

LIFE ACCIDENT AND HEALTH COMPANIES - ASSOCIATION EDITION

ANNUAL STATEMENT

FOR THE YEAR ENDED DECEMBER 31, 2016 OF THE CONDITION AND AFFAIRS OF THE

Midwestern United Life Insurance Company

Section 100 Section 2019 Employer's ID Number 35-0838945

Organized under the Laws of Country of Domicile Incorporated/Organized Statutory Home Office Main Administrative Office	05/04/1: 8761 Buffett	U	State of Domicile or Port of Ent	08/05/1948
Incorporated/Organized Statutory Home Office Main Administrative Office	8761 Buffett	****		08/05/1948
Statutory Home Office Main Administrative Office	8761 Buffett	540		00/00/1540
Main Administrative Office				
	(Street and		(City	Fishers, IN, US 46038 y or Town, State and Zip Code)
	(,		,,
		3.	780 Powers Ferry Road, NW (Street and Number)	
	A, US 30327-4390 n, State and Zip Co			770-980-5100 ea Code) (Telephone Number)
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	780 Powers Ferry R reet and Number or			Atlanta, GA, US 30327-4390 y or Town, State and Zip Code)
•		, ,		•
Primary Location of Books and Records			5780 Powers Ferry Road, (Street and Number)	
	A , US 30327-4390 n, State and Zip Co		/Are	770-980-5100 ea Code) (Telephone Number)
	i, State and Zip Co	<i>ie)</i>	(Ale	ea dode) (Telephone Number)
Internet Website Address		www.voya	.com	
Statutory Statement Contact	1	Robin Proud		770-541-3148
FSSC Co	mpliance@voya.cor	(Name) n .		(Area Code) (Telephone Number) 770-980-5800
	mail Address)			(FAX Number)
		OFFIC	ERS	
PresidentC	arolyn MacBurney	Johnson, President#	Treasurer	David Scott Pendergrass, SVP and Treasurer
Secretary	Jennifer Marie (Ogren, Secretary	Appointed Actuary	Kenneth Steven Beck, VP and Appointed Actuary #
		ОТН	ER	
Anthony Joseph Brantzeg, SVP		Clyde Landon Cobb, Jr., SVF		Joseph James Elmy, Senior Vice President, Tax
Megan Ann Huddleston, Senior V		Michael Robert Katz, SVP Chetlur Srinivasan Ragavar		Patrick Dearyl Lusk, Senior Vice President # Matthew Toms, Senior Vice President #
Michael Scott Smith, Executive V		Patricia Julie Walsh, Ex		Jean Jinho Weng, Senior Vice President #
		DIRECTORS OF	D TRUSTEES	
Carolyn MacBurney Johnson	, Director#	Alain Maurice Ka		Rodney Owen Martin, Jr., Director and Chairman
Charles Patrick Nelson, I		Noel Douglas P	hillips, Director	Chetlur Srinivasan Ragavan, Director
Michael Scott Smith, Di	rector			
County of Hartford/He	nnesota/Georgia nnepin/Fulton	SS:	Allo doscillo dofficos of soid	
above, all of the herein described asset this statement, together with related ex- of the condition and affairs of the said completed in accordance with the NAIO that state rules or regulations require di respectively. Furthermore, the scope of	is were the absolute hibits, schedules an reporting entity as of Annual Statement fferences in reporting f this attestation by	property of the said reporting of explanations therein containe if the reporting period stated at Instructions and Accounting Praying not related to accounting pratthe described officers also include:	entity, free and clear from any li d, annexed or referred to, is a f soove, and of its income and de- actices and Procedures manual ctices and procedures, accordi- udes the related corresponding	reporting entity, and that on the reporting period stated iens or claims thereon, except as herein stated, and that full and true statement of all the assets and liabilities and ductions therefrom for the period ended, and have been a except to the extent that: (1) state law may differ, or, (2) ing to the best of their information, knowledge and belief, electronic filing with the NAIC, when required, that is an may be requested by various regulators in lieu of or in
Carolyn MacBurney Johnson	1	Jennifer Ma	rie Ogren	David Scott Pendergrass
President	,	Secre	-	Veasurer
Subscribed and swom to before me the day of Sum Sum	2017	Subscribed and sworn to day of Hill	before me this 2017	Subscribed and sworp to before me this day of 2017
		THE STATE OF THE S	FLICCA O'DONINIEI I	See)
,		M	LLISSA U DUNNELL	A Yes [X] Noving L. WA
		NC NC	COMMISSION EXPIRES 1/31/2	AN A
		E MY	2 Date filed	Minumber
My Commission Expires			Number of pages at	tached
				= : 2019 <i>:</i>
May 31, 2018				= : · · · · · · · · · ·

ASSETS

	~		Current Year		Prior Year
		1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	4 Net Admitted Assets
1.	Bonds (Schedule D)			195,570,257	202,272,954
2.	Stocks (Schedule D):				
	2.1 Preferred stocks	25,000			25,000
	2.2 Common stocks	0	0	0	0
3.	Mortgage loans on real estate (Schedule B):				
	3.1 First liens				14,738,318
	3.2 Other than first liens	0	0	0	0
	Real estate (Schedule A):				
	4.1 Properties occupied by the company (less \$0	0			0
	encumbrances)	0	0	0	0
	\$0 encumbrances)	0	0	0	0
	4.3 Properties held for sale (less \$				
	encumbrances)	0	0	0	0
5.	Cash (\$8,377,225 , Schedule E - Part 1), cash equivalents				
	(\$0 , Schedule E - Part 2) and short-term				
	investments (\$0 , Schedule DA)	8,377,225	0	8,377,225	5,952,591
6.	Contract loans (including \$0 premium notes)	7,465,675	61,682	7,403,993	7,719,550
	Derivatives (Schedule DB)			0	0
	Other invested assets (Schedule BA)		0	25,944	27, 103
9.	Receivables for securities			0	
10.	Securities lending reinvested collateral assets (Schedule DL)				
	Aggregate write-ins for invested assets				
	Subtotals, cash and invested assets (Lines 1 to 11)	230,274,925		230,213,243	230, /35, 516
	Title plants less \$	0	0	0	0
	Investment income due and accrued			2,353,905	
	Premiums and considerations:	2,000,900	0	2,000,900	2,400,001
	15.1 Uncollected premiums and agents' balances in the course of collection	2.127	0	2,127	7.056
	15.2 Deferred premiums and agents' balances and installments booked but				,
	deferred and not yet due (including \$0				
	earned but unbilled premiums)	190,227	0	190,227	201,782
	15.3 Accrued retrospective premiums (\$0) and				
	contracts subject to redetermination (\$0)	0	0	0	0
16.	Reinsurance:				
	16.1 Amounts recoverable from reinsurers			0	0
	16.2 Funds held by or deposited with reinsured companies		0		0
	16.3 Other amounts receivable under reinsurance contracts		0		52,455
	Amounts receivable relating to uninsured plans			0	0
	Current federal and foreign income tax recoverable and interest thereon			62,823	59,894
	Net deferred tax asset			1,326,562	1,292,044
19. 20.	Guaranty funds receivable or on deposit Electronic data processing equipment and software			0	21,568
20. 21.	Furniture and equipment, including health care delivery assets			0	
۷۱.	(\$	n	0	0	0
22.	Net adjustment in assets and liabilities due to foreign exchange rates		0		0
	Receivables from parent, subsidiaries and affiliates			226,301	113,904
	Health care (\$0) and other amounts receivable			0	0
	Aggregate write-ins for other than invested assets		418,445	0	0
	Total assets excluding Separate Accounts, Segregated Accounts and		004 500	004 400 440	004 000 100
	Protected Cell Accounts (Lines 12 to 25)	235,267,652	834,533	234,433,119	234,920,106
27.	From Separate Accounts, Segregated Accounts and Protected Cell Accounts	0	0	0	0
28.	Total (Lines 26 and 27)	235,267,652	834,533	234,433,119	234,920,106
	DETAILS OF WRITE-INS				
1101.					
1102.					
1103.					
	Summary of remaining write-ins for Line 11 from overflow page			0	0
1199.	Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above)	0	0	0	0
	Negative IMR	,	418,445	0	0
2502.					
2503.	Summary of remaining write ine for Line 95 from everflow page	n	^		
	Summary of remaining write-ins for Line 25 from overflow page	418,445	418,445	0	00
2599.	Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above)	410,440	4 10 , 443	Ü	U

LIABILITIES, SURPLUS AND OTHER FUNDS

		Current Year	Prior Year
1.	Aggregate reserve for life contracts \$ 81,701,281 (Exh. 5, Line 9999999) less \$ 0		
2.	included in Line 6.3 (including \$ Modco Reserve)	81,701,281	85,720,271
3.	Liability for deposit-type contracts (Exhibit 7, Line 14, Col. 1) (including \$0 Modco Reserve)	17,094,664	17, 175, 782
4.	Contract claims:		
	4.1 Life (Exhibit 8, Part 1, Line 4.4, Col. 1 less sum of Cols. 9, 10 and 11)	1,560,705	1,764,357
5.	4.2 Accident and health (Exhibit 8, Part 1, Line 4.4, sum of Cols. 9, 10 and 11)	0	0
٥.	Line 10)	0	0
6.	Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:		
	6.1 Dividends apportioned for payment (including \$ 0 Modco)		
	6.2 Dividends not yet apportioned (including \$		0
7.	Amount provisionally held for deferred dividend policies not included in Line 6	0	0
8.	Premiums and annuity considerations for life and accident and health contracts received in advance less		
	\$0 discount; including \$0 accident and health premiums (Exhibit 1,		
9.	Part 1, Col. 1, sum of lines 4 and 14) Contract liabilities not included elsewhere:	9,070	8,504
٥.	9.1 Surrender values on canceled contracts	0	0
	9.2 Provision for experience rating refunds, including the liability of \$0 accident and health		
	experience rating refunds of which \$0 is for medical loss ratio rebate per the Public Health	_	_
	Service Act	0	0
	ceded	51 851	65 467
	9.4 Interest maintenance reserve (IMR, Line 6)		
10.	Commissions to agents due or accrued-life and annuity contracts \$0 accident and health		
	\$0 and deposit-type contract funds \$0	68	90
11. 12.	Commissions and expense allowances payable on reinsurance assumed	2 068	U
13.	Transfers to Separate Accounts due or accrued (net) (including \$0 accrued for expense	∠,000	102
	allowances recognized in reserves, net of reinsured allowances)	0	0
14.	Taxes, licenses and fees due or accrued, excluding federal income taxes (Exhibit 3, Line 9, Col. 5)	197,078	201,439
15.1	Current federal and foreign income taxes, including \$	0	0
16.2	Net deferred tax liability Unearned investment income		
17.	Amounts withheld or retained by company as agent or trustee		
18.	Amounts held for agents' account, including \$0 agents' credit balances	0	0
19.	Remittances and items not allocated		
20. 21.	Net adjustment in assets and liabilities due to foreign exchange rates		
22.	Borrowed money \$0 and interest thereon \$0	0	0
23.	Dividends to stockholders declared and unpaid		
24.	Miscellaneous liabilities:		
	24.01 Asset valuation reserve (AVR, Line 16, Col. 7)	1,315,585	
	24.02 Reinsurance in unauthorized and certified (\$0) companies24.03 Funds held under reinsurance treaties with unauthorized and certified (\$0) reinsurers		0
	24.04 Payable to parent, subsidiaries and affiliates		
	24.05 Drafts outstanding		
	24.06 Liability for amounts held under uninsured plans		0
	24.07 Funds held under coinsurance		
	24.09 Payable for securities		0
	24.10 Payable for securities lending	0	0
	24.11 Capital notes \$0 and interest thereon \$0		
25.	Aggregate write-ins for liabilities	57,094	47,915
26. 27.	Total liabilities excluding Separate Accounts business (Lines 1 to 25) From Separate Accounts Statement		107,235,458
28.	Total liabilities (Lines 26 and 27)	103,054,582	107,235,458
29.	Common capital stock		2,500,000
30.	Preferred capital stock	0	0
31.	Aggregate write-ins for other than special surplus funds	0	0
32. 33.	Surplus notes	0 202 754	0 0 303 751
33. 34.	Aggregate write-ins for special surplus (Page 3, Line 33, Coi. 2 plus Page 4, Line 31.1, Coi. 1)		9,393,754
35.	Unassigned funds (surplus)		
36.	Less treasury stock, at cost:		
	36.10 shares common (value included in Line 29 \$0)		
37.	36.20 shares preferred (value included in Line 30 \$0)	128,878,537	125,184,648
38.	Totals of Lines 29, 30 and 37 (Page 4, Line 55)	131,378,537	127,684,648
39.	Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	234,433,119	234,920,106
	DETAILS OF WRITE-INS	, ,	
2501.	Unclaimed property		
2502.	Miscellaneous liabilities		
2503. 2598.	Summary of remaining write-ins for Line 25 from overflow page		
2599.	Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above)	57,094	47,915
3101.			,
3102.			
3103.	Summary of romaining write ine far Line 21 from everflow page		
3198. 3199.	Summary of remaining write-ins for Line 31 from overflow page		0
3401.	Totals (Lines 5101 tilla 5105 plus 5130)(Line 51 above)		
3402.			
3403.			
3498. 3499.	Summary of remaining write-ins for Line 34 from overflow page	 0	0
J7JJ.	ו סינטוס עבוויסס סדט ו נווע סדטט אועס סדטטאלבוויס סד מטטעכן		

SUMMARY OF OPERATIONS

1. Penantum and annully considerations of till and accordant and health contents (Emolt 1, Pen1 1, Line 26.4 Col. 1, see			1 Current Year	2 Prior Year
2. Consideration for supplementary controls with life contingencies 9,86 kg 25 kg 20 k	1.	Premiums and annuity considerations for life and accident and health contracts (Exhibit 1, Part 1, Line 20.4, Col. 1, less		
1. No. 1		Col. 11)		
A monitoration of inferent signatures according unrelating gains or between 0.0				
Separate Accounts not paint thron constitution social control (Child 1, Part 2, Line 26, 10.4.1) 1.116 279 278				
7. Reserve adjustments on influenzation crisesurative crisesurative. Part 2, cm 20, 20, 20, 20, 20, 20, 20, 20, 20, 20,				
8. Microbillancous income: 8. Il Income ten lines associated with investment management, administration and contract guarantees from Separate 8. Il Charges and feets for depack-give contracts 9. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0.				
1. Income from Ness associated with investment ameragement, administration and contract guarantees from Separate Accounts of Scripping with least for Storage by preventions of the Tracellaneous income 7,088 3			0	0
Accounts 3	8.			
B. 2 Charges and feet for Indeposit-pipe contracts 8. 9. 3 Agronges were feet for recisional positions 8. 9. 3 Agronges were feet for recisional positions 9. 10. Destit befolis 1. Amount hands (Erbita) S. Part 2, Line 6.4 Cell 4.+ 9. 1. Amount hands (Erbita) S. Part 2, Line 6.4 Cell 4.+ 9. 1. Amount hands (Erbita) S. Part 2, Line 6.4 Cell 4.+ 9. 1. Contribution and experience and contract work experience and contract work and the contracts 1. Amount hands (Erbita) S. Part 2, Line 6.4 Cell 4.+ 9. 1. Surrender benefits and workflowals for file contracts 1. Amount of the contract of the contracts 1. Amount of the contract of the contracts 1. Amount of the contract of t		Accounts	0	0
5. Total (Lines 1 to 5.3)		8.2 Charges and fees for deposit-type contracts	0	0
10 Death brandin				
1.1 Matures and conventing (concloring parameted annual pure and-commons)		· · · · · · · · · · · · · · · · · · ·		
12				
13. Destitity benefits and benefits under accident and health contracts 4,73	11.	Annuity benefits (Excluding guaranteed annual pure endowments)	365 363	
14. Couprors, guaranteed annual pure endowments and similar benefits 4,873 4,98 22 2,480 31 36 36				
16. Group conversions	14.	Coupons, guaranteed annual pure endowments and similar benefits	48,733	49,822
17. Interest and adjustments on contract or capability per contract funds	15.	Surrender benefits and withdrawals for life contracts	2,296,592	
18 Payments on supplementary contracts with the contingencies 7,1729 94,683	16.	Group conversions	0	0
15. Increase in aggregate reserves for life and accident and health contracts (4, 018, 990) (4, 218, 68)	17.	Interest and adjustments on contract or deposit-type contract funds	014,389	813,449 64 683
20. Totals (Lines 10 to 19)				
2.1 Commissions on permiums, amunity considerations, and deposit-type contract funds (direct business only) (Exhibit 1, Part 2, Line 25, Cot 1)				
20	21.	Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only) (Exhibit 1, Part		
28. General insurance opponese (Exhibit 2, Line 10, Cols. 1, 2, 2 and 4) 1,497, 791 1,529, 712 29. Insurance taxes, licenses and less excluding placed income taxes (Exhibit 3, Line 7, Cols. 1 + 2 + 3) 110, 285 127, 726 29. Net transfers to or (from, Separate Accounts not of reinsurance 0 0 0 0 20. Aggregate white-rise to or (from, Separate Accounts not of reinsurance 0 0 0 0 20. Taylorgian white-rise to or deformed and uncollected premiums 2,883 1,178, 291 20. Totals (Line 30 or 27) 10,000 10,0		2, Line 31, Col. 1)	146,708	,
24. Insurance taxes, licenses and fees, excluding federal income taxes (Exhibit 3, Line 7, Colis. 1 + 2 + 3) 110, 205 127, 782	22.	Commissions and expense allowances on reinsurance assumed (Exhibit 1, Part 2, Line 26.2, Col. 1)	U	
2.803	23. 24	Insurance taxes, licenses and fees, excluding federal income taxes (Exhibit 3, Line 7, Cols, 1 + 2 + 3)	110 295	1,328,771
20. 1.0 2.0	25.	Increase in loading on deferred and uncollected premiums	2,893	(1,762)
Totals (Lines 20 to 27 7,370,524 8,975,197	26.	Net transfers to or (from) Separate Accounts net of reinsurance.	0	0
Net gain from operations before dividends to policyholdera and federal income taxes (Line 9 minus Line 28) 5.012, 190 4,785, 983 385, 697 395, 611		99 9		
100 Dividends to policyholders 388,617 395,611				
31 Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30) 5,623,523 4,360,382 2. Federal and foreign income taxes incurred (excluding tax on capital gains) 1,933,300 1,464,582 2. Federal and foreign income taxes incurred (excluding tax on capital gains or (losses) (uncluding tax on capital gains (losses) (excluding taxes on \$ 2,818 transferred to the IMR) 5,844,150 3. 686,397 3,508,611 3. 686,397 3,508,611 3. 686,397 3,508,611 3. 681,392 1,874,780,983 1,874,780,983 3. 62,181 and surplus, December 31, prior year (Page 3, Line 38, Col. 2) 127,684,648 1,27,680,091 3. 62,181 and surplus, December 31, prior year (Page 3, Line 38, Col. 2) 127,684,648 1,27,680,091 3. 63,181 and surplus, December 31, prior year (Page 3, Line 38, Col. 2) 1,27,680,091 3. 64,182 1,27,680,091 1,27,680,091 1,27,680,091 3. 64,182 1,27,680,091 1,27,680,091 1,27,680,091 3. 64,182 1,27,680,091 1,27,680,091 1,27,680,091 1,27,680,091 3. 64,182 1,27,680,091 1,27,680,09	1			, ,
22. Federal and foreign income taxes incurred (excluding tax on capital gains) 1,933,398 1,464,921				
33 Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (ososes) (Line 3 timus Line 2) 2,925,461		Federal and foreign income taxes incurred (excluding tax on capital gains)	1.933.308	
(losses) (Line 31 minus Line 32)		Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or		, ,
\$ (6, 184) (excluding taxes of \$ 82,618 transferred to the IMFi)		(losses) (Line 31 minus Line 32)	3,690,215	2,925,461
Section Sect	34.		0 100	F04 4F0
Capital and surplus, December 31, prior year (Page 3, Line 38, Col. 2) 127, 884, 648 124, 760, 091 37. Net income (Line 35) 3, 699, 397 3, 509, 611 37. Net income (Line 35) 3, 699, 397 3, 509, 611 38. Change in net unrealized capital gains (losses) less capital gains tax of \$ (495) (495) (919) 2, 26, 698 39. Change in net unrealized foreign exchange capital gain (loss) 0 0 0 0 0 0 0 0 0	25			
38	33.			
3, 06, 937 3, 509, 611	36.		127,684,648	124,760,091
2.6,083 Change in net unrealized capital gains (losses) less capital gains tax of \$ (.495) (.915) (.2,08)	37.	Net income (Line 35)	3,696,397	3,509,611
40. Change in net deferred income tax. 23,600 (660,926)	38.	Change in net unrealized capital gains (losses) less capital gains tax of \$(495)	(919)	(2,608)
41. Change in nonadmitted assets 161,676 275,318 2	39.	Change in net unrealized foreign exchange capital gain (loss)	0	
42. Change in liability for reinsurance in unauthorized and certified companies 0 0 0 3. Change in reserve on account of change in valuation basis, (increase) or decrease 0 0 0 44. Change in asset valuation reserve (179,391) (196,833) 45. Change in treasury stock (Page 3, Lines 36,1 and 36.2, Col. 2 minus Col. 1) 0 0 0 46. Surplus (contributed to withdrawn from Separate Accounts during period 0 0 0 47. Other changes in surplus in Separate Accounts Statement 0 0 0 48. Change in surplus notes 0 0 0 49. Cumulative effect of changes in accounting principles 0 0 0 50. Transferred from surplus (Stock Dividend) 0 0 0 50.2 Transferred from surplus (Stock Dividend) 0 0 0 50.2 Transferred to surplus 0 0 0 51.2 Transferred from surplus (Stock Dividend) 0 0 0 51.2 Transferred to capital (Stock Dividend) 0 0 0 51.3 Transferred to capital (stock Dividend) 0 0	40.	Change in net deferred income tax	23,600	(660,926)
Change in reserve on account of change in valuation basis, (increase) or decrease 0 0 0	1	=		
44. Change in asset valuation reserve				
46. Surplus (contributed to) withdrawn from Separate Accounts during period 0 0 0 0 0 0 0 0 0	44.	Change in asset valuation reserve	(179,391)	(196,833)
47. Other changes in surplus in Separate Accounts Statement 0 0 48. Change in surplus notes .0 .0 49. Cumulative effect of changes in accounting principles .0 .0 50. Capital changes: 50.1 Paid in .0				
48. Change in surplus notes 0 0 49. Cumulative effect of changes in accounting principles 0 0 50. Capital changes: 0 0 0 50. 1. Paid in 0 0 0 0 50. 2. Transferred from surplus (Stock Dividend) 0 0 0 0 51. Plaid in 0				
49. Cumulative effect of changes in accounting principles 0 0 50. Capital changes: 0 0 50.1 Paid in 0 0 0 50.2 Transferred from surplus (Stock Dividend) 0 0 0 51. Surplus adjustment: 51.1 Paid in 0 0 0 51.1 Paid in 0 0 0 0 0 51.2 Transferred to capital (Stock Dividend) 0 <td></td> <td></td> <td></td> <td></td>				
50. Capital changes:		Crimilative effect of changes in accounting principles	0	
50.2 Transferred from surplus (Stock Dividend)				
50.2 Transferred from surplus (Stock Dividend)	1		0	0
51. Surplus adjustment: 0 0 51.1 Paid in 0 0 51.2 Transferred to capital (Stock Dividend) 0 0 51.3 Transferred from capital 0 0 51.4 Change in surplus as a result of reinsurance 0 0 52. Dividends to stockholders 0 0 53. Aggregate write-ins for gains and losses in surplus (7,474) 0 54. Net change in capital and surplus for the year (Lines 37 through 53) 3,693,898 2,924,557 55. Capital and surplus, December 31, current year (Lines 36 + 54) (Page 3, Line 38) 131,378,537 127,684,648 DETAILS OF WRITE-INS 3 131,378,537 127,684,648 08.301. Miscel laneous income 7,988 9,939 08.303. Unimary of remaining write-ins for Line 8.3 from overflow page 0 0 08.309. Summary of remaining write-ins for Line 8.3 from overflow page 0 0 2702. 2702. 2703. 2703. 2703. 2709. Summary of remaining write-ins for Line 27 from overflow page 0 0 2799. Totals (Lines 2701 thru 2703 plus 2798)(Line 27 above) 66 120 5301. Prior period adjustments (7,474) 0 5303. Summary of remaining write-ins for L	1	50.2 Transferred from surplus (Stock Dividend)		0
51.1 Paid in 0 0 51.2 Transferred to capital (Stock Dividend) 0 0 51.3 Transferred from capital 0 0 51.4 Change in surplus as a result of reinsurance 0 0 52. Dividends to stockholders 0 0 53. Aggregate write-ins for gains and losses in surplus (7,474) 0 54. Net change in capital and surplus for the year (Lines 37 through 53) 3,693,888 2,924,557 55. Capital and surplus, December 31, current year (Lines 36 + 54) (Page 3, Line 38) 131,378,537 127,684,648 DETAILS OF WRITE-INS 08.301. Miscel laneous income 7,988 9,939 08.302. 0 0 08.303. Ummary of remaining write-ins for Line 8.3 from overflow page 0 0 08.309. Totals (Lines 08.301 thru 08.303 plus 08.398)(Line 8.3 above) 7,988 9,339 2701. Miscel Ianeous expenses 66 120 2702. 2 2 66 120 2709. Totals (Lines 2701 thru 2703 plus 2798)(Line 27 above) 66 120 5301. Prior period adjustments (7,474) 0 5303. Summary of remaining write-ins for Line 53 from overflow page <			0	0
51.2 Transferred to capital (Stock Dividend) .0 .0 51.3 Transferred from capital .0 .0 51.4 Change in surplus as a result of reinsurance .0 .0 52. Dividends to stockholders .0 .0 53. Aggregate write-ins for gains and losses in surplus (7,474) .0 54. Net change in capital and surplus for the year (Lines 37 through 53) .3,693,888 .2,924,557 55. Capital and surplus, December 31, current year (Lines 36 + 54) (Page 3, Line 38) 131,378,537 127,684,648 DETAILS OF WRITE-INS 08.301. Miscel laneous income .7,988 .9,939 08.302 08.303 08.304. Miscel laneous income 08.305 08.307	51.		0	n
51.3 Transferred from capital 0 .0 51.4 Change in surplus as a result of reinsurance 0 .0 52. Dividends to stockholders 0 .0 53. Aggregate write-ins for gains and losses in surplus (7,474) 0 54. Net change in capital and surplus for the year (Lines 37 through 53) 3,693,888 2,924,557 55. Capital and surplus, December 31, current year (Lines 36 + 54) (Page 3, Line 38) 131,378,537 127,684,648 DETAILS OF WRITE-INS 08.301. Miscel laneous income 7,988 9,939 08.302. 08.303. 7,988 9,939 08.309. Totals (Lines 08.301 thru 08.303 plus 08.398)(Line 8.3 above) 7,988 9,939 2701. Miscel laneous expenses 66 120 2702. 2 2701. Miscel laneous expenses 66 120 2709. Totals (Lines 2701 thru 2703 plus 2798)(Line 27 from overflow page 0 0 0 2799. Totals (Lines 2701 thru 2703 plus 2798)(Line 27 above) 66 120 5301. Prior period adjustments (7,474) 0 0 5302. 5303. Summary of remaining write-ins for Line 53 from overflow page 0 0 0 5308. Summary of remaining writ	1			
51.4 Change in surplus as a result of reinsurance 0 .0 52. Dividends to stockholders 0 .0 53. Aggregate write-ins for gains and losses in surplus (7,474) .0 54. Net change in capital and surplus for the year (Lines 37 through 53) 3,693,888 2,924,557 55. Capital and surplus, December 31, current year (Lines 36 + 54) (Page 3, Line 38) 131,378,537 127,684,648 DETAILS OF WRITE-INS 08.301. Miscel laneous income 7,988 9,939 08.302		51.3 Transferred from capital	0	0
53. Aggregate write-ins for gains and losses in surplus (7,474) 0 54. Net change in capital and surplus for the year (Lines 37 through 53) 3,693,888 2,924,557 55. Capital and surplus, December 31, current year (Lines 36 + 54) (Page 3, Line 38) 131,378,537 127,684,648 DETAILS OF WRITE-INS 08.301. Miscel laneous income 7,988 9,939 08.302. 7,988 9,939 08.398. Summary of remaining write-ins for Line 8.3 from overflow page 0 0 08.399. Totals (Lines 08.301 thru 08.303 plus 08.398)(Line 8.3 above) 7,988 9,939 2701. Miscel laneous expenses 66 120 2702. 2703. 2704. 0 0 2703. 2704. 0 0 0 2709. Summary of remaining write-ins for Line 27 from overflow page 0 0 0 2709. Totals (Lines 2701 thru 2703 plus 2798)(Line 27 above) 66 120 5302. Prior period adjustments (7,474) 0 5303. Summary of remaining write-ins for Line 53 from overflow page 0 0		51.4 Change in surplus as a result of reinsurance	0	
54. Net change in capital and surplus for the year (Lines 37 through 53) 3,693,888 2,924,557 55. Capital and surplus, December 31, current year (Lines 36 + 54) (Page 3, Line 38) 131,378,537 127,684,648 DETAILS OF WRITE-INS 08.301. Miscel Ianeous income 7,988 9,939 08.302. 9,939 08.303. 0 0 0 08.398. Summary of remaining write-ins for Line 8.3 from overflow page 0 0 0 2701. Miscel Ianeous expenses 66 120 2702. 2703. 66 120 2799. Totals (Lines 2701 thru 2703 plus 2798)(Line 27 above) 66 120 5301. Prior period adjustments (7,474) 0 5302. Summary of remaining write-ins for Line 27 from overflow page 0 0 5303. Summary of remaining write-ins for Line 53 from overflow page 0 0 5308. Summary of remaining write-ins for Line 53 from overflow page 0 0	1			0
55. Capital and surplus, December 31, current year (Lines 36 + 54) (Page 3, Line 38) 131,378,537 127,684,648 DETAILS OF WRITE-INS 08.301. Miscel laneous income 7,988 9,939 08.302. 08.303. 08.303. 08.303. 08.303. 08.309. Universal colors of the surple				2 924 557
DETAILS OF WRITE-INS 08.301. Miscel Ianeous income 7,988 9,939 08.302. 0 0 08.393. Summary of remaining write-ins for Line 8.3 from overflow page 0 0 08.399. Totals (Lines 08.301 thru 08.303 plus 08.398)(Line 8.3 above) 7,988 9,939 2701. Miscel Ianeous expenses 66 120 2702. 2702. 2703. 2708. Summary of remaining write-ins for Line 27 from overflow page 0 0 0 2799. Totals (Lines 2701 thru 2703 plus 2798)(Line 27 above) 66 120 5301. Prior period adjustments (7,474) 0 5302. 5303. 5308. Summary of remaining write-ins for Line 53 from overflow page 0 0 0 5398. Summary of remaining write-ins for Line 53 from overflow page 0 0 0				
08.301. Miscel laneous income 7,988 9,939 08.302.	55.		101,070,001	121,504,640
08.302. 08.303. 08.398. Summary of remaining write-ins for Line 8.3 from overflow page 0 08.399. Totals (Lines 08.301 thru 08.303 plus 08.398)(Line 8.3 above) 7,988 9,939 2701. Miscel laneous expenses 66 120 2702. 66 120 2703. 2798. Summary of remaining write-ins for Line 27 from overflow page 0 0 2799. Totals (Lines 2701 thru 2703 plus 2798)(Line 27 above) 66 120 5301. Prior period adjustments (7,474) 0 5302. (7,474) 0 5303. Summary of remaining write-ins for Line 53 from overflow page 0 .0 5398. Summary of remaining write-ins for Line 53 from overflow page .0 .0	08.301.		7,988	9,939
08.398. Summary of remaining write-ins for Line 8.3 from overflow page 0 0 08.399. Totals (Lines 08.301 thru 08.303 plus 08.398)(Line 8.3 above) 7,988 9,939 2701. Miscel laneous expenses 66 120 2702. 66 120 2703. 0 0 2798. Summary of remaining write-ins for Line 27 from overflow page 0 0 2799. Totals (Lines 2701 thru 2703 plus 2798)(Line 27 above) 66 120 5301. Prior period adjustments (7,474) 0 5302. 0 0 5303. 0 0 5398. Summary of remaining write-ins for Line 53 from overflow page 0 0				
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398)(Line 8.3 above) 7,988 9,939 2701. Miscel Ianeous expenses .66 .120 2702. 2703 2798. Summary of remaining write-ins for Line 27 from overflow page 2799. Totals (Lines 2701 thru 2703 plus 2798)(Line 27 above) 5301. Prior period adjustments 5302. 5303. 5398. Summary of remaining write-ins for Line 53 from overflow page				
2701. Miscel Ianeous expenses .66 .120 2702. 2703 2798. Summary of remaining write-ins for Line 27 from overflow page 2799. Totals (Lines 2701 thru 2703 plus 2798)(Line 27 above) 5301. Prior period adjustments 5302. 5303. 5398. Summary of remaining write-ins for Line 53 from overflow page				
2702. 2703. 2798. Summary of remaining write-ins for Line 27 from overflow page	2701	Miscellaneous expenses		
2703. 2798. Summary of remaining write-ins for Line 27 from overflow page 0 0 2799. Totals (Lines 2701 thru 2703 plus 2798)(Line 27 above) 66 120 5301. Prior period adjustments (7,474) 0 5302. (7,474) 0 5303. Summary of remaining write-ins for Line 53 from overflow page 0 .0		· ·		120
2798. Summary of remaining write-ins for Line 27 from overflow page 0 0 2799. Totals (Lines 2701 thru 2703 plus 2798)(Line 27 above) 66 120 5301. Prior period adjustments (7,474) 0 5302. (7,474) 0 5303. Summary of remaining write-ins for Line 53 from overflow page 0	2703.			
5301. Prior period adjustments (7,474) 0 5302. (7,474) 0 5303. (7,474) 0 5398. Summary of remaining write-ins for Line 53 from overflow page 0 0	2798.	Summary of remaining write-ins for Line 27 from overflow page	0	
5302. 5303. 5398. Summary of remaining write-ins for Line 53 from overflow page	2799.	Totals (Lines 2701 thru 2703 plus 2798)(Line 27 above)		
5303. 5398. Summary of remaining write-ins for Line 53 from overflow page0				
5398. Summary of remaining write-ins for Line 53 from overflow page0				
				0

1	07.0111 2017		
		1	2
		Current Year	Prior Year
	Cash from Operations		
1.	Premiums collected net of reinsurance		3,240,271
2.	Net investment income		11,235,514
3.	Miscellaneous income	180,734	101,713
4.	Total (Lines 1 through 3)		14,577,498
5.	Benefit and loss related payments		11,827,677
6.	Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts		0
7.	Commissions, expenses paid and aggregate write-ins for deductions		1,925,511
8.	Dividends paid to policyholders		419,886
9.	Federal and foreign income taxes paid (recovered) net of \$(62,669) tax on capital gains (losses)	2,008,648	899,715
10.	Total (Lines 5 through 9)	13,996,162	15,072,789
11.	Net cash from operations (Line 4 minus Line 10)	146,260	(495,291)
	Cash from Investments		
12.	Proceeds from investments sold, matured or repaid:		
	12.1 Bonds	54 , 193 , 535	69,513,478
	12.2 Stocks	0	0
	12.3 Mortgage loans	402,079	560,988
	12.4 Real estate	0	0
	12.5 Other invested assets	0	150
	12.6 Net gains or (losses) on cash, cash equivalents and short-term investments	0	0
	12.7 Miscellaneous proceeds	0	0
	12.8 Total investment proceeds (Lines 12.1 to 12.7)	54,595,614	70,074,616
13.	Cost of investments acquired (long-term only):		
	13.1 Bonds	47,951,311	68,565,773
	13.2 Stocks		0
	13.3 Mortgage loans		4,679,754
	13.4 Real estate		0
	13.5 Other invested assets		287
	13.6 Miscellaneous applications	_	0
	13.7 Total investments acquired (Lines 13.1 to 13.6)		73,245,814
14.	Net increase (decrease) in contract loans and premium notes		(740,395)
15.	Net cash from investments (Line 12.8 minus Line 13.7 minus Line 14)		(2,430,803)
10.	Net dash non investments (Ente 12.5 millios Ente 16.7 millios Ente 14)	2,400,000	(2,400,000)
10	Cash provided (coalist)		
16.	Cash provided (applied): 16.1 Surplus notes, capital notes		0
	16.2 Capital and paid in surplus, less treasury stock		
	16.3 Borrowed funds		
	16.4 Net deposits on deposit-type contracts and other insurance liabilities		(136,019)
	16.5 Dividends to stockholders		0
	16.6 Other cash provided (applied)		223,294
17.	Net cash from financing and miscellaneous sources (Lines 16.1 to 16.4 minus Line 16.5 plus Line 16.6)	(216,691)	87,275
	RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS		
18.	Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	2,424,634	(2,838,819)
19.	Cash, cash equivalents and short-term investments:		
	19.1 Beginning of year	5,952,591	8,791,410
	19.2 End of year (Line 18 plus Line 19.1)	8,377,225	5,952,591

Note: Supplemental disclosures of cash flow information for non-cash transactions:	

ANALYSIS OF OPERATIONS BY LINES OF BUSINESS

		4	2		Oudinant		1 ^		oup		Accident and Health		10
		1	2	3	Ordinary 4	5	ь	7 Gr	oup 8	9	10	11	12 Aggregate of All
				3	4	Supplementary	Credit Life (Group	Life Insurance	0	9	Credit (Group and	11	Other Lines of
		Total	Industrial Life	Life Insurance	Individual Annuities	Contracts	and Individual)	(a)	Annuities	Group	Individual)	Other	Business
1	Premiums and annuity considerations for life and accident and health			Life inicarance	marrada / minanco	Contracto		(α)	7 11 11 11 11 11 11 11	Group	marriada.)	01.101	
	contracts	3, 136, 798	0	3,042,380	94,418	0	0	0	0	0	0	0	0
2.		166,432	0	0	0	166,432	0	0	0	0	0	0	0
3.	Net investment income	10,059,309	0	9,429,262	190,759	439,288	0	0	0	0	0	0	0
4.	Amortization of Interest Maintenance Reserve (IMR)	11,011	 0	3,827	3,336	3,848	0	0	0	0	0	0	0
5.	Separate Accounts net gain from operations excluding unrealized gains or			,0,027	,0,000	,0,010							
٥.	losses	0	0	0	0	0	0	0	0	0	0	0	0
6.	Commissions and expense allowances on reinsurance ceded	1,116	 N	0	1,116	0	0	0	0	n	0	0	0
7.	Reserve adjustments on reinsurance ceded	,,,,,,,	ر ۱	0	1,110	n	0	0	0	n	Ω 	0	0
8.	Miscellaneous Income:							u	u		u		
0.	8.1 Fees associated with income from investment management,												
	administration and contract guarantees from Separate Accounts	0	0	0	0	١	0	0	0	0	0	0	0
		ا ۵	0	٥	0	۸	٥	0	0	ν	ν	0	0
	8.2 Charges and fees for deposit-type contracts	7.988	0		n	30	u	0		U	v	J	,
	8.3 Aggregate write-ins for miscellaneous income				200 200	609.598	0		0	0	0	0	0
9.	Totals (Lines 1 to 8.3)	13,382,654	0		289,629	609,598	0	0	0	0	0	0	0
10.	Death benefits	5,912,578	0		0	0	J0	Ω	0	0	J0	J0	ļ0
11.	Matured endowments (excluding guaranteed annual pure endowments)	381,377	0		0	0	0	0	0	0	0	0	0
12.	Annuity benefits	365,363	0		365,363	0	0	0	0	0	0	0	0
13.	Disability benefits and benefits under accident and health contracts	0	0	y	0	0	0	0	0	0	0	0	0
14.	Coupons, guaranteed annual pure endowments and similar benefits	48,733	0	48,733	0	0	0	0	0	0	0	0	0
15.	Surrender benefits and withdrawals for life contracts	2,296,592	0	1,663,908	632,684	0	0	0	0	0	0	0	0
16.	Group conversions	0	0	0	0	0	0	0	0	0	0	0	Ω
17.	Interest and adjustments on contract or deposit-type contract funds	614,389	0	458,742	3,050	152,597	0	0	0	0	0	0	0
18.	Payments on supplementary contracts with life contingencies	71,729	0	0	0	71,729	0	0	0	0	0	0	0
19.	Increase in aggregate reserves for life and accident and health contracts	(4,018,990)	0	(3,391,138	(615,955)	(11,897)	0	0	0	0	0	0	0
20.	Totals (Lines 10 to 19)	5,671,771	0		385, 142	212,429	0	0	0	0	0	0	0
21.	Commissions on premiums, annuity considerations and deposit-type		y	0,011,200					y				
21.	contract funds (direct business only)	146,708	0	145,452	1,256	0	0	0	0	0	0	0	0
22.	Commissions and expense allowances on reinsurance assumed	110,700	 0		1,200	n	0	0	0	0	0	0	0
23.	General insurance expenses	1.438.791	 0		8.079	14.836	0	0	0	n	 Λ	0	0
	Insurance taxes, licenses and fees, excluding federal income taxes	110,295	۷۰	109.634	250	411	۸	0		٥	٥	٥	0
24.		2,893		2.893	230	411	ν	ν	ν	ν	ν	ν	ν
25.	Increase in loading on deferred and uncollected premiums	2,093	ν	2,093	ν	ν	J	ν	ν	ν	ν	ν	ν
26.	Net transfers to or (from) Separate Accounts net of reinsurance			60		J	J		u		ν	J	U
27.	Aggregate write-ins for deductions		0		1	3	U	0	0	U	0	U	U
28.	Totals (Lines 20 to 27)	7,370,524	0	6,748,115	394,730	227,679	0	0	0	0	0	0	0
29.	Net gain from operations before dividends to policyholders and federal	0 0 10 10-	-				_	_	_	_] _	_	_
	income taxes (Line 9 minus Line 28)	6,012,130	0	, , , , , , , , , , , , , ,	(105, 101)	381,919	J0	J0	0	J0	J0	ļ0	ļ0
30.	Dividends to policyholders	388,607	0	388,607	0	0	0	0	0	0	0	0	0
31.	Net gain from operations after dividends to policyholders and before federal		_				_	_	_	_	_	_	_
	income taxes (Line 29 minus Line 30)	5,623,523	0		(105, 101)	381,919	J0	0	0	0	J0	J0	ļ0
32.	Federal income taxes incurred (excluding tax on capital gains)	1,933,308	0	1,838,140	(36, 132)	131,300	0	0	0	0	0	0	0
33.	Net gain from operations after dividends to policyholders and federal income		_		(00		_	_	_	_	_	_	_
	taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	3,690,215	0	3,508,565	(68,969)	250,619	0	0	0	0	0	0	0
	DETAILS OF WRITE-INS						1				1		
08.301	. Miscellaneous income	7,988	0	7,958	٥	30	0	0	0	0	0	٥	٥
08.302												_	
08.303													
08.398		0	0	0	0	0	0	0	0	0	0	0	0
08.399		7.988	0	7.958	0	30	0	0	0	0	0	0	0
2701.	Miscellaneous expenses	66		60		3	n	0	0	n	n	n	n
2701.	misocitatioods expenses	00	υ	00	ν	ν	l	U	υ	ν	l	ν	ν
				-									-
2703.	0		0		^	^		0	^	^			
2798.	Summary of remaining write-ins for Line 27 from overflow page	٠				J	l0	0	0		J	l	ļū
2799.	Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above)	66	0		3	<u> </u>] 0		0	0] 0	0	0
	(a) Includes the following amounts for FEGLI/SGLI: Line 1	0 , Line 10		, Line 16		, Line 23 .		, Line 24		D			

ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR

ANALISIS								
	1	2	3	Ordinary	5	6	Gre 7	oup 8
	Total	Industrial Life	Life Insurance	4 Individual Annuities	5 Supplementary Contracts	Credit Life (Group and Individual)	Life Insurance	8 Annuities
Involving Life or Disability Contingencies (Reserves)								
(Net of Reinsurance Ceded)								
Reserve December 31, prior year	85,720,271	0	80,521,008	5,023,672	175,591	0	0	
Tabular net premiums or considerations	3,206,836	0	3,035,048	171,788	0	0	0	
Present value of disability claims incurred	14,000	0	14,000	0	XXX	0	0	
Tabular interest	3,083,788	0	2,847,530	226,061	10 , 197	0	0	
Tabular less actual reserve released	(275,602)	0	(40,199)	(273, 140)	37,737	0	0	
6. Increase in reserve on account of change in valuation basis	0	0	0	0	0	0	0	
7. Other increases (net)	2,860,555	0	2,860,555	0	0	0	0	
8. Totals (Lines 1 to 7)	94,609,848	0	89,237,942	5,148,381	223,525	0	0	
9. Tabular cost	7,625,635	0	7,625,635	0	XXX	0	0	
10. Reserves released by death	2,147,620	0	2,147,620	xxx	XXX	0	0	XXX
11. Reserves released by other terminations (net)	2,879,625	0	2,282,979	596,646	0	0	0	
12. Annuity, supplementary contract and disability payments involving life contingencies	255,687	0	51,838	144,018	59,831	0	0	
13. Net transfers to or (from) Separate Accounts	0	0	0	0	0	0	0	
14. Total Deductions (Lines 9 to 13)	12,908,567	0	12,108,072	740,664	59,831	0	0	
15. Reserve December 31, current year	81,701,281	0	77,129,870	4,407,717	163,694	0	0	

EXHIBIT OF NET INVESTMENT INCOME

		1	2
		Collected During Year	Earned During Year
1.	U.S. Government bonds	(a)	477,473
1.1	Bonds exempt from U.S. tax		0
1.2	Other bonds (unaffiliated)		8,715,631
1.3	Bonds of affiliates		0
2.1	Preferred stocks (unaffiliated)		1,200
2.11	Preferred stocks of affiliates		0
2.2	Common stocks (unaffiliated)	\ /	
2.21	Common stocks of affiliates		
3.	Mortgage loans		
4.	Real estate	, ,	
5	Contract loans		486,583
6	Cash, cash equivalents and short-term investments	,	428
7	Derivative instruments	` '	0
8.	Other invested assets	\ /	
9.	Aggregate write-ins for investment income		
10.	Total gross investment income	10,446,091	10,389,136
11.	Investment expenses		
12.	Investment taxes, licenses and fees, excluding federal income taxes		(g)
13.	Interest expense		
14.	Depreciation on real estate and other invested assets		
15.	Aggregate write-ins for deductions from investment income		
16.	Total deductions (Lines 11 through 15)		
17.	Net investment income (Line 10 minus Line 16)		10,059,309
17.	DETAILS OF WRITE-INS		10,000,000
0901.	Miscellaneous investment income	97	97
0901.	miscerialicas investment income		
0902.			
0903.	Summary of remaining write-ins for Line 9 from overflow page		
0999.	Totals (Lines 0901 thru 0903 plus 0998) (Line 9, above)	07	97
1501.		31	
1501.			
1502.			
1503.	Common of variation write inc for Line 45 from available and		
1598.	Summary of remaining write-ins for Line 15 from overflow page		0
1599.	Totals (Lines 1501 tillu 1503 pius 1596) (Line 15, above)		U
	des \$122,373 accrual of discount less \$818,903 amortization of premium and less \$135,5	•	
. ,	des \$0 accrual of discount less \$0 amortization of premium and less \$	·	·
(c) Inclu	des \$	52 paid for accrued in	terest on purchases.

EXHIBIT OF CAPITAL GAINS (LOSSES)

(i) Includes \$ _____0 depreciation on real estate and \$ _____0 depreciation on other invested assets.

(g) Includes \$

segregated and Separate Accounts.

		OI OAI I	IAL MAIII	3 (LOSSE	. 	
		1	2	3	4	5
				Total Realized	Change in	Change in Unrealized
		Realized Gain (Loss)	Other Realized	Capital Gain (Loss)	Change in Unrealized	Change in Unrealized Foreign Exchange
		On Sales or Maturity	Adjustments	(Columns 1 + 2)	Capital Gain (Loss)	Capital Gain (Loss)
1.	U.S. Government bonds				0 apital dall (2003)	0 0 0
1.1	Ronde exempt from LLS tay	0	0	0	0	0
1.2	Bonds exempt from U.S. tax Other bonds (unaffiliated)	56 877	0	56,877	0	0
1.3	Bonds of affiliates	00,011	0	00,011	0	0
2.1	Preferred stocks (unaffiliated)	0	0	0	0	0
2.11	Preferred stocks of affiliates	0	0	0	0	0
2.2	Common stocks (unaffiliated)	0	0	0	0	0
2.21	Common stocks of affiliates	0	0		0	0
3.	Mortgage loans	0	0	0	0	0
4.	Real estate	0	0	0	0	0
5.	Contract loans	0	0	0	0	0
6.	Cash, cash equivalents and short-term investments			0	0	0
7.	Derivative instruments	0	0	0	0	0
8.	Other invested assets	0	0	0	(1,414)	0
9.	Aggregate write-ins for capital gains (losses)	0	0	0	0	0
10.	Total capital gains (losses)	236.049	0	236,049	(1,414)	0
	DETAILS OF WRITE-INS	201,110	<u> </u>	===,=.0	(1,111,	
0901.	DETAILS OF WHITE ING					
0902.						
0903.						
0998.	Summary of remaining write-ins for Line 9 from	0	^	0	0	0
0000	overflow page	0		0	U	0
0999.	Totals (Lines 0901 thru 0903 plus 0998) (Line 9, above)	0	0	0	0	0

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ANNUAL STATEMENT FOR THE YEAR 2016 OF THE Midwestern United Life Insurance Company

EXHIBIT - 1 PART 1 - PREMIUMS AND ANNUITY CONSIDERATIONS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

1	
FIRST YEAR (other than single)	11
Total Industrial Life Life insurance Annuties Annuties Annuties Annuties Carup Individual Other	Aggregate of All Other Lines of
FIRST VEAR (ather than single)	Other Lines of Business
1. Uncollected	business
2. Deferred and accorded 3. Deferred, accorded and uncollected: 3. 1 Direct 3. 2 Reinsurance assumed 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	0
Solution Deferred Accorded and uncollected:	n
3.1 Direct	
3.2 Reinsurance assumed	0
3.3 Reinsurance ceded	0
3 A Net (Line 1 - Line 2)	0
4. Advance	0
5. Line 3.4 - Line 4	0
6. Collected during year: 6. 1 Direct 6. 2 Reinsurance assumed 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0	0
6.1 Direct	
6.2 Reinsurance assumed	0
6.3 Reinsurance ceded	0
7. Line 5 + Line 6 4. 8. Prior year (uncollected + deferred and accrued - advance)	0
7. Line 5 + Line 6 4. 8. Prior year (uncollected + deferred and accrued - advance)	0
8. Prior year (uncollected + deferred and accrued - advance)	0
9. First year premiums and considerations: 9. 10 irect 9. 2 Reinsurance assumed 9. 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	0
9.2 Reinsurance assumed 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	
9.3 Reinsurance ceded 9.4 Net (Line 7 - Line 8) 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	0
9.4 Net (Line 7 - Line 8)	0
Single premiums and considerations:	0
10. Single premiums and considerations:	0
10.1 Direct 83,204 0 0 83,204 0 0 0 0 0 0 0 0 0	
10.2 Reinsurance assumed	
10.3 Reinsurance ceded	0
10.4 Net	0
The content of the	0
11. Uncollected 2,065 0 1,765 300 0 0 0 0 0 0 12. Deferred and accrued 181,831 0 181,831 0 0 0 0 0 0 0 0 0 13. Deferred, accrued and uncollected: 193,733 0 192,233 1,500 <	0
12. Deferred and accrued	
13. Deferred, accrued and uncollected: 13.1 Direct 13.2 Reinsurance assumed 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	0
13.1 Direct 193,733 0 192,233 1,500 0	0
13.2 Reinsurance assumed 0	
13.3 Reinsurance ceded 9,837 0 8,637 1,200 0	0
13.4 Net (Line 11 + Line 12) 183,896 0 183,596 300 0 0 0 0 0 0 0 0 0 0 14. Advance 9,070 0 9,070 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 15. Line 13.4 - Line 14 174,826 0 174,826 0 174,526 300 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	0
14. Advance 9,070 0 9,070 0	0
15. Line 13.4 - Line 14	0
16. Collected during year:	0
16.1 Direct	
ויסיויס ויסיויס ויסיו ע	1.171
16.2 Reinsurance assumed 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	','''
16.3 Reinsurance ceded 104.396 0 80.504 22.721 0 0 0 0 0 0	1.171
16.4 Net 3.067.751 0 3.056.437 11.314 0 0 0 0 0 0 0	0
17. Line 15 + Line 16.4 3, 242, 577 0 3, 230, 963 11, 614 0 0 0 0 0 0 0	0
18. Prior year (uncollected + deferred and accrued - advance) 188,983 0 188,583 400 0 0 0 0 0 0 0 0 0 0 0 0 0 0	0
19. Renewal premiums and considerations:	
19.1 Direct 3,158,310 0 3,123,604 33,535 0 0 0 0 0 0	1,171
19.2 Reinsurance assumed 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	0
19.3 Reinsurance ceded 104,716 0 81,224 22,321 0 0 0 0 0 0	1,171
19.4 Net (Line 17 - Line 18) 3,053,594 0 3,042,380 11,214 0 0 0 0 0 0	0
TOTAL	
20. Total premiums and annuity considerations:	
20.1 Direct 3,241,514 0 3,241,514 0 116,739 0 0 0 0 0 0 0	1,171
20.2 Reinsurance assumed000000000	0
20.3 Reinsurance ceded	1,171
20.4 Net (Lines 9.4 + 10.4 + 19.4) 3,136,798 0 3,042,380 94,418 0 0 0 0 0 0	0

EXHIBIT - 1 PART 2 - DIVIDENDS AND COUPONS APPLIED, REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES AND COMMISSIONS INCURRED (Direct Business Only)

		1	2	Ord	nary	5	Gro	oup		Accident and Health		11
				3	4 Individual	Credit Life (Group	6	7	8	9 Credit (Group and	10	Aggregate of All Other Lines of
		Total	Industrial Life	Life Insurance	Annuities	and Individual)	Life Insurance	Annuities	Group	Individual)	Other	Business
	DIVIDENDS AND COUPONS APPLIED											
	(included in Part 1)											
21.	To pay renewal premiums	7,715	0	7,715	0	0	0	0	0	0	0	0
22.	All other	41,267	0	41,267	0	0	0	0	0	0	0	0
	REINSURANCE COMMISSIONS AND											
	EXPENSE ALLOWANCES INCURRED											
23.	First year (other than single):											
	23.1 Reinsurance ceded	0	0	0	0	0	0	0	0	0	0	0
	23.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0
	23.3 Net ceded less assumed	0	0	0	0	0	0	0	0	0	0	0
24.	Single:											
	24.1 Reinsurance ceded	0	0	0	0	0	0	0	0	0	0	0
	24.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0
	24.3 Net ceded less assumed	0	0	0	0	0	0	0	0	0	0	0
25.												
20.	25.1 Reinsurance ceded	1,116	0	0	1.116	0	0	0	0	0	0	0
	25.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0
	25.3 Net ceded less assumed	1,116	0	0	1,116	0	0	0	0	0	0	0
26.		1,110	0	0	1,110	0	0	U	0	· ·	0	0
20.		1,116	0	0	1.116	0	0	0	,	0	0	
	26.1 Reinsurance ceded (Page 6, Line 6)	1,118	0	0	1,110	0	0	0	0	0	0	0
	26.2 Reinsurance assumed (Page 6, Line 22)		0	0	0	0	0	0	0	0	0	0
	26.3 Net ceded less assumed	1 , 116	0	0	1 , 116	0	0	0	0	0	0	0
	COMMISSIONS INCURRED											
	(direct business only)											
	First year (other than single)	0	0	0	0	0	0	0	0	0	0	0
28.	•	0	0	0	0	0	0	0	0	0	0	0
29.	Renewal	146,708	0	145,452	1,256	0	0	0	0	0	0	0
30.	Deposit-type contract funds	0	0	0	0	0	0	0	0	0	0	0
31.	Totals (to agree with Page 6, Line 21)	146,708	0	145,452	1,256	0	0	0	0	0	0	0

EXHIBIT 2 - GENERAL EXPENSES

			Insurai			5	6
		1	Accident an		4		
		Life	2 Cost Containment	3 All Other	All Other Lines of Business	Investment	Total
1.	Rent	35,629	0	0	0	0	35,6
2.	Salaries and wages	767 , 175	0	0	0	0	767.
	Contributions for benefit plans for employees		0	0	0	0	81.:
		0	0	0	0	0	
		313	0	0	0	0	
	Payments to employees under non-funded benefit plans	0	0	0	0	0	
	Other employee welfare	5.671	ر	۵	٥	0	5
	' '		لا	 ۱	ν	۷	
	2 Other agent welfare	832	٠	ν	٥	۷	
4.1	Legal fees and expenses						
4.2		0					
4.3	Inspection report fees	30			0	0	
4.4	Fees of public accountants and consulting actuaries	16,624	L	0	0	0	16
4.5		4,412	L0	0	0	0	4,
5.1	Traveling expenses	14,203	0	0	0	0	14
5.2	Advertising	56, 106	L	0	0	0	56
5.3	Postage, express, telegraph and telephone	7,361	0	0	0	0	7
5.4	Printing and stationery	15,003		0	0	0	15
5.5		3,023	0	0	0	0	3
5.6	Rental of equipment	3,139	0	0	0	0	3
5.7		256,420	0	0	0	0	256
6.1	Books and periodicals	324	0	0	0	0	
6.2	Bureau and association fees	0	0	0	0	0	
	Insurance, except on real estate	15.804	0	٥	٥	٥	15
6.3		833	ν	ν	ν	ν	IJ
6.4	Miscellaneous losses	14.887		0	ν	U	
6.5	Collection and bank service charges		u		u		14
6.6	Sundry general expenses	12,750	u		0		12
6.7		0			0	0	
6.8		0	0	0	0	0	
7.1	Agency expense allowance	0	0	0	0	0	
7.2	Agents' balances charged off (less \$0						
	recovered)	0	0	0	0	0	
7.3	Agency conferences other than local meetings	15	O	0	0	Ω	
9.1	Real estate expenses	22	0	0	0	0	
9.2	•	0	0	0	0		329
9.3	•	126.800	0	0	0	0	126
10.	General expenses incurred		0	0	0	329.827	(a)1,768
11.	General expenses incurred	102	n	0	0	020,027	(a)1,700
11. 12.		2,068	بر		ν	ر م	າ
		2,000	با		u		2
13.	Amounts receivable relating to uninsured plans, prior year	0 0	الا	0 0			
14.	Amounts receivable relating to uninsured plans, current year	-	0		0	200 207	1 700
15.	General expenses paid during year (Lines 10+11-12-13+14)	1,436,825	0	0	0	329,827	1,766
	DETAILS OF WRITE-INS						
		116, 167	ļ0 ļ	0	0	0	116
302.	Other expenses	10,633	0	0	0	Ω	10
303.							
398.	Summary of remaining write-ins for Line 9.3 from overflow page	0	0	0	0	٥0	
	Totals (Lines 09.301 thru 09.303 plus 09.398) (Line 9.3 above)	126,800	0	0	0	0	126

EXHIBIT 3 - TAXES, LICENSES AND FEES (EXCLUDING FEDERAL INCOME TAXES)

	·		Insurance		4	5
		1	2	3		
				All Other Lines of		
		Life	Accident and Health	Business	Investment	Total
1.	Real estate taxes	0	0	0	0	0
2.	State insurance department licenses and fees	13,918	0	0	0	13,918
3.	State taxes on premiums		0	0	0	58,958
4.	Other state taxes, including \$					
	for employee benefits	2,049	0	0	0	2,049
5.	U.S. Social Security taxes		0	0	0	32,283
6.	All other taxes		0	0	0	3,087
7.	Taxes, licenses and fees incurred	110,295	0	0	0	110,295
8.			0	0	0	201,439
9.	Taxes, licenses and fees unpaid December 31, current		_	_	_	
	year	197,078	0	0	0	197,078
10.	Taxes, licenses and fees paid during year (Lines 7 + 8 - 9)	114,656	0	0	0	114,656

EXHIBIT 4 - DIVIDENDS OR REFUNDS

		1	2
		Life	Accident and Health
1.	Applied to pay renewal premiums	7,715	
2.	Applied to shorten the endowment or premium-paying period	327	
3.	Applied to provide paid-up additions	40,939	Ω
4.	Applied to provide paid-up annuities	. 0	(
5.	Total Lines 1 through 4	48,981	
6.	Paid in cash	154,600	
7.	Left on deposit	198,494	
8.	Aggregate write-ins for dividend or refund options	0	(
9.	Total Lines 5 through 8	402,075	
10.	Amount due and unpaid	0	
11.	Provision for dividends or refunds payable in the following calendar year	496,254	
12.	Terminal dividends	0	
13.	Provision for deferred dividend contracts	0	
14.	Amount provisionally held for deferred dividend contracts not included in Line 13	. 0	(
15.	Total Lines 10 through 14	496,254	
16.	Total from prior year	509,722	(
17.	Total dividends or refunds (Lines 9 + 15 - 16)	388,607	(
	DETAILS OF WRITE-INS		
0801.			
0802.			
0803.			
898.	Summary of remaining write-ins for Line 8 from overflow page	0	
899.	Totals (Lines 0801 thru 0803 plus 0898) (Line 8 above)	0	

EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

1	2	3	4	5	6
'	2	3	7	Credit	U
				(Group and	
Valuation Standard	Total	Industrial	Ordinary	Individual)	Group
0100001. 130% 1941 CSO 3.00% NLP	10 , 132	0	10,132	0	0
	7,483	0	7,483	0	0
0100003. 1941 CSO 2.50% CRVM		0	27,758	0	0
0100004. 1941 CS0 2.50% NLP	36 267	0		0	0
0100005. 1941 CSO 3.00% CRVM	2 332 073	0	2,332,973	0	
0100006. 1941 CSO 3.00% NLP			9,356,139	Λ	٥
		0		0	
0100007. 1941 CSO 3.50% CRVM		0			
0100008. 1941 CSO 3.50% NLP		0	64,590	0	0
0100009. 1958 CET ANB 3.00% NLP		0	53,731	0	0
0100010. 1958 CET ANB 3.50% NLP		0	30,736	0	0
0100011. 1958 CET ANB 4.50% NLP		0	25,805	0	0
0100012. 1958 CSO ALB 3.50% CRVM	1,396	0	1,396	0	0
0100013. 1958 CSO ALB 4.00% CRVM	4,570	0	4,570	0	0
0100014. 1958 CSO ANB 3.00% CRVM	2.504.251	0	2,504,251	0	0
0100015. 1958 CSO ANB 3.00% NLP	2 253 274	0	2,253,274	0	0
0100016. 1958 CSO ANB 3.50% CRVM	3 498 420	0	3,498,420	0	0
0100017. 1958 CSO ANB 3.50% NLP	7/17 520	0	747,529	0	٥
0100017. 1938 CSO ANB 3.30% NLF			57,936		٥
0100010. 1930 C30 AND 4.00% CDVM		0	35,331,850		
0100019. 1958 CSO ANB 4.00% MOD CRVM		0		0	0
0100020. 1958 CSO ANB 4.50% CRVM		0	2,264,075	0	0
0100021. 1958 CSO ANB 4.50% MOD CRVM	15,089,766	0	15,089,766	0	0
0100022. 1958 CSO ANB 4.50% NLP		0	932,112	0	0
0100023. 1980 CSO ALB 4.50% NLP		0	13,076	0	0
0100024. 1980 CSO ALB 5.00% CRVM	1,583	0	1,583	0	0
0100025. 1980 CSO ALB 5.50% CRVM	1,245	0	1,245	0	0
0100026. 1980 CSO ALB 6.00% CRVM	375	0	375	0	
0100027. 1980 CSO ANB 5.00% CRVM	3,771	0	3.771	n	Λ
0100028. 1980 CSO ANB 5.00% MOD CRVM		0	1,194,075	0	
0199997. Totals (Gross)	76,539,862	0	76,539,862	0	
` '		0		0	0
0199998. Reinsurance ceded	37,176	•	37,176	•	0
0199999. Life Insurance: Totals (Net)	76,502,686	0	, ,	0	0
0200001. 1937 STANDARD ANNUITY 3.00%	667,489	XXX	667,489	XXX	0
0200002. 1971 IAM TABLE 3.50%	1,802,439	XXX	1,802,439	XXX	0
0200003. 1971 IAM TABLE 4.00%	44,626	XXX	44,626	XXX	0
0200004. 1971 IAM TABLE 9.00%			75,840	XXX	0
	2,840,520	XXX	2.840.520	XXX	0
0200006. 1983 A TABLE 5.50%		XXX	7,684	XXX	0
0200007. 1983 A TABLE 6.50%		XXX	253,012	XXX	٥
0200008. 1983 A TABLE 7.50%			85.923	XXX	٥
0200009. 1983 A TABLE 7.50%				XXX	٥
	,	XXX			
0200010. 2000 A TABLE 3.50%		XXX	472,602	XXX	0
0200011. 2000 A TABLE 4.00%	169,285	XXX	169,285	XXX	0
0200012. 2000 A TABLE 4.75%	2,630	XXX	2,630	XXX	0
0299997. Totals (Gross)	6,680,132	XXX	6,680,132	XXX	0
0299998. Reinsurance ceded	2,272,416	XXX	2,272,416	XXX	0
0299999. Annuities: Totals (Net)	4,407,716	XXX	4,407,716	XXX	0
0300001. 1937 STANDARD ANNUITY 3.00%	6,871	0	6,871	0	0
0300002. 1971 IAM TABLE 6.00%	6.625	0	6,625	Λ	٥
	,	0	,		٥
0300003. 1983 A TABLE 7.00%	150 , 198	-	150,198	0	
0399997. Totals (Gross)	163,694	0	163,694	0	0
0399998. Reinsurance ceded	0	0	0	0	0
0399999. SCWLC: Totals (Net)	163,694	0	163,694	0	0
0400001. 1959 A.D.B. 1958 CSO 3.00%	7,215	0	7,215	0	0
0400002. 50% OF GROSS PREMIUM	436	0	436	0	0
0499997. Totals (Gross)	7,651	0	7,651	0	n
0499998. Reinsurance ceded	0	0	0	0	0
0499999. Accidental Death Benefits: Totals (Net)		0	_	0	0
	7,651		7,651		
0500001. 1952 DISAB. BENEFIT 5 1958 CSO 3.00%	10,410	0	10,410	0	0
0500002. 50% OF GROSS PREMIUM	815	0	815	0	0
0599997. Totals (Gross)	11,225	0	11,225	0	0
0599998. Reinsurance ceded	0	0	0	0	0
0599999. Disability-Active Lives: Totals (Net)	11,225	0	11,225	0	0
0000000 Disability-Active Lives. Totals tively				0	0
, ,	14 000	n	12 (101)		0
0600001. 1926 DISABILITY CLASS-(3) 3.00%	14,000 242,880	0	14,000 242,880		n
0600001. 1926 DISABILITY CLASS-(3) 3.00%	242,880	0	242,880	0	0
0600001. 1926 DISABILITY CLASS-(3) 3.00% 0600002. 1952 DISAB. BENEFIT 5 1958 CSO 3.00% 0699997. Totals (Gross)	242,880 256,880	0 0		0	0
0600001. 1926 DISABILITY CLASS-(3) 3.00% 0600002. 1952 DISAB. BENEFIT 5 1958 CS0 3.00% 0699997. Totals (Gross) 0699998. Reinsurance ceded	242,880 256,880 0	0 0 0	242,880 256,880 0	0 0 0	0 0 0
0600001. 1926 DISABILITY CLASS-(3) 3.00% 0600002. 1952 DISAB. BENEFIT 5 1958 CS0 3.00% 0699997. Totals (Gross) 0699998. Reinsurance ceded 0699999. Disability-Disabled Lives: Totals (Net)	242,880 256,880	0 0	242,880	0	-
0600001. 1926 DISABILITY CLASS-(3) 3.00% 0600002. 1952 DISAB. BENEFIT 5 1958 CSO 3.00% 0699997. Totals (Gross) 0699998. Reinsurance ceded 0699999. Disability-Disabled Lives: Totals (Net) 0700001. Excess of valuation net premiums over	242,880 256,880 0 256,880	0 0 0	242,880 256,880 0	0 0 0	-
0600001. 1926 DISABILITY CLASS-(3) 3.00% 0600002. 1952 DISAB. BENEFIT 5 1958 CS0 3.00% 0699997. Totals (Gross) 0699998. Reinsurance ceded 0699999. Disability-Disabled Lives: Totals (Net) 0700001. Excess of valuation net premiums over	242,880 256,880 0	0 0 0	242,880 256,880 0	0 0 0	-
0600001. 1926 DISABILITY CLASS-(3) 3.00% 0600002. 1952 DISAB. BENEFIT 5 1958 CSO 3.00% 0699997. Totals (Gross) 0699998. Reinsurance ceded 0699999. Disability-Disabled Lives: Totals (Net) 0700001. Excess of valuation net premiums over corresponding gross premiums	242,880 256,880 0 256,880	0 0 0	242,880 256,880 0 256,880 	0 0 0 0	-
0600001. 1926 DISABILITY CLASS-(3) 3.00% 0600002. 1952 DISAB. BENEFIT 5 1958 CSO 3.00% 0699997. Totals (Gross) 0699998. Reinsurance ceded 0699999. Disability-Disabled Lives: Totals (Net) 0700001. Excess of valuation net premiums over corresponding gross premiums 0700002. Guaranteed Insurability Option Reserves	242,880 256,880 0 256,880 	0 0 0	242,880 256,880 0 256,880 	0 0 0 0	-
0600001. 1926 DISABILITY CLASS-(3) 3.00% 0600002. 1952 DISAB. BENEFIT 5 1958 CSO 3.00% 0699997. Totals (Gross) 0699998. Reinsurance ceded 0699999. Disability-Disabled Lives: Totals (Net) 0700001. Excess of valuation net premiums over corresponding gross premiums 0700002. Guaranteed Insurability Option Reserves 0700003. Immediate Payment of Claims Reserves	242,880 256,880 0 256,880 16,096	0 0 0	242,880 256,880 0 256,880 	0 0 0 0	-
0600001. 1926 DISABILITY CLASS-(3) 3.00% 0600002. 1952 DISAB. BENEFIT 5 1958 CS0 3.00% 0699997. Totals (Gross) 0699998. Reinsurance ceded 0699999. Disability-Disabled Lives: Totals (Net) 0700001. Excess of valuation net premiums over corresponding gross premiums 0700002. Guaranteed Insurability Option Reserves 0700003. Immediate Payment of Claims Reserves 0700004. Non-deduction of deferred fractional premiums	242,880 256,880 0 256,880 	0 0 0	242,880 256,880 0 256,880 	0 0 0 0	-
0600001. 1926 DISABILITY CLASS-(3) 3.00% 0600002. 1952 DISAB. BENEFIT 5 1958 CS0 3.00% 0699997. Totals (Gross) 0699998. Reinsurance ceded 0699999. Disability-Disabled Lives: Totals (Net) 0700001. Excess of valuation net premiums over corresponding gross premiums 0700002. Guaranteed Insurability Option Reserves 0700003. Immediate Payment of Claims Reserves 0700004. Non-deduction of deferred fractional premiums or return of premiums at the death of the	242,880 256,880 0 256,880 	0 0 0	242,880 256,880 0 256,880 	0 0 0 0	-
0600001. 1926 DISABILITY CLASS-(3) 3.00% 0600002. 1952 DISAB. BENEFIT 5 1958 CS0 3.00% 0699997. Totals (Gross) 0699998. Reinsurance ceded 0699999. Disability-Disabled Lives: Totals (Net) 0700001. Excess of valuation net premiums over corresponding gross premiums 0700002. Guaranteed Insurability Option Reserves 0700003. Immediate Payment of Claims Reserves 0700004. Non-deduction of deferred fractional premiums or return of premiums at the death of the insured	242,880 256,880 0 256,880 	0 0 0	242,880 256,880 0 256,880 	0 0 0 0	-
0600001. 1926 DISABILITY CLASS-(3) 3.00% 0600002. 1952 DISAB. BENEFIT 5 1958 CS0 3.00% 0699997. Totals (Gross) 0699998. Reinsurance ceded 0699999. Disability-Disabled Lives: Totals (Net) 0700001. Excess of valuation net premiums over corresponding gross premiums 0700002. Guaranteed Insurability Option Reserves 0700003. Immediate Payment of Claims Reserves 0700004. Non-deduction of deferred fractional premiums or return of premiums at the death of the insured 0700005. Substandard Reserves	242,880 256,880 0 256,880 		242,880 256,880 0 256,880 	0 0 0 0 0 0 0 0 0	0 0 0 0
0600001. 1926 DISABILITY CLASS-(3) 3.00% 0600002. 1952 DISAB. BENEFIT 5 1958 CS0 3.00% 0699997. Totals (Gross) 0699998. Reinsurance ceded 0699999. Disability-Disabled Lives: Totals (Net) 0700001. Excess of valuation net premiums over corresponding gross premiums 0700002. Guaranteed Insurability Option Reserves 0700003. Immediate Payment of Claims Reserves 070004. Non-deduction of deferred fractional premiums or return of premiums at the death of the insured 0700005. Substandard Reserves	242,880 256,880 0 256,880 		242,880 256,880 0 256,880 	0 0 0 0 0 0 0 0 0 0 0	
0600001. 1926 DISABILITY CLASS-(3) 3.00% 0600002. 1952 DISAB. BENEFIT 5 1958 CSO 3.00% 0699997. Totals (Gross) 0699998. Reinsurance ceded 0699999. Disability-Disabled Lives: Totals (Net) 0700001. Excess of valuation net premiums over corresponding gross premiums 0700002. Guaranteed Insurability Option Reserves 0700003. Immediate Payment of Claims Reserves 0700004. Non-deduction of deferred fractional premiums or return of premiums at the death of the insured	242,880 256,880 0 256,880 		242,880 256,880 0 256,880 	0 0 0 0 0 0 0 0 0	0 0 0 0
0600001. 1926 DISABILITY CLASS-(3) 3.00% 0600002. 1952 DISAB. BENEFIT 5 1958 CS0 3.00% 0699997. Totals (Gross) 0699998. Reinsurance ceded 0699999. Disability-Disabled Lives: Totals (Net) 0700001. Excess of valuation net premiums over corresponding gross premiums 0700002. Guaranteed Insurability Option Reserves 0700003. Immediate Payment of Claims Reserves 070004. Non-deduction of deferred fractional premiums or return of premiums at the death of the insured 0700005. Substandard Reserves	242,880 256,880 0 256,880 		242,880 256,880 0 256,880 	0 0 0 0 0 0 0 0 0 0 0	

