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2005

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Profile

Since its establishment in 1949, Kurita Water Industries Ltd. has been contributing to the development of industry and the improvement of the social infrastructure. The Company has a long history as the leading enterprise in the water treatment industry. Its corporate principles are summed up in the following words: "Study the properties of water, master them, and we will create an environment in which nature and man are in harmony." In line with this, we see our corporate mission as being an advanced water and environmental management company.

As well as expanding our business domain from simple water treatment to comprehensive water and environmental management, we are also going beyond our traditional role as a provider of such products as water treatment chemicals and facilities. What this means is that we have set our sights on transforming Kurita into a provider of total solutions, satisfying our customers' essential needs in the area of water and environmental management.

Environmental considerations will be more important in this century than ever before in history, and we at Kurita, in our role as an advanced water and environmental management company, are striving to contribute to the development of our customers and society as a whole.

The Kurita Group

The Kurita Group comprises 55 corporations including the parent company, 37 subsidiaries and 17 affiliated companies. Together, they are able to offer our users an unparalleled store of expertise and proprietary technology in the field of water treatment, as well as a wide range of maintenance services. The following is a list of the principal 31 consolidated subsidiaries grouped according to their business lines. (As of March 31, 2005)

Water Treatment Chemicals Business

Manufacture & sale of water treatment chemicals

Kurita do Brasil LTDA
Kurita (Singapore) Pte. Ltd.
Kurita Water (Malaysia) Sdn. Bhd.
Kurita Europe GmbH
Kurita (Taiwan) Co., Ltd.
Kurita-GK Chemical Co., Ltd.
Kurita Water Industries (Dalian) Co., Ltd.
P.T. Kurita Indonesia

Sale of water treatment chemicals

Kurita Buil-Tech Co., Ltd.
Kurita Chemical Hokkaido Co., Ltd.
Kurita Chemical Tokyo Co., Ltd.
Kurita Chemical Kanagawa Co., Ltd.
Kurita Chemical Kansai Co., Ltd.
Kurita Chemical Hyogo Co., Ltd.
Kurita Chemical Sanyo Co., Ltd.
Kurita Chemical Nishi-Nihon Co., Ltd.
Kurita Chemical Oita Co., Ltd.
Kurita BMS Co., Ltd.

Water Treatment Facilities Business

Manufacture & sale of water treatment facilities

Hansu Technical Service Ltd.
Kurita (Singapore) Pte. Ltd.
Kurita Water Industries (Suzhou) Ltd.
Kurita Creation Co., Ltd.

Chemical cleaning and tool cleaning

Kurita Engineering Co., Ltd.
Kuritec Service Co. Ltd.

Soil remediation

Land Solution Inc.

Operation & maintenance of systems and facilities

Kuritz Co., Ltd.
Kurita Meiki Ltd.
Kuritec Europe GmbH
Kurita America Inc.
Kuritec Singapore Pte. Ltd.
Kuritec (Shanghai) Co., Ltd.

Analysis

Kurita Analysis Service Co. Ltd.

プロフィール

クリタは1949年の創立以来、長年にわたり水処理のリーディングカンパニーとして、産業や社会の発展に貢献してきました。「水を究め、自然と人間が調和した豊かな環境を創造すること」を企業理念とし、「水と環境の先進的マネジメント企業」という企業ビジョンの実現を目指しています。これは「水」から「水と環境」へと事業領域を拡大するとともに、これまでの水処理装置・水処理薬品などのモノの提供にとどまらず、お客様の「水と環境」に関わる本質的な課題に対してトータルソリューションを提供できる企業への変革を志したものです。

「環境の世紀」といわれる今世紀。クリタは、「水と環境の先進的マネジメント企業」として、お客様はもろろん幅広く社会の発展に貢献していくことを目指しています。

クリタグループ

クリタグループは当社を含め、子会社37社および関連会社17社の合計55社で構成されており、水処理に関する技術、メンテナンス・サービスを幅広く提供しています。その中で当社の連結対象である主たる子会社31社は下記のとおりです。

(2005年3月31日現在)

水処理薬品事業

薬品製造・販売

クリタ・ド・ブラジル LTDA
クリタ(シンガポール)Pte. Ltd.
クリタ・ウォーター(マレーシア)Sdn. Bhd
クリタ・ヨーロッパ GmbH
クリタ(タイワン)Co., Ltd.
クリタGKケミカル Co., Ltd.
栗田工業(大連)有限公司
P.T.クリタ・インドネシア

薬品販売

クリタ・ビルテック(株)
クリタ・ケミカル北海道(株)
クリタ・ケミカル東京(株)
クリタ・ケミカル神奈川(株)
クリタ・ケミカル関西(株)
クリタ・ケミカル兵庫(株)
クリタ・ケミカル山陽(株)
クリタ・ケミカル西日本(株)
クリタ・ケミカル大分(株)
クリタ・ピーエムエス(株)

水処理装置事業

装置製造・販売

韓水テクニカルサービス Ltd.
クリタ(シンガポール)Pte. Ltd.
栗田工業(蘇州)水処理有限公司
クリタック(株)
化学洗浄・精密洗浄
栗田エンジニアリング(株)
クリテックサービス(株)
土壌・地下水汚染浄化
ランドソリューション(株)
装置・施設類の運転・維持管理
(株)クリタス
クリタ明希(株)
クリテック・ヨーロッパ GmbH
クリタ(アメリカ)Inc.
クリテック・シンガポール Pte. Ltd.
栗田超純水設備(上海)有限公司

分析

クリタ分析センター(株)

Percentage of Net Sales 売上高構成比

Water Treatment Chemicals Division

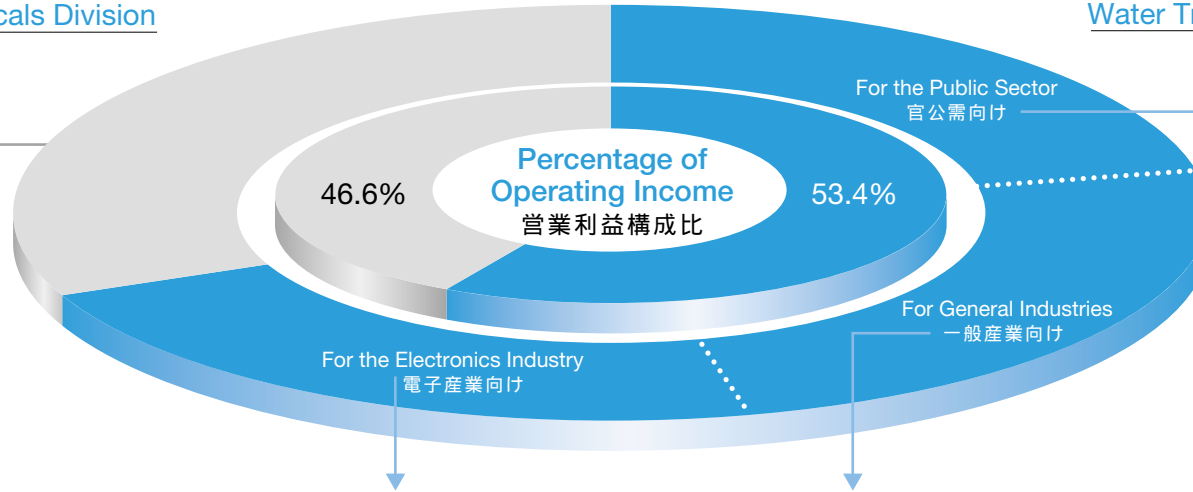
水処理薬品事業

31.5%

Water Treatment Facilities Division

水処理装置事業

68.5%



Percentage of Operating Income
営業利益構成比

46.6%

53.4%

For the Electronics Industry
電子産業向け

For General Industries
一般産業向け

For the Public Sector
官公需向け

Water Treatment Chemicals Division 水処理薬品事業
PRINCIPAL PRODUCTS AND SERVICES
Boiler water treatment chemicals
Cooling water treatment chemicals
Wastewater treatment chemicals
Process treatment chemicals
Incinerator chemicals
Equipment and systems for water treatment chemicals
Customized services
- Steam supply contract
- Blanket contracts for factories
主要製品・サービス
ボイラ薬品
冷却水薬品
排水処理薬品
プロセス薬品
焼却炉関連薬品
水処理薬品関連機器類
契約型商品
- 蒸気供給契約
- 工場一括契約ほか

Water Treatment Facilities Division 水処理装置事業		
For the Electronics Industry 電子産業向け	For General Industries 一般産業向け	For the Public Sector 官公需向け
PRINCIPAL PRODUCTS AND SERVICES	PRINCIPAL PRODUCTS AND SERVICES	PRINCIPAL PRODUCTS AND SERVICES
Ultrapure water production systems	Pure water production systems	Sewage treatment facilities
Wastewater reclaim systems	Wastewater treatment systems	Human waste treatment facilities
Wastewater treatment systems	Soil remediation	Waterworks facilities
Tool cleaning	Chemical cleaning	Landfill leachate treatment facilities
Operation and maintenance services	Maintenance services	Operation and maintenance services
Ultrapure water supply business		
主要製品・サービス	主要製品・サービス	主要製品・サービス
超純水製造システム	用水処理装置	下水処理施設
排水回収システム	排水処理施設	し尿処理施設
排水処理施設	土壌浄化	浄水施設
精密洗浄	化学洗浄	ゴミ最終処分場排水処理施設
メンテナンス・サービス、運転管理	メンテナンス・サービス	メンテナンス・サービス、運転管理
超純水供給事業		

Water Treatment Chemicals

We at Kurita began our foray into the water treatment chemicals business by selling boiler water treatment chemicals, and later going on to develop numerous chemical products, such as cooling water treatment chemicals, wastewater treatment chemicals and process treatment chemicals, thereby expanding and developing our target market as we grew. We are highly regarded by our customers for the exceptional quality and functionality of our water treatment chemicals, which facilitate the stable and efficient operation of factories and the like. We also help customers resolve the issues they face through the realization of optimal water treatment applications, made possible through our nationwide sales network and attentive, customer-focused service.

