven Beck
Vice President and Appointed Actuary
Midwestern United Life Insurance Company
1475 Dunwoody Dr.
West Chester, PA 19380
- 12.1 Does the reporting entity own any securities of a real estate holding company or otherwise hold real estate indirectly? Yes [] No [X]
- 12.11 Name of real estate holding company Company name
- 12.12 Number of parcels involved 0
- 12.13 Total book/adjusted carrying value \$ 0
- 12.2 If, yes provide explanation:
.....
- 13. FOR UNITED STATES BRANCHES OF ALIEN REPORTING ENTITIES ONLY:**
- 13.1 What changes have been made during the year in the United States manager or the United States trustees of the reporting entity?
.....
- 13.2 Does this statement contain all business transacted for the reporting entity through its United States Branch on risks wherever located? Yes [] No []
- 13.3 Have there been any changes made to any of the trust indentures during the year? Yes [] No []
- 13.4 If answer to (13.3) is yes, has the domiciliary or entry state approved the changes? Yes [] No [] N/A []
- 14.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes [X] No []
- (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
- (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
- (c) Compliance with applicable governmental laws, rules and regulations;
- (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
- (e) Accountability for adherence to the code.
- 14.11 If the response to 14.1 is No, please explain:
.....
- 14.2 Has the code of ethics for senior managers been amended? Yes [X] No []
- 14.21 If the response to 14.2 is yes, provide information related to amendment(s).
Effective on May 1, 2016, the Voya Financial Code of Business Conduct and Ethics (the "Code") was amended. The changes were primarily designed to further speak to Voya's commitment to protecting information, particularly customer and company information, as well as address developments in Voya's Corporate Responsibility area, including reference to Voya's environmental and social risk policy. Lastly, it was determined that a refresh of the letter from Voya's CEO at the outset of the Code was warranted. The revised Code added photos, graphics and a series of scenarios designed to give employees examples of ethical dilemmas they might encounter at Voya and guidance as to how to proceed.
- 14.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes [] No [X]
- 14.31 If the response to 14.3 is yes, provide the nature of any waiver(s).
.....

GENERAL INTERROGATORIES

- 15.1 Is the reporting entity the beneficiary of a Letter of Credit that is unrelated to reinsurance where the issuing or confirming bank is not on the SVO Bank List? Yes [] No [X]
- 15.2 If the response to 15.1 is yes, indicate the American Bankers Association (ABA) Routing Number and the name of the issuing or confirming bank of the Letter of Credit and describe the circumstances in which the Letter of Credit is triggered.

1 American Bankers Association (ABA) Routing Number	2 Issuing or Confirming Bank Name	3 Circumstances That Can Trigger the Letter of Credit	4 Amount

BOARD OF DIRECTORS

16. Is the purchase or sale of all investments of the reporting entity passed upon either by the board of directors or a subordinate committee thereof? Yes [X] No []
17. Does the reporting entity keep a complete permanent record of the proceedings of its board of directors and all subordinate committees thereof? Yes [X] No []
18. Has the reporting entity an established procedure for disclosure to its board of directors or trustees of any material interest or affiliation on the part of any of its officers, directors, trustees or responsible employees that is in conflict with the official duties of such person? Yes [X] No []

FINANCIAL

19. Has this statement been prepared using a basis of accounting other than Statutory Accounting Principles (e.g., Generally Accepted Accounting Principles)? Yes [] No [X]
- 20.1 Total amount loaned during the year (inclusive of Separate Accounts, exclusive of policy loans):
- 20.11 To directors or other officers.....\$ 0
 - 20.12 To stockholders not officers.....\$ 0
 - 20.13 Trustees, supreme or grand (Fraternal Only).....\$ 0
- 20.2 Total amount of loans outstanding at the end of year (inclusive of Separate Accounts, exclusive of policy loans):
- 20.21 To directors or other officers.....\$ 0
 - 20.22 To stockholders not officers.....\$ 0
 - 20.23 Trustees, supreme or grand (Fraternal Only).....\$ 0
- 21.1 Were any assets reported in this statement subject to a contractual obligation to transfer to another party without the liability for such obligation being reported in the statement? Yes [] No [X]
- 21.2 If yes, state the amount thereof at December 31 of the current year:
- 21.21 Rented from others.....\$ 0
 - 21.22 Borrowed from others.....\$ 0
 - 21.23 Leased from others.....\$ 0
 - 21.24 Other.....\$ 0
- 22.1 Does this statement include payments for assessments as described in the Annual Statement Instructions other than guaranty fund or guaranty association assessments? Yes [X] No []
- 22.2 If answer is yes:
- 22.21 Amount paid as losses or risk adjustment \$ 2,483
 - 22.22 Amount paid as expenses \$ 1,175
 - 22.23 Other amounts paid \$ 0
- 23.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes [X] No []
- 23.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: \$ 0

INVESTMENT

- 24.01 Were all the stocks, bonds and other securities owned December 31 of current year, over which the reporting entity has exclusive control, in the actual possession of the reporting entity on said date? (other than securities lending programs addressed in 24.03) Yes [X] No []
- 24.02 If no, give full and complete information relating thereto
- 24.03 For security lending programs, provide a description of the program including value for collateral and amount of loaned securities, and whether collateral is carried on or off-balance sheet. (an alternative is to reference Note 17 where this information is also provided)
- 24.04 Does the Company's security lending program meet the requirements for a conforming program as outlined in the Risk-Based Capital Instructions? Yes [] No [] N/A [X]
- 24.05 If answer to 24.04 is yes, report amount of collateral for conforming programs. \$ 0
- 24.06 If answer to 24.04 is no, report amount of collateral for other programs. \$ 0
- 24.07 Does your securities lending program require 102% (domestic securities) and 105% (foreign securities) from the counterparty at the outset of the contract? Yes [] No [] N/A [X]
- 24.08 Does the reporting entity non-admit when the collateral received from the counterparty falls below 100%? Yes [] No [] N/A [X]
- 24.09 Does the reporting entity or the reporting entity 's securities lending agent utilize the Master Securities lending Agreement (MSLA) to conduct securities lending? Yes [] No [] N/A [X]

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE Midwestern United Life Insurance Company
GENERAL INTERROGATORIES

24.10 For the reporting entity's security lending program state the amount of the following as December 31 of the current year:

24.101 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2	\$	0
24.102 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2	\$	0
24.103 Total payable for securities lending reported on the liability page	\$	0

25.1 Were any of the stocks, bonds or other assets of the reporting entity owned at December 31 of the current year not exclusively under the control of the reporting entity, or has the reporting entity sold or transferred any assets subject to a put option contract that is currently in force? (Exclude securities subject to Interrogatory 21.1 and 24.03). Yes [] No []

25.2 If yes, state the amount thereof at December 31 of the current year:

25.21 Subject to repurchase agreements	\$	0
25.22 Subject to reverse repurchase agreements	\$	0
25.23 Subject to dollar repurchase agreements	\$	0
25.24 Subject to reverse dollar repurchase agreements	\$	0
25.25 Placed under option agreements	\$	0
25.26 Letter stock or securities restricted as to sale - excluding FHLB Capital Stock	\$	0
25.27 FHLB Capital Stock	\$	0
25.28 On deposit with states	\$	3,258,934
25.29 On deposit with other regulatory bodies	\$	0
25.30 Pledged as collateral - excluding collateral pledged to an FHLB	\$	0
25.31 Pledged as collateral to FHLB - including assets backing funding agreements	\$	0
25.32 Other	\$	0

25.3 For category (25.26) provide the following:

1 Nature of Restriction	2 Description	3 Amount

26.1 Does the reporting entity have any hedging transactions reported on Schedule DB? Yes [] No []

26.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [] No [] N/A []
 If no, attach a description with this statement.

27.1 Were any preferred stocks or bonds owned as of December 31 of the current year mandatorily convertible into equity, or, at the option of the issuer, convertible into equity? Yes [] No []

27.2 If yes, state the amount thereof at December 31 of the current year. \$

28. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [] No []

28.01 For agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian's Address
Bank of New York Mellon	One Wall Street New York, NY 10286

28.02 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

28.03 Have there been any changes, including name changes, in the custodian(s) identified in 28.01 during the current year? Yes [] No []

28.04 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

GENERAL INTERROGATORIES

28.05 Investment management – Identify all investment advisors, investment managers, broker/dealers, including individuals that have the authority to make investment decisions on behalf of the reporting entity. For assets that are managed internally by employees of the reporting entity, note as such. ["...that have access to the investment accounts"; "...handle securities"]

1 Name of Firm or Individual	2 Affiliation
Voya Investment Management LLC	A.....

28.0597 For those firms/individuals listed in the table for Question 28.05, do any firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") manage more than 10% of the reporting entity's assets?..... Yes [] No [X]

28.0598 For firms/individuals unaffiliated with the reporting entity (i.e. designated with a "U") listed in the table for Question 28.05, does the total assets under management aggregate to more than 50% of the reporting entity's assets?..... Yes [] No [X]

28.06 For those firms or individuals listed in the table for 28.05 with an affiliation code of "A" (affiliated) or "U" (unaffiliated), provide the information for the table below.

1 Central Registration Depository Number	2 Name of Firm or Individual	3 Legal Entity Identifier (LEI)	4 Registered With	5 Investment Management Agreement (IMA) Filed
108934	Voya Investment Management LLC	MZJU01BGQ7J1KULQSB89	SEC	DS.....

29.1 Does the reporting entity have any diversified mutual funds reported in Schedule D, Part 2 (diversified according to the Securities and Exchange Commission (SEC) in the Investment Company Act of 1940 [Section 5(b)(1)])? Yes [] No [X]

29.2 If yes, complete the following schedule:

1 CUSIP #	2 Name of Mutual Fund	3 Book/Adjusted Carrying Value
29.2999 - Total		0

29.3 For each mutual fund listed in the table above, complete the following schedule:

1 Name of Mutual Fund (from above table)	2 Name of Significant Holding of the Mutual Fund	3 Amount of Mutual Fund's Book/Adjusted Carrying Value Attributable to the Holding	4 Date of Valuation
.....

30. Provide the following information for all short-term and long-term bonds and all preferred stocks. Do not substitute amortized value or statement value for fair value.

	1 Statement (Admitted) Value	2 Fair Value	3 Excess of Statement over Fair Value (-), or Fair Value over Statement (+)
30.1 Bonds	195,570,260	210,692,084	15,121,824
30.2 Preferred stocks	25,000	25,445	445
30.3 Totals	195,595,260	210,717,529	15,122,269

30.4 Describe the sources or methods utilized in determining the fair values:

The market values for bonds owned and stocks owned are obtained as follows: Bonds and stocks that are considered marketable - Market values are received from third party pricing services or by obtaining a bid price from brokerage firms engaged in the business of trading those securities. Bonds and stocks that were privately placed and for which no ready market exists - The Company establishes fair market values using a matrix pricing system which considers key factors such as credit quality, industry sector, size of the issuer, and transaction structure. A limited portion of the private placement portfolio is priced independently of the matrix system as described above.

31.1 Was the rate used to calculate fair value determined by a broker or custodian for any of the securities in Schedule D? Yes [] No [X]

31.2 If the answer to 31.1 is yes, does the reporting entity have a copy of the broker's or custodian's pricing policy (hard copy or electronic copy) for all brokers or custodians used as a pricing source? Yes [] No []

31.3 If the answer to 31.2 is no, describe the reporting entity's process for determining a reliable pricing source for purposes of disclosure of fair value for Schedule D:
The majority of Schedule D securities are priced through various pricing services. For these pricing services the company has a copy of their pricing policy. A limited number of securities are priced through a broker quote. The company may not have a copy of those broker pricing policies. In the limited instances in which broker prices are utilized, VOYA Investment Management personnel review and approve the related prices.

32.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? Yes [X] No []

32.2 If no, list exceptions:
.....

GENERAL INTERROGATORIES

OTHER

33.1 Amount of payments to trade associations, service organizations and statistical or rating bureaus, if any?\$23,100

33.2 List the name of the organization and the amount paid if any such payment represented 25% or more of the total payments to trade associations, service organizations and statistical or rating bureaus during the period covered by this statement.

1 Name	2 Amount Paid
AM BEST RATING SERVICES INC	23,100
.....

34.1 Amount of payments for legal expenses, if any?\$0

34.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payments for legal expenses during the period covered by this statement.

1 Name	2 Amount Paid
.....
.....

35.1 Amount of payments for expenditures in connection with matters before legislative bodies, officers or departments of government, if any?\$0

35.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payment expenditures in connection with matters before legislative bodies, officers or departments of government during the period covered by this statement.

1 Name	2 Amount Paid
.....
.....

GENERAL INTERROGATORIES

PART 2 - LIFE INTERROGATORIES

1.1 Does the reporting entity have any direct Medicare Supplement Insurance in force? Yes [X] No []

1.2 If yes, indicate premium earned on U.S. business only \$ 1,267

1.3 What portion of Item (1.2) is not reported on the Medicare Supplement Insurance Experience Exhibit? \$ 0
 1.31 Reason for excluding:

1.4 Indicate amount of earned premium attributable to Canadian and/or Other Alien not included in Item (1.2) above. \$ 0

1.5 Indicate total incurred claims on all Medicare Supplement insurance. \$ 4,802

1.6 Individual policies:

	Most current three years:	
1.61 Total premium earned	\$	0
1.62 Total incurred claims	\$	0
1.63 Number of covered lives		0
All years prior to most current three years		
1.64 Total premium earned	\$	1,267
1.65 Total incurred claims	\$	4,802
1.66 Number of covered lives		0

1.7 Group policies:

	Most current three years:	
1.71 Total premium earned	\$	0
1.72 Total incurred claims	\$	0
1.73 Number of covered lives		0
All years prior to most current three years		
1.74 Total premium earned	\$	0
1.75 Total incurred claims	\$	0
1.76 Number of covered lives		0

2. Health Test:

	1 Current Year	2 Prior Year
2.1 Premium Numerator	0	0
2.2 Premium Denominator	3,136,798	3,230,240
2.3 Premium Ratio (2.1/2.2)	0.000	0.000
2.4 Reserve Numerator	0	96
2.5 Reserve Denominator	82,910,557	87,117,472
2.6 Reserve Ratio (2.4/2.5)	0.000	0.000

3.1 Does this reporting entity have Separate Accounts? Yes [] No [X]

3.2 If yes, has a Separate Accounts Statement been filed with this Department? Yes [] No [] N/A [X]

3.3 What portion of capital and surplus funds of the reporting entity covered by assets in the Separate Accounts statement, is not currently distributable from the Separate Accounts to the general account for use by the general account? \$ 0

3.4 State the authority under which Separate Accounts are maintained:

3.5 Was any of the reporting entity's Separate Accounts business reinsured as of December 31? Yes [] No [X]

3.6 Has the reporting entity assumed by reinsurance any Separate Accounts business as of December 31? Yes [] No [X]

3.7 If the reporting entity has assumed Separate Accounts business, how much, if any, reinsurance assumed receivable for reinsurance of Separate Accounts reserve expense allowances is included as a negative amount in the liability for "Transfers to Separate Accounts due or accrued (net)"? 0

4.1 Are personnel or facilities of this reporting entity used by another entity or entities or are personnel or facilities of another entity or entities used by this reporting entity (except for activities such as administration of jointly underwritten group contracts and joint mortality or morbidity studies)? Yes [X] No []

4.2 Net reimbursement of such expenses between reporting entities:

4.21 Paid	\$	1,687,548
4.22 Received	\$	318,141

5.1 Does the reporting entity write any guaranteed interest contracts? Yes [] No [X]

5.2 If yes, what amount pertaining to these lines is included in:

5.21 Page 3, Line 1	\$	0
5.22 Page 4, Line 1	\$	0

6. FOR STOCK REPORTING ENTITIES ONLY:

6.1 Total amount paid in by stockholders as surplus funds since organization of the reporting entity: \$ 9,393,754

7. Total dividends paid stockholders since organization of the reporting entity:

7.11 Cash	\$	37,601,852
7.12 Stock	\$	1,684,015

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE Midwestern United Life Insurance Company

GENERAL INTERROGATORIES

8.1 Does the company reinsure any Workers' Compensation Carve-Out business defined as: Yes [] No [X]
 Reinsurance (including retrocessional reinsurance) assumed by life and health insurers of medical, wage loss and death benefits of the occupational illness and accident exposures, but not the employers liability exposures, of business originally written as workers' compensation insurance.

8.2 If yes, has the reporting entity completed the Workers' Compensation Carve-Out Supplement to the Annual Statement? Yes [] No []

8.3 If 8.1 is yes, the amounts of earned premiums and claims incurred in this statement are:

	1 Reinsurance Assumed	2 Reinsurance Ceded	3 Net Retained
8.31 Earned premium	0	0	0
8.32 Paid claims	0	0	0
8.33 Claim liability and reserve (beginning of year)	0	0	0
8.34 Claim liability and reserve (end of year)	0	0	0
8.35 Incurred claims	0	0	0

8.4 If reinsurance assumed included amounts with attachment points below \$1,000,000, the distribution of the amounts reported in Lines 8.31 and 8.34 for Column (1) are:

	Attachment Point	1 Earned Premium	2 Claim Liability and Reserve
8.41	<\$25,000	0	0
8.42	\$25,000 - 99,999	0	0
8.43	\$100,000 - 249,999	0	0
8.44	\$250,000 - 999,999	0	0
8.45	\$1,000,000 or more	0	0

8.5 What portion of earned premium reported in 8.31, Column 1 was assumed from pools?\$ 0

9.1 Does the company have variable annuities with guaranteed benefits? Yes [] No [X]

9.2 If 9.1 is yes, complete the following table for each type of guaranteed benefit.

Type		3	4	5	6	7	8	9
1	2	Waiting Period Remaining	Account Value Related to Col. 3	Total Related Account Values	Gross Amount of Reserve	Location of Reserve	Portion Reinsured	Reinsurance Reserve Credit
Guaranteed Death Benefit	Guaranteed Living Benefit							

10. For reporting entities having sold annuities to another insurer where the insurer purchasing the annuities has obtained a release of liability from the claimant (payee) as the result of the purchase of an annuity from the reporting entity only:

10.1 Amount of loss reserves established by these annuities during the current year:\$ 0

10.2 List the name and location of the insurance company purchasing the annuities and the statement value on the purchase date of the annuities.

1	2
	Statement Value on Purchase Date of Annuities (i.e., Present Value)
P&C Insurance Company And Location	

11.1 Do you act as a custodian for health savings accounts? Yes [] No [X]

11.2 If yes, please provide the amount of custodial funds held as of the reporting date.\$ 0

11.3 Do you act as an administrator for health savings accounts? Yes [] No [X]

11.4 If yes, please provide the balance of funds administered as of the reporting date.\$ 0

GENERAL INTERROGATORIES

12.1 Are any of the captive affiliates reported on Schedule S, Part 3, authorized reinsurers? Yes [] No [] N/A []

12.2 If the answer to 12.1 is yes, please provide the following:

1 Company Name	2 NAIC Company Code	3 Domiciliary Jurisdiction	4 Reserve Credit	Assets Supporting Reserve Credit		
				5 Letters of Credit	6 Trust Agreements	7 Other

13. Provide the following for individual ordinary life insurance* policies (U.S. business only) for the current year (prior to reinsurance assumed or ceded):

13.1 Direct Premium Written\$3,136,940
 13.2 Total Incurred Claims\$6,293,955
 13.3 Number of Covered Lives14,688

*Ordinary Life Insurance Includes
Term (whether full underwriting,limited underwriting,jet issue,"short form app")
Whole Life (whether full underwriting,limited underwriting,jet issue,"short form app")
Variable Life (with or without secondary gurarantee)
Universal Life (with or without secondary gurarantee)
Variable Universal Life (with or without secondary gurarantee)

FIVE-YEAR HISTORICAL DATA

Show amounts in whole dollars only, no cents; show percentages to one decimal place, i.e. 17.6.

Show amounts of life insurance in this exhibit in thousands (OMIT \$000)

	1 2016	2 2015	3 2014	4 2013	5 2012
Life Insurance in Force (Exhibit of Life Insurance)					
1. Ordinary - whole life and endowment (Line 34, Col. 4)	306,201	325,738	348,607	370,791	393,927
2. Ordinary - term (Line 21, Col. 4, less Line 34, Col. 4)	28,854	31,635	34,131	35,846	38,487
3. Credit life (Line 21, Col. 6)	0	0	0	0	0
4. Group, excluding FEGLI/SGLI (Line 21, Col. 9 less Lines 43 & 44, Col. 4)	0	0	0	0	0
5. Industrial (Line 21, Col. 2)	0	0	0	0	0
6. FEGLI/SGLI (Lines 43 & 44, Col. 4)	0	0	0	0	0
7. Total (Line 21, Col. 10)	335,055	357,373	382,738	406,637	432,414
New Business Issued (Exhibit of Life Insurance)					
8. Ordinary - whole life and endowment (Line 34, Col. 2)	0	0	0	0	0
9. Ordinary - term (Line 2, Col. 4, less Line 34, Col. 2)	0	0	0	0	0
10. Credit life (Line 2, Col. 6)	0	0	0	0	0
11. Group (Line 2, Col. 9)	0	0	0	0	0
12. Industrial (Line 2, Col. 2)	0	0	0	0	0
13. Total (Line 2, Col. 10)	0	0	0	0	0
Premium Income - Lines of Business (Exhibit 1 - Part 1)					
14. Industrial life (Line 20.4, Col. 2)	0	0	0	0	0
15.1 Ordinary-life insurance (Line 20.4, Col. 3)	3,042,380	3,222,371	3,423,270	3,584,333	3,672,425
15.2 Ordinary-individual annuities (Line 20.4, Col. 4)	94,418	7,869	180,660	99,728	46,847
16. Credit life (group and individual) (Line 20.4, Col. 5)	0	0	0	0	0
17.1 Group life insurance (Line 20.4, Col. 6)	0	0	0	0	0
17.2 Group annuities (Line 20.4, Col. 7)	0	0	0	0	0
18.1 A & H-group (Line 20.4, Col. 8)	0	0	0	0	0
18.2 A & H-credit (group and individual) (Line 20.4, Col. 9)	0	0	0	0	0
18.3 A & H-other (Line 20.4, Col. 10)	0	0	0	0	0
19. Aggregate of all other lines of business (Line 20.4, Col. 11)	0	0	0	0	0
20. Total	3,136,798	3,230,240	3,603,930	3,684,061	3,719,272
Balance Sheet (Pages 2 & 3)					
21. Total admitted assets excluding Separate Accounts business (Page 2, Line 26, Col. 3)	234,433,119	234,920,106	236,542,256	238,684,378	242,107,858
22. Total liabilities excluding Separate Accounts business (Page 3, Line 26)	103,054,582	107,235,458	111,782,165	116,707,996	122,038,428
23. Aggregate life reserves (Page 3, Line 1)	81,701,281	85,720,271	89,936,757	93,941,639	98,733,162
24. Aggregate A & H reserves (Page 3, Line 2)	0	0	0	0	0
25. Deposit-type contract funds (Page 3, Line 3)	17,094,664	17,175,782	17,311,801	17,489,777	18,421,641
26. Asset valuation reserve (Page 3, Line 24.01)	1,315,585	1,136,194	939,360	959,048	916,719
27. Capital (Page 3, Lines 29 and 30)	2,500,000	2,500,000	2,500,000	2,500,000	2,500,000
28. Surplus (Page 3, Line 37)	128,878,537	125,184,648	122,260,091	119,476,382	117,569,430
Cash Flow (Page 5)					
29. Net Cash from Operations (Line 11)	146,260	(495,291)	(547,460)	(1,326,652)	(946,185)
Risk-Based Capital Analysis					
30. Total adjusted capital	132,942,249	129,075,703	125,966,450	123,210,361	121,273,433
31. Authorized control level risk - based capital	1,659,101	1,549,500	1,388,828	1,416,622	1,378,978
Percentage Distribution of Cash, Cash Equivalents and Invested Assets (Page 2, Col. 3) (Line No. /Page 2, Line 12, Col. 3) x 100.0					
32. Bonds (Line 1)	85.0	87.7	87.9	89.7	93.0
33. Stocks (Lines 2.1 and 2.2)	0.0	0.0	0.0	0.0	0.0
34. Mortgage loans on real estate(Lines 3.1 and 3.2)	8.2	6.4	4.6	1.6	1.2
35. Real estate (Lines 4.1, 4.2 and 4.3)	0.0	0.0	0.0	0.0	0.0
36. Cash, cash equivalents and short-term investments (Line 5)	3.6	2.6	3.8	4.9	1.7
37. Contract loans (Line 6)	3.2	3.3	3.7	3.8	4.0
38. Derivatives (Page 2, Line 7)	0.0	0.0	0.0	0.0	0.0
39. Other invested assets (Line 8)	0.0	0.0	0.0	0.0	0.1
40. Receivables for securities (Line 9)	0.0	0.0	0.0	0.0	0.0
41. Securities lending reinvested collateral assets (Line 10)	0.0	0.0	0.0	0.0	0.0
42. Aggregate write-ins for invested assets (Line 11)	0.0	0.0	0.0	0.0	0.0
43. Cash, cash equivalents and invested assets (Line 12)	100.0	100.0	100.0	100.0	100.0

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE Midwestern United Life Insurance Company

FIVE-YEAR HISTORICAL DATA

(Continued)