EXHIBIT 5 - INTERROGATORIES

1.1 1.2	Has the reporting entity ever issued both participating and non-participating contracts?	Yes [X	[]	No []
2.1 2.2	Does the reporting entity at present issue both participating and non-participating contracts?	Yes []	No [X]
	N/A				
3.	Does the reporting entity at present issue or have in force contracts that contain non-guaranteed elements?	Yes [X	(]	No []
4.	Has the reporting entity any assessment or stipulated premium contracts in force?	Yes []	No [X]
	If so, state:				
	4.1 Amount of insurance?				
	4.2 Amount of reserve?\$				0
	4.3 Basis of reserve:				
	4.4 Basis of regular assessments:				
	4.5 Basis of special assessments:				
	4.6 Assessments collected during the year\$				0
5.	If the contract loan interest rate guaranteed in any one or more of its currently issued contracts is less than 5%, not in advance, state the contract loan rate guarantees on any such contracts.				
6.	Does the reporting entity hold reserves for any annuity contracts that are less than the reserves that would be held on a standard basis?	Yes [1	No [X	1
	6.1 If so, state the amount of reserve on such contracts on the basis actually held:	-		-	0
	6.2 That would have been held (on an exact or approximate basis) using the actual ages of the annuitants; the interest rate(s) used in 6.1; and the same mortality basis used by the reporting entity for the valuation of comparable annuity benefits issued to standard lives. If the reporting entity has no comparable annuity benefits for standard lives to be valued, the mortality basis shall be the table most recently approved by the state of domicile for valuing individual annuity benefits: Attach statement of methods employed in their valuation.				0
7.	Does the reporting entity have any Synthetic GIC contracts or agreements in effect as of December 31 of the current year?	7 oo 1	1	No I Y	1
	7.1 If yes, state the total dollar amount of assets covered by these contracts or agreements \$				
	7.2 Specify the basis (fair value, amortized cost, etc.) for determining the amount:				0
	7.3 State the amount of reserves established for this business:				n
	7.4 Identify where the reserves are reported in the blank:				0
8.	Does the reporting entity have any Contingent Deferred Annuity contracts or agreements in effect as of December 31 of the current year?	Yes [1	No [X	1
	8.1 If yes, state the total dollar amount of account value covered by these contracts or agreements:				
	8.2 State the amount of reserves established for this business:				0
	8.3 Identify where the reserves are reported in the blank:				
9.	Does the reporting entity have any Guaranteed Lifetime Income Benefit contracts, agreements or riders in effect as of December 31 of the current year?	Yes [1	No [X	1
	9.1 If yes, state the total dollar amount of any account value associated with these contracts, agreements or riders:\$		-		0
	9.2 State the amount of reserves established for this business:				
	9.3 Identify where the reserves are reported in the blank:				

EXHIBIT 5A - CHANGES IN BASES OF VALUATION DURING THE YEAR

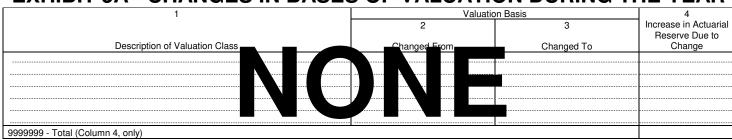


Exhibit 6 - Aggregate Reserves for Accident and Health Contracts **NONE**

EXHIBIT 7 - DEPOSIT TYPE CONTRACTS

EXHIBIT / BEI O		10.0				
	1 Total	2 Guaranteed Interest Contracts	3 Annuities Certain	4 Supplemental Contracts	5 Dividend Accumulations or Refunds	6 Premium and Other Deposit Funds
Balance at the beginning of the year before reinsurance	17,175,782	0	1,595,194	3,386,148	12,189,331	5 , 109
Deposits received during the year	1,887,303	0	34,045	1,654,764	198,494	0
Investment earnings credited to the account	445 , 107	0	49,782	35 , 358	359,807	160
4. Other net change in reserves	67,750	0	67,457	0	0	293
5. Fees and other charges assessed	0	0	0	0	0	0
6. Surrender charges	0	0	0	0	0	0
7. Net surrender or withdrawal payments	2,481,278	0	22,850	1,508,584	949,844	0
8. Other net transfers to or (from) Separate Accounts	0	0	0	0	0	0
9. Balance at the end of current year before reinsurance (Lines 1+2+3+4-5-6-7-8)	17,094,664	0	1,723,628	3,567,686	11,797,788	5,562
10. Reinsurance balance at the beginning of the year	0	0	0	0	0	0
11. Net change in reinsurance assumed	0	0	0	0	0	0
12. Net change in reinsurance ceded	0	0	0	0	0	0
13. Reinsurance balance at the end of the year (Lines 10+11-12)	0	0	0	0	0	0
14. Net balance at the end of current year after reinsurance (Lines 9 + 13)	17,094,664	0	1,723,628	3,567,686	11,797,788	5,562

EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

PART 1 - Liability End of Current Year

		1	2		Ordinary	u or ourrent rear	6	Gr	oup		Accident and Health	Accident and Health	
			_	3	4	5 Supplementary	Credit Life (Group	7	8	9	10 Credit (Group and	11	
		Total	Industrial Life	Life Insurance	Individual Annuities	Contracts	and Individual)	Life Insurance	Annuities	Group	Individual)	Other	
1. Due and unpaid:													
	1.1 Direct	861,075	0	861,075	0	0	0	0	0	0	0	0	
	1.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0	
	1.3 Reinsurance ceded	0	0	0	0	0	0	0	0	0	0	0	
	1.4 Net	861,075	0	861,075	0	0	0	0	0	0	0	0	
2. In course of settlement:													
2.1 Resisted	2.11 Direct	0	0	0	0	0	0	0	0	0	0	0	
	2.12 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0	
	2.13 Reinsurance ceded	0	0	0	0	0	0	0	0	0	0	0	
	2.14 Net	0	0	(b)0	(b)0	0	(b)0	(b)0	0	0	0	0	
2.2 Other	2.21 Direct	170,867	0	0	170,768	0	0	0	0	0	0	99	
	2.22 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0	
	2.23 Reinsurance ceded	136,713	0	0	136,614	0	0	0	0	0	0	99	
	2.24 Net	34 , 154	0	(b)0	(b)34,154	0	(b)0	(b)0	0	(b)0	(b)0	(b)0	
3. Incurred but unreported:													
	3.1 Direct	665,658	0	665,476	0	0	0	0	0	0	0	182	
	3.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0	
	3.3 Reinsurance ceded	182	0	0	0	0	0	0	0	0	0	182	
	3.4 Net	665,476	0	(b)665,476	(b)0	0	(b)0	(b)0	0	(b)0	(b)0	(b)0	
4. TOTALS	4.1 Direct	1,697,600	0	1,526,551	170,768	0	0	0	0	0	0	281	
	4.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0	
	4.3 Reinsurance ceded	136,895	0	0	136,614	0	0	0	0	0	0	281	
	4.4 Net	1,560,705	(a) 0	(a) 1,526,551	34,154	0	0	(a) 0	0	0	0	0	

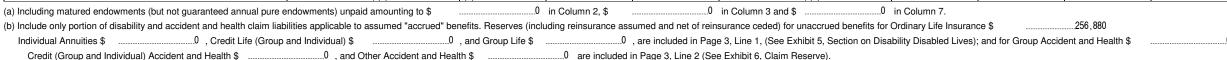


EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

PART 2 - Incurred During the Year

						2 - Incurred During	the rear							
		1	2		Ordinary			6 Group				Accident and Health		
				3	4	5		7	8	9	10	11		
		Total	Industrial Life (a)	Life Insurance (b)	Individual Annuities	Supplementary Contracts	Credit Life (Group and Individual)	Life Insurance (c)	Annuities	Group	Credit (Group and Individual)	Other		
1.	Settlements During the Year:													
	1.1 Direct	7,025,687	0	6,528,808	420 , 178	71,729	0	0	0	0	0	4,972		
	1.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0		
	1.3 Reinsurance ceded	90,988	0	0	86.016	0	0	0	0	0	0	4,972		
		(d)6,934,699	0	6,528,808	334 , 162	71.729	0	0	0	0	0	0		
2.	Liability December 31, current year from Part 1:	. (a)		, 020, 000	.,	· , · - v								
	2.1 Direct	1,697,600	0	1,526,551	170,768	0	0	0	0	0	0	281		
	2.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0		
	2.3 Reinsurance ceded	136,895	0	0	136,614	0	0	0	0	0	0	281		
	2.4 Net	1,560,705	0	1.526.551	34, 154	0	0	0	0	0	0	0		
3.	Amounts recoverable from reinsurers December 31, current year	0	0	0	0	0	0	0	0	0	0	0		
4	Liability December 31, prior year:													
4.	4.1 Direct	1,776,621	0	1,761,404	14,765	0	0	0	0	0	0	452		
	4.2 Reinsurance assumed		0	0	0	0	0	0	0	0	0	0		
	4.3 Reinsurance ceded	12,264	0	0	11,812	0	0	0	0	0	0	452		
	4.4 Net	1,764,357	0	1,761,404	2,953	0	0	0	0	0	0	0		
5.	Amounts recoverable from reinsurers December 31, prior year	0	0	0	0	0	0	0	0	0	0	0		
6.	Incurred Benefits													
	6.1 Direct	6,946,666	0	6,293,955	576, 181	71,729	0	0	0	0	0	4,801		
	6.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0		
	6.3 Reinsurance ceded	215,619	0	0	210,818	0	0	0	0	0	0	4.801		
	6.4 Net	6,731,047	0	6,293,955		71,729	0	0	0	0	0	0		

...0 in Line 6.4.

...0 in Line 6.1, and \$.

(a) Including matured endowments (but not guaranteed annual pure endowments) amounting to	\$0 in Line 1.1, \$	1.4.
	\$0 in Line 6.1, and \$	6.4.
(b) Including matured endowments (but not guaranteed annual pure endowments) amounting to	\$381,377 in Line 1.1, \$381,377 in Line	1.4.
	\$381,377 in Line 6.1, and \$381,377 in Line	6.4.
(c) Including matured endowments (but not guaranteed annual pure endowments) amounting to	\$0 in Line 1.1, \$0 in Line	1.4.

(d) Includes \$51,838 premiums waived under total and permanent disability benefits.

EXHIBIT OF NON-ADMITTED ASSETS

	EXHIBIT OF NON-ADMITTE	1 1	2	3
		Current Year Total	Prior Year Total	Change in Total Nonadmitted Assets
		Nonadmitted Assets	Nonadmitted Assets	(Col. 2 - Col. 1)
1.	Bonds (Schedule D)	0	0	0
2.	Stocks (Schedule D):			
	2.1 Preferred stocks	0	0	0
	2.2 Common stocks	0	0	0
3.	Mortgage loans on real estate (Schedule B):			
	3.1 First liens	0	0	0
	3.2 Other than first liens.	0	0	0
4.	Real estate (Schedule A):			
	4.1 Properties occupied by the company	0	0	0
	4.2 Properties held for the production of income	0	0	0
	4.3 Properties held for sale	0	0	0
5.	Cash (Schedule E - Part 1), cash equivalents (Schedule E - Part 2) and short-term investments (Schedule DA)	0	0	0
6.	Contract loans			
7.	Derivatives (Schedule DB)			
8.	Other invested assets (Schedule BA)			
9.	Receivables for securities			
10.	Securities lending reinvested collateral assets (Schedule DL)			
11.	Aggregate write-ins for invested assets			
12.	Subtotals, cash and invested assets (Lines 1 to 11)			
13.	Title plants (for Title insurers only)			
14.	Investment income due and accrued			
15.	Premiums and considerations:			
13.	15.1 Uncollected premiums and agents' balances in the course of collection	0	0	0
	15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due			
	15.3 Accrued retrospective premiums and contracts subject to redetermination			0
16.	Reinsurance:			
10.	16.1 Amounts recoverable from reinsurers	0	0	0
	16.2 Funds held by or deposited with reinsured companies			
	16.3 Other amounts receivable under reinsurance contracts			
47				
	Amounts receivable relating to uninsured plans Current federal and foreign income tax recoverable and interest thereon		0	0
l				10, 422
	Net deferred tax asset		ŕ	10,422
19.	Guaranty funds receivable or on deposit		0	0
20.	Electronic data processing equipment and software		0	0
21.	Furniture and equipment, including health care delivery assets		0	0
22.	Net adjustment in assets and liabilities due to foreign exchange rates		0	0
23.	Receivables from parent, subsidiaries and affiliates		0	0
24.	Health care and other amounts receivable		0	
25.	Aggregate write-ins for other than invested assets	418,445	560,870	142,425
26.	Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	834,533	996,209	161,676
27.	From Separate Accounts, Segregated Accounts and Protected Cell Accounts		0	L0
28.	Total (Lines 26 and 27)	834,533	996,209	161,676
	DETAILS OF WRITE-INS	,	,	,
1101.				
1102.				
1103.				
1198.	Summary of remaining write-ins for Line 11 from overflow page		0	0
1199.	Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above)	0	0	0
2501.	Negative IMR		560,870	142,425
2501. 2502.	HOGULETO INIT			142,423
2502. 2503.				•
2503. 2598.	Summary of remaining write-ins for Line 25 from overflow page		0	0
2598. 2599.		418,445	560,870	
2033.	Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above)	410,443	500,070	142,420

1. Summary of Significant Accounting Policies and Going Concern

A. Accounting Practices

The financial statements of Midwestern United Life Insurance Company (the "Company" or "MULIC") are presented on the basis of accounting practices prescribed or permitted by the Indiana Department of Insurance.

The Indiana Department of Insurance recognizes only statutory accounting practices prescribed or permitted by the State of Indiana for determining and reporting the financial condition and results of operations of an insurance company and for determining its solvency under the Indiana Insurance Law. The National Association of Insurance Commissioners' ("NAIC") Accounting Practices and Procedures Manual ("NAIC SAP") has been adopted as a component of prescribed or permitted practices by the State of Indiana. The Commissioner of the Indiana Department of Insurance has the right to permit other specific practices that deviate from prescribed practices.

The Company did not have any prescribed or permitted practices as of December 31, 2016 and December 31, 2015.

			F/S	F/S		
		SSAP#	Page	Line#	2016	2015
Net Income:						
(1) N	MULIC State basis (Page 4, Line 35, Columns 1 & 2)	XXX	XXX	XXX	\$ 3,696,397	\$ 3,509,611
(2) §	State prescribed practices that increase/(decrease) NAIC SAP:					
1	None				_	_
(3) §	State permitted practices that increase/(decrease) NAIC SAP:					
1	None					
(4) 1	NAIC SAP (1-2-3=4)	XXX	XXX	XXX	\$ 3,696,397	\$ 3,509,611
Surplus:						
(5) N	MULIC State basis (Page 3, Line 38, Columns 1 & 2)	XXX	XXX	XXX	\$131,378,537	\$127,684,648
(6) \$	State prescribed practices that increase/(decrease) NAIC SAP:					
1	None				_	_
(7) \$	State permitted practices that increase/(decrease) NAIC SAP:					
ľ	None				_	_
(8) 1	NAIC SAP (5-6-7=8)	XXX	XXX	XXX	\$131,378,537	\$127,684,648

B. Use of Estimates in the Preparation of the Financial Statements

The preparation of financial statements in conformity with NAIC Statements of Statutory Accounting Principles ("SSAP") requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities. It also requires disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the period. Actual results could differ from those estimates.

C. Accounting Policy

Life premiums are recognized as income over the premium paying period of the related policies. Annuity considerations are recognized as revenue when received. Health premiums are earned ratably over the terms of the related insurance and reinsurance contracts or policies.

The amount of dividends to be paid to policyholders is determined annually by the Company's Board of Directors. The aggregate amount of policyholders' dividends is related to actual interest, mortality, morbidity, and expense experience for the year and judgment as to the appropriate level of statutory surplus to be retained by the Company.

In addition, the Company uses the following accounting policies:

- (1) Short-term investments are stated at amortized cost.
- (2) Bonds not backed by other loans are stated at either amortized cost using the interest method or the lower of cost or fair market value.
- (3) Common stocks are stated at market except that investments in stocks of uncombined subsidiaries and affiliates in which the Company has an interest of 20% or more are carried on the equity basis.
- (4) Preferred stocks are stated in accordance with SSAP No. 32, Investments in Preferred Stock.
- (5) Mortgage loans on real estate are stated at amortized cost, less adjustments for impairments.
- (6) Loan-backed securities are stated at either amortized cost or the lower of amortized cost or fair market value. Amortized cost is determined using the interest method and includes anticipated prepayments. The retrospective adjustment method is used to determine the amortized cost for the majority of loan-backed and structured securities. For certain securities, the prospective adjustments methodology is utilized, including interest-only securities and securities that have experienced an other-than-temporary impairment.
- (7) The Company does not have any investments in subsidiaries, controlled and affiliated companies.

- (8) The Company has minor ownership interests in joint ventures. The Company carries these interests based on the underlying audited United States Generally Accepted Accounting Principles ("U.S. GAAP") equity of the investee.
- (9) The Company does not have any derivatives.
- (10) The Company anticipates investment income as a factor in the premium deficiency calculation, in accordance with SSAP No. 54, *Individual and Group Accident and Health Contracts*.
- (11) Unpaid losses and loss adjustment expenses include an amount determined from individual case estimates and loss reports and an amount, based on past experience, for losses incurred but not reported. Such liabilities are necessarily based on assumptions and estimates and while management believes the amount is adequate, the ultimate liability may be in excess of or less than the amount provided. The methods for making such estimates and establishing the resulting liability are continually reviewed and any adjustments are reflected in the period determined.
- (12) The Company has not modified its capitalization policy from the prior period.
- (13) The Company has no pharmaceutical rebate receivables.
- D. Going Concern None

2. Accounting Changes and Corrections of Errors

In 2016, the Company determined that it had understated share based compensation expenses related to retirement eligibility in prior years by \$11,498. To correct this error, the Company recognized a cumulative prior period adjustment to surplus of \$7,474 net of tax, in accordance with the provisions of SSAP No. 3, *Accounting Changes and Corrections of Errors* ("SSAP No. 3"). The tax effect of this adjustment was an increase to taxes recoverable of \$4,024.

3. Business Combinations and Goodwill

None

4. Discontinued Operations

None

5. Investments

- A. Mortgage Loans, including Mezzanine Real Estate Loans
 - (1) The maximum and minimum lending rates for mortgage loans initiated during 2016 were 4.9% and 3.6%. All loans were commercial mortgage loans.
 - (2) The maximum percentage of any one loan to the value of security at the time of the loan, exclusive of insured or guaranteed or purchase money mortgages was 76.3%.

	20	<u> 16 </u>	2015	
(3) Taxes, assessments and any amounts advanced and not included in the mortgage loan total	\$	- \$		_

(4) Age Analysis of Mortgage Loans

			Residential			Commercial								
	Fa	arm	Ins	ured	All	Other	In	sured	A	ll Other	Mez	zanine	Total	
a. 2016														
1. Recorded investment (all)														
(a) Current	\$	_	\$	_	\$	_	\$	_	\$	18,810,824	\$	_	\$ 18,810,8	824
(b) 30-59 Days Past Due		_		_		_		_		_		_		_
(c) 60-89 Days Past Due		_		_		_		_		_		_		_
(d) 90-179 Days Past Due		_		_		_		_		_		_		_
(e) 180+ Days Past Due		_		_		_		_		_		_		_
2. Accruing Interest 90-179 Days Past Due														
(a.) Recorded Investment	\$	_	\$	_	\$	_	\$	_	\$	-	\$	_	\$	_
(b) Interest Accrued		_		_		_		_		_		_		_
3. Accruing Interest 180+ Days Past Due														
(a.) Recorded Investment	\$	_	\$	_	\$	_	\$	_	\$	_	\$	_	\$	_
(b) Interest Accrued		_		_		_		_		_		_		_
4. Interest Reduced														
(a) Recorded Investment	\$	_	\$	_	\$	_	\$	_	\$	_	\$	_	\$	_
(b) Number of Loans		_		_		_		_		_		_		_
(c) Percent Reduced		%		_%		%		%		%		%		%
b. 2015														
1. Recorded investment														
(a) Current	\$	_	\$	_	\$	_	\$	_	\$	14,738,318	\$	_	\$ 14,738,3	318
(b) 30-59 Days Past Due		_		_		_		_		_		_		_
(c) 60-89 Days Past Due		_		_		_		_		_		_		_
(d) 90-179 Days Past Due		_		_		_		_		_		_		_
(e) 180+ Days Past Due		_		_		_		_		_		_		_
2. Accruing Interest 90-179 Days Past Due														
(a) Recorded Investment	\$	_	\$	_	\$	_	\$	_	\$	_	\$	_	\$	_
(b) Interest Accrued		_		_		_		_		_		_		_
3. Accruing Interest 180+ Days Past Due														
(a) Recorded Investment	\$	_	\$	_	\$	_	\$	_	\$	_	\$	_	\$	_
(b) Interest Accrued		_		_		_		_		_		_		_
4. Interest Reduced														
(a) Recorded Investment	\$	_	\$	_	\$	_	\$	_	\$	_	\$	_	\$	_
(b) Number of Loans		_		_		_		_		_		_		_
(c) Percent Reduced		%		%		%		%		%		%		%

- (5) Investment in impaired loans with or without allowance for credit losses None
- (6) Investment in impaired loans average recorded investment, interest income recognized, recorded investment on nonaccrual status and amount of interest income recognized using a cash-basis method of accounting None
- (7) Allowance for credit losses None
- (8) Mortgage Loans Derecognized as a Result of Foreclosure None
- (9) The Company recognizes interest income on its impaired loans upon receipt.
- B. Debt Restructuring None
- C. Reverse Mortgages None

D. Loan-Backed Securities

- (1) Prepayment assumptions for loan-backed and structured securities are obtained from third party services, broker dealer survey values or internal estimates.
- (2) The Company did not have any other-than-temporary impairments ("OTTI") that were recognized in accordance with structured securities subject to SSAP No. 43R, *Loan-backed and Structured Securities* ("SSAP No. 43R") as of December 31, 2016 due to intent to sell or inability or lack of intent to hold to recovery.
- (3) The Company did not have any OTTI's that were recognized in accordance with structured securities subject to SSAP No. 43R as of December 31, 2016.
- (4) The following table shows all impaired securities at December 31, 2016 in the aggregate for which an OTTI has not been recognized in earnings as a realized loss, including securities with a recognized OTTI for non-interest related declines when a non-recognized interest related impairment remains:
 - a. Aggregate amount of unrealized losses:

1. Less than 12 Months	\$ 138,505
2. 12 Months or Longer	\$ 412

b. The aggregate related fair value

of securities with unrealized losses:

Less than 12 Months \$ 5,484,600
 12 Months or Longer \$ 1,674,570

(5) If the fair value of a loan-backed or structured security is less than its amortized cost basis at the balance sheet date, the Company determines whether the impairment is other-than-temporary. Amortized cost basis includes adjustments made to the cost of an investment for accretion, amortization, collection of cash and previous OTTI recognized as a realized loss.

The general categories of information that the Company considers in reaching the conclusion that an impairment is other-than-temporary are as follows:

Intent to Sell - if the Company intends to sell the loan-backed or structured security (that is, it has decided to sell the security), an OTTI is considered to have occurred.

Intent and Ability to Hold - if the Company does not intend to sell the loan-backed or structured security, the Company determines whether it has the intent and ability to retain the investment in the security for a period of time sufficient to recover the amortized cost basis. If the Company does not have the intent and ability to retain the investment for the time sufficient to recover the amortized cost basis, an OTTI shall be considered to have occurred.

Recovery of the Amortized Cost Basis - if the Company does not expect to recover the entire amortized cost basis of the security, the Company would be unable to assert that it will recover its amortized cost basis even if it does not intend to sell the security and the entity has the intent and ability to hold. Therefore, in those situations, an OTTI shall be considered to have occurred. In assessing whether the entire amortized cost basis of the security will be recovered, the Company compares the present value of cash flows expected to be collected from the security with the amortized cost basis of the security. If present value of cash flows expected to be collected is less than the amortized cost basis of the security, the entire amortized cost basis of the security will not be recovered (that is, a non-interest related decline exists), and an OTTI shall be considered to have occurred.

The Company conducts a thorough quarterly review of all loan-backed and structured security holdings to conclude if the amortized cost basis of those securities is recoverable. This review is documented at a detailed level and encompasses numerous factors and assumptions. The overall credit tracking process yields a variety of key data that supports the impairment decision making process. The review process and related assumptions are updated quarterly based on trends in the marketplace.

As part of the quarterly review, the Company identifies securities whose ratio of credit enhancement to serious delinquency does not exhibit ample protection against principal loss. Those securities are put through a more detailed analysis which covers, among other factors, (a) an analysis of the underlying collateral characteristics; (b) a review of the historical performance of the collateral in the deal; (c) structural analysis of the security; and (d) cash flow scenario analysis.

The retrospective adjustment method is used to determine the amortized cost for the majority of loan-backed and structured securities. For certain securities, the prospective adjustments methodology is utilized, including interest-only securities and securities that have experienced an OTTI.

The market values for loan-backed and structured securities are obtained as follows:

- 1. For securities that are considered marketable market values are received from third party pricing services or by obtaining a bid price from brokerage firms engaged in the business of trading those securities.
- 2. For securities that were privately placed and for which no ready market exists the Company establishes fair market values using a matrix pricing system which considers key factors such as credit quality, industry sector, size of the issuer and transaction structure. A limited portion of the private placement portfolio is priced independently of the matrix system as described above.
- E. Repurchase Agreements and Securities Lending Transactions None
- F. Real Estate None
- G. Investments in Low-Income Housing Tax Credits ("LIHTC")

 None
- H. Restricted Assets
 - (1) Restricted Assets (Including Pledged)

										2	016	
				Gross (Admit	ted & Nonadmitte	ed) Restricted			8	9	Percer	ıtage
				2016			6	7			10	11
		1	2	3	4	5						
Res	stricted Asset Category			Total Separate Account (S/ A) Restricted Assets	S/A Assets Supporting G/A Activity (b)	Total (1 plus 3)	Total From Prior Year	Increase/ (Decrease) (5 minus 6)	Total Nonadmitted Restricted	Total Admitted Restricted (5 minus 8)	Gross (Admitted & Nonadmitted) Restricted to Total Assets (c)	Admitted Restricted to Total Admitted Assets (d)
	Subject to contractual obligation for which liability is not shown	s –	s –	s –	s –	s –	s –	s –	s –	s –	0.00%	0.00%
	Collateral held under security lending agreements	_	_	_	_	_	_	_	_	_	0.00	0.00
c.	Subject to repurchase agreements	_	_	_	_	_	_	_	_	_	0.00	0.00
d.	Subject to reverse repurchase agreements	_	_	_	_	_	_	_	_	_	0.00	0.00
	Subject to dollar repurchase agreements	_	_	_	_	_	_	_	_	_	0.00	0.00
f.	Subject to dollar reverse repurchase agreements	_	_	_	_	_	_	_	_	_	0.00	0.00
-	Placed under option contracts Letter stock or securities	_	_	_	_	_	_	_	_	_	0.00	0.00
	restricted as to sale- excluding FHLB capital stock	_	_	_	_	_	_	_	_	_	0.00	0.00
i.	FHLB capital stock	_	_	_	_	_	_	_	_	_	0.00	0.00
j.	On deposit with states	3,258,933	_	_	_	3,258,933	3,297,038	(38,105)	_	3,258,933	1.39	1.39
k.	On deposit with other regulatory bodies	_	_	_	_	_	_	_	_	_	0.00	0.00
	Pledged as collateral to FHLB (including assets backing funding agreements)	_	_	_	_	_	_	_	_	_	0.00	0.00
m.	Pledged as collateral not captured in other categories	_	_	_	_	_	_	_	_	_	0.00	0.00
	Other restricted assets	_	_	_	_	_	_	_	_	_	0.00	0.00
o.	Total Restricted Assets	\$ 3,258,933	s –	s –	s –	\$ 3,258,933	\$ 3,297,038	\$ (38,105)	s —	\$ 3,258,933	1.39%	1.39%

- (a) Subset of column 1
- (b) Subset of column 3
- (c) Column 5 divided by Asset Page, Column 1, Line 28
- (d) Column 9 divided by Asset Page, Column 3, Line 28
- (2) Detail of Assets Pledged as Collateral Not Captured in Other Categories (Contracts that Share Similar Characteristics, Such as Reinsurance and Derivatives, Are Reported in the aggregate)

 None
- (3) Detail of Other Restricted Assets (Contracts that Share Similar Characteristics, Such as Reinsurance and Derivatives, Are Reported in the Aggregate)
 None
- (4) Collateral Received and Reflected as Assets Within the Reporting Entity's Financial Statements None
- I. Working Capital Finance Investments
 None
- J. Offsetting and Netting of Assets and Liabilities None

K. Structured Notes

CUSIP Identification	A	ctual Cost	Fair Value	ok/Adjusted rrying Value	Mortgage- Referenced Security (Y/N)		
98372PAJ7	\$	527,999	\$ 526,500	\$ 531,605	N	-	
Total	\$	527,999	\$ 526,500	\$ 531,605	XXX		

L. 5*Securities None

6. Joint Ventures, Partnerships and Limited Liability Companies

None

7. Investment Income

A. Bases for Nonadmitting Accrued Investment Income

All investment income due and accrued with amounts that are over 90 days past due was excluded from surplus with the exception of mortgage loans in process of foreclosure in accordance with SSAP No. 37, *Mortgage Loans*.

B. Amounts Nonadmitted

The amount of investment income due and accrued that was nonadmitted as of December 31, 2016 was \$0.

8. Derivative Instruments

None

9. Income Taxes

- A. Components of Net Deferred Tax Asset ("DTA") or Net Deferred Tax Liability ("DTL")
 - (1) The components of the net deferred tax asset/(liability) at December 31, 2016 and 2015 are as follows:

			12/31/2016		
		(1)	(2)		(3)
					(Col 1+2)
		Ordinary	Capital		Total
(a) Gross Deferred Tax Assets	\$	995,769	\$ 860,323	\$	1,856,092
(b) Statutory Valuation Allowance Adjustments					
(c) Adjusted Gross Deferred Tax Assets (1a-1b)		995,769	860,323		1,856,092
(d) Deferred Tax Assets Nonadmitted		334,581	19,825		354,406
(e) Subtotal Net Admitted Deferred Tax Asset (1c-1d)		661,188	840,498		1,501,686
(f) Deferred Tax Liabilities		166,181	 8,943		175,124
(g) Net Admitted Deferred Tax Asset/(Net					
Deferred Tax Liability) (1e-1f)	\$	495,007	\$ 831,555	\$	1,326,562
			12/31/2015		
		(4)	(5)		(6)
					(Col 4+5)
		Ordinary	Capital		Total
(a) Gross Deferred Tax Assets	\$	1,051,134	\$ 797,837	\$	1,848,971
(b) Statutory Valuation Allowance Adjustments		_	_		_
(c) Adjusted Gross Deferred Tax Assets (1a-1b)		1,051,134	797,837		1,848,971
(d) Deferred Tax Assets Nonadmitted		344,732	20,096		364,828
(e) Subtotal Net Admitted Deferred Tax Asset (1c-1d)		706,402	777,741		1,484,143
(f) Deferred Tax Liabilities		182,661	9,438		192,099
(g) Net Admitted Deferred Tax Asset/(Net					
Deferred Tax Liability) (1e-1f)	\$	523,741	\$ 768,303	\$	1,292,044
			Change		
	_	(7)	(8)		(9)
		(Col 1-4)	(Col 2-5)		(Col 7+8)
	_	Ordinary	Capital		Total
(a) Gross Deferred Tax Assets	\$	(55,365)	\$ 62,486	\$	7,121
(b) Statutory Valuation Allowance Adjustments		_			
(c) Adjusted Gross Deferred Tax Assets (1a-1b)		(55,365)	62,486		7,121
(d) Deferred Tax Assets Nonadmitted		(10,151)	 (271)	_	(10,422)
(e) Subtotal Net Admitted Deferred Tax Asset (1c-1d)		(45,214)	62,757		17,543
(f) Deferred Tax Liabilities		(16,480)	(495)		(16,975)
(g) Net Admitted Deferred Tax Asset/(Net					
Deferred Tax Liability) (1e-1f)	\$	(28,734)	\$ 63,252	\$	34,518

(2) The admission calculation components by tax character of admitted adjusted gross deferred tax assets as the result of the application of SSAP No. 101, *Income Taxes* ("SSAP No. 101") as of December 31, 2016 and 2015 are as follows:

		12/31/2016			12/31/2015		Change	
	(1)	(2)	(3)	(4)	(5) (6)	(7)	(8)	(9)
			(Col 1+2)		(Col 4+	5) (Col 1-4)	(Col 2-5)	(Col 7+8)
	Ordinary	Capital	Total	Ordinary	Capital Total	Ordinary	Capital	Total
Admission Calculation Components SSAP No. 101								
Federal income taxes paid in prior years recoverable through loss carrybacks	s —	s —	s —	\$ 108,229	\$ - \$ 108	,229 \$ (108,229	o) \$ —	\$ (108,229)
 Adjusted gross deferred tax assets expected to be realized (excluding the amount of deferred tax assets from 2(a))after application of the threshold limitation. (the lesser of 2 (b)1 and 2(b) 2 below) 	495,007	831,555	1,326,562	415,512	768,303 1,183	,815 79,49:	5 63,252	142,747
1. Adjusted gross deferred tax assets expected to be								
realized following the balance sheet date	495,007	831,555	1,326,562	415,512	768,303 1,183	,815 79,49	63,252	142,747
2. Adjusted gross deferred tax assets allowed per								
limitation threshold	XXX	XXX	19,479,076	XXX	XXX 18,958	,891 XXX	XXX	520,185
c. Adjusted gross deferred tax assets (excluding the amount of deferred tax assets from 2(a) and 2 (b) above) offset by gross deferred tax liabilities	166,181	8,943	175,124	182,661	9,438 192	,099 (16,48)	0) (495)	(16,975)
Deferred tax assets admitted as the result of application SSAP No. 101. Total (2(a)+2(b)+2(c))	\$ 661,188	\$ 840,498	\$ 1,501,686	\$ 706,402	\$ 777,741 \$ 1,484	,143 \$ (45,214	1) \$ 62,757	\$ 17,543

(3) The ratio percentage and the amount of adjusted capital and surplus used to determine the recovery period and threshold limitation are as follows:

		 2016	2015
a.	Ratio percentage used to determine recovery period and threshold limitation amount.	7,932.95%	8,246.77%
Ъ.	Amount of adjusted capital and surplus used to determine recovery period and threshold limitation in 2(b)2 above.	\$ 131,615,688	\$ 127,783,659
	()	, ,	, ,

(4) Below shows the calculation to determine the impact of tax planning strategies on adjusted gross and net admitted DTAs:

		12/31	/2016
		(1)	(2)
		Ordinary	Capital
a.	Determination of adjusted gross deferred tax assets and net admitted deferred tax assets by tax character as a percentage.		
	1. Adjusted Gross DTAs Amount from Note 9A1(c)	\$ 995,769	\$ 860,323
	2. Percentage of adjusted gross DTAs by tax character attributable to the impact of tax planning strategies	0.00 %	98.96%
	3. Net Admitted Adjusted Gross DTAs amount from Note 9A1(e)	661,188	840,498
	4. Percentage of net admitted adjusted gross DTAs by tax character admitted because of the impact of tax planning strategies	1.81 %	98.94%
		12/31	/2015
		(3)	(4)
		Ordinary	Capital
	Determination of adjusted gross deferred tax assets and net admitted deferred tax assets by tax character as a percentage.		
	1. Adjusted Gross DTAs Amount form Note 9A1(c)	\$ 1,051,134	\$ 797,837
	2. Percentage of adjusted gross DTAs by tax character attributable to the impact of tax planning strategies	0.00 %	98.82%
	3. Net Admitted Adjusted Gross DTAs amount from Note 9A1(e)	706,402	777,741
	4. Percentage of net admitted adjusted gross DTAs by tax character admitted because of the impact of tax planning strategies	2.62 %	98.79%
		Cha	inge
		(5)	(6)
		(Col 1-3)	(Col 2-4)
		Ordinary	Capital
	Determination of adjusted gross deferred tax assets and net admitted deferred tax assets by tax character as a percentage.		
	1. Adjusted Gross DTAs Amount from Note 9A1(e)	\$ (55,365)	\$ 62,486
	2. Percentage of adjusted gross DTAs by tax character attributable to the impact of tax planning strategies	0.00 %	0.14%
	3. Net Admitted Adjusted Gross DTAs amount from Note 9A1(e)	(45,214)	62,757
	4. Percentage of net admitted adjusted gross DTAs by tax character admitted because of the impact of tax planning strategies	(0.81)%	0.15%

B. Unrecognized Deferred Tax Liabilities

The Company has no unrecorded tax liability as of December 31, 2016.

b. Does the Company's tax-planning strategies include the use of reinsurance?

Yes____

No_X_

C. Significant Components of Income Taxes Incurred

		(1)		(2)		(3) (Col 1-2)
		2016		2015		Change
(1) Current Income Tax a. Federal b. Foreign	\$	1,933,308	\$	1,464,921	\$	468,387
c. Subtotal		1,933,308		1,464,921		468,387
d. Federal income tax on net capital gains		76,436		(457,692)		534,128
e. Utilization of capital loss carry-forwards		_		_		_
f. Other						
g. Federal and foreign income taxes incurred	\$	2,009,744	\$	1,007,229	\$	1,002,515
(2) Deferred Tax Assets						
a. Ordinary						
(1) Discounting of unpaid losses	\$	_	\$	_	\$	_
(2) Unearned premium reserve		_		_		_
(3) Policyholder reserves		288,862		310,324		(21,462)
(4) Investments		24,966		24,966		_
(5) Deferred acquisition costs		471,459		490,802		(19,343)
(6) Policyholder dividends accrual		173,689		178,403		(4,714)
(7) Fixed assets		_		_		_
(8) Compensation and benefits accrual		_		_		_
(9) Pension accrual		11,976		18,533		(6,557)
(10) Receivables-nonadmitted		21,589		_		21,589
(11) Net Operating loss carry-forward		_		_		_
(12) Other (including items (50) of total and increase and the		2 229		20 106		(24.979)
(13) Other (including items <5% of total ordinary tax assets) (99) Subtotal		3,228 995,769		28,106 1,051,134		(24,878)
(97) Subtotal		993,709		1,031,134		(55,505)
b. Statutory valuation allowance adjustment						
c. Nonadmitted		334,581		344,732		(10,151)
d. Admitted ordinary deferred tax assets (2a99-2b-2c)	\$	661,188	\$	706,402	\$	(45,214)
0.71						
e. Capital:	6	960 222	6	707.927	6	62.496
(1) Investments	\$	860,323	\$	797,837	\$	62,486
(2) Net capital loss carry-forward (3) Real estate		_		_		_
(4) Other (including items <5% of total capital tax assets)						
(99) Subtotal		860,323		797,837		62,486
(>>) 31010111		000,020		777,007		02,100
f. Statutory valuation allowance adjustment		_		_		_
g. Nonadmitted		19,825		20,096		(271)
			_		_	
h. Admitted capital deferred tax assets (2e99-2f-2g)	\$	840,498	\$	777,741	\$	62,757
i. Admitted deferred tax assets (2d+2h)	\$	1,501,686	\$	1,484,143	\$	17.542
1. Admitted deferred tax assets (2u+2n)	3	1,501,080	J.	1,404,143	J.	17,543
(3) Deferred Tax Liabilities						
a. Ordinary:						
(1) Investments	\$	95,939	\$	106,937	\$	(10,998)
(2) Fixed assets		_		_		_
(3) Deferred and uncollected premiums		70,242		75,724		(5,482)
(4) Policyholder reserves		_		_		_
(5) Other (including items <5% of total ordinary tax liabilities)						
(99) Subtotal		166,181		182,661		(16,480)
b. Capital:						
(1) Investments		8,943		9,438		(495)
(2) Real estate				-,150		
(3) Other (including items<5% of total capital tax liabilities)		_		_		_
(99) Subtotal		8,943		9,438	_	(495)
			_	<u> </u>		
c. Deferred tax liabilities (3a99+3b99)	\$	175,124	\$	192,099	\$	(16,975)
(4) Net deferred tax assets/liabilities (2i-3c)	\$	1,326,562	\$	1,292,044	\$	34,518

D. Reconciliation of Federal Income Tax Rate to Actual Effective Rate

The provision for federal income tax expense and change in deferred taxes differs from the amount which would be obtained by applying the statutory federal income tax rate to income (including capital items) before income taxes. The significant items causing this difference are as follows:

	2016		2015	
	Amount	Effective Tax Rate	Amount	Effective Tax Rate
Ordinary income (loss)	\$ 5,623,523		\$ 4,390,382	
Capital (losses) gains	82,619		126,459	
Total pretax income (loss)	5,706,142		4,516,841	
Expected tax expense (benefit) at 35% statutory rate	1,997,150	35.0%	1,580,894	35.0%
Increase (decrease) in actual tax reported resulting from:				
a. Interest maintenance reserve	49,847	0.9%	110,346	2.4%
b. Settlement of IRS audit	_	%	_	%
c. Change in valuation allowance	_	%	_	%
d. Prior year tax	_		_	%
e. Other	 (63,944)	-1.1%	639	%
Total income tax reported	\$ 1,983,053	34.8%	\$ 1,691,879	37.5%
Current income taxes incurred	2,009,744	35.2%	\$ 1,007,229	22.3%
Change in deferred income tax*	(26,691)	-0.5%	684,650	15.2%
Total income tax reported	\$ 1,983,053	34.8%	\$ 1,691,879	37.5%

^{*} excluding tax on unrealized gains (losses) and other surplus items.

During 2016, the Internal Revenue Service ("IRS") completed its examination of the Company's returns through tax year 2015. The audit settlement did not have a material impact on the Company. The Company is currently under audit by the IRS, and it is expected that the examination of tax year 2016 may be finalized within the next twelve months. The Company and the IRS have agreed to participate in the Compliance Assurance Process for the tax years 2016 and 2017

E. Other Tax Disclosures

- (1) As of December 31, 2016, there is no net operating loss or tax credit carry forward.
- (2) There are no amounts of federal income tax incurred that will be available for recoupment in the event of future net losses from 2016, 2015 and 2014.
- (3) There were no deposits admitted under Section 6603 of the Internal Revenue Service Code as of December 31, 2016.

F. Consolidated Federal Income Tax Return

The Company files a consolidated federal income tax return with its indirect parent, Voya Financial, Inc. and other United States ("U.S.") affiliates. The Company has a written tax sharing agreement, approved by the Company's Board of Directors, which provides that the Company will be allocated a tax liability based on its separate return tax liabilities. Any loss generated by the Company will only be benefited to the extent the consolidated tax group actually uses the tax benefit of the losses generated.

The following is a list of all affiliated companies that participate in the filing of this consolidated federal income tax return:

Australia Retirement Services Holding, LLC

Voya Financial Advisors, Inc.

Directed Services LLC

Voya Financial Partners, LLC

IB Holdings LLC Voya Financial Products Company, Inc.

IIPS of Florida, LLCVoya Financial, Inc.ILICA LLCVoya Funds Services, LLC

Langhorne I, LLC Voya Holdings Inc.

Midwestern United Life Insurance Company Voya Institutional Plan Services, LLC

Pomona Management LLC Voya Investment Trust Co.

Rancho Mountain Properties, Inc. Voya Institutional Trust Company

ReliaStar Life Insurance Company Voya Insurance and Annuity Company ReliaStar Life Insurance Company of New York Voya Insurance Solutions, Inc.

Roaring River, LLC Voya International Nominee Holdings, Inc.

Roaring River II, Inc.

Voya Investment Management Alternative Assets LLC

Roaring River IV Holding, LLC

Roaring River IV, LLC

Voya Investment Management LLC

Voya Investment Management LLC

Voya Investments Distributor, LLC

Voya Investments Distributor, LLC

Security Life Assignment Corp.

Voya Investments Distributor, LLC

Security Life of Denver Insurance Company

Voya Investments, LLC

Security Life of Denver International Limited

Voya Payroll Management, Inc.

SLDI Georgia Holdings, Inc.

Voya Pomona Holdings LLC

Voya Alternative Asset Management LLCVoya Realty Group LLCVoya America Equities, Inc.Voya Retirement Advisors, LLC

Voya Capital, LLC Voya Retirement Insurance and Annuity Company

Voya Custom Investments LLC Voya Services Company

Voya II Custom Investments LLC

Voya II Custom Investments LLC

Under the intercompany tax sharing agreement, the Company has a receivable of \$62,821 at December 31, 2016 and had a receivable of \$59,894 at December 31, 2015 to Voya Financial, Inc., an affiliate, for federal income taxes. See Note 10F for additional disclosures related to this tax sharing agreement.

G. Tax Loss Contingencies

The Company has no tax loss contingencies for which it is reasonably possible that the total liability will significantly increase within twelve months of the reporting date.

10. Information Concerning Parent, Subsidiaries and Affiliates

A. Nature of Relationships

The Company is a wholly-owned subsidiary of Security Life of Denver Insurance Company ("SLD"), an insurance company domiciled in Colorado. SLD is a wholly-owned subsidiary of Voya Financial, Inc., a publicly traded corporation with its common stock listed on the New York Stock Exchange, under the symbol "VOYA."

B. Transactions

None

C. Change in Intercompany Arrangements

None

D. Amounts Due To/From Related Parties

At December 31, 2016, the Company reported \$290,743 as amounts due to affiliated companies and \$226,301 as amounts due from affiliated companies under cost-sharing arrangements, services and investment management agreements with affiliated companies. The terms of the agreements require that these balances be settled within specified due dates. The Company recorded a nonadmitted asset charge to surplus of \$0 for amounts due from affiliated companies that were not settled within 90 days or do not have written affiliated agreements on file under the guidance of SSAP No. 25, *Affiliates and Other Related Parties*.

The Company has entered into a reciprocal loan agreement with Voya Financial, Inc. to promote efficient management of cash and liquidity and to provide for unanticipated short-term cash requirements. Under this agreement, which

expires January 1, 2024, the Company or Voya Financial, Inc. can borrow up to 3% of the Company's admitted assets as of December 31 of the preceding year from one another. Effective January 2014, interest on any borrowing by a subsidiary under a reciprocal loan agreement is charged at a rate based on the prevailing market rate for similar third-party borrowing or securities. Under this agreement, the Company incurred interest expense of \$57 for the year ended December 31, 2016 and received interest income of \$0. As of December 31, 2016, the Company had no outstanding receivable or outstanding payable from Voya Financial, Inc. under a reciprocal loan agreement between the Company and Voya Financial, Inc..

E. Guarantees or Contingencies for Related Parties

The Company has no guarantees or undertakings for the benefit of an affiliate which result in a material contingent exposure of the Company's assets or those of its affiliates that have not been disclosed in Note 14.

F. Management, Service Contracts and Cost-Sharing Arrangements

Cost-Sharing Arrangements - Management and services contracts and all cost-sharing arrangements with other affiliated Voya Financial, Inc. companies are allocated among companies in accordance with systematic cost allocation methods. Transactions of a routine nature, such as cost allocation transactions that are based upon GAAP, are excluded from Schedule Y, Part 2. Fees and costs that are not allocated among affiliated insurance companies in accordance with such methods and other fees, such as management fees, if these fees/costs exceed the materiality threshold for disclosure, are reported in Schedule Y, Part 2.

Investment Management - The Company has entered into an investment advisory agreement with Voya Investment Management LLC ("VIM") under which VIM provides the Company with investment management services. The Company has entered into an administrative services agreement with VIM under which VIM provides the Company with asset liability management services.

Services Agreements - The Company has entered into an inter-insurer services agreement with its U.S. insurance company affiliates and other affiliates (collectively, the "affiliates") whereby the affiliates provide certain administrative, management, professional, advisory, consulting, and other services to each other. The Company has entered into a services agreement with Voya Services Company ("VSC") whereby VSC provides certain administrative, management, professional, advisory, consulting and other services to the Company. The Company has entered into a services agreement with Voya Financial Partners, LLC ("VFP") to provide certain administrative, management, professional advisory, consulting, and other services to the Company for the benefit of its customers. Charges for these services are determined in accordance with fair and reasonable standards with neither party realizing a profit nor incurring a loss as a result of the services provided to the Company. The Company will reimburse VFP for direct and indirect costs incurred on behalf of the Company.

Tax Sharing Agreements -The Company has entered into a federal tax sharing agreement with members of an affiliated group as defined in Section 1504 of the Internal Revenue Code of 1986, as amended. The agreement provides for the manner of calculation and the amounts/timing of the payments between the parties as well as other related matters in connection with the filing of consolidated federal income tax returns. The federal tax sharing agreement provides that Voya Financial, Inc. will pay its subsidiaries for the tax benefits of ordinary and capital losses only to the extent the consolidated tax group actually uses the tax benefit of losses generated.

The Company has also entered into a state tax sharing agreement with Voya Financial, Inc. and each of the specific subsidiaries that are parties to the agreement. The state tax agreement applies to situations in which Voya Financial, Inc. and all or some of the subsidiaries join in the filing of a state or local franchise, income tax, or other tax return on a consolidated, combined or unitary basis.

G. Nature of Control Relationships

All outstanding shares of the Company are owned by SLD. The Company has no subsidiaries. See Note 10A for more information on ownership structure.

H. Investment in Upstream Company

None

 Investments in Affiliates Greater than 10% of Admitted Assets None

J. Impairments of Investments in Affiliates

None

K. Calculation of Foreign Subsidiary Annuity Reserves

None

L. Valuation of a Downstream Noninsurance Holding Company None

M. All SCA Investments

None

N. The Company does not have any investments for which the audited statutory equity reflects a departure from NAIC SSAP.

11. Debt

A. Debt

The Company maintains a reciprocal loan agreement with Voya Financial, Inc. to promote efficient management of cash and liquidity and to provide for unanticipated short-term cash requirements. See Note 10D for further information.

The Company does not participate in reverse repurchase agreements or reverse dollar repurchase transactions.

B. FHLB (Federal Home Loan Bank) Agreements None

12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

A. Defined Benefit Plan

None

B. Investment Policies and Strategies of Plan Assets

C. Fair Value Measurements of Plan Assets at Reporting Date None

D. Basis Used to Determine the Overall Expected Long-term Rate-of-return-on-assets Assumptions None

E. Defined Contribution Plan

VSC sponsors the Voya 401(k) Savings Plan (the "Savings Plan"). Substantially all employees of VSC and its subsidiaries and affiliates (excluding certain employees) are eligible to participate, including the Company's employees other than Company agents. The Savings Plan is a tax qualified profit sharing and stock bonus plan, which includes an employee stock ownership plan ("ESOP") component. Savings Plan benefits are not guaranteed by the Pension Benefit Guaranty Corporation ("PBGC"). The Savings Plan allows eligible participants to defer into the Savings Plan a specified percentage of eligible compensation on a pretax basis. VSC matches such pretax contributions, up to a maximum of 6% of eligible compensation. All matching contributions are subject to a 4 year graded vesting schedule (although certain specified participants are subject to a 5 year graded vesting schedule). All contributions made to the Savings Plan are subject to certain limits imposed by applicable law. Amounts allocated to the Company were \$22,595 and \$24,066 for 2016 and 2015, respectively.

F. Multiemployer Plans

G. Consolidated/Holding Company Plans

VSC sponsors the Voya Financial, Inc. Retirement Plan (the "Qualified Plan"). The Qualified Plan is a tax qualified defined benefit plan, the benefits of which are guaranteed (within certain specified legal limits) by the PBGC. Each participant in the Qualified Plan (except for certain specified employees) earned a benefit under a final average compensation formula until the Qualified Plan implemented a cash balance plan. The costs allocated to the Company for its employees' participation in the Qualified Plan were \$21,009 and \$18,661 for 2016 and 2015, respectively.

Beginning January 1, 2012, the Qualified Plan implemented a cash balance pension formula instead of a Final Average Pay ("FAP") formula, allowing all eligible employees to participate in the Qualified Plan, with this new cash balance pension formula. Participants will earn a credit equal to 4% of eligible pay. The accrued vested cash balance benefit is portable; participants can take it when they leave the Company's employ. For participants in the Qualified Plan, as of December 31, 2011, there was a two-year transition period from the Qualified Plan's current FAP formula to the cash balance pension formula. In accordance with the requirements of SSAP No. 102, Pensions ("SSAP No. 102"), VSC as the sponsor of the Qualified Plan, obtained approval from the Board of Directors of VSC on November 7, 2011.

In addition to providing retirement plan benefits, the Company, in conjunction with VSC, provides certain supplemental retirement benefits to eligible employees and health care and life insurance benefits to retired employees and other eligible dependents. The supplemental retirement plan includes a nonqualified defined benefit pension plan and a nonqualified defined contribution plan, which means all benefits are payable from the general assets of the Company. The postretirement health care plan is contributory with retiree contribution levels adjusted annually. The life insurance plan provides a flat amount of noncontributory coverage and optional contributory coverage.

Certain employees of the Company participate in the Voya Financial, Inc. 2013 and 2014 Omnibus Employee Incentive Plan ("the Omnibus Plan") with respect to awards granted in 2013, 2014, 2015, and 2016. Certain employees also participate in various share-based compensation plans of ING Groep N.V. with respect to awards granted prior to 2013. Certain employees of the Company received awards under ING Groep N.V.'s share-based compensation plans during 2013; however, such awards were converted into Performance Share Units ("PSUs") or restricted stock units ("RSUs") of the Voya Financial, Inc. common stock under the Omnibus Plan upon the closing of the Voya Financial, Inc. initial public offering of common stock in 2013.

The costs allocated to the Company under these holding company arrangements for employee participation were \$69,026 and \$95,475 for 2016 and 2015, respectively.

H. Postemployment Benefits and Compensated Absences

Obligations for postemployment benefits and compensated absences are accrued in accordance with SSAP No. 11, *Postemployment Benefits and Compensated Absences*. The Company does not have accrued post employment benefits and compensated absences as of December 31, 2016.

 Impact of the Medicare Modernization Act on Postretirement Benefits None

13. Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations

(1) Outstanding Shares

The Company has 3,175,000 shares authorized, 2,500,000 shares issued and 2,500,000 shares outstanding with a par value of \$1.00 per share as of December 31, 2016. All shares are Class A shares.

(2) Preferred Stock

None

(3) Dividend Restrictions

Under Indiana insurance law, an extraordinary dividend or distribution is defined as a dividend or distribution that, together with other dividends and distributions made within the preceding twelve months, exceeds the greater of (1) 10% of the insurer's policyholder surplus as of the preceding December 31 or (2) the insurer's net gain from operations for the twelve-month period ended the preceding December 31, in each case determined in accordance with statutory accounting principles. An extraordinary dividend or distribution cannot be paid without the prior approval of the Indiana Department of Insurance.

(4) Dividends Paid

None

(5) Ordinary Dividends that May be Paid

Within the limitations of Note 13(3) above, there are no restrictions placed on the portion of Company profits that may be paid as ordinary dividends to stockholders.

(6) Restrictions on Unassigned Funds

There were no restrictions placed on the Company's surplus, including for whom the surplus is being held.

(7) Mutual Surplus Advances

None

(8) Company Stock Held for Special Purposes

None

(9) Change in Special Surplus Funds

There are no changes in the balance of Special Surplus Funds from prior year.

(10) Change in Unassigned Funds from Unrealized Gains and/or Losses

The portion of unassigned funds (surplus) represented or (reduced) by unrealized gains and losses is \$16,609.

(11) Surplus Notes

None

(12) Impact of Quasi-Reorganizations

None

(13) Date of Quasi-Reorganizations

None

14. Liabilities, Contingencies, and Assessments

- A. Contingent Commitments
 - (1) As part of its overall investment strategy,the Company has committed to provide additional capital contributions of \$10,075 and \$10,330 at December 31, 2016 and 2015, respectively, in partnerships reported in other invested assets not on the balance sheets.
 - (2) Guarantees None
 - (3) Aggregate Compilation of Guarantee Obligations None

B. Assessments

(1) Insurance companies are assessed the costs of funding the insolvencies of other insurance companies by the various state guaranty associations, generally based on the amount of premium companies collect in that state. The Company accrues for the cost of potential future guaranty fund assessments based on estimates of insurance company insolvencies provided by the National Organization of Life and Health Insurance Guaranty Associations and the amount of premiums written in each state. The accrual methodology follows a retrospective premium based guaranty fund assessments construct. The Company has estimated and recorded this liability to be \$7,257 and \$15,136 as of December 31, 2016 and 2015, respectively. The Company has also recorded an asset of \$16,390 and \$21,568 as of December 31, 2016 and 2015, respectively, for future credits to premium taxes for assessments already paid and/or accrued. The periods over which the guaranty fund assessments are expected to be paid, the related premium tax offsets expected to be realized and the additional industry support expected to be paid are unknown at this time.

There are no premium tax offsets where it is reasonably possible that an impairment has occurred in accordance with SSAP No. 5R, *Liabilities, Contingencies and Impairments of Assets-Revised*.

(2) The following table shows a reconciliation of assets recognized between the years of 2015 and 2016:

a. Assets recognized from paid and accrued premium tax offsets as of December 31, 2015 \$ 21,568
b. Decreases current year:

Premium tax offset applied \$ 3,024

Changes in premium tax offset capacity/other adjustments \$ 2,154
c. Increases current year:
d. Assets recognized from paid and accrued premium tax offsets as of December 31, 2016 \$ 16,390

C. Gain Contingencies

There were no material gain contingencies as of December 31, 2016.

- D. Claims-Related Extra Contractual Obligation and Bad Faith Losses Stemming from Lawsuits None
- E. Joint and Several Liability Arrangements None

F. All Other Contingencies

Legal Proceedings - The Company is involved in threatened or pending lawsuits/arbitrations arising from the normal conduct of business. Due to the climate in insurance and business litigation/arbitration, suits against the Company sometimes include claims for substantial compensatory, consequential or punitive damages and other types of relief. Moreover, certain claims are asserted as class actions, purporting to represent a group of similarly situated individuals. While it is not possible to forecast the outcome of such lawsuits/arbitrations, in light of existing insurance, reinsurance and established reserves, it is the opinion of management that the disposition of such lawsuits/arbitrations will not have a material adverse effect on the Company's operations or financial position.

Regulatory Matters - As with many financial services companies, the Company and its affiliates periodically receive informal and formal requests for information from various state and federal governmental agencies and self-regulatory organizations in connection with examinations, inquiries, investigations and audits of the products and practices of the Company or the financial services industry. Some of the investigations, examinations, audits and inquiries could result in regulatory action against the Company. The potential outcome of such regulatory action is difficult to predict but could subject the Company to adverse consequences, including, but not limited to, additional payments to beneficiaries, settlement payments, penalties, fines and other financial liability, and changes to the Company's policies and procedures. The potential economic consequences cannot be predicted, but management does not believe that the outcome of any such action will have a material adverse effect on the Company's financial position. It is the practice of the Company and its affiliates to cooperate fully in these matters.

Uncollectible Premiums Receivable - At December 31, 2016 and 2015, the Company had no admitted assets in accounts receivable for uninsured plans and amounts due from agents.

15. Leases

A. Lessee Leasing Arrangements

As discussed in Footnote 10F, the Company is party to certain cost sharing arrangements and service agreements with other affiliated Voya Financial, Inc. companies. Included in these cost sharing arrangements is rent expense, which is allocated to the Company in accordance with systematic cost allocation arrangements.

- (1) The Company incurred rent expense of \$4,893 and \$7,908 for 2016 and 2015, respectively, under this cost sharing methodology.
- (2) The Company does not have any minimum aggregate rental commitments under the cost-sharing arrangements and service agreements. The Company does not have any future minimum lease payment receivables under the cost-sharing arrangements and service agreements.
- (3) The Company is not involved in any sale-leaseback transactions.
- (4) The Company does not have any early terminated lease agreements.
- B. Lessor Leases None

16. Information About Financial Instruments With Off-Balance Sheet Risk and Financial Instruments With Concentrations of Credit Risk

None

17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

None

18. Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans None

19. Direct Premium written/Produced by Managing General Agents/Third Party Administrators None

20. Fair Value Measurement

- A. Fair Value Measurements at Reporting Date
 - (1) The table below shows assets and liabilities measured and reported at fair value in which the fair value measurements use quoted prices in active markets for identical assets or liabilities (Level 1), significant other observable input (Level 2) and significant unobservable inputs (Level 3) as of December 31, 2016:

Des	cription for each class of asset or liability	(Level 1)		(Level 2)	(Le	vel 3)	Total		
a.	Assets at fair value								
	Total assets at fair value	\$	_	\$ 	\$	_	\$		
b.	Liabilities at fair value								
	Deposit type contracts	\$		\$ 17,094,664	\$		\$	17,094,664	
	Total liabilities at fair value	\$		\$ 17,094,664	\$		\$	17,094,664	

There were no transfers between Level 1 and Level 2 during the year ended December 31, 2016. The Company's policy is to recognize transfers in and transfers out as of the beginning of the most recent quarterly reporting period.

- (2) The Company did not have any Level 3 assets or liabilities measured and reported at fair value for the year ended December 31, 2016.
- (3) The fair value hierarchy gives the highest priority to quoted prices in active markets for identical assets or liabilities (Level 1) and the lowest priority to unobservable inputs (Level 3). If the inputs used to measure fair value fall within different levels of the hierarchy, the category level is based on the lowest priority level input that is significant to the fair value measurement of the instrument.

Financial assets and liabilities recorded at fair value on the balance sheet are categorized as follows:

Level 1 - Unadjusted quoted prices for identical assets or liabilities in an active market.

- Level 2 Quoted prices in markets that are not active or inputs that are observable either directly or indirectly for substantially the full term of the asset or liability. Level 2 inputs include the following:
 - Quoted prices for similar assets or liabilities in active markets;
 - Quoted prices for identical or similar assets or liabilities in non-active markets;
 - Inputs other than quoted market prices that are observable; and
 - Inputs that are derived principally from or corroborated by observable market data through correlation or other means.
- Level 3 Prices or valuation techniques that require inputs that are both unobservable and significant to the
 overall fair value measurement. These valuations, whether derived internally or obtained from a third party,
 use critical assumptions that are not widely available to estimate market participant expectations in valuing
 the asset or liability.
- (4) Fair values are based on quoted market prices when available. When market prices are not available, fair value is generally estimated using discounted cash flow analyses, incorporating current market inputs for similar financial instruments with comparable terms and credit quality (matrix pricing). In instances where there is little or no market activity for the same or similar instruments, the Company estimates fair value using methods, models and assumptions that management believes market participants would use to determine a current transaction price. These valuation techniques involve some level of management estimation and judgment which becomes significant with increasingly complex instruments or pricing models. Where appropriate, adjustments are included to reflect the risk inherent in a particular methodology, model or input used.
- (5) The Company does not have any derivative assets or liabilities measured and reported at fair value as of December 31, 2016.
- B. Other Fair Value Disclosures None
- C. Aggregate Fair Value Disclosures

The following table shows all financial instruments and the level within the fair value hierarchy in which the fair value measurements fall as of December 31, 2016:

Type of Financial Instrument	Aggregate Fair Value				(Level 1)		(Level 2)		(Level 3)		_	Not Practicable (Carrying Value)
Assets												
Bonds	\$	210,692,084	\$	195,570,260	\$	12,281,589	\$	198,410,495	\$	_	\$	_
Preferred stock		25,445		25,000		25,445		_		_		_
Mortgage loans		18,779,702		18,810,824		_		_		18,779,702		_
Contract loans		7,403,993		7,403,993		7,403,993		_		_		_
Total Assets	\$	236,901,224	\$	221,810,077	\$	19,711,027	\$	198,410,495	\$	18,779,702	\$	_
Liabilities			_				_				_	
Deposit type contracts	\$	17,094,664	\$	17,094,664	\$	_	\$	17,094,664	\$	_	\$	_
Total Liabilities	\$	17,094,664	\$	17,094,664	\$	_	\$	17,094,664	\$	_	\$	_

D. Reasons Not Practicable to Estimate Fair Value None

21. Other Items

- A. Unusual or Infrequent Items
 None
- B. Troubled Debt Restructuring: Debtors
 None
- C. Other Disclosures

Prior to May 2013, Voya Financial, Inc., together with its subsidiaries including the Company, was an indirect, wholly owned subsidiary of ING Groep N.V. ("ING"), a global financial services holding company based in The Netherlands. In May 2013, Voya Financial, Inc. completed its initial public offering of common stock, including the issuance and sale of common stock by Voya Financial, Inc. and the sale of shares of common stock owned indirectly by ING. Between October 2013 and March 2015, ING completed the sale of its remaining shares of common stock of Voya Financial, Inc. in a series of registered public offerings. ING continues to hold certain warrants to purchase up to 26,050,846 shares of Voya Financial, Inc. common stock at an exercise price of \$48.75, in each case subject to adjustments.

The financial turmoil in Europe continues to be a dominant investment theme across the global capital markets. While certain aspects of this crisis seem to have stabilized, the possibility of capital markets volatility spreading through a highly integrated and interdependent banking system remains elevated. The Company did not have any investments in sovereign debt of governments of Greece, Italy, Portugal, Spain or Ireland as of December 31, 2016.

As part of its overall investment strategy, the Company has entered into agreements to purchase securities of \$949,387 and \$2,427,873 at December 31, 2016 and 2015, respectively.

D. Business Interruption Insurance Recoveries
None

E. State Transferable and Non-transferable Tax Credits None

F. Subprime Mortgage-Related Risk Exposure None

G. Retained Asset Accounts

- (1) A retained asset account is a possible method of payment for death claim proceeds and allows the beneficiary to write drafts out of the disbursed benefit. The proceeds are managed by an unaffiliated bank. The Company reflects the retained asset accounts liability with other Supplementary contracts in Exhibit 7 column 4. During the year ended December 31, 2016, all retained asset accountholders received an interest rate of 1.5%. This interest rate did not change during the year. Additionally, all applicable fees include: (a.) a \$5 check copy fee, (b.) a \$15 stopped check fee, (c.) a \$10 insufficient fund fee and (d.) a \$10 fee for additional statement copies. While the retained asset account is the general method for satisfying life insurance claims, this payment method varies on a product by product basis. Additionally, the retained asset account is not the default payment method as applicable law governs payment on a state by state basis.
- (2) The table below shows the retained asset accounts within various aging categories:

	In Force									
	Decem	1, 2016	December 31, 2015							
	Number	Balance		Number	Balance					
a. Up to and including 12 months	27	\$	811,237	31	\$	675,609				
b. 13 to 24 months	17		458,379	16		329,378				
c. 25 to 36 months	11		200,518	22		257,297				
d. 37 to 48 months	15		197,095	13		225,703				
e. 49 to 60 months	9		197,674	23		407,275				
f. Over 60 months	98		1,702,783	86		1,490,886				
g. Total	177	\$	3,567,686	191	\$	3,386,148				

(3) The table below shows the change in the retained asset accounts by individual and group contracts:

		Individual			Group		
		Number	Balance/Amount		Number	Balance/Amount	
a.	Number/balance of retained asset accounts at the beginning of the year	191	\$	3,386,148	_	\$	_
b.	Number/amount of retained asset accounts issued/added during the year	51		1,654,764	_		_
c.	Investment earnings credited to retained asset accounts during the year	N/A		35,358	N/A		_
d.	Fees and other charges assessed to retained asset accounts during the year	N/A		_	N/A		_
e.	Number/amount of retained asset accounts transferred to state unclaimed property funds during the year	6		23	_		_
f.	Number/amount of retained asset accounts closed/withdrawn during the year	59		1,508,561	_		_
g.	Number/balance of retained asset accounts at the end of the year	177	\$	3,567,686		\$	

H. Insurance-linked Securities ("ILS")
None

22. Events Subsequent

Type I – Recognized Subsequent Events

The Company is not aware of any events occurring subsequent to December 31, 2016 that may have a material effect on the Company's financial statements. The Company evaluated events subsequent to December 31, 2016 through February 24, 2017, the date the statutory financial statements were available to be issued.

Type II – Nonrecognized Subsequent Events

The Company is not aware of any events occurring subsequent to December 31, 2016 that may have a material effect on the Company's financial statements. The Company evaluated events subsequent to December 31, 2016 through February 24, 2017, the date the statutory financial statements were available to be issued.