水処理薬品

クリタの水処理薬品事業は、ボイラ薬品の販売からスタートし、以後、冷却水薬品や排水処理薬品、プロセス薬品など、市場ニーズを的確にとらえたさまざまな薬品を数多く開発し、対象となる市場を広げながら発展してきました。工場などの安定的で効率的な操業に貢献する高機能で高品質な水処理薬品は、お客様から高い評価を得ています。さらに、全国に広がる販売ネットワークを構築し、お客様に密着したきめ細かなサービスを提供するなど、最適な水処理の実現によってお客様の課題解決に貢献しています。

Product Lineup 商品ラインアップ

Boiler Water Treatment Chemicals ボイラ薬品

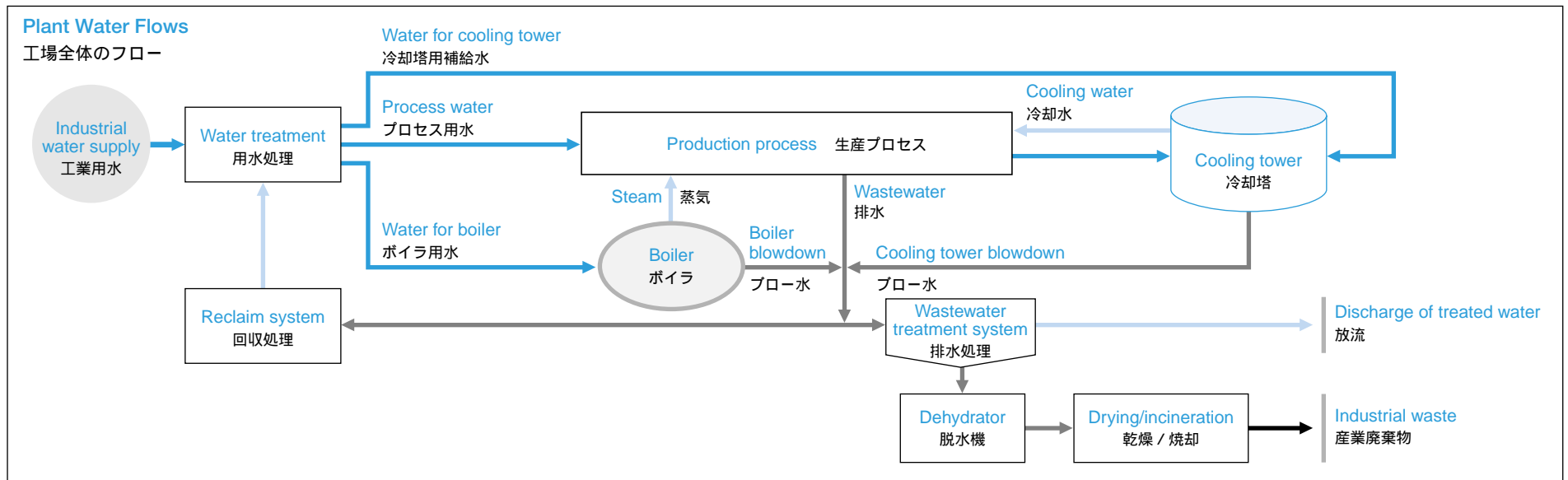
Steam-generating boilers have numerous applications, from use in factory processes through to air-conditioning applications in office buildings and hospitals. Boiler water treatment chemicals are used to minimize the various faults that may arise in boilers and to ensure that they continue to operate efficiently. Kurita provides the optimal treatment solution to suit customer needs using chemical products that are not only effective but also contain safe ingredients.

蒸気を発生させるボイラは、工場でのプロセス用から、オフィスビルや病院などにおける空調用まで、幅広く使用されています。ボイラ薬品は、ボイラで発生するさまざまな障害を抑えて、ボイラを効率よく運転するために使われます。クリタは、効果はもちろん原材料の安全性まで考慮した薬品によって、用途に合わせた最適な処理を行います。

Cooling Water Treatment Chemicals 冷却水薬品

As with boilers, cooling water is also used during manufacturing processes and for air-conditioning in factories and office buildings. Cooling water treatment chemicals act to prevent problems from occurring in pipes and cooling units and heat exchangers, and also prevent the growth of the harmful Legionella bacteria. They help to enhance operational efficiency, which in turn contributes to the establishment of a resource- and energy-efficient, not to mention, safe workplace environment.

ボイラと同じく、ほとんどの工場やオフィスビルでは冷却水がプロセス用や空調用として使用されています。冷却水薬品は、配管や熱交換器における障害や、冷却塔における有害なレジオネラ菌の増殖などを防止するものです。運転効率の向上による省資源・省エネルギーや安全な職場環境づくりに貢献します。



Wastewater Treatment Chemicals 排水処理薬品

Wastewater treatment chemicals are used to treat the many forms of industrial wastewater discharged by factories and domestic sewage to ensure that they do not impact upon the local environment. An extensive range of application-specific chemicals are used for deodorization and the removal of suspended solids. Kurita stays one step ahead of the trends in drainage regulations in its ongoing development of wastewater treatment chemicals, reducing the environmental impact of wastewater through appropriate wastewater treatment.

排水処理薬品は、工場などで発生するさまざまな性状の産業排水や生活排水を、周辺の環境に影響を与えないように処理するものです。排水中の懸濁物質除去や消臭・脱臭など、用途別に数多くの薬品が使用されています。クリタは排水規制などの動向を先取りしながら排水処理薬品の開発を進め、適切な排水処理による環境負荷の低減を実現しています。

Process Treatment Chemicals プロセス薬品

Our process treatment chemicals are designed to improve production efficiency in the manufacturing processes used in the oil refining, petrochemical, steel, and pulp and paper industries. The survival of companies in the world of manufacturing hinges largely on their ability to make quality improvements and cut costs. At Kurita, we work together in close partnership with our customers to actively develop and suggest chemical products that can address such issues.

プロセス薬品は、石油精製・石油化学、鉄鋼、紙パルプ産業などの製造工程において、生産効率の維持・向上に用いられる薬品です。製造業においては品質向上とコストダウンが企業存続のカギを握っており、クリタはお客様とのパートナーシップを深めながら、これらの課題を解決する薬品の開発・提案を積極的に進めています。

Incinerator Chemicals 焼却炉関連薬品

We also produce chemicals to eliminate harmful substances from the incinerator ash and fly ash discharged by the more than 10,000 incinerators run by local authorities and private enterprises nationwide. Incinerator ash and fly ash are known to contain heavy metals like lead, as well as dioxins, and therefore can cause health problems for residents in surrounding areas and environmental pollution around landfills. Kurita's chemicals for use with incinerators provide a safe way to treat these harmful substances.

自治体や民間企業が所有する全国10,000基以上のゴミ焼却炉から発生する焼却灰や飛灰中の有害物質を除去するために使用します。焼却灰や飛灰には鉛をはじめとする重金属類やダイオキシン類が含まれており、焼却炉周辺住民に対する健康被害や処分場周辺の環境汚染が問題となっています。クリタの焼却炉関連薬品は、これらの有害物質を安全なかたちで処理します。

Equipment and Systems for Water Treatment Chemicals 水処理薬品関連機器類

Not only do we specialize in water treatment chemicals, we also have a range of equipment and systems on offer, including chemical dosing systems and automatic boiler and cooling water quality control systems. Furthermore, Kurita boasts an array of filters for use in water treatment, as well as the filter media, activated carbon or ion-exchange resin used in such devices, which, when used in combination with our water treatment chemicals, create the optimal treatment system.

クリタでは、水処理薬品だけでなく、薬品注入装置やボイラ・冷却水の自動水質管理システムなど、関連機器類も数多く提供しています。さらに、水処理用のろ過器およびこれらに使用するろ材や活性炭、イオン交換樹脂などの商品も取揃え、水処理薬品と合わせた最適な処理システムを構築します。

Customized Services 契約型商品

On top of the water treatment chemicals and equipment that Kurita provides, it also offers customized services, including operations and management services such as Kurita's Steam Supply Service.

クリタは、水処理薬品や機器類などのハードだけでなく、「蒸気供給契約」に代表されるような運転管理サービスも含めた契約型商品も提供しています。

Steam Supply Contract 蒸気供給契約

Based on the operations and management know-how we have accumulated over our many years in the business, Kurita operates under a business model where we install, own and operate boiler facilities to provide a stable supply of steam at a guaranteed quality to customers according to a usage-based pricing schedule.

長年培ってきた運転管理ノウハウを活かし、クリタがボイラ設備を設置・所有・管理しながらお客様に良質の蒸気を安定的に供給し、使用量などに応じて料金をいただくビジネスモデルです。

Blanket Contracts for Factories 工場一括契約

Customers can outsource to Kurita all treatment chemical functions, from the selection of boiler water, cooling water and wastewater treatment chemicals to the setting and control of chemical amounts used across all their factories. As we at Kurita are the specialists in water and environmental management, we can provide optimal water treatment management for all factories and also generate significant advantages in the form of cost reductions and higher production efficiency.

工場全体で使用するボイラ・冷却水・排水処理薬品について、その選定から使用量の設定・管理まで、専門家であるクリタが一括して請負うことで、工場全体の水処理を最適な状態に管理し、コストダウンや生産効率向上といったメリットを提供します。

Water Treatment Management Contract Using Remote Water Monitoring System

遠隔水質管理システムによる水処理管理契約

Kurita monitors data on the quality of boiler water, cooling water and wastewater, as well as the volume of chemicals used in our customers' factories via our around-the-clock communications network to prevent any potential problems from occurring.

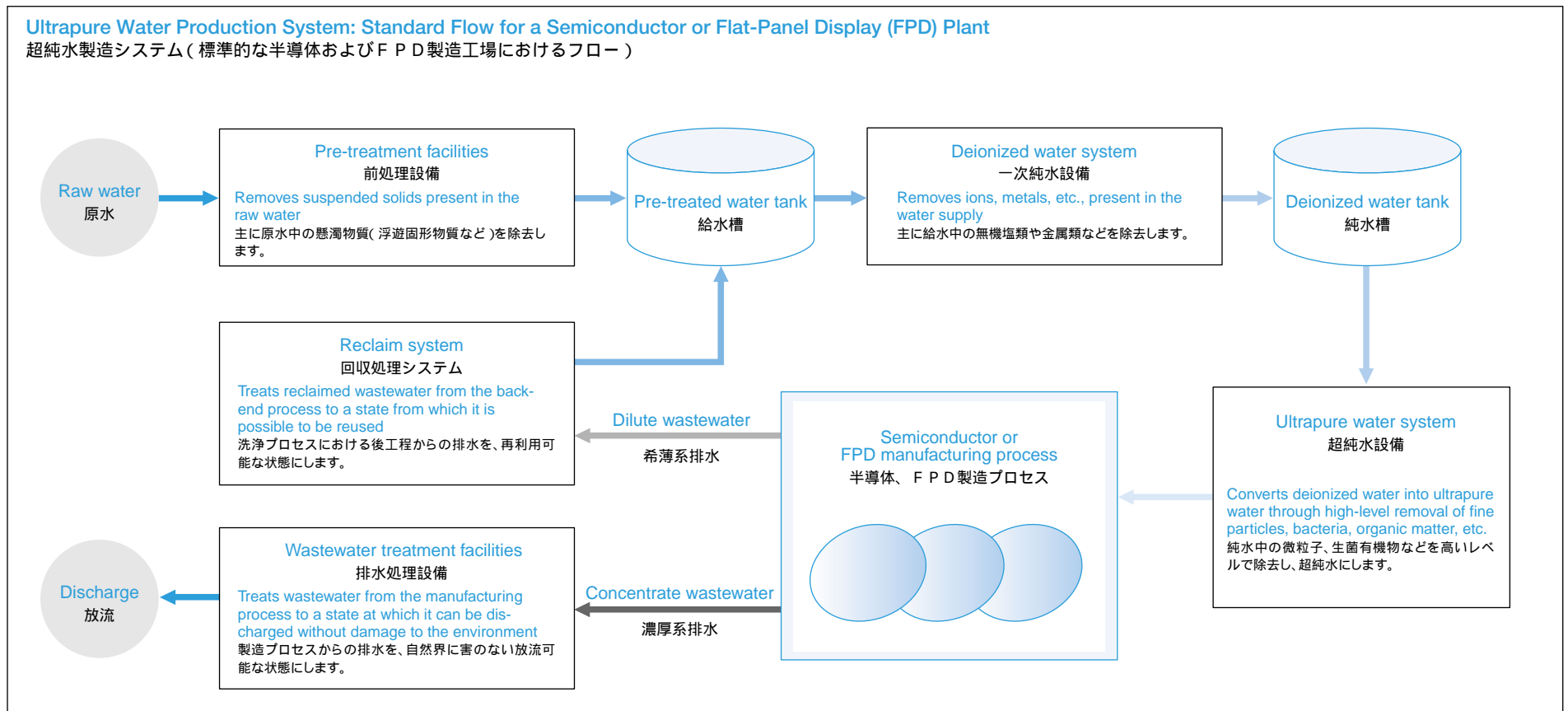
お客様の工場におけるボイラや冷却水、排水の水質や薬品使用量などさまざまなデータを通信ネットワークを通じてクリタが24時間管理し、トラブルを未然に防ぎます。

Water Treatment Facilities

From the production of ultrapure water that is virtually impurity-free to the treatment of industrial wastewater and domestic sewage, Kurita develops essential water treatment facilities for a wide variety of applications and continues to contribute to the development of industry and prevention of pollution. Applying the water treatment technology we have cultivated to date, we at Kurita have extended the scope of our business to include soil remediation. We have also established a nationwide maintenance service network to ensure that the systems we deliver operate stably at all times. We make sure that our customers' systems and facilities continue to operate at peak efficiency, not only by responding immediately to problems that occur but also by putting forward active suggestions for improvements and upgrades. We have also leveraged the know-how we have built up through our involvement in the maintenance business to establish a business model that also encompasses outsourcing and consulting operations, which we use to help customers reduce the environmental impact of their operations and achieve increased productivity.