	1 2016	2 2015	3 2014	4 2013	5 2012
Investments in Parent, Subsidiaries and Affiliates					
44. Affiliated bonds (Schedule D Summary, Line 12, Col. 1)	0	0	0	19,930	38,324
45. Affiliated preferred stocks (Schedule D Summary, Line 18, Col. 1)	0	0	0	0	0
46. Affiliated common stocks (Schedule D Summary Line 24, Col. 1),	0	0	0	0	0
47. Affiliated short-term investments (subtotal included in Schedule DA Verification, Col. 5, Line 10)	0	0	0	0	0
48. Affiliated mortgage loans on real estate	0	0	0	0	0
49. All other affiliated	0	0	0	0	0
50. Total of above Lines 44 to 49	0	0	0	19,930	38,324
51. Total Investment in Parent included in Lines 44 to 49 above	0	0	0	0	0
Total Nonadmitted and Admitted Assets					
52. Total nonadmitted assets (Page 2, Line 28, Col. 2)	834,533	996,209	1,271,522	1,404,099	1,387,046
53. Total admitted assets (Page 2, Line 28, Col. 3)	234,433,119	234,920,106	236,542,256	238,684,378	242,107,858
Investment Data					
54. Net investment income (Exhibit of Net Investment Income)	10,059,309	10,514,039	9,955,906	9,627,536	10,270,676
55. Realized capital gains (losses) (Page 4, Line 34, Column 1)	6,182	584,150	(14,902)	(142,300)	923,336
56. Unrealized capital gains (losses) (Page 4, Line 38, Column 1)	(919)	(2,608)	(13,170)	27,377	(282,440)
57. Total of above Lines 54, 55 and 56	10,064,572	11,095,581	9,927,834	9,512,613	10,911,572
Benefits and Reserve Increases (Page 6)					
58. Total contract benefits - life (Lines 10, 11, 12, 13, 14 and 15 Col. 1, minus Lines 10, 11, 12, 13, 14 and 15 Cols. 9, 10 and 11)	9,004,643	10,502,031	10,819,043	11,516,394	12,105,705
59. Total contract benefits - A & H (Lines 13 & 14, Cols. 9, 10 & 11)	0	0	0	0	0
60. Increase in life reserves - other than group and annuities (Line 19, Cols. 2 and 3)	(3,391,138)	(3,746,811)	(3,496,736)	(4,013,290)	(4,443,934)
61. Increase in A & H reserves (Line 19, Cols. 9, 10 & 11)	0	0	0	0	0
62. Dividends to policyholders (Line 30, Col. 1)	388,607	395,611	431,151	443,277	472,944
Operating Percentages					
63. Insurance expense percent (Page 6, Col. 1, Lines 21, 22 & 23, less Line 6)/(Page 6, Col. 1, Line 1 plus Exhibit 7, Col. 2, Line 2) x 100.0	50.5	52.2	44.2	49.7	53.8
64. Lapse percent (ordinary only) [(Exhibit of Life Insurance, Col. 4, Lines 14 & 15) / 1/2 (Exhibit of Life Insurance, Col. 4, Lines 1 & 21)] x 100.0	4.7	4.7	4.5	4.5	3.9
65. A & H loss percent (Schedule H, Part 1, Lines 5 and 6, Col. 2)	0.0	0.0	0.0	0.0	0.0
66. A & H cost containment percent (Schedule H, Pt. 1, Line 4, Col. 2)	0.0	0.0	0.0	0.0	0.0
67. A & H expense percent excluding cost containment expenses (Schedule H, Pt. 1, Line 10, Col. 2)	0.0	0.0	0.0	0.0	0.0
A & H Claim Reserve Adequacy					
68. Incurred losses on prior years' claims - group health (Schedule H, Part 3, Line 3.1 Col. 2)	0	0	0	0	0
69. Prior years' claim liability and reserve - group health (Schedule H, Part 3, Line 3.2 Col. 2)	0	0	0	0	0
70. Incurred losses on prior years' claims-health other than group (Schedule H, Part 3, Line 3.1 Col. 1 less Col. 2)	0	0	0	0	0
71. Prior years' claim liability and reserve-health other than group (Schedule H, Part 3, Line 3.2 Col. 1 less Col. 2)	0	0	0	0	0
Net Gains From Operations After Federal Income Taxes by Lines of Business (Page 6, Line 33)					
72. Industrial life (Col. 2)	0	0	0	0	0
73. Ordinary - life (Col. 3)	3,508,565	2,856,764	2,664,022	2,234,414	2,679,447
74. Ordinary - individual annuities (Col. 4)	(68,969)	(109,143)	(280,260)	(184,334)	(118,623)
75. Ordinary-supplementary contracts (Col. 5)	250,619	177,840	363,563	3,846	53,183
76. Credit life (Col. 6)	0	0	0	0	0
77. Group life (Col. 7)	0	0	0	0	0
78. Group annuities (Col. 8)	0	0	0	0	0
79. A & H-group (Col. 9)	0	0	0	0	0
80. A & H-credit (Col. 10)	0	0	0	0	0
81. A & H-other (Col. 11)	0	0	0	0	0
82. Aggregate of all other lines of business (Col. 12)	0	0	0	0	0
83. Total (Col. 1)	3,690,215	2,925,461	2,747,325	2,053,926	2,614,007

NOTE: If a party to a merger, have the two most recent years of this exhibit been restated due to a merger in compliance with the disclosure requirements of SSAP No. 3, Accounting Changes and Correction of Errors? Yes [] No []
 If no, please explain:



ANNUAL STATEMENT FOR THE YEAR 2016 OF THE Midwestern United Life Insurance Company

DIRECT BUSINESS IN THE STATE OF Grand Total

DURING THE YEAR 2016

NAIC Group Code 4832

LIFE INSURANCE

NAIC Company Code 66109

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
1. Life insurance	3,043,834	0	0	0	3,043,834
2. Annuity considerations	117,239	0	0	0	117,239
3. Deposit-type contract funds	0	XXX	0	XXX	0
4. Other considerations	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4)	3,161,073	0	0	0	3,161,073
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit	353,095	0	0	0	353,095
6.2 Applied to pay renewal premiums	7,715	0	0	0	7,715
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	41,267	0	0	0	41,267
6.4 Other	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)	402,077	0	0	0	402,077
Annuities:					
7.1 Paid in cash or left on deposit	0	0	0	0	0
7.2 Applied to provide paid-up annuities	0	0	0	0	0
7.3 Other	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)	0	0	0	0	0
8. Grand Totals (Lines 6.5 plus 7.4)	402,077	0	0	0	402,077
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	6,147,431	0	0	0	6,147,431
10. Matured endowments	381,377	0	0	0	381,377
11. Annuity benefits	420,177	0	0	0	420,177
12. Surrender values and withdrawals for life contracts	2,459,466	0	0	0	2,459,466
13. Aggregate write-ins for miscellaneous direct claims and benefits paid	0	0	0	0	0
14. All other benefits, except accident and health	0	0	0	0	0
15. Totals	9,408,451	0	0	0	9,408,451
DETAILS OF WRITE-INS					
1301.					
1302.					
1303.					
1398. Summary of Line 13 from overflow page	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year	72	959,817	0	0	0	0	0	0	72	959,817
17. Incurred during current year	376	5,980,823	0	0	0	0	0	0	376	5,980,823
Settled during current year:										
18.1 By payment in full	394	6,084,364	0	0	0	0	0	0	394	6,084,364
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	394	6,084,364	0	0	0	0	0	0	394	6,084,364
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements	394	6,084,364	0	0	0	0	0	0	394	6,084,364
19. Unpaid Dec. 31, current year (16+17-18.6)	54	856,276	0	0	0	0	0	0	54	856,276
POLICY EXHIBIT										
20. In force December 31, prior year	15,452	357,098,183	0	0	No. of Policies	0	0	0	15,452	357,098,183
21. Issued during year	0	0	0	0	0	0	0	0	0	0
22. Other changes to in force (Net)	(775)	(22,313,615)	0	0	0	0	0	0	(775)	(22,313,615)
23. In force December 31 of current year	14,677	334,784,568	0	0	0	0	0	0	14,677	334,784,568

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited On Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group Policies (b)	0	0	0	0	0
24.1 Federal Employees Health Benefits Plan premium (b)	0	0	0	0	0
24.2 Credit (Group and Individual)	0	0	0	0	0
24.3 Collectively renewable policies (b)	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b)	0	0	0	0	0
25.2 Guaranteed renewable (b)	1,170	1,267	0	4,972	4,802
25.3 Non-renewable for stated reasons only (b)	0	0	0	0	0
25.4 Other accident only	0	0	0	0	0
25.5 All other (b)	0	0	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5)	1,170	1,267	0	4,972	4,802
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	1,170	1,267	0	4,972	4,802

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE Midwestern United Life Insurance Company

EXHIBIT OF LIFE INSURANCE

	Industrial		Ordinary		Credit Life (Group and Individual)		Group			10 Total Amount of Insurance (a)
	1	2	3	4	5	6	Number of		9	
	Number of Policies	Amount of Insurance (a)	Number of Policies	Amount of Insurance (a)	Number of Individual Policies and Group Certificates	Amount of Insurance (a)	7 Policies	8 Certificates	Amount of Insurance (a)	
1. In force end of prior year	0	0	15,463	357,373	0	0	0	0	0	357,373
2. Issued during year	0	0	0	0	0	0	0	0	0	0
3. Reinsurance assumed	0	0	0	(4)	0	0	0	0	0	(4)
4. Revived during year	0	0	10	333	0	0	0	0	0	333
5. Increased during year (net)	0	0	0	811	0	0	0	0	0	811
6. Subtotals, Lines 2 to 5	0	0	10	1,140	0	0	0	0	0	1,140
7. Additions by dividends during year	XXX	0	XXX	0	XXX	0	XXX	XXX	0	0
8. Aggregate write-ins for increases	0	0	0	0	0	0	0	0	0	0
9. Totals (Lines 1 and 6 to 8)	0	0	15,473	358,513	0	0	0	0	0	358,513
Deductions during year:										
10. Death	0	0	364	5,609	0	0	XXX	0	0	5,609
11. Maturity	0	0	17	41	0	0	XXX	0	0	41
12. Disability	0	0	0	0	0	0	XXX	0	0	0
13. Expiry	0	0	28	275	0	0	0	0	0	275
14. Surrender	0	0	258	9,948	0	0	0	0	0	9,948
15. Lapse	0	0	118	6,212	0	0	0	0	0	6,212
16. Conversion	0	0	0	0	0	0	XXX	XXX	XXX	0
17. Decreased (net)	0	0	0	1,373	0	0	0	0	0	1,373
18. Reinsurance	0	0	0	0	0	0	0	0	0	0
19. Aggregate write-ins for decreases	0	0	0	0	0	0	0	0	0	0
20. Totals (Lines 10 to 19)	0	0	785	23,458	0	0	0	0	0	23,458
21. In force end of year (Line 9 minus Line 20)	0	0	14,688	335,055	0	0	0	0	0	335,055
22. Reinsurance ceded end of year	XXX	0	XXX	2,570	XXX	0	XXX	XXX	0	2,570
23. Line 21 minus Line 22	XXX	0	XXX	332,485	XXX	(b)	XXX	XXX	0	332,485
DETAILS OF WRITE-INS										
0801.										
0802.										
0803.										
0898. Summary of remaining write-ins for Line 8 from overflow page	0	0	0	0	0	0	0	0	0	0
0899. TOTALS (Lines 0801 thru 0803 plus 0898) (Line 8 above)	0	0	0	0	0	0	0	0	0	0
1901.										
1902.										
1903.										
1998. Summary of remaining write-ins for Line 19 from overflow page	0	0	0	0	0	0	0	0	0	0
1999. TOTALS (Lines 1901 thru 1903 plus 1998) (Line 19 above)	0	0	0	0	0	0	0	0	0	0

(a) Amounts of life insurance in this exhibit shall be shown in thousands (omit 000)

(b) Group \$0 ; Individual \$0

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE Midwestern United Life Insurance Company

EXHIBIT OF LIFE INSURANCE (Continued)

ADDITIONAL INFORMATION ON INSURANCE IN FORCE END OF YEAR

	Industrial		Ordinary	
	1 Number of Policies	2 Amount of Insurance (a)	3 Number of Policies	4 Amount of Insurance (a)
24. Additions by dividends	XXX	0	XXX	1,848
25. Other paid-up insurance	0	0	6,668	16,102
26. Debit ordinary insurance	XXX	XXX	0	0

ADDITIONAL INFORMATION ON ORDINARY INSURANCE

	Issued During Year (Included in Line 2)		In Force End of Year (Included in Line 21)	
	1 Number of Policies	2 Amount of Insurance (a)	3 Number of Policies	4 Amount of Insurance (a)
Term Insurance Excluding Extended Term Insurance				
27. Term policies - decreasing	0	0	9	21
28. Term policies - other	0	0	157	7,722
29. Other term insurance - decreasing	XXX	0	XXX	80
30. Other term insurance	XXX	0	XXX	20,305
31. Totals (Lines 27 to 30)	0	0	166	28,128
Reconciliation to Lines 2 and 21:				
32. Term additions	XXX	0	XXX	7
33. Totals, extended term insurance	XXX	XXX	193	720
34. Totals, whole life and endowment	0	0	14,329	306,201
35. Totals (Lines 31 to 34)	0	0	14,688	335,056

CLASSIFICATION OF AMOUNT OF INSURANCE (a) BY PARTICIPATING STATUS

	Issued During Year (Included in Line 2)		In Force End of Year (Included in Line 21)	
	1	2	3	4
	Non-Participating	Participating	Non-Participating	Participating
36. Industrial	0	0	0	0
37. Ordinary	0	0	321,767	13,288
38. Credit Life (Group and Individual)	0	0	0	0
39. Group	0	0	0	0
40. Totals (Lines 36 to 39)	0	0	321,767	13,288

ADDITIONAL INFORMATION ON CREDIT LIFE AND GROUP INSURANCE

	Credit Life		Group	
	1 Number of Individual Policies or Group Certificates	2 Amount of Insurance	3 Number of Certificates	4 Amount of Insurance (a)
41. Amount of insurance included in Line 2 ceded to other companies	XXX	0	XXX	0
42. Number in force end of year if the number under insured groups is limited on a pro-rata basis	XXX	0	XXX	0
43. Federal Employees' Group Life Insurance included in Line 21				XXX
44. Servicemen's Group Life Insurance included in Line 21				
45. Group Permanent Insurance included in Line 21				

ADDITIONAL ACCIDENTAL DEATH BENEFITS

46. Amount of additional accidental death benefits in force end of year under ordinary policies (a)	5,688
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BASIS OF CALCULATION ON ORDINARY TERM INSURANCE

47. State basis of calculation of (47.1) decreasing term insurance contracts included in Family Income Mortgage Protection, etc., policies and riders and of (47.2) term insurance on wife and children under Family, Parent and Child, etc., policies and riders included above:	
47.1	
47.2	

POLICIES WITH DISABILITY PROVISIONS

	Industrial		Ordinary		Credit		Group	
	1 Number of Policies	2 Amount of Insurance (a)	3 Number of Policies	4 Amount of Insurance (a)	5 Number of Policies	6 Amount of Insurance (a)	7 Number of Certificates	8 Amount of Insurance (a)
48. Waiver of Premium	0	0	724	29,134	0	0	0	0
49. Disability Income	0	0	0	0	0	0	0	0
50. Extended Benefits	0	0	XXX	XXX	0	0	0	0
51. Other	0	0	0	0	0	0	0	0
52. Total	0	(b) 0	724	(b) 29,134	0	(b) 0	0	(b) 0

(a) Amounts of life insurance in this exhibit shall be shown in thousands (omit 000)

(b) See Paragraph 9 of the Annual Audited Financial Reports in the General section of the annual statement instructions

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE Midwestern United Life Insurance Company
EXHIBIT OF NUMBER OF POLICIES, CONTRACTS, CERTIFICATES, INCOME PAYABLE AND ACCOUNT VALUES IN FORCE FOR SUPPLEMENTARY CONTRACTS, ANNUITIES, ACCIDENT & HEALTH AND OTHER POLICIES

SUPPLEMENTARY CONTRACTS

	Ordinary		Group	
	1 Involving Life Contingencies	2 Not Involving Life Contingencies	3 Involving Life Contingencies	4 Not Involving Life Contingencies
1. In force end of prior year	9	223	0	0
2. Issued during year	0	51	0	0
3. Reinsurance assumed	0	0	0	0
4. Increased during year (net)	0	0	0	0
5. Total (Lines 1 to 4)	9	274	0	0
Deductions during year:				
6. Decreased (net)	2	65	0	0
7. Reinsurance ceded	0	0	0	0
8. Totals (Lines 6 and 7)	2	65	0	0
9. In force end of year	7	209	0	0
10. Amount on deposit	0	(a) 5,229,177	0	(a) 0
11. Income now payable	7	12	0	0
12. Amount of income payable	(a) 20,253	(a) 45,802	(a) 0	(a) 0

ANNUITIES

	Ordinary		Group	
	1 Immediate	2 Deferred	3 Contracts	4 Certificates
1. In force end of prior year	77	472	0	0
2. Issued during year	0	0	0	0
3. Reinsurance assumed	0	0	0	0
4. Increased during year (net)	0	0	0	0
5. Totals (Lines 1 to 4)	77	472	0	0
Deductions during year:				
6. Decreased (net)	7	38	0	0
7. Reinsurance ceded	0	0	0	0
8. Totals (Lines 6 and 7)	7	38	0	0
9. In force end of year	70	434	0	0
Income now payable:				
10. Amount of income payable	(a) 287,656	XXX	XXX	(a) 0
Deferred fully paid:				
11. Account balance	XXX	(a) 2,948,779	XXX	(a) 0
Deferred not fully paid:				
12. Account balance	XXX	(a) 133,880	XXX	(a) 0

ACCIDENT AND HEALTH INSURANCE

	Group		Credit		Other	
	1 Certificates	2 Premiums in Force	3 Policies	4 Premiums in Force	5 Policies	6 Premiums in Force
1. In force end of prior year						
2. Issued during year						
3. Reinsurance assumed						
4. Increased during year (net)		XXX		XXX		XXX
5. Totals (Lines 1 to 4)		XXX		XXX		XXX
NONE						
Deductions during year:						
6. Conversions		XX	XX	XXX	XXX	XXX
7. Decreased (net)		XX		XXX		XXX
8. Reinsurance ceded		XXX				XXX
9. Totals (Lines 6 to 8)		XXX		XXX		XXX
10. In force end of year		(a)		(a)		(a)

DEPOSIT FUNDS AND DIVIDEND ACCUMULATIONS

	1	2
	Deposit Funds Contracts	Dividend Accumulations Contracts
1. In force end of prior year	2,431	2,538
2. Issued during year	0	0
3. Reinsurance assumed	0	0
4. Increased during year (net)	0	0
5. Totals (Lines 1 to 4)	2,431	2,538
Deductions During Year:		
6. Decreased (net)	115	140
7. Reinsurance ceded	0	0
8. Totals (Lines 6 and 7)	115	140
9. In force end of year	2,316	2,398
10. Amount of account balance	(a) 5,562	(a) 11,797,788

(a) See Paragraph 9 of the Annual Audited Financial Reports in the General section of the annual statement instructions.

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE Midwestern United Life Insurance Company
FORM FOR CALCULATING THE INTEREST MAINTENANCE RESERVE

INTEREST MAINTENANCE RESERVE

	1 Amount
1. Reserve as of December 31, Prior Year	(560,867)
2. Current year's realized pre-tax capital gains/(losses) of \$236,051 transferred into the reserve net of taxes of \$82,618	153,433
3. Adjustment for current year's liability gains/(losses) released from the reserve	0
4. Balance before reduction for amount transferred to Summary of Operations (Line 1 + Line 2 + Line 3)	(407,434)
5. Current year's amortization released to Summary of Operations (Amortization, Line 1, Column 4)	11,011
6. Reserve as of December 31, current year (Line 4 minus Line 5)	(418,445)

AMORTIZATION

Year of Amortization	1 Reserve as of December 31, Prior Year	2 Current Year's Realized Capital Gains/(Losses) Transferred into the Reserve Net of Taxes	3 Adjustment for Current Year's Liability Gains/(Losses) Released From the Reserve	4 Balance Before Reduction for Current Year's Amortization (Cols. 1 + 2 + 3)
1. 2016	(33)	11,044	0	11,011
2. 2017	13,556	25,745	0	39,301
3. 2018	(2,968)	22,900	0	19,932
4. 2019	(15,828)	16,070	0	242
5. 2020	(16,545)	9,106	0	(7,439)
6. 2021	(7,406)	1,606	0	(5,800)
7. 2022	5,184	(1,494)	0	3,690
8. 2023	(1,112)	(474)	0	(1,586)
9. 2024	(8,062)	735	0	(7,327)
10. 2025	(10,064)	1,871	0	(8,193)
11. 2026	(9,826)	3,197	0	(6,629)
12. 2027	(10,443)	3,822	0	(6,621)
13. 2028	(14,804)	4,019	0	(10,785)
14. 2029	(18,459)	4,205	0	(14,254)
15. 2030	(31,429)	4,295	0	(27,134)
16. 2031	(52,850)	4,577	0	(48,273)
17. 2032	(65,144)	4,709	0	(60,435)
18. 2033	(68,714)	4,978	0	(63,736)
19. 2034	(65,434)	5,353	0	(60,081)
20. 2035	(55,381)	5,633	0	(49,748)
21. 2036	(44,881)	5,907	0	(38,974)
22. 2037	(34,523)	5,445	0	(29,078)
23. 2038	(24,134)	4,436	0	(19,698)
24. 2039	(14,623)	3,126	0	(11,497)
25. 2040	(6,188)	1,916	0	(4,272)
26. 2041	(756)	706	0	(50)
27. 2042	0	0	0	0
28. 2043	0	0	0	0
29. 2044	0	0	0	0
30. 2045	0	0	0	0
31. 2046 and Later	0	0	0	0
32. Total (Lines 1 to 31)	(560,867)	153,433	0	(407,434)

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE Midwestern United Life Insurance Company

ASSET VALUATION RESERVE

	Default Component			Equity Component			7 Total Amount (Cols. 3 + 6)
	1 Other Than Mortgage Loans	2 Mortgage Loans	3 Total (Cols. 1 + 2)	4 Common Stock	5 Real Estate and Other Invested Assets	6 Total (Cols. 4 + 5)	
1. Reserve as of December 31, prior year	1,045,910	90,284	1,136,194	0	0	0	1,136,194
2. Realized capital gains/(losses) net of taxes - General Account	0	0	0	0	0	0	0
3. Realized capital gains/(losses) net of taxes - Separate Accounts	0	0	0	0	0	0	0
4. Unrealized capital gains/(losses) net of deferred taxes - General Account	0	0	0	0	(919)	(919)	(919)
5. Unrealized capital gains/(losses) net of deferred taxes - Separate Accounts	0	0	0	0	0	0	0
6. Capital gains credited/(losses charged) to contract benefits, payments or reserves	0	0	0	0	0	0	0
7. Basic contribution	244,733	29,671	274,405	0	0	0	274,405
8. Accumulated balances (Lines 1 through 5 - 6 + 7)	1,290,643	119,955	1,410,598	0	(919)	(919)	1,409,679
9. Maximum reserve	1,187,606	150,508	1,338,114	0	4,151	4,151	1,342,265
10. Reserve objective	819,282	115,775	935,057	0	4,151	4,151	939,208
11. 20% of (Line 10 - Line 8)	(94,272)	(836)	(95,108)	0	1,014	1,014	(94,094)
12. Balance before transfers (Lines 8 + 11)	1,196,371	119,119	1,315,490	0	95	95	1,315,585
13. Transfers	(8,765)	8,765	0	0	0	0	0
14. Voluntary contribution	0	0	0	0	0	0	0
15. Adjustment down to maximum/up to zero	0	0	0	0	0	0	0
16. Reserve as of December 31, current year (Lines 12 + 13 + 14 + 15)	1,187,606	127,884	1,315,490	0	95	95	1,315,585

ASSET VALUATION RESERVE
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
DEFAULT COMPONENT

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
LONG-TERM BONDS												
1.		Exempt Obligations	15,215,575	XXX	XXX	15,215,575	0.0000	0	0.0000	0	0.0000	0
2.	1	Highest Quality	112,888,768	XXX	XXX	112,888,768	0.0004	45,156	0.0023	259,644	0.0030	338,666
3.	2	High Quality	59,636,167	XXX	XXX	59,636,167	0.0019	113,309	0.0058	345,890	0.0090	536,726
4.	3	Medium Quality	6,709,553	XXX	XXX	6,709,553	0.0093	62,399	0.0230	154,320	0.0340	228,125
5.	4	Low Quality	1,120,196	XXX	XXX	1,120,196	0.0213	23,860	0.0530	59,370	0.0750	84,015
6.	5	Lower Quality	0	XXX	XXX	0	0.0432	0	0.1100	0	0.1700	0
7.	6	In or Near Default	0	XXX	XXX	0	0.0000	0	0.2000	0	0.2000	0
8.		Total Unrated Multi-class Securities Acquired by Conversion	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
9.		Total Long-Term Bonds (Sum of Lines 1 through 8)	195,570,260	XXX	XXX	195,570,260	XXX	244,723	XXX	819,224	XXX	1,187,531
PREFERRED STOCK												
10.	1	Highest Quality	25,000	XXX	XXX	25,000	0.0004	10	0.0023	58	0.0030	75
11.	2	High Quality	0	XXX	XXX	0	0.0019	0	0.0058	0	0.0090	0
12.	3	Medium Quality	0	XXX	XXX	0	0.0093	0	0.0230	0	0.0340	0
13.	4	Low Quality	0	XXX	XXX	0	0.0213	0	0.0530	0	0.0750	0
14.	5	Lower Quality	0	XXX	XXX	0	0.0432	0	0.1100	0	0.1700	0
15.	6	In or Near Default	0	XXX	XXX	0	0.0000	0	0.2000	0	0.2000	0
16.		Affiliated Life with AVR	0	XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
17.		Total Preferred Stocks (Sum of Lines 10 through 16)	25,000	XXX	XXX	25,000	XXX	10	XXX	58	XXX	75
SHORT - TERM BONDS												
18.		Exempt Obligations	0	XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
19.	1	Highest Quality	0	XXX	XXX	0	0.0004	0	0.0023	0	0.0030	0
20.	2	High Quality	0	XXX	XXX	0	0.0019	0	0.0058	0	0.0090	0
21.	3	Medium Quality	0	XXX	XXX	0	0.0093	0	0.0230	0	0.0340	0
22.	4	Low Quality	0	XXX	XXX	0	0.0213	0	0.0530	0	0.0750	0
23.	5	Lower Quality	0	XXX	XXX	0	0.0432	0	0.1100	0	0.1700	0
24.	6	In or Near Default	0	XXX	XXX	0	0.0000	0	0.2000	0	0.2000	0
25.		Total Short - Term Bonds (Sum of Lines 18 through 24)	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
DERIVATIVE INSTRUMENTS												
26.		Exchange Traded	0	XXX	XXX	0	0.0004	0	0.0023	0	0.0030	0
27.	1	Highest Quality	0	XXX	XXX	0	0.0004	0	0.0023	0	0.0030	0
28.	2	High Quality	0	XXX	XXX	0	0.0019	0	0.0058	0	0.0090	0
29.	3	Medium Quality	0	XXX	XXX	0	0.0093	0	0.0230	0	0.0340	0
30.	4	Low Quality	0	XXX	XXX	0	0.0213	0	0.0530	0	0.0750	0
31.	5	Lower Quality	0	XXX	XXX	0	0.0432	0	0.1100	0	0.1700	0
32.	6	In or Near Default	0	XXX	XXX	0	0.0000	0	0.2000	0	0.2000	0
33.		Total Derivative Instruments	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
34.		Total (Lines 9 + 17 + 25 + 33)	195,595,260	XXX	XXX	195,595,260	XXX	244,733	XXX	819,282	XXX	1,187,606

ASSET VALUATION RESERVE (Continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
DEFAULT COMPONENT