23. Reinsurance

A. Ceded Reinsurance Report

Section 1 - General Interrogatories

(1) Are any of the reinsurers, listed in Schedule S as non-affiliated, owned in excess of 10% or controlled, either directly or indirectly, by the Company or by any representative, officer, trustee, or director of the Company?

Yes() No(X)

If yes, provide full details.

(2) Have any policies issued by the Company been reinsured with a company chartered in a country other than the U.S. (excluding U.S. branches of such companies) that is owned in excess of 10% or controlled directly or indirectly by an insured, a beneficiary, a creditor or an insured or any other person not primarily engaged in the insurance business?

Yes() No(X)

If yes, provide full details.

Section 2 - Ceded Reinsurance Report - Part A

(1) Does the Company have any reinsurance agreements in effect under which the reinsurer may unilaterally cancel any reinsurance for reasons other than for nonpayment of premium or other similar credits?

Yes () No (X)

If yes, provide the amount of aggregate reduction in surplus of a unilateral cancellation by the reinsurer which results in a net obligation of the reporting entity to the reinsurer. Also provide the total amount of reinsurance credits taken for these agreements.

(2) Does the reporting entity have any reinsurance agreements in effect such that the amount of losses paid or accrued through the statement date may result in a payment to the reinsurer of amounts that, in aggregate and allowing for offset of mutual credits from other reinsurance agreements with the same reinsurer, exceed the total direct premium collected under the reinsured policies?

Yes() No(X)

If yes, provide full details.

Section 3 - Ceded Reinsurance Report - Part B

- (1) The estimated amount of the aggregate reduction in surplus, (for agreements other than those under which the reinsurer may unilaterally cancel for reasons other than for nonpayment of premium or other similar credits that are reflected in Section 2 above) of termination of all reinsurance agreements, by either party, as of the date of this statement is \$37,175.
- (2) Have any new agreements been executed or existing agreements amended, since January 1 of the year of this statement, to include policies or contracts that were in force or which had existing reserves established by the Company as of the effective date of the agreement?

Yes() No(X)

If yes, provide the amount of reinsurance credits taken for such new agreements or amendments.

B. Uncollectible Reinsurance

None

C. Commutation of Ceded Reinsurance

None

D. Certified Reinsurer Rating Downgraded or Status Subject to Revocation None

E. Reinsurance Transactions of Variable Annuity Contracts with Affiliate Captive Reinsurer ("Captive Reinsurer Agreement")
 None

- F. Reserve Credit and Collateral Detail for Captive Reinsurer Agreement None
- G. Reinsurance Utilizing Captives with Reserves Subject the XXX/AXXX Captive Framework None

24. Retrospectively Rated Contracts & Contracts Subject to Redetermination

- A. The Company does not have any retrospectively rated contracts or any contracts subject to redetermination.
- B. The Company does not have any retrospectively rated contracts or any contracts subject to redetermination.
- C. The Company does not have any retrospectively rated contracts or any contracts subject to redetermination.
- D. The Company does not have any medical loss ratio rebates required pursuant to the Public Health Service Act.
- E. Risk Sharing Provisions of the Affordable Care Act ("ACA")
 - (1) The Company currently does not write any accident and health insurance premium subject to the Affordable Care Act Risk sharing provisions. As a result, the Company does not have any admitted assets, liabilities or revenue elements under any program regarding the risk sharing provisions of the Affordable Care Act for the reporting period ending December 31, 2016.
 - (2) Impact of Risk-sharing Provisions of the ACA on Admitted Assets, Liabilities and Revenue as of December 31, 2016:

	AMOUN	T
a. Permanent ACA Risk Adjustment Program Assets		
Assets		
1. Premium adjustments receivable due to ACA Risk Adjustment	\$	_
Liabilities		
2. Risk adjustment user fees payable for ACA Risk Adjustment	\$	_
3. Premium adjustments payable due to ACA Risk Adjustment	\$	_
Operations (Revenue & Expense)		
Reported as revenue in premium for accident and health contracts (written/collected) due to ACA Risk Adjustment	\$	_
5. Reported in expenses as ACA risk adjustment user fees (incurred/paid)	\$	_
b. Transitional ACA Reinsurance Program		
Assets		
1. Amounts recoverable for claims paid due to ACA Reinsurance	\$	_
Amounts recoverable for claims unpaid due to ACA Reinsurance (Contra Liability)	\$	_
 Amounts receivable relating to uninsured plans for contributions for ACA Reinsurance 	\$	_
Liabilities		
 Liabilities for contributions payable due to ACA Reinsurance - not reported as ceded premium 	\$	_
5. Ceded reinsurance premiums payable due to ACA Reinsurance	\$	_
 Liabilities for amounts held under uninsured plans contributions for ACA Reinsurance 	\$	_
Operations (Revenue & Expense)		
7. Ceded reinsurance premiums due to ACA Reinsurance	\$	_
8. Reinsurance recoveries (income statement) due to ACA Reinsurance payments or expected payments	\$	_
 ACA Reinsurance contributions - not reported as ceded premium 	\$	_
c. Temporary ACA Risk Corridors Program		
Assets		
1. Accrued retrospective premium due to ACA Risk Corridors	\$	_
Liabilities		
Reserve for rate credits or policy experience rating refunds due to ACA Risk Corridors	\$	_
Operations (Revenue & Expense)		
 Effect of ACA Risk Corridors on net premium income (paid/received) 	\$	_
4. Effect of ACA Risk Corridors on change in reserves for rate credits	\$	_

(3) Roll-forward of prior ACA risk-sharing provisions for the following asset (gross of any nonadmission) and liability balances, along with the reasons for adjustments to prior year balance:

									Differences			Adjustme	ents		Unsettled Balances as of December 31, 2016			
		Busi	During the ness Write ecember	ne Prior Yes ten Before 31, 2015	ar on	Received or I Year on Bus Deces		ten Before	Prior Year Accrued Less Payments (Col 1 - 3)	Prior Year Accrued Less Payments (Col 2 - 4)		To Prior Year Balances	To Prior Year Balances		Cumulative Balance from Prior Years (Col 1 - 3 + 7)	Cumulative Balance from Prior Years (Col 2 - 4 + 8)		
		1		2		3		4	5	6		7	8	9		10		
		Receiva	able	(Payat	ole)	Receivable	(1	Payable)	Receivable	(Payable)		Receivable	(Payable)	Ref	Receivable	(Payable)		
a.	Permanent ACA Risk Adjustment Program																	
	1. Premium adjustments receivable	\$	_	\$	_	s –	\$	_	s –	\$ -	- :	s –	s –		s –	s —		
	2. Premium adjustments (payable)		_		_	_		_	_		_	_	_		_	_		
	3. Subtotal ACA Permanent Risk Adjustment Program		_		_	_		_	_	-		_	_					
ъ.	Transitional ACA Reinsurance Program																	
	1. Amounts recoverable for claims paid		_		_	_		_	_	-	_	_	_		_	_		
	2. Amounts recoverable for claims unpaid (contra liability)		_		_	_		_	_		_	_	_		_	_		
	3. Amounts receivable relating to uninsured plans		_		_	_		_	_	-	_	_	_		_	_		
	Liabilities for contributions payable due to ACA Reinsurance - not reported as ceded premium		_		_	_		_	_	-	_	_	_		_	_		
	5. Ceded reinsurance premiums payable		_		_	_		_	_	-	_	_	_		_	_		
	6. Liability for amounts held under uninsured plans		_		_	_		_	-		_	_	_		_	_		
	7. Subtotal ACA Transitional Reinsurance Program		_		_			_	_			_	_	'	_	_		
c.	Temporary ACA Risk Corridors Program																	
	1. Accrued retrospective premium		_		_	_		_	_	-	_	_	_		_	_		
	2. Reserve for rate credits or policy experience rating refunds		_		_			_			_							
	3. Subtotal ACA Risk Corridors Program		_		_			_							_			
d.	Total for ACA Risk Sharing Provisions	\$	Ξ	s	Ξ	s –	\$		s –	\$ -	= =	s <u> </u>	s –		s –	s –		

(4) Roll-forward of Risk Corridors Asset and Liability Balances by Program Benefit Year:

Risk Corridors Program Year	Accrue Busines	ed During to ss Written E 31, 20	he Prior Before D	Year on ecember		A		_	Differences			Adjustments				Unset	tled Balance	s as of De	ecember		
		51, 20	015					Acc	ior Year rued Less nents (Col 1 - 3)	Acc	nior Year rued Less ments (Col 2 - 4)		or Year inces	To Pric Bala			Balan Prior Y	alative ce from ears (Col i + 7)	Balar Prior Y	nulative nce from Years (Col 4 + 8)	
	1			2		3		4		5		6		7	- 8	3			9		10
	Recei	vablc	(Ре	yablc)	R	ccivable		(Payable)	Re	ccivable	(I	'ayable)	Recei	ivable	(Pay	ablc)	Ref	Rece	ivable	(Pe	yable)
a. 2014																					
1. Accrued retrospective premium	\$	_	\$	_	\$	_	s	_	\$	_	\$	_	\$	_	\$	_		\$	_	\$	_
Reserve for rate credits or policy experience rating refunds		_		_		_		_		_		_		_		_			_		_
b. 2015																					
1. Accrued retrospective premium		_		_		_		_		_		_		_		_			_		_
Reserve for rate credits or policy experience rating refunds		_		_		-		_		_		_		_		_			_		_
c. 2016																					
1. Accrued retrospective premium		_		_		_		_		_		_		_		_			_		_
Reserve for rate credits or policy experience rating refunds		_		_		_		_		_		_		_		_			_		_
d. Total for Risk Corridors	s	_	\$		\$	_	s		\$		\$		\$		s			\$	_	\$	

 $24E(4)d \ (Columns\ 1\ through\ 10)\ should\ equal\ 24E(3)c3\ (column\ 1\ through\ 10\ respectively)$

(5) ACA Risk Corridors Receivable as of Reporting Date:

		1	2	3	4	5	6
	Risk Corridors Program Year	Estimated Amount to be Filed or Final Amount with CMS	Non-Accrued Amounts for Impairment or Other Reasons	Amounts received from CMS	Asst Balance (Gross of Non- admissions) (1-2-3)	Non-admitted Amount	Net Admitted Asset (4-5)
a.	2014	\$ —	\$	\$ —	\$ —	\$ —	\$ —
ь.	2015	_	_	_	_	_	_
c.	2016	_	_	_	_	_	_
d.	Total (a-+b+c)	\$	\$	\$ —	\$	\$ —	\$ —

24E(5)d (Column 4) should equal 24E(3)c1 (Column 9)

24E(5)d (Column 6) should equal 24E(2)c1

25. Change in Incurred Losses and Loss Adjustment Expenses

None

26. Intercompany Pooling Arrangements

None

27. Structured Settlements

None

28. Health Care Receivables

None

29. Participating Policies

Participating business approximates less than 4% of the Company's life insurance in force. For the year ended December 31, 2016, premiums on participating policies were \$122,488, or less than 4% of premium income. The amount of dividends to be paid to participating policyholders is determined annually by the Board of Directors. Amounts allocable to participating policyholders are based on published dividend projections or expected dividend scales. Dividends expense of \$388,607 and \$395,610 was incurred in 2016 and 2015, respectively.

30. Premium Deficiency Reserves

None

31. Reserves for Life Contracts and Annuity Contracts

(1) Reserve Practices

The Company waives deduction of deferred fractional premiums upon the death of the insured and returns a portion of the final premium for periods beyond the date of death. A reserve of \$97,585 is reported in Exhibit 5, Miscellaneous Reserves section. A reserve of \$0 for any surrender value promised in excess of the reserves as otherwise legally computed is included in Exhibit 5, Miscellaneous Reserves section.

(2) Valuation of Substandard Policies

Mean reserves are determined by computing the regular mean reserve for the plan at the rated age and holding, in addition, one-half (1/2) of the extra premium is charged for the year. Policies issued after July 1, 2002, for substandard lives, are charged an extra premium plus the regular premium for the true age. A substandard reserve of \$1,640 is included in Exhibit 5, Miscellaneous Reserves section. Mean reserves are based on appropriate multiples of standard rates of mortality.

Substandard Reserves are calculated on a seriatim basis from the first principles using appropriate multiples of standard valuation mortality. The mortality multiple used in this calculation is determined by the policy's Rating Class. For other blocks, mean reserves for substandard lives are increased by one-half (1/2) of the extra premium that is assessed.

(3) Amount of Insurance Where Gross Premiums are Less than Net Premiums

As of December 31, 2016, the Company had \$1,054,773 of insurance in force for which the gross premiums are less than the net premiums according to the standard valuation set by the State of Indiana. Reserves to cover the above insurance totaled the gross amount of \$16,096 at year-end and are reported in Exhibit 5, Miscellaneous Reserves section.

(4) Tabular Interest, Reserves Released and Tabular Cost

The tabular interest, tabular less actual reserve released, and tabular cost have all been determined using a formula as described in the instructions.

(5) Tabular Interest on Funds Not Involving Life Contingencies

For the determination of tabular interest on funds not involving life contingencies for each valuation rate of interest, the tabular interest is calculated as one hundredth of the product of such valuation rate of interest times the mean of the amount of funds subject to such valuation rate of interest held at the beginning and end of the year of valuation.

(6) Other Reserve Changes

None

32. Analysis of Annuity Actuarial Reserves and Deposit Type Liabilities by Withdrawal Characteristics

	General Account	Separate . with Gua		Separate Account Nonguaranteed	Total	% of Total
A. Subject to discretionary withdrawal:						
(1) With market value adjustment	\$ —	\$	_	\$ —	_	%
(2) At book value less current surrender charge of 5% or more	124,449		_	_	124,449	0.5%
(3) At fair value						_%
(4) Total with market value adjustment or at fair value (total of 1 through 3)	124,449		_	_	124,449	0.5%
(5) At book value without adjustment (minimal or no charge or adjustment)	22,255,317		_	_	22,255,317	93.0%
B. Not subject to discretionary withdrawal	1,558,725				1,558,725	6.5%
C. Total (gross: direct + assumed)	23,938,491		_	_	23,938,491	100.0%
D. Reinsurance ceded	2,272,416		_		2,272,416	
E. Total (net) (C) - (D)	\$ 21,666,075	\$		<u> </u>	\$ 21,666,075	ı
F. Life & Accident & Health Annual Statement:						
(1) Exhibit 5, Annuities Section, Total (net))				\$ 4,407,717	
(2) Exhibit 5, Supplemental Contracts with		ction, Total (ne	et)		163,694	
(3) Exhibit 7, Deposit - Type Contracts, line					17,094,664	
(4) Subtotal					21,666,075	•
						•
Separate Accounts Annual Statement:						
(5) Exhibit 3, line 0299999, column 2					_	
(6) Exhibit 3, line 0399999, column 2					_	
(7) Policyholder dividend and coupon accur	mulations				_	
(8) Policyholder premiums					_	
(9) Guaranteed interest contracts					_	
(10) Other contract deposit funds					_	
(11) Subtotal					_	•
(12) Combined total					\$ 21,666,075	· •

33. Premium & Annuity Considerations Deferred and Uncollected

A. Deferred and uncollected life insurance premiums and annuity considerations as of December 31, 2016 were as follows:

Туре	 Gross	Net of Loading		
(1) Industrial	\$ _	\$	_	
(2) Ordinary new business	_		_	
(3) Ordinary renewal	183,896		192,354	
(4) Credit Life	_		_	
(5) Group Life	_		_	
(6) Group Annuity	_		_	
(7) Totals	\$ 183,896	\$	192,354	

34. Separate Accounts

None

35. Loss/Claim Adjustment Expenses

None

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES GENERAL

1.1	Is the reporting entity a member of an Insurance Holding Company Syste is an insurer?			/es [X] No	[]
	If yes, complete Schedule Y, Parts 1, 1A and 2					
1.2	If yes, did the reporting entity register and file with its domiciliary State Ins such regulatory official of the state of domicile of the principal insurer in providing disclosure substantially similar to the standards adopted by the its Model Insurance Holding Company System Regulatory Act and mode subject to standards and disclosure requirements substantially similar to	the Holding Company System, a registration statement e National Association of Insurance Commissioners (NAIC) in el regulations pertaining thereto, or is the reporting entity	Yes [X]	No [] N/	′A []
1.3	State Regulating?			India	na	
2.1	Has any change been made during the year of this statement in the chart reporting entity?			/es [] No	[X]
2.2	If yes, date of change:					
3.1	State as of what date the latest financial examination of the reporting enti	ty was made or is being made		12/31/2	2015	
3.2	State the as of date that the latest financial examination report became a entity. This date should be the date of the examined balance sheet and			12/31/2	2010	
3.3	State as of what date the latest financial examination report became avail domicile or the reporting entity. This is the release date or completion de examination (balance sheet date).	ate of the examination report and not the date of the		06/19/2	2012	
3.4	By what department or departments? Indiana					
3.5	Have all financial statement adjustments within the latest financial examir statement filed with Departments?	nation report been accounted for in a subsequent financial	Yes []	No [] N,	′A [X]
3.6	Have all of the recommendations within the latest financial examination re	eport been complied with?	Yes [X]	No [] N/	'A []
4.1		ees of the reporting entity), receive credit or commissions for or				
4.2	During the period covered by this statement, did any sales/service organi- receive credit or commissions for or control a substantial part (more that premiums) of:	zation owned in whole or in part by the reporting entity or an affi n 20 percent of any major line of business measured on direct	liate,	, ,	,	
		of new business?als?		/es [/es [No No	[X]
5.1	Has the reporting entity been a party to a merger or consolidation during t					
5.2	If yes, provide the name of the entity, NAIC Company Code, and state of ceased to exist as a result of the merger or consolidation.	domicile (use two letter state abbreviation) for any entity that ha	as			
	1 Name of Entity	2 3 NAIC Company Code State of Domicile				
6.1	Has the reporting entity had any Certificates of Authority, licenses or regis revoked by any governmental entity during the reporting period?	strations (including corporate registration, if applicable) suspend		/es [] No	[X]
6.2	If yes, give full information:					
7.1	Does any foreign (non-United States) person or entity directly or indirectly	control 10% or more of the reporting entity?	Y	ſes [] No	[X]
7.2	If yes, 7.21 State the percentage of foreign control;			ſ	.0	%
	7.22 State the nationality(s) of the foreign person(s) or entity(s) or if the e attorney-in-fact; and identify the type of entity(s) (e.g., individual, co	ntity is a mutual or reciprocal, the nationality of its manager or				
	1 Nationality	2 Type of Entity				
	~ 7	4				

8.1 8.2	Is the company a subsidiary of a bank holding company regulated If response to 8.1 is yes, please identify the name of the bank holding	ng company.				Yes []	No [X]
8.3 8.4	Is the company affiliated with one or more banks, thrifts or securities If response to 8.3 is yes, please provide below the names and local regulatory services agency [i.e. the Federal Reserve Board (FRB) Insurance Corporation (FDIC) and the Securities Exchange Company (FDIC) (es firms? tion (city and state of the main office) of any af , the Office of the Comptroller of the Currency	filiates regulate (OCC), the Fed	d by a fed	deral	Yes [X	[]	No []
	1	2	3	4	5	6	1	
	Affiliate Name	Location (City, State)	FRB		FDIC	SEC		
	Directed Services LLC			NO	NO	YES		
	Voya Alternative Asset Management LLC	New York, NY			NO	YES		
	Voya America Equities, Inc	Windsor, CT	NU	NO NO	NO NO	YES YES		
	Voya Financial Advisors, Inc.	Des Moines, IA	NO	NO	NO	YES		
	Voya Investment Management Co. LLC				NO			
	Voya Investment Management LLC	Atlanta, GA			NO			
	Voya Investments Distributor, LLC				NO			
	Voya Investments, LLC				NO	YES		
	Voya Retirement Insurance and Annuity Company				NO	YES		
9. 10.1 10.2	What is the name and address of the independent certified public at Ernst & Young LLP 200 Clarendon Street Boston, MA 02116 Has the insurer been granted any exemptions to the prohibited nor requirements as allowed in Section 7H of the Annual Financial Relaw or regulation? If the response to 10.1 is yes, provide information related to this exemptions.	a-audit services provided by the certified independenting Model Regulation (Model Audit Rule), emption:	endent public ac or substantially	ccountan similar s	tate	Yes []	No [X]
10.3 10.4	Has the insurer been granted any exemptions related to the other rallowed for in Section 18A of the Model Regulation, or substantial If the response to 10.3 is yes, provide information related to this ex	equirements of the Annual Financial Reporting ly similar state law or regulation?	Model Regulat	ion as		Yes []	No [X]
10.5 10.6	Has the reporting entity established an Audit Committee in compliant the response to 10.5 is no or n/a, please explain				Yes [X] No []	N/A []
11.	What is the name, address and affiliation (officer/employee of the r firm) of the individual providing the statement of actuarial opinion/Kenneth Steven Beck Vice President and Appointed Actuary Midwestern United Life Insurance Company 1475 Dunwoody Dr. West Chester, PA 19380	certification?				Yes [] [No [X]
	12.11 Name of re	eal estate holding company Company name						
	12.12 Number of	parcels involved				0		
		/adjusted carrying value				\$		
12.2	If, yes provide explanation:							
13. 13.1	FOR UNITED STATES BRANCHES OF ALIEN REPORTING EN What changes have been made during the year in the United State	s manager or the United States trustees of the						
13.2	Does this statement contain all business transacted for the reporting	g entity through its United States Branch on ris	sks wherever lo	cated?		Yes [] [No []
13.3	Have there been any changes made to any of the trust indentures of	during the year?				Yes [] [No []
13.4	If answer to (13.3) is yes, has the domiciliary or entry state approve] No []	N/A [
14.1	Are the senior officers (principal executive officer, principal financial similar functions) of the reporting entity subject to a code of ethics (a) Honest and ethical conduct, including the ethical handling of ac relationships:	, which includes the following standards?				Yes [X] [No []
	 (b) Full, fair, accurate, timely and understandable disclosure in the (c) Compliance with applicable governmental laws, rules and regul. (d) The prompt internal reporting of violations to an appropriate per (e) Accountability for adherence to the code. 	ations;	orting entity;					
14.11	If the response to 14.1 is No, please explain:							
	Has the code of ethics for senior managers been amended?	Iment(s). Induct and Ethics (the "Code") was amended. Information, particularly customer and company in Cluding reference to Voya's environmental and the outset of the Code was warranted. The revis Camples of ethical dilemmas they might encour	The changes water a change was the change of the changes was the change of the change of the change of the change of the changes was the change of the changes was the change of the cha	ere prima rell as cy. Lastl photos, d guidance	arily ly, it ce as	Yes [X	()	No []
14.3	to how to proceed					Yes [] [No [X]
17.01	in the response to 17.0 is yes, provide the nature of any walver(s).							

	SVO Bank List	entity the beneficiary of a Letter of Credit that is unrelated to?				Yes []	No [X		
13.2	If the response to 15.1 is yes, indicate the American Bankers Association (ABA) Routing Number and the name of the issuing or confirming bank of the Letter of Credit and describe the circumstances in which the Letter of Credit is triggered.								
	1 American Bankers	2		3		4			
	Association (ABA) Routing Number	Issuing or Confirming Bank Name	Circumstances	That Can Trigger the Letter of Credit		Amo	unt		
			OF DIRECTOR						
16.	thereof?	or sale of all investments of the reporting entity passed up	······			Yes [X]	No [
17.	Does the reporti	ng entity keep a complete permanent record of the procee	edings of its board of dire	ectors and all subordinate committees	3	Yes [X]	No [
18.		g entity an established procedure for disclosure to its boar s officers, directors, trustees or responsible employees that				Yes [X]	No [
		F	INANCIAL						
19.	Has this stateme	ent been prepared using a basis of accounting other than snciples)?	Statutory Accounting Pr	inciples (e.g., Generally Accepted		Yes []	No I X		
20.1		aned during the year (inclusive of Separate Accounts, excl		20.11 To directors or other officers		\$			
				20.12 To stockholders not officers 20.13 Trustees, supreme or grand					
				20.13 Trustees, supreme or grand (Fraternal Only)		\$			
20.2	Total amount of policy loans):	loans outstanding at the end of year (inclusive of Separate	e Accounts, exclusive of	f 20.21 To directors or other officers					
	policy loans).			20.22 To stockholders not officers					
				20.22 Tructoos, supromo or grand					
				(Fraternal Only)		\$			
21.1	Were any asset	s reported in this statement subject to a contractual obliga g reported in the statement?	tion to transfer to anothe	er party without the liability for such		Yes []	No [X		
21.2		amount thereof at December 31 of the current year:		21.21 Rented from others		\$			
				21.22 Borrowed from others		\$			
				21.23 Leased from others					
				21.24 Other		\$			
22.1	Does this staten	nent include payments for assessments as described in the	e Annual Statement Ins	structions other than guaranty fund or		Yes [X]	No [
22.2	If answer is yes:			2.21 Amount paid as losses or risk ad					
				2.22 Amount paid as expenses					
				2.23 Other amounts paid					
23.1 23.2	Does the reporti	ing entity report any amounts due from parent, subsidiaries any amounts receivable from parent included in the Page 2	s or affiliates on Page 2 ! amount:	of this statement?		Yes [X] \$	No [
		IN	VESTMENT						
4.01		cks, bonds and other securities owned December 31 of cusession of the reporting entity on said date? (other than see				Yes [X]	No [
4.02	. •	nd complete information relating thereto							
4.03	whether collate	ding programs, provide a description of the program includeral is carried on or off-balance sheet. (an alternative is to	reference Note 17 where	e this information is also provided)					
4.04		any's security lending program meet the requirements for			Yes [] No [] N/A [
4.05	If answer to 24.0	04 is yes, report amount of collateral for conforming progra	ıms.			\$			
4.06	If answer to 24.0	04 is no, report amount of collateral for other programs				\$			
4.07	Does your secu outset of the co	rities lending program require 102% (domestic securities) ontract?	and 105% (foreign secu	urities) from the counterparty at the	Yes [] No [] N/A [
4.08	Does the report	ing entity non-admit when the collateral received from the	counterparty falls below	100%?	Yes [] No [] N/A [
24.09	Does the report conduct securi	ing entity or the reporting entity 's securities lending agent ties lending?	utilize the Master Secur	rities lending Agreement (MSLA) to	Yes [] No [] N/A [

24.10	For the reporting entity's security lending program	state the amount of t	he following as Decen	nber 31 of the cur	rrent year:				
	24.101 Total fair value of reinvesto	ed collateral assets re	eported on Schedule I	DL, Parts 1 and 2		\$			
	24.102 Total book adjusted/carryii								
	24.103 Total payable for securities								
25.1	Were any of the stocks, bonds or other assets of the control of the reporting entity, or has the reporting force? (Exclude securities subject to Interrogator	he reporting entity ow gentity sold or transfe	rned at December 31 or erred any assets subje	of the current yea	r not exclusively under contract that is currer	r the ntly in			
25.2	If yes, state the amount thereof at December 31 of	the current year:	25 21 9	phiect to repurch:	ace agreements		\$		
_0	in you, otato the amount moreon at 2000mber of or	tilo odironi yodir					\$		
							\$		
							\$		
			25.25 P	aced under optio	n agreements		\$		
			25.26 Le	etter stock or sec	urities restricted as to	sale -			
			•	excluding FHLB (Capital Stock		\$		
			25.27 FI	HLB Capital Stoc	k		\$		
			\$3,258,93						
			25.29 O	n deposit with oth	ner regulatory bodies		\$		
			25.30 P	eagea as collatel an FHI R	ral - excluding collatera	ai pieagea to	\$		
			25.31 P	edged as collated backing funding a	ral to FHLB - including agreements	assets	\$		
			25.32 O	ther			\$		
25.3	For category (25.26) provide the following:			2		Ī	3		
	Nature of Restriction			2 Description	on		Amount		
				· · · · · · · · · · · · · · · · · · ·					
26.1 26.2	Does the reporting entity have any hedging transaction of the hed if no, attach a description with this statement.								
27.1	Were any preferred stocks or bonds owned as of E issuer, convertible into equity?	December 31 of the c	urrent year mandatori	y convertible into	equity, or, at the optic	on of the	Yes [] No [X]		
27.2	If yes, state the amount thereof at December 31 of	the current year					\$		
28.	Excluding items in Schedule E - Part 3 - Special D offices, vaults or safety deposit boxes, were all st custodial agreement with a qualified bank or trust Outsourcing of Critical Functions, Custodial or Sa	ocks, bonds and other company in accorda	er securities, owned the nce with Section 1, III	roughout the curi - General Exami	rent year held pursuan nation Considerations,	t to a F.	Yes [X] No []		
28.01	For agreements that comply with the requirements	of the NAIC Financia	al Condition Examiner	s Handbook, com	nplete the following:				
	1 Name of Custodian(a)			0	2				
	Name of Custodian(s) Bank of New York Mellon	One Wall 9	treet New York, NY 1		ın's Address				
	Dalik of New Tork Welloll	One warr o	tieet New Tork, Ni I	5200					
28.02	For all agreements that do not comply with the req and a complete explanation:	uirements of the NAI	C Financial Condition	Examiners Hand	book, provide the nam	e, location			
	1		2			3	- (-)		
	Name(s)		Location(s)		Complet	e Explanatio	n(s)		
	<u></u>	}							
28.03 28.04	Have there been any changes, including name chalf yes, give full and complete information relating the	•	an(s) identified in 28.0	1 during the curre	ent year?		Yes [] No [X]		
	1	2				4			
	Old Custodian	New Cus	todian	Date of Char	nge	Reason			

			1	2	1				
-	-	ment L	ne of Firm or Individual LC	A	_				
	7 For those firms/	/indivio	duals listed in the table for Question 2	28.05, do any firms/individu				.,	
	-) manage more than 10% of the repo	-				. Yes	[] No
28.0598	total assets und	luais u ler ma	Inaffiliated with the reporting entity (i. nagement aggregate to more than 50	e. designated with a "U") lis 0% of the reporting entity's	assets?	tor Ques	stion 28.05, does the	Yes	[] No
	se firms or individual ble below.	duals li	sted in the table for 28.05 with an aff	iliation code of "A" (affiliate	d) or "U" (unaff	iliated), p	rovide the information fo	or	
	1		2		3		4		5 Investm Manage
108934	entral Registration epository Number	r	Name of Firm or Individua Voya Investment Management LLC	MZJU01BGQ7J1k		SEC			Agreen (IMA) F
Excha	he reporting entity ange Commission complete the follo	(SEC	any diversified mutual funds reported) in the Investment Company Act of 1 schedule:	d in Schedule D, Part 2 (div 1940 [Section 5(b)(1)])?	versified accord	ing to the	Securities and	₋ Yes	[] No
	1			2					3
	CUSIP #			Name of Mutual Fund					Adjusted ing Value
							Amount of Mutu Fund's Book/Adju Carrying Value	sted	
	Name of M	utual F	Fund (from above table)	Name of Signific	cant Holding of al Fund	the	Carrying Value Attributable to the Holding		Date of Valuation
	INAMIC OF IVE								
			on for all short-term and long-term bo	onds and all preferred stock	ks. Do not subs	stitute am	ortized value or		
	e the following info			onds and all preferred stock	ks. Do not subs	stitute am	3]	
	e the following info			1 Statement (Admitted)	2		3 Excess of Statement over Fair Value (-), or Fair Value over		
statem	e the following info nent value for fair	value		1 Statement (Admitted) Value	2 Fair Va		3 Excess of Statement over Fair Value (-), or		
30.1 E 30.2 F	e the following info nent value for fair Bonds	value		Statement (Admitted) Value195,570,26025,000	2 Fair Va 210,	lue 692,084 25,445	3 Excess of Statement over Fair Value (-), or Fair Value over Statement (+)15, 121,824		
30.1 E 30.2 F 30.3 T Describ The mas values values	e the following informent value for fair Bonds	methoonds om thirds and ricing	ods utilized in determining the fair val wned and stocks owned are obtained d party pricing services or by obtaining stocks that were privately placed and system which considers key factors s	Statement (Admitted) Value	Fair Val210, 210, 00cks that are core firms engage exists - The Corry sector, size	nsidered d in the bompany e of the iss	3 Excess of Statement over Fair Value (-), or Fair Value over Statement (+)		
30.1 E 30.2 F 30.3 T Describ The ma values those values structu	Bonds	methodo of the condition of the conditio	ods utilized in determining the fair val wined and stocks owned are obtained party pricing services or by obtaining stocks that were privately placed and	Statement (Admitted) Value	Fair Val 210, 210, cocks that are core firms engage exists - The Core try sector, size eatrix system as	nue 692,084 25,445 .717,529 onsidered d in the bompany e of the iss	3 Excess of Statement over Fair Value (-), or Fair Value over Statement (+)		[] No
30.1 E 30.2 F 30.3 The ma values those values structu	Bonds	methoronds of methoronds of methoronds of methor of the condition of the c	ods utilized in determining the fair val wined and stocks owned are obtained d party pricing services or by obtaining stocks that were privately placed and system which considers key factors s i the private placement portfolio is pri	Statement (Admitted) Value	Fair Value 210, 210, 210, 210, 210, 210, 210, 210,	onsidered d in the bompany e of the iss describe	3 Excess of Statement over Fair Value (-), or Fair Value over Statement (+)	Yes	
30.1 E 30.2 F 30.3 The mark values structu. Was the lf the arrall bro lf the arrall	Bonds	methodome	ods utilized in determining the fair value with the fair value and stocks owned are obtained party pricing services or by obtaining stocks that were privately placed and system which considers key factors so the private placement portfolio is private placement portfolio is private to the private placement by a broker or the state of the private determined by a broker or the private placement portfolio is private to the private placement portfolio is private placement placeme	Statement (Admitted) Value	Pair Val 210, 210, 210, 210, 210, 210, 210, 210,	onsidered d in the bompany e of the issa describe dule D? (hard coppurposes the comp e a copy one lerview	Sxcess of Statement over Fair Value (-), or Fair Value over Statement (+) 15,121,824 445 15,122,269 marketable - Market usiness of trading stablishes fair market uer, and transaction d above. y or electronic copy) for of of disclosure of fair any has a copy of their of those broker pricing and approve the	Yes Yes	

GENERAL INTERROGATORIES

OTHER

33.1	Amount of payments to trade associations, service organizations and statistical or rating bureaus, if any?	\$	23, 100
33.2	List the name of the organization and the amount paid if any such payment represented 25% or more of the total payments service organizations and statistical or rating bureaus during the period covered by this statement.	to trade associations,	
	1 2 Name Amount	Paid	
	AM BEST RATING SERVICES INC	23, 100	
34.1	Amount of payments for legal expenses, if any?	\$	0
34.2	List the name of the firm and the amount paid if any such payment represented 25% or more of the total payments for legal during the period covered by this statement.	expenses	
	1 2 Name Amount	Paid	
	Traine / Amount		
35.1	Amount of payments for expenditures in connection with matters before legislative bodies, officers or departments of govern	nment, if any?\$	0
35.2	List the name of the firm and the amount paid if any such payment represented 25% or more of the total payment expenditus connection with matters before legislative bodies, officers or departments of government during the period covered by this		
	1 2	D-i-l	
	Name Amount	raiu	

GENERAL INTERROGATORIES

PART 2 - LIFE INTERROGATORIES

1.1	Does	the reporting entity have any direct Medicare Supplement Insurance in force?		Yes [X] No	. []	j
1.2	If yes,	indicate premium earned on U.S. business only		.\$		1,2	267
1.3		portion of Item (1.2) is not reported on the Medicare Supplement Insurance Experier Reason for excluding:	ice Exhibit?	.\$			0
1.4	Indica	te amount of earned premium attributable to Canadian and/or Other Alien not include		.\$			0
1 5		te total incurred claims on all Medicare Supplement insurance.					
1.5	indica	te total incurred claims on all Medicare Supplement Insurance.		.\$		4,8	302
1.6	Individ	lual policies:	Most current three years: 1.61 Total premium earned	\$ \$			0
			1.63 Number of covered lives				
			All years prior to most current three years 1.64 Total premium earned	\$		1,2	267
			1.65 Total incurred claims	.\$		4,8	302
			1.66 Number of covered lives				0
1.7	Group	policies:	Most current three years:				
			1.71 Total premium earned				
			1.72 Total incurred claims				
			1.73 Number of covered lives				0
			All years prior to most current three years				
			1.74 Total premium earned	\$			0
			1.75 Total incurred claims				
			1.76 Number of covered lives				0
2.	Health	Test:					
			1 2 Current Year Prior Year				
	2.1	Premium Numerator	0				
		Premium Denominator					
		Premium Ratio (2.1/2.2)					
	2.4 2.5	Reserve Denominator					
	2.6	Reserve Ratio (2.4/2.5)	0.000				
3.1	Does	this reporting entity have Separate Accounts?		Yes [] No	[X]	1
3.2	If yes,	has a Separate Accounts Statement been filed with this Department?	Yes [] No []	N/A [Χ
3.3	What distri	portion of capital and surplus funds of the reporting entity covered by assets in the S butable from the Separate Accounts to the general account for use by the general ac	eparate Accounts statement, is not currently	.\$			0
3.4	State	the authority under which Separate Accounts are maintained:					
3.5	Was a	any of the reporting entity's Separate Accounts business reinsured as of December 3	1?	Yes [] No	[X]	1
3.6	Has th	ne reporting entity assumed by reinsurance any Separate Accounts business as of D	ecember 31?	Yes [] No	[X]	l
3.7	Acco	reporting entity has assumed Separate Accounts business, how much, if any, reinsurunts reserve expense allowances is included as a negative amount in the liability for "?	"Transfers to Separate Accounts due or accrued				0
4.1	by th	ersonnel or facilities of this reporting entity used by another entity or entities or are pe is reporting entity (except for activities such as administration of jointly underwritten ges)?	group contracts and joint mortality or morbidity	Yes [X] No	1]
4.2	Net re	imbursement of such expenses between reporting entities:					
			4.21 Paid	\$	1	,687,	548
			4.22 Received	.\$		318,	141
5.1	Does	the reporting entity write any guaranteed interest contracts?		Yes [] No	[X]]
- 0	16	wheels are a well-relieved as the constitution to the state of the					
5.2	ır yes,	what amount pertaining to these lines is included in:	5.21 Page 3, Line 1	¢			0
			5.22 Page 4, Line 1	\$			0
6.	FOR S	STOCK REPORTING ENTITIES ONLY:					
6.1	Total	amount paid in by stockholders as surplus funds since organization of the reporting e	entity:	\$	(9,393,	754
7.	Total	dividends paid stockholders since organization of the reporting entity:					
	· otal	aas paid decominated amore organization of the reporting entity.	7.11 Cash	.\$	37	,601,8	352
			7.12 Stock	\$	1	,684,0)15

8.1	Does the company Reinsurance (inclu- benefits of the oc- originally written a	Yes [] No [X]							
8.2	If yes, has the repo	orting entity completed th	ne Workers' Co	ompensation Carve	e-Out Supplement t	o the Annual Staten	nent?	Yes [] No []	
8.3	If 8.1 is yes, the ar	mounts of earned premiu	ıms and claims	s incurred in this sta	atement are:					
					1 Reinsurance Assumed	2 Reinsurance Ceded	3 Net Retained			
							0			
							0			
							0			
							0			
	8.35 Incurred cla	ıms			0		0	0		
8.4	8.34 for Column (1) are:									
			Attachment			1 Earned	2 Claim Liability			
			Point			Premium	and Reserve			
	8.41		<\$25,000				0			
	8.42	;	\$25,000 - 99,9	99			0			
	8.43		100,000 - 249,				0			
	8.44		250,000 - 999,				0			
	8.45	Ф	1,000,000 or m	iore			0	0		
8.5	What portion of ea	arned premium reported	in 8.31, Colum	n 1 was assumed f	from pools?			\$	0	
9.1	Does the company	have variable annuities	with guarante	ed benefits?				Yes [] No [X]	
9.2	If 9.1 is yes, comp	lete the following table fo	or each type of	guaranteed benefi	t.					
	Туре		3	4	5	6	7	8	9	
	1 Guaranteed Death Benefit	2 Guaranteed Living Benefit	Waiting Period Remaining	Account Value Related to Col. 3	Total Related Account Values	Gross Amount of Reserve	Location of Reserve	Portion Reinsured	Reinsurance Reserve Credit	
	Jean Benefit	Living benefit	rtemaning	Tielated to Ool. 5	Account values	OI HESEIVE	TIESEIVE	rteirisureu	rteserve Orean	
10. 10.1 10.2	claimant (payee) Amount of loss res	as the result of the purcl serves established by the	nase of an ann ese annuities d	nuity from the report luring the current ye	ting entity only: ear:		ned a release of liability f	\$	0	
	1 2 Statement Valuon Purchase Day of Annuities P&C Insurance Company And Location (i.e., Present Value)									
11.1	•	`						•] No [X]	
11.2										
11.3	Do you act as an a	administrator for health s	avings accoun	its?				Yes [] No [X]	
11.4	4 If yes, please provide the balance of funds administered as of the reporting date.									

GENERAL INTERROGATORIES

12.1	Are any of the captive affiliates reported on Schedule S, Part 3, authorized reinsurers?	Yes	[] No [] N/A [X]
------	--	-----	---	--------	-------------

12.2 If the answer to 12.1 is yes, please provide the following:

1	2	3	4	Assets Supporting Reserve Credit		
	NAIC			5	6	7
	Company	Domiciliary	Reserve	Letters of	Trust	
Company Name	Code	Jurisdiction	Credit	Credit	Agreements	Other

13. Provide the following for individual ordinary life insurance* policies (U.S. business only) for the current year (prior to reinsurance assumed or ceded):

13.1 Direct Premium Written	\$ 3, 136, 940
13.2 Total Incurred Claims	\$ 6,293,955
13.3 Number of Covered Lives	 14,688

*Ordinary Life Insurance Includes	
Term (whether full underwriting, limited underwriting, jet issue, "short form app")	
Whole Life (whether full underwriting, limited underwriting, jet issue, "short form app")	
Variable Life (with or without secondary gurarantee)	
Universal Life (with or without secondary gurarantee)	
Variable Universal Life (with or without secondary gurarantee)	

FIVE-YEAR HISTORICAL DATA

Show amounts in whole dollars only, no cents; show percentages to one decimal place, i.e. 17.6.

Show amounts of life insurance in this exhibit in thousands (OMIT \$000)

		1	his exhibit in thous	2	4	5
		2016	2015	2014	2013	2012
	Life Insurance in Force					
	(Exhibit of Life Insurance)					
1.	Ordinary - whole life and endowment (Line 34, Col. 4)	306,201	325,738	348,607	370,791	393,927
2.	Ordinary - term (Line 21, Col. 4, less Line 34, Col. 4)	28,854	31,635	34,131	35,846	38,487
3.	Credit life (Line 21, Col. 6)	0	0	0	0	0
4.	Group, excluding FEGLI/SGLI (Line 21, Col. 9 less					
_	Lines 43 & 44, Col. 4)	0				0
5.	Industrial (Line 21, Col. 2)		0	0	0	0
6.	FEGLI/SGLI (Lines 43 & 44, Col. 4)	225 055		202 720	406 627	422 414
7.			357,373	302,730	400,037	432,414
	New Business Issued (Exhibit of Life Insurance)					
8.	Ordinary - whole life and endowment (Line 34, Col. 2)	0	0	0	0	0
9.	Ordinary - term (Line 2, Col. 4, less Line 34, Col. 2)	0			0	0
10.	Credit life (Line 2, Col. 6)	0	0	0	_	0
11.	Group (Line 2, Col. 9)	0	0		0	0
12.	Industrial (Line 2, Col. 2)		0	0	0	0
	Total (Line 2, Col. 10)	0	0	0	0	0
	Premium Income - Lines of Business					
	(Exhibit 1 - Part 1)					
14.	Industrial life (Line 20.4, Col. 2)	0	0	0	0	0
15.1	Ordinary-life insurance (Line 20.4, Col. 3)	3,042,380	3,222,371		3,584,333	3,672,425
15.2	Ordinary-individual annuities (Line 20.4, Col. 4)	94,418	7,869	180,660	99,728	46,847
16	Credit life (group and individual) (Line 20.4, Col. 5)	0	0		0	0
17.1	Group life insurance (Line 20.4, Col. 6)	0	0	0	0	0
17.2	Group annuities (Line 20.4, Col. 7)	0	0	0	0	0
18.1	A & H-group (Line 20.4, Col. 8)	0	0	0	0	0
18.2	A & H-credit (group and individual) (Line 20.4,					
	Col. 9)					0
	A & H-other (Line 20.4, Col. 10)	0		0	0	0
19.	Aggregate of all other lines of business (Line 20.4,Col. 11)	0	0	0	0	0
20.	Total	3.136.798	3.230.240	3.603.930	3.684.061	3.719.272
	Balance Sheet (Pages 2 & 3)		,	, ,,,,	, ,	,
21.	Total admitted assets excluding Separate Accounts business (Page 2, Line 26, Col. 3)	234,433,119	234,920,106	236,542,256	238,684,378	242,107,858
22.				111,782,165	116,707,996	122,038,428
23.	Aggregate life reserves (Page 3, Line 1)		85,720,271	89,936,757	93,941,639	98,733,162
24.	Aggregate A & H reserves (Page 3, Line 2)	0	0	0	0	0
25.	Deposit-type contract funds (Page 3, Line 3)	17,094,664		17,311,801	17,489,777	18,421,641
26.	Asset valuation reserve (Page 3, Line 24.01)		, ,	,		916,719
27.	Capital (Page 3, Lines 29 and 30)	2,500,000				2,500,000
28.	Surplus (Page 3, Line 37)	128,878,537	125,184,648	122,260,091	119,476,382	117,569,430
	Cash Flow (Page 5)					
29.	Net Cash from Operations (Line 11)	146,260	(495,291)	(547,460)	(1,326,652)	(946 , 185
	Risk-Based Capital Analysis					
30.	Total adjusted capital					
31.	Authorized control level risk - based capital	1,659,101	1,549,500	1,388,828	1 ,416 ,622	1,378,978
	Percentage Distribution of Cash, Cash Equivalents and Invested Assets					
	(Page 2, Col. 3) (Line No. /Page 2, Line 12, Col. 3) x 100.0					
32.	Bonds (Line 1)	85.0	87.7	87.9	89.7	93.0
33.	Stocks (Lines 2.1 and 2.2)					0.0
34.	Mortgage loans on real estate(Lines 3.1 and 3.2)					1.2
35.	Real estate (Lines 4.1, 4.2 and 4.3)	0.0	0.0			0.0
36.	Cash, cash equivalents and short-term investments (Line 5)					1.7
37.	Contract loans (Line 6)	3.2	3.3			4.0
38.	Derivatives (Page 2, Line 7)	0.0				0.0
39.	Other invested assets (Line 8)					0.1
40.	Receivables for securities (Line 9)				0.0	0.0
41.	Securities lending reinvested collateral assets (Line					
	10)					0.0
	· · · · · · · · · · · · · · · · · · ·			0.01	0.01	0.0
42. 43.	Aggregate write-ins for invested assets (Line 11) Cash, cash equivalents and invested assets	0.0	0.0	0.0	0.0	0.0

FIVE-YEAR HISTORICAL DATA

(Continued) 2016 2015 2014 2013 2012 Investments in Parent, Subsidiaries and Affiliated bonds (Schedule D Summary, Line 12. 44. Col. 1). 0 0 0 19 930 38 324 Affiliated preferred stocks (Schedule D Summary, 45. Line 18, Col. 1) .. n 0 n n n Affiliated common stocks (Schedule D Summary 46. Line 24, Col. 1), ... 0 0 0 0 0 Affiliated short-term investments (subtotal included 47. in Schedule DA Verification, Col. 5, Line 10) 0 0 0 0 0 .0 0 .0 .0 0 Affiliated mortgage loans on real estate 48. 0 0 0 0 0 49. All other affiliated 50 Total of above Lines 44 to 49 0 0 0 19 930 38 324 Total Investment in Parent included in Lines 44 to 51. 49 above 0 0 0 0 0 **Total Nonadmitted and Admitted Assets** Total nonadmitted assets (Page 2, Line 28, Col. 2). 834 533 996 209 1 271 522 1.404.099 1.387.046 52. 234,433,119 234,920,106 236,542,256 238,684,378 242,107,858 Total admitted assets (Page 2, Line 28, Col. 3) 53. 54. Net investment income (Exhibit of Net Investment 10,059,309 10,514,039 .9,955,906 .9,627,536 .10,270,676 55. Realized capital gains (losses) (Page 4, Line 34, 6,182 584,150 (14,902) (142,300) 923,336 56. Unrealized capital gains (losses) (Page 4, Line 38, Column 1) (919 (2,608 (13, 170)27,377 (282,440) 57 Total of above Lines 54, 55 and 56. 10 064 572 11 095 581 9 927 834 9 512 613 10 911 572 Benefits and Reserve Increases (Page 6) Total contract benefits - life (Lines 10, 11, 12, 13, 14 58. and 15 Col. 1, minus Lines 10, 11,12, 13, 14 and 15 Cols. 9, 10 and 11) 9.004.643 10.502.031 10.819.043 11.516.394 12.105.705 Total contract benefits - A & H (Lines 13 & 14, Cols 59. 0 0 0 0 0 9. 10 & 11) Increase in life reserves - other than group and 60. (3.746.811 (3.496.736) (4.013.290) (3.391.138) (4.443.934) annuities (Line 19, Cols. 2 and 3). Increase in A & H reserves (Line 19, Cols. 9, 10 & 61. 0 ..0 0 0 0 388,607 .395,611 443,277 472,944 Dividends to policyholders (Line 30, Col. 1) 431,151 **Operating Percentages** Insurance expense percent (Page 6, Col. 1, Lines 63. 21, 22 & 23, less Line 6)/(Page 6, Col. 1, Line 1 plus Exhibit 7, Col. 2, Line 2) x 100.0 50.5 52.2 49.7 44.2 53.8 Lapse percent (ordinary only) [(Exhibit of Life Insurance, Col. 4, Lines 14 & 15) / 1/2 (Exhibit of 4.7 4.7 4.5 3.9 4.5 Life Insurance, Col. 4, Lines 1 & 21)] x 100.0 A & H loss percent (Schedule H, Part 1, Lines 5 and 65. 0.0 0.0 0.0 .0.0 0.0 6. Col. 2) A & H cost containment percent (Schedule H, Pt. 1. .0.0 .0.0 .0.0 0.0 0.0 Line 4. Col. 2). A & H expense percent excluding cost containment 0.0 0.0 0.0 0.0 0.0 expenses (Schedule H, Pt. 1, Line 10, Col. 2) A & H Claim Reserve Adequacy Incurred losses on prior years' claims - group health 68. (Schedule H, Part 3, Line 3.1 Col. 2) n n ٥ 0 0 Prior vears' claim liability and reserve - group health 69. (Schedule H, Part 3, Line 3.2 Col. 2) n 0 n n 0 Incurred losses on prior years' claims-health other 70. than group (Schedule H, Part 3, Line 3.1 Col. 1 less Col. 2) .0 0 0 0 0 Prior years' claim liability and reserve-health other than group (Schedule H, Part 3, Line 3.2 Col. 1 0 0 less Col. 2) 0 0 0 **Net Gains From Operations After Federal** Income Taxes by Lines of Business (Page 6, 0 0 0 72. Industrial life (Col. 2) .0 0 .2,856,764 2,664,022 .2,234,414 .2,679,447 73. Ordinary - life (Col. 3) .. .3,508,565 74. Ordinary - individual annuities (Col. 4) (68 969) (109 143) (280, 260) (184 334) (118 623) 250,619 177.840 .363,563 .3,846 53, 183 75. Ordinary-supplementary contracts (Col. 5) 76. Credit life (Col. 6) .0 .0 ..0 .0 0 .0 ..0 .0 0 77. Group life (Col. 7) ..0 .0 0 .0 0 0 Group annuities (Col. 8) .. 78. 0 0 0 79. A & H-group (Col. 9) 0 0 .0 ..0 ..0 .0 .0 80. A & H-credit (Col. 10) .0 ..0 .0 .0 .0 81. A & H-other (Col. 11)

2,925,461 NOTE: If a party to a merger, have the two most recent years of this exhibit been restated due to a merger in compliance with the disclosure 1 requirements of SSAP No. 3, Accounting Changes and Correction of Errors? Yes [1 No [If no, please explain:

3,690,215

82

83.

Total (Col. 1)

Aggregate of all other lines of business (Col. 12)

0

0

2,747,325

0

2,053,926

0

2,614,007



DIRECT BUSINESS IN THE STATE OF Grand Total

DURING THE YEAR 2016

	One of the Man Annual Control of the		FE INSURANCE		NAIC Company Code 66109			
NAIC	Group Code 4832	. LI	LE INSORANCE		NAIC Company			
	DIRECT PREMIUMS	1	2 Credit Life (Group	3	4	5		
4	AND ANNUITY CONSIDERATIONS	Ordinary	and Individual)	Group	Industrial	Total		
1.	Life insurance			0		3,043,834		
2.	Annuity considerations		0	0		117,239		
3.	Deposit-type contract funds	0	XXX			(
4.	Other considerations		0	0	0	(
5.	Totals (Sum of Lines 1 to 4)	3,161,073	0	0	0	3,161,073		
	DIRECT DIVIDENDS TO POLICYHOLDERS							
	nsurance:							
6.1	Paid in cash or left on deposit	353,095	0	0	0			
	Applied to pay renewal premiums	7,715	0	0	0	7,715		
6.3	Applied to provide paid-up additions or shorten the	44 007			0	44.00		
C 4	endowment or premium-paying period	41,267		0		41,267		
6.4	Other	U		0				
6.5 Annu	Totals (Sum of Lines 6.1 to 6.4)	402,077	0	0	0	402,077		
-		0			0	,		
7.1		0	0	0	0			
7.2		0	0	0	0			
7.3	Other	0	0	0	0			
7.4	Totals (Sum of Lines 7.1 to 7.3)	0	0	0	0			
8.	Grand Totals (Lines 6.5 plus 7.4)	402,077	0	0	0	402,077		
	DIRECT CLAIMS AND BENEFITS PAID							
9.	Death benefits				0			
10.	Matured endowments			0		381,377		
11.	Annuity benefits	420 , 177		0		420 , 177		
12.	Surrender values and withdrawals for life contracts	2,459,466	0	0	0	2,459,466		
	Aggregate write-ins for miscellaneous direct claims and benefits paid	0	0			0		
14.	All other benefits, except accident and health	0	0	0	0	C		
15.	Totals	9,408,451	0	0	0	9,408,451		
	DETAILS OF WRITE-INS							
1301.								
1302.								
1303.								
1398.	. Summary of Line 13 from overflow page		0	0	0	(
	. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)	0	0	0	0			

			(Credit Life						
	C	Ordinary	(Group	and Individual)		Group	1	ndustrial		Total
DIRECT DEATH	1	2	3	4	5	6	7	8	9	10
BENEFITS AND			No. of							
MATURED			Ind.Pols.							
ENDOWMENTS			& Gr.		No. of					
INCURRED	No.	Amount	Certifs.	Amount	Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior	70	959,817	0	_	0	0	٥	0	72	959,817
year	376	939,017	0		0	0	0	0	12	· ·
17. Incurred during current year	3/6	5,980,823	0	0	0	0	0	0	٥/د	5,980,823
Settled during current year:	20.4	0 004 004				•			00.4	0 004 004
18.1 By payment in full	394	6,084,364	0	0	0	0	0	0	394	6,084,364
18.2 By payment on	0	0	^	_		0	0	0		0
compromised claims		0.004.004	0	0	0	0	0	0	0	0.004.004
18.3 Totals paid		6,084,364	0	0	0	0	0	0	394	6,084,364
18.4 Reduction by compromise		0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements	394	6,084,364	0	0	0	0	0	0	394	6,084,364
19. Unpaid Dec. 31, current		050 070				•				050 070
year (16+17-18.6)	54	856,276	0	0	0	0	0	0	54	856,276
					No. of					
POLICY EXHIBIT					Policies					
20. In force December 31, prior			_		_		_			
year		357,098,183			0	0	0	0	15,452	357,098,183
21. Issued during year	0	0	0	0	0	0	0	0	0	0
22. Other changes to in force	(775)	(00 040 5:5)	_	_	_	_		_	/	(00 040 0:5)
(Net)	(775)	(22,313,615)	0	0	0	0	0	L0	(775)	(22,313,615)
23. In force December 31 of	14 677	224 704 500	0	(a) 0	0	0	0		14 677	224 704 560
current year	14,677	334,784,568	U	(a) 0	U	U	U	0	14,677	334,784,568

ACCIDENT AND HEALTH INSURANCE

<i>-</i>	ACCIDENT AND	HEALTH INSUR	TANCE		
	1	2	3	4	5
			Dividends Paid Or		
		Direct Premiums	Credited On Direct		Direct Losses
	Direct Premiums	Earned	Business	Direct Losses Paid	Incurred
24. Group Policies (b)	0	0	.0	.0	0
24.1 Federal Employees Health Benefits Plan premium (b)	0	0	0	0	0
24.2 Credit (Group and Individual)		0	0	0	0
24.3 Collectively renewable policies (b)	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b)	0	0	0	0	0
25.2 Guaranteed renewable (b)		1,267	0	4,972	4,802
25.3 Non-renewable for stated reasons only (b)	0		0	0	0
25.4 Other accident only	0	0	0	0	0
25.5 All other (b)	0	0	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5)		1,267	0	4,972	4,802
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	1, 170	1,267	0	4.972	4.802

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ______0 and number of persons insured under indemnity only products ______0.

EXHIBIT OF LIFE INSURANCE

			LAIIIDII		TOOTIANOL					
		ustrial		dinary	Credit Life (Grou	up and Individual)		Group		10
	1	2	3	4	5 Number of Individual Policies and Group	6	7 N	lumber of 8	9	Total
	Number of Policies	Amount of Insurance (a)	Number of Policies	Amount of Insurance (a)	Certificates	Amount of Insurance (a)	Policies	Certificates	Amount of Insurance (a)	Amount of Insurance (a)
In force end of prior year	0	0	15,463	357,373	0	0		.0	0	357,373
Issued during year	0	0	0	0	0	0		0	0	0
Reinsurance assumed	0	0	0	(4)	0	0		00	0	(4
4. Revived during year	0	0	10	333	0	0		0	0	333
Increased during year (net)	0	0	0	811	0	0		.00	0	811
6. Subtotals, Lines 2 to 5	0	0	10	1,140	0	0		00	0	1,140
7. Additions by dividends during year	XXX	0	XXX	0	XXX	0	XXX	XXX	0	0
Aggregate write-ins for increases	0	0	0	0	0	0		0 0	0	0
9. Totals (Lines 1 and 6 to 8)	0	0	15,473	358,513	0	0		.0	0	
Deductions during year:			,	, , , , ,						,
10. Death	0	0	364	5,609	0	0	XXX	0	0	5,609
11. Maturity	0	0	17	41	0	0	XXX	0	0	41
12. Disability	0	0	0	0	0	0	XXX	0	0	C
13. Expiry	0	0	28	275	0	0		0 0	0	275
14. Surrender	0	0	258		0	0		0	0	9,948
15. Lapse	0	0	118		0	0		0 0	0	6,212
16. Conversion	0	0	0	0	0	0	XXX	XXX	XXX	(
17. Decreased (net)	0	0	0	1,373	0	0		0 0	0	1,373
18. Reinsurance	0	0	0	0	0	0		0 0	0	(
19. Aggregate write-ins for decreases	0	0	0	0	0	0		0 0	0	(
20. Totals (Lines 10 to 19)	0	0		23,458	0	0		0 0	0	23,458
21. In force end of year (Line 9 minus Line 20)	0	0	14,688		0	0		0 0	0	335,055
22. Reinsurance ceded end of year	XXX	0	XXXXX	2,570	XXX	0	XXX	XXX	0	2,570
23. Line 21 minus Line 22	XXX	0	XXX	332,485	XXX	(b) 0	XXX	XXX	0	
DETAILS OF WRITE-INS	7000		7000	002,100	7000	(6)	7000	7000		002,100
0801										
0802.										
0803.						<u> </u>				
0898. Summary of remaining write-ins for Line 8 from overflow										
page	0	0	0	0	0	0		.00	0	
0899. TOTALS (Lines 0801 thru 0803 plus 0898) (Line 8										
above)	0	0	0	0	0	0		0 0	0	(
1901.										
1902.										
1903.							<u> </u>			
1998. Summary of remaining write-ins for Line 19 from overflow	,									
page	0	0	0	ļ0	ļ0	0	ļ	0	ļ0	ļ(
1999. TOTALS (Lines 1901 thru 1903 plus 1998) (Line 19	_	_	_	_	_				_	
above)	0	0	0	1 0	U	1 0		0	1 0	1 0

_ ') Amounts	of 1:60		in this	. avbibit	aball ba	a b a	: +1-		(:+	000
a	AIIIOUIIIS	oi iiie	IIISUI aliice	III UIII	exilibit	Silali be	SHOWIL	III UI	ousanus	OHILL	UUU

⁽a) Amounts of life insurance in this exhibit shall be shown in thousands (omit (b) Group \$0 ; Individual \$0

EXHIBIT OF LIFE INSURANCE (Continued)

ADDITIONAL INFORMATION ON INSURANCE IN FORCE END OF YEAR

7.22111010121111 011111111111111111111111									
		Indu	strial	Ordinary					
		1	2	3	4				
			Amount of Insurance		Amount of Insurance				
		Number of Policies	(a)	Number of Policies	(a)				
24.	Additions by dividends	XXX	0	XXX	1,848				
25.	Other paid-up insurance	0	0	6,668	16,102				
26.	Debit ordinary insurance	XXX	XXX	0	0				

ADDITIONAL INFORMATION ON ORDINARY INSURANCE

			uring Year in Line 2)	In Force End of Year (Included in Line 21)		
		1	2	3	4	
			Amount of Insurance		Amount of Insurance	
	Term Insurance Excluding Extended Term Insurance	Number of Policies	(a)	Number of Policies	(a)	
27.	Term policies - decreasing	0	0	9	21	
28.	Term policies - other	0	0	157	7,722	
29.	Other term insurance - decreasing		0	XXX	80	
30.	Other term insurance	XXX	0	XXX	20,305	
31.	Totals (Lines 27 to 30)	0	0	166	28,128	
	Reconciliation to Lines 2 and 21:					
32.	Term additions	XXX	0	XXX	7	
33.	Totals, extended term insurance	XXX	XXX	193	720	
34.	Totals, whole life and endowment	0	0	14,329	306,201	
35.	Totals (Lines 31 to 34)	0	0	14,688	335,056	

CLASSIFICATION OF AMOUNT OF INSURANCE (a) BY PARTICIPATING STATUS

		Issued Du (Included		In Force End of Year (Included in Line 21)		
		1		3	4	
		Non-Participating	Participating	Non-Participating	Participating	
36	Industrial	0	0	0	0	
37.	Ordinary	0	0	321,767	13,288	
38.	Credit Life (Group and Individual)	0	0	0	0	
39.	Group	. 0	0	0	0	
40.	Totals (Lines 36 to 39)	0	0	321,767	13,288	

ADDITIONAL INFORMATION ON CREDIT LIFE AND GROUP INSURANCE Group Amount of Insurance ount of Insurance Number of Certificates (a) 41. Amount of insurance included in Line 2 ceded to XXX Number in force end of year if the number under 42. on a pro-rata basis XXX. Federal Employees' Group Life Insurance included in Line 21 43. Servicemen's Group Life Insurance included in Line 21 45 Group Permanent Insurance included in Line 21

ADDITIONAL ACCIDENTAL DEATH BENEFITS

46. Amount of additional accidental death benefits in force end of year under ordinary policies (a)	5,688
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POLICIES WITH DISABILITY PROVISIONS

		Industrial		dustrial Ordinary			Credit	Group		
		1	2	3	4	5	6	7	8	
								Number of		
		Number of	Amount of Insurance	Number of	Amount of Insurance	Number of	Amount of Insurance	Certifi-	Amount of Insurance	
	Disability Provisions	Policies	(a)	Policies	(a)	Policies	(a)	cates	(a)	
48.	Waiver of Premium	0	0	724	29, 134	0	0	0	0	
49.	Disability Income	0	0	0	0	0	0	0	0	
50.	Extended Benefits	0	0	XXX	XXX	0	0	0	0	
51.	Other	0	0	0	0	0	0	0	0	
52.	Total	0	(b) 0	724	(b) 29,134	0	(b) 0	0	(b) 0	

⁽a) Amounts of life insurance in this exhibit shall be shown in thousands (omit 000)

⁽b) See Paragraph 9 of the Annual Audited Financial Reports in the General section of the annual statement instructions

EXHIBIT OF NUMBER OF POLICIES, CONTRACTS, CERTIFICATES, INCOME PAYABLE AND ACCOUNT VALUES IN FORCE FOR SUPPLEMENTARY **CONTRACTS, ANNUITIES, ACCIDENT & HEALTH AND OTHER POLICIES**

SUPPLEMENTARY CONTRACTS										
		Ordi	nary	Gro	oup					
		1	1 2 3		4					
		Involving Life	Not Involving Life	Involving Life	Not Involving Life					
		Contingencies	Contingencies	Contingencies	Contingencies					
1.	In force end of prior year	9	223	0	0					
2.	Issued during year		51	0	0					
3.	Reinsurance assumed		0	0	0					
4.	Increased during year (net)	0	0	0	0					
5.	Total (Lines 1 to 4)		274	0	0					
	Deductions during year:									
6.	Decreased (net)	2	65	0	0					
7.	Reinsurance ceded		0	0	0					
8.	Totals (Lines 6 and 7)	2	65	0	0					
9.	In force end of year	7	209	0	0					
10.	Amount on deposit		(a)5,229,177	0	(a)0					
11.	Income now payable		12	0	0					
12.	Amount of income payable	(a) 20,253	(a) 45,802	(a) 0	(a) 0					

ANNUITIES

ANIOTHES										
		Ordi	nary	Gro	oup					
		1	2	3	4					
		Immediate	Deferred	Contracts	Certificates					
1.	In force end of prior year	77	472	0	0					
2.	Issued during year	0	0	0	0					
3.	Reinsurance assumed	0	0	0	0					
4.	Increased during year (net)		0	0	0					
5.	Totals (Lines 1 to 4)	77	472	0	0					
	Deductions during year:									
6.	Decreased (net)	7	38	0	0					
7.	Reinsurance ceded		0	0	0					
8.	Totals (Lines 6 and 7)		38	0	0					
9.	In force end of year		434	0	0					
	Income now payable:									
10.	Amount of income payable	(a) 287,656	XXX	XXX	(a) 0					
	Deferred fully paid:				, ,					
11.	Account balance	XXX	(a) 2,948,779	XXX	(a) 0					
	Deferred not fully paid:		, ,		, ,					
12.	Account balance	XXX	(a) 133,880	XXX	(a) 0					

ACCIDENT AND HEALTH INSURANCE

		Gro	oup	Cr	edit	(Other
		1	2	3	4 _	5	6 _
		Certificates	Premiums in Force	Policies	Premiums in Force	Policies	Premiums in Force
1.	In force end of prior year						
2.	Issued during year						
3.	Reinsurance assumed						
4.	Increased during year (net)		XXX		VVV		XXX
5.	Totals (Lines 1 to 4)		(XX)		***		XXX
	Deductions during year:						
6.	Conversions		XX	🗱 📖		XXX	XXX
7.	Decreased (net)				XXX		XXX
8.	Reinsurance ceded		KXX				XXX
9.	Totals (Lines 6 to 8)		XXX		XXX		XXX
10.	In force end of year	•	(a)		(a)		(a)

DEPOSIT FUNDS AND DIVIDEND ACCUMULATIONS

		1	2
			Dividend
		Deposit Funds	Accumulations
		Contracts	Contracts
1.	In force end of prior year	2,431	2,538
2.	Issued during year	0	0
3.	Reinsurance assumed	0	0
4.	Increased during year (net)	0	0
5.	Totals (Lines 1 to 4)		2,538
	Deductions During Year:		
6.	Decreased (net)	115	140
7.	Reinsurance ceded	0	0
8.	Totals (Lines 6 and 7)	115	140
9.	In force end of year	2,316	2,398
10.	Amount of account balance	(a) 5,562	(a) 11,797,788

⁽a) See Paragraph 9 of the Annual Audited Financial Reports in the General section of the annual statement instructions.