水処理装置

不純物をほとんど含まない超純水の製造から産業排水や生活排水の処理まで、クリタはさまざまな場面で必要とされる水処理装置を開発し、産業の発展や環境汚染の防止に貢献してきました。水処理で培った技術を応用し、現在では土壌の汚染浄化にまで事業領域を広げています。また、納入した装置の安定運転を実現するために、メンテナンス・サービス網を全国に整備しています。トラブルに対する迅速な対応だけでなく、積極的な改善提案によってお客様の装置を常に最良の状態に維持しています。さらに、メンテナンス事業を通じて得られたノウハウを活かし、アウトソーシング事業やコンサルティング事業などのビジネスモデルを構築し、環境負荷の低減や生産性の向上といったお客様の課題解決に貢献しています。



Water Treatment 用水処理

Ultrapure Water Production Systems 超純水製造システム

These systems produce water that is as close as possible to theoretically pure H₂O—an essential ingredient in the production of semiconductors and flat panel displays (FPDs). Using this system, ions, microscopic particles and bacteria are removed from the water to a very high degree. Kurita provides water of extremely high purity and in doing so is furthering the development of the electronics industry.

半導体やFPDの製造に欠かせない、理論純水に限りなく近い水をつくるシステムです。水中からイオンや微粒子、細菌などを除去し、きわめて高い純度の水を提供することで電子産業の発展に貢献しています。

Pure Water Production Systems for General Industries 一般産業向け用水処理装置

Water is also used in a host of other industries besides the electronics industry. For example, even the most minute bacterial contamination is unacceptable for water used in pharmaceutical manufacturing processes. Kurita's water production systems for the pharmaceuticals industry employ the technology developed for Ultrapure Water Production Systems to manufacture and supply safe water. Also in the power, food and steel industries, we bring together our water treatment technology and systems to provide customers with the grade of water they require for their given application.

半導体などの電子産業以外にもさまざまな産業において水は使われます。例えば医薬品の製造工程で使用される水には、わずかな雑菌の混入も許されません。クリタの医薬用水製造装置は、超純水製造システムで培った技術によって、安全な水を製造・供給しています。このほか、電力・食品・鉄鋼といった産業においても、クリタは水処理に関するソフトとハードを組み合わせ、お客様の必要とするグレードの水を提供しています。

Wastewater Treatment 排水処理

Wastewater Treatment and Wastewater Reclaim Systems 排水処理・排水回収装置

Wastewater treatment systems act to detoxify the many forms of industrial wastewater discharged by plants and industrial complexes to ensure that it does not negatively impact upon the surrounding environment. Kurita's systems not only provide a safe means of treating wastewater; they are also designed to reduce the volume of wastewater and waste products actually generated. Furthermore, the wastewater itself and the marketable substances found therein are treated and reclaimed to produce water of reusable quality, which contributes to the conservation of resources and cost reductions.

排水処理装置は、工場やコンビナートなどから排出されるさまざまな性状の産業排水を周辺の環境に影響を与えないように無害化処理する装置です。クリタでは、排水の安全処理だけでなく、排水量や廃棄物量の削減も考慮したシステムを提案しています。さらに、排水そのものや、排水中に含まれる有価物を再利用可能な状態に処理・回収することによって、省資源化とコストダウンに貢献します。

Sewage Treatment Facilities and Human Waste Treatment Facilities 下水処理施設・し尿処理施設

Sewage treatment facilities and human waste treatment facilities function to treat septic waste in a safe manner. In recent years, these facilities have also been involved in resource recycling activities, including the manufacture of compost from sludge, energy recovery via methane fermentation and the recovery of valuable materials, such as phosphorous.

下水処理施設とし尿処理施設は、下水やし尿を安全な状態で処理する施設です。近年では、従来廃棄物となっていた汚泥の堆肥化やメタン発酵によるエネルギー回収、りんなどの有価物回収も行っています。

Service Business サービス事業

Maintenance Services メンテナンス・サービス

Through our nationwide maintenance and service network, we prevent problems from arising in systems and facilities supplied to customers. Kurita also helps customers resolve any problems they may have by providing suggestions on improvements or upgrades that can be made to cut costs or to boost performance in terms of water quality or quantity.

全国に広がるメンテナンス・サービス網によって、お客様に納入した設備・装置のトラブルを未然に防止します。また、コストダウンや水量・水質の性能アップなどのニーズに対応した改善・改造策の提案によって、お客様の課題解決に貢献します。

Outsourcing アウトソーシング

Kurita operates under a business model that aims to ensure stable operations while providing cost savings through our Ultrapure Water Supply Business. We install, own and operate water treatment facilities and supply customers with ultrapure water. We also provide Operations and Management Contracts, under which our on-site staff operate and manage water treatment and sewage treatment facilities for customers, and offer Inspection Circuit Maintenance Contracts, under which staff regularly monitor the facilities of our customers.

クリタが水処理設備を設置・所有・管理し、お客様に超純水などを提供する「超純水供給事業」やお客様に代わって水処理設備や下水処理施設などの運転管理を行う「運転管理契約」、お客様の設備を定期訪問によって管理する「巡回メンテナンス契約」など、安定運転とコストダウンに貢献するビジネスモデルです。

Soil Remediation 土壌浄化

Kurita conducts pollution assessments and remediation of soil polluted by harmful substances. A Kurita Group company, Land Solution Inc., provides a range of services for the assessment of land utilization and the local environment, followed up by services for the hedging of pollution risks and the smooth sale of such land.

有害物質で汚染された土壌の調査・浄化を行います。また、グループ会社のランドソリューション社では、土地の利用状況や周辺環境を調査した上で汚染リスクをヘッジし、不動産取引の流動化を促すためのさまざまなサービスを提供しています。

Tool Cleaning 精密洗浄

At our own factories, we can clean and remove any deposits that adhere to tools used in the manufacture of semiconductors and FPDs. The provision of tool cleaning services helps customers to maintain and improve their productivity, and also enables Kurita to safely dispose of the contaminant removed, helping to alleviate the environmental burden of our customers' business operations.

半導体や液晶の製造装置の部品に付着した汚れをお客様に代わって、クリタの工場で洗浄・除去する事業です。お客様の生産性の維持・向上に貢献するだけでなく、除去した汚れもクリタが安全に処理することで、お客様の環境負荷も低減します。

Chemical Cleaning 化学洗浄

Kurita also provides chemical cleaning services using chemical reagents and high-pressure water to clean boilers and heat exchangers, ensuring that large-scale plant facilities—found mostly in industrial complexes and electric power plants—continue to operate safely and efficiently.

主にコンビナートや発電所などの大型プラントを安全かつ効率的に稼働させるため、ボイラや熱交換器などを薬品や高圧水を使って洗浄する事業です。

1949

Founded upon water treatment chemical business (boiler water treatment chemicals). The founder of the Company, who previously served in the Navy, starts selling boiler water treatment chemicals, based on Navy boiler technology.
水処理薬品事業(ボイラ水処理薬品)により創業。海軍出身である創業者が、海軍の汽缶技術を活用したボイラ薬品の販売を開始。

1951

Boiler Water Supply Laboratory established.
汽缶給水研究所を設立。

1959

KK Suzuki Shokai established as a chemical cleaning company (now Kurita Engineering Co., Ltd.).
化学洗浄部門を分離し、(株)鈴木商会(現栗田エンジニアリング(株))を設立。

1950

1951

Entry into the water treatment facilities business
Capitalizing on sales of deionizers for the pre-treatment of boiler water supplies, the Company moves into the water treatment facilities business.

水処理装置事業へ進出
ボイラ給水の前処理をするための純水装置の販売を契機に、水処理装置分野へ進出。薬品・装置による総合的な水処理へと発展。

1953

Start-up of chemical cleaning business
New expansion into the chemical cleaning business, where boiler interiors are cleaned using chemical technology.

化学洗浄事業を展開
薬品技術を適用し、ボイラ内部を清浄化する化学洗浄事業を新たに展開。

1961

Kansai Kurita Seibi KK established as a maintenance company for water treatment facilities (predecessor of Kurita Technical Service Co., Ltd.).
水処理装置・施設のメンテナンス・サービス会社として、関西栗田整備(株)(栗田テクニカルサービス(株)の前身)を設立。

1975

Kurita do Brasil LTDA established to manufacture and sell water treatment chemicals in Brazil.
ブラジルに水処理薬品の製造・販売を行うクリタ・ド・ブラジルLTDAを設立。

1975

Kurita Operation and Maintenance Services, Ltd. established as a water treatment facilities operation and management company (now Kuritaz Co., Ltd.).
水処理施設・装置の運転管理会社として栗田水処理管理(株)(現(株)クリタス)を設立。

1960

1961

Entry into the environmental facilities business
As the disposal of human waste and household effluent becomes a problem in urban areas, wastewater treatment technology developed in private factories is employed as the Company moves into the environmental facilities business.

環境施設分野へ参入
都市でのし尿や生活排水が社会的問題となり、民間工場で培った排水処理技術を活用し、環境施設分野へ参入。

1958

Expansion of maintenance services
An organization specializing in maintenance services is established with a view to expanding after-sales services and maintenance operations for water treatment facilities.