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols.4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
MORTGAGE LOANS												
In Good Standing:												
35.		Farm Mortgages - CM1 - Highest Quality	0	0	XXX	0	0.0010	0	0.0050	0	0.0065	0
36.		Farm Mortgages - CM2 - High Quality	0	0	XXX	0	0.0035	0	0.0100	0	0.0130	0
37.		Farm Mortgages - CM3 - Medium Quality	0	0	XXX	0	0.0060	0	0.0175	0	0.0225	0
38.		Farm Mortgages - CM4 - Low Medium Quality	0	0	XXX	0	0.0105	0	0.0300	0	0.0375	0
39.		Farm Mortgages - CM5 - Low Quality	0	0	XXX	0	0.0160	0	0.0425	0	0.0550	0
40.		Residential Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0003	0	0.0006	0	0.0010	0
41.		Residential Mortgages - All Other	0	0	XXX	0	0.0013	0	0.0030	0	0.0040	0
42.		Commercial Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0003	0	0.0006	0	0.0010	0
43.		Commercial Mortgages - All Other - CM1 - Highest Quality	14,466,573	0	XXX	14,466,573	0.0010	14,467	0.0050	72,333	0.0065	94,033
44.		Commercial Mortgages - All Other - CM2 - High Quality	4,344,250	0	XXX	4,344,250	0.0035	15,205	0.0100	43,443	0.0130	56,475
45.		Commercial Mortgages - All Other - CM3 - Medium Quality	0	0	XXX	0	0.0060	0	0.0175	0	0.0225	0
46.		Commercial Mortgages - All Other - CM4 - Low Medium Quality	0	0	XXX	0	0.0105	0	0.0300	0	0.0375	0
47.		Commercial Mortgages - All Other - CM5 - Low Quality	0	0	XXX	0	0.0160	0	0.0425	0	0.0550	0
Overdue, Not in Process:												
48.		Farm Mortgages	0	0	XXX	0	0.0420	0	0.0760	0	0.1200	0
49.		Residential Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0005	0	0.0012	0	0.0020	0
50.		Residential Mortgages - All Other	0	0	XXX	0	0.0025	0	0.0058	0	0.0090	0
51.		Commercial Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0005	0	0.0012	0	0.0020	0
52.		Commercial Mortgages - All Other	0	0	XXX	0	0.0420	0	0.0760	0	0.1200	0
In Process of Foreclosure:												
53.		Farm Mortgages	0	0	XXX	0	0.0000	0	0.1700	0	0.1700	0
54.		Residential Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0000	0	0.0040	0	0.0040	0
55.		Residential Mortgages - All Other	0	0	XXX	0	0.0000	0	0.0130	0	0.0130	0
56.		Commercial Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0000	0	0.0040	0	0.0040	0
57.		Commercial Mortgages - All Other	0	0	XXX	0	0.0000	0	0.1700	0	0.1700	0
58.		Total Schedule B Mortgages (Sum of Lines 35 through 57)	18,810,824	0	XXX	18,810,824	XXX	29,671	XXX	115,775	XXX	150,508
59.		Schedule DA Mortgages	0	0	XXX	0	0.0030	0	0.0100	0	0.0130	0
60.		Total Mortgage Loans on Real Estate (Lines 58 + 59)	18,810,824	0	XXX	18,810,824	XXX	29,671	XXX	115,775	XXX	150,508

ASSET VALUATION RESERVE
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
EQUITY AND OTHER INVESTED ASSET COMPONENT

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
COMMON STOCK												
1.		Unaffiliated - Public	0	XXX	XXX	0	0.0000	0	0.1300 (a)	0	0.1300 (a)	0
2.		Unaffiliated - Private	0	XXX	XXX	0	0.0000	0	0.1600	0	0.1600	0
3.		Federal Home Loan Bank	0	XXX	XXX	0	0.0000	0	0.0050	0	0.0080	0
4.		Affiliated - Life with AVR	0	XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
Affiliated - Investment Subsidiary:												
5.		Fixed Income - Exempt Obligations	0	0	0	0	XXX	0	XXX	0	XXX	0
6.		Fixed Income - Highest Quality	0	0	0	0	XXX	0	XXX	0	XXX	0
7.		Fixed Income - High Quality	0	0	0	0	XXX	0	XXX	0	XXX	0
8.		Fixed Income - Medium Quality	0	0	0	0	XXX	0	XXX	0	XXX	0
9.		Fixed Income - Low Quality	0	0	0	0	XXX	0	XXX	0	XXX	0
10.		Fixed Income - Lower Quality	0	0	0	0	XXX	0	XXX	0	XXX	0
11.		Fixed Income - In/Near Default	0	0	0	0	XXX	0	XXX	0	XXX	0
12.		Unaffiliated Common Stock - Public	0	0	0	0	0.0000	0	0.1300 (a)	0	0.1300 (a)	0
13.		Unaffiliated Common Stock - Private	0	0	0	0	0.0000	0	0.1600	0	0.1600	0
14.		Real Estate	0	0	0	0	0.0800 (b)	0	0.0800 (b)	0	0.0800 (b)	0
15.		Affiliated - Certain Other (See SVO Purposes and Procedures Manual)	0	XXX	XXX	0	0.0000	0	0.1300	0	0.1300	0
16.		Affiliated - All Other	0	XXX	XXX	0	0.0000	0	0.1600	0	0.1600	0
17.		Total Common Stock (Sum of Lines 1 through 16)	0	0	0	0	XXX	0	XXX	0	XXX	0
REAL ESTATE												
18.		Home Office Property (General Account only)	0	0	0	0	0.0000	0	0.0750	0	0.0750	0
19.		Investment Properties	0	0	0	0	0.0000	0	0.0750	0	0.0750	0
20.		Properties Acquired in Satisfaction of Debt	0	0	0	0	0.0000	0	0.1100	0	0.1100	0
21.		Total Real Estate (Sum of Lines 18 through 20)	0	0	0	0	XXX	0	XXX	0	XXX	0
OTHER INVESTED ASSETS												
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF BONDS												
22.		Exempt Obligations	0	XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
23.	1	Highest Quality	0	XXX	XXX	0	0.0004	0	0.0023	0	0.0030	0
24.	2	High Quality	0	XXX	XXX	0	0.0019	0	0.0058	0	0.0090	0
25.	3	Medium Quality	0	XXX	XXX	0	0.0093	0	0.0230	0	0.0340	0
26.	4	Low Quality	0	XXX	XXX	0	0.0213	0	0.0530	0	0.0750	0
27.	5	Lower Quality	0	XXX	XXX	0	0.0432	0	0.1100	0	0.1700	0
28.	6	In or Near Default	0	XXX	XXX	0	0.0000	0	0.2000	0	0.2000	0
29.		Total with Bond Characteristics (Sum of Lines 22 through 28)	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0

ASSET VALUATION RESERVE (Continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
EQUITY AND OTHER INVESTED ASSET COMPONENT

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF PREFERRED STOCKS												
30.	1	Highest Quality	0	XXX	XXX	0	0.0004	0	0.0023	0	0.0030	0
31.	2	High Quality	0	XXX	XXX	0	0.0019	0	0.0058	0	0.0090	0
32.	3	Medium Quality	0	XXX	XXX	0	0.0093	0	0.0230	0	0.0340	0
33.	4	Low Quality	0	XXX	XXX	0	0.0213	0	0.0530	0	0.0750	0
34.	5	Lower Quality	0	XXX	XXX	0	0.0432	0	0.1100	0	0.1700	0
35.	6	In or Near Default	0	XXX	XXX	0	0.0000	0	0.2000	0	0.2000	0
36.		Affiliated Life with AVR	0	XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
37.		Total with Preferred Stock Characteristics (Sum of Lines 30 through 36)	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF MORTGAGE LOANS												
In Good Standing Affiliated:												
38.		Mortgages - CM1 - Highest Quality	0	0	XXX	0	0.0010	0	0.0050	0	0.0065	0
39.		Mortgages - CM2 - High Quality	0	0	XXX	0	0.0035	0	0.0100	0	0.0130	0
40.		Mortgages - CM3 - Medium Quality	0	0	XXX	0	0.0060	0	0.0175	0	0.0225	0
41.		Mortgages - CM4 - Low Medium Quality	0	0	XXX	0	0.0105	0	0.0300	0	0.0375	0
42.		Mortgages - CM5 - Low Quality	0	0	XXX	0	0.0160	0	0.0425	0	0.0550	0
43.		Residential Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0003	0	0.0006	0	0.0010	0
44.		Residential Mortgages - All Other	0	XXX	XXX	0	0.0013	0	0.0030	0	0.0040	0
45.		Commercial Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0003	0	0.0006	0	0.0010	0
Overdue, Not in Process Affiliated:												
46.		Farm Mortgages	0	0	XXX	0	0.0420	0	0.0760	0	0.1200	0
47.		Residential Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0005	0	0.0012	0	0.0020	0
48.		Residential Mortgages - All Other	0	0	XXX	0	0.0025	0	0.0058	0	0.0090	0
49.		Commercial Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0005	0	0.0012	0	0.0020	0
50.		Commercial Mortgages - All Other	0	0	XXX	0	0.0420	0	0.0760	0	0.1200	0
In Process of Foreclosure Affiliated:												
51.		Farm Mortgages	0	0	XXX	0	0.0000	0	0.1700	0	0.1700	0
52.		Residential Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0000	0	0.0040	0	0.0040	0
53.		Residential Mortgages - All Other	0	0	XXX	0	0.0000	0	0.0130	0	0.0130	0
54.		Commercial Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0000	0	0.0040	0	0.0040	0
55.		Commercial Mortgages - All Other	0	0	XXX	0	0.0000	0	0.1700	0	0.1700	0
56.		Total Affiliated (Sum of Lines 38 through 55)	0	0	XXX	0	XXX	0	XXX	0	XXX	0
57.		Unaffiliated - In Good Standing With Covenants	0	0	XXX	0	0.0000 (c)	0	0.0000 (c)	0	0.0000 (c)	0
58.		Unaffiliated - In Good Standing Defeased With Government Securities	0	0	XXX	0	0.0010	0	0.0050	0	0.0065	0
59.		Unaffiliated - In Good Standing Primarily Senior	0	0	XXX	0	0.0035	0	0.0010	0	0.0130	0
60.		Unaffiliated - In Good Standing All Other	0	0	XXX	0	0.0060	0	0.0175	0	0.0225	0
61.		Unaffiliated - Overdue, Not in Process	0	0	XXX	0	0.0420	0	0.0760	0	0.1200	0
62.		Unaffiliated - In Process of Foreclosure	0	0	XXX	0	0.0000	0	0.1700	0	0.1700	0
63.		Total Unaffiliated (Sum of Lines 57 through 62)	0	0	XXX	0	XXX	0	XXX	0	XXX	0
64.		Total with Mortgage Loan Characteristics (Lines 56 + 63)	0	0	XXX	0	XXX	0	XXX	0	XXX	0

ASSET VALUATION RESERVE (Continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
EQUITY AND OTHER INVESTED ASSET COMPONENT

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF COMMON STOCK												
65.		Unaffiliated Public	0	XXX	XXX	0	0.0000	0	0.1300 (a)	0	0.1300 (a)	0
66.		Unaffiliated Private	25,944	XXX	XXX	25,944	0.0000	0	0.1600	4,151	0.1600	4,151
67.		Affiliated Life with AVR	0	XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
68.		Affiliated Certain Other (See SVO Purposes & Procedures Manual)	0	XXX	XXX	0	0.0000	0	0.1300	0	0.1300	0
69.		Affiliated Other - All Other	0	XXX	XXX	0	0.0000	0	0.1600	0	0.1600	0
70.		Total with Common Stock Characteristics (Sum of Lines 65 through 69)	25,944	XXX	XXX	25,944	XXX	0	XXX	4,151	XXX	4,151
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF REAL ESTATE												
71.		Home Office Property (General Account only)	0	0	0	0	0.0000	0	0.0750	0	0.0750	0
72.		Investment Properties	0	0	0	0	0.0000	0	0.0750	0	0.0750	0
73.		Properties Acquired in Satisfaction of Debt	0	0	0	0	0.0000	0	0.1100	0	0.1100	0
74.		Total with Real Estate Characteristics (Sum of Lines 71 through 73)	0	0	0	0	XXX	0	XXX	0	XXX	0
LOW INCOME HOUSING TAX CREDIT INVESTMENTS												
75.		Guaranteed Federal Low Income Housing Tax Credit	0	0	0	0	0.0003	0	0.0006	0	0.0010	0
76.		Non-guaranteed Federal Low Income Housing Tax Credit	0	0	0	0	0.0063	0	0.0120	0	0.0190	0
77.		Guaranteed State Low Income Housing Tax Credit	0	0	0	0	0.0003	0	0.0006	0	0.0010	0
78.		Non-guaranteed State Low Income Housing Tax Credit	0	0	0	0	0.0063	0	0.0120	0	0.0190	0
79.		All Other Low Income Housing Tax Credit	0	0	0	0	0.0273	0	0.0600	0	0.0975	0
80.		Total LIHTC (Sum of Lines 75 through 79)	0	0	0	0	XXX	0	XXX	0	XXX	0
ALL OTHER INVESTMENTS												
81.		NAIC 1 Working Capital Finance Investments	0	XXX	0	0	0.0000	0	0.0037	0	0.0037	0
82.		NAIC 2 Working Capital Finance Investments	0	XXX	0	0	0.0000	0	0.0120	0	0.0120	0
83.		Other Invested Assets - Schedule BA	0	XXX	0	0	0.0000	0	0.1300	0	0.1300	0
84.		Other Short-Term Invested Assets - Schedule DA	0	XXX	0	0	0.0000	0	0.1300	0	0.1300	0
85.		Total All Other (Sum of Lines 81, 82, 83 and 84)	0	XXX	0	0	XXX	0	XXX	0	XXX	0
86.		Total Other Invested Assets - Schedules BA & DA (Sum of Lines 29, 37, 64, 70, 74, 80 and 85)	25,944	0	0	25,944	XXX	0	XXX	4,151	XXX	4,151

(a) Times the company's weighted average portfolio beta (Minimum .10, Maximum .20).
 (b) Determined using the same factors and breakdowns used for directly owned real estate.
 (c) This will be the factor associated with the risk category determined in the company generated worksheet.

Asset Valuation Reserve Replications (Synthetic) Assets

NONE

Schedule F - Claims

NONE

Schedule H - Part 1 - Analysis of Underwriting Operations

NONE

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE Midwestern United Life Insurance Company
SCHEDULE H - ACCIDENT AND HEALTH EXHIBIT (Continued)

	1 Total	2 Group Accident and Health	3 Credit Accident and Health (Group and Individual)	4 Collectively Renewable	Other Individual Contracts				
					5 Non-Cancelable	6 Guaranteed Renewable	7 Non-Renewable for Stated Reasons Only	8 Other Accident Only	9 All Other
PART 2. - RESERVES AND LIABILITIES									
A. Premium Reserves:									
1. Unearned premiums									
2. Advance premiums									
3. Reserve for rate credits									
4. Total premium reserves, current year									
5. Total premium reserves, prior year									
6. Increase in total premium reserves									
B. Contract Reserves:									
1. Additional reserves (a)									
2. Reserve for future contingent benefits									
3. Total contract reserves, current year									
4. Total contract reserves, prior year									
5. Increase in contract reserves									
C. Claim Reserves and Liabilities:									
1. Total current year									
2. Total prior year									
3. Increase									

NONE

PART 3. - TEST OF PRIOR YEAR'S CLAIM RESERVES AND LIABILITIES									
1. Claims paid during the year:									
1.1 On claims incurred prior to current year									
1.2 On claims incurred during current year									
2. Claim reserves and liabilities, December 31, current year:									
2.1 On claims incurred prior to current year									
2.2 On claims incurred during current year									
3. Test:									
3.1 Lines 1.1 and 2.1									
3.2 Claim reserves and liabilities, December 31, prior year									
3.3 Line 3.1 minus Line 3.2									

NONE

PART 4. - REINSURANCE									
A. Reinsurance Assumed:									
1. Premiums written	0	0	0	0	0	0	0	0	0
2. Premiums earned	0	0	0	0	0	0	0	0	0
3. Incurred claims	0	0	0	0	0	0	0	0	0
4. Commissions	0	0	0	0	0	0	0	0	0
B. Reinsurance Ceded:									
1. Premiums written	1,171	0	0	0	0	1,171	0	0	0
2. Premiums earned	1,267	0	0	0	0	1,267	0	0	0
3. Incurred claims	4,802	0	0	0	0	4,802	0	0	0
4. Commissions	0	0	0	0	0	0	0	0	0

(a) Includes \$ premium deficiency reserve.

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE Midwestern United Life Insurance Company

SCHEDULE H - PART 5 - HEALTH CLAIMS

	1 Medical	2 Dental	3 Other	4 Total
A. Direct:				
1. Incurred Claims	0	0	4,802	4,802
2. Beginning Claim Reserves and Liabilities	0	0	452	452
3. Ending Claim Reserves and Liabilities	0	0	282	282
4. Claims Paid	0	0	4,972	4,972
B. Assumed Reinsurance:				
5. Incurred Claims.....	0	0	0	0
6. Beginning Claim Reserves and Liabilities	0	0	0	0
7. Ending Claim Reserves and Liabilities	0	0	0	0
8. Claims Paid	0	0	0	0
C. Ceded Reinsurance:				
9. Incurred Claims.....	0	0	4,802	4,802
10. Beginning Claim Reserves and Liabilities	0	0	452	452
11. Ending Claim Reserves and Liabilities	0	0	282	282
12. Claims Paid	0	0	4,972	4,972
D. Net:				
13. Incurred Claims.....	0	0	0	0
14. Beginning Claim Reserves and Liabilities	0	0	0	0
15. Ending Claim Reserves and Liabilities	0	0	0	0
16. Claims Paid	0	0	0	0
E. Net Incurred Claims and Cost Containment Expenses:				
17. Incurred Claims and Cost Containment Expenses	0	0	0	0
18. Beginning Reserves and Liabilities	0	0	0	0
19. Ending Reserves and Liabilities	0	0	0	0
20. Paid Claims and Cost Containment Expenses	0	0	0	0

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE Midwestern United Life Insurance Company

SCHEDULE S - PART 1 - SECTION 1

Reinsurance Assumed Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsured Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsured	5 Domiciliary Jurisdiction	6 Type of Reinsurance Assumed	7 Amount of In Force at End of Year	8 Reserve	9 Premiums	10 Reinsurance Payable on Paid and Unpaid Losses	11 Modified Coinsurance Reserve	12 Funds Withheld Under Coinsurance
0399999. Total General Account - U.S. Affiliates						0	0	0	0	0	0
0699999. Total General Account - Non-U.S. Affiliates						0	0	0	0	0	0
0799999. Total General Account - Affiliates						0	0	0	0	0	0
65676	35-0472300	10/01/1971	LINCOLN NATIONAL LIFE INS CO	IN	YRT/1	270,708	9,168	0	0	0	0
0899999. General Account - U.S. Non-Affiliates						270,708	9,168	0	0	0	0
1099999. Total General Account - Non-Affiliates						270,708	9,168	0	0	0	0
1199999. Total General Account						270,708	9,168	0	0	0	0
1499999. Total Separate Accounts - U.S. Affiliates						0	0	0	0	0	0
1799999. Total Separate Accounts - Non-U.S. Affiliates						0	0	0	0	0	0
1899999. Total Separate Accounts - Affiliates						0	0	0	0	0	0
2199999. Total Separate Accounts - Non-Affiliates						0	0	0	0	0	0
2299999. Total Separate Accounts						0	0	0	0	0	0
2399999. Total U.S. (Sum of 0399999, 0899999, 1499999 and 1999999)						270,708	9,168	0	0	0	0
2499999. Total Non-U.S. (Sum of 0699999, 0999999, 1799999 and 2099999)						0	0	0	0	0	0
9999999 - Totals						270,708	9,168	0	0	0	0

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE Midwestern United Life Insurance Company

SCHEDULE S - PART 1 - SECTION 2

Reinsurance Assumed Accident and Health Insurance Listed by Reinsured Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Reinsured	5 Domiciliary Jurisdiction	6 Type of Reinsurance Assumed	7 Premiums	8 Unearned Premiums	9 Reserve Liability Other Than for Unearned Premiums	10 Reinsurance Payable on Paid and Unpaid Losses	11 Modified Coinsurance Reserve	12 Funds Withheld Under Coinsurance
NONE											
999999 - Totals											

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE Midwestern United Life Insurance Company

SCHEDULE S - PART 2

Reinsurance Recoverable on Paid and Unpaid Losses Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Paid Losses	7 Unpaid Losses	
0399999	Total Life and Annuity - U.S. Affiliates				0	0	
0699999	Total Life and Annuity - Non-U.S. Affiliates				0	0	
0799999	Total Life and Annuity - Affiliates				0	0	
68608	91-0742147	06/10/1988	Symetra Life Insurance Company	WA	0	136,614	
0899999	Life and Annuity - U.S. Non-Affiliates				0	136,614	
1099999	Total Life and Annuity - Non-Affiliates				0	136,614	
1199999	Total Life and Annuity				0	136,614	
68713	84-0499703	07/01/2002	Security Life of Denver Insurance Company	CO	0	282	
1399999	Accident and Health - U.S. Affiliates - Other				0	282	
1499999	Total Accident and Health - U.S. Affiliates				0	282	
1799999	Total Accident and Health - Non-U.S. Affiliates				0	0	
1899999	Total Accident and Health - Affiliates				0	282	
2199999	Total Accident and Health - Non-Affiliates				0	0	
2299999	Total Accident and Health				0	282	
2399999	Total U.S. (Sum of 0399999, 0899999, 1499999 and 1999999)				0	136,896	
2499999	Total Non-U.S. (Sum of 0699999, 0999999, 1799999 and 2099999)				0	0	
9999999 Totals - Life, Annuity and Accident and Health						0	136,896

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE Midwestern United Life Insurance Company

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domi- ciliary Juris- diction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Amount in Force at End of Year	Reserve Credit Taken		11 Premiums	Outstanding Surplus Relief		14 Modified Coinsurance Reserve	15 Funds Withheld Under Coinsurance
								9 Current Year	10 Prior Year		12 Current Year	13 Prior Year		
68713	84-0499703	01/01/1984	Security Life of Denver Insurance Company	CO	YRT/I	XXXLO	930,650	37,175	36,349	35,631	0	0	0	0
68713	84-0499703	01/01/1984	Security Life of Denver Insurance Company	CO	YRT/I	XXXLO	1,639,110	0	0	45,593	0	0	0	0
0299999. General Account - Authorized U.S. Affiliates - Other							2,569,760	37,175	36,349	81,224	0	0	0	0
0399999. Total General Account - Authorized U.S. Affiliates							2,569,760	37,175	36,349	81,224	0	0	0	0
0699999. Total General Account - Authorized Non-U.S. Affiliates							0	0	0	0	0	0	0	0
0799999. Total General Account - Authorized Affiliates							2,569,760	37,175	36,349	81,224	0	0	0	0
68608	91-0742147	06/10/1988	Symetra Life Insurance Company	WA	CO/I	OA	0	2,272,416	2,532,118	22,321	0	0	0	0
0899999. General Account - Authorized U.S. Non-Affiliates							0	2,272,416	2,532,118	22,321	0	0	0	0
1099999. Total General Account - Authorized Non-Affiliates							0	2,272,416	2,532,118	22,321	0	0	0	0
1199999. Total General Account Authorized							2,569,760	2,309,591	2,568,467	103,545	0	0	0	0
1499999. Total General Account - Unauthorized U.S. Affiliates							0	0	0	0	0	0	0	0
1799999. Total General Account - Unauthorized Non-U.S. Affiliates							0	0	0	0	0	0	0	0
1899999. Total General Account - Unauthorized Affiliates							0	0	0	0	0	0	0	0
2199999. Total General Account - Unauthorized Non-Affiliates							0	0	0	0	0	0	0	0
2299999. Total General Account Unauthorized							0	0	0	0	0	0	0	0
2599999. Total General Account - Certified U.S. Affiliates							0	0	0	0	0	0	0	0
2899999. Total General Account - Certified Non-U.S. Affiliates							0	0	0	0	0	0	0	0
2999999. Total General Account - Certified Affiliates							0	0	0	0	0	0	0	0
3299999. Total General Account - Certified Non-Affiliates							0	0	0	0	0	0	0	0
3399999. Total General Account Certified							0	0	0	0	0	0	0	0
3499999. Total General Account Authorized, Unauthorized and Certified							2,569,760	2,309,591	2,568,467	103,545	0	0	0	0
3799999. Total Separate Accounts - Authorized U.S. Affiliates							0	0	0	0	0	0	0	0
4099999. Total Separate Accounts - Authorized Non-U.S. Affiliates							0	0	0	0	0	0	0	0
4199999. Total Separate Accounts - Authorized Affiliates							0	0	0	0	0	0	0	0
4499999. Total Separate Accounts - Authorized Non-Affiliates							0	0	0	0	0	0	0	0
4599999. Total Separate Accounts Authorized							0	0	0	0	0	0	0	0
4899999. Total Separate Accounts - Unauthorized U.S. Affiliates							0	0	0	0	0	0	0	0
5199999. Total Separate Accounts - Unauthorized Non-U.S. Affiliates							0	0	0	0	0	0	0	0
5299999. Total Separate Accounts - Unauthorized Affiliates							0	0	0	0	0	0	0	0
5599999. Total Separate Accounts - Unauthorized Non-Affiliates							0	0	0	0	0	0	0	0
5699999. Total Separate Accounts Unauthorized							0	0	0	0	0	0	0	0
5999999. Total Separate Accounts - Certified U.S. Affiliates							0	0	0	0	0	0	0	0
6299999. Total Separate Accounts - Certified Non-U.S. Affiliates							0	0	0	0	0	0	0	0
6399999. Total Separate Accounts - Certified Affiliates							0	0	0	0	0	0	0	0
6699999. Total Separate Accounts - Certified Non-Affiliates							0	0	0	0	0	0	0	0
6799999. Total Separate Accounts Certified							0	0	0	0	0	0	0	0
6899999. Total Separate Accounts Authorized, Unauthorized and Certified							0	0	0	0	0	0	0	0
6999999. Total U.S. (Sum of 0399999, 0899999, 1499999, 1999999, 2599999, 3099999, 3799999, 4299999, 4899999, 5399999, 5999999 and 6499999)							2,569,760	2,309,591	2,568,467	103,545	0	0	0	0
7099999. Total Non-U.S. (Sum of 0699999, 0999999, 1799999, 2099999, 2899999, 3199999, 4099999, 4399999, 5199999, 5499999, 6299999 and 6599999)							0	0	0	0	0	0	0	0
9999999 - Totals							2,569,760	2,309,591	2,568,467	103,545	0	0	0	0

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE Midwestern United Life Insurance Company