FORM FOR CALCULATING THE INTEREST MAINTENANCE RESERVE

INTEREST MAINTENANCE RESERVE

		1 Amount
1.	Reserve as of December 31, Prior Year	(560,867)
2.	Current year's realized pre-tax capital gains/(losses) of \$236,051 transferred into the reserve net of taxes of \$82,618	153,433
3.	Adjustment for current year's liability gains/(losses) released from the reserve	0
4.	Balance before reduction for amount transferred to Summary of Operations (Line 1 + Line 2 + Line 3)	(407,434)
5.	Current year's amortization released to Summary of Operations (Amortization, Line 1, Column 4)	11,011
6.	Reserve as of December 31, current year (Line 4 minus Line 5)	(418,445)

AMORTIZATION

		1	2	3	4
	Year of Amortization	Reserve as of December 31, Prior Year	Current Year's Realized Capital Gains/(Losses) Transferred into the Reserve Net of Taxes	Adjustment for Current Year's Liability Gains/(Losses) Released From the Reserve	Balance Before Reduction for Current Year's Amortization (Cols. 1 + 2 + 3)
1.	2016	(33)	11,044	0	11,011
2.	2017	13,556	25,745	0	39,301
3.	2018	(2,968)	22,900	0	19,932
4.	2019	(15,828)	16,070	0	242
5.	2020	(16,545)	9,106	0	(7,439)
6.	2021	(7,406)	1,606	0	(5,800)
7.	2022	5, 184	(1,494)	0	3,690
8.	2023	(1,112)	(474)	0	(1,586)
9.	2024	(8,062)	735	0	(7,327)
10.	2025	(10,064)	1,871	0	(8, 193)
11.	2026	(9,826)	3, 197	0	(6,629)
12.	2027	(10,443)	3,822	0	(6,621)
13.	2028	(14,804)	4,019	0	(10,785)
14.	2029	(18,459)	4,205	0	(14,254)
15.	2030	(31,429)	4,295	0	(27, 134)
16.	2031	(52,850)	4,577	0	(48,273)
17.	2032	(65, 144)	4,709	0	(60,435)
18.	2033	(68,714)	4,978	0	(63,736)
19.	2034	(65,434)	5,353	0	(60,081)
20.	2035	(55,381)	5,633	0	(49,748)
21.	2036	(44,881)	5,907	0	(38,974)
22.	2037	(34,523)	5,445	0	(29,078)
23.	2038	(24, 134)	4,436	0	(19,698)
24.	2039	(14,623)	3, 126	0	(11,497)
25.	2040		1,916	0	(4,272)
26.	2041	(756)	706	0	(50)
27.	2042	0	0	0	0
28.	2043	0	0	0	0
29.	2044	0	0	0	0
30.	2045	0	0	0	0
31.	2046 and Later	0	0	0	0
32.	Total (Lines 1 to 31)	(560,867)		0	(407,434)

ASSET VALUATION RESERVE

		Default Component			Equity Component		
	1	2	3	4	5	6	7
	Other Than Mortgage Loans	Mortgage Loans	Total (Cols. 1 + 2)	Common Stock	Real Estate and Other Invested Assets	Total (Cols. 4 + 5)	Total Amount (Cols. 3 + 6)
Reserve as of December 31, prior year	1,045,910	90,284	1, 136, 194	0	0	0	1, 136, 194
Realized capital gains/(losses) net of taxes - General Account	0	0	0	0	0	0	0
Realized capital gains/(losses) net of taxes - Separate Accounts	0	0	0	0	0	0	0
Unrealized capital gains/(losses) net of deferred taxes - General Account	0	0	0	0	(919)	(919)	(919)
Unrealized capital gains/(losses) net of deferred taxes - Separate Accounts	0	0	0	0	0	0	0
6. Capital gains credited/(losses charged) to contract benefits, payments or reserves	0	0	0	0	0	0	0
7. Basic contribution	244,733	29,671	274,405	0	0	0	274,405
8. Accumulated balances (Lines 1 through 5 - 6 + 7)	1,290,643	119,955	1,410,598	0	(919)	(919)	1,409,679
9. Maximum reserve	1,187,606	150,508	1,338,114	0	4, 151	4, 151	1,342,265
10. Reserve objective	819,282	115,775	935,057	0	4, 151	4, 151	939,208
11. 20% of (Line 10 - Line 8)	(94,272)	(836)	(95, 108)	0	1,014	1,014	(94,094)
12. Balance before transfers (Lines 8 + 11)	1, 196, 371	119,119	1,315,490	0	95	95	1,315,585
13. Transfers	(8,765)	8,765	0	0	0	0	0
14. Voluntary contribution	0	0	0	0	0	0	0
15. Adjustment down to maximum/up to zero	0	0	0	0	0	0	0
16. Reserve as of December 31, current year (Lines 12 + 13 + 14 + 15)	1,187,606	127,884	1,315,490	0	95	95	1,315,585

ASSET VALUATION RESERVE BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS DEFAULT COMPONENT

_	1 2 3 4 Basic Contribution Reserve Objective												
			1	2	3	·			Reserv			m Reserve	
Line	NAIC			Reclassify		Balance for AVR Reserve	5	6	/	8	9	10	
Num-	Desig-		Book/Adjusted	Related Party	Add Third Party	Calculations		Amount		Amount		Amount	
ber	nation	Description	Carrying Value	Encumbrances	Encumbrances	(Cols. 1 + 2 + 3)	Factor	(Cols.4 x 5)	Factor	(Cols. 4 x 7)	Factor	(Cols. 4 x 9)	
		LONG-TERM BONDS	can, mg ranes			(0010:11210)	1 40101	(0010.1 x 0)	1 40101	(0010: 1 × 1)	1 40101	(0010: 1 7 0)	
1.		Exempt Obligations	15,215,575	XXX	XXX	15,215,575	0.000	0	0.0000	0	0.000	0	
2.	1	Highest Quality	112,888,768	XXX	XXX	112,888,768	0.0004	45 , 156	0.0023	259,644	0.0030	338,666	
3.	2	High Quality	59,636,167	XXX	XXX	59,636,167	0.0019	113.309	0.0058	345.890	0.0090	536,726	
4.	3	Medium Quality	6,709,553	XXX	XXX	6,709,553	0.0093	62,399	0.0230	154,320	0.0340	228,125	
5.	4	Low Quality	1,120,196	XXX	XXX	1,120,196	0.0213	23,860	0.0530	59,370	0.0750		
6.	5	Lower Quality	0	XXX	XXX	0	0.0432	0	0.1100	0	0.1700	0	
7.	6	In or Near Default	0	XXX	XXX	0	0.0000	0	0.2000	0	0.2000	0	
8.	-	Total Unrated Multi-class Securities Acquired by Conversion	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0	
9.		Total Long-Term Bonds (Sum of Lines 1 through 8)	195,570,260	XXX	XXX	195.570.260	XXX	244,723	XXX	819.224	XXX	1.187.531	
		PREFERRED STOCK	,-,			,		, -		- ,		, , ,	
10.	1	Highest Quality	25,000	XXX	XXX	25,000	0.0004	10	0.0023	58	0.0030	75	
11.	2	High Quality	0	XXX	XXX	L0 L.	0.0019	0	0.0058	0	0.0090	0	
12.	3	Medium Quality	0	XXX	XXX	0	0.0093	0	0.0230	0	0.0340	0	
13.	4	Low Quality	0	XXX	XXX	0	0.0213	0	0.0530	0	0.0750	0	
14.	5	Lower Quality	0	XXX	XXX	L0 L	0.0432	0	0.1100	0	0.1700	0	
15.	6	In or Near Default	0	XXX	XXX	0	0.0000	0	0.2000	0	0.2000	0	
16.		Affiliated Life with AVR	0	XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0	
17.		Total Preferred Stocks (Sum of Lines 10 through 16)	25,000	XXX	XXX	25,000	XXX	10	XXX	58	XXX	75	
		SHORT - TERM BONDS	,			,							
18.		Exempt Obligations	0	XXX	XXX	L0 L	0.000	0	0.000	0	0.0000	0	
19.	1	Highest Quality	0	XXX	XXX	0	0.0004	0	0.0023	0	0.0030	0	
20.	2	High Quality	0	XXX	XXX	L0 L	0.0019	0	0.0058	0	0.0090	0	
21.	3	Medium Quality	0	XXX	XXX	0	0.0093	0	0.0230	0	0.0340	0	
22.	4	Low Quality	0	XXX	XXX	0	0.0213	0	0.0530	0	0.0750	0	
23.	5	Lower Quality	0	XXX	XXX	0	0.0432	0	0.1100	0	0.1700	0	
24.	6	In or Near Default	0	XXX	XXX	0	0.0000	0	0.2000	0	0.2000	0	
25.		Total Short - Term Bonds (Sum of Lines 18 through 24)	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0	
		DERIVATIVE INSTRUMENTS											
26.		Exchange Traded	0	XXX	XXX	0	0.0004	0	0.0023	0	0.0030	0	
27.	1	Highest Quality	0	XXX	XXX	0	0.004	0	0.0023	0	0.0030	0	
28.	2	High Quality	0	XXX	XXX	0	0.0019	0	0.0058	0	0.0090	0	
29.	3	Medium Quality	0	XXX	XXX	0	0.0093	0	0.0230	0	0.0340	0	
30.	4	Low Quality	0	XXX	XXX	0	0.0213	0	0.0530	0	0.0750	0	
31.	5	Lower Quality	0	XXX	XXX	0	0.0432	0	0.1100	0	0 . 1700	0	
32.	6	In or Near Default	0	XXX	XXX	0	0.0000	0	0.2000	0	0.2000	0	
33.		Total Derivative Instruments	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0	
34.		Total (Lines 9 + 17 + 25 + 33)	195,595,260	XXX	XXX	195,595,260	XXX	244,733	XXX	819,282	XXX	1,187,606	

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ASSET VALUATION RESERVE (Continued) BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS DEFAULT COMPONENT

					I AULI O	CIVII CIALIN	1 1					
			1	2	3	4	Basic C	Contribution	Reserve	Objective	Maximu	m Reserve
Line Num- ber	NAIC Desig- nation	Description	Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations	5	6 Amount	7	8 Amount	9	Amount
bei	Hallon		Carrying value	Encumbrances	Efficumbrances	(Cols. 1 + 2 + 3)	Factor	(Cols.4 x 5)	Factor	(Cols. 4 x 7)	Factor	(Cols. 4 x 9)
		MORTGAGE LOANS										
		In Good Standing:	0	0	100/		0.0010	0	0.0050	0	0.0005	,
35.		Farm Mortgages - CM1 - Highest Quality		0	XXX		0.0010 0.0035		0.0050 0.0100	0	0.0065 0.0130	
36.		Farm Mortgages - CM2 - High Quality	0	0	XXX				0.0175	0		ال
37.		Farm Mortgages - CM3 - Medium Quality	0	0	XXX		0.0060			0	0.0225	
38.		Farm Mortgages - CM4 - Low Medium Quality	0	0	XXX	0	0.0105	0	0.0300 0.0425	0	0.0375 0.0550	
39.		Farm Mortgages - CM5 - Low Quality	0	0	XXX		0.0160			0		
40.		Residential Mortgages - Insured or Guaranteed		0	XXX		0.0003		0.0006	0	0.0010	
41.		Residential Mortgages - All Other	0	0	XXX		0.0013		0.0030	0	0.0040	
42.		Commercial Mortgages - Insured or Guaranteed		0	XXX		0.0003		0.0006	U	0.0010	
43.		Commercial Mortgages - All Other - CM1 - Highest Quality	14,466,573	0	XXX	14,466,573	0.0010	14,467	0.0050	72,333	0.0065	94,03
44.		Commercial Mortgages - All Other - CM2 - High Quality	4,344,250	0	XXX	4,344,250	0.0035	15,205	0.0100	43,443	0.0130	56,47
45.		Commercial Mortgages - All Other - CM3 - Medium Quality	0	0	XXX	0	0.0060		0.0175	0	0.0225	
46.		Commercial Mortgages - All Other - CM4 - Low Medium	0	0	\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	0	0.0105	0	0.0300	0	0.0375	
4-7		Quality			XXXXXX		0.0160		0.0425	0	0.0550	
47.		Commercial Mortgages - All Other - CM5 - Low Quality	U		XXX				0.0425			
40		Overdue, Not in Process:	0	0	100/		0.0400	0	0.0700	0	0.1200	
48.		Farm Mortgages			XXX		0.0420 0.0005		0.0760 0.0012	0	0.0020	
49.		Residential Mortgages - Insured or Guaranteed			XXX		0.0025		0.0058	0	0.0090	
50.		Residential Mortgages - All Other			XXX				0.0012	0	0.0020	
51.		Commercial Mortgages - Insured or Guaranteed			XXX		0.005 0.0420		0.0760	0	0.1200	
52.		Commercial Mortgages - All Other		0	XXX		0.0420		0.0760	0		
		In Process of Foreclosure:		0	100/		0.0000		0.4700	0	0.4700	,
53.		Farm Mortgages		0	XXX		0.000		0.1700	0	0.1700	
54.		Residential Mortgages - Insured or Guaranteed	0	0	XXX	0	0.000		0.0040	0	0.0040	
55.		Residential Mortgages - All Other	0	0	XXX	0	0.0000	0	0.0130 0.0040	0	0.0130 0.0040	
56.		Commercial Mortgages - Insured or Guaranteed	0	0	XXX	0		<u> </u>		0		
57.		Commercial Mortgages - All Other		0	XXX	10.010.001	0.0000	00 074	0.1700	145 775	0.1700	450.50
58.		Total Schedule B Mortgages (Sum of Lines 35 through 57)	18,810,824	0	XXX	18,810,824	XXX	29,671	XXX	115,775	XXX	150,508
59.		Schedule DA Mortgages	0	0	XXX	0	0.0030	0	0.0100	0	0.0130	(
60.		Total Mortgage Loans on Real Estate (Lines 58 + 59)	18.810.824	0	XXX	18.810.824	XXX	29.671	XXX	115.775	XXX	150.508

ASSET VALUATION RESERVE

BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS EQUITY AND OTHER INVESTED ASSET COMPONENT

	EGOTT AND OTHER INVESTED ASSET COM SIVENT											
			1	2	3	4		Contribution	Reserve	Objective	Maximum Reserve	
						Balance for	5	6	7	8	9	10
Line				Reclassify		AVR Reserve						
Num-	Desig-	D 1 1	Book/Adjusted	Related Party	Add Third Party	Calculations	- .	Amount	- .	Amount	- .	Amount
ber	nation		Carrying Value	Encumbrances	Encumbrances	(Cols. 1 + 2 + 3)	Factor	(Cols.4 x 5)	Factor	(Cols. 4 x 7)	Factor	(Cols. 4 x 9)
		COMMON STOCK										
1.		Unaffiliated - Public	0	XXX	XXX	0	0.0000	0	0.1300 (a)	0	0.1300 (a)	0
2.		Unaffiliated - Private	0	XXX	XXX	0	0.000	0	0.1600	0	0.1600	0
3.		Federal Home Loan Bank	0	XXX	XXX	0	0.0000	0	0.0050	0	0.0080	0
4.		Affiliated - Life with AVR	0	XXX	XXX	0	0.000	0	0.0000	0	0.000	0
		Affiliated - Investment Subsidiary:										
5.		Fixed Income - Exempt Obligations	0	0	0	0	XXX	0	XXX	0	XXX	0
6.		Fixed Income - Highest Quality	0	0	0	0	XXX	0	XXX	0	XXX	0
7.		Fixed Income - High Quality	0	0	0	0	XXX	0	XXX	0	XXX	0
8.		Fixed Income - Medium Quality	0	0	0	0	XXX	0	XXX	0	XXX	0
9.		Fixed Income - Low Quality	0	0	0	0	XXX	0	XXX	0	XXX	0
10.		Fixed Income - Lower Quality	0	0	0	0	XXX	0	XXX	0	XXX	0
11.		Fixed Income - In/Near Default	0	0	0	0	XXX	0	XXX	0	XXX	0
12.		Unaffiliated Common Stock - Public	0	0	0	0	0.0000	0	0.1300 (a)	0	0.1300 (a)	0
13.		Unaffiliated Common Stock - Private	0	0	0	0	0.0000	0	0.1600	0	0.1600	0
14.		Real Estate	0	0	0	0	0.0800 (b)	0	0.0800 (b)	0	0.0800 (b)	0
15.		Affiliated - Certain Other (See SVO Purposes and Procedures					(5)		(8)		(6)	
10.		Manual)	0	XXX	XXX	0	0.0000	0	0 . 1300	0	0.1300	0
16.		Affiliated - All Other	0	XXX	XXX	0	0.0000	0	0.1600	0	0.1600	0
17.		Total Common Stock (Sum of Lines 1 through 16)	0		0	0	XXX	0	XXX	0	XXX	0
		REAL ESTATE	_		_		7001	-	7001	_	7001	
18.		Home Office Property (General Account only)	0	0	0	0	0.0000	0	0.0750	0	0.0750	0
19.		Investment Properties	n	0	0	0	0.0000	n	0.0750	0	0.0750	Λ
20.		Properties Acquired in Satisfaction of Debt	Λ	0	Δ		0.0000		0.1100	٥	0.1100	0
		Total Real Estate (Sum of Lines 18 through 20)	. 0	0	0	0		0		0		
21.		,	U	U	U	U	XXX	U	XXX	U	XXX	
		OTHER INVESTED ASSETS										
		INVESTMENTS WITH THE UNDERLYING										
		CHARACTERISTICS OF BONDS		2004	100/	0	0.0000	0	0.0000	0	0.0000	0
22.		Exempt Obligations	0	XXX	XXX		0.0000		0.0000	0	0.0000	0
23.	1	Highest Quality	0	XXX	XXX	0	0.0004	0	0.0023	0	0.0030	0
24.	2	High Quality	0	XXX	XXX	0	0.0019	0	0.0058	0	0.0090	0
25.	3	Medium Quality	0	XXX	XXX	0	0.0093	0	0.0230	0	0.0340	0
26.	4	Low Quality	0	XXX	XXX	0	0.0213	0	0.0530	0	0.0750	0
27.	5	Lower Quality	0	XXX	XXX	0	0.0432	0	0.1100	0	0.1700	0
28.	6	In or Near Default	0	XXX	XXX	0	0.0000	0	0.2000	0	0.2000	0
29.		Total with Bond Characteristics (Sum of Lines 22 through 28)	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0

ASSET VALUATION RESERVE (Continued) BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS EQUITY AND OTHER INVESTED ASSET COMPONENT

	EQUIT AND OTHER INVESTED ASSET COMPONENT												
			1	2	3	4	Basic (Contribution	Reserv	e Objective	Maximu	m Reserve	
						Balance for	5	6	7	8	9	10	
Line				Reclassify		AVR Reserve							
Num-	Desig-		Book/Adjusted	Related Party	Add Third Party	Calculations		Amount		Amount		Amount	
ber	nation	Description	Carrying Value	Encumbrances	Encumbrances	(Cols. 1 + 2 + 3)	Factor	(Cols.4 x 5)	Factor	(Cols. 4 x 7)	Factor	(Cols. 4 x 9)	
		INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS											
		OF PREFERRED STOCKS					0.0004		0.0000	•	0.0000		
30.	1	Highest Quality	0	XXX	XXX	0	0.0004	0	0.0023	0	0.0030	0	
31.	2	High Quality	0	XXX	XXX	0	0.0019	0	0.0058	0	0.0090	0	
32.	3	Medium Quality	0	XXX	XXX	0	0.0093	0	0.0230	0	0.0340	0	
33.	4	Low Quality	0	XXX	XXX	0	0.0213	0	0.0530	0	0.0750	0	
34.	5	Lower Quality	0	XXX	XXX	0	0.0432	0	0.1100	0	0.1700	0	
35.	6	In or Near Default	0	XXX	XXX	0	0.0000	0	0.2000	0	0.2000	0	
36.		Affiliated Life with AVR	0	XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0	
37.		Total with Preferred Stock Characteristics (Sum of Lines 30	0	100/	2007	0	2007	٥	\ \\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	0	V0.07	0	
		through 36)	U	XXX	XXX	U	XXX	U	XXX	0	XXX	U	
		INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS											
		OF MORTGAGE LOANS											
		In Good Standing Affiliated:	0	•	1004		0.0040	0	0.0050	•	0.0005		
38.		Mortgages - CM1 - Highest Quality	0	0	XXX	0	0.0010	0	0.0050	0	0.0065	0	
39.		Mortgages - CM2 - High Quality	0	0	XXX		0.0035	0	0.0100 0.0175	0	0.0130 0.0225	0	
40.		Mortgages - CM3 - Medium Quality	0	0	XXX	0	0.0060	0		0		0	
41.		Mortgages - CM4 - Low Medium Quality	0	0	XXX	0	0.0105	0	0.0300	0	0.0375	0	
42.		Mortgages - CM5 - Low Quality	0	0	XXX	0	0.0160	0	0.0425	0	0.0550	0	
43.		Residential Mortgages - Insured or Guaranteed	0		XXX	0	0.0003	0	0.0006	0	0.0010	0	
44.		Residential Mortgages - All Other	0	XXX	XXX	U	0.0013	0	0.0030 0.0006	0	0.0040	0	
45.		Commercial Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0003	0	0.006	0	0.0010	0	
40		Overdue, Not in Process Affiliated:	0	_	XXX	0	0.0420	٥	0.0760	0	0.1200	0	
46. 47.		Farm Mortgages	0	0		0	0.0005	0	0.0012		0.0020	0	
			0	0	XXX	0	0.005	0	0.0058		0.0090	0	
48.		Residential Mortgages - All Other	0	0	XXX	0	0.0005	0	0.0012		0.0020	0	
49. 50.		Commercial Mortgages - Insured or Guaranteed	0		XXXXX	0	0.0420	0	0.0760		0.1200	0	
50.			U		XXX			0	0.0760	U		0	
E-1		In Process of Foreclosure Affiliated: Farm Mortgages	0	0	XXX	0	0.0000	0	0.1700	0	0.1700	0	
51. 52.		Residential Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0000	0	0.1700		0.0040		
		Residential Mortgages - All Other	0		XXX	0	0.0000	0	0.0130	٠	0.0130		
53. 54.		Commercial Mortgages - Insured or Guaranteed	0	0	XXX	0 n	0.0000	0	0.0040		0.0040		
55.		Commercial Mortgages - Ill Other	0	o	XXX	0	0.0000	0	0.1700		0.1700		
56.		Total Affiliated (Sum of Lines 38 through 55)	0	0	XXX	0	XXX	0	XXX	0	XXX	0	
57.		` ,	0	0	XXX	0	0.0000 (c)	0	0.0000 (c)	0	0.0000 (c)	0	
		Unaffiliated - In Good Standing With Covenants		0	XXX		0.0000 (c)		0.0000 (C)			0	
58.		Unaffiliated - In Good Standing Defeased With Government Securities	n	n	XXX	0	0.0010	n	0.0050	n	0.0065	n	
59.		Unaffiliated - In Good Standing Primarily Senior	n	n	XXX	0	0.0035	n	0.0010		0.0130		
60.		Unaffiliated - In Good Standing Primarily Serilor Unaffiliated - In Good Standing All Other	0 n	n	XXX	0	0.0060	o	0.0175		0.0225	0 N	
61.		Unaffiliated - Overdue, Not in Process	0 	n	XXX	0	0.0420	n	0.0760		0.0223		
62.		Unaffiliated - In Process of Foreclosure	0	n	XXX	0	0.0000	n	0.1700	0	0.1700		
63.		Total Unaffiliated (Sum of Lines 57 through 62)	0	0		0	XXX	0	XXX	0	XXX	0	
64.		Total with Mortgage Loan Characteristics (Lines 56 + 63)	0	0		0	XXX	0	XXX	0	XXX	0	
04.	<u> </u>	Trotal with Mortgage Loan Characteristics (Lines 56 + 63)	l 0	0	XXX	U	XXX	U	XXX	0	XXX	U	

ASSET VALUATION RESERVE (Continued) BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS EQUITY AND OTHER INVESTED ASSET COMPONENT

						TED ACC				011 11		
			1	2	3	4		Contribution	Reserv	ve Objective		um Reserve
Line Num-	NAIC Desig-		Book/Adjusted	Reclassify Related Party	Add Third Party	Balance for AVR Reserve Calculations	5	6 Amount	7	8 Amount	9	10 Amount
ber	nation	Description	Carrying Value	Encumbrances	Encumbrances	(Cols. 1 + 2 + 3)	Factor	(Cols.4 x 5)	Factor	(Cols. 4 x 7)	Factor	(Cols. 4 x 9)
20.		INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF COMMON STOCK	canjing value	211001110101	2110011131411000	(30.0 2 . 0)	. doto.	(00:0: 1 × 0)	1 40101	(00.0. 1 × 1)	. 40101	(66.6. 1 × 6)
65.		Unaffiliated Public	0	XXX	XXX	0	0.0000	0	0.1300 (a)	0	0.1300 (a)	0
66.		Unaffiliated Private	25,944	XXX	XXX	25,944	0.0000	0	0 . 1600	4 , 151	0.1600	4, 151
67.		Affiliated Life with AVR	0	XXX	XXX	0	0.000	0	0.0000	0	0.000	0
68.		Affiliated Certain Other (See SVO Purposes & Procedures Manual)	0	xxx	xxx	0	0.0000	0	0.1300	0	0.1300	0
69.		Affiliated Other - All Other	0	XXX	XXX	0	0.0000	0	0.1600	0	0.1600	0
70.		Total with Common Stock Characteristics (Sum of Lines 65 through 69)	25,944	XXX	XXX	25,944	XXX	0	XXX	4,151	XXX	4, 151
		INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF REAL ESTATE	·									
71.		Home Office Property (General Account only)	0	0	0	0	0.000	0	0.0750	0	0.0750	0
72.		Investment Properties	0	0	0	0	0.000	0	0.0750	0	0.0750	0
73		Properties Acquired in Satisfaction of Debt	0	0	0	0	0.0000	0	0.1100	0	0.1100	0
74.		Total with Real Estate Characteristics (Sum of Lines 71 through 73)	0	0	0	0	XXX	0	XXX	0	XXX	0
		LOW INCOME HOUSING TAX CREDIT INVESTMENTS										
75.		Guaranteed Federal Low Income Housing Tax Credit	0	0	0	0	0.0003	0	0.0006	0	0.0010	0
76.		Non-guaranteed Federal Low Income Housing Tax Credit	0	0	0	0	0.0063	0	0.0120	0	0.0190	0
77.		Guaranteed State Low Income Housing Tax Credit	0	0	0	0	0.0003	0	0.0006	0	0.0010	0
78.		Non-guaranteed State Low Income Housing Tax Credit	0	0	0	0	0.0063	0	0.0120	0	0.0190	0
79.		All Other Low Income Housing Tax Credit	0	0	0	0	0.0273	0	0.0600	0	0.0975	0
80.		Total LIHTC (Sum of Lines 75 through 79)	0	0	0	0	XXX	0	XXX	0	XXX	0
		ALL OTHER INVESTMENTS										
81.		NAIC 1 Working Capital Finance Investments	0	XXX	0	0	0.000	0	0.0037	0	0.0037	0
82.		NAIC 2 Working Capital Finance Investments	0	XXX	0	0	0.000	0	0.0120	0	0.0120	0
83.		Other Invested Assets - Schedule BA	0	XXX	0	0	0.0000	0	0 . 1300	0	0.1300	0
84.		Other Short-Term Invested Assets - Schedule DA	0	XXX	0	0	0.0000	0	0.1300	0	0.1300	0
85.		Total All Other (Sum of Lines 81, 82, 83 and 84)	0	XXX	0	0	XXX	0	XXX	0	XXX	0
86.		Total Other Invested Assets - Schedules BA & DA (Sum of Lines 29, 37, 64, 70, 74, 80 and 85)	25,944	0	0	25,944	XXX	0	XXX	4, 151	XXX	4, 151

⁽a) Times the company's weighted average portfolio beta (Minimum .10, Maximum .20).

⁽b) Determined using the same factors and breakdowns used for directly owned real estate.

⁽c) This will be the factor associated with the risk category determined in the company generated worksheet.

Asset Valuation Reserve Replications (Synthetic) Assets

NONE

Schedule F - Claims

NONE

Schedule H - Part 1 - Analysis of Underwriting Operations **NONE**

SCHEDULE H - ACCIDENT AND HEALTH EXHIBIT (Continued)

		_	•		•				
	1	2	3	4			Other Individual Contract	S	
			Credit		5	6	7	8	9
			Accident and Health				Non-Renewable		
		Group Accident	(Group and	Collectively		Guaranteed	for Stated	Other Accident	
	Total	and Health	Individual)	Renewable	Non-Cancelable	Renewable	Reasons Only	Only	All Other
		PART 2.	- RESERVES AND I	LIABILITIES					
A. Premium Reserves:									
Unearned premiums	•								
Advance premiums									
Reserve for rate credits									
Total premium reserves, current year									
Total premium reserves, prior year									
Increase in total premium reserves									
B. Contract Reserves:									
Additional reserves (a)									
Reserve for future contingent benefits									
Total contract reserves, current year									
Total contract reserves, prior year.									
Increase in contract reserves									
C. Claim Reserves and Liabilities:									
1. Total current year									
2. Total prior year									
3. Increase									

	PART 3 TEST OF PRIOR YEAR'S CLAIM RESERVES AND LIABILITIES											
1.	Claims paid during the year:											
	1.1 On claims incurred prior to current year											
	1.2 On claims incurred during current year											
2.	Claim reserves and liabilities, December 31, current year:											
	2.1 On claims incurred prior to current year											
	2.2 On claims incurred during current year											
3.	Test:											
	3.1 Lines 1.1 and 2.1											
	3.2 Claim reserves and liabilities, December 31, prior year											
	3.3 Line 3.1 minus Line 3.2											

PART 4 REINSURANCE										
A. Reinsurance Assumed:										
Premiums written		0	0	0	0	0	0	0	0	
2. Premiums earned	0	0	0	0	0	0	0	0	0	
3. Incurred claims		0	0	0	0	0	0	0	0	
4. Commissions	0	0	0	0	0	0	0	0	0	
B. Reinsurance Ceded:										
Premiums written		0	0	0	0	1, 171	0	0	0	
Premiums earned	1,267	0	0	0	0	1,267	0	0	0	
3. Incurred claims	4,802	0	0	0	0	4,802	0	0	0	
4. Commissions	0	0	0	0	0	0	0	0	0	

SCHEDULE H - PART 5 - HEALTH CLAIMS

		1 Medical	2 Dental	3 Other	4 Total
A. Direc	t:				
1.	Incurred Claims	0	0	4,802	4,802
2.	Beginning Claim Reserves and Liabilities	0	0	452	452
3.	Ending Claim Reserves and Liabilities	0	0	282	282
4.	Claims Paid	0	0	4,972	4,972
B. Assı	med Reinsurance:				
5.	Incurred Claims	0	0	0	0
6.	Beginning Claim Reserves and Liabilities	0	0	0	0
7.	Ending Claim Reserves and Liabilities	0	0	0	0
8.	Claims Paid	0	0	0	0
C. Cede	d Reinsurance:				
9.	Incurred Claims	0	0	4,802	4,802
10.	Beginning Claim Reserves and Liabilities	0	0	452	452
11.	Ending Claim Reserves and Liabilities	0	0	282	282
12.	Claims Paid	0	0	4,972	4,972
D. Net:					
13.	Incurred Claims	0	0	0	0
14.	Beginning Claim Reserves and Liabilities	0	0	0	0
15.	Ending Claim Reserves and Liabilities	0	0	0	0
16.	Claims Paid	0	0	0	0
E. Net I	ncurred Claims and Cost Containment Expenses:				
17.	Incurred Claims and Cost Containment Expenses	0	0	0	0
18.	Beginning Reserves and Liabilities	0	0	0	0
19.	Ending Reserves and Liabilities	0	0	0	0
20.	Paid Claims and Cost Containment Expenses	0	0	0	0

SCHEDULE S - PART 1 - SECTION 1

Reinsurance Assumed Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsured Company as of December 31, Current Year

Tomodratice Addutice Tributation, Furnation, Deposit Furnation William English State of Distance William English State of Distance William English State of Distance of Distan											
1	2	3	4	5	6	7	8	9	10	11	12
NAIC					Type of				Reinsurance Payable	Modified	
Company	ID	Effective		Domiciliary	Reinsurance	Amount of In Force at			on Paid and	Coinsurance	Funds Withheld
Code	Number	Date	Name of Reinsured	Jurisdiction	Assumed	End of Year	Reserve	Premiums	Unpaid Losses	Reserve	Under Coinsurance
0399999. To	tal General A	ccount - U.S.	Affiliates			0	0	0	0	0	0
0699999. To	tal General A	ccount - Non-l	J.S. Affiliates			0	0	0	0	0	0
0799999. To	tal General A	ccount - Affilia	tes			0	0	0	0	0	0
65676	35-0472300	10/01/1971	LINCOLN NATIONAL LIFE INS CO	IN	YRT/I	270,708	9, 168	0	0	0	0
0899999. Ge	eneral Accour	t - U.S. Non-A	Affiliates			270,708	9,168	0	0	0	0
1099999. To	tal General A	ccount - Non-	Affiliates			270,708	9,168	0	0	0	0
1199999. To	tal General A	ccount				270,708	9,168	0	0	0	0
1499999. To	tal Separate	Accounts - U.	S. Affiliates			0	0	0	0	0	0
1799999. To	tal Separate	Accounts - No	n-U.S. Affiliates			0	0	0	0	0	0
1899999. To	tal Separate	Accounts - Affi	liates			0	0	0	0	0	0
2199999. To	tal Separate	Accounts - No	n-Affiliates			0	0	0	0	0	0
2299999. To	tal Separate	Accounts				0	0	0	0	0	0
2399999. To	tal U.S. (Sum	of 0399999, 0	0899999, 1499999 and 1999999)			270,708	9,168	0	0	0	0
2499999. To	tal Non-U.S.	Sum of 06999	999, 0999999, 1799999 and 2099999)			0	0	0	0	0	0
	·										
											4
											
	·										
	· · · · · · · · · · · · · · · · · · ·										
9999999 - T	otals					270,708	9, 168	0	0	0	0

SCHEDULE S - PART 1 - SECTION 2

Reinsurance Assumed Accident and Health Insurance Listed by Reinsured Company as of December 31, Current Year

1	2	3	4	5	6	7	8	9	10	11	12
								Reserve Liability			
NAIC					Type of Reinsurance			Other Than for	Reinsurance Payable	Modified	
Company Code	ID	Effective		Domiciliary	Reinsurance		Unearned	Unearned	on Paid and	Coinsurance	Funds Withheld
Code	Number	Date	Name of Reinsured	Jurisdiction	Assumed	Premiums	Premiums	Premiums	Unpaid Losses	Reserve	Under Coinsurance
	-										
	· · · · · · · · · · · · · · · · · · ·										
	-										
	· · · · · · · · · · · · · · · · · · ·										
									-		
									-		
									+		
9999999 - To	otals				1						

SCHEDULE S - PART 2

Reinsurance Recoverable on Paid and Unpaid Losses Listed by Reinsuring Company as of December 31, Current Year						
1 NAIC	2	3	4	5	6	7
Company Code	ID Number	Effective Date	Name of Company	Domiciliary Jurisdiction	Paid Losses	Unpaid Losses
		nnuity - U.S. A			0	0
0699999. To	otal Life and A	nnuity - Non-L	J.S. Affiliates		0	0
		nnuity - Affiliat			0	0
			Symetra Life Insurance Company	WA	0	136,614
		· - U.S. Non-A			0	136,614
		nnuity - Non-A	Affiliates		0	136,614
1199999. To	otal Life and A	nnuity			0	136,614
			Security Life of Denver Insurance Company	CO	0	282
			filiates - Other		0	282
		and Health - U			0	282
			on-U.S. Affiliates		0	0
		and Health - At			0	282
		and Health - N	UT-ATIIIIates		0	0 282
	otal Accident a		0899999, 1499999 and 1999999)		0	136,896
			999, 0999999, 1799999 and 2099999)		0	130,090
2499999. 10	otal Non-O.S.	(Sulli bi bess	999, 0999999, 1799999 and 2099999)		U	U
		· · · · · · · · · · · · · · · · · · ·				
999999	tals - Life An	nuity and Accid	dent and Health		0	136,896
333333 IU	ruio - LIIE, AIII	idity and ACCIO	uoni ana riodilii	i	0	130,090

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

NAIC Company ID Effective Domi-ciliary Type of Juris- Reinsurance Business Amount in Force 9 10 12 13 Modified Funds Wi	Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of											any as of Decem	iber 31, Current	Year	
NACO Company United Company United Company United Company United Company United Company United Control Con	1	2 3 4 5 6 7				8 Reserve Credit Take		redit Taken	11 Outstar		Surplus Relief	14	15		
Company December Code Munches Mun					Domi-				9	10		12	13		
December Date Name of Company Color Ceeded Set First Per Prior Year	NAIC				ciliary		Type of							Modified	Funds Withheld
1,99712 \$1,99970 \$1,971784 \$0.000 \$1,97176 \$3,940 \$5,687 \$1 \$0 \$0 \$0 \$0 \$0 \$0 \$0	Company	ID	Effective		Juris-	Reinsurance	Business	Amount in Force						Coinsurance	Under
BRITIA SP 009795 Element Account - Authorized U.S. Affiliates 0 0 0 0 0 0 0 0 0	Code	Number	Date	Name of Company	diction	Ceded	Ceded	at End of Year	Current Year	Prior Year	Premiums	Current Year	Prior Year	Reserve	Coinsurance
D099999 General Account - Authorized U.S. Attitistes - Other	68713	84-0499703	01/01/1984	Security Life of Denver Insurance Company	CO	YRT/I	XXXLO	930,650	37 , 175	36,349	35,631	0	0	0	0
Comment Account - Authorized No. 25, Millates	68713	84-0499703	01/01/1984	Security Life of Denver Insurance Company	CO	YRT/I	XXXLO	1,639,110	0	0	45,593	0	0	0	0
DeSpoys Total General Account - Authorized Affiliates	0299999.	General Acco	ount - Authoria	zed U.S. Affiliates - Other			•	2,569,760	37,175	36,349	81,224	0	0	0	0
Comment Comm	0399999.	Total Genera	I Account - A	uthorized U.S. Affiliates				2,569,760	37,175	36,349	81,224	0	0	0	0
5868 \$1 074217 \$0 170188 \$pastra Life Insurance Ceregory \$1 \$0.1 \$0.4 \$0.272,488 \$2.352,188 \$2.251 \$0.0 \$0.0 \$1.000000000000000000000000000000000000	0699999.	Total Genera	I Account - A	uthorized Non-U.S. Affiliates				0	0	0	0	0	0	0	0
5868 \$1 074217 \$0 170188 \$pastra Life Insurance Ceregory \$1 \$0.1 \$0.4 \$0.272,488 \$2.352,188 \$2.251 \$0.0 \$0.0 \$1.000000000000000000000000000000000000								2 569 760	37 175	36 349	81 224	0	0	0	0
Desponson Centernal Account - Authorized U.S. Non-Affiliates					WA	CO/I	OA	0				0	0	0	0
1199999, Total General Account - Authorized Non-Affiliates								0				0	0	0	0
1199999 Total General Account - Unauthorized U.S. Affiliates 2,99,700 2,399,501 2,288,467 103,146 0 0 0 0 0 0 0 0 0								0	, ,	, ,	, -	0	0	0	0
1499999. Total General Account - Unauthorized U.S. Affiliates								2 560 760	, ,	, ,	, -	n	n	0	0
1799999. Total General Account - Unauthorized Non-U.S. Affiliates 0 0 0 0 0 0 0 0 0								2,000,700	2,000,001	2,000,407	100,040	0	0	0	0
1999999. Total General Account - Unauthorized Ministes 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0								0	0	0	0	0	0	0	0
2199999. Total General Account - Unauthorized Nor-Militates 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0								0	0	0	•	0	0	0	0
2299999. Total General Account Unauthorized U.S. Affiliates				**** * ** *** *****				0	0	0	•	0	0	0	0
2599999. Total General Account - Certified U.S. Affiliates								0	0	0	0	0	0	0	0
2899999. Total General Account: - Certified Mon-U.S. Affiliates 0 0 0 0 0 0 0 0 0								0	0	0	0	0	0	0	0
299999. Total General Account - Certified Affiliates 0 0 0 0 0 0 0 0 0								0	0	0	0	0	0	0	0
329999 Total General Account Certified Non-Milliates 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0								0	0	0	Ť	0	0	0	0
339999. Total General Account Certified 0 0 0 0 0 0 0 0 0								0	0	0		0	0	0	0
2499999. Total Separate Accounts - Authorized Linauthorized Mon-U.S. Affiliates 2,589,760 2,399,591 2,588,467 103,545 0 0 0 0 0 0 0 0 0								0	0	0	0	0	0	0	0
3799999. Total Separate Accounts - Authorized U.S. Affiliates								0	0	0	•	0	0	0	0
A099999. Total Separate Accounts - Authorized Non-U.S. Affiliates								2,569,760	2,309,591	2,568,467	103,545	0	0	0	0
At 199999. Total Separate Accounts - Authorized Militates 0 0 0 0 0 0 0 0 0	3799999.	Total Separa	te Accounts -	Authorized U.S. Affiliates				0	0	0	0	0	0	0	0
Ad99999. Total Separate Accounts - Authorized Non-Affiliates	4099999.	Total Separa	te Accounts -	Authorized Non-U.S. Affiliates				0	0	0	0	0	0	0	0
4599999. Total Separate Accounts - Unauthorized U.S. Affiliates 0 0 0 0 0 0 0 0 0	4199999.	Total Separa	te Accounts -	Authorized Affiliates				0	0	0	0	0	0	0	0
A89999. Total Separate Accounts - Unauthorized U.S. Affiliates	4499999.	Total Separa	te Accounts -	Authorized Non-Affiliates				0	0	0	0	0	0	0	0
5199999. Total Separate Accounts - Unauthorized Non-U.S. Affiliates	4599999.	Total Separa	te Accounts A	Authorized				0	0	0	0	0	0	0	0
5199999. Total Separate Accounts - Unauthorized Affiliates	4899999.	Total Separa	te Accounts -	Unauthorized U.S. Affiliates				0	0	0	0	0	0	0	0
S29999. Total Separate Accounts - Unauthorized Non-Affiliates								0	0	0	0	0	0	0	0
5599999. Total Separate Accounts - Unauthorized Non-Affiliates								n	n	n	0	n	n	0	0
5699999. Total Separate Accounts Unauthorized 0 0 0 0 0 0 0 0 0								·	n	n		n	n	0	n
5999999. Total Separate Accounts - Certified U.S. Affiliates 0								n	0	0	0	n	<u> </u>	0	0
6299999. Total Separate Accounts - Certified Non-U.S. Affiliates 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0								0	0	0	0	n	n	0	0
639999. Total Separate Accounts - Certified Affiliates 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0								0	0	0	0	0	0	0	0
6699999. Total Separate Accounts - Certified Non-Affiliates 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0								0	0	0	0	0	0	0	0
6799999. Total Separate Accounts Certified 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0								0	0	0		0	0	0	0
6899999. Total Separate Accounts Authorized, Unauthorized and Certified 6999999. Total U.S. (Sum of 0399999, 0899999, 1499999, 1999999, 2599999, 3099999, 4299999, 4899999, 5399999, 5999999 and 6499999) 7099999. Total Non-U.S. (Sum of 0699999, 0999999, 1799999, 2099999, 2899999, 3199999, 4099999, 4399999, 5199999, 5499999, 6299999 and 6599999) 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0								0	0	0	0	0	0	0	0
6999999. Total U.S. (Sum of 0399999, 0899999, 1499999, 1999999, 2599999, 3099999, 4299999, 4299999, 4899999, 5399999 and 6499999) 7099999. Total Non-U.S. (Sum of 0699999, 0999999, 1799999, 2099999, 2899999, 3199999, 4099999, 4399999, 5199999, 5499999, 6299999 and 6599999) 0 0 0 0 0 0 0 0 0 0 0								0	0	0	0	0	0	0	0
6499999) 2,569,760 2,309,591 2,568,467 103,545 0 0 0 0 7099999. Total Non-U.S. (Sum of 0699999, 0999999, 1799999, 2099999, 2099999, 4099999, 4099999, 5199999, 5199999, 6299999 and 6599999) 0 0 0 0 0 0 0 0 0 0 0 0					000 105			0	0	0	0	0	0	0	1 0
7099999. Total Non-U.S. (Sum of 0699999, 0999999, 1799999, 2099999, 2899999, 3199999, 4099999, 4399999, 5199999, 5499999, 6299999 and 6599999) 0 0 0 0 0 0 0 0 0	6999999.		um of 039999	99, 0899999, 1499999, 1999999, 2599999, 3099999, 3799999, 4299	999, 48999	999, 5399999, 599	99999 and					_	_	_	_
6599999) 0 0 0 0 0 0 0		/						2,569,760	2,309,591	2,568,467	103,545	0	0	0	0
	7099999.		S. (Sum of 06	699999, 0999999, 1799999, 2099999, 2899999, 3199999, 4099999, ₁	4399999, 5	5199999, 5499999	9, 6299999 and								
9999999 - Totals 2,569,760 2,309,591 2,568,467 103,545 0 0 0								0	0	0	0	0	0	0	0
	9999999	- Totals						2,569,760	2,309,591	2,568,467	103,545	0	0	0	0

SCHEDULE S - PART 3 - SECTION 2

Reinsurance Ceded Accident and Health Insurance Listed by Reinsuring Company as of December 31. Current Year

Reinsurance Ceded Accident and Health Insurance Listed by Reinsuring Company as of December 31, Current Year													
1	2	3	4	5 6 7		8 9	9	10	Outstanding Surplus Relief		13	14	
				Domi-					Reserve Credit	11	12		
NAIC				ciliary	Type of	Type of		Unearned	Taken Other			Modified	Funds Withheld
Company	ID.	Effective		Juris-	Reinsurance	Business		Premiums	than for Unearned		-	Coinsurance	Under
Code	Number	Date	Name of Company	diction	Ceded	Ceded	Premiums	(Estimated)	Premiums	Current Year	Prior Year	Reserve	Coinsurance
			Security Life of Denver Insurance Company		CO/I	MS	1,171	0	0	0	0	0	0
			zed U.S. Affiliates - Other				1,171	0	0	0	0	0	0
			uthorized U.S. Affiliates				1,171	0	0	0	0	•	0
			uthorized Non-U.S. Affiliates				0	0	0	0	0		0
			uthorized Affiliates				1,171	0	0	0	0	•	0
			uthorized Non-Affiliates				0	0	0	0	0	•	0
	Total General						1, 171	0	0	0	0		0
			nauthorized U.S. Affiliates				0	0	0	0	0		0
			nauthorized Non-U.S. Affiliates				0	0	0	0	0		0
			nauthorized Affiliates				0	0	0	0	0		0
			nauthorized Non-Affiliates				0	0	0	0	0		0
	Total General						0	0	0	0	0		0
			ertified U.S. Affiliates				0	0	0	0	0		0
			ertified Non-U.S. Affiliates				0	0	0	0	0		0
			ertified Affiliates				0	0	0	0	0		0
			ertified Non-Affiliates				0	0	0	0	0		0
	Total General		rtified thorized, Unauthorized and Certified				1,171	0	0	0	0		0
			Authorized U.S. Affiliates				1,1/1	0	0	0	0		0
							0	0	0	0	0		0
			Authorized Non-U.S. Affiliates Authorized Affiliates				0	0	0	0	0	Ü	0
			Authorized Amiliates Authorized Non-Affiliates				0	0	0	0	0		0
	Total Separat						0	0	0	0	0		0
			Unauthorized U.S. Affiliates				0	0	0	0	0		0
			Unauthorized U.S. Affiliates Unauthorized Non-U.S. Affiliates				0	0	0	0	0		0
			Unauthorized Affiliates				0	0	0	0	0		0
			Unauthorized Non-Affiliates				0	0	0	0	0	0	0
	Total Separat						0	0	0	0	0	•	0
			Certified U.S. Affiliates				0	0	0	0	0	0	0
			Certified U.S. Affiliates Certified Non-U.S. Affiliates				0	0	0	0	0	0	0
			Certified Affiliates				0	0	0	0	0	•	0
			Certified Non-Affiliates				0	0	0	0	0	•	0
	Total Separat						0	0	0	0	0		0
			Authorized, Unauthorized and Certified				0	0	0	0	0		0
			99, 0899999, 1499999, 1999999, 2599999, 3099999, 3799	0000 4200000 494	20000 5200000	5000000 and	0	U	U	U	U	U	· ·
0999999.	6499999)	ani 01 039998	, 00aaaaa, 14aaaaa, 1aaaaaa, 20aaaaa, 30aaaaa, 37aa	, 423333, 48	ত্ত্ত্ত্ত্ত্ত, ১১৪৪৪৪৪	, אווא פפפפפפ	1, 171	n	n	n	n	n	0
7000000		S (Sum of 06	99999, 0999999, 1799999, 2099999, 2899999, 3199999,	1000000 1300000	5100000 5/0	0000 6200000	1,1/1	U	U	U	U	U	0
	and 6599999		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	-000000, - 000000	,, 5 1 3 3 3 3 3 , 5 4 3	0000, 0200000	0	0	0	n	0	0	n
9999999 -		′/					1,171	0	0	n	0	0	0

Schedule S - Part 4 **NONE**

Schedule S - Part 4 - Bank Footnote **NONE**

Schedule S - Part 5
NONE

Schedule S - Part 5 - Bank Footnote **NONE**

SCHEDULE S - PART 6

Five Year Exhibit of Reinsurance Ceded Business (000 OMITTED)

		1	2	3	4	5
		2016	2015	2014	2013	2012
	A. OPERATIONS ITEMS					
1.	Premiums and annuity considerations for life and accident and health contracts	105	91	111	117	102
2.	Commissions and reinsurance expense allowances	1	0	0	1	0
3.	Contract claims	216	112	89	108	424
4.	Surrender benefits and withdrawals for life contracts	(149)	97	167	133	129
5.	Dividends to policyholders	0	0	0	0	0
6.	Reserve adjustments on reinsurance ceded	0	0	0	0	0
7.	Increase in aggregate reserve for life and accident and health contracts	(260)	(140)	(151)	(95)	(227
	B. BALANCE SHEET ITEMS					
8.	Premiums and annuity considerations for life and accident and health contracts deferred and uncollected	10	10	9	10	9
9.	Aggregate reserves for life and accident and health contracts	2,310	2,570	2,710	2,862	2,957
10.	Liability for deposit-type contracts	0	0	0	0	0
11.	Contract claims unpaid	137	12	29	29	358
12.	Amounts recoverable on reinsurance	0	0	0	0	0
13.	Experience rating refunds due or unpaid	0	0	0	53	56
14.	Policyholders' dividends (not included in Line 10)	0	0	0	0	0
15.	Commissions and reinsurance expense allowances due	0	0	0	0	0
16.	Unauthorized reinsurance offset	0	0	0	0	0
17.	Offset for reinsurance with Certified Reinsurers	0	0	0	0	0
	C. UNAUTHORIZED REINSURANCE (DEPOSITS BY AND FUNDS WITHHELD FROM)					
18.	Funds deposited by and withheld from (F)	0	0	0	0	0
19.	Letters of credit (L)	0	0	0	0	0
20.	Trust agreements (T)	0	0	0	0	0
21.	Other (O)	0	0	0	0	0
	D. REINSURANCE WITH CERTIFIED REINSURERS (DEPOSITS BY AND FUNDS WITHHELD FROM)					
22.	Multiple Beneficiary Trust	0	0	0	0	0
23.	Funds deposited by and withheld from (F)	0	0	0	0	0
24.	Letters of credit (L)	0	0	0	0	0
25.	Trust agreements (T)	0	0	0	0	0
26.	Other (O)	0	0	0	0	0

SCHEDULE S - PART 7

Restatement of Balance Sheet to Identify	V Net Credit for Ceded Reinsurance
nestatement of balance sheet to identify	y Net Credit for Ceded Remodratice

		As Reported (net of ceded)	2 Restatement Adjustments	3 Restated (gross of ceded)
	ASSETS (Page 2, Col. 3)			
1.	Cash and invested assets (Line 12)	230,213,243	0	230,213,243
2.	Reinsurance (Line 16)	41,541	(41,541)	0
3.	Premiums and considerations (Line 15)	192,354	9,837	202, 191
4.	Net credit for ceded reinsurance	xxx	2,407,347	2,407,347
5.	All other admitted assets (balance)	3,985,981	0	3,985,981
6.	Total assets excluding Separate Accounts (Line 26)	234,433,119	2,375,643	236,808,762
7.	Separate Account assets (Line 27)	0	0	C
8.	Total assets (Line 28)	234,433,119	2,375,643	236,808,762
	LIABILITIES, CAPITAL AND SURPLUS (Page 3)			
9.	Contract reserves (Lines 1 and 2)	81,701,281	2,309,592	84,010,873
10.	Liability for deposit-type contracts (Line 3)	17,094,664	0	17,094,664
11.	Claim reserves (Line 4)	1,560,705	136,895	1,697,600
12.	Policyholder dividends/reserves (Lines 5 through 7)	496,254	0	496,254
13.	Premium & annuity considerations received in advance (Line 8)	9,070	0	9,070
14.	Other contract liabilities (Line 9)	51,851	(51,851)	(
15.	Reinsurance in unauthorized companies (Line 24.02 minus inset amount)	0	0	(
16.	Funds held under reinsurance treaties with unauthorized reinsurers (Line 24.03 minus inset amount)	0	0	(
17.	Reinsurance with Certified Reinsurers (Line 24.02 inset amount)		0	(
18.	Funds held under reinsurance treaties with Certified Reinsurers (Line 24.03 inset amount)			
19.	All other liabilities (balance)	2,140,757	(18,993)	2,121,764
20.	Total liabilities excluding Separate Accounts (Line 26)	103,054,582	2,375,643	105,430,225
21.	Separate Account liabilities (Line 27)		0	(
22.	Total liabilities (Line 28)	103,054,582	2,375,643	105,430,225
23.	Capital & surplus (Line 38)	131,378,537	XXX	131,378,537
24.	Total liabilities, capital & surplus (Line 39)	234,433,119	2,375,643	236,808,762
	NET CREDIT FOR CEDED REINSURANCE			
25.	Contract reserves	2,309,592		
26.	Claim reserves			
27.	Policyholder dividends/reserves	_		
28.	Premium & annuity considerations received in advance	0		
29.	Liability for deposit-type contracts	0		
30.	Other contract liabilities			
31.	Reinsurance ceded assets			
32.	Other ceded reinsurance recoverables	_		
33.	Total ceded reinsurance recoverables			
34.	Premiums and considerations			
35.	Reinsurance in unauthorized companies			
36.	Funds held under reinsurance treaties with unauthorized reinsurers			
37.	Reinsurance with Certified Reinsurers			
38.	Funds held under reinsurance treaties with Certified Reinsurers			
39.	Other ceded reinsurance payables/offsets	18,993		

41. Total net credit for ceded reinsurance

2,407,347

SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Allocated by States and Territories Life Contracts Accident and Health Insurance Premiums Including Policy, Membership Total ife Insura Premiums11,978 Life Insurance Annuity Other Columns Deposit-Type Active Status States, Etc Considera and Other Fees Considerations 2 through Contracts .11,978 Alabama ..0 .0 AL 2. Alaska ΑK n ٥ 0 334 n Arizona .27,355 .27,355 ΑZ ..0 ..0 .0 .0 4. Arkansas 13,633 n 0 .0 13,633 .0 5. California .224.875 613 0 CA ..0 0 225.488 6. 7. Colorado СО .46,067 46,067 .0 Connecticut СТ .7.132 .0 ..0 0 .7.132 0 953 .0 .953 _0 DE District of Columbia 9. DC 0 0 0 0 10. Florida 113,645 115,441 0 1,796 0 .0 FL 11 Georgia GΑ 23 892 ٥ 0 23 892 _0 12. Hawaii .9,127 .9,127 0 ΗΙ ..0 ..0 .0 13. Idaho 21,083 0 21.083 0_ ID 14. Illinois Ш 65.746 540 0 0 66.286 0 831,405 29,217 _0 860.622 0 IN 16. lowa. IΑ 6.877 0 0 6.877 0 17. Kansa 0_ 4,091 150 _0 4,241 KS 18. Kentucky ΚY 33 190 81,508 1, 177 0 115.875 0 19. 14.545 14.545 0 Louisiana LA 0 0 0 20. Maine 1,659 1,659 .0 21. Maryland MD 49.509 0 0 0 49.509 0 Massachu .0 22 .0 .0 4,626 ..0 .4,626 MΑ 23. Michigan МІ 278.149 506 0 0 278.655 n ..11,309 ..11,309 .0 MN ..0 ..0 .0 25. Mississippi 8,276 n 0 .0 .8,276 .0 MS 26. Missouri MO .34.112 ..0 ..0 0 .34.112 .0 27. Montana .11,214 .11,214 .0 МТ 28. Nebraska NE (55 0 0 0 (55) 0 10,046 10,046 .0 ..0 .0 .0 ΝV 30. New Hampshire NH 3 047 0 0 0 3 047 0 31. New Jersey 5,307 5,307 .0 ..0 0 .0 NJ 32 New Mexico 3 748 ٥ ٥ 0 3 748 .0 NM 33. New York NY 6,986 ..0 ..0 .0 .6,986 .0 34. North Carolina NC 93,971 30 .94,001 .0 35. North Dakota ND 150 0 0 0 150 0 0 517,319 2.817 .0 520,136 OH 37 Oklahoma OK 23 191 0 0 0 23 191 n 38. 0_ Oregon .6,038 OR 0 _0 .6,038 39 Pennsylvania 48,332 n ٥ 0 48,332 0 40. Rhode Island RI 1.200 0 0 0 1.200 0 41 South Carolina 42,863 50 n 42,913 0 42. South Dakota SD 1.492 0 0 0 1.492 0 43. 39,735 0 ΤN 44. Texas ТХ 308 413 0 0 0 308 413 0 45. Utah . UT 289 .0 289 ..0 ..0 ..0 46. Vermont 329 0 0 .0 329 .0 Virginia .26.880 26.880 VA .0 ..0 _0 .0 48 Washington WA .24,806 24,806 49. West Virginia WV 13 125 0 0 0 13 125 0 50. Wisconsin .0 5,170 .0 .5,170 W١ 51. Wyoming WY 305 0 0 0 305 0 52. American Samoa .0 ..0 0 .0 AS ..0 ..0 53 Guam GŪ 0 ٥ ٥ 0 0 .0 Puerto Rico PR N ..0 ..0 ..0 .0 ..0 .0 55 U.S. Virgin Islands .0 ۷I 56. Northern Mariana Islands MP N 0 0 0 0 0 0 .0 1,300 .0 .0 1.300 CAN 58. Aggregate Other Alien ОТ XXX 5 070 0 n 0 5 070 n 59. (a) 3,043,834 117,239 1,170 _0 3,162,243 0 90. Reporting entity contributions for employee benefit .0 0 .0 .0 .0 91. Dividends or refunds applied to purchase paid-up 41,267 ..0 .0 .0 C 41,267 additions and annuities. XXX 92 XXX 0 0 0 0 0 93. 51.838 .51,838 XXX disability or other contract provisions. 94 Aggregate or other amounts not allocable by State. XXX n 0 0 n Totals (Direct Business). 3,136,939 .117,239 1,170 .3,255,348 0_ _0 XXX 96 Plus reinsurance assumed XXX n n 0 0 97 Totals (All Business). 3.136.939 XXX 117.239 1.170 0 3.255.348 0 98 Less reinsurance ceded. 22,721 104.394 0 XXX .80,503 1,170 Totals (All Business) less Reinsurance Ceded 3.056.436 99 XXX 94.518 0 3.150.954 0 DETAILS OF WRITE-INS 58001. ZZZ Other Alien XXX 5.070 0 ..0 0 5.070 0_ XXX 58003 Summary of remaining write-ins for Line 58 from 58998. .0 0 _0 0_ .0 XXX 0 58999 58998)(Line 58 above) 5,070 0 0 0 5,070 0 XXX 9401 XXX 9402 XXX 9403. XXX Summary of remaining write-ins for Line 94 from 9498.

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Explanation of basis of allocation by states, etc., of premiums and annuity considerations

XXX

Totals (Lines 9401 through 9403 plus 9498)(Line

overflow page

9499.

⁹⁴ above) 0 (L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.

Premiums are allocated based on resident state. Where the data is not readily available, the plan sponsor's address is utilized to allocate premium.

(a) Insert the number of L responses except for Canada and Other Alien.

(b) Column 4 should balance with Exhibit 1, Lines 6.4, 10.4, and 16.4, Cols. 8, 9, 10, or with Schedule H, Part 1, Line 1, indicate which: Exhibit 1, Lines 6.4, 10.4, and 16.4, Cols. 8, 9, 10.

SCHEDULE T - PART 2

INTERSTATE COMPACT - EXHIBIT OF PREMIUMS WRITTEN

Allocated by States and Territories

Direct Business Only

						iness Only		
			1	2	3 Disability	4 Long-Term	5	6
			Life	Annuities	Income	Care		
	States, Etc.		(Group and Individual)	(Group and Individual)	(Group and Individual)	(Group and Individual)	Deposit-Type Contracts	Totals
	·		,	,	<i>'</i>	<i>'</i>		
1.		AL	11,978	0	0	0	0	11,978
2.	Alaska	AK	334	0	0	0	0	334
3.	Arizona	ΑZ	27,355	0	0	0	0	27,355
4.	Arkansas	AR	13,633	0	0	0	0	13,633
5.	California	CA	224,875	613	0	0	0	225,488
6.	Colorado		46,067	0	0	0	0	46,067
7.	Connecticut		7,132	0	0	0	0	7, 132
			953	0	0	0	0	
8.	Delaware							953
9.	District of Columbia		0	0	0	0	0	0
10.	Florida	FL	113,645	1,796	0	0	0	115,441
11.	Georgia	GA	23,892	0	0	0	0	23,892
12.	Hawaii	HI	9, 127	0	0	0	0	9,127
13.	ldaho	ID	21,083	0	0	0	0	21,083
14.	Illinois	II	65,746	540	0	0	0	66,286
			831.405	29,217	0	0	0	860,622
15.	Indiana		, ,	· ·				•
16.	lowa		6,877	0	0	0	0	6,877
17.	Kansas	-	4,091	150	0	0	0	4,241
18.	Kentucky	KY	33, 190	81,508	0	0	0	114,698
19.	Louisiana	LA	14,545	0	0	0	0	14 , 545
20.	Maine		1,659	0	0	0	0	1,659
21.	Maryland		49,509	0	0	0	0	49,509
	•		4,626	0	0	0	0	4,626
22.	Massachusetts		•					,
23.	Michigan	MI	278 , 149	506	0	0	0	278,655
24.	Minnesota	MN	11,309	0	0	0	0	11,309
25.	Mississippi	MS	8,276	0	0	0	0	8,276
26.	Missouri	МО	34,112	0	0	0	0	34 , 112
27.	Montana	МТ	11,214	0	0	0	0	11,214
28.		NE	(55)	0	0	0	0	(55)
_			10.046	0	0	0	0	, ,
29.	Nevada		,					10,046
30.	New Hampshire	NH	3,047	0	0	0	0	3,047
31.	New Jersey	NJ	5,307	0	0	0	0	5,307
32.	New Mexico	NM	3,748	0	0	0	0	3,748
33.	New York	NY	6,986	0	0	0	0	6,986
34.	North Carolina	NC	93,971	30	0	0	0	94,001
35.	North Dakota		150	0	0	0	0	150
			517,319	2.817	0	0	0	520 , 136
36.	Ohio			,				
37.		OK	23, 191	0	0	0	0	23, 191
38.	Oregon		6,038	0	0	0	0	6,038
39.	Pennsylvania	PA	48,332	0	0	0	0	48,332
40.	Rhode Island	RI	1,200	0	0	0	0	1,200
41.		SC	42,863	50	0	0	0	42,913
42.	South Dakota		1,492	0	0	0	0	1,492
	Tennessee		39,730	12	0	0	0	39,742
43.						0		
44.	Texas		308,413	0	0		0	308,413
45.	Utah	UT	289	0	0	0	0	289
46.	Vermont	VT	329	0	0	0	0	329
47.	Virginia	VA	26,880	0	0	0	0	26,880
48.	Washington	WA	24,806	0	0	0	0	24,806
49.	West Virginia		13, 125	0	0	0	0	13, 125
50.	Wisconsin		5, 170	0	0	0	0	5,170
				0		0	0	
51.	Wyoming					-		_
52.	American Samoa		0	0	0	0	0	0
53.	Guam	GU	0	0	0	0	0	0
54.	Puerto Rico	PR	0	0	0	0	0	0
55.	U.S. Virgin Islands	VI	0	0	0	0	0	0
56.	Northern Mariana Islands		0	0	0	0	0	0
57.	Canada		1,300	0	0	0	0	1,300
								*
58.	Aggregate Other Alien	υI	5,070	0	0	0	0	5,070
59.	Total		3,043,834	117,239	0	0	0	3,161,073

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP PART 1 - ORGANIZATIONAL CHART

	Insurer/Non-			
Entity Name Voya Financial, Inc.	insurer	FEIN 52-1222820	NAIC	State DE
IIPS OF FLORIDA, LLC				FL
Security Life Assignment Corporation		84-1437826		CO
Security Life of Denver Insurance Company Midwestern United Life Insurance Company	Insurer Insurer	84-0499703 35-0838945	68713 66109	CO IN
Pomona Capital VII, L.P.				DE
Pomona Energy Partners US, L.P.				DE
Pomona Voya (US) Holdings Co-Investment II, L.P. Pomona Voya (US) Holdings IV, L.P.				DE DE
Pomona Voya (US) Holdings V L.P.				DE
Pomona Voya (US) Holdings V-A, L.P.				DE
Roaring River IV Holding, LLC Roaring River IV, LLC	Insurer	46-3607309 80-0955075	15365	DE MO
The Voya Proprietary Alpha Fund, LLC	ilisuici	20-8811107	15565	DE
Voya America Equities, Inc.		84-1251388		CO
Voya Pomona Asia Pacific Private Equity Co-Invest I L.P.	Inquiror	00.0400000	45004	DE AZ
Security Life of Denver International Limited Roaring River II, Inc.	Insurer Insurer	98-0138339 27-2278894	15321 14007	AZ
SLDI Georgia Holdings, Inc.		27-1108872		GA
Voya Custom Investments LLC		27-2278894		DE
Voya II Custom Investments LLC Rancho Mountain Properties, Inc.		27-1108872 27-2987157		DE DE
Voya Financial Products Company, Inc.		26-1956344		DE
Voya Holdings Inc.		02-0488491		СТ
All 1, LLC All 2, LLC				CT CT
All 3, LLC				CT
All 4, LLC				CT
IB Holdings LLC		41-1983894		VA
The New Providence Insurance Company, Limited ILICA LLC		98-0161114 06-1067464		CYM CT
Langhorne I, LLC	Insurer	46-1051195	15364	МО
ReliaStar Life Insurance Company	Insurer	41-0451140	67105	MN
Pomona Capital VII, L.P. Parent/Subsidiary listing is not repeated				DE
Pomona Voya (US) Holdings Co-Investment II, L.P.				DE
Pomona Voya (US) Holdings IV, L.P.				DE
Pomona Voya (US) Holdings V L.P.				DE DE
Pomona Voya (US) Holdings V-A, L.P. ReliaStar Life Insurance Company of New York	Insurer	53-0242530	61360	NY
Roaring River, LLC	Insurer	26-3355951	13583	MO
The Voya Proprietary Alpha Fund, LLC		20-8811107		DE
First Lien Loan Program LLC Senior Secured Unitranche Loan Program LLC		30-0841155		DE DE
Voya Financial Advisors, Inc.		41-0945505		MN
Voya Institutional Plan Services, LLC		04-3516284		DE
Australia Retirement Services Holding, LLC		26-0037599		DE
Voya Retirement Advisors, LLC Voya Institutional Trust Company		22-1862786 46-5416028		NJ CT
Voya Insurance and Annuity Company	Insurer	41-0991508	80942	IA
Pomona Capital VII, L.P.				DE
Parent/Subsidiary listing is not repeated Pomona Voya (US) Holdings Co-Investment II, L.P.				DE
Pomona Voya (US) Holdings IV, L.P.				DE
Pomona Voya (US) Holdings V L.P.				DE
Pomona Voya (US) Holdings V-A, L.P. The Voya Proprietary Alpha Fund, LLC		00 0044407		DE DE
Voya Pomona Asia Pacific Private Equity Co-Invest I L.P.		20-8811107		DE
First Lien Loan Program LLC		30-0841155		DE
Senior Secured Unitranche Loan Program LLC				DE
Voya Insurance Solutions, Inc. Voya International Nominee Holdings, Inc.		06-1465377 06-0952776		CT CT
Voya Investment Management LLC		58-2361003		DE
Voya Capital, LLC		86-1020892		DE
Voya Funds Services, LLC Voya Investments Distributor, LLC		86-1020893 03-0485744		DE DE
Voya Investments Distributor, ELC		03-0402099		AZ
Voya Investment Management Alternative Assets LLC		13-4038444		DE
ING Pomona Private Equity Management (Luxembourg) S.A.				LUX
Pomona Capital Secondary Co-Investment, L.P. Voya Alternative Asset Management Ireland Limited				DE IRL
Voya Alternative Asset Management LLC		13-3863170		DE
The Voya Proprietary Alpha Fund, LLC		20-8811107		DE
Voya Multi-Strategy Opportunity Fund LLC		40.4407000		DE DE
Voya Furman Selz Investments III LLC Voya Pomona Holdings LLC		13-4127836 13-4152011		DE
Pomona G.P. Holdings LLC		13-4150600		DE
Opportunity Investor P Associates, L.P.				DE
Opportunity Investor P, L.P. Opportunity Investor P Secondary Associates, LLC				DE DE
Opportunity Investor P Associates, L.P.				DE
Parent/Subsidiary listing is not repeated				
Pomona Associates III LP		13-3920195		DE
Pomona Associates IV LP Pomona Associates V, LP		13-4019251 13-4197230		DE DE
Pomona Associates VI, LP		20-1779011		DE
Pomona Associates VII, L.P.		26-1701070		DE
Pomona Capital VII, L.P. Parent/Subsidiary listing is not repeated				DE
Pomona Energy Partners, L.P.				DE
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SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP PART 1 - ORGANIZATIONAL CHART

	Insurer/Non-			
Entity Name Pomona Associates VIII, L.P.	insurer	FEIN 37-1698452	NAIC	State DE
Pomona Investors II, L.P.		13-4080969		DE
Pomona Investors III, L.P.		13-4150966		DE
Pomona Investors IV, L.P.		59-3794146		DE
Pomona Investors L.P.		13-3891274		DE
Pomona Investors V L.P.		26-1939518		DE
Pomona Primary Associates I, LLC		13-4152010		DE
Pomona Investors L.P.		13-3981274		DE DE
Pomona Primary Associates II LLC Pomona Holdings Associates II, LLC		13-4152008 13-4080968		DE
Pomona Investors II, L.P.		13-4080968		DE
Pomona Primary Associates III LLC		13-4150602		DE
Pomona Holdings Associates III LLC		13-4150970		DE
Pomona Investors III, L.P.		13-4150966		DE
Pomona Primary Associates IV LLC		59-3794146		DE
Pomona Investors IV, L.P.		59-3794146		DE
Pomona Primary Associates V LLC		26-1939443		DE
Pomona Investors V L.P. Pomona Secondary Associates III LLC		26-1939518 13-4152001		DE DE
Pomona Associates III LP		13-3920195		DE
Pomona Secondary Associates IV LLC		13-4152000		DE
Pomona Associates IV LP		13-4019251		DE
Pomona Secondary Associates V LLC		13-4196882		DE
Pomona Associates V, LP		13-4197230		DE
Pomona Secondary Associates VI LLC		20-1779002		DE
Pomona Associates VI, LP		20-1779011		DE
Pomona Secondary Associates VII LLC Pomona Associates VII L.P.		26-1668484		DE DE
Pomona Associates VII, L.P. Parent/Subsidiary listing is not repeated		26-1701070		DΕ
Pomona Secondary Associates VIII, LLC		46-0666750		DE
Pomona Associates VIII, L.P.		37-1698452		DE
Pomona Secondary Co-Investment Associates, LLC				DE
Pomona Secondary Co-Investment Associates, LP				DE
Pomona Capital Secondary Co-Investment, L.P.				DE
Pomona Secondary Co-Investment Associates, LP				DE
Parent/Subsidiary listing is not repeated				DE
Pomona Voya (US) Holdings Associates II LLC Pomona Voya (US) Holdings Associates II, L.P.		36-4577583 37-1513803		DE DE
Pomona Voya (US) Holdings Co- Investment Associates II, L.P.		37-1313003		DE
Pomona Voya (US) Holdings Co-Investment II, L.P.				DE
Pomona Voya (US) Holdings Co-Investment II, L.P.				DE
Pomona Voya (US) Holdings Co-Investment Associates L.P.				DE
Pomona Voya (US) Holdings Associates II, L.P.		37-1513803		DE
Parent/Subsidiary listing is not repeated				
Pomona Voya (US) Holdings Associates III LLC		16-1771993		DE
Pomona Voya (US) Holdings Associates III LP Pomona Voya (US) Holdings Associates III LP				DE DE
Pomona Voya (US) Holdings Associates IV LLC		26-1705350		DE
Pomona Voya (US) Holdings Associates IV, L.P.		26-1705523		DE
Pomona Voya (US) Holdings IV, L.P.				DE
Pomona Voya (US) Holdings Co- Investment Associates II, L.P.				DE
Parent/Subsidiary listing is not repeated				
Pomona Voya (US) Holdings Associates IV, L.P.		26-1705523		DE
Parent/Subsidiary listing is not repeated				DE
Pomona Voya (US) Holdings Associates LLC Pomona Voya (US) Holdings Associates, L.P.		20-0554145 20-0585365		DE DE
Pomona Voya (US) Holdings Associates V, L.P.		20-0565365		DE
Pomona Voya (US) Holdings V L.P.				DE
Pomona Voya (US) Holdings V-A, L.P.				DE
Pomona Voya (US) Holdings Associates V, LLC				DE
Pomona Voya (US) Holdings Associates V, L.P.				DE
Parent/Subsidiary listing is not repeated				
Pomona Voya (US) Holdings Associates, L.P.		20-0585365		DE DE
Pomona Voya (US) Holdings Co- Investment Associates II, L.P. Parent/Subsidiary listing is not repeated				DE
Pomona Voya (US) Holdings Co-Investment Associates L.P.				DE
Pomona Voya Asia Pacific Associates, L.P.				DE
Voya Pomona Asia Pacific G.P. Limited				CYM
Pomona Voya Asia Pacific Associates, LLC				DE
Pomona Voya Asia Pacific Associates, L.P.				DE
Parent/Subsidiary listing is not repeated				
Pomona Management LLC		13-4149700		DE
Pomona Capital Asia Limited				HKG
Pomona Europe, Ltd. Pomona Europe Advisers Limited				GBR GBR
ya Realty Group LLC		13-4003969		DE
Investment Management Co. LLC		06-0888148		DE
ya Investment Management (Bermuda) Holdings Limited		10 0000140		BMU
/a Investment Management (UK) Limited				GBR
ya Investment Trust Co.		06-1440627		СТ
stirement Insurance and Annuity Company	Insurer	71-0294708	86509	CT
elifement insurance and Annutry Company		14-1984144		DE
ted Services LLC				DE
ted Services LLC Lien Loan Program LLC		30-0841155		
ted Services LLC Lien Loan Program LLC or Secured Unitranche Loan Program LLC		30-0841155		DE
eted Services LLC Lien Loan Program LLC or Secured Unitranche Loan Program LLC ona Capital VII, L.P.		30-0841155		
cted Services LLC Lien Loan Program LLC or Secured Unitranche Loan Program LLC ona Capital VII, L.P. rent/Subsidiary listing is not repeated		30-0841155		DE DE
tetirement Insurance and Annuity Company cted Services LLC Lien Loan Program LLC or Secured Unitranche Loan Program LLC ona Capital VII, L.P. arent/Subsidiary listing is not repeated ona Voya (US) Holdings Co-Investment II, L.P. ona Voya (US) Holdings IV. L.P.		30-0841155		DE DE
cted Services LLC Lien Loan Program LLC or Secured Unitranche Loan Program LLC ona Capital VII, L.P. rent/Subsidiary listing is not repeated		30-0841155		DE DE