メンテナンス・サービスを展開
水処理装置の安定運転およびアフターサービスの拡充を図るため、メンテナンス・サービスの専門組織を設立。

1978

Kurita (Singapore) Pte. Ltd. established as Kurita's water treatment chemicals and water treatment facilities business base in Southeast Asia.
東南アジアにおける水処理薬品・水処理装置事業の拠点となるクリタ(シンガポール)Pte. Ltd.を設立。

1986

P.T. Kurita Indonesia established to carry out the production and sale of water treatment chemicals in Indonesia.
インドネシアに水処理薬品の製造・販売を行うP.T.クリタ・インドネシアを設立。

1987

Kurita (Taiwan) Co., Ltd. established to conduct water treatment chemical manufacturing and sales in Taiwan.
台湾に水処理薬品の製造・販売を行うクリタ(台湾)Co., Ltd.を設立。

1989

Kurita Europe GmbH established in Germany as Kurita's base in Europe for water treatment chemical production and sales.
欧州における水処理薬品の製造・販売拠点としてクリタ・ヨーロッパGmbHをドイツに設立。

1989

Goshu Chemical Co., Ltd. established to conduct water treatment chemical manufacturing and sales in Thailand (now Kurita-GK Chemical Co., Ltd.).
タイに水処理薬品の製造・販売を行うゴシュ・ケミカル社(現クリタGKケミカルCo., Ltd.)を設立。

1970

1965

Expansion into process treatment chemicals
Develops chemicals that increase productivity in the pulp and paper, petrochemical and steel industries, where large volumes of water are used, as the Company broadens the scope of its business from water treatment chemicals to production process treatment chemicals.

プロセス薬品へ事業拡大
大量に水を使用する紙パルプ・石油・鉄鋼分野において、生産性を向上させる薬品を開発し、水処理分野から生産プロセスへと事業領域を拡大。

1992

Kuritec Europe GmbH established in Germany to conduct water treatment facility sales and maintenance.

ドイツに水処理装置の販売およびメンテナンス・サービスを行うクリテック・ヨーロッパ GmbHを設立。

1995

Kurita Water Industries (Dalian) Co., Ltd. established as Kurita's base in China for water treatment chemical production and sales.

中国における水処理薬品の製造・販売拠点として栗田工業(大連)有限公司を設立。

1996

Kurita America Inc. established in the United States to conduct water treatment facility sales and maintenance.

アメリカに水処理装置の販売およびメンテナンス・サービスを行うクリタ(アメリカ)Inc.を設立。

1997

Kurita Water Industries Ltd. merges with maintenance company Kurita Technical Service Co., Ltd.

栗田工業が、メンテナンス・サービス事業を行う栗田テクニカルサービス(株)を合併。

1998

Acquires an equity stake in Hansu Technical Service Ltd., which is involved in the production, sale and maintenance of water treatment facilities in Korea.

韓国において水処理の生産・販売およびメンテナンス・サービスを行う韓水テクニカルサービスLtd.に資本参加。

2001

Land Solution Inc. established as a consulting company dealing in soil pollution.

土壌汚染に関わる総合コンサルティング会社であるランドソリューション(株)を設立。

2001

Kuritec (Shanghai) Co., Ltd. established as Kurita's base in China for water treatment facilities sales and maintenance services.

中国における水処理装置の販売およびメンテナンス・サービスの拠点として栗田超純水設備(上海)有限公司を設立。

2002

Kuritec Singapore Pte. Ltd. launches ultrapure water supply business.

クリテック・シンガポールPte. Ltd.が超純水供給事業を開始。

2003

Breakaway of tool cleaning business units from Group companies and establishment of Kuritec Service Co. Ltd.

グループ各社の精密洗浄事業を分離統合し、クリテックサービス(株)を設立。

2004

Kurita Water Industries (Suzhou) Ltd. established as a water treatment facilities production base in China.

中国における水処理の生産拠点として栗田工業(蘇州)水処理有限公司を設立。

2002

Launch of Ultrapure Water Supply Business

Launch of outsourcing business in which Kurita owns, operates and manages facilities for customers and supplies them with ultrapure water. A business model is developed that represents a fusion of technology, products and services developed to date across the chemicals, facilities and maintenance arms of the business.

超純水供給事業を開始

お客様に代わりクリタが設備を所有、運転管理を行い、超純水を供給するというアウトソーシングビジネスを開始。薬品・装置・メンテナンス・サービス事業で培った技術・製品・サービスを融合したビジネスモデルを構築。

2001

Start of consulting services for hedging soil pollution risks

Start of business involving the hedging of pollution risks and schemes to facilitate the smooth sale of land that has been restored to a safe condition based on soil remediation successes to date.

土壌汚染リスクヘッジのコンサルティングを開始

土壌浄化の実績を活かし、汚染リスクのヘッジや浄化後の土地の円滑な売却へとつながるスキームを提供する事業を開始。

1973

Entry into the electronics industry

As water of a higher degree of purity is demanded with increasing miniaturization in semiconductor manufacturing processes, ultrapure water production technology is developed.

電子産業分野へ参入

半導体製造プロセスの微細化により、さらなる高純度の水が求められる中、超純水製造技術を開発。

1986

Deployment of tool cleaning business

Sales channels established for the electronics business and chemical cleaning technology developed to date are used for the Company's entry into the cleaning business for tools and jigs used in semiconductor manufacturing devices.

精密洗浄事業を展開

電子産業分野で確立した販売チャネルや化学洗浄で培った技術を活かして、半導体製造装置に使われる部品・治具などを洗浄する事業に参入。

1993

Entry into incinerator chemicals business

As the treatment of fly ash—which is discharged during refuse incineration and contains dioxins and other harmful substances—becomes a problem, treatment techniques based on chemical technology are developed.

焼却炉関連薬品へ参入

ゴミ焼却時に発生するダイオキシンや有害物質を含む飛灰の処理が問題になり、薬品技術を活かした処理方法を開発。

1991

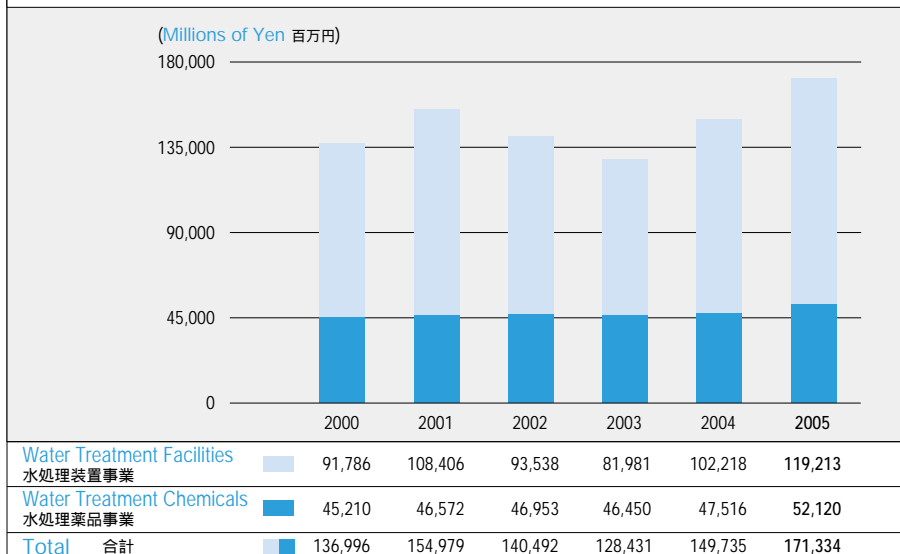
Launch of soil remediation business

Soil pollution is increasingly becoming a major social problem, and, as a result, the Company commences soil remediation business operations based on water treatment technology developed to date.

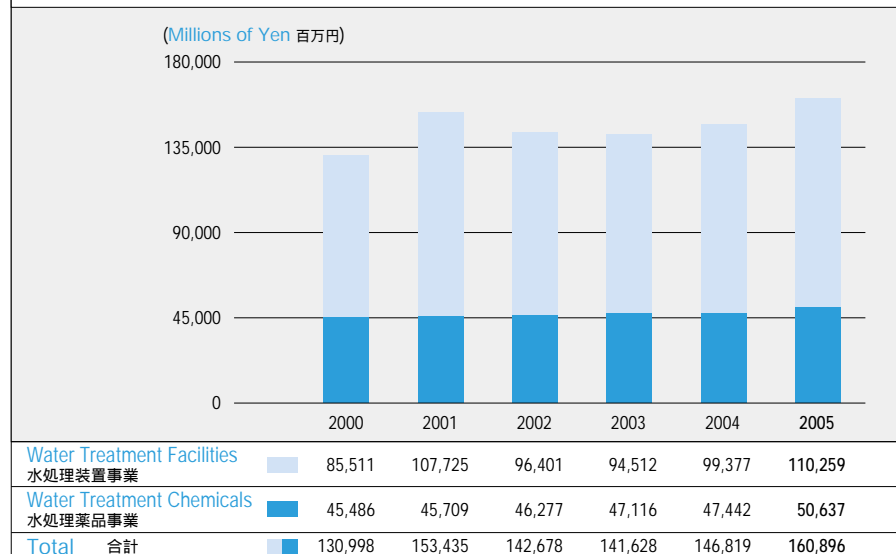
土壌汚染浄化事業を開始

土壌汚染問題が大きな社会問題となり、水処理で培った技術を活かし、土壌汚染浄化事業を開始。

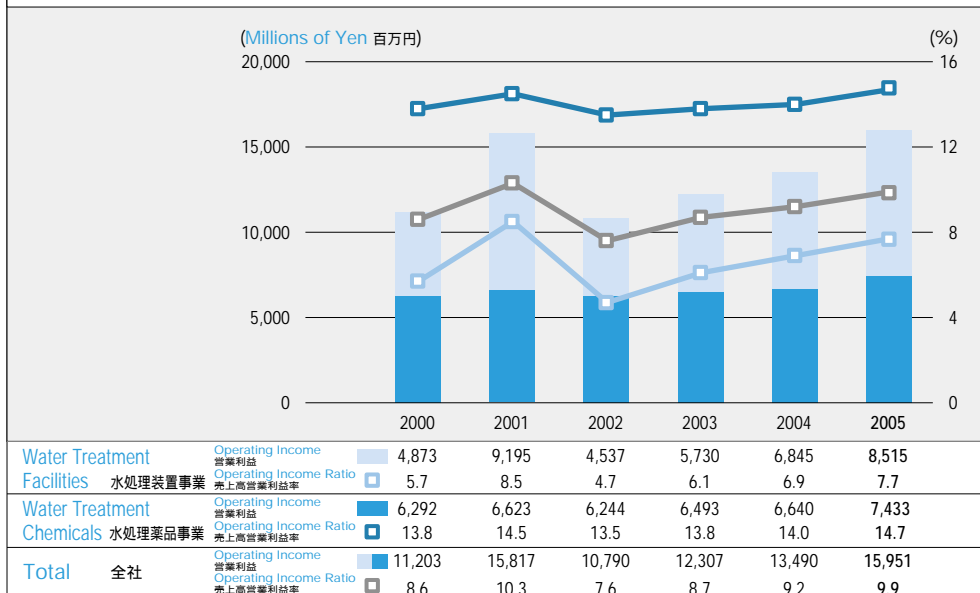
Orders by Segment セグメント別受注高



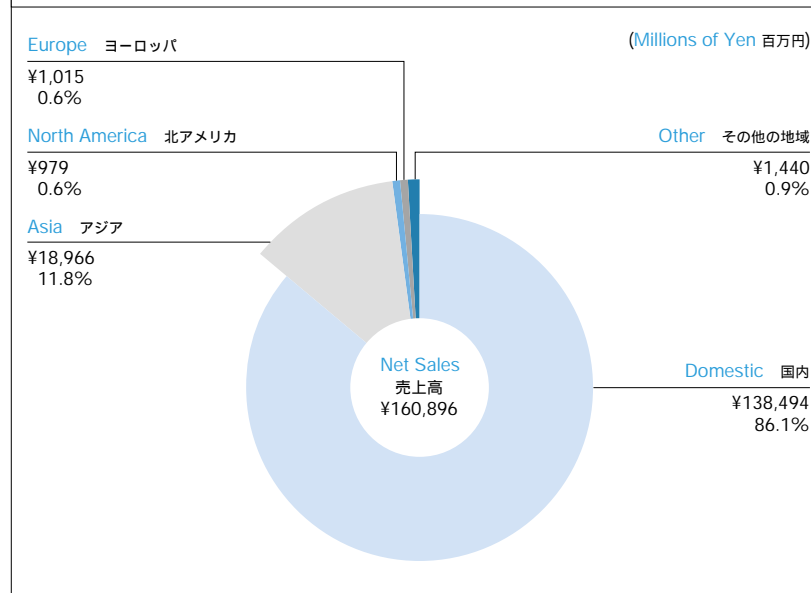
Sales by Segment セグメント別売上高



Operating Income and Operating Income Ratio by Segment
セグメント別営業利益および売上高営業利益率



Sales by Region (For the year ended March 31, 2005)
地域別売上高および売上高構成比率 (2005年3月期)