SCHEDULE S - PART 3 - SECTION 2

Reinsurance Ceded Accident and Health Insurance Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 ID Number	3 Effective Date	4 Name of Company	5 Domi- ciliary Juris- diction	6 Type of Reinsurance Ceded	7 Type of Business Ceded	8 Premiums	9 Unearned Premiums (Estimated)	10 Reserve Credit Taken Other than for Unearned Premiums	Outstanding Surplus Relief		13 Modified Coinsurance Reserve	14 Funds Withheld Under Coinsurance
										11 Current Year	12 Prior Year		
68713	84-049703	07/01/2002	Security Life of Denver Insurance Company	CO	CO/1	MS	1,171	0	0	0	0	0	0
			0299999. General Account - Authorized U.S. Affiliates - Other				1,171	0	0	0	0	0	0
			0399999. Total General Account - Authorized U.S. Affiliates				1,171	0	0	0	0	0	0
			0699999. Total General Account - Authorized Non-U.S. Affiliates				0	0	0	0	0	0	0
			0799999. Total General Account - Authorized Affiliates				1,171	0	0	0	0	0	0
			1099999. Total General Account - Authorized Non-Affiliates				0	0	0	0	0	0	0
			1199999. Total General Account Authorized				1,171	0	0	0	0	0	0
			1499999. Total General Account - Unauthorized U.S. Affiliates				0	0	0	0	0	0	0
			1799999. Total General Account - Unauthorized Non-U.S. Affiliates				0	0	0	0	0	0	0
			1899999. Total General Account - Unauthorized Affiliates				0	0	0	0	0	0	0
			2199999. Total General Account - Unauthorized Non-Affiliates				0	0	0	0	0	0	0
			2299999. Total General Account Unauthorized				0	0	0	0	0	0	0
			2599999. Total General Account - Certified U.S. Affiliates				0	0	0	0	0	0	0
			2899999. Total General Account - Certified Non-U.S. Affiliates				0	0	0	0	0	0	0
			2999999. Total General Account - Certified Affiliates				0	0	0	0	0	0	0
			3299999. Total General Account - Certified Non-Affiliates				0	0	0	0	0	0	0
			3399999. Total General Account Certified				0	0	0	0	0	0	0
			3499999. Total General Account Authorized, Unauthorized and Certified				1,171	0	0	0	0	0	0
			3799999. Total Separate Accounts - Authorized U.S. Affiliates				0	0	0	0	0	0	0
			4099999. Total Separate Accounts - Authorized Non-U.S. Affiliates				0	0	0	0	0	0	0
			4199999. Total Separate Accounts - Authorized Affiliates				0	0	0	0	0	0	0
			4499999. Total Separate Accounts - Authorized Non-Affiliates				0	0	0	0	0	0	0
			4599999. Total Separate Accounts Authorized				0	0	0	0	0	0	0
			4899999. Total Separate Accounts - Unauthorized U.S. Affiliates				0	0	0	0	0	0	0
			5199999. Total Separate Accounts - Unauthorized Non-U.S. Affiliates				0	0	0	0	0	0	0
			5299999. Total Separate Accounts - Unauthorized Affiliates				0	0	0	0	0	0	0
			5599999. Total Separate Accounts - Unauthorized Non-Affiliates				0	0	0	0	0	0	0
			5699999. Total Separate Accounts Unauthorized				0	0	0	0	0	0	0
			5999999. Total Separate Accounts - Certified U.S. Affiliates				0	0	0	0	0	0	0
			6299999. Total Separate Accounts - Certified Non-U.S. Affiliates				0	0	0	0	0	0	0
			6399999. Total Separate Accounts - Certified Affiliates				0	0	0	0	0	0	0
			6699999. Total Separate Accounts - Certified Non-Affiliates				0	0	0	0	0	0	0
			6799999. Total Separate Accounts Certified				0	0	0	0	0	0	0
			6899999. Total Separate Accounts Authorized, Unauthorized and Certified				0	0	0	0	0	0	0
			6999999. Total U.S. (Sum of 0399999, 0899999, 1499999, 1999999, 2599999, 3099999, 3799999, 4299999, 4899999, 5399999, 5999999 and 6499999)				1,171	0	0	0	0	0	0
			7099999. Total Non-U.S. (Sum of 0699999, 0999999, 1799999, 2099999, 2899999, 3199999, 4099999, 4399999, 5199999, 5499999, 6299999 and 6599999)				0	0	0	0	0	0	0
			9999999 - Totals				1,171	0	0	0	0	0	0

Schedule S - Part 4

NONE

Schedule S - Part 4 - Bank Footnote

NONE

Schedule S - Part 5

NONE

Schedule S - Part 5 - Bank Footnote

NONE

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE Midwestern United Life Insurance Company

SCHEDULE S - PART 6

Five Year Exhibit of Reinsurance Ceded Business
(000 OMITTED)

	1 2016	2 2015	3 2014	4 2013	5 2012
A. OPERATIONS ITEMS					
1. Premiums and annuity considerations for life and accident and health contracts	105	.91	111	117	102
2. Commissions and reinsurance expense allowances	1	0	0	1	0
3. Contract claims	216	112	89	108	424
4. Surrender benefits and withdrawals for life contracts	(149)	.97	167	133	129
5. Dividends to policyholders	0	0	0	0	0
6. Reserve adjustments on reinsurance ceded	0	0	0	0	0
7. Increase in aggregate reserve for life and accident and health contracts	(260)	(140)	(151)	(95)	(227)
B. BALANCE SHEET ITEMS					
8. Premiums and annuity considerations for life and accident and health contracts deferred and uncollected	10	10	9	10	9
9. Aggregate reserves for life and accident and health contracts	2,310	2,570	2,710	2,862	2,957
10. Liability for deposit-type contracts	0	0	0	0	0
11. Contract claims unpaid	137	12	29	29	358
12. Amounts recoverable on reinsurance	0	0	0	0	0
13. Experience rating refunds due or unpaid	0	0	0	53	56
14. Policyholders' dividends (not included in Line 10)	0	0	0	0	0
15. Commissions and reinsurance expense allowances due	0	0	0	0	0
16. Unauthorized reinsurance offset	0	0	0	0	0
17. Offset for reinsurance with Certified Reinsurers	0	0	0	0	0
C. UNAUTHORIZED REINSURANCE (DEPOSITS BY AND FUNDS WITHHELD FROM)					
18. Funds deposited by and withheld from (F)	0	0	0	0	0
19. Letters of credit (L)	0	0	0	0	0
20. Trust agreements (T)	0	0	0	0	0
21. Other (O)	0	0	0	0	0
D. REINSURANCE WITH CERTIFIED REINSURERS (DEPOSITS BY AND FUNDS WITHHELD FROM)					
22. Multiple Beneficiary Trust	0	0	0	0	0
23. Funds deposited by and withheld from (F)	0	0	0	0	0
24. Letters of credit (L)	0	0	0	0	0
25. Trust agreements (T)	0	0	0	0	0
26. Other (O)	0	0	0	0	0

SCHEDULE S - PART 7

Restatement of Balance Sheet to Identify Net Credit for Ceded Reinsurance

	1 As Reported (net of ceded)	2 Restatement Adjustments	3 Restated (gross of ceded)
ASSETS (Page 2, Col. 3)			
1. Cash and invested assets (Line 12)	230,213,243	0	230,213,243
2. Reinsurance (Line 16)	41,541	(41,541)	0
3. Premiums and considerations (Line 15)	192,354	9,837	202,191
4. Net credit for ceded reinsurance	XXX	2,407,347	2,407,347
5. All other admitted assets (balance)	3,985,981	0	3,985,981
6. Total assets excluding Separate Accounts (Line 26)	234,433,119	2,375,643	236,808,762
7. Separate Account assets (Line 27)	0	0	0
8. Total assets (Line 28)	234,433,119	2,375,643	236,808,762
LIABILITIES, CAPITAL AND SURPLUS (Page 3)			
9. Contract reserves (Lines 1 and 2)	81,701,281	2,309,592	84,010,873
10. Liability for deposit-type contracts (Line 3)	17,094,664	0	17,094,664
11. Claim reserves (Line 4)	1,560,705	136,895	1,697,600
12. Policyholder dividends/reserves (Lines 5 through 7)	496,254	0	496,254
13. Premium & annuity considerations received in advance (Line 8)	9,070	0	9,070
14. Other contract liabilities (Line 9)	51,851	(51,851)	0
15. Reinsurance in unauthorized companies (Line 24.02 minus inset amount)	0	0	0
16. Funds held under reinsurance treaties with unauthorized reinsurers (Line 24.03 minus inset amount)	0	0	0
17. Reinsurance with Certified Reinsurers (Line 24.02 inset amount)	0	0	0
18. Funds held under reinsurance treaties with Certified Reinsurers (Line 24.03 inset amount)	0	0	0
19. All other liabilities (balance)	2,140,757	(18,993)	2,121,764
20. Total liabilities excluding Separate Accounts (Line 26)	103,054,582	2,375,643	105,430,225
21. Separate Account liabilities (Line 27)	0	0	0
22. Total liabilities (Line 28)	103,054,582	2,375,643	105,430,225
23. Capital & surplus (Line 38)	131,378,537	XXX	131,378,537
24. Total liabilities, capital & surplus (Line 39)	234,433,119	2,375,643	236,808,762
NET CREDIT FOR CEDED REINSURANCE			
25. Contract reserves	2,309,592		
26. Claim reserves	136,895		
27. Policyholder dividends/reserves	0		
28. Premium & annuity considerations received in advance	0		
29. Liability for deposit-type contracts	0		
30. Other contract liabilities	(51,851)		
31. Reinsurance ceded assets	41,541		
32. Other ceded reinsurance recoverables	0		
33. Total ceded reinsurance recoverables	2,436,177		
34. Premiums and considerations	9,837		
35. Reinsurance in unauthorized companies	0		
36. Funds held under reinsurance treaties with unauthorized reinsurers	0		
37. Reinsurance with Certified Reinsurers	0		
38. Funds held under reinsurance treaties with Certified Reinsurers	0		
39. Other ceded reinsurance payables/offsets	18,993		
40. Total ceded reinsurance payable/offsets	28,830		
41. Total net credit for ceded reinsurance	2,407,347		

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE Midwestern United Life Insurance Company
SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Allocated by States and Territories

States, Etc.	1	Life Contracts		Direct Business Only			7
		2	3	4	5	6	
	Active Status	Life Insurance Premiums	Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations	Total Columns 2 through 5	Deposit-Type Contracts
1. Alabama	AL	L	11,978	0	0	11,978	0
2. Alaska	AK	L	334	0	0	334	0
3. Arizona	AZ	L	27,355	0	0	27,355	0
4. Arkansas	AR	L	13,633	0	0	13,633	0
5. California	CA	L	224,875	613	0	225,488	0
6. Colorado	CO	L	46,067	0	0	46,067	0
7. Connecticut	CT	L	7,132	0	0	7,132	0
8. Delaware	DE	L	953	0	0	953	0
9. District of Columbia	DC	L	0	0	0	0	0
10. Florida	FL	L	113,645	1,796	0	115,441	0
11. Georgia	GA	L	23,892	0	0	23,892	0
12. Hawaii	HI	L	9,127	0	0	9,127	0
13. Idaho	ID	L	21,083	0	0	21,083	0
14. Illinois	IL	L	65,746	540	0	66,286	0
15. Indiana	IN	L	831,405	29,217	0	860,622	0
16. Iowa	IA	L	6,877	0	0	6,877	0
17. Kansas	KS	L	4,091	150	0	4,241	0
18. Kentucky	KY	L	33,190	81,508	1,177	115,875	0
19. Louisiana	LA	L	14,545	0	0	14,545	0
20. Maine	ME	L	1,659	0	0	1,659	0
21. Maryland	MD	L	49,509	0	0	49,509	0
22. Massachusetts	MA	L	4,626	0	0	4,626	0
23. Michigan	MI	L	278,149	506	0	278,655	0
24. Minnesota	MN	L	11,309	0	0	11,309	0
25. Mississippi	MS	L	8,276	0	0	8,276	0
26. Missouri	MO	L	34,112	0	0	34,112	0
27. Montana	MT	L	11,214	0	0	11,214	0
28. Nebraska	NE	L	(55)	0	0	(55)	0
29. Nevada	NV	L	10,046	0	0	10,046	0
30. New Hampshire	NH	L	3,047	0	0	3,047	0
31. New Jersey	NJ	L	5,307	0	0	5,307	0
32. New Mexico	NM	L	3,748	0	0	3,748	0
33. New York	NY	N	6,986	0	0	6,986	0
34. North Carolina	NC	L	93,971	30	0	94,001	0
35. North Dakota	ND	L	150	0	0	150	0
36. Ohio	OH	L	517,319	2,817	0	520,136	0
37. Oklahoma	OK	L	23,191	0	0	23,191	0
38. Oregon	OR	L	6,038	0	0	6,038	0
39. Pennsylvania	PA	L	48,332	0	0	48,332	0
40. Rhode Island	RI	L	1,200	0	0	1,200	0
41. South Carolina	SC	L	42,863	50	0	42,913	0
42. South Dakota	SD	L	1,492	0	0	1,492	0
43. Tennessee	TN	L	39,730	12	(7)	39,735	0
44. Texas	TX	L	308,413	0	0	308,413	0
45. Utah	UT	L	289	0	0	289	0
46. Vermont	VT	L	329	0	0	329	0
47. Virginia	VA	L	26,880	0	0	26,880	0
48. Washington	WA	L	24,806	0	0	24,806	0
49. West Virginia	WV	L	13,125	0	0	13,125	0
50. Wisconsin	WI	L	5,170	0	0	5,170	0
51. Wyoming	WY	L	305	0	0	305	0
52. American Samoa	AS	N	0	0	0	0	0
53. Guam	GU	N	0	0	0	0	0
54. Puerto Rico	PR	N	0	0	0	0	0
55. U.S. Virgin Islands	VI	L	0	0	0	0	0
56. Northern Mariana Islands	MP	N	0	0	0	0	0
57. Canada	CAN	N	1,300	0	0	1,300	0
58. Aggregate Other Alien	OT	XXX	5,070	0	0	5,070	0
59. Subtotal	(a)	51	3,043,834	117,239	1,170	3,162,243	0
90. Reporting entity contributions for employee benefits plans	XXX		0	0	0	0	0
91. Dividends or refunds applied to purchase paid-up additions and annuities	XXX		41,267	0	0	41,267	0
92. Dividends or refunds applied to shorten endowment or premium paying period	XXX		0	0	0	0	0
93. Premium or annuity considerations waived under disability or other contract provisions	XXX		51,838	0	0	51,838	0
94. Aggregate or other amounts not allocable by State	XXX		0	0	0	0	0
95. Totals (Direct Business)	XXX		3,136,939	117,239	1,170	3,255,348	0
96. Plus reinsurance assumed	XXX		0	0	0	0	0
97. Totals (All Business)	XXX		3,136,939	117,239	1,170	3,255,348	0
98. Less reinsurance ceded	XXX		80,503	22,721	1,170	104,394	0
99. Totals (All Business) less Reinsurance Ceded	XXX		3,056,436	94,518	(b)	3,150,954	0
DETAILS OF WRITE-INS							
58001. ZZZ Other Alien	XXX		5,070	0	0	5,070	0
58002.	XXX						
58003.	XXX						
58998. Summary of remaining write-ins for Line 58 from overflow page	XXX		0	0	0	0	0
58999. Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)	XXX		5,070	0	0	5,070	0
9401.	XXX						
9402.	XXX						
9403.	XXX						
9498. Summary of remaining write-ins for Line 94 from overflow page	XXX		0	0	0	0	0
9499. Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)	XXX		0	0	0	0	0

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.

Explanation of basis of allocation by states, etc., of premiums and annuity considerations

Premiums are allocated based on resident state. Where the data is not readily available, the plan sponsor's address is utilized to allocate premium.

(a) Insert the number of L responses except for Canada and Other Alien.

(b) Column 4 should balance with Exhibit 1, Lines 6.4, 10.4, and 16.4, Cols. 8, 9, 10, or with Schedule H, Part 1, Line 1, indicate which: Exhibit 1, Lines 6.4, 10.4, and 16.4, Cols. 8, 9, 10.

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE Midwestern United Life Insurance Company

SCHEDULE T - PART 2
INTERSTATE COMPACT - EXHIBIT OF PREMIUMS WRITTEN

Allocated by States and Territories

States, Etc.		Direct Business Only					Totals
		1 Life (Group and Individual)	2 Annuities (Group and Individual)	3 Disability Income (Group and Individual)	4 Long-Term Care (Group and Individual)	5 Deposit-Type Contracts	
1. Alabama	AL	11,978	.0	.0	.0	.0	11,978
2. Alaska	AK	334	.0	.0	.0	.0	334
3. Arizona	AZ	27,355	.0	.0	.0	.0	27,355
4. Arkansas	AR	13,633	.0	.0	.0	.0	13,633
5. California	CA	224,875	613	.0	.0	.0	225,488
6. Colorado	CO	46,067	.0	.0	.0	.0	46,067
7. Connecticut	CT	7,132	.0	.0	.0	.0	7,132
8. Delaware	DE	953	.0	.0	.0	.0	953
9. District of Columbia	DC	0	.0	.0	.0	.0	0
10. Florida	FL	113,645	1,796	.0	.0	.0	115,441
11. Georgia	GA	23,892	.0	.0	.0	.0	23,892
12. Hawaii	HI	9,127	.0	.0	.0	.0	9,127
13. Idaho	ID	21,083	.0	.0	.0	.0	21,083
14. Illinois	IL	65,746	540	.0	.0	.0	66,286
15. Indiana	IN	831,405	29,217	.0	.0	.0	860,622
16. Iowa	IA	6,877	.0	.0	.0	.0	6,877
17. Kansas	KS	4,091	150	.0	.0	.0	4,241
18. Kentucky	KY	33,190	81,508	.0	.0	.0	114,698
19. Louisiana	LA	14,545	.0	.0	.0	.0	14,545
20. Maine	ME	1,659	.0	.0	.0	.0	1,659
21. Maryland	MD	49,509	.0	.0	.0	.0	49,509
22. Massachusetts	MA	4,626	.0	.0	.0	.0	4,626
23. Michigan	MI	278,149	506	.0	.0	.0	278,655
24. Minnesota	MN	11,309	.0	.0	.0	.0	11,309
25. Mississippi	MS	8,276	.0	.0	.0	.0	8,276
26. Missouri	MO	34,112	.0	.0	.0	.0	34,112
27. Montana	MT	11,214	.0	.0	.0	.0	11,214
28. Nebraska	NE	(55)	.0	.0	.0	.0	(55)
29. Nevada	NV	10,046	.0	.0	.0	.0	10,046
30. New Hampshire	NH	3,047	.0	.0	.0	.0	3,047
31. New Jersey	NJ	5,307	.0	.0	.0	.0	5,307
32. New Mexico	NM	3,748	.0	.0	.0	.0	3,748
33. New York	NY	6,986	.0	.0	.0	.0	6,986
34. North Carolina	NC	93,971	30	.0	.0	.0	94,001
35. North Dakota	ND	150	.0	.0	.0	.0	150
36. Ohio	OH	517,319	2,817	.0	.0	.0	520,136
37. Oklahoma	OK	23,191	.0	.0	.0	.0	23,191
38. Oregon	OR	6,038	.0	.0	.0	.0	6,038
39. Pennsylvania	PA	48,332	.0	.0	.0	.0	48,332
40. Rhode Island	RI	1,200	.0	.0	.0	.0	1,200
41. South Carolina	SC	42,863	50	.0	.0	.0	42,913
42. South Dakota	SD	1,492	.0	.0	.0	.0	1,492
43. Tennessee	TN	39,730	12	.0	.0	.0	39,742
44. Texas	TX	308,413	.0	.0	.0	.0	308,413
45. Utah	UT	289	.0	.0	.0	.0	289
46. Vermont	VT	329	.0	.0	.0	.0	329
47. Virginia	VA	26,880	.0	.0	.0	.0	26,880
48. Washington	WA	24,806	.0	.0	.0	.0	24,806
49. West Virginia	WV	13,125	.0	.0	.0	.0	13,125
50. Wisconsin	WI	5,170	.0	.0	.0	.0	5,170
51. Wyoming	WY	305	.0	.0	.0	.0	305
52. American Samoa	AS	0	.0	.0	.0	.0	0
53. Guam	GU	0	.0	.0	.0	.0	0
54. Puerto Rico	PR	0	.0	.0	.0	.0	0
55. U.S. Virgin Islands	VI	0	.0	.0	.0	.0	0
56. Northern Mariana Islands	MP	0	.0	.0	.0	.0	0
57. Canada	CAN	1,300	.0	.0	.0	.0	1,300
58. Aggregate Other Alien	OT	5,070	.0	.0	.0	.0	5,070
59. Total		3,043,834	117,239	0	0	0	3,161,073

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE Midwestern United Life Insurance Company

**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART**

Entity Name	Insurer/Non-insurer	FEIN	NAIC	State
Voya Financial, Inc.		52-1222820		DE
IIPS OF FLORIDA, LLC				FL
Security Life Assignment Corporation		84-1437826		CO
Security Life of Denver Insurance Company	Insurer	84-0499703	68713	CO
Midwestern United Life Insurance Company	Insurer	35-0838945	66109	IN
Pomona Capital VII, L.P.				DE
Pomona Energy Partners US, L.P.				DE
Pomona Voya (US) Holdings Co-Investment II, L.P.				DE
Pomona Voya (US) Holdings IV, L.P.				DE
Pomona Voya (US) Holdings V L.P.				DE
Pomona Voya (US) Holdings V-A, L.P.				DE
Roaring River IV Holding, LLC		46-3607309		DE
Roaring River IV, LLC	Insurer	80-0955075	15365	MO
The Voya Proprietary Alpha Fund, LLC		20-8811107		DE
Voya America Equities, Inc.		84-1251388		CO
Voya Pomona Asia Pacific Private Equity Co-Invest I L.P.				DE
Security Life of Denver International Limited	Insurer	98-0138339	15321	AZ
Roaring River II, Inc.	Insurer	27-2278894	14007	AZ
SLDI Georgia Holdings, Inc.		27-1108872		GA
Voya Custom Investments LLC		27-2278894		DE
Voya II Custom Investments LLC		27-1108872		DE
Rancho Mountain Properties, Inc.		27-2987157		DE
Voya Financial Products Company, Inc.		26-1956344		DE
Voya Holdings Inc.		02-0488491		CT
All 1, LLC				CT
All 2, LLC				CT
All 3, LLC				CT
All 4, LLC				CT
IB Holdings LLC		41-1983894		VA
The New Providence Insurance Company, Limited		98-0161114		CYM
ILICA LLC		06-1067464		CT
Langhorne I, LLC	Insurer	46-1051195	15364	MO
ReliaStar Life Insurance Company	Insurer	41-0451140	67105	MN
Pomona Capital VII, L.P.				DE
Parent/Subsidiary listing is not repeated				
Pomona Voya (US) Holdings Co-Investment II, L.P.				DE
Pomona Voya (US) Holdings IV, L.P.				DE
Pomona Voya (US) Holdings V L.P.				DE
Pomona Voya (US) Holdings V-A, L.P.				DE
ReliaStar Life Insurance Company of New York	Insurer	53-0242530	61360	NY
Roaring River, LLC	Insurer	26-3355951	13583	MO
The Voya Proprietary Alpha Fund, LLC		20-8811107		DE
First Lien Loan Program LLC		30-0841155		DE
Senior Secured Unitranche Loan Program LLC				DE
Voya Financial Advisors, Inc.		41-0945505		MN
Voya Institutional Plan Services, LLC		04-3516284		DE
Australia Retirement Services Holding, LLC		26-0037599		DE
Voya Retirement Advisors, LLC		22-1862786		NJ
Voya Institutional Trust Company		46-5416028		CT
Voya Insurance and Annuity Company	Insurer	41-0991508	80942	IA
Pomona Capital VII, L.P.				DE
Parent/Subsidiary listing is not repeated				
Pomona Voya (US) Holdings Co-Investment II, L.P.				DE
Pomona Voya (US) Holdings IV, L.P.				DE
Pomona Voya (US) Holdings V L.P.				DE
Pomona Voya (US) Holdings V-A, L.P.				DE
The Voya Proprietary Alpha Fund, LLC		20-8811107		DE
Voya Pomona Asia Pacific Private Equity Co-Invest I L.P.				DE
First Lien Loan Program LLC		30-0841155		DE
Senior Secured Unitranche Loan Program LLC				DE
Voya Insurance Solutions, Inc.		06-1465377		CT
Voya International Nominee Holdings, Inc.		06-0952776		CT
Voya Investment Management LLC		58-2361003		DE
Voya Capital, LLC		86-1020892		DE
Voya Funds Services, LLC		86-1020893		DE
Voya Investments Distributor, LLC		03-0485744		DE
Voya Investments, LLC		03-0402099		AZ
Voya Investment Management Alternative Assets LLC		13-4038444		DE
ING Pomona Private Equity Management (Luxembourg) S.A.				LUX
Pomona Capital Secondary Co-Investment, L.P.				DE
Voya Alternative Asset Management Ireland Limited				IRL
Voya Alternative Asset Management LLC		13-3863170		DE
The Voya Proprietary Alpha Fund, LLC		20-8811107		DE
Voya Multi-Strategy Opportunity Fund LLC				DE
Voya Furman Selz Investments III LLC		13-4127836		DE
Voya Pomona Holdings LLC		13-4152011		DE
Pomona G.P. Holdings LLC		13-4150600		DE
Opportunity Investor P Associates, L.P.				DE
Opportunity Investor P, L.P.				DE
Opportunity Investor P Secondary Associates, LLC				DE
Opportunity Investor P Associates, L.P.				DE
Parent/Subsidiary listing is not repeated				
Pomona Associates III LP		13-3920195		DE
Pomona Associates IV LP		13-4019251		DE
Pomona Associates V, LP		13-4197230		DE
Pomona Associates VI, LP		20-1779011		DE
Pomona Associates VII, L.P.		26-1701070		DE
Pomona Capital VII, L.P.				DE
Parent/Subsidiary listing is not repeated				
Pomona Energy Partners, L.P.				DE

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE Midwestern United Life Insurance Company