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP PART 1 - ORGANIZATIONAL CHART

	Insurer/Non-	
Entity Name	insurer FEIN NAIC	State
Voya Financial Partners, LLC	06-1375177	DE
Voya Pomona Asia Pacific Private Equity Co-Invest I L.P.		DE
Voya Payroll Management, Inc.	52-2197204	DE
Voya Services Company	52-1317217	DE

1					PAR	1 I <i>F</i>	4 - DE I AI	L OF INSURANC	<i>,</i> C [JULL	ING COMPANT	3131EW				
Name of Security Part Pa	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
Name of Securities Name of						-						Type				
Name													Control			
Name of Security Name of Sec															ls an	
Part							Name of Securities			Relation-						
Proceedings									Domi-							
Company Comp			NAIC					Names of								
Code Comp Name Code Number Code Number SSSD Colk Informational Code Cod	Group		_	ID	Endoral						Directly Controlled by			Liltimata Controlling		
1885 1885		Ourse Name				2117										*
Section Company Comp			Code	Number	KSSD C	ıĸ	international)									
Mile LLC									UI							
Mile LLC																
Age									CT		Voya Holdings Inc.					
150 Fire City				26_0037500				Australia Retirement Services Holding IIC	DF		Voya Institutional Plan Services IIC					
ACC CONT. PRINCELL CONT. PRINCELL		TOTA I HARIOTAL		20 0001000				Additional definitions delivided horaring, ELO				Owner Sirip	100.000	voya i manerar, me.		1
Section Sect	4832	VOYA FINANCIAL		14-1984144	2000497 00008	26606		Directed Services IIC	DE	NΙΔ		Ownership	100 000	Vova Financial Inc	N	
Second S					2000107			First Lien Loan Program LLC				Ownership				
Section Control Cont		VOYA FINANCIAL							DE	NIA		Ownership	3.166]
ASS COS Product											Voya Retirement Insurance and Annuity	,		.,,		
ABS APP FINAL	4832	VOYA FINANCIAL						First Lien Loan Program LLC	DE	NI A	Company	Ownership	5.800	Voya Financial, Inc.	N	
Section Sect	4832			30-0841155				First Lien Loan Program LLC	DE	NIA	Third Party Shareholders	Ownership		Voya Financial, Inc.	N	
Move FlowCode				41-1983894				IB Holdings LLC			Voya Holdings Inc.					
SEC VOY F VOXE L. SON	4832							IIPS OF FLORIDA, LLC		NIA						
	4832	VOYA FINANCIAL		06-1067464					CT	NI A		Ownership	100.000	Voya Financial, Inc	N	
SSC VOF FINANCIA SSS64 S- VOF SSS SC VOF FINANCIA SSS SC VOF FINANCIA SSS SC VOF FINANCIA SSS VOF FINANCIA																
MOST FINANCIAL 68109 5-0688945														Voya Financial, Inc	N	
SSC USA F INNICUL Coporturity Investor P Associates L.P. DE NIA A Security L.D. Security Number of P Associates L.P. DE NIA A Security L.D. Security Number of P Associates L.P. DE NIA A Security L.D. Security Number of P Associates L.P. DE NIA A Security L.D. Number of P Associates L.P. DE NIA A Security L.D. Number of P Associates L.P. DE NIA A Security L.D. Number of P Associates L.P. DE NIA A Security L.D. Number of P Associates L.P. DE NIA A Security L.D. Number of P Associates L.P. Number of																
5872 V/74 FINDICIA	4832	VOYA FINANCIAL	66109	35-0838945				Midwestern United Life Insurance Company	IN	RE		Ownership	100.000	Voya Financial, Inc	N	
	4000	Veva Elivino							n=						l	
Secondary Seco																
4852 VVA FINNCIAL LLC CE NIA Perma a F. Holdings LLC Describ 100 0.00 Voy Financial, Inc. N. N.	4832	VOYA FINANCIAL							UE	NIA	Pomona G.P. Holdings LLC	Management	0.000	. Voya Financial, Inc	N	
4852 VVA FINACIA	4000	VOVA FINANCIAL						Opportunity investor P Secondary Associates,	DE	MIA	Damana C. B. Haldinga II C	O-parahi-	100 000	Vene Financial Inc	M	
4832								Opportunity Investor P. I. P.								
4852 VVA FINNOLIA 13-4018251 Pomon Associates III LP DE NIA Promo Scordary Associates III LLC Banagement 0.000 Voya Financial, Inc. N. N.				13_3020105					DE					Vova Financial Inc		
4852 VVA FINNCIAL 13-4019251 Promos Associates V I/P DE NIA. Promos Goodnary Sociation V I/L Nangement 0.000 Vyo Finnancial, Inc. N. N.																
4852 WOV FINNOLIAL 13-495255 Ponora Associates IV LP									DF		Pomona G.P. Holdings II.C			Vova Financial Inc		
4832 W/W FINNOIAL 13-497230 Perona Associates V. I. P. DE NIA Porona GP, Polidings LL Management I. D. 000 Viya Financial Inc. N. N. 4832 W/W FINNOIAL 20-1779011 Perona Associates V. I. P. DE NIA Porona GP, Polidings LL Management I. D. 000 Viya Financial Inc. N. N. 4832 W/W FINNOIAL 20-1779011 Perona Associates VI. I. P. DE NIA Porona GP, Polidings LL Management I. D. 000 Viya Financial Inc. N. N. 4832 W/W FINNOIAL 20-1779011 Perona Associates VI. I. P. DE NIA Porona GP, Polidings LL Management I. D. 000 Viya Financial Inc. N. N. 4832 W/W FINNOIAL 26-1701070 Perona Associates VII. I. P. DE NIA Porona GP, Polidings LL Management I. D. 000 Viya Financial Inc. N. N. 4832 W/W FINNOIAL 26-1701070 Perona Associates VII. I. P. DE NIA Porona GP, Polidings LL Management I. D. 000 Viya Financial Inc. N. N. 4832 W/W FINNOIAL Perona Associates VIII. I. P. DE NIA Porona GP, Polidings LL Management I. D. 000 Viya Financial Inc. N. N. 4832 W/W FINNOIAL Perona Associates VIII. I. P. DE NIA Porona GP, Polidings LL Management I. D. 000 Viya Financial Inc. N. N. 4832 W/W FINNOIAL Perona Associates VIII. I. P. DE NIA Porona GP, Polidings LL Management I. D. 000 Viya Financial Inc. N. N. 4832 W/W FINNOIAL Perona Associates VIII. I. P. DE NIA Porona Stordary Co-Investment I. P. 4832 W/W FINNOIAL Perona Associates VIII. I. P. DE NIA Porona Stordary Co-Investment Associates VIII. I. P. 48432 W/W FINNOIAL Perona Stordary Co-Investment I. P. 48433 W/W FINNOIAL Perona Stordary Co-Investment I. P. 48434 W/W FINNOIAL Perona Stordary Co-Investment I. P. 48434 W/W FINNOIAL Perona Stordary Co-Investment I. P. 48432 W/W F																
4832 W/YA FINANCIAL 13-4197280 Promos Associates V. I.P DE NIA Promos Secondary Associates V. ILC Management 0.000 Voya Financial, Inc. N.																
4592 WOYA FINWOLIAL 20-1779011 Pomore Associates VI, LP DE MIA Pomore Pomore Associates VI LC Management 0.000 Voya Financial Inc. N.	4832	VOYA FINANCIAL						Pomona Associates V. LP		NIA		Management	0.000			
A832 VOYA FINANCIAL 28-1701070 Pomona Associates VII L.P. DE. NIA Pomona G.P. Holdrings LLC Management. D. 000 Voya Financial, Inc. N. N.									DE	NIA						
A832 V/VA FINAVCIAL 26-1701070 Ponona Associates VII L.P. DE. NIA. Ponona Secondary Associates VII L.C. Management. D. 0.000 V/Va Financial, Inc. N.	4832	VOYA FINANCIAL								NIA			0.000			
A832 V/V4 FINANCIAL Pomora Associates VIII L.P. DE. NIA. Pomora General vival L.P. DE. NIA. Demora Ge											Pomona G.P. Holdings LLC	Management				
ASS2				26-1701070												
AB32																
Pomora Capital Secondary Co-Investment, L.P. Pomora Secondary Co-Investment Associates Pomora Secondary Co-Investment Associates Pomora Secondary Co-Investment Associates Pomora Secondary Co-Investment Associates Pomora Secondary Co-Investment L.P.																
A832	4832	VOYA FINANCIAL							HKG	NI A		Ownership	100.000	Voya Financial, Inc	N	
Pomona Capital Secondary Co-Investment, L.P.		=						Pomona Capital Secondary Co-Investment, L.P.			Pomona Secondary Co-Investment Associates,			l., _, , , ,		
A832 VOYA FINANCIAL DE NIA Third Party Shareholders Ownership Ownership Third Party Shareholders Ownership Ownership Ownership Ownership Third Party Shareholders Ownership Third Party Shareholders Ownership Third Party Shareholders Ownership Third Party Shareholders Ownership Third Party	4832	VOYA FINANCIAL							DE	NIA	LP	Ownership	1.000	Voya Financial, Inc	N	
Pomona Capital Secondary Co-Investment, L.P.	4000	NOVA EINIMOLII						Pomona Capital Secondary Co-Investment, L.P.	DE	A11.4	T D		70.000	V 5:		
A832 VOYA FINANCIAL	4832	VOYA FINANCIAL						D 0- it-l 0t 0- ltt l D	UE	NI A		Uwnersnip		Voya Financial, Inc.	N	
A832 VOYA FINANCIAL Pomona Capital VII, L.P. DE. NIA Company Management D.000 Voya Financial, Inc. N.	4000	VOVA FINANCIAL						Foliona Capital Secondary Co-Investment, L.F.	DE	MIA		O-parahi-	10.070	Vene Financial Inc	M	
A832 VOYA FINANCIAL Pomona Capital VII, L.P. DE NIA Company Management 0.000 Voya Financial, Inc. N.	4002	VUTA FINANCIAL							UE	NIA		owner snip	19.070	. voya Financiai, inc	NL	
A832 VOYA FINANCIAL Pomona Capital VII, L.P. DE. NIA Voya Insurance and Annuity Company Management 0.000 Voya Financial, Inc. N.	4830	VOVA FINANCIAL						Pomona Canital VII I P	DE	NIA		Management	0.000	Vova Financial Inc	NI	
.4832 VOYA FINANCIAL Pomona Capital VII, L.P. DE NIA Pomona Associates VII, L.P. Management 0.000 Voya Financial, Inc. N4832 VOYA FINANCIAL D.000 Voya Financial, Inc. N4833 VOYA FINANCIAL D.000 Voya Financial, Inc. N4833 VOYA FINANCIAL D.000 Voya Financial, Inc. N4833 VOYA FINANCIAL D.000 Voya Financial, Inc. N4834 VOYA FINANCIAL D.000 Voya Financial, Inc. N4834 VOYA FINANCIAL D.000 Voya Financial, Inc. N4834 VOYA FINANCIAL D.000 Voya Financial, Inc. N.															NI NI	
.4832 VOYA FINANCIAL Pomona Capital VII, L.P. DE NIA ReliaStar Life Insurance Company Management 0.000 Voya Financial, Inc. N4832 VOYA FINANCIAL D.000 Voya Financial, Inc. N4832 VOYA FINANCIAL D.000 Voya Financial, Inc. N4832 VOYA FINANCIAL Management D.000 Voya Financial, Inc. N4832 VOYA FINANCIAL Management D.000 Voya Financial, Inc. N4832 VOYA FINANCIAL D.000 Voya Financial, Inc. N4832 VOYA FINANCIAL Management D.000 Voya Financial, Inc. N4832 VOYA FINANCIAL Management D.000 Voya Financial, Inc. N4832 VOYA FINANCIAL Management D.000 Voya Financial, Inc. N4832 VOYA FINANCIAL Pomona Europe Advisers Limited SBR. NIA Pomona Europe, Ltd. Management D.000 Voya Financial, Inc. N.															NI NI	
A832 VOYA FINANCIAL Pomona Capital VII, L.P. DE NIA Security Life of Denver Insurance Company Management 0.000 Voya Financial, Inc. N.																1
.4832 VOYA FINANCIAL														Vova Financial, Inc.		1
.4832 VOYA FINANCIAL De Domona Engery Partners, L.P. DE NIA Pomona Associates VII, L.P. Management D.000 Voya Financial, Inc. N											Pomona Capital VII. L.P.]
]
1.4902 IYUTH FINNIULHE	4832	VOYA FINANCIAL						Pomona Europe, Ltd.	GBR	NIA	Pomona Management LLC	Ownership.		Voya Financial, Inc.	N	

	Group Name FINANCIAL FINANCIAL		4 ID Number 13-4150600 13-4080968 13-4150960 13-4080969 13-4150966 59-3794146 59-3794146 59-3794146 13-3981274	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates Pomona G.P. Holdings LLC Pomona Holdings Associates II, LLC Pomona Investors II, L.P. Pomona Investors II, L.P. Pomona Investors III, L.P.	Domiciliary Location DE	Relation-ship to Reporting Entity NIA NIA NIA	Directly Controlled by (Name of Entity/Person) Voya Pomona Holdings LLC Pomona Primary Associates III LLC	12 Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other) Management Ownership.	13 If Control is Owner- ship Provide Percen- tage	Ultimate Controlling Entity(ies)/Person(s) Voya Financial, Inc. Voya Financial, Inc. Voya Financial, Inc.	Is an SCA Filing Required? (Y/N)	*
Code 4832 V0YA F	FINANCI AL	Company	Number 13-4150600 13-4080968 13-4150970 13-4080969 13-4150966 13-4150966 59-3794146 59-3794146 59-3794146 13-3981274		CIK	Exchange if Publicly Traded (U.S. or	Parent, Subsidiaries Or Affiliates Pomona G.P. Holdings LLC Pomona Holdings Associates II, LLC Pomona Holdings Associates III LLC Pomona Investors II, L.P. Pomona Investors II, L.P.	ciliary Loca- tion DE DEDE	ship to Reporting Entity NIA	(Name of Entity/Person) Voya Pomona Holdings LLC Pomona Primary Associates II LLC	of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	Control is Owner- ship Provide Percen- tage0.000100.000	Entity(ies)/Person(s) Voya Financial, Inc. Voya Financial, Inc. Voya Financial, Inc.	SCA Filing Re- quired? (Y/N) 	*
Code	FINANCI AL	Company	Number 13-4150600 13-4080968 13-4150970 13-4080969 13-4150966 13-4150966 59-3794146 59-3794146 59-3794146 13-3981274		CIK	Exchange if Publicly Traded (U.S. or	Parent, Subsidiaries Or Affiliates Pomona G.P. Holdings LLC Pomona Holdings Associates II, LLC Pomona Holdings Associates III LLC Pomona Investors II, L.P. Pomona Investors II, L.P.	ciliary Loca- tion DE DEDE	ship to Reporting Entity NIA	(Name of Entity/Person) Voya Pomona Holdings LLC Pomona Primary Associates II LLC	(Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	is Owner- ship Provide Percen- tage0.000100.000	Entity(ies)/Person(s) Voya Financial, Inc. Voya Financial, Inc. Voya Financial, Inc.	SCA Filing Re- quired? (Y/N) 	*
Code	FINANCI AL	Company	Number 13-4150600 13-4080968 13-4150970 13-4080969 13-4150966 13-4150966 59-3794146 59-3794146 59-3794146 13-3981274		CIK	Exchange if Publicly Traded (U.S. or	Parent, Subsidiaries Or Affiliates Pomona G.P. Holdings LLC Pomona Holdings Associates II, LLC Pomona Holdings Associates III LLC Pomona Investors II, L.P. Pomona Investors II, L.P.	ciliary Loca- tion DE DEDE	ship to Reporting Entity NIA	(Name of Entity/Person) Voya Pomona Holdings LLC Pomona Primary Associates II LLC	Board, Management, Attorney-in-Fact, Influence, Other) Management. Ownership.	Owner-ship Provide Percen-tage	Entity(ies)/Person(s) Voya Financial, Inc. Voya Financial, Inc. Voya Financial, Inc.	SCA Filing Re- quired? (Y/N) 	*
Code 4832 VOYA F	FINANCI AL	Company	Number 13-4150600 13-4080968 13-4150970 13-4080969 13-4150966 13-4150966 59-3794146 59-3794146 59-3794146 13-3981274		CIK	Exchange if Publicly Traded (U.S. or	Parent, Subsidiaries Or Affiliates Pomona G.P. Holdings LLC Pomona Holdings Associates II, LLC Pomona Holdings Associates III LLC Pomona Investors II, L.P. Pomona Investors II, L.P.	ciliary Loca- tion DE DEDE	ship to Reporting Entity NIA	(Name of Entity/Person) Voya Pomona Holdings LLC Pomona Primary Associates II LLC	Management, Attorney-in-Fact, Influence, Other) Management. Ownership.	ship Provide Percen- tage 	Entity(ies)/Person(s) Voya Financial, Inc. Voya Financial, Inc. Voya Financial, Inc.	Filing Re- quired? (Y/N)	*
Code 4832 V0YA F	FINANCI AL	Company	Number 13-4150600 13-4080968 13-4150970 13-4080969 13-4150966 13-4150966 59-3794146 59-3794146 59-3794146 13-3981274		CIK	if Publicly Traded (U.S. or	Parent, Subsidiaries Or Affiliates Pomona G.P. Holdings LLC Pomona Holdings Associates II, LLC Pomona Holdings Associates III LLC Pomona Investors II, L.P. Pomona Investors II, L.P.	ciliary Loca- tion DE DEDE	to Reporting EntityNIA	(Name of Entity/Person) Voya Pomona Holdings LLC Pomona Primary Associates II LLC	Attorney-in-Fact, Influence, Other) Management Ownership	Provide Percen- tage 0.000 100.000 100.000	Entity(ies)/Person(s) Voya Financial, Inc. Voya Financial, Inc. Voya Financial, Inc.	Re- quired? (Y/N) N	*
Code 4832 V0YA F	FINANCI AL	Company	Number 13-4150600 13-4080968 13-4150970 13-4080969 13-4150966 13-4150966 59-3794146 59-3794146 13-3981274		CIK	if Publicly Traded (U.S. or	Parent, Subsidiaries Or Affiliates Pomona G.P. Holdings LLC Pomona Holdings Associates II, LLC Pomona Holdings Associates III LLC Pomona Investors II, L.P. Pomona Investors II, L.P.	Loca- tion DE DE DE	Reporting Entity NIA	(Name of Entity/Person) Voya Pomona Holdings LLC Pomona Primary Associates II LLC	Attorney-in-Fact, Influence, Other) Management Ownership	Provide Percen- tage 0.000 100.000 100.000	Entity(ies)/Person(s) Voya Financial, Inc. Voya Financial, Inc. Voya Financial, Inc.	Re- quired? (Y/N) N	*
Code 4832 V0YA F	FINANCI AL	Company	Number 13-4150600 13-4080968 13-4150970 13-4080969 13-4150966 13-4150966 59-3794146 59-3794146 13-3981274		CIK	(U.Ś. or	Parent, Subsidiaries Or Affiliates Pomona G.P. Holdings LLC Pomona Holdings Associates II, LLC Pomona Holdings Associates III LLC Pomona Investors II, L.P. Pomona Investors II, L.P.	Loca- tion DE DE DE	Reporting Entity NIA	(Name of Entity/Person) Voya Pomona Holdings LLC Pomona Primary Associates II LLC	Influence, Other) Management Ownership	Percen- tage 0.000 100.000 100.000	Entity(ies)/Person(s) Voya Financial, Inc. Voya Financial, Inc. Voya Financial, Inc.	quired? (Y/N) NNNN	*
Code 4832 V0YA F	FINANCI AL	Code	Number 13-4150600 13-4080968 13-4150970 13-4080969 13-4150966 13-4150966 59-3794146 59-3794146 13-3981274		CIK		Or Affiliates Pomona G.P. Holdings LLC Pomona Holdings Associates II, LLC Pomona Holdings Associates III LLC Pomona Investors II, L.P. Pomona Investors II, L.P.	tion DE	Entity NIA	(Name of Entity/Person) Voya Pomona Holdings LLC Pomona Primary Associates II LLC	Other) Management Ownership	tage 0.000 100.000	Entity(ies)/Person(s) Voya Financial, Inc. Voya Financial, Inc. Voya Financial, Inc.	(Y/N) NNN	*
.4832 VOYA F4832 VOYA F4833 VOYA F4833 VOYA F4834 VOYA F4834 VOYA F4832 VOYA F4833 VOYA F4833 VOYA F4833 VOYA F4833 VOYA F.	FINANCI AL		13-4150600 13-4080968 13-4150970 13-4080969 13-4150966 13-4150966 13-4150966 59-3794146 13-3981274 13-3981274				Pomona G.P. Holdings LLC Pomona Holdings Associates II, LLC Pomona Holdings Associates III LLC Pomona Investors II, L.P. Pomona Investors II, L.P.	DE DE DE	NIA	Voya Pomona Holdings LLCPomona Primary Associates II LLC	Management	0.000 100.000 100.000	Voya Financial, Inc. Voya Financial, Inc. Voya Financial, Inc.	N N	
	FINANCI AL		13-4150970 13-4080969 13-4080969 13-4150966 13-4150966 59-3794146 13-3981274				Pomona Holdings Associates III LLC	DE				100.000	Voya Financial, Inc.	N	
.4832 VOYA F .4832 VOYA F	FINANCI AL		13-4080969 13-4080969 13-4150966 13-4150966 59-3794146 59-3794146 13-3981274				Pomona Investors II, L.P.	DE	NIA	Damana Drimanu Assasiatas III IIC	Ownership				,
.4832 VOYA F	FINANCI AL		13-4080969 13-4150966 13-4150966 59-3794146 59-3794146 13-3981274				Pomona Investors II, L.P.	DE			- w P	0.000		NI NI	
.4832 VOYA F	FINANCI AL INANCI AL		13-4150966 13-4150966 59-3794146 59-3794146 13-3981274 13-3981274						NIA	Pomona G.P. Holdings LLC	Management		Voya Financial, Inc		
.4832 VOYA F .4832 VOYA F	I NANC I AL		13-4150966 59-3794146 59-3794146 13-3981274 13-3981274				Damana Invastava III I D	DE	NIA	Pomona Primary Associates II LLC	Management	0.000	Voya Financial, Inc.	N	
.4832 VOYA F	FINANCI AL		59-3794146 59-3794146 13-3981274 13-3981274					DE	NIA	Pomona G.P. Holdings LLC	Management	0.000	Voya Financial, Inc	N	
	I NANC I AL		59-3794146 13-3981274 13-3981274			1	Pomona Investors III, L.P.	DE	NIA	Pomona Primary Associates III LLC	Management	0.000	Voya Financial, Inc	N	
.4832 VOYA F .4832 VOYA F	FINANCI AL INANCI AL INANCI AL INANCI AL INANCI AL INANCI AL INANCI AL		13-3981274 13-3981274				Pomona Investors IV, L.P.	DE	NIA	Pomona G.P. Holdings LLC	Management	0.000	Voya Financial, Inc		
.4832 VOYA F .4832 VOYA F	FINANCIAL FINANCIAL FINANCIAL FINANCIAL FINANCIAL	-	13-3981274				Pomona Investors IV, L.P.	DE	NIA	Pomona Primary Associates IV LLC	Management	0.000	Voya Financial, Inc.	N	
.4832 VOYA F .4832 VOYA F	FINANCIAL FINANCIAL FINANCIAL FINANCIAL						Pomona Investors L.P.	DE	NIA NIA	Pomona G.P. Holdings LLC	Management	0.000	Voya Financial, Inc Vova Financial. Inc		
.4832 VOYA F .4832 VOYA F	FINANCIAL FINANCIAL FINANCIAL		26-1939518				Pomona Investors V L.P.	DE	NIA	Pomona Primary Associates I, LLC Pomona G.P. Holdings LLC	Management	0.000	Voya Financial, Inc Voya Financial, Inc.		 I
.4832 VOYA F .4832 VOYA F .4832 VOYA F .4832 VOYA F .4832 VOYA F .4832 VOYA F .4832 VOYA F	FINANCIALFINANCIAL		26-1939518				Pomona Investors V L.P.	DE	NIA	Pomona Primary Associates V LLC	Management	0.000	Voya Financial, IncVoya Financial, Inc.	N	
.4832 VOYA F .4832 VOYA F .4832 VOYA F .4832 VOYA F .4832 VOYA F .4832 VOYA F	INANCIAL		13-4149700				Pomona Management LLC	DE	NIA	Voya Pomona Holdings LLC	Ownership	100.000	Voya Financial, Inc.	NN	 I
.4832 VOYA F .4832 VOYA F .4832 VOYA F .4832 VOYA F .4832 VOYA F			13-4152010				Pomona Primary Associates I, LLC	DE	NIA	Pomona G.P. Holdings LLC	Ownership	100.000	Voya Financial, Inc.	N.	
.4832 VOYA F .4832 VOYA F .4832 VOYA F .4832 VOYA F			13-4152008				Pomona Primary Associates II LLC	DE	NIA	Pomona G.P. Holdings LLC	Ownership	100.000	Voya Financial, Inc.		 I
.4832 VOYA F .4832 VOYA F .4832 VOYA F	FINANCIAL		13-4150602				Pomona Primary Associates III LLC	DE	NIA	Pomona G.P. Holdings LLC	Ownership.	100.000	Voya Financial, Inc.		 1
.4832 VOYA F .4832 VOYA F	FINANCIAL		59-3794146				Pomona Primary Associates IV LLC	DE	NIA	Pomona G.P. Holdings LLC	Ownership	100.000	Voya Financial, Inc.	N.	 I
4832 VOYA F	INANCIAL		26-1939443				Pomona Primary Associates V LLC	DE	NIA	Pomona G.P. Holdings LLC	Ownership	100.000	Voya Financial, Inc.		1
_4832 VOYA F	FINANCIAL		13-4152001				Pomona Secondary Associates III LLC	DE	NIA	Pomona G.P. Holdings LLC	Ownership	100.000	Voya Financial, Inc.		
	FINANCIAL		13-4152000				Pomona Secondary Associates IV LLC	DE	NIA	Pomona G.P. Holdings LLC	Ownership	100.000	Voya Financial, Inc	N	
4832 VOYA F	FINANCIAL		13-4196882				Pomona Secondary Associates V LLC	DE	NIA	Pomona G.P. Holdings LLC	Ownership	100.000	Voya Financial, Inc.	N	
	INANCIAL		20-1779002				Pomona Secondary Associates VI LLC	DE	NIA	Pomona G.P. Holdings LLC	Ownership	100.000	Voya Financial, Inc	N	
	FINANCIAL		26-1668484				Pomona Secondary Associates VII LLC	DE	NIA	Pomona G.P. Holdings LLC	Ownership	100.000	Voya Financial, Inc.	N	
.4832 VOYA F	FINANCIAL						Pomona Secondary Associates VIII, LLC	DE	NIA	Pomona G.P. Holdings LLC	Ownership	100.000	Voya Financial, Inc	N	
							Pomona Secondary Co-Investment Associates,								ı
.4832 VOYA F	INANCIAL						LLC	DE	NIA	Pomona G.P. Holdings LLC	Ownership	100.000	Voya Financial, Inc	N	
							Pomona Secondary Co-Investment Associates, LP	, 		Pomona Secondary Co-Investment Associates		4 000		N	i
	FINANCIAL		36-4577583				Pomona Voya (US) Holdings Associates II LLC	DE	NIA NIA	LLC	Ownership	100.000	Voya Financial, Inc Voya Financial. Inc.		
_4832 VUYA F	-INANCIAL		30-43//383				Pomona Voya (US) Holdings Associates II LLC . Pomona Voya (US) Holdings Associates II, L.P.	VE	NIA	Pomona G.P. Holdings LLC	Uwnersnip	100.000	voya Financiai, inc.	N	 I
.4832 VOYA F	FINANCIAL		37-1513803				Pomona voya (US) Holdings Associates II, L.P.	DE	NIA	Pomona G.P. Holdings LLC	Management	0.000	Voya Financial, Inc.	N	ı
.4032 VUTA F	TINANCIAL		3/-1313003				Pomona Voya (US) Holdings Associates II, L.P.	VE	NIA	Pomona Voya (US) Holdings Associates II LL			voya Financiai, inc	IN	 I
4832 VOYA F	FINANCIAL		37-1513803				Tollotta voya (00) Horumgs Associates II, L.I.	DE	NIA	Tolliona voya (00) Hordings Associates II LL	Management	0.000	Voya Financial, Inc	N	ı
VOIN I	MANOTAL		07 10 10000				Pomona Voya (US) Holdings Associates III LLC				managoment	D.000	voya i manorar, me.		 I
.4832 VOYA F	FINANCIAL		16-1771993				Tomoria roya (co) noranigo noceratos nin 220	DE	NIA	Pomona G.P. Holdings LLC	Ownership	100.000	Voya Financial, Inc	N	ı
	FINANCIAL						Pomona Voya (US) Holdings Associates III LP	DE	NIA	Pomona G.P. Holdings LLC	Management	0.000	Vova Financial, Inc.		
										Pomona Vova (US) Holdings Associates III			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		 I
_4832 VOYA F	FINANCIAL						Pomona Voya (US) Holdings Associates III LP _	DE	NIA	LLC	Management	0.000	Voya Financial, Inc	N	
.4832 VOYA F	FINANCIAL		26-1705350				Pomona Voya (US) Holdings Associates IV LLC .	DE	NIA	Pomona G.P. Holdings LLC	Ownership	100.000	Voya Financial, Inc	N	
							Pomona Voya (US) Holdings Associates IV, L.P.								ı
4832 VOYA F	FINANCIAL		26-1705523					DE	NIA	Pomona G.P. Holdings LLC	Management	0.000	Voya Financial, Inc	N	
							Pomona Voya (US) Holdings Associates IV, L.P.			Pomona Voya (US) Holdings Associates IV LL					ı
	INANCIAL		26-1705523					DE	NIA		Management	0.000	Voya Financial, Inc	N	
.4832 VOYA F	FINANCIAL		20-0554145				Pomona Voya (US) Holdings Associates LLC	DE	NIA	Pomona G.P. Holdings LLC	Ownership	100.000	Voya Financial, Inc.	N	
4000	TIMANOLAI						Pomona Voya (US) Holdings Associates V, L.P.	D=		D 0 D 11 11: 11:0	l., .	0.000	l, e	_ []	i
.4832 VOYA F	INANCIAL							DE	NIA	Pomona G.P. Holdings LLC	Management	0.000	Voya Financial, Inc	N	
4000	TINIANCIAL						Pomona Voya (US) Holdings Associates V, L.P.	DE	NI A	Pomona Voya (US) Holdings Associates V, LL		0.000	Vava Financial Is-	N	i
	FINANCIAL						Damana Vasia (IIC) Haldinga Associatio V. IIC	DE	NIA NIA	Damana C. D. Haldings II.C	Management	0.000	Voya Financial, Inc Voya Financial, Inc		 I
	-INANCIAL FINANCIAL		20-0585365				Pomona Voya (US) Holdings Associates V, LLC . Pomona Voya (US) Holdings Associates, L.P	DE	NIA	Pomona G.P. Holdings LLC Pomona G.P. Holdings LLC	Ownership Management	0.000	Voya Financial, Inc.	N N	
	FINANCIAL		20-0585365				Pomona Voya (US) Holdings Associates, L.P	DE	NIA	Pomona Voya (US) Holdings Associates LLC .	Management	0.000	Voya Financial, Inc.		 I
VUTA F	INANOTAL		20-000000				Pomona Voya (US) Holdings Co - Investment	UE	NIA	Pomona Vova (US) Holdings Associates LLC.			voya i indicial, inc	IN	 I
.4832 VOYA F	FINANCIAL						Associates L.P.	DE	NIA	Tomona toya (00) noruniya nasuciates 11 LL	Ownership	1.000	Voya Financial, Inc	N	ı

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											Type	If		,	Ĭ
											of Control	Control		,	Ĭ
											(Ownership,	is		Is an	Ĭ
						Name of Securities			Relation-		Board,	Owner-		SCA	Ĭ
						Exchange		Domi-	ship		Management,	ship		Filing	Ĭ
		NAIC				if Publicly Traded	Names of	ciliary	to		Attorney-in-Fact,	Provide		Re-	Ĭ
Group			ID	Federal		(U.S. or	Parent, Subsidiaries			Directly Controlled by	Influence,	Percen-	Ultimate Controlling	quired?	Ĭ
Group	O N	Company			0117			Loca-	Reporting	Directly Controlled by					١.
Code	Group Name	Code	Number	RSSD	CIK	International)	Or Affiliates	tion	Entity	(Name of Entity/Person)	Other)	tage	Entity(ies)/Person(s)	(Y/N)	<u> </u>
4000							Pomona Voya (US) Holdings Co - Investment	n=		T		50.000			Ĭ
4832	VOYA FINANCIAL						Associates L.P.	DE	NIA	Third Party Shareholders	Ownership	50.000	Voya Financial, Inc	N	
4000	VAV. FINING.						Pomona Voya (US) Holdings Co - Investment					40.000			Ĭ
4832	VOYA FINANCIAL						Associates L.P.	DE	NIA	Pomona G.P. Holdings LLC	Ownership	49.000	Voya Financial, Inc.	N	·
4000							Pomona Voya (US) Holdings Co- Investment	DE			l., .			N	Ĭ
4832	VOYA FINANCIAL						Associates II, L.P.	DE	NIA	Pomona G.P. Holdings LLC	Management	0.000	. Voya Financial, Inc	N	·
4000							Pomona Voya (US) Holdings Co- Investment	DE		Pomona Voya (US) Holdings Associates II,	l., .				Ĭ
4832	VOYA FINANCIAL						Associates II, L.P.	DE	NIA	L.P	Management	0.000	. Voya Financial, Inc	N	
							Pomona Voya (US) Holdings Co- Investment			Pomona Voya (US) Holdings Associates IV LLC	i				Ĭ
4832	VOYA FINANCIAL						Associates II, L.P.	DE	NIA		Management	0.000	. Voya Financial, Inc	N	
							Pomona Voya (US) Holdings Co-Investment II,			Voya Retirement Insurance and Annuity					Ĭ
4832	VOYA FINANCIAL						L.P.	DE	NIA	Company	Ownership	21.980	Voya Financial, Inc.	N	
1005	V9V4 5111119111						Pomona Voya (US) Holdings Co-Investment II,				l		L		1
4832	VOYA FINANCIAL						L.P	DE	NIA	Voya Insurance and Annuity Company	Ownership	25.970	. Voya Financial, Inc	N	
	=						Pomona Voya (US) Holdings Co-Investment II,			Pomona Voya (US) Holdings Co- Investment					Ĭ
4832	VOYA FINANCIAL						L.P	DE	NIA	Associates II, L.P.	Ownership	0.100	. Voya Financial, Inc	N	
	=						Pomona Voya (US) Holdings Co-Investment II,					.=			Ĭ
4832	VOYA FINANCIAL						L.P	DE	NIA	ReliaStar Life Insurance Company	Ownership	17.980	. Voya Financial, Inc	N	
							Pomona Voya (US) Holdings Co-Investment II,								Ĭ
4832	VOYA FINANCIAL						L.P	DE	NIA	Security Life of Denver Insurance Company	Ownership	33.970	. Voya Financial, Inc	N	
							Pomona Voya (US) Holdings Co-Investment II,			Pomona Voya (US) Holdings Associates II,					1
4832	VOYA FINANCIAL						L.P	DE	NIA	L.P	Management	0.000	. Voya Financial, Inc	N	
	=									Voya Retirement Insurance and Annuity					Ì
	VOYA FINANCIAL						Pomona Voya (US) Holdings IV, L.P.	DE	NIA	Company	Management	0.000	. Voya Financial, Inc	N	
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings IV, L.P	DE	NIA	Voya Insurance and Annuity Company	Management	0.000	. Voya Financial, Inc	N	
	=									Pomona Voya (US) Holdings Associates IV,					Ĭ
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings IV, L.P.	DE	NIA	L.P	Management	0.000	Voya Financial, Inc.	N	
	VOYA FINANCIAL						Pomona Voya (US) Holdings IV, L.P.	DE	NIA	ReliaStar Life Insurance Company	Management	0.000	Voya Financial, Inc.	N	·····
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings IV, L.P.	DE	NIA	Security Life of Denver Insurance Company	Management	0.000	. Voya Financial, Inc	N	
4000								DE		Voya Retirement Insurance and Annuity					Ĭ
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings V L.P.	DE	NIA	Company	Ownership	33.300	Voya Financial, Inc.		
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings V L.P.	DE	NIA	Voya Insurance and Annuity Company	Ownership	17.320	Voya Financial, Inc	N	ļ
4000								DE		Pomona Voya (US) Holdings Associates V,					Ĭ
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings V L.P.	DE	NIA	L.P.	Ownership	0.100	Voya Financial, Inc.	N	
	VOYA FINANCIAL	-					Pomona Voya (US) Holdings V L.P.	DE	NIA	ReliaStar Life Insurance Company	Ownership	26.640	Voya Financial, Inc.		
4832	VOYA FINANCIAL	-					Pomona Voya (US) Holdings V L.P.	DE	NIA	Security Life of Denver Insurance Company	Ownership	22.640	Voya Financial, Inc	N	·
4000	VOVA FININGIAL						D		N1 -	Voya Retirement Insurance and Annuity		00.000	lv =:		1
4832	VOYA FINANCIAL	-					Pomona Voya (US) Holdings V-A, L.P.	DE	NI A	Company	Ownership	32.690	Voya Financial, Inc.		·
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings V-A, L.P.	DE	NIA	Voya Insurance and Annuity Company	Ownership	18 . 160	Voya Financial, Inc.	N	
4000	VOVA FININGIAL		Ì				D	DE		Pomona Voya (US) Holdings Associates V,		0.400	lv =:		1
4832	VOYA FINANCIAL						Pomona Voya (US) Holdings V-A, L.P.	DE	NIA	L.P	Ownership	0.100	. Voya Financial, Inc.	N	
	VOYA FINANCIAL						Pomona Voya (US) Holdings V-A, L.P.	DE	NIA	ReliaStar Life Insurance Company	Ownership	27.250	Voya Financial, Inc.	N	·
	VOYA FINANCIAL						Pomona Voya (US) Holdings V-A, L.P.	DE	NIA	Security Life of Denver Insurance Company	Ownership	21.800	Voya Financial, Inc.	N	
	VOYA FINANCIAL	-					Pomona Voya Asia Pacific Associates, L.P	DE	NIA	Pomona G.P. Holdings LLC	Management	0.000	Voya Financial, Inc.	N	·
	VOYA FINANCIAL	-					Pomona Voya Asia Pacific Associates, L.P.	DE	NIA	Pomona Voya Asia Pacific Associates, LLC	Management	0.000	Voya Financial, Inc.	N	
	VOYA FINANCIAL	-	07.0007457				Pomona Voya Asia Pacific Associates, LLC	DE	NIA	Pomona G.P. Holdings LLC	Ownership	100.000	Voya Financial, Inc.	N	·
	VOYA FINANCIAL		27-2987157				Rancho Mountain Properties, Inc.	DE	NIA	Voya II Custom Investments LLC	Ownership	100.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL	67105	41-0451140		0001108874		ReliaStar Life Insurance Company	MN	I A	Voya Holdings Inc.	Ownership	100.000	Voya Financial, Inc	N	·
4000	V9V4 5111119111						ReliaStar Life Insurance Company of New York				l	400.005	L		1
4832	VOYA FINANCIAL	61360	53-0242530		0001163710			NY	IA	ReliaStar Life Insurance Company	Ownership	100.000	Voya Financial, Inc	N	
		l	l					1		Security Life of Denver International	l		I., _,	1 1	1
	VOYA FINANCIAL	14007	27-2278894				Roaring River II, Inc.	AZ	IA	Limited	Ownership	100.000	Voya Financial, Inc.	N	
	VOYA FINANCIAL		46-3607309				Roaring River IV Holding, LLC	DE	NIA	Security Life of Denver Insurance Company	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL	15365	80-0955075	.1	1	l	Roaring River IV, LLC	MO	.lIA	Roaring River IV Holding, LLC	Ownership		Voya Financial, Inc.	N	1

	PART TA - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM														
1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
	_		•			·					Type	If			1 1
											of Control	Control			1
											(Ownership,	is		ls an	1
						Name of Committee			Deletien						1
						Name of Securities			Relation-		Board,	Owner-		SCA	1
						Exchange		Domi-	ship		Management,	ship		Filing	1
		NAIC				if Publicly Traded	Names of	ciliary	to		Attorney-in-Fact,	Provide		Re-	1
Group		Company	ID	Federal		(U.S. or	Parent, Subsidiaries	Loca-	Reporting	Directly Controlled by	Influence,	Percen-	Ultimate Controlling	quired?	1
Code	Group Name	Code	Number	RSSD	CIK	International)	Or Affiliates	tion	Entity	(Name of Entity/Person)	Other)	tage	Entity(ies)/Person(s)	(Y/N)	*
4832	VOYA FINANCIAL	13583	26-3355951				Roaring River, LLC	MO	IA	ReliaStar Life Insurance Company	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		84-1437826				Security Life Assignment Corporation	CO	NIA	Voya Financial, Inc	Ownership	100.000	Voya Financial, Inc	N	
4832	VOYA FINANCIAL	68713	84-0499703		0000848338		Security Life of Denver Insurance Company	CO	UDP	Voya Financial, Inc.	Ownership	100.000	Voya Financial, Inc.	N	1
							Security Life of Denver International Limited								1
4832	VOYA FINANCIAL	15321	98-0138339					AZ	IA	Voya Financial, Inc.	Ownership	100.000	Voya Financial, Inc	N	1
4832	VOYA FINANCIAL						Senior Secured Unitranche Loan Program LLC	DE	NIA	ReliaStar Life Insurance Company	Ownership	4.432	Voya Financial, Inc	N	
4832	VOYA FINANCIAL						Senior Secured Unitranche Loan Program LLC	DE	NI A	Voya Insurance and Annuity Company	Ownership	3.166	Voya Financial, Inc	N	
										Voya Retirement Insurance and Annuity					1
4832	VOYA FINANCIAL						Senior Secured Unitranche Loan Program LLC	DE	NIA	Company	Ownership	5.800	Voya Financial, Inc	N	
4832	VOYA FINANCIAL						Senior Secured Unitranche Loan Program LLC	DE	NIA	Third Party Shareholders	Ownership	86.602	Voya Financial, Inc	N	
4832	VOYA FINANCIAL		27-1108872				SLDI Georgia Holdings, Inc.	GA	NIA	Roaring River II, Inc.	Ownership	100.000	Voya Financial, Inc	N	
							The New Providence Insurance Company, Limited								1
4832	VOYA FINANCIAL		98-0161114					CYM	NI A	IB Holdings LLC	Ownership	100.000	Voya Financial, Inc	N	
4832	VOYA FINANCIAL		20-8811107				The Voya Proprietary Alpha Fund, LLC	DE	NIA	Voya Alternative Asset Management LLC	Ownership	1.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL		20-8811107				The Voya Proprietary Alpha Fund, LLC	DE	NIA	Voya Insurance and Annuity Company	Ownership	32.200	Voya Financial, Inc		
4832	VOYA FINANCIAL		20-8811107				The Voya Proprietary Alpha Fund, LLC	DE	NIA	ReliaStar Life Insurance Company	Ownership	30.200	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		20-8811107				The Voya Proprietary Alpha Fund, LLC	DE	NI A	Security Life of Denver Insurance Company .	Ownership	36.600	Voya Financial, Inc	N	
							Voya Alternative Asset Management Ireland			Voya Investment Management Alternative			l., _, , , ,		1
4832	VOYA FINANCIAL						Limited	IRL	NI A	Assets LLC	Ownership	100.000	Voya Financial, Inc	N	
										Voya Investment Management Alternative			l., _, , , ,		1
4832	VOYA FINANCIAL		13-3863170				Voya Alternative Asset Management LLC	DE	NIA	Assets LLC	Ownership	100.000	Voya Financial, Inc	N	
4832	VOYA FINANCIAL		84-1251388		0000921271		Voya America Equities, Inc.	00	NIA	Security Life of Denver Insurance Company	Ownership	100.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL		86-1020892		0000882860		Voya Capital, LLC	DE	NIA	Voya Investment Management LLC	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		27-2278894		0000070500		Voya Custom Investments LLC	DE	NIA	Roaring River II, Inc.	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		41-0945505		0000073520		Voya Financial Advisors, Inc.	MN	NI A	Voya Holdings Inc.	Ownership	100.000	Voya Financial, Inc	N	
4832	VOYA FINANCIAL		06-1375177		0000912650		Varia Financial Backers III 0	DE	NIA	Voya Retirement Insurance and Annuity	Ownership	100.000	Voya Financial, Inc.	N.	1
4832	VOYA FINANCIAL		26-1956344		0000912650		Voya Financial Partners, LLC Voya Financial Products Company, Inc.	DE	NIA	Company Voya Financial, Inc.	Ownership	100.000	Voya Financial, Inc.	NN.	
4832	VOYA FINANCIAL		52-1222820			NYSE	Voya Financial, Inc.	DE	UIP	Third Party Shareholders	Owner Strip	100.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL		86-1020893		0001266464	INTOE	Vova Funds Services. LLC	DE	NIA	Vova Capital, LLC	Ownership	100.000	Voya Financial, Inc.		
4002	VOTA FINANCIAL		00-1020093		0001200404		Voya Fullus Sel Vices, LLC		NIA	Voya Investment Management Alternative	Owner Strip		Voya Financiai, inc.	N	
4832	VOYA FINANCIAL		13-4127836				Voya Furman Selz Investments III LLC	DE	NIA	Assets LLC	Management	0.000	Vova Financial. Inc.	N.	1
4832	VOYA FINANCIAL		02-0488491				Vova Holdings Inc.	CT	NIA	Vova Financial. Inc.	Ownership	100.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL		27-1108872				Voya II Custom Investments LLC	DE	NIA	SLDI Georgia Holdings, Inc.	Ownership	100.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL		04-3516284				Voya Institutional Plan Services, LLC	DE	NIA	Voya Holdings Inc.	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		46-5416028				Voya Institutional Trust Company	CT	NIA	Vova Holdings Inc.	Ownership	100.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL	80942	41-0991508		0000836658		Voya Insurance and Annuity Company	IA	IA	Voya Holdings Inc.	Ownership.	100.000	Voya Financial, Inc.		
4832	VOYA FINANCIAL		06-1465377				Voya Insurance Solutions, Inc.	CT	NIA	Voya Holdings Inc.	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		06-0952776				Voya International Nominee Holdings, Inc.	CT	NIA	Vova Holdings Inc.	Ownership	100.000	Vova Financial, Inc.	N.	1
							Voya Investment Management (Bermuda) Holdings			.,	1		.,		
4832	VOYA FINANCIAL						Limited	BMU	NIA	Voya Investment Management Co. LLC	Ownership.	100.000	Voya Financial, Inc.	N	1
4832	VOYA FINANCIAL						Voya Investment Management (UK) Limited	GBR	NIA	Vova Investment Management Co. LLC	Ownership	_100.000	Vova Financial, Inc.	N	1
							Voya Investment Management Alternative Assets						, , , , , , , , , , , , , , , , , , , ,		1
4832	VOYA FINANCIAL		13-4038444				LLC	DE	NI A	Voya Investment Management LLC	Ownership	100.000	Voya Financial, Inc	N	1
4832	VOYA FINANCIAL		06-0888148		0000033670	l	Voya Investment Management Co. LLC	DE	NIA	Voya Investment Management LLC	Ownership	100.000	Voya Financial, Inc.	N	1
4832	VOYA FINANCIAL		58-2361003		0010542667		Voya Investment Management LLC	DE	NIA	Voya Holdings Inc.	Ownership	100.000	Voya Financial, Inc.	N	l
	VOYA FINANCIAL		06-1440627				Voya Investment Trust Co	CT	NIA	Voya Investment Management Co. LLC	Ownership	100.000	Voya Financial, Inc	N	1
4832	VOYA FINANCIAL		03-0485744		0000936854		Voya Investments Distributor, LLC	DE	NI A	Voya Funds Services, LLC	Ownership	100.000	Voya Financial, Inc		
4832	VOYA FINANCIAL		03-0402099				Voya Investments, LLC	AZ	NIA	Voya Funds Services, LLC	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Voya Multi-Strategy Opportunity Fund LLC	DE	NIA	Voya Alternative Asset Management LLC	Ownership	100.000	Voya Financial, Inc	N	
4832	VOYA FINANCIAL		52-2197204				Voya Payroll Management, Inc.	DE	NIA	Voya Financial, Inc.	Ownership	100.000	Voya Financial, Inc.	N	
4832	VOYA FINANCIAL						Voya Pomona Asia Pacific G.P. Limited	CYM	NI A	Pomona Voya Asia Pacific Associates, L.P	Ownership	100.000	Voya Financial, Inc	N	
							Voya Pomona Asia Pacific Private Equity Co-			Voya Retirement Insurance and Annuity	1				1
4832	VOYA FINANCIAL						Invest I L.P.	DE	NIA	Company	Management	0.000	Voya Financial, Inc.	N	

SCHEDULE Y

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
											Type	If			
											of Control	Control			
											(Ownership,	is		ls an	
						Name of Securities			Relation-		Board,	Owner-		SCA	
						Exchange		Domi-	ship		Management,	ship		Filing	
		NAIC				if Publicly Traded	Names of	ciliary	to		Attorney-in-Fact,	Provide		Re-	
Group		Company	ID	Federal		(U.Ś. or	Parent, Subsidiaries	Loca-	Reporting	Directly Controlled by	Influence,	Percen-	Ultimate Controlling	quired?	
Code	Group Name	Code	Number	RSSD	CIK	International)	Or Affiliates	tion	Entity	(Name of Entity/Person)	Other)	tage	Entity(ies)/Person(s)	(Y/N)	*
							Voya Pomona Asia Pacific Private Equity Co-								
4832	VOYA FINANCIAL						Invest I L.P.	DE	NIA	Voya Insurance and Annuity Company	Management	0.000	Voya Financial, Inc	N	
							Voya Pomona Asia Pacific Private Equity Co-								
4832	VOYA FINANCIAL						Invest I L.P.	DE	NIA		Management	0.000	Voya Financial, Inc	N	
	=							DE		Voya Investment Management Alternative					
4832	VOYA FINANCIAL		13-4152011				Voya Pomona Holdings LLC	DE	NIA	Assets LLC	Ownership	100.000	Voya Financial, Inc	N	
4000	VOVA FINANCIAL		13-4003969				V D14 O 11 O	חר	NIA	Voya Investment Management Alternative	0	100,000	V Financial Inc	M	
	VOYA FINANCIAL		22-1862786		0000028601		Voya Realty Group LLC	N.I	NIA	Assets LLC	Ownership		Voya Financial, Inc.	N	
4832	VOYA FINANCIAL		22-1802/80		0000028601		Voya Retirement Advisors, LLC Voya Retirement Insurance and Annuity Company		NIA	Voya Institutional Plan Services, LLC	Ownership	100.000	Voya Financial, Inc	NL	
4832	VOYA FINANCIAL	86509	71-0294708		0000837010		voya netirement insurance and annuity company	CT	1.6	Vova Holdings Inc.	Ownership	100 000	Voya Financial, Inc.	N	
	VOYA FINANCIAL		52-1317217		0000037010		Voya Services Company	DF	NI A	Vova Financial. Inc.	Ownership.		Voya Financial, Inc.	N	
	TOTA I INANOTAL		02 1017217				Toya oci vices company			roya i manorar, mo.	Office Strip.	100.000	Yoya i ilialiciai, ilic.		

Asterisk	Explanation

PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES

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1 2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company ID Code Number	Names of Insurers and Parent, Subsidiaries or Affiliates	Shareholder Dividends	Capital Contributions	Purchases, Sales or Exchanges of Loans, Securities, Real Estate, Mortgage Loans or Other Investments	Income/ (Disbursements) Incurred in Connection with Guarantees or Undertakings for the Benefit of any Affiliate(s)	Management Agreements and Service Contracts	Income/ (Disbursements) Incurred Under Reinsurance Agreements	*	Any Other Material Activity Not in the Ordinary Course of the Insurer's Business	Totals	Reinsurance Recoverable/ (Payable) on Losses and/or Reserve Credit Taken/(Liability)
86509 71-0294708	Voya Retirement Insurance and Annuity										
	Company	(193,000,000)	0	0	0	0	0		0	(193,000,000)	1, 103, 259, 124
80942 41–0991508	Voya Insurance and Annuity Company	(373,000,000)	0	0	0	0	0		0	(373,000,000)	7,910,719,532
66109 35-0838945	Midwestern United Life Insurance Company	0	0	0	0	0	0		0	0	37,457
67105 41–0451140	ReliaStar Life Insurance Company	(100,000,000)	22,000,000	0	0	0	0		0	(78,000,000)	3, 119, 232, 335
61360 53-0242530	ReliaStar Life Insurance Company of New										
	York	0	0	0	0	0	0		0	0	1, 131, 234, 214
68713 84-0499703	Security Life of Denver Insurance Company										
		(54,000,000)	(736,000)	0	0	0	0		0	(54,736,000)	3,390,027,039
13583 26-3355951	Roaring River, LLC	0	(22,000,000)	0	0	0	0		0	(22,000,000)	(337,747,383)
14007 27–2278894	Roaring River II, LLC	2,020,721	1,654,979,279	0	0	0	0		0	1,657,000,000	(8,031,082,272)
15365 80-0955075	Roaring River IV, LLC	0	736,000	0	0	0	0		0	736,000	(1, 172, 150, 966)
15364 46-1051195	Langhorne I, LLC	0	0	0	0	0	0		0	0	(57,910,586)
15321 98-0138339	Security Life of Denver International										
	Limited	0	(1,580,000,000)	0	0	0	0		0	(1,580,000,000)	(7,055,618,494)
52–1222820	Voya Financial Inc.	54,000,000	(105,000,000)	0	0	0	0		0	(51,000,000)	0
06–1375177	Voya Financial Partners	(85,000,000)	0	0	0	0	0		0	(85,000,000)	0
02-0488491	Voya Holdings	751,000,000	0	0	0	0	0		0	751,000,000	0
98-0138339	Voya Custom Investments	0	35,000,000	0	0	0	0		0	35,000,000	0
27-1108872	SLDI Georgia Holdings, Inc	(2,020,721)	(4,979,279)	0	0	0	0		0	(7,000,000)	0
											
								l			
								 			
								<u> </u>			
								l			
9999999 Control Totals		0	0	0	0	0	0	XXX	0	0	0

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing unless specifically waived by the domiciliary state. However, in the event that your domiciliary state waives the filing requirement, your response of WAIVED to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

•	-	Responses
1.	MARCH FILING Will the Supplemental Compensation Exhibit be filed with the state of domicile by March 1?	YES
2.	Will the confidential Risk-based Capital Report be filed with the NAIC by March 1?	YES
		YES
3.	Will the confidential Risk-based Capital Report be filed with the state of domicile, if required, by March 1?	150
4.	Will an actuarial opinion be filed by March 1?	YES
5.	Will Management's Discussion and Analysis be filed by April 1?	YES
6.	Will the Life, Health & Annuity Guaranty Association Model Act Assessment Base Reconciliation Exhibit be filed with the state of domicile and the NAIC by April 1?	YES
7.	Will the Adjustment Form (if required) be filed with the state of domicile and the NAIC by April 1?	YES
8.	Will the Supplemental Investment Risks Interrogatories be filed by April 1?	YES
9.	JUNE FILING Will an audited financial report be filed by June 1?	YES
9.	Will all addited inhalicial report be filed by June 1?	IES
10.	Will Accountant's Letter of Qualifications be filed with the state of domicile and electronically with the NAIC by June 1?	YES
11.	AUGUST FILING Will the regulator-only (non-public) Communication of Internal Control Related Matters Noted in Audit be filed with the state of domicile and	
	electronically with the NAIC (as a regulator-only non-public document) by August 1?	YES
for whic	owing supplemental reports are required to be filed as part of your annual statement filing. However, in the event that your company does not transact the hast special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be plement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory MARCH FILING	printed below. If
12.	Will Schedule SIS (Stockholder Information Supplement) be filed with the state of domicile by March 1?	NO
13.	Will the Medicare Supplement Insurance Experience Exhibit be filed with the state of domicile and the NAIC by March 1?	YES
14.	Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC by March 1?	NO
15.	Will the actuarial opinion on participating and non-participating policies as required in Interrogatories 1 and 2 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?	YES
16.	Will the actuarial opinion on non-guaranteed elements as required in interrogatory #3 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?	YES
17.	Will the actuarial opinion on X-Factors be filed with the state of domicile and electronically with the NAIC by March 1?	NO
18.	Will the actuarial opinion on Separate Accounts Funding Guaranteed Minimum Benefit be filed with the state of domicile and electronically with the NAIC by March 1?	NO
19.	Will the actuarial opinion on Synthetic Guaranteed Investment Contracts be filed with the state of domicile and electronically with the NAIC by March 1?	NO
20.	Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?	NO
21.	Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?	NO
22.	Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC by March 1?	NO
23.	Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?	NO
24.	Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?	NO
25.	Will the C-3 RBC Certifications required under C-3 Phase I be filed with the state of domicile and electronically with the NAIC by March 1?	NO
26.	Will the C-3 RBC Certifications required under C-3 Phase II be filed with the state of domicile and electronically with the NAIC by March 1?	NO

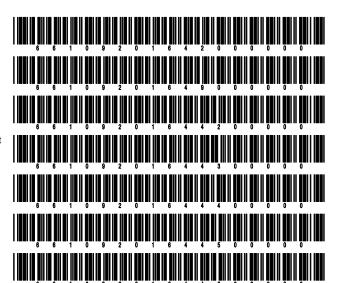
SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

Will the Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities be filed with the state of domicile 27 and electronically with the NAIC by March 1? Will the actuarial opinion required by the Modified Guaranteed Annuity Model Regulation be filed with the state of domicile and electronically with the 28. NAIC by March 1? NΩ 29. Will the Actuarial Certifications Related to Hedging required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1? NO 30 Will the Financial Officer Certification Related to Clearly Defined Hedging Strategy required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1? Will the Management Certification That the Valuation Reflects Management's Intent required by Actuarial Guideline XLIII be filed with the state of 31. NΩ domicile and electronically with the NAIC by March 1? Will the Actuarial Certification Related to the Reserves required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1? N0 Will the Actuarial Certification regarding the use of 2001 Preferred Class Tables required by the Model Regulation Permitting the Recognition of Preferred Mortality Tables for Use in Determining Minimum Reserve Liabilities be filed with the state of domicile and electronically with the NAIC by 33. March 1? NΩ Will the Worker's Compensation Carve-Out Supplement be filed by March 1? 34. NΩ Will Supplemental Schedule O be filed with the state of domicile and the NAIC by March 1?. YES 35. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC by March 1?..... 36. N0 Will an approval from the reporting entity's state of domicile for relief related to the five-year rotation requirement for lead audit partner be filed electronically with the NAIC by March 1? 37. Will an approval from the reporting entity's state of domicile for relief related to the one-year cooling off period for independent CPA be filed 38. electronically with the NAIC by March 1? NΩ 39. Will an approval from the reporting entity's state of domicile for relief related to the Requirements for Audit Committees be filed electronically with the NAIC by March 1? NO 40 Will the confidential Regulatory Asset Adequacy Issues Summary (RAAIS) required by Actuarial Opinion and Memorandum Regulation (Model 822), YES Section 7A(5) be filed with the state of domicile by March 15? **APRIL FILING** Will the Long-Term Care Experience Reporting Forms be filed with the state of domicile and the NAIC by April 1? . NΩ 41 42. Will the Interest-Sensitive Life Insurance Products Report Forms be filed with the state of domicile and the NAIC by April 1? .. YES Will the Credit Insurance Experience Exhibit be filed with the state of domicile and the NAIC by April 1? 43. NO 44. Will the Accident and Health Policy Experience Exhibit be filed by April 1?. YES 45 Will the Analysis of Annuity Operations by Lines of Business be filed with the state of domicile and the NAIC by April 1? VES Will the Analysis of Increase in Annuity Reserves During the Year be filed with the state of domicile and the NAIC by April 1? 46. YES Will the Supplemental Health Care Exhibit (Parts 1, 2 and 3) be filed with the state of domicile and the NAIC by April 1?... 47. N0 48. Will the regulator only (non-public) Supplemental Health Care Exhibit's Expense Allocation Report be filed with the state of domicile and the NAIC by April 1? Will the confidential Actuarial Memorandum required by Actuarial Guideline XXXVIII 8D be filed with the state of domicile by April 30? 49. NO 50. Will the Supplemental XXX/AXXX Reinsurance Exhibit be filed with the state of domicile and the NAIC by April 1? ... N0 **AUGUST FILING** Will Management's Report of Internal Control Over Financial Reporting be filed with the state of domicile by August 1? ... N0 51. 12 14 17. 18 19. 20. 21.

Bar Codes

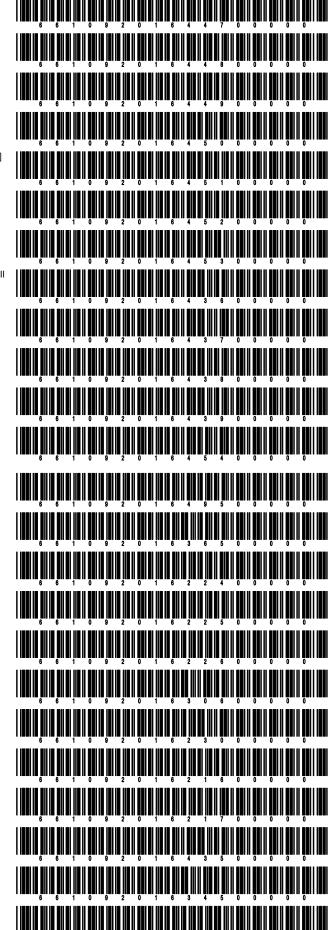
22. 23. 24. 25. 26. 27. 28. 29. 30. 31. 32. 33. 34. 36. 37. 38. 41. 43. 47. 48.