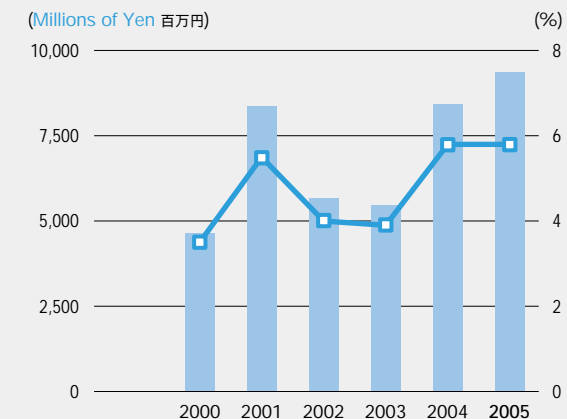


Note: Operating income was calculated and is shown after exclusion of corporate items and inter-segment eliminations.

(注) 営業利益は、「消去又は全社」を除いて表示しています。

Net Income and Return on Sales

当期純利益および売上高当期純利益率



Net Income 当期純利益 4,648 8,366 5,670 5,476 8,444 9,383

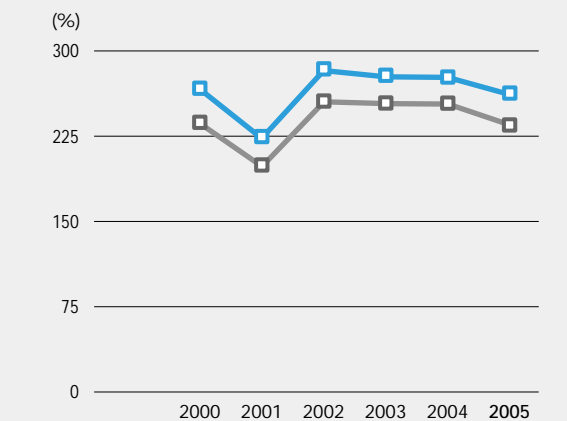
Return on Sales 売上高当期純利益率 3.5 5.5 4.0 3.9 5.8 5.8

Return on Sales = Net Income ÷ Net Sales × 100

売上高当期純利益率 = 当期純利益 ÷ 売上高 × 100

Current Ratio and Quick Ratio

流動比率および当座比率



Current Ratio 流動比率 266.7 223.3 282.9 277.4 276.9 261.8

Quick Ratio 当座比率 236.5 198.7 255.6 254.0 253.6 235.2

Current Ratio = Current Assets ÷ Current Liabilities × 100

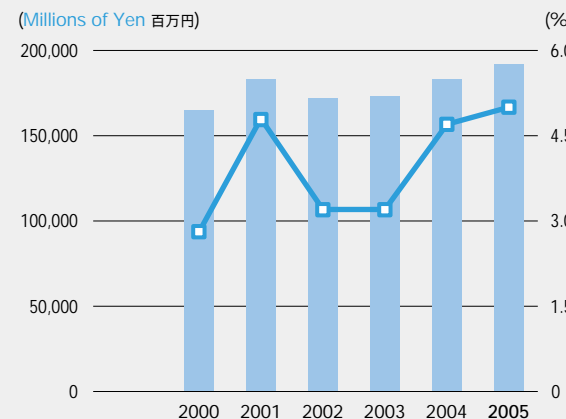
流動比率 = 流動資産 ÷ 流動負債 × 100

Quick Ratio = Quick Assets ÷ Current Liabilities × 100

当座比率 = 当座資産 ÷ 流動負債 × 100

Total Assets and Return on Assets

総資産および総資産当期純利益率



Total Assets 総資産(期末) 165,297 183,175 172,145 173,689 183,620 192,428

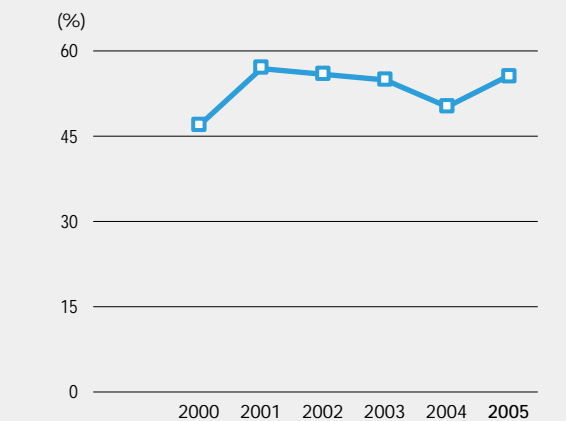
Return on Assets 総資産当期純利益率 2.8 4.8 3.2 3.2 4.7 5.0

Return on Assets = Net Income ÷ Total Assets (Average) × 100

総資産当期純利益率 = 当期純利益 ÷ 総資産(期首・期末平均) × 100

Fixed Assets Ratio

固定比率



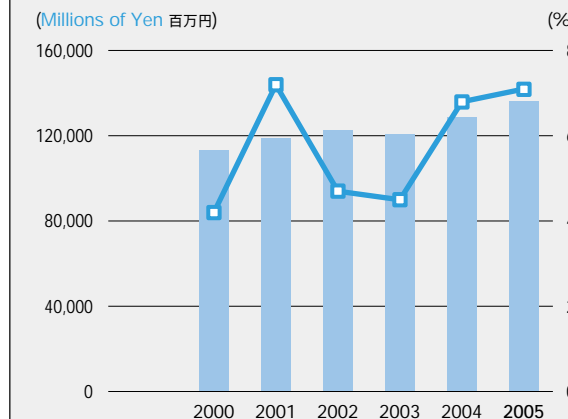
Fixed Assets Ratio 固定比率 47.0 57.0 56.0 55.0 50.3 55.8

Fixed Assets Ratio = Fixed Assets ÷ Total Shareholders' Equity × 100

固定比率 = 固定資産 ÷ 株主資本 × 100

Total Shareholders' Equity and Return on Equity

株主資本および株主資本当期純利益率



Total Shareholders' Equity 株主資本(期末) 113,383 119,209 122,590 120,969 128,676 136,366

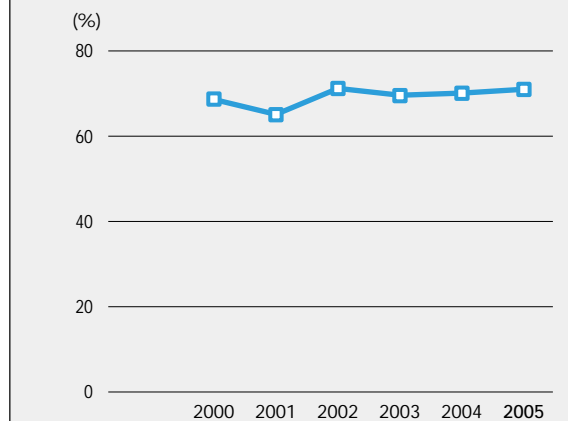
Return on Equity 株主資本当期純利益率 4.2 7.2 4.7 4.5 6.8 7.1

Return on Equity = Net Income ÷ Total Shareholders' Equity (Average) × 100

株主資本当期純利益率 = 当期純利益 ÷ 株主資本(期首・期末平均) × 100

Shareholders' Equity Ratio

株主資本比率



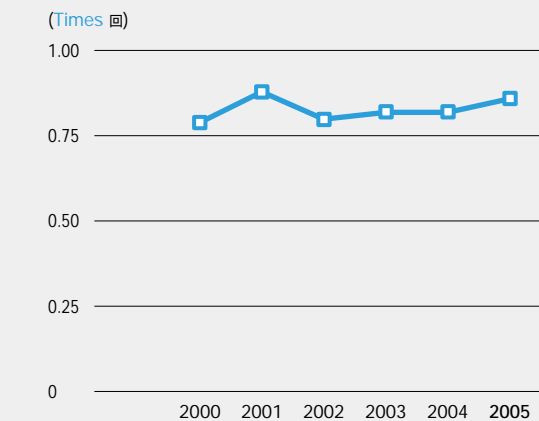
Shareholders' Equity Ratio 株主資本比率 68.6 65.1 71.2 69.6 70.1 70.9

Shareholders' Equity Ratio = Total Shareholders' Equity ÷ Total Assets × 100

株主資本比率 = 株主資本 ÷ 総資産 × 100

Total Assets Turnover

総資産回転率

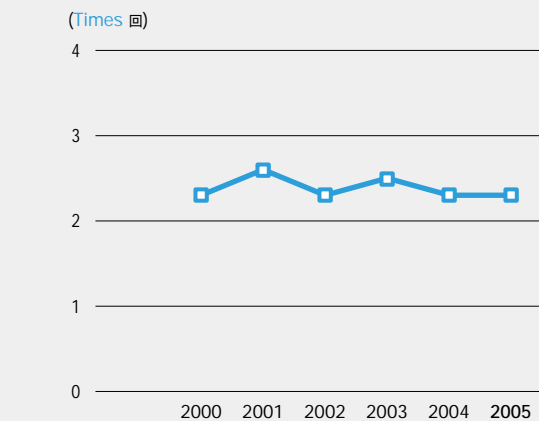


Total Assets Turnover	0.79	0.88	0.80	0.82	0.82	0.86
総資産回転率						

Total Assets Turnover = Net Sales ÷ Total Assets (Average)
 総資産回転率 = 売上高 ÷ 総資産(期首・期末平均)