**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART**

Entity Name	Insurer/Non-insurer	FEIN	NAIC	State
Pomona Associates VIII, L.P.		37-1698452		DE
Pomona Investors II, L.P.		13-4080969		DE
Pomona Investors III, L.P.		13-4150966		DE
Pomona Investors IV, L.P.		59-3794146		DE
Pomona Investors L.P.		13-3891274		DE
Pomona Investors V L.P.		26-1939518		DE
Pomona Primary Associates I, LLC		13-4152010		DE
Pomona Investors L.P.		13-3981274		DE
Pomona Primary Associates II LLC		13-4152008		DE
Pomona Holdings Associates II, LLC		13-4080968		DE
Pomona Investors II, L.P.		13-4080968		DE
Pomona Primary Associates III LLC		13-4150602		DE
Pomona Holdings Associates III LLC		13-4150970		DE
Pomona Investors III, L.P.		13-4150966		DE
Pomona Primary Associates IV LLC		59-3794146		DE
Pomona Investors IV, L.P.		59-3794146		DE
Pomona Primary Associates V LLC		26-1939443		DE
Pomona Investors V L.P.		26-1939518		DE
Pomona Secondary Associates III LLC		13-4152001		DE
Pomona Associates III LP		13-3920195		DE
Pomona Secondary Associates IV LLC		13-4152000		DE
Pomona Associates IV LP		13-4019251		DE
Pomona Secondary Associates V LLC		13-4196882		DE
Pomona Associates V, LP		13-4197230		DE
Pomona Secondary Associates VI LLC		20-1779002		DE
Pomona Associates VI, LP		20-1779011		DE
Pomona Secondary Associates VII LLC		26-1668484		DE
Pomona Associates VII, L.P.		26-1701070		DE
Parent/Subsidiary listing is not repeated				
Pomona Secondary Associates VIII, LLC		46-0666750		DE
Pomona Associates VIII, L.P.		37-1698452		DE
Pomona Secondary Co-Investment Associates, LLC				DE
Pomona Secondary Co-Investment Associates, LP				DE
Pomona Capital Secondary Co-Investment, L.P.				DE
Pomona Secondary Co-Investment Associates, LP				DE
Parent/Subsidiary listing is not repeated				
Pomona Voya (US) Holdings Associates II LLC		36-4577583		DE
Pomona Voya (US) Holdings Associates II, L.P.		37-1513803		DE
Pomona Voya (US) Holdings Co- Investment Associates II, L.P.				DE
Pomona Voya (US) Holdings Co-Investment II, L.P.				DE
Pomona Voya (US) Holdings Co-Investment II, L.P.				DE
Pomona Voya (US) Holdings Co-Investment Associates L.P.				DE
Pomona Voya (US) Holdings Associates II, L.P.		37-1513803		DE
Parent/Subsidiary listing is not repeated				
Pomona Voya (US) Holdings Associates III LLC		16-1771993		DE
Pomona Voya (US) Holdings Associates III LP				DE
Pomona Voya (US) Holdings Associates III LP				DE
Pomona Voya (US) Holdings Associates IV LLC		26-1705350		DE
Pomona Voya (US) Holdings Associates IV, L.P.		26-1705523		DE
Pomona Voya (US) Holdings IV, L.P.				DE
Pomona Voya (US) Holdings Co- Investment Associates II, L.P.				DE
Parent/Subsidiary listing is not repeated				
Pomona Voya (US) Holdings Associates IV, L.P.		26-1705523		DE
Parent/Subsidiary listing is not repeated				
Pomona Voya (US) Holdings Associates LLC		20-0554145		DE
Pomona Voya (US) Holdings Associates, L.P.		20-0585365		DE
Pomona Voya (US) Holdings Associates V, L.P.				DE
Pomona Voya (US) Holdings V L.P.				DE
Pomona Voya (US) Holdings V-A, L.P.				DE
Pomona Voya (US) Holdings Associates V, LLC				DE
Pomona Voya (US) Holdings Associates V, L.P.				DE
Parent/Subsidiary listing is not repeated				
Pomona Voya (US) Holdings Associates, L.P.		20-0585365		DE
Pomona Voya (US) Holdings Co- Investment Associates II, L.P.				DE
Parent/Subsidiary listing is not repeated				
Pomona Voya (US) Holdings Co-Investment Associates L.P.				DE
Pomona Voya Asia Pacific Associates, L.P.				DE
Voya Pomona Asia Pacific G.P. Limited				CYM
Pomona Voya Asia Pacific Associates, LLC				DE
Pomona Voya Asia Pacific Associates, L.P.				DE
Parent/Subsidiary listing is not repeated				
Pomona Management LLC		13-4149700		DE
Pomona Capital Asia Limited				HKG
Pomona Europe, Ltd.				GBR
Pomona Europe Advisers Limited				GBR
Voya Realty Group LLC		13-4003969		DE
Voya Investment Management Co. LLC		06-0888148		DE
Voya Investment Management (Bermuda) Holdings Limited				BMU
Voya Investment Management (UK) Limited				GBR
Voya Investment Trust Co.		06-1440627		CT
Voya Retirement Insurance and Annuity Company	Insurer	71-0294708	86509	CT
Directed Services LLC		14-1984144		DE
First Lien Loan Program LLC		30-0841155		DE
Senior Secured Unitranche Loan Program LLC				DE
Pomona Capital VII, L.P.				DE
Parent/Subsidiary listing is not repeated				
Pomona Voya (US) Holdings Co-Investment II, L.P.				DE
Pomona Voya (US) Holdings IV, L.P.				DE
Pomona Voya (US) Holdings V L.P.				DE
Pomona Voya (US) Holdings V-A, L.P.				DE

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE Midwestern United Life Insurance Company

**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART**

Entity Name	Insurer/Non-insurer	FEIN	NAIC	State
Voya Financial Partners, LLC		06-1375177		DE
Voya Pomona Asia Pacific Private Equity Co-Invest I L.P.				DE
Voya Payroll Management, Inc.		52-2197204		DE
Voya Services Company		52-1317217		DE

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE Midwestern United Life Insurance Company

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
4832	VOYA FINANCIAL						All 1, LLC	CT	NIA	Voya Holdings Inc.	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						All 2, LLC	CT	NIA	Voya Holdings Inc.	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						All 3, LLC	CT	NIA	Voya Holdings Inc.	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						All 4, LLC	CT	NIA	Voya Holdings Inc.	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		26-0037599				Australia Retirement Services Holding, LLC	DE	NIA	Voya Institutional Plan Services, LLC	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		14-1984144	2000497	0000826606		Directed Services LLC	DE	NIA	Voya Retirement Insurance and Annuity Company	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		30-0841155				First Lien Loan Program LLC	DE	NIA	ReliaStar Life Insurance Company	Ownership	4.432	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		30-0841155				First Lien Loan Program LLC	DE	NIA	Voya Insurance and Annuity Company	Ownership	3.166	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		30-0841155				First Lien Loan Program LLC	DE	NIA	Voya Retirement Insurance and Annuity Company	Ownership	5.800	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		30-0841155				First Lien Loan Program LLC	DE	NIA	Third Party Shareholders	Ownership	86.602	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		41-1983894				IB Holdings LLC	VA	NIA	Voya Holdings Inc.	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						IIPS OF FLORIDA, LLC	FL	NIA	Voya Financial, Inc.	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		06-1067464				ILICA LLC	CT	NIA	Voya Holdings Inc.	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						ING Pomona Private Equity Management (Luxembourg) S.A.	LUX	NIA	Assets LLC	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL	15364	46-1051195				Langhorne I, LLC	MO	IA	Voya Holdings Inc.	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL	66109	35-0838945				Midwestern United Life Insurance Company	IN	RE	Security Life of Denver Insurance Company	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Opportunity Investor P Associates, L.P.	DE	NIA	Opportunity Investor P Secondary Associates, LLC	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Opportunity Investor P Associates, L.P.	DE	NIA	Pomona G.P. Holdings LLC	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Opportunity Investor P Secondary Associates, LLC	DE	NIA	Pomona G.P. Holdings LLC	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Opportunity Investor P, L.P.	DE	NIA	Opportunity Investor P Associates, L.P.	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		13-3920195				Pomona Associates III LP	DE	NIA	Pomona G.P. Holdings LLC	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		13-3920195				Pomona Associates III LP	DE	NIA	Pomona Secondary Associates III LLC	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		13-4019251				Pomona Associates IV LP	DE	NIA	Pomona G.P. Holdings LLC	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		13-4019251				Pomona Associates IV LP	DE	NIA	Pomona Secondary Associates IV LLC	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		13-4197230				Pomona Associates V, LP	DE	NIA	Pomona G.P. Holdings LLC	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		13-4197230				Pomona Associates V, LP	DE	NIA	Pomona Secondary Associates V LLC	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		20-1779011				Pomona Associates VI, LP	DE	NIA	Pomona G.P. Holdings LLC	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		20-1779011				Pomona Associates VI, LP	DE	NIA	Pomona Secondary Associates VI LLC	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		26-1701070				Pomona Associates VII, L.P.	DE	NIA	Pomona G.P. Holdings LLC	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		26-1701070				Pomona Associates VII, L.P.	DE	NIA	Pomona Secondary Associates VII LLC	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Associates VIII, L.P.	DE	NIA	Pomona G.P. Holdings LLC	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Associates VIII, L.P.	DE	NIA	Pomona Secondary Associates VI LLC	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Capital Asia Limited	HKG	NIA	Pomona Management LLC	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Capital Secondary Co-Investment, L.P.	DE	NIA	Pomona Secondary Co-Investment Associates, LP	Ownership	1.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Capital Secondary Co-Investment, L.P.	DE	NIA	Third Party Shareholders	Ownership	79.930	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Capital Secondary Co-Investment, L.P.	DE	NIA	Voya Investment Management Alternative Assets LLC	Ownership	19.070	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Capital VII, L.P.	DE	NIA	Voya Retirement Insurance and Annuity Company	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Capital VII, L.P.	DE	NIA	Voya Insurance and Annuity Company	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Capital VII, L.P.	DE	NIA	Pomona Associates VII, L.P.	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Capital VII, L.P.	DE	NIA	ReliaStar Life Insurance Company	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Capital VII, L.P.	DE	NIA	Security Life of Denver Insurance Company	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Energy Partners US, L.P.	DE	NIA	Pomona Capital VII, L.P.	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Energy Partners, L.P.	DE	NIA	Pomona Associates VII, L.P.	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Europe Advisers Limited	GBR	NIA	Pomona Europe, Ltd.	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Europe, Ltd.	GBR	NIA	Pomona Management LLC	Ownership	100.000	Voya Financial, Inc.	N	

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE Midwestern United Life Insurance Company

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
4832	VOYA FINANCIAL		13-4150600				Pomona G.P. Holdings LLC	DE	NIA	Voya Pomona Holdings LLC	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		13-4080968				Pomona Holdings Associates II, LLC	DE	NIA	Pomona Primary Associates II LLC	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		13-4150970				Pomona Holdings Associates III LLC	DE	NIA	Pomona Primary Associates III LLC	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		13-4080969				Pomona Investors II, L.P.	DE	NIA	Pomona G.P. Holdings LLC	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		13-4080969				Pomona Investors II, L.P.	DE	NIA	Pomona Primary Associates II LLC	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		13-4150966				Pomona Investors III, L.P.	DE	NIA	Pomona G.P. Holdings LLC	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		13-4150966				Pomona Investors III, L.P.	DE	NIA	Pomona Primary Associates III LLC	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		59-3794146				Pomona Investors IV, L.P.	DE	NIA	Pomona G.P. Holdings LLC	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		59-3794146				Pomona Investors IV, L.P.	DE	NIA	Pomona Primary Associates IV LLC	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		13-3981274				Pomona Investors L.P.	DE	NIA	Pomona G.P. Holdings LLC	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		13-3981274				Pomona Investors L.P.	DE	NIA	Pomona Primary Associates I, LLC	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		26-1939518				Pomona Investors V L.P.	DE	NIA	Pomona G.P. Holdings LLC	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		26-1939518				Pomona Investors V L.P.	DE	NIA	Pomona Primary Associates V LLC	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		13-4149700				Pomona Management LLC	DE	NIA	Voya Pomona Holdings LLC	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		13-4152010				Pomona Primary Associates I, LLC	DE	NIA	Pomona G.P. Holdings LLC	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		13-4152008				Pomona Primary Associates II LLC	DE	NIA	Pomona G.P. Holdings LLC	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		13-4150602				Pomona Primary Associates III LLC	DE	NIA	Pomona G.P. Holdings LLC	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		59-3794146				Pomona Primary Associates IV LLC	DE	NIA	Pomona G.P. Holdings LLC	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		26-1939443				Pomona Primary Associates V LLC	DE	NIA	Pomona G.P. Holdings LLC	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		13-4152001				Pomona Secondary Associates III LLC	DE	NIA	Pomona G.P. Holdings LLC	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		13-4152000				Pomona Secondary Associates IV LLC	DE	NIA	Pomona G.P. Holdings LLC	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		13-4196882				Pomona Secondary Associates V LLC	DE	NIA	Pomona G.P. Holdings LLC	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		20-1779002				Pomona Secondary Associates VI LLC	DE	NIA	Pomona G.P. Holdings LLC	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		26-1668484				Pomona Secondary Associates VII LLC	DE	NIA	Pomona G.P. Holdings LLC	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Secondary Associates VIII, LLC	DE	NIA	Pomona G.P. Holdings LLC	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Secondary Co-Investment Associates, LLC	DE	NIA	Pomona G.P. Holdings LLC	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Secondary Co-Investment Associates, LP	DE	NIA	Pomona Secondary Co-Investment Associates, LLC	Ownership	1.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		36-4577583				Pomona Voya (US) Holdings Associates II LLC	DE	NIA	Pomona G.P. Holdings LLC	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		37-1513803				Pomona Voya (US) Holdings Associates II, L.P.	DE	NIA	Pomona G.P. Holdings LLC	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		37-1513803				Pomona Voya (US) Holdings Associates II, L.P.	DE	NIA	Pomona Voya (US) Holdings Associates II LLC	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		16-1771993				Pomona Voya (US) Holdings Associates III LLC	DE	NIA	Pomona G.P. Holdings LLC	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings Associates III LP	DE	NIA	Pomona G.P. Holdings LLC	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings Associates III LP	DE	NIA	Pomona Voya (US) Holdings Associates III LLC	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		26-1705350				Pomona Voya (US) Holdings Associates IV LLC	DE	NIA	Pomona G.P. Holdings LLC	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		26-1705523				Pomona Voya (US) Holdings Associates IV, L.P.	DE	NIA	Pomona G.P. Holdings LLC	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		26-1705523				Pomona Voya (US) Holdings Associates IV, L.P.	DE	NIA	Pomona Voya (US) Holdings Associates IV LLC	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		20-0554145				Pomona Voya (US) Holdings Associates LLC	DE	NIA	Pomona G.P. Holdings LLC	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings Associates V, L.P.	DE	NIA	Pomona G.P. Holdings LLC	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings Associates V, L.P.	DE	NIA	Pomona Voya (US) Holdings Associates V, L.P.	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings Associates V, LLC	DE	NIA	Pomona G.P. Holdings LLC	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		20-0585365				Pomona Voya (US) Holdings Associates, L.P.	DE	NIA	Pomona G.P. Holdings LLC	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		20-0585365				Pomona Voya (US) Holdings Associates, L.P.	DE	NIA	Pomona Voya (US) Holdings Associates LLC	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings Co - Investment Associates L.P.	DE	NIA	Pomona Voya (US) Holdings Associates II LLC	Ownership	1.000	Voya Financial, Inc.	N	

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE Midwestern United Life Insurance Company

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings Co - Investment Associates L.P.	DE	NIA	Third Party Shareholders	Ownership	50.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings Co - Investment Associates L.P.	DE	NIA	Pomona G.P. Holdings LLC	Ownership	49.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings Co- Investment Associates II, L.P.	DE	NIA	Pomona G.P. Holdings LLC	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings Co- Investment Associates II, L.P.	DE	NIA	Pomona Voya (US) Holdings Associates II, L.P.	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings Co- Investment Associates II, L.P.	DE	NIA	Pomona Voya (US) Holdings Associates IV LLC	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings Co-Investment II, L.P.	DE	NIA	Voya Retirement Insurance and Annuity Company	Ownership	21.980	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings Co-Investment II, L.P.	DE	NIA	Voya Insurance and Annuity Company	Ownership	25.970	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings Co-Investment II, L.P.	DE	NIA	Pomona Voya (US) Holdings Co- Investment Associates II, L.P.	Ownership	0.100	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings Co-Investment II, L.P.	DE	NIA	ReliaStar Life Insurance Company	Ownership	17.980	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings Co-Investment II, L.P.	DE	NIA	Security Life of Denver Insurance Company	Ownership	33.970	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings Co-Investment II, L.P.	DE	NIA	Pomona Voya (US) Holdings Associates II, L.P.	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings IV, L.P.	DE	NIA	Voya Retirement Insurance and Annuity Company	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings IV, L.P.	DE	NIA	Voya Insurance and Annuity Company	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings IV, L.P.	DE	NIA	Pomona Voya (US) Holdings Associates IV, L.P.	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings IV, L.P.	DE	NIA	ReliaStar Life Insurance Company	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings IV, L.P.	DE	NIA	Security Life of Denver Insurance Company	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings V L.P.	DE	NIA	Voya Retirement Insurance and Annuity Company	Ownership	33.300	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings V L.P.	DE	NIA	Voya Insurance and Annuity Company	Ownership	17.320	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings V L.P.	DE	NIA	Pomona Voya (US) Holdings Associates V, L.P.	Ownership	0.100	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings V L.P.	DE	NIA	ReliaStar Life Insurance Company	Ownership	26.640	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings V L.P.	DE	NIA	Security Life of Denver Insurance Company	Ownership	22.640	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings V-A, L.P.	DE	NIA	Voya Retirement Insurance and Annuity Company	Ownership	32.690	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings V-A, L.P.	DE	NIA	Voya Insurance and Annuity Company	Ownership	18.160	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings V-A, L.P.	DE	NIA	Pomona Voya (US) Holdings Associates V, L.P.	Ownership	0.100	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings V-A, L.P.	DE	NIA	ReliaStar Life Insurance Company	Ownership	27.250	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings V-A, L.P.	DE	NIA	Security Life of Denver Insurance Company	Ownership	21.800	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Voya Asia Pacific Associates, L.P.	DE	NIA	Pomona G.P. Holdings LLC	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Voya Asia Pacific Associates, L.P.	DE	NIA	Pomona Voya Asia Pacific Associates, LLC	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Pomona Voya Asia Pacific Associates, LLC	DE	NIA	Pomona G.P. Holdings LLC	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		27-2987157				Rancho Mountain Properties, Inc.	DE	NIA	Voya II Custom Investments LLC	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		41-0451140		0001108874		ReliaStar Life Insurance Company	IN	IA	Voya Holdings Inc.	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						ReliaStar Life Insurance Company of New York	NY	IA	ReliaStar Life Insurance Company	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL									Security Life of Denver International Limited	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL									Security Life of Denver Insurance Company	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL									Roaring River IV Holding, LLC	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL									Roaring River IV Holding, LLC	Ownership	100.000	Voya Financial, Inc.	N	

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ANNUAL STATEMENT FOR THE YEAR 2016 OF THE Midwestern United Life Insurance Company

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	Is an SCA Filing Required? (Y/N)	*
4832	VOYA FINANCIAL						Voya Pomona Asia Pacific Private Equity Co-Invest I L.P.	DE	NIA	Voya Insurance and Annuity Company	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Voya Pomona Asia Pacific Private Equity Co-Invest I L.P.	DE	NIA	Security Life of Denver Insurance Company	Management	0.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		13-4152011				Voya Pomona Holdings LLC	DE	NIA	Voya Investment Management Alternative Assets LLC	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		13-4003969				Voya Realty Group LLC	DE	NIA	Voya Investment Management Alternative Assets LLC	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		22-1862786		0000028601		Voya Retirement Advisors, LLC	NJ	NIA	Voya Institutional Plan Services, LLC	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL	86509	71-0294708		0000837010		Voya Retirement Insurance and Annuity Company	CT	IA	Voya Holdings Inc.	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		52-1317217				Voya Services Company	DE	NIA	Voya Financial, Inc.	Ownership	100.000	Voya Financial, Inc.	N	

Asterisk	Explanation
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ANNUAL STATEMENT FOR THE YEAR 2016 OF THE Midwestern United Life Insurance Company

SCHEDULE Y

PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	ID Number	Names of Insurers and Parent, Subsidiaries or Affiliates	Shareholder Dividends	Capital Contributions	Purchases, Sales or Exchanges of Loans, Securities, Real Estate, Mortgage Loans or Other Investments	Income/ (Disbursements) Incurred in Connection with Guarantees or Undertakings for the Benefit of any Affiliate(s)	Management Agreements and Service Contracts	Income/ (Disbursements) Incurred Under Reinsurance Agreements	*	Any Other Material Activity Not in the Ordinary Course of the Insurer's Business	Totals	Reinsurance Recoverable/ (Payable) on Losses and/or Reserve Credit Taken/(Liability)
86509	71-0294708	Voya Retirement Insurance and Annuity Company	(193,000,000)	0	0	0	0	0		0	(193,000,000)	1,103,259,124
80942	41-0991508	Voya Insurance and Annuity Company	(373,000,000)	0	0	0	0	0		0	(373,000,000)	7,910,719,532
66109	35-0838945	Midwestern United Life Insurance Company	0	0	0	0	0	0		0	0	37,457
67105	41-0451140	ReliaStar Life Insurance Company	(100,000,000)	22,000,000	0	0	0	0		0	(78,000,000)	3,119,232,335
61360	53-0242530	ReliaStar Life Insurance Company of New York	0	0	0	0	0	0		0	0	1,131,234,214
68713	84-0499703	Security Life of Denver Insurance Company	(54,000,000)	(736,000)	0	0	0	0		0	(54,736,000)	3,390,027,039
13583	26-3355951	Roaring River, LLC	0	(22,000,000)	0	0	0	0		0	(22,000,000)	(337,747,383)
14007	27-2278894	Roaring River II, LLC	2,020,721	1,654,979,279	0	0	0	0		0	1,657,000,000	(8,031,082,272)
15365	80-0955075	Roaring River IV, LLC	0	736,000	0	0	0	0		0	736,000	(1,172,150,966)
15364	46-1051195	Langhorne I, LLC	0	0	0	0	0	0		0	0	(57,910,586)
15321	98-0138339	Security Life of Denver International Limited	0	(1,580,000,000)	0	0	0	0		0	(1,580,000,000)	(7,055,618,494)
	52-1222820	Voya Financial Inc.	54,000,000	(105,000,000)	0	0	0	0		0	(51,000,000)	0
	06-1375177	Voya Financial Partners	0	(85,000,000)	0	0	0	0		0	(85,000,000)	0
	02-0488491	Voya Holdings	751,000,000	0	0	0	0	0		0	751,000,000	0
	98-0138339	Voya Custom Investments	0	35,000,000	0	0	0	0		0	35,000,000	0
	27-1108872	SLDI Georgia Holdings, Inc.	(2,020,721)	(4,979,279)	0	0	0	0		0	(7,000,000)	0
9999999	Control Totals		0	0	0	0	0	0	XXX	0	0	0

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing unless specifically waived by the domiciliary state. However, in the event that your domiciliary state waives the filing requirement, your response of WAIVED to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	<u>Responses</u>
MARCH FILING	
1. Will the Supplemental Compensation Exhibit be filed with the state of domicile by March 1?	YES
2. Will the confidential Risk-based Capital Report be filed with the NAIC by March 1?	YES
3. Will the confidential Risk-based Capital Report be filed with the state of domicile, if required, by March 1?	YES
4. Will an actuarial opinion be filed by March 1?	YES
APRIL FILING	
5. Will Management's Discussion and Analysis be filed by April 1?	YES
6. Will the Life, Health & Annuity Guaranty Association Model Act Assessment Base Reconciliation Exhibit be filed with the state of domicile and the NAIC by April 1?	YES
7. Will the Adjustment Form (if required) be filed with the state of domicile and the NAIC by April 1?	YES
8. Will the Supplemental Investment Risks Interrogatories be filed by April 1?	YES
JUNE FILING	
9. Will an audited financial report be filed by June 1?	YES
10. Will Accountant's Letter of Qualifications be filed with the state of domicile and electronically with the NAIC by June 1?	YES
AUGUST FILING	
11. Will the regulator-only (non-public) Communication of Internal Control Related Matters Noted in Audit be filed with the state of domicile and electronically with the NAIC (as a regulator-only non-public document) by August 1?	YES

The following supplemental reports are required to be filed as part of your annual statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

MARCH FILING	
12. Will Schedule SIS (Stockholder Information Supplement) be filed with the state of domicile by March 1?	NO
13. Will the Medicare Supplement Insurance Experience Exhibit be filed with the state of domicile and the NAIC by March 1?	YES
14. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC by March 1?	NO
15. Will the actuarial opinion on participating and non-participating policies as required in Interrogatories 1 and 2 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?	YES
16. Will the actuarial opinion on non-guaranteed elements as required in interrogatory #3 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?	YES
17. Will the actuarial opinion on X-Factors be filed with the state of domicile and electronically with the NAIC by March 1?	NO
18. Will the actuarial opinion on Separate Accounts Funding Guaranteed Minimum Benefit be filed with the state of domicile and electronically with the NAIC by March 1?	NO
19. Will the actuarial opinion on Synthetic Guaranteed Investment Contracts be filed with the state of domicile and electronically with the NAIC by March 1?	NO
20. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?	NO
21. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?	NO
22. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC by March 1?	NO
23. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?	NO
24. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?	NO
25. Will the C-3 RBC Certifications required under C-3 Phase I be filed with the state of domicile and electronically with the NAIC by March 1?	NO
26. Will the C-3 RBC Certifications required under C-3 Phase II be filed with the state of domicile and electronically with the NAIC by March 1?	NO

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

- 27. Will the Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities be filed with the state of domicile and electronically with the NAIC by March 1? NO
- 28. Will the actuarial opinion required by the Modified Guaranteed Annuity Model Regulation be filed with the state of domicile and electronically with the NAIC by March 1? NO
- 29. Will the Actuarial Certifications Related to Hedging required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1? NO
- 30. Will the Financial Officer Certification Related to Clearly Defined Hedging Strategy required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1? NO
- 31. Will the Management Certification That the Valuation Reflects Management's Intent required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1? NO
- 32. Will the Actuarial Certification Related to the Reserves required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1? NO
- 33. Will the Actuarial Certification regarding the use of 2001 Preferred Class Tables required by the Model Regulation Permitting the Recognition of Preferred Mortality Tables for Use in Determining Minimum Reserve Liabilities be filed with the state of domicile and electronically with the NAIC by March 1? NO
- 34. Will the Worker's Compensation Carve-Out Supplement be filed by March 1? NO
- 35. Will Supplemental Schedule O be filed with the state of domicile and the NAIC by March 1? YES
- 36. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC by March 1? NO
- 37. Will an approval from the reporting entity's state of domicile for relief related to the five-year rotation requirement for lead audit partner be filed electronically with the NAIC by March 1? NO
- 38. Will an approval from the reporting entity's state of domicile for relief related to the one-year cooling off period for independent CPA be filed electronically with the NAIC by March 1? NO
- 39. Will an approval from the reporting entity's state of domicile for relief related to the Requirements for Audit Committees be filed electronically with the NAIC by March 1? NO
- 40. Will the confidential Regulatory Asset Adequacy Issues Summary (RAAIS) required by Actuarial Opinion and Memorandum Regulation (Model 822), Section 7A(5) be filed with the state of domicile by March 15? YES