- 12. SIS Stockholder Information Supplement [Document Identifier 420]
- 14. Trusteed Surplus Statement [Document Identifier 490]
- 17. Actuarial Opinion on X-Factors [Document Identifier 442]
- Actuarial Opinion on Separate Accounts Funding Guaranteed Minimum Benefit [Document Identifier 443]
- Actuarial Opinion on Synthetic Guaranteed Investment Contracts [Document Identifier 444]
- Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]
- Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]



SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

- 22. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]
- 23. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]
- Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]
- 25. C-3 RBC Certifications Required Under C-3 Phase I [Document Identifier 450]
- 26. C-3 RBC Certifications Required Under C-3 Phase II [Document Identifier 451]
- Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities [Document Identifier 452]
- 28. Modified Guaranteed Annuity Model Regulation [Document Identifier 453]
- Actuarial Certifications Related to Hedging required by Actuarial Guideline XLIII [Document Identifier 436]
- Financial Officer Certification Related to Clearly Defined Hedging Strategy required by Actuarial Guideline XLIII [Document Identifier 437]
- Management Certification That the Valuation Reflects Management's Intent required by Actuarial Guideline XLIII [Document Identifier 438]
- Actuarial Certification Related to the Reserves required by Actuarial Guideline XLIII [Document Identifier 439]
- Actuarial Certification regarding the use of 2001 Preferred Class Tables required by the Model Regulation Permitting the Recognition of Preferred Mortality Tables for Use in Determining Minimum Reserve Liabilities [Document Identifier 454]
- 34. Workers' Compensation Carve-Out Supplement [Document Identifier 495]
- 36. Medicare Part D Coverage Supplement [Document Identifier 365]
- 37. Relief from the five-year rotation requirement for lead audit partner [Document Identifier 224]
- Relief from the one-year cooling off period for independent CPA [Document Identifier 225]
- 39. Relief from the Requirements for Audit Committees [Document Identifier 226]
- 41. Long-Term Care Experience Reporting Forms [Document Identifier 306]
- 43. Credit Insurance Experience Exhibit [Document Identifier 230]
- 47. Supplemental Health Care Exhibit (Parts 1, 2 and 3) [Document Identifier 216]
- Supplemental Health Care Exhibit's Expense Allocation Report [Document Identifier 217]
- Actuarial Memorandum Required by Actuarial Guideline XXXVIII 8D [Document Identifier 435]
- 50. Supplemental XXX/AXXX Reinsurance Exhibit [Document Identifier 345]
- Management's Report of Internal Control Over Financial Reporting [Document Identifier 223]



NONE

SUMMARY INVESTMENT SCHEDULE

| | | Gross Investm | nent Holdings | Admitted Assets as Reported
in the Annual Statement | | | | | |
|-----|---|---------------|---------------|--|--------------------------|-----------------------|------------|--|--|
| | | 1 | 2 | 3 | 4 | 5 | 6 | | |
| | | | | | Securities
Lending | | | | |
| | | | | | Reinvested
Collateral | Total
(Col. 3 + 4) | | | |
| | Investment Categories | Amount | Percentage | Amount | Amount | Amount | Percentage | | |
| 1. | | | | | | | | | |
| | 1.1 U.S. treasury securities | 14,866,824 | 6.456 | 14,866,824 | 0 | 14,866,824 | 6.458 | | |
| | 1.2 U.S. government agency obligations (excluding mortgage-backed securities): | | | | | | | | |
| | 1.21 Issued by U.S. government agencies | 0 | 0.000 | 0 | 0 | 0 | 0.000 | | |
| | 1.22 Issued by U.S. government sponsored agencies | 0 | 0.000 | 0 | 0 | 0 | 0.000 | | |
| | 1.3 Non-U.S. government (including Canada, excluding mortgaged-backed | | | 000 504 | | 999,561 | 0.404 | | |
| | securities) | 999,301 | 0.434 | 999,561 | | 999,561 | 0.434 | | |
| | subdivisions in the U.S.: | | | | | | | | |
| | 1.41 States, territories and possessions general obligations | 2,000,000 | 0.869 | 2,000,000 | 0 | 2,000,000 | 0.869 | | |
| | 1.42 Political subdivisions of states, territories and possessions and political subdivisions general obligations | 0 | 0.000 | 0 | 0 | 0 | 0.000 | | |
| | 1.43 Revenue and assessment obligations | | | | 0 | | 0.000 | | |
| | 1.44 Industrial development and similar obligations | | | | 0 | 0 | 0.000 | | |
| | 1.5 Mortgage-backed securities (includes residential and commercial | | | | | | | | |
| | MBS): | | | | | | | | |
| | 1.51 Pass-through securities: | 040.754 | 0.454 | 040.754 | | 040.754 | 0.454 | | |
| | 1.511 Issued or guaranteed by GNMA | | | | | | | | |
| | 1.512 Issued or guaranteed by FNMA and FHLMC 1.513 All other | | | | | 1,595,577 | 0.693 | | |
| | 1.513 All other | | 0.000 | | | | 0.000 | | |
| | 1.521 Issued or guaranteed by GNMA, FNMA, FHLMC or VA | 4 731 160 | 2 055 | 4 731 160 | 0 | 4 731 160 | 2 055 | | |
| | 1.522 Issued by non-U.S. Government issuers and collateralized | | | ,, | | | | | |
| | by mortgage-backed securities issued or guaranteed by agencies shown in Line 1.521 | 0 | 0.000 | ٨ | 0 | 0 | 0.000 | | |
| | agencies snown in Line 1.521 | | | | 0 | | | | |
| 2. | Other debt and other fixed income securities (excluding short-term): | 2,041,101 | 1.204 | £,0+1,101 | | 2,041,101 | 1.207 | | |
| | Unaffiliated domestic securities (includes credit tenant loans and hybrid) | | | | | | | | |
| | securities) | | | | | 132,748,313 | | | |
| | 2.2 Unaffiliated non-U.S. securities (including Canada) | | | | | 35,438,910 | | | |
| | 2.3 Affiliated securities | 0 | 0.000 | 0 | 0 | 0 | 0.000 | | |
| 3. | Equity interests: 3.1 Investments in mutual funds | 0 | 0.000 | 0 | 0 | 0 | 0.000 | | |
| | 3.1 investments in mutual runds | U | 0.000 | | U | 0 | 0.000 | | |
| | 3.21 Affiliated | 0 | 0.000 | 0 | 0 | 0 | 0.000 | | |
| | 3.22 Unaffiliated | 25,000 | | 25.000 | | | 0.011 | | |
| | 3.3 Publicly traded equity securities (excluding preferred stocks): | , | | , | | ŕ | | | |
| | 3.31 Affiliated | 0 | 0.000 | 0 | 0 | 0 | 0.000 | | |
| | 3.32 Unaffiliated | 0 | 0.000 | 0 | 0 | 0 | 0.000 | | |
| | 3.4 Other equity securities: | | | | | | | | |
| | 3.41 Affiliated | | | 0 | | 0 | 0.000 | | |
| | 3.42 Unaffiliated | 0 | 0.000 | 0 | 0 | 0 | 0.000 | | |
| | 3.5 Other equity interests including tangible personal property under lease: | 0 | 0.000 | 0 | 0 | | 0.000 | | |
| | 3.51 Affiliated | | | 0 | 0 | | 0.00.0 | | |
| 4. | Mortgage loans: | | 0.000 | | | 0 | 0.000 | | |
| ٠. | 4.1 Construction and land development | 1 700 788 | 0.739 | 1,700,788 | 0 | 1.700.788 | 0.739 | | |
| | 4.2 Agricultural | | | 0 | | 0 | 0.000 | | |
| | 4.3 Single family residential properties | | | 0 | | 0 | 0.000 | | |
| | 4.4 Multifamily residential properties | | | 5,075,444 | 0 | 5,075,444 | 2.205 | | |
| | 4.5 Commercial loans | 12,034,592 | 5.226 | 12,034,592 | 0 | 12,034,592 | 5.228 | | |
| | 4.6 Mezzanine real estate loans | 0 | 0.000 | 0 | 0 | 0 | 0.000 | | |
| 5. | Real estate investments: | | | | | | | | |
| | 5.1 Property occupied by company | 0 | 0.000 | 0 | 0 | 0 | 0.000 | | |
| | 5.2 Property held for production of income (including | | | | | | | | |
| | \$0 of property acquired in satisfaction of debt) | 0 | 0.000 | 0 | ^ | ^ | 0.000 | | |
| | 5.3 Property held for sale (including \$0 | U | 0.000 | 0 | U | J | 0.000 | | |
| | property acquired in satisfaction of debt) | Ω | 0.000 | 0 | 0 | n | 0.000 | | |
| 6. | Contract loans | | | 7,403,993 | 0 | 7,403,993 | 3.216 | | |
| 7. | Derivatives | | 0.000 | 0 | 0 | 0 | 0.000 | | |
| 8. | Receivables for securities | | 0.000 | 0 | 0 | 0 | 0.000 | | |
| 9. | Securities Lending (Line 10, Asset Page reinvested collateral) | | 0.000 | 0 | | XXX | XXX | | |
| 10. | Cash, cash equivalents and short-term investments | | | 8,377,225 | 0 | 8,377,225 | 3.639 | | |
| 11. | Other invested assets | 25,944 | 0.011 | 25,944 | 0 | 25,944 | 0.011 | | |
| 12. | Total invested assets | 230,274,925 | 100.000 | 230,213,243 | 0 | 230,213,243 | 100.000 | | |

SCHEDULE A - VERIFICATION BETWEEN YEARS

Real Estate

| 1. | Book/adjusted carrying value, December 31 of prior year |
|-----|---|
| 2. | Cost of acquired: |
| | 2.1 Actual cost at time of acquisition (Part 2, Column 6) |
| | 2.2 Additional investment made after acquisition (Part 2, Column 9) |
| 3. | Current year change in encumbrances: |
| | 3.1 Totals, Part 1, Column 13 |
| | 3.2 Totals, Part 3, Column 11 |
| 4. | Total gain (loss) on disposals, Part 3, Column 18 |
| 5. | Deduct amounts received on disposals, Part 3, C 15. |
| 6. | Total foreign exchange change in book/adjusted syntax : |
| | 6.1 Totals, Part 1, Column 15 |
| | 6.2 Totals, Part 3, Column 13 |
| 7. | Deduct current year's other than temporary impairment recognized: |
| | 7.1 Totals, Part 1, Column 12 |
| | 7.2 Totals, Part 3, Column 10 |
| 8. | Deduct current year's depreciation: |
| | 8.1 Totals, Part 1, Column 11 |
| | 8.2 Totals, Part 3, Column 9 |
| 9. | Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8) |
| 10. | Deduct total nonadmitted amounts |
| 11. | Statement value at end of current period (Line 9 minus Line 10) |

SCHEDULE B - VERIFICATION BETWEEN YEARS

Mortgage Loans

| 1. | Book value/recorded investment excluding accrued interest, December 31 of prior year | 14,738,318 |
|-----|---|------------|
| 2. | Cost of acquired: | |
| | 2.1 Actual cost at time of acquisition (Part 2, Column 7) | |
| | 2.2 Additional investment made after acquisition (Part 2, Column 8) | 4,473,370 |
| 3. | Capitalized deferred interest and other: | |
| | 3.1 Totals, Part 1, Column 120 | |
| | 3.2 Totals, Part 3, Column 110 | 0 |
| 4. | Accrual of discount | 1,216 |
| 5. | Unrealized valuation increase (decrease): | |
| | 5.1 Totals, Part 1, Column 90 | |
| | 5.2 Totals, Part 3, Column 80 | 0 |
| 6. | Total gain (loss) on disposals, Part 3, Column 18 | 0 |
| 7. | Deduct amounts received on disposals, Part 3, Column 15 | 402,079 |
| 8. | Deduct amortization of premium and mortgage interest points and commitment fees | 0 |
| 9. | Total foreign exchange change in book value/recorded investment excluding accrued interest: | |
| | 9.1 Totals, Part 1, Column 130 | |
| | 9.2 Totals, Part 3, Column 130 | 0 |
| 10. | Deduct current year's other than temporary impairment recognized: | |
| | 10.1 Totals, Part 1, Column 110 | |
| | 10.2 Totals, Part 3, Column 100 | 0 |
| 11. | Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) | 18,810,824 |
| 12. | Total valuation allowance | 0 |
| 13. | Subtotal (Line 11 plus 12) | 18,810,824 |
| 14. | Deduct total nonadmitted amounts | 0 |
| 15. | Statement value of mortgages owned at end of current period (Line 13 minus Line 14) | 18,810,824 |

SCHEDULE BA - VERIFICATION BETWEEN YEARS

Other Long-Term Invested Assets

| 1. | Book/adjusted carrying value, December 31 of prior year | | 27, 103 |
|-----|--|-----|---------|
| 2. | Cost of acquired: | | |
| | 2.1 Actual cost at time of acquisition (Part 2, Column 8) | 0 | |
| | 2.2 Additional investment made after acquisition (Part 2, Column 9) | 255 | 255 |
| 3. | Capitalized deferred interest and other: | | |
| | 3.1 Totals, Part 1, Column 16 | | |
| | 3.2 Totals, Part 3, Column 12 | 0 | 0 |
| 4. | Accrual of discount | | 0 |
| 5. | Unrealized valuation increase (decrease): | | |
| | 5.1 Totals, Part 1, Column 13 | | |
| | 5.2 Totals, Part 3, Column 9 | 0 | (1,414) |
| 6. | Total gain (loss) on disposals, Part 3, Column 19 | | 0 |
| 7. | Deduct amounts received on disposals, Part 3, Column 16 | | 0 |
| 8. | Deduct amortization of premium and depreciation | | 0 |
| 9. | Total foreign exchange change in book/adjusted carrying value: | | |
| | 9.1 Totals, Part 1, Column 17 | | |
| | 9.2 Totals, Part 3, Column 14 | 0 | 0 |
| 10. | Deduct current year's other than temporary impairment recognized: | | |
| | 10.1 Totals, Part 1, Column 15 | 0 | |
| | 10.2 Totals, Part 3, Column 11 | 0 | 0 |
| 11. | Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) | | 25,944 |
| 12. | Deduct total nonadmitted amounts | | 0 |
| 13. | Statement value at end of current period (Line 11 minus Line 12) | | 25,944 |
| | | | |

SCHEDULE D - VERIFICATION BETWEEN YEARS

Bonds and Stocks

| 1. | Book/adjusted carrying value, December 31 of prior year | 202.297.954 |
|----------|---|--------------|
| 2. | Cost of bonds and stocks acquired, Part 3, Column 7 | |
| 3. | Accrual of discount | |
| 3.
4. | Unrealized valuation increase (decrease): | 122,070 |
| 4. | | |
| | 4.1. Part 1, Column 120 | |
| | 4.2. Part 2, Section 1, Column 150 | |
| | 4.3. Part 2, Section 2, Column 130 | |
| | 4.4. Part 4, Column 11 | 0 |
| 5. | Total gain (loss) on disposals, Part 4, Column 19 | 236,049 |
| 6. | Deduction consideration for bonds and stocks disposed of, Part 4, Column 7 | 54, 193, 535 |
| 7. | Deduct amortization of premium | 818,895 |
| 8. | Total foreign exchange change in book/adjusted carrying value: | |
| | 8.1. Part 1, Column 150 | |
| | 8.2. Part 2, Section 1, Column 190 | |
| | 8.3. Part 2, Section 2, Column 160 | |
| | 8.4. Part 4, Column 15 | 0 |
| 9. | Deduct current year's other than temporary impairment recognized: | |
| | 9.1. Part 1, Column 140 | |
| | 9.2. Part 2, Section 1, Column 170 | |
| | 9.3. Part 2, Section 2, Column 140 | |
| | 9.4. Part 4, Column 130 | 0 |
| 10. | Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) | 195,595,257 |
| 11. | Deduct total nonadmitted amounts | 0 |
| 12. | Statement value at end of current period (Line 10 minus Line 11) | 195,595,257 |

SCHEDULE D - SUMMARY BY COUNTRY

Long-Term Bonds and Stocks OWNED December 31 of Current Year

| | | Long-Term Bonds and C | Stocks OWNED December | 2 | 3 | 4 |
|---|------------|------------------------|-----------------------|-------------|-------------|--------------------|
| | | | Book/Adjusted | 2 | J | 4 |
| D | escription | on | Carrying Value | Fair Value | Actual Cost | Par Value of Bonds |
| BONDS | 1. | United States | | 15,830,037 | 18,273,228 | 13,689,895 |
| Governments | 2. | Canada | 999,561 | 1,016,860 | 997,070 | 1,000,000 |
| (Including all obligations guaranteed | 3. | Other Countries | 0 | 0 | 0 | 0 |
| by governments) | 4. | Totals | 16,215,137 | 16,846,897 | 19,270,298 | 14,689,895 |
| U.S. States, Territories and Possessions | | | | | | |
| (Direct and guaranteed) | 5. | Totals | 2,000,000 | 2,203,340 | 2,000,000 | 2,000,000 |
| U.S. Political Subdivisions of States,
Territories and Possessions (Direct
and guaranteed) | 6. | Totals | 0 | 0 | 0 | 0 |
| U.S. Special Revenue and Special
Assessment Obligations and all Non-
Guaranteed Obligations of Agencies
and Authorities of Governments and | | | | | | |
| their Political Subdivisions | 7. | Totals | 6,326,737 | 6,287,706 | 6,342,587 | 5,993,614 |
| | 8. | United States | | 146,698,086 | 136,574,417 | 136,690,218 |
| Industrial and Miscellaneous, SVO Identified Funds and Hybrid | 9. | Canada | | 4,430,588 | 3,943,530 | 4,000,000 |
| Securities (unaffiliated) | 10. | Other Countries | 31,486,591 | 34,225,468 | 31,792,617 | 31,615,000 |
| Cooding Condiminated) | 11. | Totals | 171,028,383 | 185,354,142 | 172,310,564 | 172,305,218 |
| Parent, Subsidiaries and Affiliates | 12. | Totals | 0 | 0 | 0 | 0 |
| | 13. | Total Bonds | 195,570,257 | 210,692,085 | 199,923,449 | 194,988,727 |
| PREFERRED STOCKS | 14. | United States | 25,000 | 25,445 | 25,000 | |
| Industrial and Miscellaneous | 15. | Canada | 0 | 0 | 0 | |
| (unaffiliated) | 16. | Other Countries | 0 | 0 | 0 | |
| | 17. | Totals | 25,000 | 25,445 | 25,000 | |
| Parent, Subsidiaries and Affiliates | 18. | Totals | 0 | 0 | 0 | |
| | 19. | Total Preferred Stocks | 25,000 | 25,445 | 25,000 | |
| COMMON STOCKS | 20. | United States | 0 | 0 | 0 | |
| Industrial and Miscellaneous | 21. | Canada | 0 | 0 | 0 | |
| (unaffiliated) | 22. | Other Countries | 0 | 0 | 0 | |
| | 23. | Totals | 0 | 0 | 0 | |
| Parent, Subsidiaries and Affiliates | 24. | Totals | 0 | 0 | 0 | |
| | 25. | Total Common Stocks | 0 | 0 | 0 | |
| | 26. | Total Stocks | 25,000 | 25,445 | 25,000 | |
| | 27. | Total Bonds and Stocks | 195,595,257 | 210,717,530 | 199,948,449 | |

SCHEDULE D - PART 1A - SECTION 1

| | Quality and | Maturity Distribution | on of All Borius C | whed December 3 | | ed Carrying valu | es by Major Types | or issues and in | AIC Designations | 10 | | 10 |
|--|----------------|--------------------------------|----------------------------------|-----------------------------------|--------------------|---------------------|--------------------|-------------------------------|---------------------------------|-----------------------------------|--------------------------------|-------------------------------------|
| NAIC Designation | 1 Year or Less | Over 1 Year
Through 5 Years | Over 5 Years
Through 10 Years | Over 10 Years
Through 20 Years | 5
Over 20 Years | No Maturity
Date | Total Current Year | Col. 7 as a % of
Line 10.7 | Total from Col. 6
Prior Year | 10
% From Col. 7
Prior Year | 11
Total Publicly
Traded | 12
Total Privately
Placed (a) |
| 1. U.S. Governments | | | | | | | | | | | | |
| 1.1 NAIC 1 | 59,567 | 14,512,735 | 562,681 | 66,788 | 13,805 | XXX | 15,215,576 | 7.8 | 19,808,055 | 9.8 | 15,215,575 | |
| 1.2 NAIC 2 | 0 | 0 | 0 | 0 | 0 | XXX | 0 | 0.0 | 0 | 0.0 | 0 | L(|
| 1.3 NAIC 3 | 0 | 0 | 0 | 0 | 0 | XXX | 0 | 0.0 | 0 | 0.0 | 0 | L(|
| 1.4 NAIC 4 | 0 | 0 | 0 | 0 | 0 | XXX | 0 | 0.0 | 0 | 0.0 | 0 | L |
| 1.5 NAIC 5 | 0 | 0 | 0 | 0 | 0 | XXX | 0 | 0.0 | | 0.0 | 0 | |
| 1.6 NAIC 6 | 0 | 0 | 0 | 0 | 0 | XXX | 0 | 0.0 | | 0.0 | 0 | (|
| 1.7 Totals | 59,567 | 14,512,735 | 562.681 | 66,788 | 13,805 | XXX | 15,215,576 | | | 9.8 | 15,215,575 | |
| 2. All Other Governments | | ,, | ·, | , | , | 7001 | 10,210,011 | | 10,111,100 | | 10,210,010 | |
| 2.1 NAIC 1 | 999,561 | 0 | 0 | 0 | 0 | xxx | 999,561 | 0.5 | 999 , 115 | 0.5 | 999,561 | 1 |
| 2.2 NAIC 2 | 0 | 0 | 0 | 0 | 0 | XXX | 0 | 0.0 | | 0.0 | 0 | (|
| 2.3 NAIC 3 | 0 | n | 0 | n | 0 | XXX | 0 | 0.0 | | 0.0 | n | (|
| 2.4 NAIC 4 |
. n | n l |
0 | n | 0 | XXX | n | 0.0 | | 0.0 | n | 1 |
| 2.5 NAIC 5 | 0 | n . | 0 | 0 | | XXX | 1 | 0.0 | | 0.0 | 0 | |
| 2.6 NAIC 6 | ٥ | |
 | n | | XXX | 1 | 0.0 | | 0.0 | o | |
| 2.7 Totals | 999,561 | 0 | 0 | 0 | 0 | | 999,561 | 0.5 | | 0.5 | 999,561 | |
| 3. U.S. States, Territories and Possessions etc., | 999,561 | U | U | 0 | U | XXX | 999,561 | 0.5 | 999,115 | 0.5 | 999,561 | |
| Guaranteed | | | | | | | | | | | | |
| 3.1 NAIC 1 | 0 | 910,827 | 1,089,173 | 0 | 0 | XXX | 2,000,000 | 1.0 | | 1.0 | 2,000,000 | |
| 3.2 NAIC 2 | 0 | 0 | 0 | 0 | 0 | XXX | 0 | 0.0 | | 0.0 | 0 | ļ(|
| 3.3 NAIC 3 | 0 | 0 | 0 | 0 | 0 | XXX | 0 | 0.0 | | 0.0 | 0 | (|
| 3.4 NAIC 4 | 0 | 0 | 0 | 0 | 0 | XXX | 0 | 0.0 | | 0.0 | 0 | |
| 3.5 NAIC 5 | 0 | 0 | 0 | 0 | 0 | XXX | 0 | 0.0 | | 0.0 | 0 | [(|
| 3.6 NAIC 6 | . 0 | 0 | 0 | 0 | 0 | XXX | 0 | 0.0 | | 0.0 | 0 | (|
| 3.7 Totals | 0 | 910,827 | 1,089,173 | 0 | 0 | XXX | 2,000,000 | 1.0 | 2,000,000 | 1.0 | 2,000,000 | (|
| U.S. Political Subdivisions of States, Territories and
Possessions , Guaranteed | | | | | | | | | | | | |
| 4.1 NAIC 1 | 0 | 0 | 0 | 0 | 0 | xxx | 0 | 0.0 | 0 | 0.0 | 0 | |
| 4.2 NAIC 2 | | 0 | 0 | 0 | 0 | XXX | 1 | 0.0 | | 0.0 | 0 | |
| 4.3 NAIC 3 | | n l |
0 | n l | 0 | XXX | 1 | 0.0 | | 0.0 | n | (|
| 4.4 NAIC 4 |
n l | n . |
0 | n | 0
n | XXX | 1 | 0.0 | | 0.0 | n | (|
| 4.5 NAIC 5 | ا ۱ | n |
n | n | 0 | XXX | n | 0.0 | | 0.0 | n | |
| 4.6 NAIC 6 | |
n |
0 | n l | 0 | XXX | | 0.0 | | 0.0 | | |
| 4.7 Totals | . 0 | 0 | <u> </u> | 0 | 0 | XXX | n | 0.0 | | 0.0 | 0 | (|
| 5. U.S. Special Revenue & Special Assessment | 0 | 0 | 0 | 0 | <u> </u> | | | 0.0 | 0 | 0.0 | Ü | |
| Obligations, etc., Non-Guaranteed | 050 400 | 000 040 | 4 005 444 | 4 005 007 | 00.050 | 100/ | 0 000 707 | | 0.005 445 | | 0 000 707 |] |
| 5.1 NAIC 1 | 359 , 188 | 902,840 | 1,025,414 | 4,005,637 | 33,658 | XXX | 6,326,737 | 3.2 | | 1.5 | 6,326,737 | } |
| 5.2 NAIC 2 | 0 | 0 | 0 | 0 | 0 | XXX | 0 | 0.0 | | 0.0 | 0 | } |
| 5.3 NAIC 3 | 0 | 0 | 0 | ļ0 ļ | 0 | XXX | 0 | 0.0 | | 0.0 | 0 | ļ |
| 5.4 NAIC 4 | 0 | 0 | 0 | ļ0 ļ | 0 | XXX | 0 | 0.0 | | 0.0 | ļ0 | }· |
| 5.5 NAIC 5 | 0 | 0 | 0 | ļ0 ļ | 0 | XXX | - 0 | 0.0 | | 0.0 | 0 | |
| 5.6 NAIC 6 | . 0 | 0 | 0 | 0 | 0 | XXX | 0 | 0.0 | | 0.0 | | (|
| 5.7 Totals | 359,188 | 902,840 | 1,025,414 | 4,005,637 | 33,658 | XXX | 6,326,737 | 3.2 | 3,025,115 | 1.5 | 6,326,737 | [|

SCHEDULE D - PART 1A - SECTION 1 (Continued)

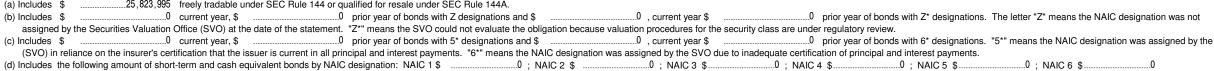
Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

| Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations | | | | | | | | | | | | |
|---|----------------|------------------|-------------------|--------------------|---------------|------------------|--------------------|-----------------------|------------------------|---------------------|----------------------|-----------------------|
| | 1 | 2
Over 1 Year | 3
Over 5 Years | 4
Over 10 Years | 5 | 6
No Maturity | 7 | 8
Col. 7 as a % of | 9
Total from Col. 6 | 10
% From Col. 7 | 11
Total Publicly | 12
Total Privately |
| NAIC Designation | 1 Year or Less | Through 5 Years | Through 10 Years | | Over 20 Years | Date | Total Current Year | Line 10.7 | Prior Year | Prior Year | Traded | Placed (a) |
| 6. Industrial & Miscellaneous (Unaffiliated) | | | | | | | | | | | | |
| 6.1 NAIC 1 | 2,921,028 | 33,031,154 | 34,201,441 | 11,691,339 | 21,717,510 | XXX | 103,562,472 | 53.0 | 106,437,220 | 52.6 | 86,781,877 | 16,780,595 |
| 6.2 NAIC 2 | 2,031,214 | 11,709,707 | 17,116,499 | 7,539,944 | 18,549,754 | XXX | 56,947,118 | 29.1 | 60,876,832 | 30.1 | 47,894,008 | 9,053,110 |
| 6.3 NAIC 3 | 645 | 2,295 | 1,029 | 1,732,704 | 4,972,880 | XXX | 6,709,553 | 3.4 | 5,309,683 | 2.6 | 4,719,261 | 1,990,292 |
| 6.4 NAIC 4 | 0 | 0 | 0 | 0 | 996,381 | XXX | 996,381 | 0.5 | 996,305 | 0.5 | 996,381 | 0 |
| 6.5 NAIC 5 | 0 | 0 | 0 | 0 | 0 | XXX | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 6.6 NAIC 6 | | 0 | 0 | 0 | 0 | XXX | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 6.7 Totals | 4,952,887 | 44,743,156 | 51,318,969 | 20,963,987 | 46,236,525 | XXX | 168,215,524 | 86.0 | 173,620,040 | 85.8 | 140,391,527 | 27,823,997 |
| 7. Hybrid Securities | | | | | | | | | | | | |
| 7.1 NAIC 1 | 0 | 0 | 0 | 0 | 0 | XXX | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 7.2 NAIC 2 | 0 | 0 | 0 | 2,157,444 | 531,605 | XXX | 2,689,049 | 1.4 | 2,696,820 | 1.3 | 2,689,050 | (1) |
| 7.3 NAIC 3 | 0 | 0 | 0 | 0 | 0 | XXX | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 7.4 NAIC 4 | 0 | 0 | 0 | 0 | 123,815 | XXX | 123,815 | 0.1 | 123,815 | 0.1 | 123,815 | 0 |
| 7.5 NAIC 5 | 0 | 0 | 0 | 0 | 0 | XXX | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 7.6 NAIC 6 | 0 | 0 | 0 | 0 | 0 | XXX | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 7.7 Totals | 0 | 0 | 0 | 2,157,444 | 655,420 | XXX | 2,812,864 | 1.4 | 2,820,635 | 1.4 | 2,812,865 | (1) |
| 8. Parent, Subsidiaries and Affiliates | | | | | | | | | | | | |
| 8.1 NAIC 1 | 0 | 0 | 0 | 0 | 0 | XXX | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 8.2 NAIC 2 | 0 | 0 | 0 | 0 | 0 | XXX | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 8.3 NAIC 3 | 0 | 0 | 0 | 0 | 0 | XXX | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 8.4 NAIC 4 | 0 | 0 | 0 | 0 | 0 | XXX | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 8.5 NAIC 5 | 0 | 0 | 0 | 0 | 0 | XXX | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 8.6 NAIC 6 | | 0 | 0 | 0 | 0 | XXX | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 8.7 Totals | 0 | 0 | 0 | 0 | 0 | XXX | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 9. SVO Identified Funds | | | | | | | | | | | | |
| 9.1 NAIC 1 | XXX | XXX | XXX | XXX | XXX | 0 | 0 | 0.0 | XXX | XXX | 0 | 0 |
| 9.2 NAIC 2 | XXX | XXX | XXX | XXX | XXX | 0 | 0 | 0.0 | XXX | XXX | 0 | 0 |
| 9.3 NAIC 3 | XXX | XXX | XXX | XXX | XXX | 0 | 0 | 0.0 | XXX | XXX | 0 | 0 |
| 9.4 NAIC 4 | XXX | XXX | XXX | XXX | XXX | 0 | 0 | 0.0 | XXX | XXX | 0 | 0 |
| 9.5 NAIC 5 | XXX | XXX | XXX | XXX | XXX | 0 | 0 | 0.0 | XXX | XXX | 0 | 0 |
| 9.6 NAIC 6 | XXX | XXX | XXX | XXX | XXX | 0 | 0 | 0.0 | XXX | XXX | 0 | 0 |
| 9.7 Totals | XXX | XXX | XXX | XXX | XXX | 0 | 0 | 0.0 | XXX | XXX | 0 | 0 |

SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

| Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations | | | | | | | | | | | | |
|---|----------------|--------------------------------|----------------------------------|-----------------------------------|----------------|---------------------|---------------------|-------------------------------|---------------------------------|-----------------------------|--------------------------|-------------------------------|
| | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 |
| NAIC Designation | 1 Year or Less | Over 1 Year
Through 5 Years | Over 5 Years
Through 10 Years | Over 10 Years
Through 20 Years | Over 20 Years | No Maturity
Date | Total Current Year | Col. 7 as a % of
Line 10.7 | Total from Col. 6
Prior Year | % From Col. 7
Prior Year | Total Publicly
Traded | Total Privately
Placed (a) |
| 10. Total Bonds Current Year | 1 1001 01 2000 | Through o Touro | Through to Touro | THI COUNT TO TOUTO | 0 101 20 10410 | Dato | Total Garrent Total | Elifo 10.7 | 1 1101 1001 | T HOT TOU | Tradou | 1 14004 (4) |
| 10.1 NAIC 1 | (d)4,339,344 | 49,357,556 | 36,878,709 | 15,763,764 | 21,764,973 | 0 | 128, 104, 346 | 65.5 | XXX | XXX | 111,323,750 | 16,780,596 |
| 10.2 NAIC 2 | (d)2,031,214 | 11.709.707 | 17.116.499 | 9.697.388 | 19.081.359 | 0 | 59.636.167 | 30.5 | XXX | XXX | 50.583.058 | 9.053.109 |
| 10.3 NAIC 3 | (d)2,001,214 | 2.295 | 1,029 | 1,732,704 | 4,972,880 | 0 | 6,709,553 | 3.4 | XXX | XXX | 4,719,261 | 1,990,292 |
| 10.4 NAIC 4 | (d)0 | 0 | 1,020 | 1,702,704 | 1, 120, 196 | 0 | 1, 120, 196 | 0.6 | XXX | XXX | 1, 120, 196 | |
| 10.5 NAIC 5 | (d)0 | 0 | Λ | 0 | 1, 120, 130 | 0 | (6) | 0.0 | XXX | XXX | 1, 120, 130 | |
| 10.6 NAIC 6 | (d) 0 | 0 | 0
N | n | 0 | 0 | (c) 0 | 0.0 | XXX | XXX | o | |
| 10.7 Totals | 6,371,203 | 61,069,558 | 53,996,237 | 27, 193,856 | 46,939,408 | 0 | (-) | | XXX | XXX | 167,746,265 | 27,823,997 |
| 10.8 Line 10.7 as a % of Col. 7 | 3.3 | | 27.6 | 13.9 | 24.0 | | | XXX | XXX | XXX | 85.8 | |
| | 3.3 | 31.2 | 21.0 | 13.9 | 24.0 | 0.0 | 100.0 | XXX | XXX | XXX | 00.0 | 14.2 |
| 11. Total Bonds Prior Year | 0.040.007 | 70 007 004 | 10 070 010 | 0 404 774 | 05 047 040 | 2007 | 1004 | 2004 | 100 000 505 | 65.4 | 110 000 500 | 10 041 000 |
| 11.1 NAIC 1 | 9,912,807 | 70,097,201 | 19,076,913 | 8,164,771 | 25,017,813 | XXX | XXX | XXX | 132,269,505 | | 116,028,503 | 16,241,002 |
| 11.2 NAIC 2 | 999,842 | 9,896,234 | 20,269,648 | 6,540,537 | 25,867,391 | XXX | XXX | XXX | 63,573,652 | 31.4 | 50,293,928 | 13,279,724 |
| 11.3 NAIC 3 | | 0 | 0 | 905,771 | 4,403,912 | XXX | XXX | XXX | 5,309,683 | 2.6 | | 3,460,008 |
| 11.4 NAIC 4 | 0 | 0 | 0 | 0 | 1, 120, 120 | XXX | XXX | XXX | 1,120,120 | 0.6 | | |
| 11.5 NAIC 5 | | 0 | 0 | 0 | 0 | XXX | XXX | XXX | (c)0 | 0.0 | | |
| 11.6 NAIC 6 | 0 | 0 | 0 | 0 | 0 | XXX | XXX | XXX | (c) 0 | 0.0 | | 0 |
| 11.7 Totals | 10,912,649 | | 39,346,561 | 15,611,079 | 56,409,236 | XXX | XXX | XXX | (b)202,272,960 | 100.0 | | |
| 11.8 Line 11.7 as a % of Col. 9 | 5.4 | 39.5 | 19.5 | 7.7 | 27.9 | XXX | XXX | XXX | 100.0 | XXX | 83.7 | 16.3 |
| 12. Total Publicly Traded Bonds | | | | | | | | | | | | |
| 12.1 NAIC 1 | 4,248,392 | 47, 153, 674 | 27 , 155 , 172 | 14,316,236 | 18,450,277 | 0 | 111,323,751 | 56.9 | 116,028,503 | 57.4 | 111,323,751 | XXX |
| 12.2 NAIC 2 | 999,964 | 9,741,169 | 12,318,479 | 9,697,388 | 17,826,056 | 0 | 50,583,056 | 25.9 | 50,293,928 | 24.9 | | XXX |
| 12.3 NAIC 3 | 645 | 2,295 | 1,029 | 1,732,704 | 2,982,588 | 0 | 4,719,261 | 2.4 | 1,849,675 | 0.9 | | XXX |
| 12.4 NAIC 4 | 0 | 0 | 0 | 0 | 1, 120, 196 | 0 | 1, 120, 196 | 0.6 | 1, 120, 120 | 0.6 | 1, 120, 196 | XXX |
| 12.5 NAIC 5 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | | XXX |
| 12.6 NAIC 6 | | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | 0 | XXX |
| 12.7 Totals | 5,249,001 | 56,897,138 | 39,474,680 | 25,746,328 | 40,379,117 | 0 | 167,746,264 | 85.8 | 169,292,226 | 83.7 | 167,746,264 | XXX |
| 12.8 Line 12.7 as a % of Col. 7 | 3.1 | 33.9 | 23.5 | 15.3 | 24.1 | 0.0 | 100.0 | XXX | XXX | XXX | 100.0 | XXX |
| 12.9 Line 12.7 as a % of Line 10.7, Col. 7, | | | | | | | | | | | | |
| Section 10 | 2.7 | 29.1 | 20.2 | 13.2 | 20.6 | 0.0 | 85.8 | XXX | XXX | XXX | 85.8 | XXX |
| 13. Total Privately Placed Bonds | | | | | | | | | | | | |
| 13.1 NAIC 1 | | 2,203,882 | 9,723,537 | 1,447,528 | 3,314,696 | 0 | 16,780,595 | 8.6 | 16,241,002 | 8.0 | XXX | 16,780,595 |
| 13.2 NAIC 2 | 1,031,250 | 1,968,538 | 4,798,020 | 0 | 1,255,303 | 0 | 9,053,111 | 4.6 | 13,279,724 | 6.6 | XXX | 9,053,111 |
| 13.3 NAIC 3 | 0 | 0 | 0 | 0 | 1,990,292 | 0 | 1,990,292 | 1.0 | 3,460,008 | 1.7 | XXX | 1,990,292 |
| 13.4 NAIC 4 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | XXX | _LC |
| 13.5 NAIC 5 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | XXX | C |
| 13.6 NAIC 6 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0 | 0 | 0.0 | | |
| 13.7 Totals | 1,122,202 | 4,172,420 | 14,521,557 | 1,447,528 | 6,560,291 | 0 | 27,823,998 | 14.2 | 32,980,734 | 16.3 | | 27,823,998 |
| 13.8 Line 13.7 as a % of Col. 7 | 4.0 | 15.0 | 52.2 | | 23.6 | 0.0 | | XXX | XXX | XXX | XXX | 100.0 |
| 13.9 Line 13.7 as a % of Line 10.7, Col. 7,
Section 10 | 0.6 | 2.1 | 7.4 | 0.7 | 3.4 | | | | XXX | XXX | XXX | 14.2 |



SCHEDULE D - PART 1A - SECTION 2

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

| | Matu | rity Distribution of | All Bonds Owned | d December 31, a | t Book/Adjusted (| Carrying Values | by Major Type and | d Subtype of Issue | es | | | |
|--|----------------|----------------------|------------------|------------------|-------------------|-----------------|--------------------|--------------------|---|---------------|----------------|-----------------|
| | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 |
| | | Over 1 Year | Over 5 Years | Over 10 Years | | No Maturity | | Col. 7 as a % of | Total from Col. 6 | % From Col. 7 | Total Publicly | Total Privately |
| Distribution by Type | 1 Year or Less | Through 5 Years | Through 10 Years | Through 20 Years | Over 20 Years | Date | Total Current Year | Line 10.6 | Prior Year | Prior Year | Traded | Placed |
| 1. U.S. Governments | | | | | | | | | | | | |
| 1.1 Issuer Obligations | 0 | 14,372,665 | 494 , 159 | 0 | 0 | XXX | 14,866,824 | 7.6 | 19,338,792 | 9.6 | 14,866,824 | 0 |
| 1.2 Residential Mortgage-Backed Securities | 59,567 | 140,069 | 68,522 | 66,788 | 13,805 | XXX | 348,751 | 0.2 | 469,263 | 0.2 | 348,751 | 0 |
| 1.3 Commercial Mortgage-Backed Securities | 0 | 0 | 0 | 0 | 0 | XXX | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 1.4 Other Loan-Backed and Structured Securities | 0 | 0 | 0 | 0 | 0 | XXX | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 1.5 Totals | 59,567 | 14,512,734 | 562,681 | 66,788 | 13,805 | XXX | 15,215,575 | 7.8 | 19,808,055 | 9.8 | 15,215,575 | 0 |
| 2. All Other Governments | | | | | | | | | | | | |
| 2.1 Issuer Obligations | 999,561 | 0 | 0 | 0 | 0 | XXX | 999,561 | 0.5 | 999, 115 | 0.5 | 999.561 | 0 |
| 2.2 Residential Mortgage-Backed Securities | 0 | 0 | 0 | 0 | 0 | XXX | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 2.3 Commercial Mortgage-Backed Securities | 0 | 0 | 0 | 0 | 0 | XXX | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 2.4 Other Loan-Backed and Structured Securities | 0 | 0 | 0 | 0 | 0 | XXX | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 2.5 Totals | 999,561 | 0 | 0 | 0 | 0 | XXX | 999.561 | 0.5 | 999, 115 | 0.5 | 999.561 | 0 |
| U.S. States, Territories and Possessions, Guaranteed | 000,001 | | • | · | | XXX | 300,001 | 0.0 | 550, 110 | 0.0 | 300,001 | 0 |
| 3.1 Issuer Obligations | 0 | 910,827 | 1,089,173 | 0 | ٥ | XXX | 2,000,000 | 1.0 | 2,000,000 | 1.0 | 2,000,000 | 0 |
| 3.2 Residential Mortgage-Backed Securities | ٥ | 910,827
n | 1,089,173 | 0 | 0 | | 2,000,000 | | 2,000,000
0 | | 2,000,000 | 0 |
| | | 0
n | 0 | 0 | 0 | XXX | | 0.0 | 0
0 | 0.0 | 0 | 0 |
| 3.3 Commercial Mortgage-Backed Securities | 0 | 0
n | 0 | 0 | 0 | XXX | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 3.4 Other Loan-Backed and Structured Securities | | · · | 1 000 170 | • | ŭ | XXX | 0 000 000 | 0.0 | ŭ | 0.0 | 0 000 000 | 0 |
| 3.5 Totals | 0 | 910,827 | 1,089,173 | 0 | 0 | XXX | 2,000,000 | 1.0 | 2,000,000 | 1.0 | 2,000,000 | 0 |
| 4. U.S. Political Subdivisions of States, Territories and | | | | | | | | | | | | |
| Possessions, Guaranteed | • | | 0 | | 0 | V//// | | 0.0 | 0 | 0.0 | 0 | 0 |
| 4.1 Issuer Obligations |
0 | 0
n | 0 | 0 | 0 | XXX | | 0.0 |
0 | 0.0 | 0 | 0 |
| 4.2 Residential Mortgage-Backed Securities | | | 0 | 0 | 0 | XXX | 0 | 0.0 | | 0.0 | 0 | 0 |
| 4.3 Commercial Mortgage-Backed Securities | 0 | 0 | 0 | 0 | 0 | XXX | | 0.0 | 0 | 0.0 | 0 | 0 |
| 4.4 Other Loan-Backed and Structured Securities | 0 | 0 | 0 | 0 | 0 | XXX | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 4.5 Totals | 0 | 0 | 0 | 0 | 0 | XXX | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 5. U.S. Special Revenue & Special Assessment Obligations | | | | | | | | | | | | |
| etc., Non-Guaranteed 5.1 Issuer Obligations | • | | 0 | | 0 | 1001 | | 0.0 | | 0.0 | 0 | |
| 5.1 Issuer Obligations | 359.188 | 0 | U | 4 00F 007 | 33,658 | XXX | 6,326,737 | 0.0 | U | | U | 0 |
| | 339, 188 | 902,840 | 1,025,414 | 4,005,637 | 33,008 | XXX | 0,320,737 | 3.2 | 3,025,115 | 1.5 | 6,326,737 | 0 |
| 5.3 Commercial Mortgage-Backed Securities
5.4 Other Loan-Backed and Structured Securities | | 0 | 0 | 0 | 0 | XXX | 0 | 0.0 |
N | 0.0 | 0 | 0 |
| | | v | 1 005 444 | 4 005 007 | U | XXX | 0 000 707 | | V | 0.0 | 0 000 707 | 0 |
| 5.5 Totals | 359, 188 | 902,840 | 1,025,414 | 4,005,637 | 33,658 | XXX | 6,326,737 | 3.2 | 3,025,115 | 1.5 | 6,326,737 | 0 |
| 6. Industrial and Miscellaneous | | | | | | | | | | | | |
| 6.1 Issuer Obligations | 3,222,722 | 40,935,590 | 48,657,790 | 20,939,951 | 46,236,525 | XXX | 159,992,578 | 81.8 | 162,043,092 | 80.1 | 133,767,086 | 26,225,492 |
| 6.2 Residential Mortgage-Backed Securities | 45,248 | 110,698 | 53,989 | 24,036 | 0 | XXX | 233,971 | 0.1 | 283 , 186 | 0.1 | 233,971 | 0 |
| 6.3 Commercial Mortgage-Backed Securities | 0 | 0 | 2,607,190 | 0 | 0 | XXX | 2,607,190 | 1.3 | 3,995,857 | 2.0 | 1,008,686 | 1,598,504 |
| 6.4 Other Loan-Backed and Structured Securities | 1,684,916 | 3,696,867 | 0 | 0 | 0 | XXX | 5,381,783 | 2.8 | 7,297,906 | 3.6 | 5,381,784 | (1) |
| 6.5 Totals | 4,952,886 | 44,743,155 | 51,318,969 | 20,963,987 | 46,236,525 | XXX | 168,215,522 | 86.0 | 173,620,041 | 85.8 | 140,391,527 | 27,823,995 |
| 7. Hybrid Securities | | | | | | | | | | | | |
| 7.1 Issuer Obligations | 0 | 0 | 0 | 2, 157, 444 | 655,420 | XXX | 2,812,864 | 1.4 | 2,820,635 | 1.4 | 2,812,865 | (1) |
| 7.2 Residential Mortgage-Backed Securities | 0 | 0 | 0 | 0 | 0 | XXX | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 7.3 Commercial Mortgage-Backed Securities | 0 | 0 | 0 | 0 | 0 | XXX | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 7.4 Other Loan-Backed and Structured Securities | 0 | 0 | 0 | 0 | 0 | XXX | 0 | 0.0 | 0 | 0.0 | 0 | 0 |
| 7.5 Totals | 0 | 0 | 0 | 2,157,444 | 655,420 | XXX | 2,812,864 | 1.4 | 2,820,635 | 1.4 | 2,812,865 | (1) |
| 8. Parent, Subsidiaries and Affiliates | | | | . , | , | | . , | | , | | | , , |
| 8.1 Issuer Obligations | 0 | 0 | n | 0 | n | XXX | 0 | 0.0 | n l | 0.0 | 0 | n |
| 8.2 Residential Mortgage-Backed Securities | 0 | 0 | 0 | 0 | 0 | XXX | 0 | 0.0 | 0 | 0.0 | n l | 0 |
| 8.3 Commercial Mortgage-Backed Securities | 0 | 0 | n l | n | n | XXX | n | 0.0 | 0 | 0.0 | n l | n |
| 8.4 Other Loan-Backed and Structured Securities | 0 | 0 | n l | 0 | 0 | XXX | n | 0.0 | 0 | 0.0 | n l | n |
| 8.5 Totals | 0 | 0 | n | 0 | 0 | XXX | 0 | 0.0 | 0 | 0.0 | n | 0 |
| 0.0 10000 | U | ı | U | U | U | ^^^ | U | 0.0 | U | 0.0 | U | U |

SCHEDULE D - PART 1A - SECTION 2 (Continued)

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

| Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues 1 2 3 4 5 6 7 8 9 10 11 12 | | | | | | | | | | | | | |
|--|----------------|-----------------|------------------|------------------|---------------|-------------|--------------------|------------------|-------------------|---------------|-----------------|-----------------|--|
| | 1 | | 3 | 4 | 5 | | 7 | 8 | J | | | | |
| Division I. T | 4.34 | Over 1 Year | Over 5 Years | Over 10 Years | 0 00 1/ | No Maturity | T | Col. 7 as a % of | Total from Col. 6 | % From Col. 7 | Total Publicly | Total Privately | |
| Distribution by Type | 1 Year or Less | Through 5 Years | Through 10 Years | Through 20 Years | Over 20 Years | Date | Total Current Year | Line 10.6 | Prior Year | Prior Year | Traded | Placed | |
| 9. SVO Identified Funds | | | | | | | | | | | | | |
| 9.1 Exchange Traded Funds Identified by the SVO | XXX | XXX | XXX | XXX | XXX | 0 | 0 | 0.0 | XXX | XXX | 0 | 0 | |
| 9.2 Bond Mutual Funds Identified by the SVO | XXX | XXX | XXX | XXX | XXX | 0 | 0 | 0.0 | XXX | XXX | 0 | 0 | |
| 9.3 Totals | XXX | XXX | XXX | XXX | XXX | 0 | 0 | 0.0 | XXX | XXX | 0 | 0 | |
| 10. Total Bonds Current Year | | | | | | | | | | | | | |
| 10.1 Issuer Obligations | 4,222,283 | 56,219,082 | 50,241,122 | 23,097,395 | 46,891,945 | XXX | 180,671,827 | 92.4 | XXX | XXX | 154,446,336 | 26,225,491 | |
| 10.2 Residential Mortgage-Backed Securities | 464,003 | 1, 153, 607 | 1, 147, 925 | 4,096,461 | 47,463 | XXX | 6,909,459 | 3.5 | XXX | XXX | 6,909,459 | 0 | |
| 10.3 Commercial Mortgage-Backed Securities | 0 | 0 | 2,607,190 | 0 | 0 | XXX | 2,607,190 | 1.3 | XXX | XXX | 1,008,686 | 1,598,504 | |
| 10.4 Other Loan-Backed and Structured Securities | 1,684,916 | 3,696,867 | 0 | 0 | 0 | XXX | 5,381,783 | 2.8 | XXX | XXX | 5,381,784 | (1) | |
| 10.5 SVO Identified Funds | XXX | XXX | XXX | XXX | XXX | 0 | 0 | 0.0 | XXX | XXX | 0 | 0 | |
| 10.6 Totals | 6,371,202 | 61,069,556 | 53,996,237 | 27, 193, 856 | 46,939,408 | 0 | 195.570.259 | 100.0 | XXX | XXX | 167,746,265 | 27,823,994 | |
| 10.7 Line 10.6 as a % of Col. 7 | 3.3 | 31.2 | 27.6 | 13.9 | 24.0 | 0.0 | 100.0 | XXX | XXX | XXX | 85.8 | 14.2 | |
| 11. Total Bonds Prior Year | | - | | | | | | | | | | | |
| 11.1 Issuer Obligations | 7,059,427 | 74.862.274 | 33.943.935 | 15.001.453 | 56,334,545 | XXX | XXX | XXX | 187.201.634 | 92.5 | 157,591,125 | 29.610.509 | |
| 11.2 Residential Mortgage-Backed Securities | 768.711 | 1.530.351 | 794 , 186 | 609,626 | 74.690 | XXX | XXX | XXX | 3.777.564 | 1.9 | 3.777.563 | 1 | |
| 11.3 Commercial Mortgage-Backed Securities | 1,387,794 | 1,000,001 | 2,608,063 | 0.000,020 | 0 | XXX | XXX | XXX | 3,995,857 | 2.0 | 1,009,647 | 2.986.210 | |
| 11.4 Other Loan-Backed and Structured Securities | 1,696,717 | 3,600,811 | 2.000.378 | 0 | 0 | XXX | XXX | XXX | 7.297.906 | 3.6 | 6,913,892 | 384.014 | |
| 11.5 SVO Identified Funds | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | |
| 11.6 Totals | 10,912,649 | 79,993,436 | 39,346,562 | 15,611,079 | 56,409,235 | XXX | XXX | XXX | 202,272,961 | 100.0 | 169,292,227 | 32,980,734 | |
| 11.7 Line 11.6 as a % of Col. 9 | 5.4 | 39.5 | 19.5 | 7.7 | 27.9 | XXX | XXX | XXX | 100.0 | XXX | 83.7 | 16.3 | |
| 12. Total Publicly Traded Bonds | 0.1 | 00.0 | 10.0 | 1.1 | 21.0 | 7000 | 7000 | 7000 | 100.0 | 7000 | 00.1 | 10.0 | |
| 12.1 Issuer Obligations | 3.100.082 | 52.046.664 | 37.318.070 | 21.649.867 | 40.331.654 | XXX | 154 . 446 . 337 | 79.0 | 157 . 591 . 125 | 77.9 | 154 . 446 . 337 | xxx | |
| 12.2 Residential Mortgage-Backed Securities | 464.003 | 1. 153.607 | 1.147.924 | 4.096.461 | 47.464 | XXX | 6,909,459 | 3.5 | 3.777.563 | 1.9 | 6.909.459 | XXX | |
| 12.3 Commercial Mortgage-Backed Securities | 404,003 | 1, 100,007 | 1,008,686 | | | XXX | 1,008,686 | 0.5 | 1,009,647 | 0.5 | 1,008,686 | XXX | |
| 12.4 Commercial Mortgage-Backed Securities | 1,684,916 | 3,696,867 | 1,000,000 | 0 | | XXX | 5,381,783 | 2.8 | 6,913,892 | 3.4 | 5,381,783 | XXX | |
| 12.5 SVO Identified Funds | XXX | XXX | XXX | XXX | XXX | | 5,361,763 | 0.0 | XXX | XXX | | XXX | |
| 12.6 Totals | 5.249.001 | 56,897,138 | 39.474.680 | 25,746,328 | 40,379,118 | 0 | 167.746.265 | 85.8 | 169,292,227 | 83.7 | 167,746,265 | XXX | |
| 12.7 Line 12.6 as a % of Col. 7 | 3.1 | 33.9 | 23.5 | 25,740,328 | 24.1 | 0.0 | 107,740,203 | XXX | XXX | XXX | 107,740,203 | XXX | |
| 12.8 Line 12.6 as a % of Line 10.6, Col. 7, Section 10 | 2.7 | 29.1 | 20.2 | 13.2 | 20.6 | 0.0 | 85.8 | XXX | XXX | XXX | 85.8 | XXX | |
| 13. Total Privately Placed Bonds | 2.1 | 29.1 | 20.2 | 13.2 | 20.0 | 0.0 | 00.0 | *** | *** | *** | 00.0 | | |
| 13.1 Issuer Obligations | 1, 122, 201 | 4, 172, 418 | 12,923,052 | 1,447,528 | 0 500 004 | 100/ | 00 005 400 | 40.4 | 00 040 500 | 44.0 | 2007 | 00 005 400 | |
| 13.2 Residential Mortgage-Backed Securities | 1, 122,201 | 4, 1/2,418 | 12,923,032 | 1,447,528 | 6,560,291 | XXX | 26,225,490 | 13.4 | 29,610,509 | 14.6 | XXX | 26,225,490 | |
| | 0 | 0 | I | 0 | (1) | XXX | 4 500 504 | 0.0 | 0.000.040 | 0.0 | XXX | 4 500 504 | |
| 13.3 Commercial Mortgage-Backed Securities | 0 | 0 | 1,598,504 | 0 | 0 | XXX | 1,598,504 | 0.8 | 2,986,210 | 1.5 | XXX | 1,598,504 | |
| 13.4 Commercial Mortgage-Backed Securities | 0 | 0 | 0 | 0 | 0 | xxx | 0 | 0.0 | 384,014 | 0.2 | XXX | 0 | |
| 13.5 SVO Identified Funds | XXX | XXX | XXX | XXX | XXX | 0 | 0 | 0.0 | XXX | XXX | XXX | 0 | |
| 13.6 Totals | 1,122,201 | 4, 172,418 | 14,521,557 | 1,447,528 | 6,560,290 | 0 | 27,823,994 | 14.2 | 32,980,734 | 16.3 | XXX | 27,823,994 | |
| 13.7 Line 13.6 as a % of Col. 7 | 4.0 | 15.0 | 52.2 | 5.2 | 23.6 | 0.0 | 100.0 | XXX | XXX | XXX | XXX | 100.0 | |
| 13.8 Line 13.6 as a % of Line 10.6, Col. 7, Section 10 | 0.6 | 2.1 | 7.4 | 0.7 | 3.4 | 0.0 | 14.2 | XXX | XXX | XXX | XXX | 14.2 | |

Schedule DA - Verification - Short-Term Investments

NONE

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards

NONE

Schedule DB - Part B - Verification - Futures Contracts

NONE

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open NONE

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open **NONE**

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of Derivatives

NONE

Schedule E - Verification - Cash Equivalents

NONE

Schedule A - Part 1 - Real Estate Owned

NONE

Schedule A - Part 2 - Real Estate Acquired and Additions Made

NONE

Schedule A - Part 3 - Real Estate Disposed

NONE

SCHEDULE B - PART 1

Showing All Mortgage Loans OWNED December 31 of Current Year

| | | | | | ing All Morty | age Loans Ovv | NED December 3 | or Ouricill Tea | | | | | | |
|-------------------------|-----------|-------------------------------|---------------------------------|---------------------------------------|--------------------------|----------------|--------------------|-----------------|-----------------|-------------------|-------------------|---------------|-------------|------------|
| 1 | 2 | | Location | 5 | 6 | 7 | 8 | | Change in B | ook Value/Recorde | d Investment | | 14 | 15 |
| | | 3 | 4 | | | | Book | 9 | 10 | 11 | 12 | 13 | | |
| | | _ | | | | | Value/Recorded | | | Current Year's | | | | Date of |
| | | | | | | | Investment | Unrealized | | Other-Than- | | Total Foreign | | Last |
| | | | | | | | Excluding | Valuation | Current Year's | Temporary | Capitalized | Exchange | Value of | Appraisal |
| | | | | Loan | Date | Rate of | Accrued | Increase | (Amortization)/ | Impairment | Deferred Interest | Change in | Land and | or |
| Loan Number | Code | City | 0+-+- | Type | Acquired | Interest | Interest | (Decrease) | Accretion | Recognized | and Other | Book Value | Buildings | Valuation |
| | Code | | State | туре | | | | (Decrease) | Accretion | Recognized | and Other | book value | | |
| 29104
26718 | | PHOEN I X ANAHE I M | AZ | | 09/11/2014 | 3.930
5.980 | 500,000 | 0 | 0 | 0 | 0 | 0 | 1,116,279 | 08/14/2014 |
| 28819 | | LOS ANGELES | UA. | | 12/29/1998 | 4.150 | | 0 | 0 | 0 | | 0 | | 09/02/2016 |
| | | SANTA CLARA | \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ | | 02/07/2014 | 3.990 | | | 0 | 0 | | 0 | | 10/04/2013 |
| 28994
29068 | | SACRAMENTO | | - | 07/30/2014 | 4.850 | | | | 0 | | 0 | | 06/17/2014 |
| 29204 | | SAN FRANCISCO | CA | | 04/01/2015 | 3.850 | | o | | ٥٥ | o | 0 | | 01/28/2015 |
| 29388 | | REDONDO BEACH | | · · · · · · · · · · · · · · · · · · · | 05/11/2016 | 4.130 | 494,224 | o | | o | n | | | 03/18/2016 |
| 29462 | | SAN DIEGO | CA | | 08/03/2016 | 3.670 | 500,000 | n | 0 | o | 0 | | | 06/08/2016 |
| 2881902 | | LOS ANGELES | CA | - | 10/14/2016 | 4. 150 | 446,667 | 0 | 0 | | 0 | 0 | | 09/02/2016 |
| 29081 | | PARKER | CO | | 07/29/2014 | 4.700 | 431, 157 | 0 | 0 | 0 | 0 | 0 | 946 347 | 07/02/2014 |
| 28976 | | WASHINGTON | DC | | 12/05/2013 | 4.940 | 477.181 | 0 | 0 | 0 | 0 | 0 | | 09/25/2013 |
| 29032 | | TAMPA | FL | | 04/11/2014 | 3.140 | 599,852 | 0 | 0 | 0 | 0 | 0 | | 02/27/2014 |
| 29057 | | MELROSE | | | 07/09/2014 | 4. 180 | 926,492 | 0 | 0 | 0 | 0 | 0 | | 04/22/2014 |
| 29234 | | CHICAGO | IL | | 09/22/2015 | 4.500 | 830,832 | 0 | 150 | 0 | 0 | 0 | 1,487,414 | 07/14/2015 |
| 29337 | | CHICAGO | ILIL | | 01/06/2016 | 4.270 | 500,000 | 0 | 0 | 0 | 0 | 0 | 1, 193, 077 | 12/14/2015 |
| 29079 | | INDIANAPOLIS | IN | | 08/01/2014 | 4.110 | 795,400 | 0 | 0 | 0 | 0 | 0 | | 06/23/2014 |
| 29399 | | SOUTH BEND | IN | | 04/01/2016 | 5. 135 | 509,576 | 0 | 487 | 0 | 0 | 0 | 867, 106 | 04/01/2016 |
| 28344 | | GASTONIA | NC | | 02/01/2011 | 5.000 | 261,824 | 0 | 0 | 0 | 0 | 0 | | 10/11/2000 |
| 29235 | | LAS VEGAS | NV | | 07/01/2015 | 3.460 | 1,200,000 | 0 | 0 | 0 | 0 | 0 | | 05/29/2015 |
| 29003 | | NEW YORK | NY | - | 05/12/2014 | 4.750 | 308,574 | 0 | 0 | 0 | 0 | 0 | | 03/19/2014 |
| 29242 | | OLMSTEAD FALLS | OH | | 12/28/2015 | 4.000 | 983,884 | 0 | 0 | 0 | 0 | 0 | | 10/05/2015 |
| 28980 | | MONROEVILLE | PA | - | 03/14/2014 | 4.900 | 456,623 | 0 | 0 | 0 | 0 | 0 | | 01/28/2014 |
| 28813 | | AUSTIN | TX | | 01/25/2013 | 3.890 | 370,748 | 0 | 0 | 0 | 0 | 0 | | 06/17/2015 |
| 29108 | | SPRING | TX | | 10/30/2014 | 4.500 | 869,956 | 0 | 579 | 0 | 0 | 0 | | 08/20/2014 |
| 29130 | | HOUSTON | <u> TX</u> | | 12/09/2014 | 3.900 | 1,500,000 | 0 | 0 | 0 | 0 | 0 | | 11/26/2014 |
| 2881302 | | AUSTIN | | | 01/25/2013 | 3.990 | 459,776 | 0 | 0 | 0 | 0 | 0 | | 06/17/2015 |
| 29471 | | SALT LAKE CITY | UI | · · · · · · · · · · · · · · · · · · · | 11/02/2016
02/20/2015 | 3.600
4.290 | 455,717
942,561 | 0 | 0 | 0 | 0 | 0 | | 07/07/2016 |
| 29121 | | WAUKESHA | " | | 02/11/2016 | 4.290
3.980 | 491, 105 | 0 | 0 | 0 | 0 | 0 | 1,624,386 | 11/12/2014 |
| 29318 | | | | | 02/11/2016 | 3.980 | | | | | | | | |
| | | nding - Commercial mortgage | s-all other | | | | 18,810,824 | 0 | 1,216 | 0 | 0 | 0 | 43,610,563 | |
| 0899999. Total Mortgag | | | | | | | 18,810,824 | 0 | 1,216 | 0 | 0 | 0 | 43,610,563 | |
| 1699999. Total - Restru | uctured M | ortgages | | · | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX |
| 2499999. Total - Mortg | ages with | overdue interest over 90 days | ; | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX |
| | | e process of foreclosure | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX |
| 3399999 - Totals | | | | | | | 18.810.824 | 0 | 1,216 | 0 | 0 | 0 | 43.610.563 | |

| 7 | `` | 'n | 10 | ır | 2 | ī | Interrogatory |
|---|----|----|----|----|---|---|---------------|

-0 interest due and unpaid.

 - ...0 interest due and unpaid.

SCHEDULE B - PART 2

Showing All Mortgage Loans ACQUIRED AND ADDITIONS MADE During the Current Year

| | | ng All Mortgage Loans Aodo | | | - | _ | | _ |
|-----------------------------------|---------------------------------------|----------------------------|------|---|------------------|---|-------------------|---------------|
| 1 | Location | | 4 | 5 | 6 | / | 8 | 9 |
| | 2 | 3 | | | | | Additional | |
| | | | Loan | | | Actual Cost at | Investment Made | Value of Land |
| Loan Number | City | State | Type | Date Acquired | Rate of Interest | Time of Acquisition | After Acquisition | and Buildings |
| | | State | туре | | 4.130 | 500.000 | | |
| | REDONDO BEACH SAN DIEGO | UA | | 05/11/2016 | 3 670 | | | 1,109,677 |
| 20 102 | 0/11 5/200 | | | 08/03/2016 | 0.010 | 500,000 | ļ ⁰ | 834,303 |
| 2881902 | LOS ANGELES | CA | | 10/14/2016 | 4. 150 | 446,666 | 0 | 2,514,733 |
| 29234 | CHI CAGO | IL | | | 4.500 | 0 | 596,571 | 1,487,414 |
| 29337 | CHI CAGO | ILIL | | 01/06/2016 | 4.270 | 500,000 | 0 | 1, 193, 077 |
| | SOUTH BEND | IN | | 04/01/2016 | 5. 135 | 498,250 | 10,839 | |
| | SPRING | TX | | 10/30/2014 | 4.500 | 0 | 465,327 | 1,431,818 |
| | SALT LAKE CITY | UT | | 11/02/2016 | 3.600 | 455,717 | 0 | |
| 29318 | WAUKESHA | WI | | 02/11/2016 | 3.980 | 500,000 | 0 | 1, 191, 667 |
| 0599999. Mortgages in good stan | ding - Commercial mortgages-all other | | | | | 3,400,633 | 1,072,737 | 11,413,958 |
| 0899999. Total Mortgages in good | d standing | | | | | 3,400,633 | 1,072,737 | 11,413,958 |
| 1699999. Total - Restructured Mo | ortgages | | | | | 0 | 0 | 0 |
| 2499999. Total - Mortgages with o | overdue interest over 90 days | | | | | 0 | 0 | 0 |
| 3299999. Total - Mortgages in the | process of foreclosure | | | | | 0 | 0 | 0 |
| | | | | *************************************** | | | | |
| | | | | | | | | |
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| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | 1 | *************************************** | 1 | * |
| 3399999 - Totals | | | | <u> </u> | + | 3,400,633 | 1,072,737 | 11,413,958 |

SCHEDULE B - PART 3

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Year

| 1 | Le | ocation | 4 | 5 | 6 | 7 | , <u>_</u> | | in Book Value | | | | 14 | 15 | 16 | 17 | 18 |
|------------------------|----------------------|----------|------|------------|------------|-------------|------------|----------------|---------------|--------------|-------------|---------------|-------------|---------------------|-----------|-----------|-----------|
| | 2 | 3 | | | | Book Value/ | 8 | 9 | 10 | 11 | 12 | 13 | Book Value/ | | | | |
| | | | | | | Recorded | | | Current | | | | Recorded | | | | |
| | | | | | | Investment | | | Year's Other- | | Total | | Investment | | Foreign | | |
| | | | | | | Excluding | Unrealized | Current | Than- | Capitalized | Change | Total Foreign | Excluding | | Exchange | Realized | Total |
| | | | | | | Accrued | Valuation | Year's | Temporary | Deferred | in | Exchange | Accrued | | Gain | Gain | Gain |
| | | | Loan | Date | Disposal | Interest | Increase | (Amortization) | | Interest and | Book Value | Change in | Interest on | Consid- | (Loss) on | (Loss) on | (Loss) on |
| Loan Number | City | State | Type | Acquired | Date | Prior Year | (Decrease) | /Accretion | Recognized | Other | (8+9-10+11) | Book Value | | eration | Disposal | Disposal | Disposal |
| 26718 | ANAHEIM | CA | Type | 12/29/1998 | Date | | (Decrease) | Accretion | necognized | Other | (0+9-10+11) | book value | Dispusai | | Dispusai | Dispusai | Dispusai |
| 207 18 | LOS ANGELES | | | 12/19/2012 | | 466,024 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 133,656 .
12,971 | | 0 | 0 |
| 28994 | SANTA CLARA | CA | | 02/07/2014 | | 999,975 | | 0 | 0 | 0 | 0 | | 0 | 13, 190 | | 0 | 0 |
| 29068 | SACRAMENTO | CA | | 07/30/2014 | | 599,993 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 12.081 | 0 | 0 | 0 |
| 29204 | SAN FRANCISCO | CA | | 04/01/2015 | | 988.028 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 18,543 | 0 | 0 | 0 |
| 29388 | REDONDO BEACH | CA | | 05/11/2016 | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 5,776 | 0 | 0 | 0 |
| 29081 | PARKER | 00 | | 07/29/2014 | | 461,586 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 30,429 | 0 | 0 | 0 |
| 28976 | WASHINGTON | DC | | 12/05/2013 | | 485,377 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 8, 196 | 0 | 0 | 0 |
| 29032 | TAMPA | FL | | 04/11/2014 | | 599,926 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 74 | 0 | 0 | 0 |
| 29057 | MELROSE | <u>L</u> | | 07/09/2014 | | 933,640 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | 0 | 0 | 0 |
| 290/9 | INDIANAPOLIS | IN | | 08/01/2014 | | 799,969 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 4,570 | 0 | 0 | 0 |
| 28344 | GASTONIA | NGNV | | 02/01/2011 | | 316,968 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 55,145
5.325 | 0 | 0 | 0 |
| 29003 | OLMSTEAD FALLS | NY | | 12/28/2015 | | 1,000,000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 5,325 | | 0 | 0 |
| 28080 | MONROEVILLE | Un | | 03/14/2014 | | 473.075 | | 0 | | o | 0 | 0 | 0 | 16,452 | ٥ | 0 | 0 |
| 28813 | ALISTIN | ту | · | 01/25/2013 | | 379.823 | | 0 | n | n | 0 | 0 | 0 | 9.075 | ٥ | 0 | 0 |
| 2881302 | AUSTIN | TX | | 01/25/2013 | | 470.868 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 11.093 | 0 | 0 | 0 |
| 29121 | MILWAUKEE | WI | | 02/20/2015 | | 975,909 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 33,349 | 0 | 0 | 0 |
| 29318 | WAUKESHA | WI | | 02/11/2016 | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 8,894 | 0 | 0 | 0 |
| 0299999. Mortgages wit | h partial repayments | • | | | 10,900,157 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 402,079 | 0 | 0 | 0 | |
| 0599999 - Totals | | | • | | • | 10,900,157 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 402.079 | 0 | 0 | 0 |

SCHEDULE BA - PART 1

| Showing Other Long-Term | Invested Assets OWNE | D December 31 of | f Current Vear |
|--------------------------|------------------------|------------------|-----------------|
| SHOWING OTHER LONG-TEITH | IIIVESIEU ASSEIS OWINE | | i Guileiii Leai |

| | | | | | Onlowing Other Long Ter | | | 122 200 | | | Д. | | | | | | | | |
|-------------|---|----------|------------|---|---|---------------------------------------|---------------------------------------|----------|------------------|--------|----------|------------|-------------|--------------|---|---|----------|------------|---------|
| 1 | 2 | 3 | Location | | 6 | 7 | 8 | 9 | 10 | 11 | 12 | Cha | ange in Boo | k/Adjusted (| Carrying Val | ue | 18 | 19 | 20 |
| | | | 4 | 5 | 1 | | | | | | | 13 | 14 | 15 | 16 | 17 | 1 | | 1 |
| | | | 7 | 9 | | | | | | | | | | Current | | | | | i l |
| | | | | | | | | | | | | | 0 | | | T-4-1 | | | i l |
| | | | | | | | | | | | | | Current | Year's | | Total | | | i l |
| | | | | | | | | | | | Book/ | | Year's | Other- | | Foreign | | | į l |
| | | | | | | | | | | | Adjusted | | (Depre- | Than- | Capital- | Exchange | | Commit- | į l |
| | | | | | | | | | | | Carrying | | ciation) | Temporary | | Change in | | ment | i l |
| | | | | | | | | | | | Value | Unrealized | or | Impair- | Deferred | Book/ | | | Percen- |
| OLIOID | | | | | | | D . | _ | | | | | - | | | | | | |
| CUSIP | | | | | | | Date | Type | | | Less | Valuation | (Amorti- | _ment | Interest | Adjusted | Invest- | Additional | |
| Identi- | | | | | Name of Vendor | NAIC | Originally | and | Actual | Fair | Encum- | Increase | zation)/ | Recog- | and | Carrying | ment | Invest- | Owner- |
| fication | Name or Description | Code | City | State | or General Partner | Designation | Acquired | Strategy | Cost | Value | brances | (Decrease) | Accretion | nized | Other | Value | Income | ment | ship |
| | · | | | | JEFFERIES CAPITAL PARTNERS IV L.P. PRVT | | | | | | | | | | | | | | |
| 000000-00-0 | JEFFERIES CAPITAL PARTNERS IV L.P. PRVT | | WILMINGTON | DE | | | 06/19/2006 | 3 | 392 | 25,944 | 25,944 | (1,414) | 0 | 00 | 0 | 0 | 0 | 10,075 | |
| 1599999 | . Joint Venture Interests - Common Stoo | ck - Una | affiliated | | | | | | 392 | 25,944 | 25,944 | (1,414) | C | 0 | 0 | 0 | 0 | 10,075 | XXX |
| 4499999 | . Total - Unaffiliated | | | | | | | | 392 | 25,944 | 25,944 | (1,414) | C | 0 | 0 | 0 | 0 | 10,075 | XXX |
| 4599999 | . Total - Affiliated | | | | | | | | 0 | 0 | 0 | 0 | 0 |) 0 | 0 | 0 | 0 | 0 | XXX |
| | Total 7 milatod | | | | | | | | , and the second | | Ů | | · | | | Ť | · | | 7001 |
| | | | | | | | | | | | | | | 1 | 1 | | | | [] |
| | | | | | | | | 1 | | | | | | | 1 | | | | |
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| | | - | - | | - | · | | 1 | tt | | t | | | -† | † | † | † | † | |
| | | - | - | | | | · | | | | | | | - | † | + | | | |
| | | | - | | | · · · · · · · · · · · · · · · · · · · | · | | tt | | | | | - † | † | + | | | |
| 4699999 | - Totals | - | - | + | | | | -+ | 392 | 25.944 | 25.944 | (1.414) | | 1 0 | 0 | 0 | 0 | 10.075 | XXX |

SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets ACQUIRED AND ADDITIONS MADE December 31 of Current Year

| 1 | 2 | Location | | 5 | 6 | 7 | 8 | 9 | 10 | 11 |
|----------------|---|------------|-------|---|---------------------------------------|----------|-------------|-------------------|--------------|---------------|
| | | 3 | 4 | | | | | | | |
| | | | | | Date | Type | Actual Cost | Additional | | |
| CUSIP | | | | Name of Vendor | Originally | and | at Time of | Investment Made | Amount of | Percentage of |
| Identification | Name or Description | City | State | or General Partner | Acquired | Strategy | Acquisition | After Acquisition | Encumbrances | Ownership |
| 000000-00-0 | JEFFERIES CAPITAL PARTNERS IV L.P. PRVT | WILMINGTON | DE | JEFFERIES CAPITAL PARTNERS IV L.P. PRVT | 06/19/2006 | 3 | ٥ | 255 | Ω | 0.060 |
| 1599999. Joint | Venture Interests - Common Stock - Unaffiliated | | | | | | 0 | 255 | 0 | XXX |
| 4499999. Total | - Unaffiliated | | | | | | 0 | 255 | 0 | XXX |
| 4599999. Total | - Affiliated | | | | | | 0 | 0 | 0 | XXX |
| | | | | | | | | | | |
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| | | | | | l | + | | | | |
| 4699999 - Tota | ls | | • | | | | | 255 | Λ | XXX |

SCHEDULE BA - PART 3

| Showing Other Long-Term Invested Assets DISPOSED. | Transferred or Renaid During the Current Vear |
|--|--|
| Onowing Other Long Term invested Assets Dior OCLD. | , Transicired of ricpaid During the Guirent real |

| 1 | 2 | Location 3 4 | | 5 | 6 | 7 | 8 | | Change | in Book/Adjı | usted Carry | ing Value | | 15 | 16 | 17 | 18 | 19 | 20 |
|----------------|---------------------|--------------|---------------------------------------|----------------------|------------|----------|----------|------------|-----------------------|-----------------|-------------|-----------|-------------------|----------|---------|----------|----------|-----------|---------|
| | | 3 | 4 | | | | | 9 | 10 | 11 | 12 | 13 | 14 | | | | | | |
| | | | | | | | Book/ | | | Current | | | | Book/ | | | | | |
| | | | | | | | Adjusted | | | Year's | | Total | Total | Adjusted | | | | | 1 |
| | | | | | | | Carrying | | Current | Other- | | Change in | | Carrying | | | | | 1 |
| | | | | | | | Value | | Year's | Than- | Capital- | Book/ | Exchange | Value | | Foreign | | | 1 |
| | | | | | | | Less | Unrealized | | Temporary | | Adjusted | Change in | Less | | Exchange | | | 1 |
| | | | | | | | Encum- | | | Impair- | Deferred | Carrying | Book/ | Encum- | | Gain | Realized | Total | 1 |
| | | | | | Date | | brances, | Increase | (Amorti- | ment | Interest | Value | | brances | | (Loss) | Gain | Gain | Invest- |
| CUSIP | | | | Name of Purchaser or | Originally | Dienocal | Prior | (De- | | | and | (9+10- | Adjusted | on | Consid- | on | | (Loss) on | |
| Identification | Name or Description | City | State | Nature of Disposal | Acquired | Disposar | Year | | zation)/
Accretion | Recog-
nized | Other | 11+12) | Carrying
Value | Disposal | eration | Disposal | Disposal | | Income |
| Identification | Name of Description | City | State | ivature of Disposar | Acquired | Date | rear | crease) | Accretion | nizea | Other | 11+12) | value | Disposai | eration | Disposai | Disposai | Disposai | Income |
| | | | | | | | | | | | | | | | | | | | |
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| 4699999 - To | tals | | | | | | | | | | | | | | | | | | |