Trade Receivables Turnover

売上債権回転率

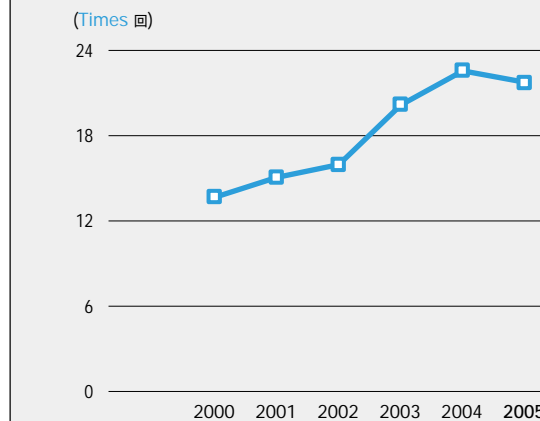


Trade Receivables Turnover	2.3	2.6	2.3	2.5	2.3	2.3
売上債権回転率						

Trade Receivables Turnover = Net Sales ÷ (Notes Receivable—Trade + Accounts Receivable—Trade) (Average)
 売上債権回転率 = 売上高 ÷ (受取手形 + 売掛金) (期首・期末平均)

Inventory Turnover

たな卸資産回転率

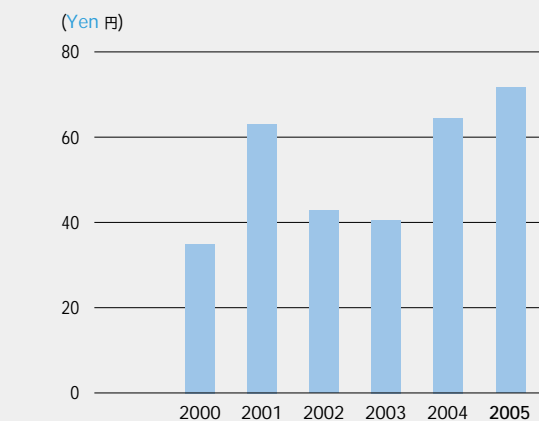


Inventory Turnover	13.7	15.1	16.0	20.2	22.6	21.8
たな卸資産回転率						

Inventory Turnover = Net Sales ÷ Inventories (Average)
 たな卸資産回転率 = 売上高 ÷ たな卸資産(期首・期末平均)

Net Income per Share

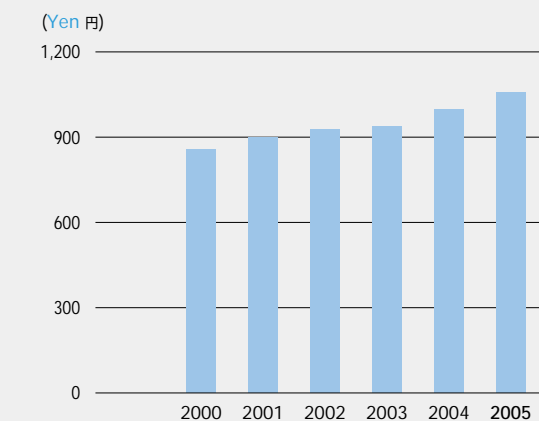
1株当たり当期純利益



Net Income per Share	35.1	63.2	42.9	40.7	64.6	71.8
1株当たり当期純利益						

Total Shareholders' Equity per Share

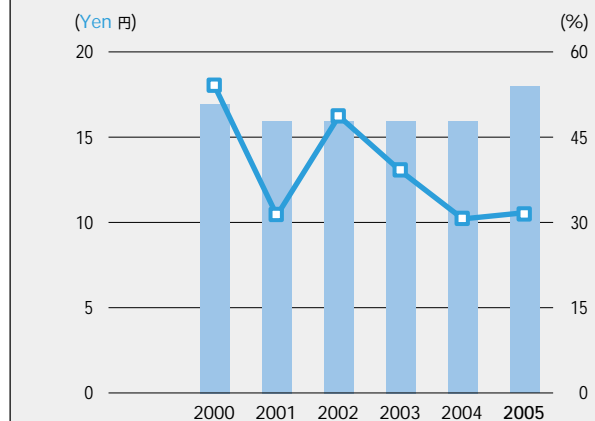
1株当たり株主資本



Total Shareholders' Equity per Share	856.8	900.8	926.5	939.8	999.7	1,058.9
1株当たり株主資本						

Dividends per Share (Parent Company)

1株当たり配当金(単体)



Dividends per Share	17.0	16.0	16.0	16.0	16.0	18.0
1株当たり配当金						

Payout Ratio (Parent Company) = Dividends per Share (Parent Company) ÷ Net Income per Share (Parent Company) × 100
 配当性向(単体) = 1株当たり配当金(単体) ÷ 1株当たり当期純利益(単体) × 100

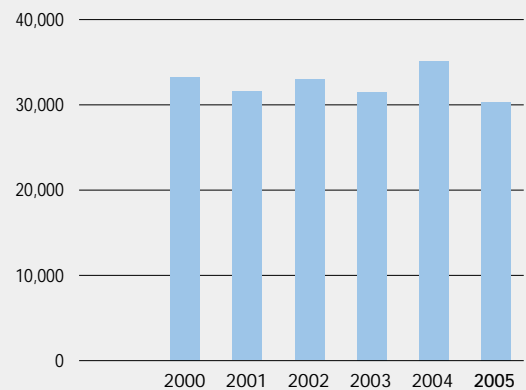
Note: For the fiscal period ended March 31, 2000, dividends per share included a ¥1.0 commemorative dividend for the Company's 50th anniversary.

(注)2000年3月期は、創立50周年記念配当金1円を含みます。

Cash and Cash Equivalents at March 31

現金及び現金同等物の期末残高

(Millions of Yen 百万円)

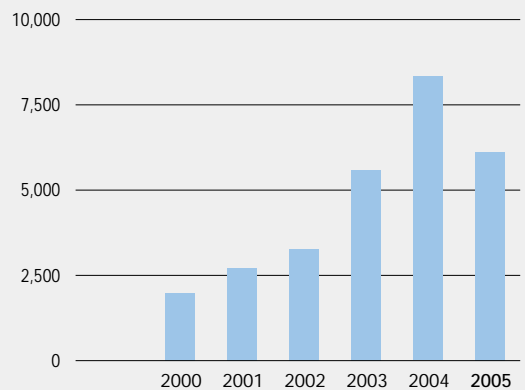


Cash and Cash Equivalents at March 31 現金及び現金同等物期末残高	2000	2001	2002	2003	2004	2005
	33,240	31,569	32,980	31,507	35,137	30,365

Capital Expenditures (Excluding Intangibles)

設備投資額(無形資産を除く)

(Millions of Yen 百万円)

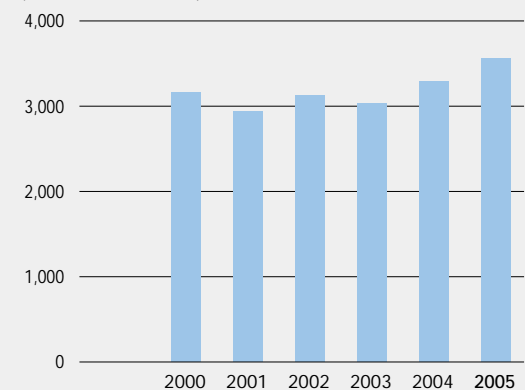


Capital Expenditures (Excluding Intangibles) 設備投資額(無形資産を除く)	2000	2001	2002	2003	2004	2005
	1,967	2,715	3,268	5,593	8,330	6,115

Depreciation

減価償却費

(Millions of Yen 百万円)

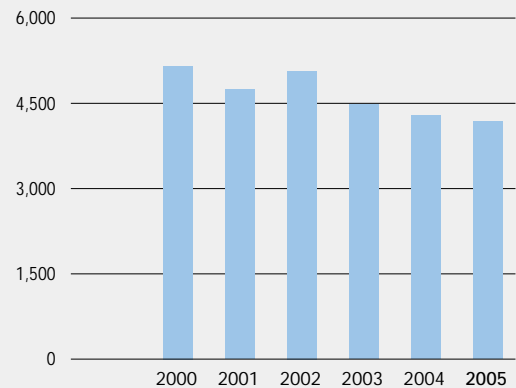


Depreciation 減価償却費	2000	2001	2002	2003	2004	2005
	3,167	2,946	3,132	3,030	3,295	3,565

R&D Expenses

研究開発費

(Millions of Yen 百万円)

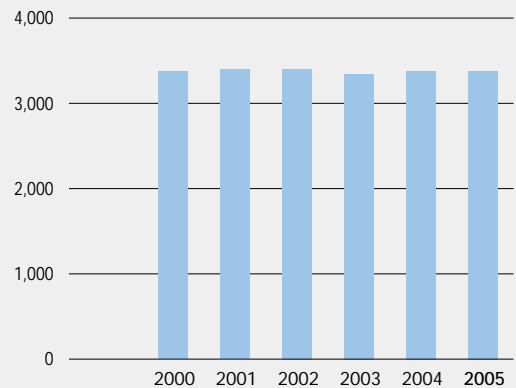


R&D Expenses 研究開発費	2000	2001	2002	2003	2004	2005
	5,164	4,743	5,071	4,484	4,289	4,228

Number of Employees

従業員数

(Persons 人)



Number of Employees 従業員数	2000	2001	2002	2003	2004	2005
	3,380	3,397	3,404	3,346	3,383	3,382

Consolidated Balance Sheets 連結貸借対照表

(Millions of Yen 百万円)

As of March 31 3月31日現在	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005
ASSETS 資産の部										
Current Assets 流動資産	118,258	121,600	114,426	112,576	111,017	115,263	103,490	107,180	118,923	116,400
Cash and deposits 現金及び預金	29,651	26,639	28,027	31,400	33,721	28,434	33,408	31,838	35,512	30,679
Notes receivable—trade 受取手形	17,106	17,220	12,997	11,814	12,126	13,822	10,534	10,255	10,607	9,958
Accounts receivable—trade 売掛金	45,593	56,920	52,119	50,453	38,444	53,575	44,939	49,442	56,074	61,158
Marketable securities 有価証券	9,966	9,095	11,242	9,038	14,175	6,768	4,640	6,615	6,720	2,794
Inventories たな卸資産	9,702	9,149	9,348	8,890	10,175	10,185	7,702	6,301	6,713	8,075
Deferred tax assets 繰延税金資産	50	41	68	77	1,626	1,729	1,503	1,806	2,070	2,038
Short-term loans 短期貸付金	4,578	867	—	—	—	—	—	—	—	—
Other current assets その他	1,919	2,011	938	1,174	922	946	945	1,090	1,365	1,852
Less: Allowance for doubtful accounts 貸倒引当金	(310)	(345)	(314)	(273)	(174)	(199)	(185)	(169)	(140)	(156)
Fixed Assets 固定資産	39,282	44,570	47,495	52,877	53,321	67,912	68,655	66,508	64,697	76,028
Tangible fixed assets 有形固定資産	28,062	32,376	33,284	37,374	36,213	36,045	36,353	38,310	41,671	43,855
Buildings and structures 建物及び構築物	10,365	11,511	11,201	15,598	14,774	14,428	14,419	14,174	14,969	15,072
Machinery and equipment 機械及び装置	4,023	3,899	3,644	—	—	—	—	—	—	—
Machinery, equipment and vehicles 機械装置及び運搬具	—	—	—	3,771	3,778	4,165	3,874	5,007	9,325	10,285
Land 土地	10,503	14,078	14,595	14,621	14,688	14,808	15,044	15,024	14,346	14,483
Construction in progress 建設仮勘定	1,144	286	1,116	634	560	341	198	1,604	539	1,734
Other tangible fixed assets その他	2,025	2,600	2,725	2,747	2,411	2,302	2,816	2,500	2,490	2,279
Intangible fixed assets 無形固定資産	1,122	1,019	961	944	1,250	1,194	2,354	2,659	3,347	3,180
Patent rights and assets of a similar nature 特許権等実施権他無形固定資産	1,122	1,019	961	—	—	—	—	—	—	—
Software ソフトウェア	—	—	—	—	—	—	1,812	2,130	2,344	2,146
Other intangible assets その他	—	—	—	944	1,250	1,194	542	528	1,002	1,034
Investments and other assets 投資その他の資産	10,097	11,174	13,249	14,558	15,856	30,672	29,947	25,538	19,678	28,993
Investment securities 投資有価証券	5,165	6,086	8,082	10,494	11,656	25,859	20,837	19,225	15,279	23,081
Long-term loans 長期貸付金	—	—	—	—	—	—	2,585	116	86	72
Deferred tax assets 繰延税金資産	348	348	463	379	924	2,167	3,857	4,051	2,121	1,775
Deferred tax assets on land revaluation 再評価に係る繰延税金資産	—	—	—	—	—	—	—	—	176	176
Others その他	4,660	4,825	5,075	4,110	3,425	2,734	2,747	2,186	2,156	4,021
Less: Allowance for doubtful accounts 貸倒引当金	(77)	(85)	(372)	(426)	(150)	(89)	(80)	(40)	(141)	(133)
Foreign Exchange Translation Adjustment 為替換算調整勘定	—	—	—	322	958	—	—	—	—	—
Total Assets 資産合計	157,541	166,170	161,922	165,775	165,297	183,175	172,145	173,689	183,620	192,428