APRIL FILING

- 41. Will the Long-Term Care Experience Reporting Forms be filed with the state of domicile and the NAIC by April 1? NO
- 42. Will the Interest-Sensitive Life Insurance Products Report Forms be filed with the state of domicile and the NAIC by April 1? YES
- 43. Will the Credit Insurance Experience Exhibit be filed with the state of domicile and the NAIC by April 1? NO
- 44. Will the Accident and Health Policy Experience Exhibit be filed by April 1? YES
- 45. Will the Analysis of Annuity Operations by Lines of Business be filed with the state of domicile and the NAIC by April 1? YES
- 46. Will the Analysis of Increase in Annuity Reserves During the Year be filed with the state of domicile and the NAIC by April 1? YES
- 47. Will the Supplemental Health Care Exhibit (Parts 1, 2 and 3) be filed with the state of domicile and the NAIC by April 1? NO
- 48. Will the regulator only (non-public) Supplemental Health Care Exhibit's Expense Allocation Report be filed with the state of domicile and the NAIC by April 1? NO
- 49. Will the confidential Actuarial Memorandum required by Actuarial Guideline XXXVIII 8D be filed with the state of domicile by April 30? NO
- 50. Will the Supplemental XXX/AXXX Reinsurance Exhibit be filed with the state of domicile and the NAIC by April 1? NO

AUGUST FILING

- 51. Will Management's Report of Internal Control Over Financial Reporting be filed with the state of domicile by August 1? NO

Explanations:

- 12.
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Bar Codes:

- 12. SIS Stockholder Information Supplement [Document Identifier 420]



- 14. Trusteed Surplus Statement [Document Identifier 490]



- 17. Actuarial Opinion on X-Factors [Document Identifier 442]



- 18. Actuarial Opinion on Separate Accounts Funding Guaranteed Minimum Benefit [Document Identifier 443]



- 19. Actuarial Opinion on Synthetic Guaranteed Investment Contracts [Document Identifier 444]












- 20. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]



- 21. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]



SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

22.	Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]	 6 6 1 0 9 2 0 1 6 4 4 7 0 0 0 0 0
23.	Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]	 6 6 1 0 9 2 0 1 6 4 4 8 0 0 0 0 0
24.	Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]	 6 6 1 0 9 2 0 1 6 4 4 9 0 0 0 0 0
25.	C-3 RBC Certifications Required Under C-3 Phase I [Document Identifier 450]	 6 6 1 0 9 2 0 1 6 4 5 0 0 0 0 0 0
26.	C-3 RBC Certifications Required Under C-3 Phase II [Document Identifier 451]	 6 6 1 0 9 2 0 1 6 4 5 1 0 0 0 0 0
27.	Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities [Document Identifier 452]	 6 6 1 0 9 2 0 1 6 4 5 2 0 0 0 0 0
28.	Modified Guaranteed Annuity Model Regulation [Document Identifier 453]	 6 6 1 0 9 2 0 1 6 4 5 3 0 0 0 0 0
29.	Actuarial Certifications Related to Hedging required by Actuarial Guideline XLIII [Document Identifier 436]	 6 6 1 0 9 2 0 1 6 4 3 6 0 0 0 0 0
30.	Financial Officer Certification Related to Clearly Defined Hedging Strategy required by Actuarial Guideline XLIII [Document Identifier 437]	 6 6 1 0 9 2 0 1 6 4 3 7 0 0 0 0 0
31.	Management Certification That the Valuation Reflects Management's Intent required by Actuarial Guideline XLIII [Document Identifier 438]	 6 6 1 0 9 2 0 1 6 4 3 8 0 0 0 0 0
32.	Actuarial Certification Related to the Reserves required by Actuarial Guideline XLIII [Document Identifier 439]	 6 6 1 0 9 2 0 1 6 4 3 9 0 0 0 0 0
33.	Actuarial Certification regarding the use of 2001 Preferred Class Tables required by the Model Regulation Permitting the Recognition of Preferred Mortality Tables for Use in Determining Minimum Reserve Liabilities [Document Identifier 454]	 6 6 1 0 9 2 0 1 6 4 5 4 0 0 0 0 0
34.	Workers' Compensation Carve-Out Supplement [Document Identifier 495]	 6 6 1 0 9 2 0 1 6 4 9 5 0 0 0 0 0
36.	Medicare Part D Coverage Supplement [Document Identifier 365]	 6 6 1 0 9 2 0 1 6 3 6 5 0 0 0 0 0
37.	Relief from the five-year rotation requirement for lead audit partner [Document Identifier 224]	 6 6 1 0 9 2 0 1 6 2 2 4 0 0 0 0 0
38.	Relief from the one-year cooling off period for independent CPA [Document Identifier 225]	 6 6 1 0 9 2 0 1 6 2 2 5 0 0 0 0 0
39.	Relief from the Requirements for Audit Committees [Document Identifier 226]	 6 6 1 0 9 2 0 1 6 2 2 6 0 0 0 0 0
41.	Long-Term Care Experience Reporting Forms [Document Identifier 306]	 6 6 1 0 9 2 0 1 6 3 0 6 0 0 0 0 0
43.	Credit Insurance Experience Exhibit [Document Identifier 230]	 6 6 1 0 9 2 0 1 6 2 3 0 0 0 0 0 0
47.	Supplemental Health Care Exhibit (Parts 1, 2 and 3) [Document Identifier 216]	 6 6 1 0 9 2 0 1 6 2 1 6 0 0 0 0 0
48.	Supplemental Health Care Exhibit's Expense Allocation Report [Document Identifier 217]	 6 6 1 0 9 2 0 1 6 2 1 7 0 0 0 0 0
49.	Actuarial Memorandum Required by Actuarial Guideline XXXVIII 8D [Document Identifier 435]	 6 6 1 0 9 2 0 1 6 4 3 5 0 0 0 0 0
50.	Supplemental XXX/AXXX Reinsurance Exhibit [Document Identifier 345]	 6 6 1 0 9 2 0 1 6 3 4 5 0 0 0 0 0
51.	Management's Report of Internal Control Over Financial Reporting [Document Identifier 223]	 6 6 1 0 9 2 0 1 6 2 2 3 0 0 0 0 0

OVERFLOW PAGE FOR WRITE-INS

NONE

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE Midwestern United Life Insurance Company

SUMMARY INVESTMENT SCHEDULE

Investment Categories	Gross Investment Holdings		Admitted Assets as Reported in the Annual Statement			
	1 Amount	2 Percentage	3 Amount	4 Securities Lending Reinvested Collateral Amount	5 Total (Col. 3 + 4) Amount	6 Percentage
1. Bonds:						
1.1 U.S. treasury securities	14,866,824	6.456	14,866,824	0	14,866,824	6.458
1.2 U.S. government agency obligations (excluding mortgage-backed securities):						
1.21 Issued by U.S. government agencies	0	0.000	0	0	0	0.000
1.22 Issued by U.S. government sponsored agencies	0	0.000	0	0	0	0.000
1.3 Non-U.S. government (including Canada, excluding mortgaged-backed securities)	999,561	0.434	999,561	0	999,561	0.434
1.4 Securities issued by states, territories, and possessions and political subdivisions in the U.S.:						
1.41 States, territories and possessions general obligations	2,000,000	0.869	2,000,000	0	2,000,000	0.869
1.42 Political subdivisions of states, territories and possessions and political subdivisions general obligations	0	0.000	0	0	0	0.000
1.43 Revenue and assessment obligations	0	0.000	0	0	0	0.000
1.44 Industrial development and similar obligations	0	0.000	0	0	0	0.000
1.5 Mortgage-backed securities (includes residential and commercial MBS):						
1.51 Pass-through securities:						
1.511 Issued or guaranteed by GNMA	348,751	0.151	348,751	0	348,751	0.151
1.512 Issued or guaranteed by FNMA and FHLMC	1,595,577	0.693	1,595,577	0	1,595,577	0.693
1.513 All other	0	0.000	0	0	0	0.000
1.52 CMOs and REMICs:						
1.521 Issued or guaranteed by GNMA, FNMA, FHLMC or VA	4,731,160	2.055	4,731,160	0	4,731,160	2.055
1.522 Issued by non-U.S. Government issuers and collateralized by mortgage-backed securities issued or guaranteed by agencies shown in Line 1.521	0	0.000	0	0	0	0.000
1.523 All other	2,841,161	1.234	2,841,161	0	2,841,161	1.234
2. Other debt and other fixed income securities (excluding short-term):						
2.1 Unaffiliated domestic securities (includes credit tenant loans and hybrid securities)	132,748,313	57.648	132,748,313	0	132,748,313	57.663
2.2 Unaffiliated non-U.S. securities (including Canada)	35,438,910	15.390	35,438,910	0	35,438,910	15.394
2.3 Affiliated securities	0	0.000	0	0	0	0.000
3. Equity interests:						
3.1 Investments in mutual funds	0	0.000	0	0	0	0.000
3.2 Preferred stocks:						
3.21 Affiliated	0	0.000	0	0	0	0.000
3.22 Unaffiliated	25,000	0.011	25,000	0	25,000	0.011
3.3 Publicly traded equity securities (excluding preferred stocks):						
3.31 Affiliated	0	0.000	0	0	0	0.000
3.32 Unaffiliated	0	0.000	0	0	0	0.000
3.4 Other equity securities:						
3.41 Affiliated	0	0.000	0	0	0	0.000
3.42 Unaffiliated	0	0.000	0	0	0	0.000
3.5 Other equity interests including tangible personal property under lease:						
3.51 Affiliated	0	0.000	0	0	0	0.000
3.52 Unaffiliated	0	0.000	0	0	0	0.000
4. Mortgage loans:						
4.1 Construction and land development	1,700,788	0.739	1,700,788	0	1,700,788	0.739
4.2 Agricultural	0	0.000	0	0	0	0.000
4.3 Single family residential properties	0	0.000	0	0	0	0.000
4.4 Multifamily residential properties	5,075,444	2.204	5,075,444	0	5,075,444	2.205
4.5 Commercial loans	12,034,592	5.226	12,034,592	0	12,034,592	5.228
4.6 Mezzanine real estate loans	0	0.000	0	0	0	0.000
5. Real estate investments:						
5.1 Property occupied by company	0	0.000	0	0	0	0.000
5.2 Property held for production of income (including \$ 0 of property acquired in satisfaction of debt)	0	0.000	0	0	0	0.000
5.3 Property held for sale (including \$ 0 property acquired in satisfaction of debt)	0	0.000	0	0	0	0.000
6. Contract loans	7,465,675	3.242	7,403,993	0	7,403,993	3.216
7. Derivatives	0	0.000	0	0	0	0.000
8. Receivables for securities	0	0.000	0	0	0	0.000
9. Securities Lending (Line 10, Asset Page reinvested collateral)	0	0.000	0	XXX	XXX	XXX
10. Cash, cash equivalents and short-term investments	8,377,225	3.638	8,377,225	0	8,377,225	3.639
11. Other invested assets	25,944	0.011	25,944	0	25,944	0.011
12. Total invested assets	230,274,925	100.000	230,213,243	0	230,213,243	100.000

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE Midwestern United Life Insurance Company

SCHEDULE A - VERIFICATION BETWEEN YEARS

Real Estate

1.	Book/adjusted carrying value, December 31 of prior year	
2.	Cost of acquired:	
2.1	Actual cost at time of acquisition (Part 2, Column 6)	
2.2	Additional investment made after acquisition (Part 2, Column 9)	
3.	Current year change in encumbrances:	
3.1	Totals, Part 1, Column 13	
3.2	Totals, Part 3, Column 11	
4.	Total gain (loss) on disposals, Part 3, Column 18	
5.	Deduct amounts received on disposals, Part 3, Column 15	
6.	Total foreign exchange change in book/adjusted carrying value:	
6.1	Totals, Part 1, Column 15	
6.2	Totals, Part 3, Column 13	
7.	Deduct current year's other than temporary impairment recognized:	
7.1	Totals, Part 1, Column 12	
7.2	Totals, Part 3, Column 10	
8.	Deduct current year's depreciation:	
8.1	Totals, Part 1, Column 11	
8.2	Totals, Part 3, Column 9	
9.	Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)	
10.	Deduct total nonadmitted amounts	
11.	Statement value at end of current period (Line 9 minus Line 10)	

NONE

SCHEDULE B - VERIFICATION BETWEEN YEARS

Mortgage Loans

1.	Book value/recorded investment excluding accrued interest, December 31 of prior year	14,738,318
2.	Cost of acquired:	
2.1	Actual cost at time of acquisition (Part 2, Column 7)	3,400,633
2.2	Additional investment made after acquisition (Part 2, Column 8)	1,072,737
		4,473,370
3.	Capitalized deferred interest and other:	
3.1	Totals, Part 1, Column 12	0
3.2	Totals, Part 3, Column 11	0
		0
4.	Accrual of discount	1,216
5.	Unrealized valuation increase (decrease):	
5.1	Totals, Part 1, Column 9	0
5.2	Totals, Part 3, Column 8	0
		0
6.	Total gain (loss) on disposals, Part 3, Column 18	0
7.	Deduct amounts received on disposals, Part 3, Column 15	402,079
8.	Deduct amortization of premium and mortgage interest points and commitment fees	0
9.	Total foreign exchange change in book value/recorded investment excluding accrued interest:	
9.1	Totals, Part 1, Column 13	0
9.2	Totals, Part 3, Column 13	0
		0
10.	Deduct current year's other than temporary impairment recognized:	
10.1	Totals, Part 1, Column 11	0
10.2	Totals, Part 3, Column 10	0
		0
11.	Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	18,810,824
12.	Total valuation allowance	0
13.	Subtotal (Line 11 plus 12)	18,810,824
14.	Deduct total nonadmitted amounts	0
15.	Statement value of mortgages owned at end of current period (Line 13 minus Line 14)	18,810,824

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE Midwestern United Life Insurance Company

SCHEDULE BA - VERIFICATION BETWEEN YEARS

Other Long-Term Invested Assets

1.	Book/adjusted carrying value, December 31 of prior year	27,103
2.	Cost of acquired:	
2.1	Actual cost at time of acquisition (Part 2, Column 8)	0
2.2	Additional investment made after acquisition (Part 2, Column 9)	255
3.	Capitalized deferred interest and other:	
3.1	Totals, Part 1, Column 16	0
3.2	Totals, Part 3, Column 12	0
4.	Accrual of discount	0
5.	Unrealized valuation increase (decrease):	
5.1	Totals, Part 1, Column 13	(1,414)
5.2	Totals, Part 3, Column 9	0
6.	Total gain (loss) on disposals, Part 3, Column 19	0
7.	Deduct amounts received on disposals, Part 3, Column 16	0
8.	Deduct amortization of premium and depreciation	0
9.	Total foreign exchange change in book/adjusted carrying value:	
9.1	Totals, Part 1, Column 17	0
9.2	Totals, Part 3, Column 14	0
10.	Deduct current year's other than temporary impairment recognized:	
10.1	Totals, Part 1, Column 15	0
10.2	Totals, Part 3, Column 11	0
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	25,944
12.	Deduct total nonadmitted amounts	0
13.	Statement value at end of current period (Line 11 minus Line 12)	25,944

SCHEDULE D - VERIFICATION BETWEEN YEARS

Bonds and Stocks

1.	Book/adjusted carrying value, December 31 of prior year	202,297,954
2.	Cost of bonds and stocks acquired, Part 3, Column 7	47,951,311
3.	Accrual of discount	122,373
4.	Unrealized valuation increase (decrease):	
4.1	Part 1, Column 12	0
4.2	Part 2, Section 1, Column 15	0
4.3	Part 2, Section 2, Column 13	0
4.4	Part 4, Column 11	0
5.	Total gain (loss) on disposals, Part 4, Column 19	236,049
6.	Deduction consideration for bonds and stocks disposed of, Part 4, Column 7	54,193,535
7.	Deduct amortization of premium	818,895
8.	Total foreign exchange change in book/adjusted carrying value:	
8.1	Part 1, Column 15	0
8.2	Part 2, Section 1, Column 19	0
8.3	Part 2, Section 2, Column 16	0
8.4	Part 4, Column 15	0
9.	Deduct current year's other than temporary impairment recognized:	
9.1	Part 1, Column 14	0
9.2	Part 2, Section 1, Column 17	0
9.3	Part 2, Section 2, Column 14	0
9.4	Part 4, Column 13	0
10.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	195,595,257
11.	Deduct total nonadmitted amounts	0
12.	Statement value at end of current period (Line 10 minus Line 11)	195,595,257

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE Midwestern United Life Insurance Company

SCHEDULE D - SUMMARY BY COUNTRY

Long-Term Bonds and Stocks OWNED December 31 of Current Year

Description		1 Book/Adjusted Carrying Value	2 Fair Value	3 Actual Cost	4 Par Value of Bonds
BONDS					
Governments (Including all obligations guaranteed by governments)	1. United States	15,215,576	15,830,037	18,273,228	13,689,895
	2. Canada	999,561	1,016,860	997,070	1,000,000
	3. Other Countries	0	0	0	0
	4. Totals	16,215,137	16,846,897	19,270,298	14,689,895
U.S. States, Territories and Possessions (Direct and guaranteed)	5. Totals	2,000,000	2,203,340	2,000,000	2,000,000
U.S. Political Subdivisions of States, Territories and Possessions (Direct and guaranteed)	6. Totals	0	0	0	0
U.S. Special Revenue and Special Assessment Obligations and all Non- Guaranteed Obligations of Agencies and Authorities of Governments and their Political Subdivisions	7. Totals	6,326,737	6,287,706	6,342,587	5,993,614
Industrial and Miscellaneous, SVO Identified Funds and Hybrid Securities (unaffiliated)	8. United States	135,589,473	146,698,086	136,574,417	136,690,218
	9. Canada	3,952,319	4,430,588	3,943,530	4,000,000
	10. Other Countries	31,486,591	34,225,468	31,792,617	31,615,000
	11. Totals	171,028,383	185,354,142	172,310,564	172,305,218
Parent, Subsidiaries and Affiliates	12. Totals	0	0	0	0
	13. Total Bonds	195,570,257	210,692,085	199,923,449	194,988,727
PREFERRED STOCKS					
Industrial and Miscellaneous (unaffiliated)	14. United States	25,000	25,445	25,000	
	15. Canada	0	0	0	
	16. Other Countries	0	0	0	
	17. Totals	25,000	25,445	25,000	
Parent, Subsidiaries and Affiliates	18. Totals	0	0	0	
	19. Total Preferred Stocks	25,000	25,445	25,000	
COMMON STOCKS					
Industrial and Miscellaneous (unaffiliated)	20. United States	0	0	0	
	21. Canada	0	0	0	
	22. Other Countries	0	0	0	
	23. Totals	0	0	0	
Parent, Subsidiaries and Affiliates	24. Totals	0	0	0	
	25. Total Common Stocks	0	0	0	
	26. Total Stocks	25,000	25,445	25,000	
	27. Total Bonds and Stocks	195,595,257	210,717,530	199,948,449	

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE Midwestern United Life Insurance Company

SCHEDULE D - PART 1A - SECTION 1

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 10.7	9 Total from Col. 6 Prior Year	10 % From Col. 7 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
1. U.S. Governments												
1.1 NAIC 1	59,567	14,512,735	562,681	66,788	13,805	XXX	15,215,576	7.8	19,808,055	9.8	15,215,575	1
1.2 NAIC 2	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
1.3 NAIC 3	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
1.4 NAIC 4	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
1.5 NAIC 5	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
1.6 NAIC 6	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
1.7 Totals	59,567	14,512,735	562,681	66,788	13,805	XXX	15,215,576	7.8	19,808,055	9.8	15,215,575	1
2. All Other Governments												
2.1 NAIC 1	999,561	0	0	0	0	XXX	999,561	0.5	999,115	0.5	999,561	0
2.2 NAIC 2	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
2.3 NAIC 3	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
2.4 NAIC 4	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
2.5 NAIC 5	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
2.6 NAIC 6	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
2.7 Totals	999,561	0	0	0	0	XXX	999,561	0.5	999,115	0.5	999,561	0
3. U.S. States, Territories and Possessions etc., Guaranteed												
3.1 NAIC 1	0	910,827	1,089,173	0	0	XXX	2,000,000	1.0	2,000,000	1.0	2,000,000	0
3.2 NAIC 2	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
3.3 NAIC 3	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
3.4 NAIC 4	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
3.5 NAIC 5	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
3.6 NAIC 6	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
3.7 Totals	0	910,827	1,089,173	0	0	XXX	2,000,000	1.0	2,000,000	1.0	2,000,000	0
4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed												
4.1 NAIC 1	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
4.2 NAIC 2	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
4.3 NAIC 3	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
4.4 NAIC 4	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
4.5 NAIC 5	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
4.6 NAIC 6	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
4.7 Totals	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
5. U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed												
5.1 NAIC 1	359,188	902,840	1,025,414	4,005,637	33,658	XXX	6,326,737	3.2	3,025,115	1.5	6,326,737	0
5.2 NAIC 2	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
5.3 NAIC 3	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
5.4 NAIC 4	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
5.5 NAIC 5	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
5.6 NAIC 6	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
5.7 Totals	359,188	902,840	1,025,414	4,005,637	33,658	XXX	6,326,737	3.2	3,025,115	1.5	6,326,737	0

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE Midwestern United Life Insurance Company

SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 10.7	9 Total from Col. 6 Prior Year	10 % From Col. 7 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
6. Industrial & Miscellaneous (Unaffiliated)												
6.1 NAIC 1	2,921,028	33,031,154	34,201,441	11,691,339	21,717,510	XXX	103,562,472	53.0	106,437,220	52.6	86,781,877	16,780,595
6.2 NAIC 2	2,031,214	11,709,707	17,116,499	7,539,944	18,549,754	XXX	56,947,118	29.1	60,876,832	30.1	47,894,008	9,053,110
6.3 NAIC 3	645	2,295	1,029	1,732,704	4,972,880	XXX	6,709,553	3.4	5,309,683	2.6	4,719,261	1,990,292
6.4 NAIC 4	0	0	0	0	996,381	XXX	996,381	0.5	996,305	0.5	996,381	0
6.5 NAIC 5	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
6.6 NAIC 6	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
6.7 Totals	4,952,887	44,743,156	51,318,969	20,963,987	46,236,525	XXX	168,215,524	86.0	173,620,040	85.8	140,391,527	27,823,997
7. Hybrid Securities												
7.1 NAIC 1	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
7.2 NAIC 2	0	0	0	2,157,444	531,605	XXX	2,689,049	1.4	2,696,820	1.3	2,689,050	(1)
7.3 NAIC 3	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
7.4 NAIC 4	0	0	0	0	123,815	XXX	123,815	0.1	123,815	0.1	123,815	0
7.5 NAIC 5	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
7.6 NAIC 6	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
7.7 Totals	0	0	0	2,157,444	655,420	XXX	2,812,864	1.4	2,820,635	1.4	2,812,865	(1)
8. Parent, Subsidiaries and Affiliates												
8.1 NAIC 1	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.2 NAIC 2	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.3 NAIC 3	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.4 NAIC 4	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.5 NAIC 5	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.6 NAIC 6	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.7 Totals	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
9. SVO Identified Funds												
9.1 NAIC 1	XXX	XXX	XXX	XXX	XXX	0	0	0.0	XXX	XXX	0	0
9.2 NAIC 2	XXX	XXX	XXX	XXX	XXX	0	0	0.0	XXX	XXX	0	0
9.3 NAIC 3	XXX	XXX	XXX	XXX	XXX	0	0	0.0	XXX	XXX	0	0
9.4 NAIC 4	XXX	XXX	XXX	XXX	XXX	0	0	0.0	XXX	XXX	0	0
9.5 NAIC 5	XXX	XXX	XXX	XXX	XXX	0	0	0.0	XXX	XXX	0	0
9.6 NAIC 6	XXX	XXX	XXX	XXX	XXX	0	0	0.0	XXX	XXX	0	0
9.7 Totals	XXX	XXX	XXX	XXX	XXX	0	0	0.0	XXX	XXX	0	0

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE Midwestern United Life Insurance Company

SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 10.7	9 Total from Col. 6 Prior Year	10 % From Col. 7 Prior Year	11 Total Publicly Traded	12 Total Privately Placed (a)
10. Total Bonds Current Year												
10.1 NAIC 1	(d) 4,339,344	49,357,556	36,878,709	15,763,764	21,764,973	0	128,104,346	65.5	XXX	XXX	111,323,750	16,780,596
10.2 NAIC 2	(d) 2,031,214	11,709,707	17,116,499	9,697,388	19,081,359	0	59,636,167	30.5	XXX	XXX	50,583,058	9,053,109
10.3 NAIC 3	(d) 645	2,295	1,029	1,732,704	4,972,880	0	6,709,553	3.4	XXX	XXX	4,719,261	1,990,292
10.4 NAIC 4	(d) 0	0	0	0	1,120,196	0	1,120,196	0.6	XXX	XXX	1,120,196	0
10.5 NAIC 5	(d) 0	0	0	0	0	(c) 0	0	0.0	XXX	XXX	0	0
10.6 NAIC 6	(d) 0	0	0	0	0	(c) 0	0	0.0	XXX	XXX	0	0
10.7 Totals	6,371,203	61,069,558	53,996,237	27,193,856	46,939,408	0	(b) 195,570,262	100.0	XXX	XXX	167,746,265	27,823,997
10.8 Line 10.7 as a % of Col. 7	3.3	31.2	27.6	13.9	24.0	0.0	100.0	XXX	XXX	XXX	85.8	14.2
11. Total Bonds Prior Year												
11.1 NAIC 1	9,912,807	70,097,201	19,076,913	8,164,771	25,017,813	XXX	XXX	XXX	132,269,505	65.4	116,028,503	16,241,002
11.2 NAIC 2	999,842	9,896,234	20,269,648	6,540,537	25,867,391	XXX	XXX	XXX	63,573,652	31.4	50,293,928	13,279,724
11.3 NAIC 3	0	0	0	905,771	4,403,912	XXX	XXX	XXX	5,309,683	2.6	1,849,675	3,460,008
11.4 NAIC 4	0	0	0	0	1,120,120	XXX	XXX	XXX	1,120,120	0.6	1,120,120	0
11.5 NAIC 5	0	0	0	0	0	XXX	XXX	XXX	(c) 0	0.0	0	0
11.6 NAIC 6	0	0	0	0	0	XXX	XXX	XXX	(c) 0	0.0	0	0
11.7 Totals	10,912,649	79,993,435	39,346,561	15,611,079	56,409,236	XXX	XXX	XXX	(b) 202,272,960	100.0	169,292,226	32,980,734
11.8 Line 11.7 as a % of Col. 9	5.4	39.5	19.5	7.7	27.9	XXX	XXX	XXX	100.0	XXX	83.7	16.3
12. Total Publicly Traded Bonds												
12.1 NAIC 1	4,248,392	47,153,674	27,155,172	14,316,236	18,450,277	0	111,323,751	56.9	116,028,503	57.4	111,323,751	XXX
12.2 NAIC 2	999,964	9,741,169	12,318,479	9,697,388	17,826,056	0	50,583,056	25.9	50,293,928	24.9	50,583,056	XXX
12.3 NAIC 3	645	2,295	1,029	1,732,704	2,982,588	0	4,719,261	2.4	1,849,675	0.9	4,719,261	XXX
12.4 NAIC 4	0	0	0	0	1,120,196	0	1,120,196	0.6	1,120,120	0.6	1,120,196	XXX
12.5 NAIC 5	0	0	0	0	0	0	0	0.0	0	0.0	0	XXX
12.6 NAIC 6	0	0	0	0	0	0	0	0.0	0	0.0	0	XXX
12.7 Totals	5,249,001	56,897,138	39,474,680	25,746,328	40,379,117	0	167,746,264	85.8	169,292,226	83.7	167,746,264	XXX
12.8 Line 12.7 as a % of Col. 7	3.1	33.9	23.5	15.3	24.1	0.0	100.0	XXX	XXX	XXX	100.0	XXX
12.9 Line 12.7 as a % of Line 10.7, Col. 7, Section 10	2.7	29.1	20.2	13.2	20.6	0.0	85.8	XXX	XXX	XXX	85.8	XXX
13. Total Privately Placed Bonds												
13.1 NAIC 1	90,952	2,203,882	9,723,537	1,447,528	3,314,696	0	16,780,595	8.6	16,241,002	8.0	XXX	16,780,595
13.2 NAIC 2	1,031,250	1,968,538	4,798,020	0	1,255,303	0	9,053,111	4.6	13,279,724	6.6	XXX	9,053,111
13.3 NAIC 3	0	0	0	0	1,990,292	0	1,990,292	1.0	3,460,008	1.7	XXX	1,990,292
13.4 NAIC 4	0	0	0	0	0	0	0	0.0	0	0.0	XXX	0
13.5 NAIC 5	0	0	0	0	0	0	0	0.0	0	0.0	XXX	0
13.6 NAIC 6	0	0	0	0	0	0	0	0.0	0	0.0	XXX	0
13.7 Totals	1,122,202	4,172,420	14,521,557	1,447,528	6,560,291	0	27,823,998	14.2	32,980,734	16.3	XXX	27,823,998
13.8 Line 13.7 as a % of Col. 7	4.0	15.0	52.2	5.2	23.6	0.0	100.0	XXX	XXX	XXX	XXX	100.0
13.9 Line 13.7 as a % of Line 10.7, Col. 7, Section 10	0.6	2.1	7.4	0.7	3.4	0.0	14.2	XXX	XXX	XXX	XXX	14.2