SCHEDULE D - PART 1 Showing All Long-Term RONDS Owned December 31 of Current Year

| | | | | | | | | Showing All Lor | ng-Term BOND | S Owned Decei | mber 31 of | Current Ye | ar | | | | | | | | |
|----------------------------|--|--------------|----------|-------------|-------|--------------|----------------------|------------------|------------------|-------------------|------------|---------------|---------------|----------|----------------|----------------|------|------------|-----------------|------------|--------------------------|
| 1 | 2 | | Cod | des | 6 | 7 | | Fair Value | 10 | 11 | Change | e in Book/Adi | usted Carryin | ng Value | | | lr | nterest | | Da | tes |
| | | 3 | 4 | 5 | | | 8 | 9 | - | | 12 | 13 | 14 | 15 | 16 | 17 | 18 | 19 | 20 | 21 | 22 |
| | | | | | | | ŭ | ŭ | | | | | | Total | | ., | .0 | | | | |
| | | | | | | | | | | | | | | Foreign | | | | | | | |
| | | | _ | | | | | | | | | | Current | Exchange | | | | | | | |
| | | | 0 | | | | | | | | | | Year's | | | | | | | | |
| | | | U | | | | ъ. | | | | | | | Change | | | | | | | |
| | | | r | | | | Rate | | | D 17 | | Current | Other- | in | | | | | | | |
| | | С | е | | | | Used to | | | Book/ | Unrealized | Year's | Than- | Book/ | | | | Admitted | | | Stated |
| | | 0 | i | | | | Obtain | | | Adjusted | Valuation | (Amor- | Temporary | Adjusted | | Effective | | Amount | Amount | | Contractual |
| CUSIP | | d | g | Bond | NAIC | Actual | Fair | Fair | Par | Carrying | Increase/ | tization) | Impairment | Carrying | Rate | Rate | When | Due and | Received | | Maturity |
| Identification | Description | е | n | Char | Des. | Cost | Value | Value | Value | Value | (Decrease) | Accretion | Recognized | Value | of | of | Paid | Accrued | During Year | Acquired | Date |
| 912803-AU-7 | TREASURY STRIP (PRIN) | @SD | | | 1 | | 94 . 1480 | 812,497 | 863,000 | 833,200 | 0 | 3, 158 | 0 | 0 | 0.000 | 0.970 | N/A | 0 | 0 | 08/09/2016 | 08/15/2020 |
| 912810-EG-9 | TREASURY BOND | ļ | | | 1 | 14, 180, 967 | | 11,800,404 | 9,450,000 | 11,113,733 | Δ | (423,553) | 0 | 0 | 8.750 | 3.520 | FA | 312,325 | 826,875 | 12/29/2008 | 08/15/2020 |
| 912828-T9-1 | TREASURY NOTE | SD | | | 1 | | 96.2370 | 481, 185 | 500,000 | 494, 159 | 0 | 116 | 0 | 0 | 1.625 | 1.800 | AO | 1,392 | 0 | 11/09/2016 | 10/31/2023 |
| 912833-LB-4 | TREASURY STRIP (INT) | | | | | 2,419,477 | | 2,372,919 | 2,540,000 | 2,425,733 | <u></u> | | | | | | | 0 | 0 | 10/13/2016 | 11/15/2020 |
| | btotal - Bonds - U.S. Governments - Issue | | igatio | IIS | 455 | 17,924,529 | | 15,467,005 | 13,353,000 | 14,866,825 | 0 | (414,024) | 0 | 0 | XXX | 9,600 | | 313,717 | 826,875 | XXX | XXX |
| 36202A-2M-8
36202A-5L-7 | GNMA2 30YRGNMA2 30YR | | | 4 | 1FE | | 100.1560
100.1560 | 111 | 110
99 | 109
97 | 0 | 13 | 0 | | 8.000
8.000 | 10.780 | | 1
1 | 9 | 06/15/1989 | 06/20/2017 |
| | GNMA 30YR | † | | 4 | 1FE | | 101 . 5500 | | | 52 | ر
۱ | (1) | n | n | 9.500 | 6.260 | | n | o | 07/20/1993 | 12/20/2017 |
| | GNMA2 30YR | | | 4 | 1FE | | 101. 3560 | 55 | | 54 | 0 | 2 | 0 | | 8.000 | 9.410 | MON | 0 | 4 | 05/08/1989 | 03/20/2017 |
| | GNMA P000746 30YR | | | 4 | 1FE | | 100.1560 | 8 | 8 | 8 | 0 | 0 | 0 | 0 | 8.000 | 9.360 | | 0 | 1 | 05/08/1989 | 04/20/2017 |
| | GNMA2 30YR | ļ | | 4 | 1FE | | 101.0420 | 12 | 12 | 12 | 0 | 0 | 0 | 0 | 9.000 | 6.370 | | 0 | 1 | 07/20/1993 | 06/20/2018 |
| | GNMA2 30YR | ļ | | 4 | 1FE | | 101.5500 | 1,450 | 1,428 | 1,428 | 0 | 0 | 0 | ۵ | 9.500 | 9.310 | | 11 | 136 | 11/16/1990 | 12/20/2020 |
| 36202F-HX-7 | GNMA2 30YR | | | 4 | 1FE | | 107.1880 | 275,738 | 257,247 | 269,507 | 0 | (3,780) | 0 | 0 | 4.500 | 3.440 | | 965 | 11,576 | 07/20/2010 | 07/20/2040 |
| 36203D-J4-3
36203E-LM-8 | GNMA 30YRGNMA 30YR | | | 4 | 1FE | | 114.2270
114.2270 | 5,040
1,036 | 4,413
907 | 4,391
903 | | 6 | | | 6.500
6.500 | 6.590
6.590 | | 24 | 287
59 | 11/04/1993 | 12/15/2023 |
| 36203K-H2-3 | GNMA 30YR | †I | | 4 | 1FE | | 114.2270 | 22.872 | 20.023 | 19.921 | ۷ | 17 | 0 | | 6.500 | 6.590 | | 108 | 1.302 | 11/04/1993 | 12/15/2023 |
| 36203K-JD-7 | GNMA 30YR | † | | 4 | 1FE | | 114. 2270 | 7, 167 | 6,274 | 6,241 | رر
۱ | 5 | Ω | υ
0 | 6.500 | 6.590 | | 100 | 410 | 11/04/1993 | 12/15/2023 |
| | GNMA 30YR | | | 4 | 1FE | | 100.3140 | 41 | 41 | 41 | 0 | (1) | 0 | 0 | 7.500 | 6.360 | | 0 | 3 | 09/17/1993 | 05/15/2023 |
| | GNMA 30YR | | | 4 | 1FE | | 114.2270 | 7,384 | 6,465 | 6,431 | | 17 | | 0 | 6.500 | 6.590 | | 35 | 420 | 11/04/1993 | 12/15/2023 |
| | GNMA 30YR | | | 4 | 1FE | | 114.2270 | 7,479 | 6,548 | 6,516 | ٥ | 6 | ٥ | ۵ | 6.500 | 6.590 | | 35 | 426 | 11/04/1993 | 12/15/2023 |
| | GNMA 30YR | | | 4 | 1FE | | 114. 2270 | 8,047 | 7,045 | 7,015 | 0 | 26 | | 0 | 6.500 | 6.590 | | 38 | 458 | 11/04/1993 | 12/15/2023 |
| | GNMA2 30YR | | | 4 | 1FE | | 101.0420 | 10,039 | 9,935 | 9,969 | 0 | (49) | | 0 | 9.000 | 8.320 | | | 894 | 06/28/1994 | 09/20/2019 |
| | GNMA2 30YR | ļ | | 4 | 1FE | 15,918 | 101.0420 | 16,402 | 16,233 | 16,056 | D | 73 | 0 | | 9.000 | 9.400 | MUN | 122 | 1,461 | 01/08/1991 | 03/20/2021 |
| | btotal - Bonds - U.S. Governments - Resid | dentia | al ivior | tgage-ва | аскеа | | 1001 | | | | _ | | _ | _ | 100/ | 1004 | 1001 | | .= | \\\\\\ | 1004 |
| | curities | | | | | . , | | 363,032 | 336,895 | 348,751 | 0 | (3,672) | | 0 | XXX | XXX | XXX | 1,454 | 17,460 | XXX | XXX |
| | al - U.S. Government Bonds | | | | | 18,273,228 | | 15,830,037 | 13,689,895 | 15,215,576 | 0 | (417,696) | | 0 | XXX | XXX | XXX | 315, 171 | 844,335 | XXX | XXX |
| | ONTARIO PROVINCE OF | | A | . 4 | 1FE | | 101.6860 | 1,016,860 | 1,000,000 | 999,561 | 0 | 446 | | 0 | 3.150 | 3.190 | JD | 1,400 | 31,500 | 12/08/2010 | 12/15/2017 |
| | btotal - Bonds - All Other Governments - I | ssuer | r Oblig | gations | | 997,070 | | 1,016,860 | 1,000,000 | 999,561 | 0 | 446 | | 0 | XXX | XXX | XXX | 1,400 | 31,500 | XXX | XXX |
| | al - All Other Government Bonds | | | | | 997,070 | | 1,016,860 | 1,000,000 | 999,561 | 0 | 446 | | 0 | XXX | XXX | XXX | 1,400 | 31,500 | XXX | XXX |
| | GEORGIA ST | | | 1,4 | 1FE | 2,000,000 | 110.1670 | 2,203,340 | 2,000,000 | 2,000,000 | 0 | ۵ | ٥ | Ω | 4.503 | 4.500 | MN | 15,010 | 90,060 | 11/04/2009 | 11/01/2025 |
| | btotal - Bonds - U.S. States, Territories ar | nd Pos | ssess | sions - Iss | suer | | | | | | | | | | | | | | | | |
| | ligations | | | | | 2,000,000 | | 2,203,340 | 2,000,000 | 2,000,000 | 0 | 0 | 0 | 0 | XXX | XXX | XXX | 15,010 | 90,060 | XXX | XXX |
| 1799999. Tot | tal - U.S. States, Territories and Possessi | ons B | onds | | | 2,000,000 | XXX | 2,203,340 | 2,000,000 | 2,000,000 | 0 | 0 | 0 | 0 | XXX | XXX | XXX | 15,010 | 90,060 | XXX | XXX |
| 2499999. Tot | al - U.S. Political Subdivisions Bonds | | | | | | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX | XXX | XXX | 0 | | XXX | XXX |
| | FGOLD 30YR GIANT | | | 4 | 1FE | | 114.0690 | 34,580 | 30,315 | 32,877 | 0 | (760) | | ٥ | 6.500 | 3.120 | | 164 | 1,970 | 04/26/2010 | 08/01/2038 |
| | FGOLD 15YR | | | 4 | 1FE | 25,805 | 105. 1770 | 25,918 | 24,642 | 25,805 | 0 | (327) | | 0 | 4.000 | 2.360 | | 82 | 986 | 08/19/2010 | 09/01/2025 |
| | FGOLD 30YR | | | 4 | 1FE | | 111.0260 | 43,582 | 39,254 | 41,523 | 0 | (729) | | 0 | 5.500 | 3.630 | | 180 | 2, 159 | 04/19/2010 | 11/01/2038 |
| | FGOLD 30YR | | l | 4 | 1FE | | 107.6160 | 210,448 | 195,553 | 203,874 | ō | (2,362) | | ō | 4.500 | 3.180 | | 733 | 8,800 | 08/18/2010 | 08/01/2040 |
| | FGOLD 30YRFGOLD 30YR | | | 4 | 1FE | | 108.9950 | 294,260 | 269,975
3.330 | 280,858
3,480 | ٥ | (2,469) | | | 5.000
4.500 | 4.130
2.990 | | 1, 125 | 13,499 | 05/05/2010 | 03/01/2040
08/01/2040 |
| | FGOLD 30YR | | | 4 | 1FE | | 107 . 6 160 | 67,732 | 62,143 | |
n | (1, 175) | | 0 | 5.000 | 3.510 | | 259 | 3,107 | 07/29/2010 | 07/01/2040 |
| 312941-UW-5 | FGOLD 30YR | I | | 4 | 1FE | | 108.9950 | 108,280 | 99,344 | 105,817 | 0 | (1,399) | | 0 | 5.000 | 3.710 | | 414 | 4,967 | 07/28/2010 | 08/01/2040 |
| 312941-ZQ-3 | FGOLD 30YR | | | 4 | 1FE | | 107.6160 | 186,609 | 173,402 | 181,300 | 0 | (1,245) | | ۵ | 4.500 | 3.610 | | 650 | | 08/16/2010 | 08/01/2040 |
| 31359X-A3-3 | FNMA_00-5 MC | | | 4 | 1FE | 2,040 | 112.0490 | 2,086 | 1,862 | 1,976 | 0 | (57) | 0 | 0 | 9.348 | 5.680 | MON | 15 | 176 | 02/17/2000 | 08/25/2023 |
| 3137BM-GK-6 | FHLMC_4535 | ļ | | 4 | 1FE | | 102.3960 | 3,891,057 | 3,800,000 | 4,013,768 | 0 | (11,857) | | 0 | 3.500 | 2.930 | | 11,083 | 99,750 | 03/07/2016 | 11/15/2035 |
| 31392D-7E-6 | FNMA_02-0 A1 | | | 4 | 1FE | | 111.8390 | 213,022 | 190,472 | 198,864 | <u>0</u> | (2,290) | | 0 | 6.500 | 4.540 | | 1,032 | 12,381 | 09/05/2002 | 05/25/2042 |
| 31393C-ZC-0
31395A-JY-2 | FNMA_03-46 TFHLMC 2810 ME | | | 4 | 1FE | | 109.6200 | 187,268 | 170,833 | 185,941
78,657 | 0 | (3,758) | | ļ0 | 6.000
5.500 | 4.860
3.880 | | 854
336 | 10,250
4,034 | 06/15/2010 | 06/25/2033 |
| 31395A-JY-2
31397J-VU-5 | FHLMC_2810 ME | t | | 4 | 1FE | | 112.2170 | 82,309
36,452 | 73,348
32,731 | | U | (512) | | | 5.500 | 3.880 | | | 4,034 | 08/17/2010 | 06/15/2034 |
| 31397N-UG-8 | FNMA 09-19D TD | † | | 4 | 1FE | | 110.3590 | 87,877 | 79,628 | |
N | (16) | | 0 | 5.000 | 4.810 | | 332 | 3,981 | 05/03/2010 | 08/25/2036 |
| | FNMA 10-46 QP | <u> </u> | | 4 | 1FE | | 108 . 0930 | 97,934 | 90,601 | 96,703 | 0 | (1,740) | | 0 | 5.500 | 2.760 | | 415 | 4,983 | 06/24/2010 | 05/25/2040 |
| 31398T-6S-5 | FNMA_10-108 BC | | | 4 | 1FE | 33,001 | 102 . 4800 | 34,866 | 34,022 | 33,001 | 0 | 119 | 0 | 0 | 4.000 | 4.630 | MON | 113 | 1,361 | 08/18/2010 | 09/25/2040 |
| | FNMA 30YR | ļ | | 4 | 1FE | | 109.1600 | 121,353 | 111, 170 | 118, 164 | 0 | (432) | | 0 | 5.000 | 3.740 | | 463 | 5,558 | 07/28/2010 | 07/01/2040 |
| 31418U-BS-2 | FNMA 30YR | 1 | l | 4 | 1FE | 52,576 | 111.8250 | 54,258 | 48,520 | 52,576 | 0 | (1,477) | 0 | 0 | 5.500 | 3.420 | MON | 222 | 2,669 | 07/28/2010 | 05/01/2040 |

SCHEDULE D - PART 1 Showing All Long-Term RONDS Owned December 31 of Current Year

| Showing All Long-Term BONDS Owned December 31 of Current Year 1 2 Codes 6 7 Fair Value 10 11 Change in Book/Adjusted Carrying Value Interest Dates | | | | | | | | | | | | | | | | | | | | |
|---|--|----------|--------------|-------------|------------------------|--------------------|---|------------------------|------------------------|------------|----------------|-------------|------------|----------------|----------------|------|-----------------|------------------|--------------------------|--------------------------|
| 1 | 2 | 6 | 7 | | air Value | 10 | 11 Change in Book/Adjusted Carrying Value | | | | | | | Dates | | | | | | |
| 1 . | | 3 4 | | | • | 8 | 9 | .0 | 1 | 12 | 13 | 14 | 15 | 16 | 17 | 18 | 19 | 20 | 21 | 22 |
| | | ° I ¬ | | | | o | 3 | | | 12 | 10 | 17 | Total | 10 | ., | 10 | 13 | 20 | | |
| | | | | | | | | | | | | | Foreign | | | | | | | |
| | | | . | | | | | | | | | 0 | | | | | | | | |
| | | F | | | | | | | | | | Current | Exchange | | | | | | | |
| | | C |) | | | | | | | | | Year's | Change | | | | | | | |
| | | r | • | | | Rate | | | | | Current | Other- | in | | | | | | | |
| | | С | . | | | Used to | | | Book/ | Unrealized | Year's | Than- | Book/ | | | | Admitted | | | Stated |
| | | o li | | | | Obtain | | | Adjusted | Valuation | (Amor- | Temporary | Adjusted | | Effective | | Amount | Amount | | Contractual |
| CUSIP | | d g | Boi | nd NAIC | Actual | Fair | Fair | Par | Carrying | Increase/ | tization) | Impairment | Carrying | Rate | Rate | When | Due and | Received | | Maturity |
| Identification | Description | e r | | | Cost | Value | Value | Value | Value | (Decrease) | Accretion | Recognized | | of | of | Paid | Accrued | During Year | Acquired | Date |
| 31418V-3A-8 | FNMA 30YR | 0 1 | 4 | IAI Des. | 51,980 | 107.8160 | 53.742 | 49.846 | 51,980 | (Decrease) | (818) | riecognized | value
^ | 4.500 | | MON | 187 | 2,243 | 07/29/2010 | 07/01/2040 |
| 31418V-UM-2 | FNMA 30YR | · | 7 | 1FE | 188,351 | 111.8250 | 194.939 | 174,323 | 188,351 | 0 | (3,762) | 0 | | 5.500 | 3.830 | MON | 799 | 9,588 | 07/08/2010 | 08/01/2040 |
| 31418X-EK-0 | FNMA 30YR | | 4 | 1FE | | 107.8160 | 79,546 | 73,779 | 76.892 | 0 | (844) | 0 | 0 | 4.500 | | MON | 277 | 3,320 | 07/28/2010 | 08/01/2040 |
| 31419A-L6-2 | FNMA 15YR | | 4 | 1FE | 57,633 | | 57,806 | 54,929 | 57,633 | 0 | (778) | 0 | 0 | 4.000 | | MON | 183 | 2, 197 | 08/25/2010 | 09/01/2025 |
| 31419B-SY-2 | FNMA 30YR | | 4 | 1FE | 68,469 | | 70,833 | 65,698 | 68,469 | 0 | (977) | 0 | 0 | 4.500 | | MON | 246 | 2,956 | 07/28/2010 | 08/01/2040 |
| 31419C-R4-7 | FNMA 30YR | | 4 | 1FE | | 109.1600 | 40,867 | 37,438 | 39,854 | 0 | (1,258) | 0 | 0 | 5.000 | | MON | 156 | 1,872 | 08/16/2010 | 08/01/2040 |
| | GNMA_09-67C LA | | 4 | 1FE | | 100.6630 | 6,499 | 6,456 | 6,492 | 0 | (245) | 0 | ٥ | 5.500 | | MON | 30 | 355 | 03/18/2013 | 12/16/2036 |
| | btotal - Bonds - U.S. Special Revenues - R | esident | ial Mort | tgage- | | | | | , | | ,, | | | | | | | | | 1 |
| Backed Securities 6.342.587 | | | | | | | 6.287.706 | 5.993.614 | 6.326.737 | 0 | (42, 146) | 0 | 0 | XXX | XXX | XXX | 20.512 | 212.915 | XXX | XXX |
| | tal - U.S. Special Revenues Bonds | | | | 6.342.587 | | 6,287,706 | 5,993,614 | 6,326,737 | 0 | (42, 146) | _ | 1 | XXX | XXX | XXX | 20,512 | 212,915 | XXX | XXX |
| | | | 1 4 | 455 | | | | | | 0 | . , , | | 0 | | | ^^^ | | | | |
| 002824-AW-0
002824-BF-6 | ABBOTT LABORATORIES | | 1,4
1,2,4 | 1FE
11FE | 1,006,850
1,488,840 | 104.9800 | 1,049,800
1,491,945 | 1,000,000
1,500,000 | 1,002,647
1,488,943 | 0 | (711)
103 | 0 | L | 4. 125 | 4.040
3.840 | MNI | 3,896
6,094 | 41,250 | 05/25/2010 | 05/27/2020 11/30/2026 |
| 00287Y-AP-4 | ABBVIE INC | | 1,2,4 | | 1,488,840 | | 1,491,945 | 1,500,000 | 1,488,943 | ļ | 364 | ļ | , | 3.750 | 3.840 | MNI | | 48,000 | 05/05/2015 | 11/30/2026 |
| | ACE INA HOLDINGS | | 1,2,4 | | 999, 230 | 100.4940 | 1,499,880 | 1,000,000 | 999,988 | , L | 95 | υ | | 5.700 | 5.710 | MIN | 21,533 | 57,000 | 02/05/2015 | 02/15/2017 |
| 012725-AB-3 | ALBEMARLE CORPORATION | | 1,2,4 | | | 100.4940 | | 500,000 | 499.627 | n | 121 | n | n | 3.700 | 3.020 | .ID | 1,250 | 15,000 | 11/17/2014 | 12/01/2019 |
| 03040W-AD-7 | AMERICAN WATER CAP CORP | | 1.4 | 1FE | 1,000,000 | 1332180 | 1,332,190 | 1,000,000 | 1,000,000 | 0 | 0 | 0 | 0 | 6.593 | 6.590 | AO | 13,919 | 65,930 | 10/16/2007 | 10/15/2037 |
| 031162-AW-0 | AMGEN INC | | 1 4 | 2FE | 979,530 | 120.6820 | 1,206,820 | 1,000,000 | | 0 | 400 | 0 | 0 | 6.375 | 6.530 | .ID | 5.313 | 63,750 | 06/29/2007 | 06/01/2037 |
| 031162-BB-5 | AMGEN INC | | 1.4 | 2FE | 229,890 | 106.3700 | 244,653 | 230,000 | 229,960 | 0 | 11 | 0 | 0 | 4.500 | 4.500 | MS | 3,048 | 10,350 | 03/09/2010 | 03/15/2020 |
| 037411-AX-3 | APACHE CORPORATION | | 1,2,4 | | 989,700 | | 1,031,350 | 1,000,000 | | 0 | 1,020 | 0 | 0 | 3.625 | 3.740 | FA | 15, 104 | 36,250 | 11/30/2010 | 02/01/2021 |
| 037735-CM-7 | APPALACHIAN POWER CO | . | 1,4 | 2FE | 745,050 | 133 . 1580 | 998,685 | 750,000 | 745,654 | 0 | 87 | 0 | 0 | 7.000 | 7.050 | AO | 13, 125 | 52,500 | 03/19/2008 | 04/01/2038 |
| 037833-BA-7 | APPLE INC | | 1,4 | 1FE | 495,565 | 88.9850 | 444,925 | 500,000 | 495,730 | 0 | 88 | 0 | ٥ | 3.450 | 3.490 | FA | 6,804 | 17,250 | 02/02/2015 | 02/09/2045 |
| 06406F-AE-3 | BANK OF NEW YORK MELLON CORP | | 2,4 | 1FE | 1,982,064 | 93.0480 | 2,000,532 | 2,150,000 | 1,982,440 | 0 | 377 | 0 | ۵ | 2.450 | 3.400 | FA | 19,753 | 0 | 12/19/2016 | 08/17/2026 |
| 09062X-AF-0 | BIOGEN INC | | 1,2,4 | | 997,640 | 102. 9380 | 1,029,380 | 1,000,000 | 997,895 | 0 | 198 | 0 | 0 | 4.050 | 4.070 | MS | 11,925 | 40,500 | 09/10/2015 | 09/15/2025 |
| 097014-AL-8 | BOEING CAPITAL CORP | | 1,4 | 1FE | 1,998,580 | 107 . 8220 | 2, 156, 440 | 2,000,000 | 1,999,531 | 0 | 152 | 0 | 0 | 4.700 | 4.700 | AO | 16,711 | 94,000 | 10/22/2009 | 10/27/2019 |
| 110122-AP-3 | BRISTOL-MYERS SQUIBB CO | | 1,4 | 1FE | 1,065,904 | 124.8780 | 1,242,536 | 995,000 | 1,055,671 | 0 | (1,678) | 0 | 0 | 5.875 | 5.370 | MN | 7,469 | 58,456 | 11/04/2009 | 11/15/2036 |
| 124857-AN-3 | CBS CORP | | 1,2,4 | | 789,608 | 96.5080 | 772,064 | 800,000 | 789,941 | 0 | 171 | 0 | 0 | 4.600 | 4.680 | JJ | 16,969 | 36,800 | 01/07/2015 | 01/15/2045 |
| 126650-BR-0 | CVS CAREMARK CORP | | 1,4 | 2FE | 1,028,360 | 122.0880 | 1,220,890 | 1,000,000 | 1,025,798 | 0 | (530) | 0 | 0 | 6. 125 | 5.910 | MS | 18,035 | 61,250 | 04/19/2011 | 09/15/2039 |
| 14912L-4D-0
166754-AP-6 | CATERPILLAR FINANC MTN | · | 1,2,4 | 1FE
11FE | 3,466,630 | 108.9180 | 3,267,540
1,991,880 | 3,000,000 | 3,107,605
1,972,741 | 0 | (57,580)
61 | 0 | ۷ | 7.050
3.400 | 4.880
3.560 | MS | 53,463
7,367 | 211,500 | 10/16/2009 | 10/01/2018 |
| | CHEVRON CORP | | | | 1,972,680 | 99.5940
98.4040 | 1,968,080 | 2,000,000 | 2,000,000 | | 01 | | | 2.954 | 2.950 | JU | 7,385 | 29,540 | 05/09/2016 | 12/01/2026 |
| 17275R-AD-4 | CISCO SYSTEMS INC | | 1,2,4 | | 954,920 | | 1,272,760 | 1,000,000 | 960,202 | ν | | U | | 5.900 | 6.230 | MIN | 22,289 | 59,000 | 02/18/2009 | 05/16/2026
02/15/2039 |
| 17275R-AF-9 | CISCO SYSTEMS INC | | 1,4 | 1FE | 1,948,780 | 127.2760 | 2,444,060 | 2.000.000 | 1,954,320 | n | 945 | n | n | 5.500 | 5.670 | .i.i | 50.722 | 110,000 | 11/09/2009 | 01/15/2040 |
| 17275R-AV-4 | CISCO SYSTEMS INC | | 1.4 | | 994,630 | 102.0920 | 1,020,920 | 1,000,000 | 995,714 | n | 711 | 0 | n | 3.000 | 3.080 | JD | 1,333 | 30,000 | 06/10/2015 | 06/15/2022 |
| 172967-EP-2 | C 6 7/8 03/05/38 | | 4 | 2FE | 113,005 | | 126.875 | 100,000 | 111,663 | n | (271) | n | n | 6.875 | 5.900 | MS | 2,215 | 6,875 | 04/20/2011 | 03/05/2038 |
| 191216-AR-1 | COCA-COLA COMPANY (THE) | | 1.4 | 1FE | 722,782 | | 752,202 | 725,000 | 724,057 | 0 | 225 | 0 | 0 | 3. 150 | 3.180 | MN | 2,918 | 22,838 | 11/04/2010 | 11/15/2020 |
| 219350-AV-7 | CORNING INC | | 1,4 | 2FE | | 110.0240 | 110,024 | 100,000 | 120,588 | 0 | (492) | 0 | 0 | 5.750 | 4.340 | FA | 2,172 | 5,750 | 01/07/2015 | 08/15/2040 |
| 224044-BV-8 | COX COMMUNICATIONS INC 144A | | 1,4 | 2FE | | 124.3460 | 279,779 | 225,000 | 258,045 | 0 | (386) | 0 | 0 | 8.375 | 7.050 | MS | 6,281 | 9,422 | 04/20/2016 | 03/01/2039 |
| 23311R-AA-4 | DCP MIDSTREAM LLC 144A | | | 3FE | | 101 . 1250 | 1,011,250 | 1,000,000 | 992,298 | 0 | 166 | 0 | ٥ | 6.750 | 6.820 | MS | 19,875 | 67,500 | 09/26/2007 | 09/15/2037 |
| 244199-BD-6 | DEERE & CO | | 4 | 1FE | 997,690 | 119.8340 | 1, 198, 350 | 1,000,000 | 998,259 | 0 | 93 | 0 | ٥ | 5.375 | 5.390 | AO | 11,198 | 53,750 | 10/13/2009 | 10/16/2029 |
| 25271C-AL-6 | DIAMOND OFFSHORE DRILLING INC. | | | 3FE | 2,980,320 | | 2,355,000 | 3,000,000 | 2,982,588 | 0 | 364 | 0 | ٥ | 5.700 | 5.740 | AO | 36,100 | 171,000 | 10/05/2009 | 10/15/2039 |
| 25272K-AA-1 | DIAMOND 1 FINANCE CORPORATION/DIAM | | 1,2,4 | | 999,750 | | 1,020,170 | 1,000,000 | 999,797 | 0 | 47 | 0 | 0 | 3.480 | 3.480 | JD | 2,900 | 17,400 | 05/17/2016 | 06/01/2019 |
| 25468P-CP-9 | WALT DISNEY COMPANY | | 1,4 | | 990, 110 | | 1,062,090 | 1,000,000 | 991,065 | 0 | 197 | ٥ | ٥ | 4.375 | 4.430 | FA | 16,406 | 43,750 | 08/17/2011 | 08/16/2041 |
| | DR PEPPER SNAPPLE GROUP INC | | 1,4 | 2FE | 568,999 | 106.6400 | 494,810 | 464,000 | 484,656 | 0 | (14,909) | 0 | ٥ | 6.820 | 3.370 | MN | 5,274 | 46,769 | 11/02/2010 | 05/01/2018 |
| | DR PEPPER SNAPPLE GROUP INC | | 1,2,4 | | 248,508 | 99.8910 | 249,728 | 250,000 | 248,654 | | 128 | ļ | ٥ | 3.400 | 3.470 | MN | 1,086 | 8,642 | 10/29/2015 | 11/15/2025 |
| 263534-BZ-1 | E I DU PONT DE NEMOURS AND CO | | 1,4 | 1FE | 2,489,625 | 106 . 5450 | 2,663,625 | 2,500,000 | 2,496,493 | | 1,051 | ļ | 0 | 4.625 | 4.670 | JJ | 53,316 | 115,625 | 11/04/2009 | 01/15/2020 |
| 26867L-AL-4 | EMD FINANCE LLC | | 1,2,4 | | 1,499,792 | 97.8560 | 1,492,304 | 1,525,000 | 1,499,980 | ō | 188 | ļō | ļō | 3.250 | 3.480 | MS | 14,043 | 0 | 12/02/2016 | 03/19/2025 |
| 26875P-AE-1 | EOG RESOURCES INC. | | 1,4 | 2FE | 999,260 | 106.0120 | 1,060,120 | 1,000,000 | 999,717 | ļ0 | 75
47 | ļō | ļō | 4.400 | 4.400 | JU | 3,667 | 44,000 | 05/17/2010 | 06/01/2020 |
| 26884T-AP-7
291011-BF-0 | ERAC USA FINANCE LLC | | 1,2,4 | | 299,433
1,998,800 | 100.5890 | 301,770
2,012,060 | 300,000
2,000,000 | 299,486
1,999,085 | | 47 | ļ0 | | 3.800
2.625 | 3.820
2.630 | ID | 1,900
4.375 | 11,147
52,500 | 11/02/2015
05/18/2015 | 11/01/2025 |
| 291011-BF-0
291011-BG-8 | EMERSON ELECTRIC CO | | 1,2,4 | | 1,998,800 | | 2,012,060 | 250,000 | 249,322 | n | 69 | n | n | 3. 150 | 3. 180 | JD | 4,375 | 7,875 | 05/18/2015 | 06/01/2025 |
| 29365P-AQ-5 | ENTERGY GULF STATES LOUISIANA LLC | | 1,2,4 | | 1,497,915 | | 1,553,325 | 1.500.000 | 1,499,121 | n | 213 | 0 | n | 3. 150 | 3.960 | 40 | 14.813 | 59,250 | 09/27/2010 | 10/01/2020 |
| 293791-AP-4 | ENTERPRISE PRODUCTS OPERATING L.P. | | 1,2,4 | | | 119. 1390 | 238,278 | 200,000 | 217,749 | n | (556) | | n | 6.650 | 5.840 | AO | 2,808 | 13,300 | 06/08/2005 | 10/01/2020 |
| 29379V-AP-8 | ENTERPRISE PRODUCTS OPERATING LLC | | 1.4 | 2FE | 747,758 | 109. 1550 | 818,663 | 750,000 | 749,035 | 0 | 233 | 0 | 0 | 5.200 | 5.230 | MS | 13,000 | 39,000 | 05/11/2010 | 09/01/2020 |
| 294549-AM-2 | EQUITABLE RESOURCES INC. | | 1,4 | | 1,653,610 | 103.0890 | 1,706,123 | 1,655,000 | 1,654,850 | 0 | 122 | 0 | 0 | 5. 150 | 5. 150 | MS | 28,411 | 85,233 | 02/20/2003 | 03/01/2018 |
| 30212P-AM-7 | EXPEDIA INC | | 1,2,4 | | | 103.7880 | 1,037,890 | 1,000,000 | 995.875 | 0 | 489 | 0 | 0 | 5.000 | 5.050 | FA | 18.889 | 34,306 | 12/01/2015 | 02/15/2026 |
| | EXXON MOBIL CORP | | 1.2.4 | | 1.000.000 | | | 1,000,000 | 1.000.000 | 0 | 0 | 0 | 0 | 3.043 | | MS | 10 . 143 | 15.046 | 02/29/2016 | 03/01/2026 |

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

| Showing All Long-Term BONDS Owned December 31 of Current Year | | | | | | | | | | | | | | | | | | | | | |
|---|-------------------------------------|---|-----|-------|------------|-----------------------------|-------------|------------------|----------------------|--------------------|------------|---------------|---------------------------------------|----------|----------------|----------------|------|------------------|------------------|--------------------------|-------------|
| 1 | 2 | | Cod | les | 6 | 7 | Fair Value | | 10 | 11 | Change | e in Book/Adj | | | Ir | Dates | | | | | |
| | | 3 | | 5 | 1 | | 8 9 | | | | 12 | 13 | 14 | 15 | 16 | 17 | 18 | 19 | 20 | 21 | 22 |
| | | | | _ | | | | | | | | _ | | Total | | | - | - | | | |
| | | | | | | | | | | | | | | Foreign | | | | | | | |
| | | | - | | | | | | | | | | Current | Exchange | | | | | | | |
| | | | ' | | | | | | | | | | | | | | | | | | |
| | | | 0 | | | | | | | | | | Year's | Change | | | | | | | |
| | | | r | | | | Rate | | | 5 | | Current | Other- | in | | | | | | | |
| | | С | е | | | | sed to | | | Book/ | Unrealized | Year's | Than- | Book/ | | | | Admitted | | | Stated |
| | | 0 | i | | | 0 | btain | | | Adjusted | Valuation | (Amor- | Temporary | Adjusted | | Effective | | Amount | Amount | | Contractual |
| CUSIP | | d | g | Bond | NAIC | | Fair Fair | | Par | Carrying | Increase/ | tization) | Impairment | Carrying | Rate | Rate | When | Due and | Received | | Maturity |
| Identification | Description | е | n | Char | Des. | Cost V | 'alue Value | , | Value | Value | (Decrease) | Accretion | Recognized | Value | of | of | Paid | Accrued | During Year | Acquired | Date |
| 31428X-BA-3 | FEDEX CORP | | | 1,4 | 2FE | 199,0849 | 6.0380 | 92,076 | 200,000 | 199, 151 | 0 | 32 | 0 | 0 | 3.900 | 3.930 | FA | 3,250 | 7,800 | 01/06/2015 | 02/01/2035 |
| 337932-AC-1 | FIRSTENERGY CORPORATION | | | 1,4 | 2FE | 124,55612 | | 53,900 | 120,000 | 123,358 | ٥ | (125) | 0 | ۵ | 7.375 | 7.060 | MN | 1, 131 | 8,850 | 12/30/2003 | 11/15/2031 |
| 341099-CM-9 | DUKE ENERGY FLORIDA LLC | | | 1,4 | 1FE | 999,43010 | | 67,730 | 1,000,000 | | ٥ | 59 | 0 | 0 | 4.550 | 4.550 | | 11,375 | 45,500 | 03/22/2010 | 04/01/2020 |
| 37045X-BF-2 | GENERAL MOTORS FINANCIAL CO INC | | | 1,2,4 | 2FE | 1,998,58010 | | 57,500 | 2,000,000 | 1,998,797 | | 217 | 0 | 0 | 4.200 | 4.210 | | 28,000 | 42,000 | 02/25/2016 | 03/01/2021 |
| 37331N-AG-6 | GEORGIA-PACIFIC LLC | | | 1,2,4 | 2FE | 499,99510 | | 06,955 | 500,000 | 499,999 | 0 | 0 | 0 | 0 | 3.163 | 3.160 | | 2,021 | 15,815 | 11/03/2014 | 11/15/2021 |
| 377372-AE-7 | GLAXOSMITHKLINE CAPITAL INC | | | 1,4 | 1FE | 996,94013 | | 21,800 | 1,000,000 | 997,338 | D | 57 | 0 | | 6.375 | 6.390 | MN | 8,146 | 63,750 | 05/06/2008 | 05/15/2038 |
| 38141G-FD-1
38141G-GM-0 | GOLDMAN SACHS GROUP INC | | | 1,4 | 2FE | | | 35,120
23,879 | 1,000,000 | | | 102 | 0 | | 6.750
6.250 | 6.790
6.070 | AU | 16,875
2,604 | 67,500
6,250 | 09/26/2007
04/20/2011 | 10/01/2037 |
| 402740-AD-6 | GOLDMAN SACHS GROUP INC/THE | | | 1.2.4 | 2FE | 999.620 10 | | 23,87921.660 | 1.000.000 | 102,212 | U | (40) | , , , , , , , , , , , , , , , , , , , | | 4,600 | 4.600 | MS | 2,604 | | 04/20/2011 | 02/01/2041 |
| 428236-BF-9 | HEWLETT-PACKARD COMPANY | | | 1 4 | 2FE | 160,721 10 | | 66,695 | 161,000 | 160,878 | n | 28 | n | n | 3.750 | 3.770 | .ID | | 6,038 | 11/29/2010 | 12/01/2020 |
| 42824C-AW-9 | HEWLETT-PACKARD CO | | 1 | 1,2,4 | 2FE | 997,25010 | | 29,080 | 1,000,000 | 997.529 | n | 225 | n | 0 | 4.900 | 4.930 | AO | 10.344 | 49,858 | 09/30/2015 | 10/15/2025 |
| 437076-AS-1 | HOME DEPOT INC | L | | 1, 4 | 1FE | 990,05012 | | 64,620 | 1,000,000 | 991,764 | 0 | 211 | 0 | 0 | 5.875 | 5.940 | JD | 2,448 | 58,750 | 02/07/2007 | 12/16/2036 |
| 452308-AQ-2 | ILLINOIS TOOL WORKS INC | | | 1,2,4 | 1FE | 985,39011 | | 10,220 | 1,000,000 | 986,713 | 0 | 269 | 0 | 0 | 4.875 | 4.960 | MS | 14,354 | 48,750 | 08/24/2011 | 09/15/2041 |
| 460146-CF-8 | INTL PAPER CO | | | 1,4 | 2FE | 1, 127, 05012 | 7. 15201,2 | 71,520 | 1,000,000 | 1, 116, 135 | 0 | (2,220) | 0 | 0 | 7.300 | 6.330 | MN | 9,328 | 73,000 | 04/18/2011 | 11/15/2039 |
| 494368-BR-3 | KIMBERLY-CLARK CORP | | | 1,4 | 1FE | 1,994,5009 | 9.84001,9 | 96,800 | 2,000,000 | 1,994,538 | ٥ | 38 | ٥ | ٥ | 3.050 | 3.080 | FA | 23,044 | 0 | 12/12/2016 | 08/15/2025 |
| 50077L-AJ-5 | KRAFT HEINZ FOODS CO | | | 1,2,4 | 2FE | 1,995,28010 | | 30, 160 | 2,000,000 | 1,996,208 | ٥ | 611 | 0 | 0 | 3.500 | 3.530 | | 32,278 | 72,528 | 06/23/2015 | 07/15/2022 |
| 575634-AS-9 | MASSACHUSETTS ELECTRIC COMPANY 144A | | | 1,4 | 1FE | 1,993,32012 | | 12,900 | 2,000,000 | 1,994,031 | 0 | 121 | 0 | 0 | 5.900 | 5.920 | | 15,078 | 118,000 | 11/10/2009 | 11/15/2039 |
| 57636Q-AG-9 | MASTERCARD INC | | | 1,2,4 | 1FE | 1,954,6009 | | 77,800 | 2,000,000 | 1,954,711 | | 111 | 0 | 0 | 2.950 | 3.210 | MN | 6,556 | 0 | 12/16/2016 | 11/21/2026 |
| 58013M-EC-4 | MCDONALDS CORPORATION | | | 1,4 | 2FE | 997,60012 | | 19,780 | 1,000,000 | 997,933 | Ω | 47 | 0 | ۵ | 6.300 | 6.310 | AO | 13,300 | 63,000 | 10/15/2007 | 10/15/2037 |
| 58013M-EH-3 | MCDONALDS CORPORATION | | | 1,4 | 2FE | 1,008,26011 | | 18,090 | 1,000,000 | 1,007,271 | 0 | (163) | 0 | 0 | 5.700 | 5.640 | | 23,750 | 57,000 | 02/05/2009 | 02/01/2039 |
| 581557-AV-7 | MCKESSON CORP | | | 1,4 | 2FE
1FE | 998,35010 | | 06,910 | 1,000,000 | 999,964 | | 209 | 0 | | 5.700 | 5.720 | | 19,000 | 57,000 | 02/28/2007 | 03/01/2017 |
| 585055-AS-5
58933Y-AT-2 | MEDTRONIC INC | | | 1,7 | 1FE | 998,400 .10
497,125 9 | | 66,290
77.045 | 1,000,000
500.000 | 999,408
497,228 | | 168
55 | | | 4.450 | 4.470 | | 13, 103 | 44,500
18,500 | 03/11/2010
02/05/2015 | 03/15/2020 |
| 589497-AA-4 | MEREY SWEENEY L.P. 144A | | | 1,2,4 | 1FE | 322,52511 | | 20,845 | 291,245 | | | (3,866) | ν | | 8.850 | 7.390 | | | 25,775 | 12/17/2002 | 12/18/2019 |
| 594918-BC-7 | MICROSOFT CORP | | | 1.2.4 | 1FE | 98,8509 | | 96.463 | 100.000 | 98.927 | 0 | 41 | 0 | 0 | 3.500 | 3.580 | | 1.351 | 3,500 | 02/09/2015 | 02/12/2035 |
| 594918-BD-5 | MICROSOFT CORP | | | 1,2,4 | 1FE | 795,576 | | 61,008 | 800,000 | 795,732 | 0 | 84 | 0 | 0 | 3.750 | 3.780 | | 11,583 | 30,000 | 02/09/2015 | 02/12/2045 |
| 594918-BR-4 | MICROSOFT CORP | | | 1,2,4 | 1FE | 1,976,3529 | | 31,917 | 2,100,000 | 1,976,854 | 0 | 502 | 0 | 0 | 2.400 | 3.110 | | 20,020 | 0 | 12/12/2016 | 08/08/2026 |
| 61761J-3R-8 | MORGAN STANLEY | | | 1,4 | 1FE | | | 3,884 | 1,050,000 | 1,008,248 | ٥ | 258 | 0 | 0 | 3. 125 | 3.620 | JJ | 14,219 | 0 | 12/02/2016 | 07/27/2026 |
| 637432-NC-5 | NATIONAL RURAL UTILITIES COOPERATI | | | 1,2,4 | 1FE | 1,596,6729 | | 34,736 | 1,600,000 | 1,597,915 | 0 | 651 | 0 | 0 | 2.000 | 2.040 | JJ | 13,689 | 32,000 | 01/20/2015 | 01/27/2020 |
| 665772-CE-7 | NORTHERN STATES POWER COMPANY (MIN | | | 1,4 | 1FE | 1,996,20011 | | 90,400 | 2,000,000 | 1,996,599 | 0 | 75 | 0 | 0 | 5.350 | 5.360 | MN | 17,833 | 107,000 | 11/09/2009 | 11/01/2039 |
| 66989H-AD-0 | NOVARTIS CAPITAL CORP | | | 1,4 | 1FE | 391,98610 | | 22,772 | 395,000 | 393,869 | 0 | 310 | 0 | 0 | 4 . 400 | 4.490 | AO | 3,235 | 17,380 | 03/09/2010 | 04/24/2020 |
| 674599-BY-0 | OCCIDENTAL PETROLEUM CORPORATION | | | 1,2,4 | 1FE | 999,77010 | 5.91901,0 | 59, 190 | 1,000,000 | 999,925 | ٥ | 17 | 0 | 0 | 4.100 | 4. 100 | FA | 17,083 | 41,000 | 12/13/2010 | 02/01/2021 |
| 677050-AG-1 | OGLETHORPE POWER CORP | | | 1,4 | 1FE | 1,013,07011 | | 78,200 | 1,000,000 | 1,011,626 | ō | (238) | ļ0 | 0 | 5.950 | 5.850 | MN | 9,917 | 59,500 | 10/27/2009 | 11/01/2039 |
| 677050-AH-9 | OGLETHORPE POWER CORP | | | 1,4 | 1FE | 998,000 .10 | | 67,430 | 1,000,000 | 998,120 | ō | 20 | 0 | 0 | 5.250 | 5.260 | MS | 17,500 | 52,500
57,500 | 08/16/2011 | 09/01/2050 |
| 68389X-AC-9 | ORACLE CORPORATION | | | 1,4 | 1FE | 1,115,560 10 | | 55,230
95.170 | 1,000,000 | 1,021,362 | 0 | (15,849) | | 0 | 5.750 | 4.030
5.640 | AU | 12, 139 | | 05/10/2010 | 04/15/2018 |
| 68389X-AE-5
693506-BH-9 | PPG INDUSTRIES INC | | | 1,4 | 1FE | 338,28513 | | 01,045 | 302,000 | 333,717
498,798 | | (756)
400 | ν | | 6.500 | 2.380 | | 4, 144
1, 469 | 19,630 | 11/04/2009 | 04/15/2038 |
| 717081-EA-7 | PFIZER INC | | | 1,2,4 | 1FE | 991,4809 | | 38,060 | 1,000,000 | 991,564 | n | 84 | n | 0 | 3.000 | 3.090 | | 3,333 | 11,300 | 11/106/2014 | 12/15/2019 |
| 71713U-AQ-5 | PHARMACIA CORPORATION | | | 1,4 | 1FE | 2,310,960 10 | | 31,960 | 2,000,000 | 2,076,668 | n | (37,552) | n | n | 6.500 | 4.390 | | 10,833 | 130,000 | 11/23/2009 | 12/01/2018 |
| 718172-AH-2 | PHILIP MORRIS INTERNATIONAL INC | L | | 4 | 1FE | 987, 17010 | | 69,570 | 1,000,000 | 995, 188 | n | 1,348 | | n | 4.500 | 4.660 | MS | 11,875 | 45,000 | 03/23/2010 | 03/26/2020 |
| 73102Q-AA-4 | POLAR TANKERS INC 144A | | | 1,4 | 1FE | 1,954,01011 | | 33,380 | 2,000,000 | 1,965,572 | | 1,556 | 0 | | 5.951 | 6. 130 | MN | 16,861 | 119,020 | 07/20/2007 | 05/10/2037 |
| 74005P-BD-5 | PRAXAIR INC | | | 1,2,4 | 1FE | 249,5959 | 2.7340 | 31,835 | 250,000 | 249,621 | 0 | 9 | 0 | 0 | 3.550 | 3.550 | | 1,331 | 8,875 | 01/29/2015 | 11/07/2042 |
| 74340X-BE-0 | PROLOGIS LP | | | 1,2,4 | 1FE | 198,76210 | 2.3470 | 04,694 | 200,000 | 198,884 | ٥ | 105 | 0 | 0 | 3.750 | 3.820 | | 1,250 | 7,521 | 10/27/2015 | 11/01/2025 |
| 74432Q-BC-8 | PRUDENTIAL FINANCI MTN | | | 4 | 1FE | | | 03,909 | 100,000 | 99,924 | ٥ | 79 | 0 | 0 | 6.000 | 6.080 | | 500 | 6,000 | 11/28/2007 | 12/01/2017 |
| 74456Q-AP-1 | PUBLIC SERVICE ELE MTN | | | 1,4 | 1FE | 1,780,74711 | | 10,840 | 2,000,000 | 1,828,580 | 0 | 4,943 | 0 | 0 | 5.250 | 6.020 | | 52,500 | 105,000 | 06/22/2005 | 07/01/2035 |
| 747525-AE-3 | QUALCOMM INCORPORATED | | | 1,4 | 1FE | 1,999,24010 | | 24,040 | 2,000,000 | 1,999,401 | 0 | 101 | 0 | 0 | 3.000 | 3.000 | | 6,833 | 60,000 | 05/13/2015 | 05/20/2022 |
| 74834L-AN-0 | QUEST DIAGNOSTICS INC | | | 1,4 | 2FE | 263,99711 | | 97,294 | 251,000 | 262,210 | 0 | (255) | 0 | | 6.950 | 6.550 | | 8,722 | 26,844 | 10/04/2007 | 07/01/2037 |
| 760759-AN-0 | REPUBLIC SERVICES INC | | | 1,2,4 | 2FE | 1,988,58011 | | 96,480 | 2,000,000 | 1,989,567 | ō | 193 | ļū | Fō | 5.700 | 5.740 | | 14,567 | 114,000 | 05/02/2011 | 05/15/2041 |
| 761713-BG-0 | REYNOLDS AMERICAN INC | | | 1,2,4 | 2FE | 996,97010 | | 55,300 | 1,000,000 | 997,357 | ō | 252 | ļ0 | ō | 4.450 | 4.480 | | 2,349 | 44,500 | 06/09/2015 | 06/12/2025 |
| 771196-AU-6 | ROCHE HOLDINGS INC 144A | | | 1,4 | 1FE | 972,78014 | | 23,200 | 1,000,000 | | 0 | 439
87 | 0 | l0 | 7.000 | 7.220 | | 23,333 | 70,000 | 02/18/2009 | 03/01/2039 |
| 776743-AB-2
78445X-AA-4 | ROPER INDUSTRIES INC. | | | 1,2,4 | 2FE | 599,00410
3,9699 | | 06,432
3.846 | 600,000
3,966 | 599,097 | 0 | (1) | 0 | l | 3.850
1.156 | 3.870
0.870 | | 1,027 | 23,613
35 | 11/30/2015
12/21/2010 | 12/15/2025 |
| 811065-AB-7 | SCRIPPS NETWORKS INTERACTIVE INC | | | 1,2,4 | 2FE | | | .3,846 | 500.000 | | | 348 | ν | | 2.750 | 2.820 | | 1.757 | 13,750 | 12/21/2010 | 03/25/2025 |
| 834423-AB-1 | SOLVAY FINANCE AMERICA LLC | † | | 1,2,4 | 2FE
2FE | 998,80010 | | 30,400 | 1,000,000 | 998,944 | n | 98 | U | | 4.450 | 4.460 | | | 44,500 | 11/30/2015 | 12/03/2025 |
| 85208N-AA-8 | SPRINT SPECTRUM CO 1/ 11 /111/ LLC | | | 1.4 | 2FE | 499,992 10 | | 0.650 | 500,000 | 499,992 | n | 0 | n | 0 | 3.360 | 3.360 | | 513 | 2,473 | 10/20/2016 | 09/20/2021 |
| 857477-AT-0 | STATE STREET CORP | | | 4 | 1FE | 1,587,87710 | | 38,545 | 1,554,000 | 1,587,739 | 0 | (138) | 0 | 0 | 3.550 | 3.250 | | 20,381 | 2, 170 | 12/12/2016 | 08/18/2025 |
| 86765B-AR-0 | SUNOCO LOGISTICS PARTNERS LP | | | 1,2,4 | 2FE | 999,05010 | | 52,070 | 1,000,000 | | ٥ | 139 | | ٥ــــــ | 4 . 400 | | | 11,000 | 38,378 | 11/12/2015 | 04/01/2021 |

SCHEDULE D - PART 1

| | | r | | | , , | | Showing All Lo | | | | | | | 1 | | | | | r | |
|----------------------------|---|----------|---------|------------|------------|--|----------------------------|------------------------|------------------------|------------|---------------|------------|-----------|--------------------|----------------|-------|------------------|--------------------|--------------------------|--------------------------|
| 1 | 2 | | Code | | 6 | | Fair Value | 10 | 11 | | e in Book/Adj | | | | | | nterest | | | ites |
| | | 3 | 4 | 5 | | 8 | 9 | | | 12 | 13 | 14 | 15 | 16 | 17 | 18 | 19 | 20 | 21 | 22 |
| | | | | | | | | | | | | | Total | | | | | | | |
| | | | _ | | | | | | | | | | Foreign | | | | | | | |
| | | | F | | | | | | | | | Current | Exchange | | | | | | | |
| | | | 0 | | | | | | | | | Year's | Change | | | | | | | |
| | | | r | | | Rate | | | | | Current | Other- | _ in | | | | | | | |
| | | С | е | | | Used to | | | Book/ | Unrealized | Year's | _ Than- | Book/ | | | | Admitted | | | Stated |
| | | 0 | i | | | Obtain | | _ | Adjusted | Valuation | (Amor- | Temporary | Adjusted | l | Effective | | Amount | Amount | | Contractual |
| CUSIP | | d | g | Bond | NAIC | Actual Fair | Fair | Par | Carrying | Increase/ | tization) | Impairment | Carrying | Rate | Rate | When | Due and | Received | | Maturity |
| Identification | Description | е | n | Char | Des. | Cost Value | Value | Value | Value | (Decrease) | Accretion | Recognized | Value | of | of | Paid | Accrued | During Year | Acquired | Date |
| 87305Q-CJ-8 | TTX CO | | | 1,2,4 | 1FE | 247,98889.5670 | | 250,000 | 248,057 | 0 | 37 | 0 | Ω0 | 3.900 | 3.940 | FA | 4,063 | 9,750 | 01/26/2015 | 02/01/2045 |
| 87612E-AR-7
883556-BM-3 | TARGET CORPORATIONTHERMO FISHER SCIENTIFIC INC | | | 1,4 | 1FE
2FE | 1,008,950132.8970
998,58099.9460 | 1,328,970 | 1,000,000
1,000,000 | 1,007,736
998,712 | U | (174) | | 0 | 6.500 | 6.430 | AU | 13,722
1,622 | 65,000
37,108 | 10/03/2007 | 10/15/2037 |
| 89233P-4S-2 | TOYOTA MOTOR CREDIT CORP. | | | 1.4 | 1FE | 998,470107.0510 | | 1,000,000 | 999,305 | 0 | 155 | 0 | 0 | 4.250 | 4.260 | JJ | 20,069 | 42,500 | 01/05/2011 | 01/11/2021 |
| 89417E-AD-1 | TRAVELERS CO INC MTN | | | 1,4 | 1FE | 981,080 128.0850 | 1,280,850 | 1,000,000 | 983,922 | 0 | 374 | 0 | | 6.250 | 6.390 | | 2,778 | 62,500 | 06/05/2007 | 06/15/2037 |
| 90131H-BJ-3 | 21ST CENTURY FOX HOLDINGS | | | 4 | 2FE | 998,830134.9700 | | 1,000,000 | 999,028 | 0 | 19 | 0 | 0 | 8.150 | 8.160 | | 16,753 | 81,500 | 10/17/2001 | 10/17/2036 |
| 90131H-BN-4 | . 21ST CENTURY FOX AMERICA INC | | | 1,4 | 2FE | 995,920133.1390 | | 1,000,000 | 996,365 | ō | 59 | 0 | ō | 7 . 850 | 7.880 | | 26,167 | 78,500 | 02/10/2009 | 03/01/2039 |
| 90265E-AK-6 | UDR INCUNION PACIFIC CORP | | | 1,2,4 | 2FE | 997,700102.3260 | 1,023,260 | 1,000,000 | 997,954 | 0 | 197 | 0 | }ō | 4.000 | 4.020 | | 10,000 | 41,000 | 09/15/2015 | 10/01/2025 |
| 907818-EB-0
913017-BP-3 | UNITED TECHNOLOGIES CORPORATION | | | 1,2,4 | 1FE | 99,697 | 94,906
1,276,180 | 100,000 | 99,718
1,049,165 | n | (1, 138) | U | n | 3.375 | 5.720 | .I.I | 1,406
28,243 | 3,375
61,250 | 01/26/2015 | 02/01/2035 |
| 91324P-BE-1 | UNITEDHEALTH GROUP INC | | | 1.4 | 1FE | 992,410132.1600 | 1,321,600 | 1,000,000 | 993,408 | 0 | 142 | 0 | 0 | 6.625 | 6.680 | MN | 8.465 | 66,250 | 11/14/2007 | 11/15/2037 |
| 91324P-CW-0 | UNITEDHEALTH GROUP INC | | | 1,4 | 1FE | 1,498,440101.6910 | 1,525,365 | 1,500,000 | 1,498,446 | 0 | 6 | 0 | | 3.450 | 3.460 | JJ | 1,581 | 0 | 12/15/2016 | 01/15/2027 |
| 92344G-AM-8 | VERIZON COMMUNICATIONS INC | | | 1,4 | 2FE | 1,095,020135.3550 | 1,353,550 | 1,000,000 | 1,073,215 | 0 | (3,053) | 0 | 0 | 7.750 | 6.920 | JD | 6,458 | 77,500 | 07/30/2007 | 12/01/2030 |
| 925524-AX-8 | VIACOM INC | | | 1,4 | 2FE | 1,262,288107.1630 | 1,366,328 | 1,275,000 | 1,264,304 | 0 | 257 | 0 | 0 | 6.875 | 6.950 | AO | 14,853 | 87,656 | 04/05/2006 | 04/30/2036 |
| 92826C-AC-6 | VISA INC | | | 1,2,4 | 1FE | 1,997,220100.3870 | 2,007,740 | 2,000,000 | 1,997,602 | 0 | 365 | 0 | 0 | 2.800 | 2.820 | | 2,644 | 56,000 | 12/09/2015 | 12/14/2022 |
| 92826C-AF-9
94974B-GR-5 | VISA INC | | | 1,2,4 | 1FE | | 1,056,960
424,754 | 1,000,000
425,000 | | | 28 | | 0 | 4.300 | 4.310
2.570 | | 2,031
723 | 43,000
10,838 | 12/09/2015 | 12/14/2045 |
| 962166-BR-4 | WEYERHAEUSER COMPANY | | | 1.4 | 2FE | 676,984 126.8580 | 888,013 | 700,000 | 678,531 | 0 | 720 | 0 | 0 | 7.375 | 7.710 | | 15,201 | 51,625 | 01/26/2007 | 03/15/2032 |
| 983024-AF-7 | WYETH | | | 1,4 | 1FE | 42,214121.5400 | | 40,000 | 41,094 | 0 | (121) | 0 | ٥ | 6 . 450 | 5.970 | | 1,075 | 2,580 | 01/13/2004 | 02/01/2024 |
| 988498-AD-3 | YUM! BRANDS INC | | | | 4FE | 995,75098.6250 | 986,250 | 1,000,000 | 996,381 | ٥ | 76 | 0 | ٥ | 6.875 | 6.900 | | 8,785 | 68,750 | 10/16/2007 | 11/15/2037 |
| 292505-AJ-3 | _ ENCANA CORP | | A | 1,2,4 | 2FE | 463,595101.2500 | | 500,000 | 470,089 | 0 | 5,251 | 0 | Ω | 3.900 | 5.300 | | 2,492 | 19,500 | 09/30/2015 | 11/15/2021 |
| 559222-AR-5 | . MAGNA INTERNATIONAL INC. | | A | 1,2,4 | 2FE | 747,075103.3080 | | 750,000 | 747,389 | 0 | 246 | 0 | 0 | 4. 150 | 4. 190 | | 7,781 | 31,817 | 09/16/2015 | 10/01/2025 |
| 775109-BE-0
867229-AE-6 | ROGERS COMMUNICATIONS INC | | A | 1,2,4 | 2FE
2FE | 744,390 .100.9290
991,600 .128.1940 | 756,968
1,281,940 | 750,000
1,000,000 | 744,897
992,686 | U | 477
153 | | را
الا | 3.625 | 3.710
6.560 | JD | 1,208
2,889 | 27,716
65,000 | 12/01/2015
06/25/2007 | 12/15/2025 |
| 98417E-AC-4 | XSTRATA FINANCE CANADA | | Α | 1.4 | 2FE | 996,870111.0620 | 1,110,620 | 1,000,000 | 997,258 | 0 | 57 | 0 | 0 | 6.900 | 6.920 | MN | 8,817 | 69,000 | 11/14/2007 | 11/15/2037 |
| 05530Q-AG-5 | BAT INTERNATIONAL FINANCE PLC | | D | 1,4 | 1FE | 1,497,630100.4030 | 1,506,045 | 1,500,000 | 1,498,328 | 0 | 455 | 0 | | 2.750 | 2.780 | JD | 1,833 | 41,250 | 06/10/2015 | 06/15/2020 |
| 05530Q-AL-4 | BAT INTERNATIONAL FINANCE PLC | 1 | D | 1,4 | 1FE | 999,080102.1290 | 1,021,290 | 1,000,000 | 999,264 | ٥ | 120 | ٥ | ۵ | 3.500 | 3.510 | | 1,556 | 35,000 | 06/10/2015 | 06/15/2022 |
| 05565Q-DH-8 | BP CAPITAL MARKETS PLC | | D | 1,2,4 | 1FE | 1,000,000101.4600 | | 1,000,000 | 1,000,000 | | 0 | 0 | 0 | 3.723 | 3.720 | | 3,413 | 0 | 11/21/2016 | 11/28/2028 |
| 05578D-AX-0
06849U-AD-7 | BPCE SABARRICK (PD) AUSTRALIA FINANCE PTY | | D | 4
1 4 | 1FE | 1,948,04098.7020 | 1,974,040 | 2,000,000
2,000,000 | 1,948,175 | 0 | 135 | 0 | 0 | 3.375 | 3.680 | | 5,438 | 0 | 12/15/2016 | 12/02/2026 |
| 111021-AE-1 | BRITISH TELECOMMUNICATIONS PLC | | D | 1,4 | 2FE
2FE | 1,951,420 | 2, 107, 840
1, 748, 115 | 1,150,000 | 1,956,595
1,205,690 | <u>u</u> | (1,941) | u | | 5.950
9.625 | 6.120
9.000 | | 25, 122
4,919 | 119,000
110,688 | 10/13/2009
01/08/2001 | 10/15/2039
12/15/2030 |
| 225433-AH-4 | CREDIT SUISSE GROUP FUNDING (GUERN | | D | 4 | 2FE | | 504,735 | 500,000 | 499,287 | 0 | 110 | 0 | 0 | 3.800 | 3.820 | | 5,594 | 19,000 | 09/10/2015 | 09/15/2022 |
| 22546Q-AR-8 | CREDIT SUISSE NEW YORK NY | | D | 4 | 1FE | 497,000100.7800 | 503,900 | 500,000 | 497,863 | 0 | 404 | 0 | õ | 3.000 | 3.090 | | 2,583 | 15,000 | 10/24/2014 | 10/29/2021 |
| 29266M-AF-6 | ENERGY EAST CORPORATION | 1 | D | 1,4 | 2FE | 1,265,420122.4910 | 1,545,849 | 1,262,000 | 1,264,993 | 0 | (73) | 0 | ٥ | 6.750 | 6.720 | JJ | 39,280 | 85, 185 | 06/08/2007 | 07/15/2036 |
| 55608P-AQ-7 | MACQUARIE BANK LTD | | D | 4 | 1FE | 998,530102.1230 | | 1,000,000 | 998,705 | o | 124 | 0 | o | 4.000 | 4.010 | | 16,889 | 40,000 | 07/23/2015 | 07/29/2025 |
| 656531-AJ-9 | STATOILHYDRO ASA | | D | 1,4 | 1FE | 2,724,950132.8280 | 3,320,725 | 2,500,000 | 2,648,410 | ō | (7,965) | ō | ŏ | 7 . 150 | 6.430 | | 82,424 | 178,750 | 10/28/2002 | 01/15/2029 |
| 767201-AH-9
806213-AA-2 | RIO TINTO FIN USA LTDSCENTRE GROUP TRUST 1 / SCENTRE GR | | D | 1,4 | 1FE | 1,294,480115.4510
497,19599.9670 | 1, 154, 510
499, 835 | 1,000,000
500,000 | 1,088,197
498,362 | 0 | (34,847) | 0 | 0 | 9.000
2.375 | 4.940
2.490 | | 15,000
1,847 | 90,000
11,875 | 03/11/2010 | 05/01/2019 |
| 822582-AM-4 | SHELL INTERNATIONAL FINANCE BV | tl'i | D | 1, 2, 4 | 1FE | 995,280 106.6620 | 1,066,620 | 1,000,000 | 998,243 | 0 | 495 | 0 | 0 | 4.375 | 4.430 | | 11,667 | 43,750 | 03/18/2010 | 03/25/2020 |
| 82620K-AE-3 | . SIEMENS FINANCIERINGSMAATCHAPPIJ N | i | D | 1,4 | 1FE | 249,365100.1670 | | 250,000 | 249,453 | 0 | 56 | 0 | | 3.250 | 3.280 | MN | 767 | 8, 125 | 05/18/2015 | 05/27/2025 |
| 82620K-AL-7 | SIEMENS FINANCIERINGSMAATSCHAPPIJ | | D | 1,4 | 1FE | 1,985,43992.4250 | 1,987,138 | 2,150,000 | 1,986,406 | 0 | 967 | 0 | | 2.350 | 3.260 | AO | 14,877 | 0 | 12/02/2016 | 10/15/2026 |
| 86562M-AB-6 | SUMITOMO MITSUI FINANCIAL GROUP IN | ! | D | 4 | 1FE | 600,000100.3340 | | 600,000 | 600,000 | ٥ | 0 | 0 | 0 | 2.934 | 2.930 | | 5,477 | 8,802 | 03/02/2016 | 03/09/2021 |
| 87927V-AF-5 | TELECOM ITALIA CAPITAL SA | | D | | 3FE | 761,25795.5000 | 955,000 | 1,000,000 | 787,626 | ō | 5,337 | ō | 0 | 6.375 | 8.810 | | 8,146 | 63,750 | 02/14/2006 | 11/15/2033 |
| 87927V-AR-9
87938W-AC-7 | . TELECOM ITALIA CAPITAL SA
TELEFONICA EMISIONES SAU | | ν
n | 1 4 | 3FE
2FE | 939,90498.7500
484,658116.0610 | 987,500
580,305 | 1,000,000
500,000 | 945,078
486,091 | 0 | 1, 174 | 0 | 0 | 7 . 200
7 . 045 | 7.740
7.310 | | 32,600 | 72,000
35,225 | 07/20/2007
06/09/2006 | 07/18/2036 |
| 881575-AC-8 | TESCO PLC 144A | | D | 1,4 | 2FE | 994,55096.7500 | | 1,000,000 | | n | | | n | 6. 150 | 6.160 | | 7,858 | 61,500 | 10/29/2007 | 11/15/2037 |
| 90351D-AB-3 | UBS GROUP FUNDING (JERSEY) LTD | i | D | 4 | 1FE | 1,497,195 101.8250 | 1,527,375 | 1,500,000 | 1,497,491 | 0 | 234 | 0 | | 4. 125 | 4. 140 | | 16,672 | 61,875 | 09/21/2015 | 09/24/2025 |
| 91911T-AH-6 | VALE OVERSEAS LIMITED | | D | | 2FE | 27,57298.3750 | 27,545 | 28,000 | 27,833 | ٥ | 4 | 0 | ۵ | 6.875 | 6.920 | MN | 214 | 1,925 | 12/14/2007 | 11/21/2036 |
| 92857W-AQ-3 | . VODAFONE GROUP PLC | 1 | D | 1,4 | 2FE | 3,236,940112.5760 | 3,377,280 | 3,000,000 | 3,204,242 | 0 | (5,381) | 0 | ٥ | 6 . 150 | 5.580 | | 63,550 | 184,500 | 10/07/2009 | 02/27/2037 |
| G1846@-AB-3 | CAPITA GROUP PLC PRVT | | D | 1 | 2 | 1,000,000102.7890 | 1,027,890 | 1,000,000 | 1,000,000 | 0 | 0 | 0 | ō | 5.880 | 5.880 | | 17,967 | 58,800 | 10/11/2007 | 10/11/2017 |
| Q3946*-AE-3 | FOXTEL | l | η | 1 | 2FE | 1,000,000104.2990 | 1,042,990 | 1,000,000 | 1,000,000 | 0 | 0 | 0 | 0 | 4.270 | 4.270 | JJ | 18,503 | 42,700 | 07/25/2012 | 07/25/2022 |
| | ubtotal - Bonds - Industrial and Miscellan | eous (Ui | nattili | ated) - Is | ssuer | 101 05: 2:2 | ,== == | 40 | , | | , | _ | | V/// | V0.07 | V//// | | | V0.07 | V0.07 |
| | bligations | | | 4 | 45.1 | 161,054,918 XXX | 173,384,092 | 160,377,211 | 159,992,574 | 0 | (148,455) | 0 | 0 | XXX | XXX | XXX | 1,833,202 | 6,903,752 | XXX | XXX |
| 073882-AC-6
949758-AD-8 | BSARM_06-4 2A1
WFMBS 04-0 A1 | | | 4 | 1FM | 177,04886.5120
41.256101.3630 | | 293,688
42.207 | 192,716 | 0 | 10,564 | 0 | }ō | 3.145 | | | 770 | 31,679
1,215 | 01/16/2007 | 10/25/2036 |
| 1 JHJ1 JU-NU-0 | | | | 7 | U TIL | | 42,782 | 42,201 | L41,∠30 | L | | L | LU | 42.333 | 4.020 | mUN | L1UO | | LUI/IU/200/ | L UU/ 4J/ 4U04 |