(Millions of Yen 百万円)

	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005
LIABILITIES 負債の部										
Current Liabilities 流動負債	61,981	59,788	51,287	49,340	41,633	51,625	36,585	38,643	42,954	44,465
Notes payable—trade 支払手形	22,046	20,721	18,278	20,062	15,516	20,000	1,912	1,420	1,371	1,521
Accounts payable—trade 買掛金	15,913	15,652	14,548	12,395	11,142	12,616	20,999	22,841	25,517	26,642
Short-term borrowings 短期借入金	1,085	1,947	662	1,150	283	97	139	7	48	85
Current portion of long-term borrowings 長期借入金（一年内返済予定）	248	358	—	—	—	—	—	—	—	—
Accrued enterprise tax 未払事業税等	1,907	1,685	1,009	—	—	—	—	—	—	—
Accrued income tax 未払法人税等	6,562	5,848	3,185	4,062	2,788	5,763	442	3,335	3,593	3,924
Advances received 前受金	4,610	4,454	3,528	2,298	2,946	2,941	1,621	966	1,373	942
Allowances for employees' bonuses 賞与引当金	2,868	2,932	2,967	3,002	2,927	2,913	2,927	2,154	2,173	2,060
Warranty reserve 製品保証等引当金	612	694	527	639	450	956	923	848	1,028	992
Other current liabilities その他	6,126	5,492	6,579	5,730	5,578	6,337	7,617	7,066	7,846	8,297
Long-term Liabilities 固定負債	7,763	7,900	8,049	8,319	9,730	11,818	12,411	13,120	10,958	10,485
Long-term borrowings 長期借入金	663	327	170	150	145	97	78	40	349	270
Accrued severance and retirement benefits 退職給付引当金	6,328	6,862	7,193	7,469	7,197	10,031	10,873	11,469	9,149	8,689
Reserve for directors' retirement benefits 役員退職引当金	—	—	—	—	—	961	667	813	658	704
Deferred tax liabilities on land revaluation 再評価に係る繰延税金負債	—	—	—	—	—	—	14	13	—	—
Other long-term liabilities その他	771	710	684	699	2,387	727	778	783	800	821
Total Liabilities 負債合計	69,744	67,688	59,336	57,660	51,363	63,444	48,997	51,763	53,912	54,951
MINORITY INTERESTS 少数株主持分	—	—	—	63	550	522	558	956	1,031	1,110
SHAREHOLDERS' EQUITY 資本の部										
Common Stock 資本金	13,450	13,450	13,450	13,450	13,450	13,450	13,450	13,450	13,450	13,450
Capital Surplus 資本剰余金	11,398	11,398	11,398	11,398	11,398	11,398	11,398	11,398	11,398	11,409
Retained Earnings 剰余金及びその他	62,948	73,638	77,737	84,006	89,340	95,162	98,567	101,006	108,719	116,337
Treasury Stock 自己株式	(1)	(5)	(2)	(804)	(806)	(801)	(827)	(4,885)	(4,890)	(4,830)
Total Shareholders' Equity 資本合計	87,796	98,482	102,585	108,051	113,383	119,209	122,590	120,969	128,676	136,366
Total Liabilities, Minority Interests and Shareholders' Equity 負債、少数株主持分及び資本合計	157,541	166,170	161,922	165,775	165,297	183,175	172,145	173,689	183,620	192,428

Note:
From the fiscal period ended March 31, 2001, "Accrued severance and retirement benefits" were calculated according to new accounting standards. "Accrued severance and retirement benefits" for prior fiscal periods were calculated in accordance with the previous standards.

(注)
2001年3月期から、新会計基準に従って、退職給付引当金を掲載しています。それ以前は、従前の基準に基づく退職給付引当金繰入額を掲載しています。

Consolidated Statements of Income 連結損益計算書

(Millions of Yen 百万円)

Term ended March 31 3月31日に終了した事業年度	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005
Orders (not included in the Consolidated Statements of Income: shown for reference purposes only) 受注高 (参考データ: 2000年3月期より開示)					136,996	154,979	140,492	128,431	149,735	171,334
Net Sales 売上高	153,385	171,592	148,322	146,754	130,998	153,435	142,678	141,628	146,819	160,896
Cost of Sales 売上原価	101,125	117,170	104,226	101,366	88,174	105,587	99,039	97,846	101,433	112,077
Gross Profit 売上総利益	52,259	54,422	44,096	45,388	42,823	47,847	43,639	43,781	45,386	48,819
Selling, General and Administrative Expenses 販売費及び一般管理費	27,122	28,426	29,070	30,179	31,619	32,030	32,848	31,474	31,895	32,867
Salaries and benefits 給与諸手当	10,131	10,154	10,641	11,235	11,641	11,236	11,180	10,841	11,761	11,850
Provision for employees' bonuses 賞与引当金繰入額	1,446	1,567	1,220	1,566	1,692	1,574	1,461	855	1,320	1,496
Provision for accrued severance and retirement benefits 退職給与引当金繰入額	562	617	958	600	861	—	—	—	—	—
Expenses for accrued severance and retirement benefits 退職給付費用	—	—	—	—	—	1,202	2,186	1,898	290	894
Welfare expenses 福利厚生費	1,533	1,657	1,715	1,761	2,258	—	—	—	—	—
Travel expenses 旅費交通費	1,703	1,766	1,778	—	—	2,156	2,192	2,208	2,323	2,416
R&D expenses 研究開発費	4,258	4,340	4,996	5,178	5,164	4,743	5,071	4,484	4,289	4,228
Depreciation expenses 減価償却費	519	983	917	—	—	—	—	—	—	—
Other expenses その他	6,970	7,342	6,845	9,837	10,000	11,117	10,756	11,187	11,910	11,981
Operating Income 営業利益	25,137	25,995	15,025	15,209	11,203	15,817	10,790	12,307	13,490	15,951
Nonoperating Income 営業外収益	1,590	1,353	1,223	1,262	1,036	1,605	1,104	1,012	1,034	1,068
Interest income 受取利息	635	283	219	420	324	396	380	312	263	211
Dividend income 受取配当金	152	256	227	136	121	105	73	104	146	145
Gain on equity-method investments 持分法による投資利益	11	19	25	—	118	547	198	143	208	244
Other nonoperating income その他	792	795	752	705	471	555	451	451	416	467
Nonoperating Expenses 営業外費用	549	252	299	471	365	281	279	919	586	295
Interest and discount expenses 支払利息及び割引料	71	57	41	—	—	—	—	—	—	—
Interest expense 支払利息	—	—	—	56	60	38	35	17	27	38
Other nonoperating expenses その他	392	193	256	413	304	243	244	900	559	257
Ordinary Income 経常利益	26,178	27,096	15,950	15,999	11,875	17,140	11,615	12,400	13,938	16,725
Extraordinary Gains 特別利益	—	—	—	—	69	449	932	—	1,479	128
Gain on sale of tangible fixed assets 固定資産売却益	—	—	—	—	—	—	—	—	64	—
Gain on sale of investment securities 投資有価証券売却益	—	—	—	—	—	—	—	—	1,414	128
Extraordinary Losses 特別損失	—	—	1,100	419	3,329	2,862	3,427	2,136	499	477
Loss on valuation of tangible fixed assets 固定資産評価損	—	—	—	—	—	—	—	—	499	—
Loss on disposal of fixed assets 固定資産除却損	—	—	—	—	136	223	141	—	—	477
Loss on sale of investment securities 投資有価証券売却損	—	—	—	339	250	407	—	—	—	—
Loss on valuation of investment securities 投資有価証券評価損	—	—	—	79	36	504	1,986	822	—	—
Amortization expenses for transit obligations on severance and retirement benefits 退職給付会計基準変更時差異償却額	—	—	—	—	—	1,162	1,162	1,162	—	—
Other extraordinary losses その他	—	—	1,100	—	2,905	563	137	151	—	—
Income before Income Taxes 税金等調整前当期純利益	26,178	27,096	14,850	15,580	8,615	14,727	9,121	10,263	14,918	16,376
Income Taxes 法人税等	13,736	14,441	8,297	8,011	3,898	6,341	3,400	4,674	6,347	6,838
Minority Interests 少数株主利益	—	—	—	—	68	19	49	112	126	154
Net Income 当期純利益	12,442	12,655	6,553	7,567	4,648	8,366	5,670	5,476	8,444	9,383

Notes:

- In accordance with changes in accounting standards effective during the fiscal period ended March 31, 1999, the figures shown for "Operating Income" and "Ordinary Income" up to the fiscal period ended March 31, 1998, were recalculated with enterprise tax (previously included in "Selling, General and Administrative Expenses") included in "Income Taxes."
- From the fiscal period ended March 31, 2001, "Expenses for accrued severance and retirement benefits" were calculated according to new accounting standards. "Provision for accrued severance and retirement benefits" for prior fiscal periods were calculated in accordance with the previous standards.