(a) Includes \$ 25,823,995 freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.
 (b) Includes \$ 0 current year, \$ 0 prior year of bonds with Z designations and \$ 0, current year \$ 0 prior year of bonds with Z* designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement. "Z*" means the SVO could not evaluate the obligation because valuation procedures for the security class are under regulatory review.
 (c) Includes \$ 0 current year, \$ 0 prior year of bonds with 5* designations and \$ 0, current year \$ 0 prior year of bonds with 6* designations. "5*" means the NAIC designation was assigned by the (SVO) in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.
 (d) Includes the following amount of short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$ 0 ; NAIC 2 \$ 0 ; NAIC 3 \$ 0 ; NAIC 4 \$ 0 ; NAIC 5 \$ 0 ; NAIC 6 \$ 0

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ANNUAL STATEMENT FOR THE YEAR 2016 OF THE Midwestern United Life Insurance Company

SCHEDULE D - PART 1A - SECTION 2

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 10.6	9 Total from Col. 6 Prior Year	10 % From Col. 7 Prior Year	11 Total Publicly Traded	12 Total Privately Placed
1. U.S. Governments												
1.1 Issuer Obligations	0	14,372,665	494,159	0	0	XXX	14,866,824	7.6	19,338,792	9.6	14,866,824	0
1.2 Residential Mortgage-Backed Securities	59,567	140,069	68,522	66,788	13,805	XXX	348,751	0.2	469,263	0.2	348,751	0
1.3 Commercial Mortgage-Backed Securities	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
1.4 Other Loan-Backed and Structured Securities	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
1.5 Totals	59,567	14,512,734	562,681	66,788	13,805	XXX	15,215,575	7.8	19,808,055	9.8	15,215,575	0
2. All Other Governments												
2.1 Issuer Obligations	999,561	0	0	0	0	XXX	999,561	0.5	999,115	0.5	999,561	0
2.2 Residential Mortgage-Backed Securities	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
2.3 Commercial Mortgage-Backed Securities	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
2.4 Other Loan-Backed and Structured Securities	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
2.5 Totals	999,561	0	0	0	0	XXX	999,561	0.5	999,115	0.5	999,561	0
3. U.S. States, Territories and Possessions, Guaranteed												
3.1 Issuer Obligations	0	910,827	1,089,173	0	0	XXX	2,000,000	1.0	2,000,000	1.0	2,000,000	0
3.2 Residential Mortgage-Backed Securities	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
3.3 Commercial Mortgage-Backed Securities	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
3.4 Other Loan-Backed and Structured Securities	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
3.5 Totals	0	910,827	1,089,173	0	0	XXX	2,000,000	1.0	2,000,000	1.0	2,000,000	0
4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed												
4.1 Issuer Obligations	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
4.2 Residential Mortgage-Backed Securities	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
4.3 Commercial Mortgage-Backed Securities	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
4.4 Other Loan-Backed and Structured Securities	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
4.5 Totals	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
5. U.S. Special Revenue & Special Assessment Obligations etc., Non-Guaranteed												
5.1 Issuer Obligations	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
5.2 Residential Mortgage-Backed Securities	359,188	902,840	1,025,414	4,005,637	33,658	XXX	6,326,737	3.2	3,025,115	1.5	6,326,737	0
5.3 Commercial Mortgage-Backed Securities	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
5.4 Other Loan-Backed and Structured Securities	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
5.5 Totals	359,188	902,840	1,025,414	4,005,637	33,658	XXX	6,326,737	3.2	3,025,115	1.5	6,326,737	0
6. Industrial and Miscellaneous												
6.1 Issuer Obligations	3,222,722	40,935,590	48,657,790	20,939,951	46,236,525	XXX	159,992,578	81.8	162,043,092	80.1	133,767,086	26,225,492
6.2 Residential Mortgage-Backed Securities	45,248	110,698	53,989	24,036	0	XXX	233,971	0.1	283,186	0.1	233,971	0
6.3 Commercial Mortgage-Backed Securities	0	0	2,607,190	0	0	XXX	2,607,190	1.3	3,995,857	2.0	1,008,686	1,598,504
6.4 Other Loan-Backed and Structured Securities	1,684,916	3,696,867	0	0	0	XXX	5,381,783	2.8	7,297,906	3.6	5,381,784	(1)
6.5 Totals	4,952,886	44,743,155	51,318,969	20,963,987	46,236,525	XXX	168,215,522	86.0	173,620,041	85.8	140,391,527	27,823,995
7. Hybrid Securities												
7.1 Issuer Obligations	0	0	0	2,157,444	655,420	XXX	2,812,864	1.4	2,820,635	1.4	2,812,865	(1)
7.2 Residential Mortgage-Backed Securities	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
7.3 Commercial Mortgage-Backed Securities	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
7.4 Other Loan-Backed and Structured Securities	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
7.5 Totals	0	0	0	2,157,444	655,420	XXX	2,812,864	1.4	2,820,635	1.4	2,812,865	(1)
8. Parent, Subsidiaries and Affiliates												
8.1 Issuer Obligations	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.2 Residential Mortgage-Backed Securities	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.3 Commercial Mortgage-Backed Securities	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.4 Other Loan-Backed and Structured Securities	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0
8.5 Totals	0	0	0	0	0	XXX	0	0.0	0	0.0	0	0

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE Midwestern United Life Insurance Company

SCHEDULE D - PART 1A - SECTION 2 (Continued)

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 No Maturity Date	7 Total Current Year	8 Col. 7 as a % of Line 10.6	9 Total from Col. 6 Prior Year	10 % From Col. 7 Prior Year	11 Total Publicly Traded	12 Total Privately Placed
9. SVO Identified Funds												
9.1 Exchange Traded Funds Identified by the SVO	XXX	XXX	XXX	XXX	XXX	0	0	0.0	XXX	XXX	0	0
9.2 Bond Mutual Funds Identified by the SVO	XXX	XXX	XXX	XXX	XXX	0	0	0.0	XXX	XXX	0	0
9.3 Totals	XXX	XXX	XXX	XXX	XXX	0	0	0.0	XXX	XXX	0	0
10. Total Bonds Current Year												
10.1 Issuer Obligations	4,222,283	56,219,082	50,241,122	23,097,395	46,891,945	XXX	180,671,827	92.4	XXX	XXX	154,446,336	26,225,491
10.2 Residential Mortgage-Backed Securities	464,003	1,153,607	1,147,925	4,096,461	47,463	XXX	6,909,459	3.5	XXX	XXX	6,909,459	0
10.3 Commercial Mortgage-Backed Securities	0	0	2,607,190	0	0	XXX	2,607,190	1.3	XXX	XXX	1,008,686	1,598,504
10.4 Other Loan-Backed and Structured Securities	1,684,916	3,696,867	0	0	0	XXX	5,381,783	2.8	XXX	XXX	5,381,784	(1)
10.5 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX	0	0	0.0	XXX	XXX	0	0
10.6 Totals	6,371,202	61,069,556	53,996,237	27,193,856	46,939,408	0	195,570,259	100.0	XXX	XXX	167,746,265	27,823,994
10.7 Line 10.6 as a % of Col. 7	3.3	31.2	27.6	13.9	24.0	0.0	100.0	XXX	XXX	XXX	85.8	14.2
11. Total Bonds Prior Year												
11.1 Issuer Obligations	7,059,427	74,862,274	33,943,935	15,001,453	56,334,545	XXX	XXX	XXX	187,201,634	92.5	157,591,125	29,610,509
11.2 Residential Mortgage-Backed Securities	768,711	1,530,351	794,186	609,626	74,690	XXX	XXX	XXX	3,777,564	1.9	3,777,563	1
11.3 Commercial Mortgage-Backed Securities	1,387,794	0	2,608,063	0	0	XXX	XXX	XXX	3,995,857	2.0	1,009,647	2,986,210
11.4 Other Loan-Backed and Structured Securities	1,696,717	3,600,811	2,000,378	0	0	XXX	XXX	XXX	7,297,906	3.6	6,913,892	384,014
11.5 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
11.6 Totals	10,912,649	79,993,436	39,346,562	15,611,079	56,409,235	XXX	XXX	XXX	202,272,961	100.0	169,292,227	32,980,734
11.7 Line 11.6 as a % of Col. 9	5.4	39.5	19.5	7.7	27.9	XXX	XXX	XXX	100.0	XXX	83.7	16.3
12. Total Publicly Traded Bonds												
12.1 Issuer Obligations	3,100,082	52,046,664	37,318,070	21,649,867	40,331,654	XXX	154,446,337	79.0	157,591,125	77.9	154,446,337	XXX
12.2 Residential Mortgage-Backed Securities	464,003	1,153,607	1,147,924	4,096,461	47,464	XXX	6,909,459	3.5	3,777,563	1.9	6,909,459	XXX
12.3 Commercial Mortgage-Backed Securities	0	0	1,008,686	0	0	XXX	1,008,686	0.5	1,009,647	0.5	1,008,686	XXX
12.4 Commercial Mortgage-Backed Securities	1,684,916	3,696,867	0	0	0	XXX	5,381,783	2.8	6,913,892	3.4	5,381,783	XXX
12.5 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX	0	0	0.0	XXX	XXX	0	XXX
12.6 Totals	5,249,001	56,897,138	39,474,680	25,746,328	40,379,118	0	167,746,265	85.8	169,292,227	83.7	167,746,265	XXX
12.7 Line 12.6 as a % of Col. 7	3.1	33.9	23.5	15.3	24.1	0.0	100.0	XXX	XXX	XXX	100.0	XXX
12.8 Line 12.6 as a % of Line 10.6, Col. 7, Section 10	2.7	29.1	20.2	13.2	20.6	0.0	85.8	XXX	XXX	XXX	85.8	XXX
13. Total Privately Placed Bonds												
13.1 Issuer Obligations	1,122,201	4,172,418	12,923,052	1,447,528	6,560,291	XXX	26,225,490	13.4	29,610,509	14.6	XXX	26,225,490
13.2 Residential Mortgage-Backed Securities	0	0	1	0	(1)	XXX	0	0.0	1	0.0	XXX	0
13.3 Commercial Mortgage-Backed Securities	0	0	1,598,504	0	0	XXX	1,598,504	0.8	2,986,210	1.5	XXX	1,598,504
13.4 Commercial Mortgage-Backed Securities	0	0	0	0	0	XXX	0	0.0	384,014	0.2	XXX	0
13.5 SVO Identified Funds	XXX	XXX	XXX	XXX	XXX	0	0	0.0	XXX	XXX	XXX	0
13.6 Totals	1,122,201	4,172,418	14,521,557	1,447,528	6,560,290	0	27,823,994	14.2	32,980,734	16.3	XXX	27,823,994
13.7 Line 13.6 as a % of Col. 7	4.0	15.0	52.2	5.2	23.6	0.0	100.0	XXX	XXX	XXX	XXX	100.0
13.8 Line 13.6 as a % of Line 10.6, Col. 7, Section 10	0.6	2.1	7.4	0.7	3.4	0.0	14.2	XXX	XXX	XXX	XXX	14.2

Schedule DA - Verification - Short-Term Investments

NONE

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards

NONE

Schedule DB - Part B - Verification - Futures Contracts

NONE

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

NONE

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

NONE

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of
Derivatives

NONE

Schedule E - Verification - Cash Equivalents

NONE

Schedule A - Part 1 - Real Estate Owned

NONE

Schedule A - Part 2 - Real Estate Acquired and Additions Made

NONE

Schedule A - Part 3 - Real Estate Disposed

NONE

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE Midwestern United Life Insurance Company

SCHEDULE B - PART 1

Showing All Mortgage Loans OWNED December 31 of Current Year

1 Loan Number	2 Code	3 Location		5 Loan Type	6 Date Acquired	7 Rate of Interest	8 Book Value/Recorded Investment Excluding Accrued Interest	9 Change in Book Value/Recorded Investment					14 Value of Land and Buildings	15 Date of Last Appraisal or Valuation
		3 City	4 State					9 Unrealized Valuation Increase (Decrease)	10 Current Year's (Amortization)/ Accretion	11 Current Year's Other-Than-Temporary Impairment Recognized	12 Capitalized Deferred Interest and Other	13 Total Foreign Exchange Change in Book Value		
29104		PHOENIX	AZ		09/11/2014	3.930	500,000	0	0	0	0	0	1,116,279	08/14/2014
26718		ANAPHEIM	CA		12/29/1998	5.980	332,368	0	0	0	0	0	2,666,667	11/30/2008
28819		LOS ANGELES	CA		12/19/2012	4.150	622,126	0	0	0	0	0	1,889,400	09/02/2016
28994		SANTA CLARA	CA		02/07/2014	3.990	986,785	0	0	0	0	0	1,997,436	10/04/2013
29068		SACRAMENTO	CA		07/30/2014	4.850	587,912	0	0	0	0	0	986,666	06/17/2014
29204		SAN FRANCISCO	CA		04/01/2015	3.850	969,485	0	0	0	0	0	2,551,724	01/28/2015
29388		REDONDO BEACH	CA		05/11/2016	4.130	494,224	0	0	0	0	0	1,109,677	03/18/2016
29462		SAN DIEGO	CA		08/03/2016	3.670	500,000	0	0	0	0	0	834,303	06/08/2016
2881902		LOS ANGELES	CA		10/14/2016	4.150	446,667	0	0	0	0	0	2,514,733	09/02/2016
29081		PARKER	CO		07/29/2014	4.700	431,157	0	0	0	0	0	946,347	07/02/2014
28976		WASHINGTON	DC		12/05/2013	4.940	477,181	0	0	0	0	0	888,571	09/25/2013
29032		TAMPA	FL		04/11/2014	3.140	599,852	0	0	0	0	0	1,118,518	02/27/2014
29057		MELROSE	IL		07/09/2014	4.180	926,492	0	0	0	0	0	1,929,348	04/22/2014
29234		CHICAGO	IL		09/22/2015	4.500	830,832	0	150	0	0	0	1,487,414	07/14/2015
29337		CHICAGO	IL		01/06/2016	4.270	500,000	0	0	0	0	0	1,193,077	12/14/2015
29079		INDIANAPOLIS	IN		08/01/2014	4.110	795,400	0	0	0	0	0	1,230,769	06/23/2014
29399		SOUTH BEND	IN		04/01/2016	5.135	509,576	0	487	0	0	0	867,106	04/01/2016
28344		GASTONIA	NC		02/01/2011	5.000	261,824	0	0	0	0	0	1,248,276	10/11/2000
29235		LAS VEGAS	NV		07/01/2015	3.460	1,200,000	0	0	0	0	0	2,725,715	05/29/2015
29003		NEW YORK	NY		05/12/2014	4.750	308,574	0	0	0	0	0	616,224	03/19/2014
29242		OLMSTEAD FALLS	OH		12/28/2015	4.000	983,884	0	0	0	0	0	1,863,454	10/05/2015
28980		MONROEVILLE	PA		03/14/2014	4.900	456,623	0	0	0	0	0	1,046,667	01/28/2014
28813		AUSTIN	TX		01/25/2013	3.890	370,748	0	0	0	0	0	1,507,969	06/17/2015
29108		SPRING	TX		10/30/2014	4.500	869,956	0	579	0	0	0	1,431,818	08/20/2014
29130		HOUSTON	TX		12/09/2014	3.900	1,500,000	0	0	0	0	0	2,734,122	11/26/2014
2881302		AUSTIN	TX		01/25/2013	3.990	459,776	0	0	0	0	0	1,508,068	06/17/2015
29471		SALT LAKE CITY	UT		11/02/2016	3.600	455,717	0	0	0	0	0	784,163	07/07/2016
29121		MILWAUKEE	WI		02/20/2015	4.290	942,561	0	0	0	0	0	1,624,386	11/12/2014
29318		WALKESHA	WI		02/11/2016	3.980	491,105	0	0	0	0	0	1,191,667	12/04/2015
0599999. Mortgages in good standing - Commercial mortgages-all other							18,810,824	0	1,216	0	0	0	43,610,563	XXX
0899999. Total Mortgages in good standing							18,810,824	0	1,216	0	0	0	43,610,563	XXX
1699999. Total - Restructured Mortgages							0	0	0	0	0	0	0	XXX
2499999. Total - Mortgages with overdue interest over 90 days							0	0	0	0	0	0	0	XXX
3299999. Total - Mortgages in the process of foreclosure							0	0	0	0	0	0	0	XXX
3399999 - Totals							18,810,824	0	1,216	0	0	0	43,610,563	XXX

General Interrogatory:

1. Mortgages in good standing \$0 unpaid taxes \$0 interest due and unpaid.
2. Restructured mortgages \$0 unpaid taxes \$0 interest due and unpaid.
3. Mortgages with overdue interest over 90 days not in process of foreclosure \$0 unpaid taxes \$0 interest due and unpaid.
4. Mortgages in process of foreclosure \$0 unpaid taxes \$0 interest due and unpaid.

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ANNUAL STATEMENT FOR THE YEAR 2016 OF THE Midwestern United Life Insurance Company

SCHEDULE B - PART 2

Showing All Mortgage Loans ACQUIRED AND ADDITIONS MADE During the Current Year

1 Loan Number	Location		4 Loan Type	5 Date Acquired	6 Rate of Interest	7 Actual Cost at Time of Acquisition	8 Additional Investment Made After Acquisition	9 Value of Land and Buildings
	2 City	3 State						
29388	REDONDO BEACH	CA		05/11/2016	4.130	500,000	.0	1,109,677
29462	SAN DIEGO	CA		08/03/2016	3.670	500,000	.0	834,303
2881902	LOS ANGELES	CA		10/14/2016	4.150	446,666	.0	2,514,733
29234	CHICAGO	IL		09/22/2015	4.500	.0	596,571	1,487,414
29337	CHICAGO	IL		01/06/2016	4.270	500,000	.0	1,193,077
29399	SOUTH BEND	IN		04/01/2016	5.135	498,250	10,839	867,106
29108	SPRING	TX		10/30/2014	4.500	.0	465,327	1,431,818
29471	SALT LAKE CITY	UT		11/02/2016	3.600	455,717	.0	784,163
29318	WALKESHA	WI		02/11/2016	3.980	500,000	.0	1,191,667
0599999. Mortgages in good standing - Commercial mortgages-all other						3,400,633	1,072,737	11,413,958
0899999. Total Mortgages in good standing						3,400,633	1,072,737	11,413,958
1699999. Total - Restructured Mortgages						0	0	0
2499999. Total - Mortgages with overdue interest over 90 days						0	0	0
3299999. Total - Mortgages in the process of foreclosure						0	0	0
3399999 - Totals						3,400,633	1,072,737	11,413,958

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE Midwestern United Life Insurance Company

SCHEDULE B - PART 3

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Year

1 Loan Number	Location		4 Loan Type	5 Date Acquired	6 Disposal Date	7 Book Value/ Recorded Investment Excluding Accrued Interest Prior Year	Change in Book Value/Recorded Investment					14 Book Value/ Recorded Investment Excluding Accrued Interest on Disposal	15 Consid- eration	16 Foreign Exchange Gain (Loss) on Disposal	17 Realized Gain (Loss) on Disposal	18 Total Gain (Loss) on Disposal
	2 City	3 State					8 Unrealized Valuation Increase (Decrease)	9 Current Year's (Amortization) /Accretion	10 Current Year's Other- Than- Temporary Impairment Recognized	11 Capitalized Deferred Interest and Other	12 Total Change in Book Value (8+9-10+11)						13 Total Foreign Exchange Change in Book Value
26718	ANAHEIM	CA		12/29/1998		466,024	0	0	0	0	0	0	133,656	0	0	0
28819	LOS ANGELES	CA		12/19/2012		635,097	0	0	0	0	0	0	12,971	0	0	0
28994	SANTA CLARA	CA		02/07/2014		999,975	0	0	0	0	0	0	13,190	0	0	0
29068	SACRAMENTO	CA		07/30/2014		599,993	0	0	0	0	0	0	12,081	0	0	0
29204	SAN FRANCISCO	CA		04/01/2015		988,028	0	0	0	0	0	0	18,543	0	0	0
29388	REDONDO BEACH	CA		05/11/2016		0	0	0	0	0	0	0	5,776	0	0	0
29081	PARKER	CO		07/29/2014		461,586	0	0	0	0	0	0	30,429	0	0	0
28976	WASHINGTON	DC		12/05/2013		485,377	0	0	0	0	0	0	8,196	0	0	0
29032	TAMPA	FL		04/11/2014		599,926	0	0	0	0	0	0	74	0	0	0
29057	MELROSE	IL		07/09/2014		933,640	0	0	0	0	0	0	7,148	0	0	0
29079	INDIANAPOLIS	IN		08/01/2014		799,969	0	0	0	0	0	0	4,570	0	0	0
28344	GASTONIA	NC		02/01/2011		316,968	0	0	0	0	0	0	55,145	0	0	0
29003	NEW YORK	NY		05/12/2014		313,899	0	0	0	0	0	0	5,325	0	0	0
29242	OLMSTEAD FALLS	OH		12/28/2015		1,000,000	0	0	0	0	0	0	16,116	0	0	0
28980	MONROEVILLE	PA		03/14/2014		473,075	0	0	0	0	0	0	16,452	0	0	0
28813	AUSTIN	TX		01/25/2013		379,823	0	0	0	0	0	0	9,075	0	0	0
2881302	AUSTIN	TX		01/25/2013		470,868	0	0	0	0	0	0	11,093	0	0	0
29121	MILWAUKEE	WI		02/20/2015		975,909	0	0	0	0	0	0	33,349	0	0	0
29318	WALKESHA	WI		02/11/2016		0	0	0	0	0	0	0	8,894	0	0	0
0299999. Mortgages with partial repayments						10,900,157	0	0	0	0	0	0	402,079	0	0	0
0599999 - Totals						10,900,157	0	0	0	0	0	0	402,079	0	0	0

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE Midwestern United Life Insurance Company

SCHEDULE BA - PART 1

Showing Other Long-Term Invested Assets OWNED December 31 of Current Year

1 CUSIP Identification	2 Name or Description	3 Code	4 Location		6 Name of Vendor or General Partner	7 NAIC Designation	8 Date Originally Acquired	9 Type and Strategy	10 Actual Cost	11 Fair Value	12 Book/ Adjusted Carrying Value Less Encum- brances	Change in Book/Adjusted Carrying Value					18 Invest- ment Income	19 Commit- ment for Additional Invest- ment	20 Percen- tage of Own- ship	
			4 City	5 State								13 Unrealized Valuation Increase (Decrease)	14 Current Year's (Depre- ciation) or (Amorti- zation)/ Accretion	15 Current Year's Other- Than- Tempo- rary Impair- ment Recog- nized	16 Capital- ized Deferred Interest and Other	17 Total Foreign Exchange Change in Book/ Adjusted Carrying Value				
000000-00-0	JEFFERIES CAPITAL PARTNERS IV L.P. PRVT		WILMINGTON	DE	JEFFERIES CAPITAL PARTNERS IV L.P. PRVT		06/19/2006	3	392	25,944	25,944	(1,414)	0	0	0	0	0	0	10,075	0.060
1599999. Joint Venture Interests - Common Stock - Unaffiliated									392	25,944	25,944	(1,414)	0	0	0	0	0	0	10,075	XXX
4499999. Total - Unaffiliated									392	25,944	25,944	(1,414)	0	0	0	0	0	0	10,075	XXX
4599999. Total - Affiliated									0	0	0	0	0	0	0	0	0	0	0	XXX
4699999 - Totals									392	25,944	25,944	(1,414)	0	0	0	0	0	10,075	XXX	

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE Midwestern United Life Insurance Company

SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets ACQUIRED AND ADDITIONS MADE December 31 of Current Year

1 CUSIP Identification	2 Name or Description	Location		5 Name of Vendor or General Partner	6 Date Originally Acquired	7 Type and Strategy	8 Actual Cost at Time of Acquisition	9 Additional Investment Made After Acquisition	10 Amount of Encumbrances	11 Percentage of Ownership
		3 City	4 State							
000000-00-0	JEFFERIES CAPITAL PARTNERS IV L.P. PRVT	WILMINGTON	DE	JEFFERIES CAPITAL PARTNERS IV L.P. PRVT	06/19/2006	3	0	255	0	0.060
1599999. Joint Venture Interests - Common Stock - Unaffiliated							0	255	0	XXX
4499999. Total - Unaffiliated							0	255	0	XXX
4599999. Total - Affiliated							0	0	0	XXX
4699999 - Totals							0	255	0	XXX

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE Midwestern United Life Insurance Company