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

| | | | | | | | Showing All Lor | • | | | | | | | | | | | _ | |
|----------------|--|------------------|--------------|------|------------------------|------------|------------------------|------------------------|------------------------|------------|-------------|---------------|----------|----------------|----------------|------|-----------------|------------------|----------------|---------------|
| 1 | 2 | Co | des | 6 | 7 | F | air Value | 10 | 11 | | | usted Carryin | 9 | | | | nterest | | | ates |
| | | 3 4 | 5 | | | 8 | 9 | | | 12 | 13 | 14 | 15 | 16 | 17 | 18 | 19 | 20 | 21 | 22 |
| | | | | | | | | | | | | | Total | | | | | | | |
| | | | | | | | | | | | | | Foreign | | | | | | | |
| | | F | | | | | | | | | | Current | Exchange | | | | | | | |
| | | 0 | | | | | | | | | | Year's | Change | | | | | | | |
| | | r | | | | Rate | | | | | Current | Other- | in | | | | | | | |
| | | Се | | | | Used to | | | Book/ | Unrealized | Year's | Than- | Book/ | | | | Admitted | | | Stated |
| | | o i | | | | Obtain | | | Adjusted | Valuation | (Amor- | Temporary | Adjusted | | Effective | | Amount | Amount | | Contractual |
| CUSIP | | l d l a | Bond | NAIC | Actual | Fair | Fair | Par | Carrying | Increase/ | ti̇̀zation) | Impairment | Carrying | Rate | Rate | When | Due and | Received | | Maturity |
| Identification | Description | e n | Char | Des. | Cost | Value | Value | Value | Value | (Decrease) | | Recognized | | of | of | Paid | Accrued | During Year | Acquired | Date |
| | btotal - Bonds - Industrial and Miscell | laneous (Unaff | iliated) - | | | | | | | , | | Ŭ | | | | | | | | |
| | sidential Mortgage-Backed Securities | | | | 218,304 | XXX | 296,860 | 335,895 | 233,972 | 0 | 10,909 | 0 | 0 | XXX | XXX | XXX | 875 | 32,894 | XXX | XXX |
| | COMM 15-CR23 | -
 | . 4 | 1FM | 1,009,973 | | 1,019,870 | 1,000,000 | 1,008,686 | 0 | (961) | 0 | 0 | 3.505 | 3.370 | | 2,921 | 35,050 | 08/13/2015 | 08/10/2048 |
| | JPMDB_15-WPG | | . 4 | 1FM | 1,598,376 | 98.9230 | 1,582,776 | 1,600,000 | 1,598,503 | 0 | 88 | 0 | ٥ | 3.516 | 3.520 | MON | 4,688 | 57, 194 | 07/07/2015 | 06/05/2035 |
| | btotal - Bonds - Industrial and Miscell | | iliated) - | | | | | | | | | | | | | | | | | |
| | mmercial Mortgage-Backed Securitie | es | | | 2,608,349 | | 2,602,646 | 2,600,000 | 2,607,189 | 0 | (873) | 0 | 0 | XXX | XXX | XXX | 7,609 | 92,244 | XXX | XXX |
| | AEPTC_06-A A4 | | 4 | 1FE | | 101.7750 | 10,768 | 10,580 | 10,834 | | (378) | ٥ | ٥ | 5. 170 | 1.910 | | 273 | 547 | 10/12/2010 | 01/01/2018 |
| | CNP_08-A A1 | | 4 | 1FE | 180 | 100.2340 . | 165 | 165 | 165 | | (255) | 0 | ٥ | 4. 192 | | | 3 | 7 | 11/09/2010 | 02/01/2020 |
| | CHAIT_14-A2
CCCIT 08-A1 A1 | ····· | 4 | 1FE | 1,998,752
1,868,750 | | 2,041,872
1,693,868 | 2,000,000
1.625.000 | 1,999,216
1,690,062 | 0 | 173 | 0 | 0 | 2.770
5.350 | 2.770
1.660 | | 2,462
34,775 | 55,400
86,938 | 03/26/2014 | 02/07/2020 |
| | CCCIT_08-A1 A1
ETI_09-A | · | | 1FF | | 104.2380 . | 1,693,868 | 1,625,000 | 1,690,062 | | (58, 146) | | L | 3.650 | 2.020 | FA | 157 | 86,938 | 10/19/2010 | 08/01/2019 |
| 98160K-AD-7 | WOART 13-A | | | 1FE | 1,670,751 | | 1,670,724 | 1,671,022 | 1,671,013 | 0 L | (31) | ν
0 | ν | 0.870 | 0.870 | MON | 646 | 14.538 | 05/21/2013 | 07/15/2019 |
| | btotal - Bonds - Industrial and Miscell | laneous (I Inaff | iliated) - C | | 1,070,707 | | 1,010,124 | ,OTT,OLL | ,011,010 | | (01) | | | | | mort | 040 | 14,000 | 30/ 2 1/ 20 10 | 017 107 20 10 |
| | an-Backed and Structured Securities | | | | 5.562.247 | XXX | 5,427,894 | 5,317,112 | 5.381.784 | 0 | (58.821) | 0 | 0 | XXX | XXX | XXX | 38,316 | 157.808 | XXX | XXX |
| | tal - Industrial and Miscellaneous (Un | | ds | | 169,443,818 | XXX | 181.711.492 | 168,630,218 | 168,215,519 | 0 | (197,240) | 0 | 0 | XXX | XXX | XXX | 1.880.002 | 7.186.698 | XXX | XXX |
| | AON CORP | 1 | 4 | 2FE | 1, 122, 185 | 127.9470 | 1,279,470 | 1,000,000 | 1,086,786 | 0 | (5,835) | 0 | 0 | 8.205 | 6.980 | | 41,025 | 82,050 | 06/30/2009 | 01/01/2027 |
| 37247D-AG-1 | GENWORTH FINANCIAL INCES | | 1,2,4 | 4FE | 119,882 | 46.0000 | 460,000 | 1,000,000 | 123,815 | 0 | 0 | 0 | 0 | 2.908 | 23.810 | FMAN | 3,797 | 76,500 | 02/02/2007 | 11/15/2066 |
| | AXA | D | 4 | 2FE | 1,096,680 | | 1,376,680 | 1,000,000 | 1,070,658 | | (2,735) | ۵۵ | ۵ | 8.600 | 7.760 | JD | 3,822 | 86,000 | 02/02/2001 | 12/15/2030 |
| | XL CAPITAL LTD | D | 1,2,4 | 2FE | 527,999 | 78.0000 | 526,500 | 675,000 | 531,605 | 0 | | 0 | ٥ | 6.500 | 8.410 | AO | 9,263 | 43,875 | 03/12/2007 | 01/01/9999 |
| | btotal - Bonds - Hybrid Securities - Is | suer Obligation | าร | | 2,866,746 | XXX | 3,642,650 | 3,675,000 | 2,812,864 | 0 | (7,769) | 0 | 0 | XXX | XXX | XXX | 57,907 | 288,425 | XXX | XXX |
| | tal - Hybrid Securities | | | | 2,866,746 | XXX | 3,642,650 | 3,675,000 | 2,812,864 | 0 | (7,769) | 0 | 0 | XXX | XXX | XXX | 57,907 | 288,425 | XXX | XXX |
| 5599999. Tota | tal - Parent, Subsidiaries and Affiliate | s Bonds | | | 0 | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX | XXX | XXX | 0 | 0 | XXX | XXX |
| 6099999. Sub | btotal - SVO Identified Funds | | | | 0 | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX | XXX | XXX | 0 | 0 | XXX | XXX |
| 7799999. Tota | al - Issuer Obligations | | | | 184,843,263 | XXX | 195,713,947 | 180,405,211 | 180,671,824 | 0 | (569,802) | 0 | 0 | XXX | XXX | XXX | 2,221,236 | 8,140,612 | XXX | XXX |
| 7899999. Tota | tal - Residential Mortgage-Backed Se | ecurities | | | 6,909,590 | XXX | 6,947,598 | 6,666,404 | 6,909,460 | 0 | (34,909) | 0 | 0 | XXX | XXX | XXX | 22,841 | 263,269 | XXX | XXX |
| 7999999. Tota | tal - Commercial Mortgage-Backed S | Securities | | | 2,608,349 | XXX | 2,602,646 | 2,600,000 | 2,607,189 | 0 | (873) | 0 | 0 | XXX | XXX | XXX | 7,609 | 92,244 | XXX | XXX |
| | tal - Other Loan-Backed and Structur | | | | 5,562,247 | XXX | 5,427,894 | 5,317,112 | 5,381,784 | 0 | (58,821) | 0 | 0 | XXX | XXX | XXX | 38,316 | 157.808 | XXX | XXX |
| | tal - SVO Identified Funds | | | | 0 | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX | XXX | XXX | 0 | 0 | XXX | XXX |
| 8399999 - To | | | | | 199.923.449 | | 210.692.085 | 194.988.727 | 195.570.257 | 0 | (664.405) | 0 | 0 | XXX | XXX | XXX | 2.290.002 | 8.653.933 | XXX | XXX |

SCHEDULE D - PART 2 - SECTION 1

Showing All PREFERRED STOCKS Owned December 31 of Current Year

| 1 | 2 | Cod | es | 5 | 6 | 1 2 Codes 5 6 7 8 Fair Value 11 Dividends Change in Book/Adjusted Carrying Value 20 21 | | | | | | | | | | | | 0.4 | | |
|-------------|---------------------------------------|-------------|----------------|-------------------|--------|--|----------|---------|------------|-------------|----------|-------------|--------------|--------------|-------------|---------------|----------------|-----------|--------|------------|
| | | | | | 0 | , | 0 | F | air value | 11 | | Dividends | | | Change in E | sook/Aajustea | Carrying value | | 20 | 21 |
| | | 3 | 4 | | | | | 9 | 10 | | 12 | 13 | 14 | 15 | 16 | 17 | 18 | 19 | | 1 |
| | | | | | | | | | | | | | | | | | | Total | | 1 |
| | | | | | | | | Rate | | | | | | | | | | Foreign | | 1 |
| | | | | | | | | Per | | | | | | | | Current | | Exchange | | 1 |
| | | | | | | | | Share | | | | | | | Current | Year's | Total Change | Change in | | 1 |
| | | | | | Par | | Book/ | Used to | | | | | | Unrealized | Year's | Other-Than- | in | Book/ | | 1 |
| CUSIP | | | | Number | Value | Rate | Adjusted | Obtain | | | | Amount | Nonadmitted | | (Amor- | | Book/Adjusted | | NAIC | 1 |
| Identi- | | | For- | of | Per | Per | Carrying | Fair | | | Declared | Received | Declared But | | tization) | Impairment | Carrying Value | Carrying | Desig- | Date |
| fication | Description | Code | | Shares | Share | Share | Value | Value | Fair Value | Actual Cost | | During Year | Unpaid | (Decrease) | Accretion | Recognized | (15 + 16 - 17) | Value | nation | Acquired |
| | WASH GAS LIGHT | Oude | eigii | 250.000 | 100.00 | 0.000 | 25,000 | | 25,445 | 25,000 | 300 | 1,200 | | (Decrease) | Accretion | 1 lecognized | (13 + 10 - 17) | Value | P1I | 04/30/1962 |
| | ubtotal - Preferred Stock - Industria | al and M | liccollaneous | | 100.00 | | 25,000 | XXX | 25,445 | 25,000 | 300 | 1,200 | 0 | 0 | 0 | 0 | | | XXX | XXX |
| 0499999. 01 | I | ai ailu ivi | iiscellalleous | 3 (Orialilliated) | | | 23,000 | //// | 20,440 | 20,000 | 300 | 1,200 | U | U | U | 0 | U | U | XXX | |
| | | | | | | | | | | | | | | | | | | | | |
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| | | | | | | | | | | | | | | | | | | | | L |
| | | | | | | | | | | | | | | | | | | | | |
| 8999999 - T | otal Preferred Stocks | | | • | | | 25,000 | XXX | 25,445 | 25,000 | 300 | 1,200 | 0 | 0 | 0 | 0 | 0 | 0 | XXX | XXX |

SCHEDULE D - PART 2 - SECTION 2

Showing All COMMON STOCKS Owned December 31 of Current Year

| | | | | | | | | TOOKS Owned D | 000111001 01 01 | | | | | | | | |
|-------------|----------------------------------|------|------|--------|-------------------|-----------------------------------|------------|---------------|-----------------|-------------|--------------|-------------------------|--|--|--|------------------------|------------------------|
| 1 1 | 2 | Cod | es | 5 | 6 | Fa | ir Value | 9 | | Dividends | | | | ljusted Carrying Va | | 17 | 18 |
| | | 3 | 4 | | | 7
Rate | 8 | | 10 | 11 | 12 | 13 | 14 | 15 | 16 | | |
| CUSIP | | | | Number | Book/
Adjusted | Per
Share
Used to
Obtain | | | | Amount | Nonadmitted | Unrealized
Valuation | Current Year's
Other-Than-
Temporary | Total Change in
Book/Adjusted
Carrying Value | Total Foreign Exchange Change in Book/Adjusted | NAIC
Market | |
| Identi- | | | For- | of | Carrying | Fair | | | Declared | Received | Declared But | Increase/ | Impairment | Carrying Value | Carrying | Indicator | Date |
| fication | Description | Code | eign | Shares | Value | Value | Fair Value | Actual Cost | but Unpaid | During Year | Unpaid | (Decrease) | Recognized | (13 - 14) | Value | (a) | Acquired |
| | p | | | | | | | | | Daning rous | o.paid | (500.000) | ricoogiiizou | (10 11) | | | |
| | | | | | | | | | | | | | | | | | |
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| 0700000 T | otal Common Stocks | | ·I | | 0 | XXX | 0 | | 0 | 0 | 0 | | | | | XXX | XXX |
| | otal Preferred and Common Stocks | | | | 25,000 | XXX | 25.445 | 25,000 | 300 | 1,200 | 0 | 0 | 0 | 0 | 0 | XXX | XXX |
| 3033333 - I | otal Freieneu and Common Stocks | | | | 25,000 | $\wedge \wedge \wedge$ | 20,440 | 23,000 | 300 | 1,200 | U | U | U | U | U | $\wedge \wedge \wedge$ | $\wedge \wedge \wedge$ |

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

| 1869-1952 1862-185 | | | | Willig All Loi | ng-Term Bonds and Stocks ACQUIRED During Current Year | | | | |
|--|----------------|--|---------|----------------|---|------------------|-------------|-----------|------------------|
| CUSIP Ederification Description Pereign Acquired Pereign Acq | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | · · |
| | | | | | | | | | Paid for Accrued |
| PROSECUTION PROSECUTION PROVINCE PRO | CUSIP | | | Date | | Number of Shares | | | Interest and |
| 1985-1-1 TREASER STAP (PRINT) 1985 000 | Identification | Description | Foreian | Acquired | Name of Vendor | of Stock | Actual Cost | Par Value | Dividends |
| 1,100,2016 | 912803-AU-7 | | 3 | 08/09/2016 | HFD NOMURA SECURITIES INC | | 830.042 | 863.000 | |
| 1982-14-1 TREARM STUP (IFF) 1973-14-14 1974-14-14-14-14-14-14-14-14-14-14-14-14-14 | 912828-T9-1 | | | 11/09/2016 | WACHOVIA CAPITAL MARKETS LLC | | 1,976,172 | 2,000,000 | 893 |
| 1989-95 Pilik G85 3 10 000 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 | 912833-LB-4 | TREASURY STRIP (INT) | | 10/13/2016 | J.P. MORGAN SECURITIES, INC. | | 2,419,477 | 2,540,000 | 0 |
| 199999 Subbital - Bonds - U.S. Special Reverues 1.08 80 1.09 000 3.3 cm | 0599999. Sub | otal - Bonds - U.S. Governments | | 1 | | | 5,225,691 | 5,403,000 | 893 |
| Description | 3137BM-GK-6 | | | 03/07/2016 | BB&T CAPITAL MARKETS | | 4,025,625 | 3,800,000 | |
| AUTO-1001 180,000 1,190, | 3199999. Sub | otal - Bonds - U.S. Special Revenues | | | | | 4,025,625 | 3,800,000 | 3,325 |
| 1972-98 | 002824-BF-6 | ABBOTT LABORATORIES | | 11/17/2016 | BANK OF AMERICA SECURITIES LLC | | 1,488,840 | 1,500,000 | C |
| SPANELS SPAN | 06406F-AE-3 | BANK OF NEW YORK MELLON CORP | | | | | 1,982,064 | 2,150,000 | 18,436 |
| 2004-14-16 CO COMMORTION IN 1444 1445 | 166754-AP-6 | | | | | | 1,972,680 | | 5,667 |
| \$2724-1 | 166764-BL-3 | | | | | | | | ΩΩ |
| Septiment Sept | 224044-BV-8 | COX COMMUNICATIONS INC 144A | | | | | | | 2,827 |
| 2027-01-9 EXAM MERIT CORP CORP MARKET NO 1,000,000 1,0 | 25272K-AA-1 | DIAMOND 1 FINANCE CORPORATION/DIAM | | | | | | | 0 |
| Page Page Marting Final City Cap | | | | | | | | | 10,739 |
| 1988 89-3 KINEELY - CLEK COPP 1,945,000 2,000, | | EXXON MOBIL CORP | | | | | | | 0 |
| 1296-09 MASTERADO INC 1,984,600 2,000,000 4,9 | | GENERAL MOTORS FINANCIAL CO INC | | 02/25/2016 | J.P. MORGAN SECURITIES, INC. | | | | 0 |
| Septiment Sept | | KIMBERLY-CLARK CORP | | | | | | | |
| 1761-154-8 | | MASTERCARD INC | | 12/16/2016 | GOLDMAN SACHS & CO | | | | |
| 17081-EA-7 FFIZER INC | | MICROSOFI CORP | | 12/12/2016 | WACHOVIA CAPITAL MARKEIS LLC | | | | |
| 10/20/2016 SQRIMA SPECTRAL 00 1 7 1 1 1 1 1 1 1 1 | | MOHGAN SIANLEY | | 12/02/2016 | HFD NOMURA SECURITIES INC | | | | 12,031 |
| 1,471/2,076 STATE STREET COP 1,487,677 1,584,000 1,79 1,587,677 1,584,000 1,79 1,587,677 1,584,000 1,79 1,587,677 1,584,000 1,79 1,587,677 1,584,000 1,79 1,587,677 1,584,000 1,79 1,587,677 1,584,000 1,79 1,587,677 1,584,000 1,79 1,587,677 1,584,000 1,79 1,587,677 1,584,000 1,587,677 1,584,000 1,587,677 1,584,000 1,587,677 1,584,000 1,587,677 1,584,000 1,587,677 1,584,000 1,587,677 1,584,000 1,587,677 1,584,000 1,587,677 1,584,000 1,587,677 1,584,000 1,587,677 1,584,000 1,587,677 1,584,000 1,587,677 1,584,000 1,587,677 1,584,000 1,587,677 1,584,000 1,587,677 1,584,000 1,587,000 1,58 | | PFIZER INC | | | | | | | 0 |
| 1.528P-01-0 WITEPEATH GRUP INC 1.590 00 1.000 00 00 1.00 | | | | | | | | | U |
| | | | | | | | | | 17,929 |
| \$1,946,040 | | |
N | | | | | | |
| | | | D | | | | | | 2 270 |
| 156621-8-8-6 SMITON MITSUI FINANCIAL GROUP IN 10 03/02/2016 GOLOMN SAMPS & CO. 150,000 1600,000 | | DEVEL ON CONTROL OF THE CONTROL OF T | D | 12/02/2016 | MODEAN STANLET & CO. TING. | | | | |
| 3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) 30,854,000 125,5 8399997. Total - Bonds - Part 3 39,496,163 40,057,000 129,7 8399999. Total - Bonds - Part 5 8,455,148 8,500,000 5,7 8399999. Total - Bonds 47,951,311 48,557,000 135,5 899999. Total - Preferred Stocks - Part 3 0 XXX 899999. Total - Preferred Stocks - Part 5 0 XXX 899999. Total - Preferred Stocks - Part 3 0 XXX 9799997. Total - Common Stocks - Part 3 0 XXX 9799998. Total - Common Stocks - Part 5 0 XXX 9799999. Total - Common Stocks - Part 5 0 XXX 9799999. Total - Common Stocks - Part 5 0 XXX 9799999. Total - Common Stocks - Part 5 0 XXX 9799999. Total - Common Stocks - Part 5 0 XXX 9799999. Total - Common Stocks - Part 5 0 XXX 9799999. Total - Common Stocks - Part 5 0 XXX 9799999. Total - Preferred and Common Stocks 0 XXX 989999. Total - Preferred and Common Stocks 0 XXX | | SIMITOMO MITSHI FINANCIAL CROIP IN | D | | | | | | 11,300 |
| 8399997. Total - Bonds - Part 3 | | | ь | 00/02/2010 | AUCENINIA OUDIO & OO | ļ | | | 125.542 |
| 839998. Total - Bonds - Part 5 8399999. Total - Bonds 847,951,311 48,557,000 135,5 8999997. Total - Preferred Stocks - Part 3 899998. Total - Preferred Stocks - Part 5 8999999. Total - Preferred Stocks - Part 5 8999999. Total - Preferred Stocks 8999997. Total - Common Stocks - Part 3 8999997. Total - Common Stocks - Part 3 8999997. Total - Common Stocks - Part 3 899999. Total - Common Stocks - Part 5 899999. Total - Common Stocks - Part 5 899999. Total - Common Stocks - Part 5 899999. Total - Common Stocks - Part 5 899999. Total - Preferred and Common Stocks - Part 5 8999999. Total - Preferred and Common Stocks | | | | | | | . , , | | 129.760 |
| 8399999. Total - Bonds | | | | | | | | , , , | 5.797 |
| 899997. Total - Preferred Stocks - Part 3 899998. Total - Preferred Stocks - Part 5 8999999. Total - Preferred Stocks - Part 5 8999997. Total - Preferred Stocks 8999997. Total - Common Stocks - Part 3 8999997. Total - Common Stocks - Part 3 8999997. Total - Common Stocks - Part 3 8999998. Total - Common Stocks - Part 5 8999999. Total - Common Stocks 899999. Total - Common Stocks 8999999. Total - Preferred and Common Stocks 8999999999999999999999999999999999999 | | | | | | | ,, | | 135.557 |
| 899998. Total - Preferred Stocks - Part 5 899999. Total - Preferred Stocks 979999. Total - Common Stocks - Part 3 9799998. Total - Common Stocks - Part 3 9799998. Total - Common Stocks - Part 5 9799999. Total - Common Stocks - Part 5 9799999. Total - Common Stocks 9799999. Total - Common Stocks 9799999. Total - Preferred and Common Stocks 9799999. Total - Preferred and Common Stocks | | | | | | | ,,. | | 100,337 |
| 899999. Total - Preferred Stocks 979997. Total - Common Stocks - Part 3 979998. Total - Common Stocks - Part 5 9799999. Total - Common Stocks - Part 5 9799999. Total - Common Stocks 9899999. Total - Preferred and Common Stocks 9899999. Total - Preferred and Common Stocks 9899999. Total - Preferred and Common Stocks | | | | | | | • | | |
| 9799997. Total - Common Stocks - Part 3 9799998. Total - Common Stocks - Part 5 9799999. Total - Common Stocks - Part 5 9799999. Total - Common Stocks 9899999. Total - Preferred and Common Stocks 0 XXX 9899999. Total - Preferred and Common Stocks | | | | | | | • | | |
| 9799998. Total - Common Stocks - Part 5 0 XXX 9799999. Total - Common Stocks 0 XXX 9899999. Total - Preferred and Common Stocks 0 XXX | | | | | | | • | | |
| 9799999. Total - Common Stocks 0 XXX 9899999. Total - Preferred and Common Stocks 0 XXX | | | | | | | | | |
| 9899999. Total - Preferred and Common Stocks | | | | | | | 0 | | |
| | | | | | | | 0 | | |
| | 9999999 - Tot | | | | | | 47.951.311 | XXX | 135.557 |

SCHEDULE D - PART 4

| | | | | | | | Sonds and Sto | | | | | | | | 1 | 1 | 1 | | T | |
|----------------------------|--------------------------------------|-------|---------------|-------------------------|------------------------|------------------------|------------------------|------------------------|----------------------|------------------------|----------------------|-----------------------------|-----------------------|---|----------------------|-------------------|-------------------------|-------------------------|----------------------------|----------------------------|
| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | | | | Carrying Value | | 16 | 17 | 18 | 19 | 20 | 21 |
| | | | | | | | | | Prior Year | 11 | 12 Current | Current
Year's
Other- | Total Change in Book/ | 15
Total
Foreign
Exchange
Change in | Book/
Adjusted | Foreign | | | Bond
Interest/
Stock | Stated |
| QUIQID | | | | | N | | | | Book/ | Unrealized | Year's | Than- | Adjusted | Book/ | Carrying | Exchange | | T | Dividends | Con- |
| CUSIP
Identi- | | For- | Disposal | Name | Number of
Shares of | Con- | | | Adjusted
Carrying | Valuation
Increase/ | (Amor-
tization)/ | Temporary
Impairment | Carrying
Value | Adjusted
Carrying | Value at
Disposal | Gain
(Loss) on | Realized
Gain (Loss) | Total Gain
(Loss) on | Received
During | tractual
Maturity |
| fication | Description | eign | Date | of Purchaser | Stock | sideration | Par Value | Actual Cost | Value | Decrease | Accretion | Recognized | | Value | Date | Disposal | on Disposal | Disposal | Year | Date |
| 36202A-2M-8 | GNMA2 30YR | | 12/01/2016 | | | 355 | 355 | 325 | 351 | 0 | 4 | 0 | 4 | 0 | 355 | | 00 | 0 | 16 | 606/20/2017 |
| 36202A-5L-7 | GNMA2 30YR | | 12/01/2016 | MBS PAYDOWN | | 255 | 255 | 222 | 252 | 0 | 3 | 0 | 3 | 0 | 255 | | 0 | 0 | | 910/20/2017 |
| 36202A-6Z-5 | GNMA 30YR | | 12/01/2016 | MBS PAYDOWN | | 51 | 51 | 55
977 | 52 | 0 | 10 |)0 | 10 | 0 | 51 | | | 0 | | 312/20/2017 |
| 36202A-Y2-7
36202A-ZK-6 | GNMA P000746 30YR | | 12/01/2016 | MBS PAYDOWN | | 1,049 | | 301 | 320 | 0
n | 3 | 0 | 3 | | 323 | ļ | | 0
n | 4 | 103/20/2017
304/20/2017 |
| 36202B-DE-2 | GNMA2 30YR | | 12/01/2016 | MBS PAYDOWN | | 8 | 8 | 9 | 8 | 0 | 0 | 0 | 0 | 0 | 8 | (| 0 | 0 | (| 006/20/2018 |
| 36202B-VS-1 | GNMA2 30YR | | 12/01/2016 | MBS PAYDOWN | | 335 | 335 | 335 | 335 | 0 | 0 | 0 | 0 | 0 | 335 | | 0 | 0 | 17 | 712/20/2020 |
| 36202F-HX-7 | GNMA2 30YR | | 12/01/2016 | MBS PAYDOWN | | 91,535 | 91,535 | 95,897 | 92, 117 | 0 | (582 |)0 | (582) | 00 | 91,535 | | 00 | 0 | 2,227 | 707/20/2040 |
| 36203D-J4-3 | GNMA 30YR | | 12/01/2016 | MBS PAYDOWN | | 1,272 | 1,272 | 1,262 | 1,271 | o | ļ1 | ļ0 | ļ | 0 | 1,272 | ļ |) 0 | o | 45 | 512/15/2023 |
| 36203E-LM-8 | GNMA 30YR | | 12/01/2016 | MBS PAYDOWN | - | 112 | | 111 | 112 | ō | ļ0 | ō | ļ0 | 0 | 112 | ļ | | ō | | 412/15/2023 |
| 36203K-H2-3
36203K-JD-7 | GNMA 30YR | | 12/01/2016 | | - | 2,336
686 | 2,336
686 | 2,318
683 | 2,335
686 | 0 | }1 | 0 | ļ1 | 0 | 2,336 | ļ | ` ⁰ | 0 | 83 | 312/15/2023
512/15/2023 |
| 36203L-QM-7 | GNMA 30YR | 1 | 12/01/2016 | MBS PAYDOWN | | 47 | 47 | 49 | 47 | n | n | n | n | | 47 | ļ' | , | n | | 205/15/2023 |
| 36203V-L3-2 | GNMA 30YR | l | 12/01/2016 | MBS PAYDOWN | | 3,201 | 3,201 | 3, 176 | 3,200 | n | 2 | 0 | 2 | n | 3,201 | | i [| n | 6.5 | 512/15/2023 |
| 36204C-6R-7 | GNMA 30YR | | 12/01/2016 | MBS PAYDOWN | | 942 | 942 | 934 | 941 | 0 | 0 | 0 | 0 | 0 | 942 | | 0 | 0 | 31 | 112/15/2023 |
| 36204L-ZF-1 | GNMA 30YR | | 12/01/2016 | MBS PAYDOWN | | 5,644 | 5,644 | 5,600 | 5,640 | 0 | 5 | 0 | 5 | 0 | 5,644 | | 00 | 0 | 206 | |
| 36220M-D5-5 | GNMA2 30YR | | 12/01/2016 | MBS PAYDOWN | | 3,866 | 3,866 | 3,968 | 3,875 | 0 | (9 |)0 | (9) | 00 | 3,866 | | 00 | 0 | 214 | |
| 36223D-XV-3 | GNMA2 30YR | | 12/01/2016 | MBS PAYDOWN | | 4,269 | 4,269 | 4, 187 | 4,261 | 0 | 9 | 0 | 9 | 0 | 4,269 | | 00 | 0 | 207 | |
| 912803-AK-9 | TREASURY STRIP (PRIN) | | 11/15/2016 | MATURITY | | 3,314,000 | 3,314,000 | 3,243,080 | 3,297,038 | 0 | 16,962 | | 16,962 | | 3,314,000 | | 000,000 | 0 | | 00/15/2016 |
| 912828-NT-3
912828-T9-1 | TREASURY NOTE (OTR) | | 12/14/2016 | BARCLAYS CAPITAL INC | | 4,743,418
1,443,750 | 4,500,000
1,500,000 | 4,508,789
1,482,129 | 4,504,468 | ⁰ | (138 | | (138) | 0 | 4,504,330 | | | 239,088 | 2,514 | 408/15/2020
610/31/2023 |
| | Subtotal - Bonds - U.S. Governments | | .412/ 14/2010 | VAN1003 | | 9.617.454 | 9,430,286 | 9.354.407 | 7,918,348 | | 16,473 | | 16.473 | | 9,416,948 | | 200.506 | 200.506 | 68.438 | |
| 3128M6-M6-2 | FGOLD 30YR GIANT | l I | 12/01/2016 | MBS PAYDOWN | | 9,617,434 | 9,430,286 | 9,354,407 | 7,918,348 | 0 | (112 | | (112) | | 9,416,948 | | , , , | 200,006 | , . | 508/01/2038 |
| 3128PS-GU-5 | FGOLD 15YR | | 12/01/2016 | MBS PAYDOWN | | 8,316 | 8,316 | 8,709 | 8,382 | 0 | (66 | | (66) | | 8,316 | | 0 | 0 | 193 | |
| 312929-FS-6 | FGOLD 30YR | | 12/01/2016 | MBS PAYDOWN | | 14,541 | 14,541 | 15,382 | 14,653 | 0 | (112 | | (112) | | 14,541 | (| 0 | 0 | 414 | |
| 31292K-2X-4 | FGOLD 30YR | | 12/01/2016 | MBS PAYDOWN | | 63,280 | 63,280 | 65,973 | 63,611 | 0 | (331 | | (331) | 00 | 63,280 | | 0 | 0 | 1,593 | 308/01/2040 |
| 312939-WA-5 | FGOLD 30YR | | 12/01/2016 | MBS PAYDOWN | | 67,937 | 67,937 | 70,676 | 68,207 | 0 | (270 | | (270) | | 67,937 | | 00 | 0 | 1,981 | 103/01/2040 |
| 312941-5R-4 | FGOLD 30YR | | 12/01/2016 | MBS PAYDOWN | | 2, 111 | 2, 111 | 2,206 | 2, 123 | 0 | (12 | | (12) | | 2, 111 | | 0 | 0 | 41 | 108/01/2040 |
| 312941-K7-1 | FGOLD 30YR | | 12/01/2016 | MBS PAYDOWN | | 21,044 | 21,044 | 22,393 | 21,217 | 0 | (173 | | (173) | | 21,044 | | 0 | 0 | | 907/01/2040 |
| 312941-UW-5
312941-ZQ-3 | FGOLD 30YRFGOLD 30YR | | 12/01/2016 | MBS PAYDOWN | | 27, 190 | 27, 190 | 28,961 | 27,423 | 0 | (234 | | (234) | | 27, 190 | ļ | | 0 | 658 | |
| 31359X-A3-3 | FNMA 00-5 MC | | 12/01/2016 | MBS PAYDOWN | | 1,705 | 1,705 | 1.869 | 1,726 | n | (20 | | (20) | | 1,705 | | 0 | n | | 708/25/2023 |
| 31392D-7E-6 | FNMA 02-0 A1 | | 12/01/2016 | MBS PAYDOWN | | 56,003 | 56,003 | 58,471 | 56.181 | 0 | (178 | | (178) | | 56,003 | | 0 | 0 | 2.143 | 305/25/2042 |
| 31393C-ZC-0 | FNMA_03-46 T |] | 12/01/2016 | MBS PAYDOWN | | 47,508 | 47,508 | 51,709 | 47,951 | 0 | (443 | | (443) | | 47,508 | | 0 | 0 | 1,298 | |
| 31395A-JY-2 | FHLMC_2810 ME | | 12/01/2016 | MBS PAYDOWN | | 18,973 | 18,973 | 21,078 | 19, 138 | 0 | (164 | 00 | (164) | 00 | 18,973 | |) 0 | 0 | 516 | 606/15/2034 |
| 31396H-J6-7 | FHLMC_3114 PD | | 04/01/2016 | | | 5,642 | | 6, 192 | 5,658 | 0 | (16 | | (16) | | 5,642 | | 0 | 0 | 57 | 701/15/2035 |
| 31397J-VU-5 | . FHLMC_3349 MY | | 12/01/2016 | MBS PAYDOWN | - | 11,350 | 11,350 | 12,563 | 11,498 | F0 | (148 |)0 | (148) | ٥٥ | 11,350 | ļ | ·0 | F0 | 330 | |
| 31397N-UG-8
31398P-UU-1 | FNMA_09-19D TD
FNMA_10-46 QP | | 10/01/2016 | MBS PAYDOWN | | 3,437
28,779 | 3,437
28,779 | 3,453
30,718 | 3,437 | } ⁰ | | \ ₀ | (198) | 0 | 3,437 | ļ | 0 | } ⁰ | | |
| 31398P-00-1
31398T-6S-5 | FNMA_10-46 QPFNMA_10-108 BC | | 12/01/2016 | MBS PAYDOWN | - | 28,779 | 28,779 | | 28,977 | o | | | (198) | ,0 | 28,779 | ļ | , | o | | |
| 31418S-4V-8 | FNMA 30YR | 1 | 12/01/2016 | MBS PAYDOWN | | 19,881 | 19,881 | 21, 183 | 20,045 | n | (164 | | (164) |) [n | 19,881 | | n | n | | 307/01/2040 |
| 31418U-BS-2 | FNMA 30YR | | 12/01/2016 | MBS PAYDOWN | | 20,739 | 20,739 | 22,473 | 20,996 | 0 | (257 | | (257) | 0 | 20,739 | | 0 | 0 | | 105/01/2040 |
| 31418V-3A-8 | FNMA 30YR | . | 12/01/2016 | MBS PAYDOWN | | 22,726 | 22,726 | 23,699 | 22,882 | 0 | (155 | | (155) | | 22,726 | | 00 | 0 | 533 | 307/01/2040 |
| 31418V-UM-2 | FNMA 30YR | | 12/01/2016 | MBS PAYDOWN | | 52,790 | 52,790 | 57,038 | 53,277 | 0 | (486 | | (486) | 00 | 52,790 | | 00 | 0 | | 108/01/2040 |
| 31418X-EK-0 | FNMA 30YR | | 12/01/2016 | MBS PAYDOWN | - | 22,626 | 22,626 | 23,581 | 22,737 | <u>0</u> | (111 | | (111) | 0
0 | 22,626 | ļ |) <u>0</u> | 0 | 549 | |
| 31419A-L6-2
31419B-SY-2 | FNMA 15YR | | 12/01/2016 | MBS PAYDOWN | - | 18,519 | 18,519 | 19,431 | 18,653 | }ō | (134 | | (134) | | 18,519 | ļ | <u>0</u> | } ₀ | | 509/01/2025 |
| 31419B-SY-2
31419C-R4-7 | FNMA 30YRFNMA 30YR | 1 | 12/01/2016 | | - | 27,015 | 27,015
24,500 | 28, 155
26, 081 | 27, 178 | 0 | (163 | | (163) | | 27,015 | ļ | | 10 | | 908/01/2040
508/01/2040 |
| 38373A-YM-2 | GNMA_09-67C LA | 1 | 12/01/2016 | MBS PAYDOWN | - | 29,103 | 24,300 | 30.811 | 29,589 | n | (486 | | (486) | | 29, 103 | | n | n | | 212/16/2036 |
| | Subtotal - Bonds - U.S. Special Reve | nues | | | h | 677.031 | | 715.906 | | n | (4.826 | , | (4.826) | | | (| | | 18,569 | _ |
| 00110A-AD-6 | AEPTC 06-A A4 | iiues | 07/01/2016 | MBS PAYDOWN | | 6,823 | 6,823 | 8,073 | | 0 | (4,820 | , | (4,826) | _ | 6,823 | (| - | 0 | | 401/01/2018 |
| SSTIGN NO U | 10_10_00 n | | 31,51,2010 | PNC CAPITAL MARKETS LLC | | 0,020 | | | ,004 | Ī | 101 | ,o | | | 0,020 | ļ | | Ī | 20. | 31,31,2010 |
| 06406H-CZ-0 | BANK OF NEW YORK MELLON CORP | | 12/19/2016 | | | 1,990,720 | 2,000,000 | 1,996,880 | 1,997,389 | 0 | 593 | 0 | 593 | 0 | 1,997,982 | L | (7,262) | (7,262 | 57 , 094 | 402/24/2020 |
| 071813-BC-2 | BAXTER INTERNATIONAL INC | | 09/14/2016 | | | 1,034,895 | 1,000,000 | 996 , 120 | 998 , 172 | 0 | 1,094 | 0 | 1,094 | 0 | 999, 266 | | 35,629 | 35,629 | 115,356 | 603/15/2020 |
| 073882-AC-6 | BSARM_06-4 2A1 | | 12/01/2016 | VARIOUS | | 42,700 | 50,504 | 30,446 | 42, 130 | 0 | 570 | | 570 | 0 | 42,700 | ļ | 00 | 0 | | 710/25/2036
308/01/2034 |
| 111320-AJ-6 | BROADCOM CORP | | | | | 490.000 | 500.000 | 514.369 | 514.369 | | (28 | | (28) | | 514.341 | | (24.341) | (24.341) | | |

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

| | | | | (| Showing All L | ∟ong-Term E | Bonds and Sto | ocks SOLD, I | REDEEMED | or Otherwi | se DISPOS | SED OF Dur | ing Current | Year | | | | | | |
|----------------------------|--|------|------------------|---------------------------------|------------------------|------------------------------------|----------------------|----------------------|-------------------------|------------------------|----------------------|---------------------------|--------------------------------|--------------------------------|-------------------------------|---------------------|-------------------------|-------------------------|---------------------------------|--------------------------|
| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | | | | Carrying Value | | 16 | 17 | 18 | 19 | 20 | 21 |
| | | | | | | | | | | 11 | 12 | 13
Current | 14
Total | 15
Total
Foreign | | | | | Bond | |
| | | | | | | | | | Prior Year
Book/ | Unrealized | Current
Year's | Year's
Other-
Than- | Change in
Book/
Adjusted | Exchange
Change in
Book/ | Book/
Adjusted
Carrying | Foreign
Exchange | | | Interest/
Stock
Dividends | Stated
Con- |
| CUSIP
Identi- | | For- | Disposal | Name | Number of
Shares of | Con- | | | Adjusted
Carrying | Valuation
Increase/ | (Amor-
tization)/ | Temporary
Impairment | Carrying
Value | Adjusted
Carrying | Value at
Disposal | Gain
(Loss) on | Realized
Gain (Loss) | Total Gain
(Loss) on | Received
During | tractual
Maturity |
| fication | Description | eign | | of Purchaser | Stock | sideration | Par Value | Actual Cost | Value | Decrease | Accretion | Recognized | | Value | Date | Disposal | on Disposal | Disposal | Year | Date |
| | · | | | JEFFERIES & COMPANY, | | | | | | | | | , | | | | | • | | |
| 118230-AJ-0 | BUCKEYE PARTNERS LP | | 02/23/2016 _ | INC | | 915,000 | 1,000,000 | 996,200 | 997,866 | 0 | 57 | 0 | 57 | 0 | 997,922 | 0 | (82,922) | (82,922) | | 02/01/2021 |
| 12508F-AA-6 | CDGJ_14-BXCH | | 05/20/2016 _ | BANK OF AMERICA | | 499,852 | 500,000 | 500,000 | 500,000 | 0 | 0 | 0 | 0 | 0 | 500,000 | 0 | (148) | (148) | 3,967 | 12/15/2027 |
| 12528P-AA-0 | CGCC 14-FL2 | | .05/20/2016 | SECURITIES LLC | | 387,203 | 386,720 | 388,443 | 387,794 | 0 | (473 | 0 | (473) | 0 | 387,321 | 0 | (118) | (118) | 4 031 | 11/15/2031 |
| 15189Y-AC-0 | CENTERPOINT ENERGY RESOURCES CORPO | | .05/01/2016 | MATURITY | | 1,000,000 | 1,000,000 | | 999,842 | 0 | 158 | | 158 | 0 | 1,000,000 | 0 | 0 | 0 | | 05/01/2016 |
| 15200M-AA-5 | CNP_08-A A1 | | 08/01/2016 . | MBS PAYDOWN | | 35,987 | 35,987 | 39,260 | 36,314 | 0 | (327 | | (327) | 0 | 35,987 | 0 | 0 | 0 | | 02/01/2020 |
| 17275R-AC-6 | CISCO SYSTEMS INC | | 02/22/2016 . | | | 500,000 | 500,000 | 564,530 | 501,711 | 0 | (1,711 | | (1,711) | 0 | 500,000 | 0 | 0 | 0 | | 02/22/2016 |
| 22160K-AG-0 | COSTCO WHOLESALE CORP | | 12/15/2016 . | MARKET AXESS | | 986,870 | 1,000,000 | 998,950 | 999, 127 | 0 | 200 | 0 | 200 | 0 | 999,326 | 0 | (12,456) | (12,456) | 23,5/6 | 02/15/2020 |
| 26138E-AH-2 | DR PEPPER SNAPPLE GROUP INC | | 10/11/2016 . | CREDIT SUISSE | | 565,474 | 536,000 | 657,291 | 577,084 | 0 | (11,611 | 0 | (11,611) | 0 | 565,474 | 0 | 0 | 0 | 35,749 | 05/01/2018 |
| 26867L-AE-0 | EMD FINANCE LLC | | 12/02/2016 . | SECURITIES (USA) LLC | | 1,498,755 | 1,500,000 | 1,499,925 | 1,499,936 | 0 | 14 | 0 | 14 | 0 | 1.499.950 | 0 | (1, 195) | (1,195) | 43.800 | 03/19/2020 |
| | ETI_09-A | | 08/01/2016 . | MBS PAYDOWN | | 5,879 | 5,879 | 6,419 | 5,908 | 0 | (29 |)0 | (29) | 0 | 5,879 | 0 | 0 | 0 | | 08/01/2019 |
| 29379V-AP-8 | ENTERPRISE PRODUCTS OPERATING LLC | | _03/01/2016 _ | WACHOVIA CAPITAL
MARKETS LLC | | 264.400 | 250,000 | 249.253 | 249,601 | | 13 | | 10 | 0 | 249.614 | | 14,786 | 14,786 | 0.000 | 09/01/2020 _ |
| 34529W-AD-2 | FORDO 12-B | | 05/15/2016 . | MBS PAYDOWN | | | 155,746 | 249,253 | 249,601 | | | | | | 155.746 | | 14,780 | 14,780 | | 09/01/2020 |
| 437076-AP-7 | HOME DEPOT INC | | 03/01/2016 . | MATURITY | | 1,000,000 | 1,000,000 | 1,098,530 | 1,003,109 | 0 | (3, 109 |) 0 | (3, 109) | 0 | 1,000,000 | 0 | 0 | 0 | | 03/01/2016 |
| 446438-RM-7 | HUNTINGTON NATIONAL BANK | | 12/16/2016 | | | 1,980,200 | 2,000,000 | 1,997,480 | 1,997,906 | 0 | 460 | | 460 | 0 | 1,998,366 | 0 | (18, 166) | (18, 166) | | 04/01/2020 |
| 46643R-AA-4 | JPMCC_14-FL6 | | 05/24/2016 | VARIOUS | | 498,263 | 500,000 | 500,000 | 500,000 | 0 | 0 | 0 | 0 | 0 | 500,000 | 0 | (1,737) | (1,737) | 3,990 | 11/15/2031 |
| 49327M-2F-0 | KEYBANK NA | | 12/12/2016 . | HSBC SECURITIES (USA) | | 505,305 | 500,000 | 499,780 | 499,830 | 0 | 40 | 0 | 40 | 0 | 499,869 | 0 | 5,436 | 5,436 | 12,500 | 12/15/2019 |
| 4000714 00 0 | KEYBANK NA | | 12/12/2016 _ | HSBC SECURITIES (USA) | | 000 400 | 4 000 000 | 998.460 | 000 707 | | 278 | | 278 | | 999.006 | | (0.570) | (0.570) | 00.000 | 00 (40 (0000 |
| 49327M-2G-8
494368-BS-1 | KIMBERLY-CLARK CORP | | 12/12/2016 . | INC
RBC CAPITAL MARKETS | | 996,430
1,000,130 | 1,000,000 | 998,460 | 998,727
999,605 | | 2/8 | 0 | 2/8 | 0 | 999,006 | 0 | (2,576) | (2,576)
446 | | 03/16/2020
08/15/2020 |
| 434000-03-1 | INTRIBULATION CONF | | 12/ 12/2010 . | WACHOVIA CAPITAL | | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | 1,000,000 | | | | | | | | | | | | 29,204 | 00/ 13/ 2020 |
| 58933Y-AS-4 | MERCK SHARP & DOHME CORP | | 12/15/2016 _ | MARKETS LLC | | 993,280 | 1,000,000 | 999,810 | 999,843 | 0 | 36 | 0 | 36 | 0 | 999,879 | 0 | (6,599) | (6,599) | 25, 181 | 02/10/2020 |
| 589497-AA-4 | MEREY SWEENEY L.P. 144A | | 12/18/2016 . | | | 81,512 | 81,512 | 90,266 | 82,005 | 0 | (493 |)0 | (493) | 0 | 81,512 | 0 | 0 | 0 | 5,449 | 12/18/2019 |
| 594918-AY-0 | MICROSOFT CORP | | 12/12/2016 . | WACHOVIA CAPITAL MARKETS LLC | | 1,993,940 | 2,000,000 | 1,999,800 | 1,999,834 | 0 | 37 | 0 | 37 | 0 | 1,999,872 | 0 | (5,932) | (5,932) | 49,642 | 02/12/2020 |
| 61761J-B3-2 | MORGAN STANLEY | | 12/02/2016 | HFD NOMURA SECURITIES | | 1,009,250 | 1,000,000 | 998.800 | 998,846 | 0 | 154 | 0 | 154 | 0 | 999.000 | 0 | 10,250 | 10,250 | 27 300 | 06/16/2020 |
| 641423-BM-9 | NEVADA POWER CO | | 03/15/2016 | MATURITY | | 500,000 | 500,000 | 499,845 | 499,997 | 0 | 3 | 0 | 3 | 0 | 500,000 | 0 | 0 | 0 | | 03/15/2016 |
| 710440 0 1 0 | DEDCTOO THO | | 11/07/0010 | CALLED BONDS at 106.867 | | 0 407 000 | 0 000 000 | 0 504 440 | 0 404 404 | | /50.001 | , | /50 0043 | | 0 407 000 | _ | _ | | 000 440 | 11 /01 /0010 |
| 713448-BJ-6
74834L-AN-0 | PEPSICO INC | | 11/07/2016 . | CORPORATE ACTION | | 2, 137, 333
938, 145 | 2,000,000
749,000 | 2,531,440
787,783 | 2, 191, 134
783, 211 | 0 | (53,801 | | (53,801) | 0 | 2, 137, 333
783, 028 | 0 | 0 | 0 | | 11/01/2018
07/01/2037 |
| 7 HOUNE THEO | | | 00/ 40/ 40/ 10 _ | CALLED BONDS at 100.000 | † | , 140 | 143,000 | | | t | (103 | , ⁰ | (100) | | 100,020 | ļ | 133,117 | 133, 117 | 00,002 | 01/01/200/ |
| 75884R-AQ-6 | REGENCY CENTERS LP | | 08/12/2016 . | | | 180,000 | 180,000 | 179, 149 | 179,844 | 0 | 156 | 0 | 156 | 0 | 180,000 | 0 | 0 | 0 | 14,890 | 06/15/2017 |
| 771196-AS-1 | ROCHE HOLDINGS INC 144A | | 08/25/2016 | CALLED BONDS at 104.388 | | 447,382 | 430,000 | 481,617 | 449,840 | n | (2,459 |) 0 | (2,459) | n | 447,382 | n | n | n | 55 /62 | 03/01/2019 |
| 773903-AF-6 | ROCKWELL AUTOMATION INC | | 12/19/2016 | MESIROW FINANCIAL | | 1,986,860 | 2,000,000 | 1.995.800 | 1,996,504 | n | 791 | | 791 | o | 1,997,295 | n | (10,435) | (10,435) | | 03/01/2019 |
| 78445C-AB-8 | SLMA_08-6 | | 01/25/2016 _ | MBS PAYDOWN | | 339 | 339 | 340 | 339 | 0 | 0 | 0 | 0 | 0 | | 0 | 0 | 0 | 1 | 10/25/2017 |
| 78445X-AA-4 | SLMA_10-1 | | 12/25/2016 _ | MBS PAYDOWN | | 883 | 883 | 883 | 883 | 0 | 0 | 0 | 0 | 0 | 883 | 0 | 0 | 0 | 4 | 03/25/2025 |
| 907818-EA-2 | UNION PACIFIC CORP | | 12/15/2016 . | MESIROW FINANCIAL | ļ | 1,479,750 | 1,500,000 | 1,496,790 | 1,497,360 | ļ0 | 609 | ļ0 | 609 | 0 | 1,497,969 | 0 | (18,219) | (18,219) | 37,425 | 02/01/2020 |
| 005504 AV 0 | VIACON INC | | 04/00/0046 | ROBERT W. BAIRD & CO., | | 239.438 | 005 000 | 000 757 | 000 007 | | 14 | | 44 | 0 | 223.081 | | 10.057 | 10 057 | 7 500 | 04/00/0000 |
| 925524-AX-8
92867L-AD-4 | VALET 12-2 | | 04/20/2016 . | MBS PAYDOWN | | 239,438 | 225,000 | 222,757
928,431 | 223,067 | 0
n | 1.135 | n | 1, 135 |
n | 935.521 | | 16,357 | 16,357 | | 04/30/2036 |
| JEGGTE AD 4 | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | | | KEYBANC CAPITAL MARKETS | | | | | , 304, 300 | Ī | , 100 | | , 100 | | | u | | | | 507 207 20 10 |
| 94974B-GR-5 | WELLS FARGO & CO | | 03/02/2016 . | INC | | 576, 139 | | 574,385 | 574,392 | 0 | 21 | 0 | 21 | 0 | 574,414 | 0 | 1,725 | 1,725 | | 12/07/2020 |
| 949758-AD-8 | WFMBS_04-0 A1 | | 12/01/2016 . | MBS PAYDOWN | | 18,055 | 18,055 | 17,648 | 17,994 | 0 | 62 | | 62 | 0 | 18,055 | 0 | 0 | 0 | | 08/25/2034 |
| 98160K-AD-7 | WOART_13-ADIAGEO CAPITAL PLC | | 12/15/2016 . | MBS PAYDOWN | | 328,979
750,000 | 328,979 | 328,925
812,520 | 328,861 | 0 | 118 | | 118 | 0 | 328,979 | 0 | 0 | 0 | | 07/15/2019 |
| 25243Y-AJ-8 | DIAGEO CAPITAL PLC | | | MIZUHO SECURITIES USA | | /30,000 | 750,000 | | | l ⁰ | (7,730 | ,0 | (7,730) | 0 | 750,000 | l ⁰ | 0 | | 41,250 | 09/30/2016 |
| 471105-AA-4 | JAPAN TOBACCO INC. | D | 12/12/2016 . | INC | | 1,003,760 | 1,000,000 | 998,910 | 999,427 | 0 | 210 | | 210 | 0 | 999,637 | 0 | 4, 123 | 4, 123 | | 07/26/2018 |
| 606859-AA-4 | MIZUHO CAPITAL INVESTMENT (USD) 144A | D | 06/30/2016 | CORPORATE ACTION | 1 | 1.500.000 | 1.500.000 | 1.468.878 | 1.469.926 | L0 | 30.074 | L0 | 30.074 | L0 | 1.500.000 | 0 | 0 | 0 | 50 . 145 | 03/31/2049 |

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | | | | Carrying Value | | 16 | 17 | 18 | 19 | 20 | 21 |
|-------------|--|--------|---------------------------------------|-----------------------------------|-----------|--------------|------------|--------------|--------------|------------|------------|------------|----------------|-----------|------------|-----------|-------------|------------|-----------|------------|
| | | | | | | | | | | 11 | 12 | 13 | 14 | 15 | | | | | | |
| | | | | | | | | | | | | | | Total | | | | | | |
| | | | | | | | | | | | | Current | Total | Foreign | | | | | Bond | |
| | | | | | | | | | | | | Year's | Change in | Exchange | Book/ | | | | Interest/ | |
| | | | | | | | | | Prior Year | | Current | Other- | Book/ | Change in | Adjusted | Foreign | | | Stock | Stated |
| OLIOID. | | | | | | | | | Book/ | Unrealized | Year's | _ Than- | Adjusted | Book/ | Carrying | Exchange | | | Dividends | Con- |
| CUSIP | | F | D:I | Maria | Number of | 0 | | | Adjusted | Valuation | (Amor- | Temporary | Carrying | Adjusted | Value at | Gain | Realized | Total Gain | Received | tractual |
| Identi- | Description | For- | - - - - - - - - - - - - - | Name
of Durahagar | Shares of | Con- | Doy Value | A atual Coat | Carrying | Increase/ | tization)/ | Impairment | | Carrying | Disposal | (Loss) on | , , | , , | During | Maturity |
| fication | Description | eign | Date | of Purchaser MORGAN STANLEY & CO. | Stock | sideration | Par Value | Actual Cost | Value | Decrease | Accretion | Recognized | (11+12-13) | Value | Date | Disposai | on Disposal | Disposal | Year | Date |
| 82620K-AC-7 | SIEMENS FINANCIERINGSMAATCHAPPIJ N | D | 12/02/2016 . | | | 1,990,040 | 2,000,000 | 1,997,360 | 1,997,659 | 0 | 477 | 0 | 477 | 0 | 1,998,137 | 0 | (8,097) | (8,097) | 44, 194 | 05/27/2020 |
| 3899999. | Subtotal - Bonds - Industrial and Misc | ellane | eous (Unaff | iliated) | | 35,451,238 | 35,201,948 | 36,104,248 | 35, 452, 129 | 0 | (44,559) | 0 | (44,559) | 0 | 35,407,572 | 0 | 43,666 | 43,666 | 1,365,623 | XXX |
| 8399997. | Total - Bonds - Part 4 | | | | | 45,745,723 | 45,309,265 | 46,174,561 | 44,052,336 | 0 | (32,912) | 0 | (32,912) | 0 | 45,501,551 | 0 | 244, 172 | 244, 172 | 1,452,630 | XXX |
| 8399998. | Total - Bonds - Part 5 | | | | | 8,447,812 | 8,500,000 | 8,455,148 | 0 | 0 | 787 | 0 | 787 | 0 | 8,455,936 | 0 | (8, 123) | (8, 123) | 20,225 | XXX |
| | Total - Bonds | | | | | 54, 193, 535 | 53,809,265 | 54,629,709 | 44,052,336 | 0 | (32, 125) | 0 | (32, 125) | 0 | 53,957,487 | 0 | 236,049 | 236,049 | 1,472,855 | |
| | Total - Preferred Stocks - Part 4 | | | | | 0 | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX |
| | Total - Preferred Stocks - Part 5 | | | | | 0 | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX |
| | Total - Preferred Stocks | | | | | 0 | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX |
| | Total - Common Stocks - Part 4 | | | | | 0 | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX |
| | Total - Common Stocks - Part 5 | | | | | 0 | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX |
| | Total - Common Stocks | | | | | 0 | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX |
| | Total - Preferred and Common Stock | S | | | | 0 | XXX | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | XXX |
| 9999999 - | Totals | | | | | 54, 193, 535 | XXX | 54,629,709 | 44,052,336 | 0 | (32, 125) | 0 | (32, 125) | 0 | 53,957,487 | 0 | 236,049 | 236,049 | 1,472,855 | XXX |

SCHEDULE D - PART 5

Showing All Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year

| | | | | | Howling A | Long-Term Bonds | and Olocks | AUGUITEE | | | | | • | | | | | | | |
|---------------|-----------------------------------|-----------|--------------|---|------------|--------------------------|--------------|-------------|-----------|-----------|--------------|--------------|---------------|----------------|-----------|--------------|--------------|--------------|-----------|-----------|
| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | | Change in Bo | ok/Adjusted C | Carrying Value | | 17 | 18 | 19 | 20 | 21 |
| 1 | | | | | | | 1 | | | | 12 | 13 | 14 | 15 | 16 | | | | | |
| 1 | | | | | | | | | | | | | | | Total | | | | | |
| | | | | | | | | | | | | | Current | Total | Foreign | | | | | |
| | | | | | | | Par Value | | | | | | Year's | Change in | Exchange | | | | Interest | |
| | | | | | | | (Bonds) | | | Book/ | | Current | Other- | Book/ | Change in | Foreign | | | and | Paid for |
| | | | | | | | or | | | Adjusted | Unrealized | Year's | Than- | Adjusted | Book/ | Exchange | Realized | | Dividends | Accrued |
| CUSIP | | | | | | | Number of | | | Carrying | Valuation | (Amort- | Temporary | Carrying | Adjusted | Gain | Gain | Total Gain | Received | Interest |
| Identi- | | For- | Date | | Disposal | Name of | Shares | | Consid- | Value at | Increase/ | ization)/ | Impairment | Valu (12 + | Carrying | (Loss) on | (Loss) on | (Loss) on | During | and |
| fication | Description | eign | Acquired | Name of Vendor | Date | Purchaser | (Stock) | Actual Cost | eration | Disposal | (Decrease) | Accretion | Recognized | 13 - 14) | Value | Disposal | Disposal | Disposal | Year | Dividends |
| | | | | | | BANK OF AMERICA | , , | | | • | | | | , | | | | | | |
| 912828-2D-1 . | TREASURY NOTE | | 09/02/2016 . | GOLDMAN SACHS & CO | | SECURITIES LLC | 1,000,000 | 992,734 | 988,633 | 992,838 | 0 | 104 | 0 | 104 | 0 | 0 | (4,206) | (4,206) | 1,671 | 224 |
| | | | | | | CITIGROUP GLOBAL MARKETS | | | | | | | | | _ | _ | | | | |
| 912828-S3-5 . | TREASURY NOTE | | 0//14/2016 . | . HSBC SECURITIES (USA) INC
DEUTSCHE BANK SECURITIES. INC. | 08/05/2016 | INC | 3,000,000 | 3,002,109 | 3,014,414 | 3,002,091 | 0 | (18 | 0 | (18) | 0 | 0 | 12,323 | 12,323 | 4,372 | 1,681 |
| 912828_\$9_2 | TREASURY NOTE | | 08/16/2016 | DEUTSCHE BANK SECONTITIES, TNC. | 11/09/2016 | VARIOUS | 2,500,000 | 2.471.484 | 2,443,789 | 2,472,152 | ٥ | 668 | 0 | 668 | 0 | 0 | (28,363) | (28,363) | 6,760 | 1,444 |
| 912828-T2-6 | TREASURY NOTE | | 10/05/2016 | WACHOVIA CAPITAL MARKETS LLC | 10/13/2016 | RBC CAPITAL MARKETS | 1,000,000 | | 987,773 | 988,862 | | 33 | 0 | 33 | 0 | 0 | (1,088) | | 529 | 227 |
| 0599999. | Subtotal - Bonds - U.S. Governi | ments | 1 | | | l . | 7,500,000 | 7,455,155 | 7,434,609 | 7,455,943 | 0 | 787 | 0 | 787 | 0 | 0 | (21,334) | (21, 334) | 13,332 | 3,576 |
| | CGGS_16-RNDA | | 03/21/2016 | _ CITIGROUP GLOBAL MARKETS INC | 05/26/2016 | VARIOUS | 1,000,000 | | 1,013,203 | 999,993 | 0 | ٥ | 0 | 0 | 0 | 0 | 13,211 | 13,211 | 6,893 | 2,221 |
| 3899999. | Subtotal - Bonds - Industrial and | d Miscell | laneous (Ur | naffiliated) | | | 1,000,000 | 999,993 | 1,013,203 | 999,993 | 0 | 0 | 0 | 0 | 0 | 0 | 13,211 | 13,211 | 6,893 | 2,221 |
| 8399998. | Total - Bonds | | • | · | | | 8,500,000 | 8,455,148 | 8,447,812 | 8,455,936 | 0 | 787 | 0 | 787 | 0 | 0 | (8, 123) | (8, 123) | 20,225 | 5,797 |
| 8999998. | Total - Preferred Stocks | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 9799998. | Total - Common Stocks | | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 9899999. | Total - Preferred and Common | Stocks | | | | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
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| | | | + | | | | | + | | | | | | | | | | | | |
| 9999999 | Totala | | | | | | | 0.455.440 | 0.447.040 | 0.455.000 | | 707 | | 707 | | ^ | (0.400) | (0.400) | 00.005 | F 707 |
| 999999 | - 10tais | | | | | | | 8,455,148 | 8,447,812 | 8,455,936 | 0 | 787 | 0 | 787 | 0 | 0 | (8, 123) | (8, 123) | 20,225 | 5,797 |

Schedule D-Part 6-Section 1-Valuation of Shares of Subsidiary, Controlled or Affiliated Companies

NONE

Schedule D - Part 6 - Section 2

NONE

Schedule DA - Part 1 - Short-Term Investments Owned

NONE

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open **N O N E**

Schedule DB - Part A - Section 2 - Options, Caps, Floors, Collars, Swaps and Forwards Terminated NONE

Schedule DB - Part B - Section 1 - Futures Contracts Open NONE

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made NONE

Schedule DB - Part B - Section 2 - Futures Contracts Terminated **NONE**

Schedule DB - Part D - Section 1 - Counterparty Exposure for Derivative Instruments Open NONE

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged By

NONE

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged To NONE

Schedule DL - Part 1 - Reinvested Collateral Assets Owned NONE

Schedule DL - Part 2 - Reinvested Collateral Assets Owned NONE

SCHEDULE E - PART 1 - CASH

| 1 | 2 | 3 | 4 | 5 | 6 | 7 |
|--|------|----------|--------------------|---------------------|-------------|----------|
| | | | Amount of Interest | Amount of Interest | | |
| | | Rate of | Received During | Accrued December 31 | | |
| Depository | Code | Interest | Year | of Current Year | Balance | * |
| Bank of America, N.A Charlotte, NC | | 0.000 | 0 | 0 | 2,563,518 | XXX |
| JPMorgan Chase Bank, N.A Columbus, OH | | 0.000 | 0 | 0 | 1, 101, 333 | XXX |
| The Bank of New York Mellon New York, NY | | 0.010 | 428 | 0 | 4,656,942 | XXX. |
| 0199998 Deposits in 1 depositories which do not exceed the allowable limit in any one depository (See instructions) - open | | | | | | |
| depositories | XXX | XXX | 0 | 0 | 55,432 | XXX |
| 0199999. Totals - Open Depositories | XXX | XXX | 428 | 0 | 8,377,225 | XXX |
| 0299998 Deposits in 0 depositories which do not exceed the | | | | | | 1 |
| allowable limit in any one depository (See instructions) - suspended | | | | | | |
| depositories | XXX | XXX | 0 | 0 | 0 | XXX |
| 0299999. Totals - Suspended Depositories | XXX | XXX | 0 | 0 | 0 | XXX |
| 0399999. Total Cash on Deposit | XXX | XXX | 428 | 0 | 8,377,225 | XXX |
| 0499999. Cash in Company's Office | XXX | XXX | XXX | XXX | 0 | XXX |
| | | | | | | |
| | | | | | | |
| | | | | | | + |
| | | | | | | |
| 0599999 Total - Cash | XXX | XXX | 428 | 0 | 8,377,225 | XXX |

TOTALS OF DEPOSITORY BALANCES ON THE LAST DAY OF EACH MONTH DURING THE CURRENT YEAR

| 1. | January | 6,561,397 | 4. | April | 7,402,325 | 7. | July | 5,824,564 | 10. | October | 6,363,102 |
|----|----------|-----------|----|-------|-----------|----|-----------|-----------|-----|----------|-----------|
| 2. | February | 8,587,880 | 5. | May | 7,799,313 | 8. | August | 6,442,868 | 11. | November | 4,690,144 |
| 3. | March | 8,367,344 | 6. | June | 8,956,810 | 9. | September | 6,892,686 | 12. | December | 8,377,225 |

SCHEDULE E - PART 2 - CASH EQUIVALENTS

| Chau Invastmente | Owned December 31 of Current | Voor |
|------------------|------------------------------|------|
| | | |

| Snow investments | 2 | 3 | 4 | 5 | 6 | 7 | 8 |
|----------------------------------|---------|---|-------------------|---------------|---------------------------------|------------------------------------|-----------------------------|
| Description | Code | Date Acquired | Rate of Interest | Maturity Date | Book/Adjusted
Carrying Value | Amount of Interest Due and Accrued | Amount Received During Year |
| Description | 0000 | Date Hogaliea | Tidlo of intorest | Matarity Bate | Carrying value | Buo ana monaca | Burning Tour |
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| | | | | | | | |
| 8699999 - Total Cash Equivalents | | | | | | | |

SCHEDULE E - PART 3 - SPECIAL DEPOSITS

| | | | JULE E - PARI 3 - SPE | Deposits | s For the | | |
|------------|---|---------|-----------------------|------------------|--------------------|--------------------|--------------------|
| | | 1 | 2 | Benefit of All | Policyholders
4 | All Other Spe
5 | cial Deposits
6 |
| | Chat Ft- | Type of | Durana -f Dara '' | Book/Adjusted | | Book/Adjusted | - |
| 1. | States, Etc. AlabamaAL | Deposit | Purpose of Deposit | Carrying Value 0 | Fair Value
0 | Carrying Value 0 | Fair Value
0 |
| 2. | AlaskaAL | | | 0 | 0 | 0 | 0 |
| 3. | Arizona | | | 0 | 0 | 0 | 0 |
| 4. | ArkansasAR | В | Statutory Deposit | 0 | 0 | 106,202 | 103,563 |
| 5. | CaliforniaCA | | | 0 | 0 | 0 | 0 |
| 6. | ColoradoCO | | | 0 | 0 | 0 | 0 |
| 7. | ConnecticutCT | | | 0 | 0 | 0 | 0 |
| 8. | DelawareDE District of Columbia DC | | | 0 | 0 | 0 | 0 |
| 9.
10. | District of ColumbiaDC | | | 0 | 0 | 0 |
 |
| 11. | GeorgiaGA | | Statutory Deposit | 0 | 0 | 50,616 | 49,514 |
| 12. | HawaiiH | | , , , | 0 | 0 | 0 | 0 |
| 13. | IdahoID | | | 0 | 0 | 0 | 0 |
| 14. | IllinoisJL | | | 0 | 0 | 0 | 0 |
| 15. | IndianaIN | | Statutory Deposit | | 1,571,358 | 0 | 0 |
| 16. | lowaIA | | | 0 | 0 | 0 | 0 |
| 17. | KansasKS Kentucky KY | | | 0 | 0 | 0 | 0 |
| 18.
19. | Kentucky | | | 0 | 0 | 0 |
n |
| 20. | MaineME | | | 0 | 0 | 0 | 0 |
| 21. | MarylandMD | | | 0 | 0 | 0 | 0 |
| 22. | MassachusettsMA | | | 0 | 0 | 0 | 0 |
| 23. | MichiganM | | | 0 | 0 | 0 | 0 |
| 24. | MinnesotaMN | | | 0 | 0 | 0 | 0 |
| 25. | MississippiMS | | | 0 | 0 | 0 | 0 |
| 26.
27. | MissouriMC MontanaMT | | | 0 | 0 | 0
0 |
 |
| 28. | NebraskaNE | | | 0 | 0 | 0 | 0 |
| | NevadaNV | | | 0 | 0 | 0 | 0 |
| 30. | New HampshireNH | | | 0 | 0 | 0 | 0 |
| 31. | New JerseyNJ | | | 0 | 0 | 0 | 0 |
| 32. | New MexicoNM | | Statutory Deposit | 0 | 0 | 207,576 | 202,418 |
| | New YorkNY | | | 0 | 0 | 0 | 0 |
| 34. | North Carolina NC | | Statutory Deposit | 0 | 0 | 642,724 | 628,730 |
| 35.
36. | North DakotaND | | | 0 | 0 | 0 | 0 |
| 37. | OklahomaOK | | | 0 | 0 | 0 | 0 |
| 38. | Oregon OR | | | 0 | 0 | 0 | 0 |
| 39. | PennsylvaniaPA | | | 0 | 0 | 0 | 0 |
| 40. | Rhode IslandR | | | 0 | 0 | 0 | 0 |
| 41. | South CarolinaSC | | Statutory Deposit | 0 | 0 | 126,062 | 123,317 |
| 42. | South Dakota SD | | | 0 | 0 | 0 | 0 |
| 43. | TennesseeTN TexasTX | | | 0 | 0 | 0 | 0 |
| 44.
45. | TexasTX UtahUT | | | 0 | 0 | 0 | 0
N |
| 46. | VermontVT | | | 0 | 0 | 0 | 0 |
| 47. | VirginiaVA | | | 0 | 0 | 0 | 0 |
| 48. | WashingtonWA | | | 0 | 0 | 0 | 0 |
| 49. | West VirginiaWV | | | 0 | 0 | 0 | 0 |
| 50. | WisconsinW | | | 0 | 0 | 0 | 0 |
| 51. | WyomingWY | | | 0 | 0 | 0 | 0 |
| 52. | American SamoaAS GuamGU | | | 0 | 0 0 | 0 | 0
0 |
| 53.
54. | GuamGU Puerto RicoPR | | | 0 | 0 | 0 | 0
N |
| | U.S. Virgin IslandsV | | Statutory Deposit | 0 | 0 | 519,423 | 506,516 |
| | Northern Mariana IslandsMP | | | 0 | 0 | 0 | 0 |
| 57. | CanadaCAN | | | 0 | 0 | 0 | 0 |
| 58. | Aggregate Alien and OtherOT | | XXX | 0 | 0 | 0 | 0 |
| 59. | Subtotal | XXX | XXX | 1,606,332 | 1,571,358 | 1,652,602 | 1,614,058 |
| | DETAILS OF WRITE-INS | | | | | | |
| 5801. | | | | | | | |
| 5802. | | | | | | | |
| 5803. | Cummony of remaining with the f | | | | | | |
| | Summary of remaining write-ins for Line 58 from overflow page | XXX | XXX | 0 | 0 | 0 | 0 |
| J099. | 5898)(Line 58 above) | XXX | XXX | 0 | 0 | 0 | 0 |
| | · | | | | | | |

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