SCHEDULE BA - PART 3

Showing Other Long-Term Invested Assets DISPOSED, Transferred or Repaid During the Current Year

1 CUSIP Identification	2 Name or Description	Location		5 Name of Purchaser or Nature of Disposal	6 Date Originally Acquired	7 Disposal Date	8 Book/ Adjusted Carrying Value Less Encum- brances, Prior Year	Change in Book/Adjusted Carrying Value						15 Book/ Adjusted Carrying Value Less Encum- brances on Disposal	16 Consid- eration	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Invest- ment Income
		3 City	4 State					9 Unrealized Valuation Increase (De- crease)	10 Current Year's (Depre- ciation) or (Amorti- zation)/ Accretion	11 Current Year's Other- Than- Tempo- rary Impair- ment Recog- nized	12 Capital- ized Deferred Interest and Other	13 Total Change in Book/ Adjusted Carrying Value (9+10- 11+12)	14 Total Foreign Exchange Change in Book/ Adjusted Carrying Value						
NONE																			
4699999 - Totals																			

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE Midwestern United Life Insurance Company

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	3 Codes			6 NAIC Des.	7 Actual Cost	8 Fair Value		10 Par Value	11 Book/ Adjusted Carrying Value	12 Change in Book/Adjusted Carrying Value				13 Interest					14 Dates	
		4 C o d e	5 F o r e i g n	6 B o n d C h a r			9 Fair Value	10 Rate Used to Obtain Fair Value			12 Unrealized Valuation Increase/ (Decrease)	13 Current Year's (Amor-tization) Accretion	14 Current Year's Other-Than-Temporary Impairment Recognized	15 Total Foreign Exchange Change in Book/ Adjusted Carrying Value	16 Rate of	17 Effective Rate of	18 When Paid	19 Admitted Amount Due and Accrued	20 Amount Received During Year	21 Acquired	22 Stated Contractual Maturity Date
3399999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Residential Mortgage-Backed Securities						218,304	XXX	296,860	335,895	233,972	0	10,909	0	0	XXX	XXX	XXX	875	32,894	XXX	XXX
12593P-AV-4	COMM_15-CR23			4	.1FM.	1,009,973	.101.9870	1,019,870	1,000,000	1,008,686	.0	(961)	.0	.0	3.505	3.370	MON	2,921	35,050	.08/13/2015	.08/10/2048
92939V-AA-2	JPMDB_15-WPG			4	.1FM.	1,598,376	.98.9230	1,582,776	1,600,000	1,598,503	.0	88	.0	.0	3.516	3.520	MON	4,688	57,194	07/07/2015	06/05/2035
3499999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Commercial Mortgage-Backed Securities						2,608,349	XXX	2,602,646	2,600,000	2,607,189	0	(873)	0	0	XXX	XXX	XXX	7,609	92,244	XXX	XXX
00110A-AD-6	AEPTC_06-A A4			4	.1FE.	12,518	.101.7750	10,768	10,580	10,834	.0	(378)	.0	.0	5.170	1.910	JJ	273	547	.10/12/2010	.01/01/2018
15200M-AA-5	CNP_08-A A1			4	.1FE.	180	.100.2340	165	165	165	.0	(255)	.0	.0	4.192	1.200	FA	3	7	.11/09/2010	.02/01/2020
161571-GK-4	CHAIT_14-A2			4	.1FE.	1,998,752	.102.0930	2,041,872	2,000,000	1,999,216	.0	173	.0	.0	2.770	2.770	MON	2,462	55,400	03/26/2014	03/15/2023
17305E-EE-1	CCCIT_08-A1 A1			4	.1FE.	1,868,750	.104.2380	1,693,868	1,625,000	1,690,062	.0	(58,146)	.0	.0	5.350	1.660	FA	34,775	86,938	.11/12/2013	.02/07/2020
29365K-AB-9	ETI_09-A			4	.1FE.	11,296	.101.4680	10,497	10,345	10,494	.0	(184)	.0	.0	3.650	2.020	FA	157	378	.10/19/2010	.08/01/2019
98160K-AD-7	WDART_13-A			4	.1FE.	1,670,751	.99.9820	1,670,724	1,671,022	1,671,013	.0	(31)	.0	.0	0.870	0.870	MON	646	14,536	.05/21/2013	.07/15/2019
3599999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Other Loan-Backed and Structured Securities						5,562,247	XXX	5,427,894	5,317,112	5,381,784	0	(58,821)	0	0	XXX	XXX	XXX	38,316	157,808	XXX	XXX
3899999. Total - Industrial and Miscellaneous (Unaffiliated) Bonds						169,443,818	XXX	181,711,492	168,630,218	168,215,519	0	(197,240)	0	0	XXX	XXX	XXX	1,880,002	7,186,698	XXX	XXX
037389-AK-9	AON CORP			4	.2FE.	1,122,185	.127.9470	1,279,470	1,000,000	1,086,786	.0	(5,835)	.0	.0	8.205	6.980	JJ	41,025	82,050	.06/30/2009	.01/01/2027
37247D-AG-1	GENWORTH FINANCIAL INCES			1,2,4	.4FE.	119,882	.46.0000	460,000	1,000,000	123,815	.0	0	.0	.0	2.908	23.810	FMAN	3,797	76,000	.02/02/2007	.11/15/2066
054536-AA-5	AXA	D		4	.2FE.	1,096,680	.137.6680	1,376,680	1,000,000	1,070,658	.0	(2,735)	.0	.0	8.600	7.760	JD	3,822	86,000	.02/02/2001	.12/15/2030
98372P-AJ-7	XL CAPITAL LTD	D		1,2,4	.2FE.	527,999	.78.0000	526,500	675,000	531,605	.0	801	.0	.0	6.500	8.410	AO	9,263	43,875	.03/12/2007	.01/01/9999
4299999. Subtotal - Bonds - Hybrid Securities - Issuer Obligations						2,866,746	XXX	3,642,650	3,675,000	2,812,864	0	(7,769)	0	0	XXX	XXX	XXX	57,907	288,425	XXX	XXX
4899999. Total - Hybrid Securities						2,866,746	XXX	3,642,650	3,675,000	2,812,864	0	(7,769)	0	0	XXX	XXX	XXX	57,907	288,425	XXX	XXX
5599999. Total - Parent, Subsidiaries and Affiliates Bonds						0	XXX	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0	XXX	XXX
6099999. Subtotal - SVO Identified Funds						0	XXX	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0	XXX	XXX
7799999. Total - Issuer Obligations						184,843,263	XXX	195,713,947	180,405,211	180,671,824	0	(569,802)	0	0	XXX	XXX	XXX	2,221,236	8,140,612	XXX	XXX
7899999. Total - Residential Mortgage-Backed Securities						6,909,590	XXX	6,947,598	6,666,404	6,909,460	0	(34,909)	0	0	XXX	XXX	XXX	22,841	263,269	XXX	XXX
7999999. Total - Commercial Mortgage-Backed Securities						2,608,349	XXX	2,602,646	2,600,000	2,607,189	0	(873)	0	0	XXX	XXX	XXX	7,609	92,244	XXX	XXX
8099999. Total - Other Loan-Backed and Structured Securities						5,562,247	XXX	5,427,894	5,317,112	5,381,784	0	(58,821)	0	0	XXX	XXX	XXX	38,316	157,808	XXX	XXX
8199999. Total - SVO Identified Funds						0	XXX	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0	XXX	XXX
8399999 - Total Bonds						199,923,449	XXX	210,692,085	194,988,727	195,570,257	0	(664,405)	0	0	XXX	XXX	XXX	2,290,002	8,653,933	XXX	XXX

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ANNUAL STATEMENT FOR THE YEAR 2016 OF THE Midwestern United Life Insurance Company

SCHEDULE D - PART 2 - SECTION 1

Showing All PREFERRED STOCKS Owned December 31 of Current Year

1 CUSIP Identi- fication	2 Description	Codes		5 Number of Shares	6 Par Value Per Share	7 Rate Per Share	8 Book/ Adjusted Carrying Value	Fair Value		11 Actual Cost	Dividends			Change in Book/Adjusted Carrying Value				20 NAIC Desig- nation	21 Date Acquired	
		3 Code	4 For- eign					9 Rate Per Share Used to Obtain Fair Value	10 Fair Value		12 Declared but Unpaid	13 Amount Received During Year	14 Nonadmitted Declared But Unpaid	15 Unrealized Valuation Increase/ (Decrease)	16 Current Year's (Amor- tization) Accretion	17 Current Year's Other-Than- Temporary Impairment Recognized	18 Total Change in Book/Adjusted Carrying Value (15 + 16 - 17)			19 Total Foreign Exchange Change in Book/ Adjusted Carrying Value
938837-50-7	WASH GAS LIGHT			250.000	100.00	0.000	25.000	101.781	25.445	25.000	300	1,200	0	0	0	0	0	0	P1L	04/30/1962
8499999. Subtotal - Preferred Stock - Industrial and Miscellaneous (Unaffiliated)							25.000	XXX	25.445	25.000	300	1,200	0	0	0	0	0	0	XXX	XXX
8999999 - Total Preferred Stocks							25.000	XXX	25.445	25.000	300	1,200	0	0	0	0	0	0	XXX	XXX

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE Midwestern United Life Insurance Company

SCHEDULE D - PART 2 - SECTION 2

Showing All COMMON STOCKS Owned December 31 of Current Year

1 CUSIP Identifi- fication	2 Description	Codes		5 Number of Shares	6 Book/ Adjusted Carrying Value	Fair Value		9 Actual Cost	Dividends			Change in Book/Adjusted Carrying Value				17 NAIC Market Indicator (a)	18 Date Acquired	
		3 Code	4 For- eign			7 Rate Per Share Used to Obtain Fair Value	8 Fair Value		10 Declared but Unpaid	11 Amount Received During Year	12 Nonadmitted Declared But Unpaid	13 Unrealized Valuation Increase/ (Decrease)	14 Current Year's Other-Than- Temporary Impairment Recognized	15 Total Change in Book/Adjusted Carrying Value (13 - 14)	16 Total Foreign Exchange Change in Book/Adjusted Carrying Value			
					0	XXX	0	0	0	0	0	0	0	0	0	0	XXX	XXX
					25,000	XXX	25,445	25,000	300	1,200	0	0	0	0	0	0	XXX	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues0 , the total \$ value (included in Column 8) of all such issues \$0

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE Midwestern United Life Insurance Company

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends
912803-AU-7	TREASURY STRIP (PRIN)		08/09/2016	HFD NOMURA SECURITIES INC		830,042	863,000	.0
912828-T9-1	TREASURY NOTE		11/09/2016	WACHOVIA CAPITAL MARKETS LLC		1,976,172	2,000,000	.893
912833-LB-4	TREASURY STRIP (INT)		10/13/2016	J.P. MORGAN SECURITIES, INC.		2,419,477	2,540,000	.0
0599999. Subtotal - Bonds - U.S. Governments						5,225,691	5,403,000	.893
31378M-GK-6	FHLMC 4535		03/07/2016	BB&T CAPITAL MARKETS		4,025,625	3,800,000	3,325
3199999. Subtotal - Bonds - U.S. Special Revenues						4,025,625	3,800,000	3,325
002824-BF-6	ABBOTT LABORATORIES		11/17/2016	BANK OF AMERICA SECURITIES LLC		1,488,840	1,500,000	.0
06406F-AE-3	BANK OF NEW YORK MELLON CORP		12/19/2016	GOLDMAN SACHS & CO		1,982,064	2,150,000	18,436
166754-AP-6	CHEVRON PHILLIPS CHEMICAL CO LP		12/19/2016	MITSUBISHI UFJ SECURITIES		1,972,680	2,000,000	5,667
166764-BL-3	CHEVRON CORP		05/09/2016	J.P. MORGAN SECURITIES, INC.		2,000,000	2,000,000	.0
224044-BV-8	COX COMMUNICATIONS INC 144A		04/20/2016	SUSQUEHANNA FINANCIAL GROUP		258,431	225,000	2,827
25272K-AA-1	DIAMOND 1 FINANCE CORPORATION/DIAM		05/17/2016	J.P. MORGAN SECURITIES, INC.		999,750	1,000,000	.0
26867L-AL-4	EID FINANCE LLC		12/02/2016	CREDIT SUISSE SECURITIES (USA) LLC		1,499,792	1,525,000	10,739
30231G-AT-9	EXXON MOBIL CORP		02/29/2016	CITIGROUP GLOBAL MARKETS INC		1,000,000	1,000,000	.0
37045X-BF-2	GENERAL MOTORS FINANCIAL CO INC		02/25/2016	J.P. MORGAN SECURITIES, INC.		2,000,000	2,000,000	.0
494368-BR-3	KIMBERLY-CLARK CORP		12/12/2016	BARCLAYS CAPITAL INC		1,994,500	2,000,000	20,333
57636Q-AG-9	MASTERCARD INC		12/16/2016	GOLDMAN SACHS & CO		1,954,600	2,000,000	4,917
594918-BR-4	MICROSOFT CORP		12/12/2016	WACHOVIA CAPITAL MARKETS LLC		1,976,352	2,100,000	17,780
61761J-3R-8	MORGAN STANLEY		12/02/2016	HFD NOMURA SECURITIES INC		1,007,990	1,050,000	12,031
717081-EA-7	PFIZER INC		11/14/2016	CREDIT SUISSE SECURITIES (USA) LLC		991,480	1,000,000	.0
85208N-AA-8	SPRINT SPECTRUM CO 1/ 11 /111/ LLC		10/20/2016	GOLDMAN SACHS & CO		499,992	500,000	.0
857477-AT-0	STATE STREET CORP		12/12/2016	SUSQUEHANNA FINANCIAL GROUP		1,587,877	1,554,000	17,929
91324P-CW-0	UNITEDHEALTH GROUP INC		12/15/2016	BANK OF AMERICA SECURITIES LLC		1,498,440	1,500,000	.0
055650-DH-8	BP CAPITAL MARKETS PLC	D.	11/21/2016	BANK OF AMERICA SECURITIES LLC		1,000,000	1,000,000	.0
05578D-AX-0	BPCE SA	D.	12/15/2016	MORGAN STANLEY & CO. INC.		1,948,040	2,000,000	3,375
82620K-AL-7	SIEMENS FINANCIERINGSMAATSCHAPPIJ	D.	12/02/2016	MORGAN STANLEY & CO. INC.		1,985,439	2,150,000	11,508
86562M-AB-6	SUMITOMO MITSUI FINANCIAL GROUP IN	D.	03/02/2016	GOLDMAN SACHS & CO		600,000	600,000	.0
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						30,244,847	30,854,000	125,542
8399997. Total - Bonds - Part 3						39,496,163	40,057,000	129,760
8399998. Total - Bonds - Part 5						8,455,148	8,500,000	5,797
8399999. Total - Bonds						47,951,311	48,557,000	135,557
8999997. Total - Preferred Stocks - Part 3						0	XXX	0
8999998. Total - Preferred Stocks - Part 5						0	XXX	0
8999999. Total - Preferred Stocks						0	XXX	0
9799997. Total - Common Stocks - Part 3						0	XXX	0
9799998. Total - Common Stocks - Part 5						0	XXX	0
9799999. Total - Common Stocks						0	XXX	0
9899999. Total - Preferred and Common Stocks						0	XXX	0
9999999 - Totals						47,951,311	XXX	135,557

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE Midwestern United Life Insurance Company

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1 CUSIP Identi- fication	2 Description	3 For- eign	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Con- sideration	8 Par Value	9 Actual Cost	10 Prior Year Book/ Adjusted Carrying Value	Change In Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Stated Con- tractual Maturity Date	
										11 Unrealized Valuation Increase/ Decrease	12 Current Year's (Amor- tization)/ Accretion	13 Current Year's Other- Than- Temporary Impairment Recognized	14 Total Change in Book/ Adjusted Carrying Value (11+12-13)	15 Total Foreign Exchange Change in Book/ Adjusted Carrying Value							
82620K-AC-7	SIEMENS FINANCIERINGSMAATSCHAPPIJ N	D	12/02/2016	MORGAN STANLEY & CO. INC.		1,990,040	2,000,000	1,997,360	1,997,659	0	477	0	477	0	1,998,137	0	(8,097)	(8,097)	44,194	05/27/2020	
3899999	Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)					35,451,238	35,201,948	36,104,248	35,452,129	0	(44,559)	0	(44,559)	0	35,407,572	0	43,666	43,666	1,365,623	XXX	
8399997	Total - Bonds - Part 4					45,745,723	45,309,265	46,174,561	44,052,336	0	(32,912)	0	(32,912)	0	45,501,551	0	244,172	244,172	1,452,630	XXX	
8399998	Total - Bonds - Part 5					8,447,812	8,500,000	8,455,148	0	0	787	0	787	0	8,455,936	0	(8,123)	(8,123)	20,225	XXX	
8399999	Total - Bonds					54,193,535	53,809,265	54,629,709	44,052,336	0	(32,125)	0	(32,125)	0	53,957,487	0	236,049	236,049	1,472,855	XXX	
8999997	Total - Preferred Stocks - Part 4					0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX
8999998	Total - Preferred Stocks - Part 5					0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX
8999999	Total - Preferred Stocks					0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX
9799997	Total - Common Stocks - Part 4					0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX
9799998	Total - Common Stocks - Part 5					0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX
9799999	Total - Common Stocks					0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX
9899999	Total - Preferred and Common Stocks					0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX
9999999	Totals					54,193,535	XXX	54,629,709	44,052,336	0	(32,125)	0	(32,125)	0	53,957,487	0	236,049	236,049	1,472,855	XXX	

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE Midwestern United Life Insurance Company

SCHEDULE D - PART 5

Showing All Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	Change in Book/Adjusted Carrying Value					17	18	19	20	21		
											12	13	14	15	16							
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Disposal Date	Name of Purchaser	Par Value (Bonds) or Number of Shares (Stock)	Actual Cost	Consideration	Book/Adjusted Carrying Value at Disposal	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (12 + 13 - 14)	Total Foreign Exchange Change in Book/Adjusted Carrying Value	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest and Dividends Received During Year	Paid for Accrued Interest and Dividends		
912828-2D-1	TREASURY NOTE		09/02/2016	GOLDMAN SACHS & CO	10/13/2016	BANK OF AMERICA SECURITIES LLC	1,000,000	992,734	988,633	992,838	0	104	0	104	0	0	(4,206)	(4,206)	1,671	224		
912828-3S-5	TREASURY NOTE		07/14/2016	HSBC SECURITIES (USA) INC.	08/05/2016	CITIGROUP GLOBAL MARKETS INC	3,000,000	3,002,109	3,014,414	3,002,091	0	(18)	0	(18)	0	0	12,323	12,323	4,372	1,681		
912828-S9-2	TREASURY NOTE		08/16/2016	DEUTSCHE BANK SECURITIES, INC.	11/09/2016	VARIOUS	2,500,000	2,471,484	2,443,789	2,472,152	0	668	0	668	0	0	(28,363)	(28,363)	6,760	1,444		
912828-T2-6	TREASURY NOTE		10/05/2016	WACHOVIA CAPITAL MARKETS LLC	10/13/2016	RBC CAPITAL MARKETS	1,000,000	988,828	987,773	988,862	0	33	0	33	0	0	(1,088)	(1,088)	529	227		
0599999. Subtotal - Bonds - U.S. Governments							7,500,000	7,455,155	7,434,609	7,455,943	0	787	0	787	0	0	(21,334)	(21,334)	13,332	3,576		
12532L-AA-3	CGGS 16-RNDA		03/21/2016	CITIGROUP GLOBAL MARKETS INC	05/26/2016	VARIOUS	1,000,000	999,993	1,013,203	999,993	0	0	0	0	0	0	13,211	13,211	6,893	2,221		
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)							1,000,000	999,993	1,013,203	999,993	0	0	0	0	0	0	0	13,211	13,211	6,893	2,221	
8399998. Total - Bonds							8,500,000	8,455,148	8,447,812	8,455,936	0	787	0	787	0	0	0	(8,123)	(8,123)	20,225	5,797	
8999998. Total - Preferred Stocks								0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
9799998. Total - Common Stocks								0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
9899999. Total - Preferred and Common Stocks								0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
9999999 - Totals								8,455,148	8,447,812	8,455,936	0	787	0	787	0	0	0	(8,123)	(8,123)	20,225	5,797	

Schedule D-Part 6-Section 1-Valuation of Shares of Subsidiary, Controlled or Affiliated Companies

NONE

Schedule D - Part 6 - Section 2

NONE

Schedule DA - Part 1 - Short-Term Investments Owned

NONE

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open

NONE

Schedule DB - Part A - Section 2 - Options, Caps, Floors, Collars, Swaps and Forwards Terminated

NONE

Schedule DB - Part B - Section 1 - Futures Contracts Open

NONE

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made

NONE

Schedule DB - Part B - Section 2 - Futures Contracts Terminated

NONE

Schedule DB - Part D - Section 1 - Counterparty Exposure for Derivative Instruments Open

NONE

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged By

NONE

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged To

NONE

Schedule DL - Part 1 - Reinvested Collateral Assets Owned

NONE

Schedule DL - Part 2 - Reinvested Collateral Assets Owned

NONE

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE Midwestern United Life Insurance Company

SCHEDULE E - PART 1 - CASH

1	2	3	4	5	6	7
Depository	Code	Rate of Interest	Amount of Interest Received During Year	Amount of Interest Accrued December 31 of Current Year	Balance	*
Bank of America, N.A. Charlotte, NC		0.000	0	0	2,563,518	XXX
JPMorgan Chase Bank, N.A. Columbus, OH		0.000	0	0	1,101,333	XXX
The Bank of New York Mellon New York, NY		0.010	428	0	4,656,942	XXX
0199998 Deposits in ... 1 depositories which do not exceed the allowable limit in any one depository (See instructions) - open depositories	XXX	XXX	0	0	55,432	XXX
0199999. Totals - Open Depositories	XXX	XXX	428	0	8,377,225	XXX
0299998 Deposits in ... 0 depositories which do not exceed the allowable limit in any one depository (See instructions) - suspended depositories	XXX	XXX	0	0	0	XXX
0299999. Totals - Suspended Depositories	XXX	XXX	0	0	0	XXX
0399999. Total Cash on Deposit	XXX	XXX	428	0	8,377,225	XXX
0499999. Cash in Company's Office	XXX	XXX	XXX	XXX	0	XXX
0599999 Total - Cash	XXX	XXX	428	0	8,377,225	XXX

TOTALS OF DEPOSITORY BALANCES ON THE LAST DAY OF EACH MONTH DURING THE CURRENT YEAR

1. January	6,561,397	4. April	7,402,325	7. July	5,824,564	10. October	6,363,102
2. February	8,587,880	5. May	7,799,313	8. August	6,442,868	11. November	4,690,144
3. March	8,367,344	6. June	8,956,810	9. September	6,892,686	12. December	8,377,225

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned December 31 of Current Year

1 Description	2 Code	3 Date Acquired	4 Rate of Interest	5 Maturity Date	6 Book/Adjusted Carrying Value	7 Amount of Interest Due and Accrued	8 Amount Received During Year
NONE							
8699999 - Total Cash Equivalents							

ANNUAL STATEMENT FOR THE YEAR 2016 OF THE Midwestern United Life Insurance Company

SCHEDULE E - PART 3 - SPECIAL DEPOSITS

States, Etc.	1 Type of Deposit	2 Purpose of Deposit	Deposits For the Benefit of All Policyholders		All Other Special Deposits	
			3 Book/Adjusted Carrying Value	4 Fair Value	5 Book/Adjusted Carrying Value	6 Fair Value
1. Alabama	AL		0	0	0	0
2. Alaska	AK		0	0	0	0
3. Arizona	AZ		0	0	0	0
4. Arkansas	AR	B Statutory Deposit	0	0	106,202	103,563
5. California	CA		0	0	0	0
6. Colorado	CO		0	0	0	0
7. Connecticut	CT		0	0	0	0
8. Delaware	DE		0	0	0	0
9. District of Columbia	DC		0	0	0	0
10. Florida	FL		0	0	0	0
11. Georgia	GA	B Statutory Deposit	0	0	50,616	49,514
12. Hawaii	HI		0	0	0	0
13. Idaho	ID		0	0	0	0
14. Illinois	IL		0	0	0	0
15. Indiana	IN	B Statutory Deposit	1,606,332	1,571,358	0	0
16. Iowa	IA		0	0	0	0
17. Kansas	KS		0	0	0	0
18. Kentucky	KY		0	0	0	0
19. Louisiana	LA		0	0	0	0
20. Maine	ME		0	0	0	0
21. Maryland	MD		0	0	0	0
22. Massachusetts	MA		0	0	0	0
23. Michigan	MI		0	0	0	0
24. Minnesota	MN		0	0	0	0
25. Mississippi	MS		0	0	0	0
26. Missouri	MO		0	0	0	0
27. Montana	MT		0	0	0	0
28. Nebraska	NE		0	0	0	0
29. Nevada	NV		0	0	0	0
30. New Hampshire	NH		0	0	0	0
31. New Jersey	NJ		0	0	0	0
32. New Mexico	NM	B Statutory Deposit	0	0	207,576	202,418
33. New York	NY		0	0	0	0
34. North Carolina	NC	B Statutory Deposit	0	0	642,724	628,730
35. North Dakota	ND		0	0	0	0
36. Ohio	OH		0	0	0	0
37. Oklahoma	OK		0	0	0	0
38. Oregon	OR		0	0	0	0
39. Pennsylvania	PA		0	0	0	0
40. Rhode Island	RI		0	0	0	0
41. South Carolina	SC	B Statutory Deposit	0	0	126,062	123,317
42. South Dakota	SD		0	0	0	0
43. Tennessee	TN		0	0	0	0
44. Texas	TX		0	0	0	0
45. Utah	UT		0	0	0	0
46. Vermont	VT		0	0	0	0
47. Virginia	VA		0	0	0	0
48. Washington	WA		0	0	0	0
49. West Virginia	WV		0	0	0	0
50. Wisconsin	WI		0	0	0	0
51. Wyoming	WY		0	0	0	0
52. American Samoa	AS		0	0	0	0
53. Guam	GU		0	0	0	0
54. Puerto Rico	PR		0	0	0	0
55. U.S. Virgin Islands	VI	B Statutory Deposit	0	0	519,423	506,516
56. Northern Mariana Islands	MP		0	0	0	0
57. Canada	CAN		0	0	0	0
58. Aggregate Alien and Other	OT	XXX	0	0	0	0
59. Subtotal	XXX	XXX	1,606,332	1,571,358	1,652,602	1,614,058
DETAILS OF WRITE-INS						
5801.						
5802.						
5803.						
5898. Summary of remaining write-ins for Line 58 from overflow page	XXX	XXX	0	0	0	0
5899. Totals (Lines 5801 thru 5803 plus 5898)(Line 58 above)	XXX	XXX	0	0	0	0

ALPHABETICAL INDEX

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