(注)

- 1999年3月期における会計基準の変更に伴い、1998年3月期以前の営業利益および経常利益は、従来、販売費・一般管理費に含まれていた事業税を法人税等に組替えたあとの数値を示しています。
- 2001年3月期から、新会計基準に従って、退職給付費用を掲載しています。それ以前は、従前の基準に基づく退職給与引当金繰入額を掲載しています。

Consolidated Statements of Cash Flows 連結キャッシュ・フロー計算書

(Millions of Yen 百万円)

Term ended March 31 3月31日に終了した事業年度	2000	2001	2002	2003	2004	2005
Cash Flows from Operating Activities 営業活動によるキャッシュ・フロー	13,020	5,340	8,713	10,402	5,574	8,297
Income before income taxes 税金等調整前当期純利益	8,615	14,727	9,121	10,263	14,918	16,376
Depreciation and amortization 減価償却費	3,425	3,196	3,409	3,208	3,872	4,361
Employees' prior service cost for qualified pension plan (recognized amount during term) 適格退職年金過去勤務費用(発生額)	2,855	—	—	—	—	—
(Decrease) increase in provision for accrued severance and retirement benefits 退職給付引当金の増減額	(335)	3,596	828	592	(2,317)	(463)
Increase (decrease) in allowance for doubtful accounts 貸倒引当金の増減額	(376)	(35)	(25)	(52)	73	5
Interest and dividend income 受取利息及び受取配当金	(446)	(502)	(454)	(417)	(409)	(356)
Interest paid 支払利息	60	38	35	17	27	38
Other nonoperating expenses and extraordinary losses その他営業外費用・特別損失	361	784	242	742	354	224
(Gains) losses on sale and valuation of investment securities 投資有価証券売却・評価損益	286	463	1,053	824	(1,414)	(128)
Losses (gains) on sale and disposal of tangible fixed assets 有形固定資産売却・除却損益	84	246	119	226	(57)	472
(Increase) decrease in trade receivables 売上債権の増減額	12,389	(16,735)	12,200	(4,076)	(7,202)	(4,063)
(Increase) decrease in inventories たな卸資産の増減額	(975)	(3)	2,537	1,369	(442)	(1,375)
Increase (decrease) in trade payables 仕入債務の増減額	(6,237)	5,619	(8,854)	1,771	2,995	848
(Decrease) increase in advances received 前受金の増減額	643	(7)	(1,320)	(708)	409	(431)
Payments of bonuses to directors and corporate auditors 役員賞与の支払額	(131)	(146)	(165)	(120)	(118)	(138)
Others その他	(1,161)	(1,438)	(1,056)	(1,608)	195	(1,045)
Subtotal 小計	19,056	9,805	17,669	12,028	10,927	14,323
Interest and dividends received 利息及び配当金の受取額	472	453	506	609	482	424
Other nonoperating income received その他の営業外収入額	357	435	280	430	408	322
Interest paid 利息の支払額	(60)	(38)	(35)	(17)	(27)	(36)
Other nonoperating expenses その他の営業外支出額	(298)	(229)	(216)	(590)	(388)	(257)
Income taxes paid 法人税等の支払額	(6,506)	(5,085)	(9,490)	(2,058)	(5,829)	(6,479)
Cash Flows from Investing Activities 投資活動によるキャッシュ・フロー	(7,795)	(4,750)	(5,334)	(6,999)	(146)	(10,669)
Net (increase) decrease in time deposits 定期預金等の純増減	54	208	(507)	78	(75)	(1,923)
Net decrease (increase) in marketable securities 有価証券の純増減	(5,076)	2,469	2,449	3,617	6,495	4,969
Net increase in tangible fixed assets 有形固定資産の純増額	(2,211)	(2,480)	(2,654)	(4,644)	(7,181)	(5,804)
Net (increase) decrease in investment securities 投資有価証券の純増減	236	(4,705)	(1,019)	(5,904)	1,779	(7,550)
Expenditure for long-term loans 長期貸付金の貸付による支出	—	—	(2,461)	(66)	—	—
Other expenditures その他の支出	(1,413)	(929)	(1,826)	(1,074)	(1,642)	(829)
Other cash inflows その他の収入	614	686	684	993	476	468
Cash Flows from Financing Activities 財務活動によるキャッシュ・フロー	(3,272)	(2,371)	(2,169)	(6,270)	(1,720)	(2,422)
Net (decrease) increase in short-term borrowings 短期借入金の純増減	(1,032)	(140)	58	(57)	—	(60)
Net (decrease) increase in long-term borrowings 長期借入金の純増減	5	(88)	(44)	(11)	345	(125)
Net (loss) gain on (acquisition) sale of the Company's own shares 自己株式の取得・売却による収支	(2)	4	(25)	(4,058)	(4)	(10)
Dividends paid 配当金の支払額	(2,215)	(2,117)	(2,117)	(2,116)	(2,057)	(2,185)
Other cash inflows その他の収入	—	—	—	—	28	—
Dividend payment for minority shareholders 少数株主への配当金の支払額	(27)	(30)	(40)	(28)	(32)	(42)
Effects of Exchange Rate Changes on Cash and Cash Equivalents 現金及び現金同等物に係る換算差額	(119)	58	145	(59)	(127)	22
(Decrease) Increase in Cash and Cash Equivalents 現金及び現金同等物の増減額	1,833	(1,723)	1,354	(2,927)	3,580	(4,772)
Cash and Cash Equivalents at Beginning of Year 現金及び現金同等物の期首残高	31,035	33,240	31,569	32,980	31,507	35,137
Cash and Cash Equivalents Held by Newly Consolidated Subsidiaries at Beginning of Year 新規連結子会社の現金及び現金同等物の期首残高	371	52	56	1,454	50	—
Cash and Cash Equivalents at End of Year 現金及び現金同等物の期末残高	33,240	31,569	32,980	31,507	35,137	30,365

Balance Sheets 貸借対照表(要約)

(Millions of Yen 百万円)

As of March 31 3月31日現在	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005
Current Assets 流動資産	107,105	110,144	110,214	105,914	103,556	107,315	93,891	94,641	103,061	97,053
Fixed Assets 固定資産	32,788	36,921	43,880	50,377	49,201	62,871	63,253	63,247	62,194	72,301
Tangible fixed assets 有形固定資産	18,400	22,269	27,726	31,287	30,163	29,484	29,198	31,110	33,902	35,531
Intangible fixed assets 無形固定資産	892	836	819	822	841	838	2,025	2,413	2,593	2,327
Investments and other assets 投資その他の資産	13,495	13,815	15,334	18,267	18,196	32,548	32,029	29,722	25,698	34,442
Total Assets 資産合計	139,893	147,066	154,094	156,291	152,758	170,186	157,145	157,888	165,256	169,355
Current Liabilities 流動負債	55,969	54,110	49,277	46,534	39,547	50,081	35,692	36,121	39,567	38,390
Long-term Liabilities 固定負債	6,139	6,505	7,096	7,268	8,243	10,059	10,412	11,131	8,702	8,373
Total Liabilities 負債合計	62,109	60,616	56,373	53,803	47,791	60,141	46,105	47,252	48,269	46,764
Total Shareholders' Equity 資本合計	77,784	86,449	97,720	102,488	104,966	110,045	111,039	110,636	116,987	122,590
Total Liabilities and Shareholders' Equity 負債・資本合計	139,893	147,066	154,094	156,291	152,758	170,186	157,145	157,888	165,256	169,355

Statements of Income 損益計算書(要約)

(Millions of Yen 百万円)

Term ended March 31 3月31日に終了した事業年度	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005
Orders 受注高(参考データ)	118,777	130,766	122,549	107,926	114,261	131,845	114,412	100,135	115,215	127,395
Water Treatment Chemicals 薬品部門	43,114	44,637	41,669	39,851	39,470	40,284	39,720	39,246	40,017	42,268
Water Treatment Facilities 装置部門	59,806	64,359	57,841	46,529	54,896	74,074	60,269	48,835	61,148	71,073
Environmental Facilities 環境施設部門	15,827	21,769	23,038	21,545	19,894	17,486	14,423	12,054	14,050	14,115
Net Sales 売上高	121,434	137,385	123,809	125,675	107,702	129,698	117,518	114,115	112,206	119,175
Water Treatment Chemicals 薬品部門	42,816	44,222	42,115	40,194	39,388	39,545	39,109	39,773	39,772	40,842
Water Treatment Facilities 装置部門	57,403	65,329	60,324	56,851	52,844	70,695	60,294	59,342	59,083	66,271
Environmental Facilities 環境施設部門	21,213	27,832	21,369	28,629	15,469	19,458	18,115	15,000	13,351	12,063
Cost of Sales 売上原価	82,135	96,934	89,974	89,723	75,065	92,986	84,731	81,839	79,761	85,251
Gross Profit 売上総利益	39,299	40,450	33,835	35,952	32,637	36,712	32,787	32,276	32,444	33,924
Selling, General and Administrative Expenses 販売費及び一般管理費	19,350	20,074	22,222	23,389	24,287	24,699	25,532	23,741	23,390	23,904
Operating Income 営業利益	19,949	20,376	11,612	12,562	8,349	12,013	7,255	8,535	9,053	10,020
Nonoperating Income 営業外収益	2,378	2,111	3,221	1,662	1,687	1,810	1,998	2,630	1,925	2,452
Nonoperating Expenses 営業外費用	618	317	389	337	297	276	201	472	475	280
Ordinary Income 経常利益	21,709	22,171	14,445	13,887	9,739	13,547	9,052	10,693	10,503	12,193
Extraordinary Gains 特別利益	—	—	—	—	72	449	1,183	—	1,513	252
Extraordinary Losses 特別損失	—	—	294	419	2,732	2,368	3,804	1,855	499	443
Income before Income Taxes 税引前当期純利益	21,709	22,171	14,150	13,467	7,078	11,628	6,431	8,838	11,517	12,002
Net Income 当期純利益	10,317	10,545	7,537	6,964	4,162	6,770	4,341	5,450	6,768	7,369

Note:

In accordance with changes in accounting standards effective during the fiscal period ended March 31, 1999, the figures shown for "Operating Income" and "Ordinary Income" up to the fiscal period ended March 31, 1998, were recalculated with enterprise tax (previously included in "Selling, General and Administrative Expenses") included in "Income Taxes."

(注)

1999年3月期における会計基準の変更に伴い、1998年3月期以前の営業利益および経常利益は、従来、販売費・一般管理費に含まれていた事業税を法人税等に組替えたあとの数値を示しています。

Corporate Data

Company Name	Kurita Water Industries Ltd.
Address	4-7, Nishi-Shinjuku 3-chome, Shinjuku-ku, Tokyo 160-8383, Japan
Date of Establishment	July 13, 1949
Paid-in Capital	¥13,450,751,434
Stock Exchange Listings	First Section of the Tokyo Stock Exchange First Section of the Osaka Securities Exchange
Transfer Agent	The Chuo Mitsui Trust and Banking Co., Ltd.
Number of Employees	3,382 (on a consolidated basis); 1,600 (parent company)

会社概要

商号	栗田工業株式会社
所在地	〒160-8383 東京都新宿区西新宿三丁目4番7号
設立	1949年7月13日
資本金	13,450,751,434円
上場証券取引所	東京証券取引所市場第1部 大阪証券取引所市場第1部
株式名義書換代理人	中央三井信託銀行株式会社
従業員数	3,382名(連結) 1,600名(単体)

Stock Information 株式情報

(As of March 31 3月31日時点)

	2000	2001	2002	2003	2004	2005
Total Number of Shares Outstanding (Thousands of shares) 発行済株式総数(千株)	132,800	132,800	132,800	132,800	132,800	132,800
Common Stock Price (Yen) 株価(円)						
High 最高	2,490	2,540	1,919	1,748	1,480	1,755
Low 最低	1,572	1,300	1,300	999	1,001	1,630
Market Capitalization (Billions of yen) 時価総額(10億円)	264.3	196.9	193.0	136.0	182.6	223.6
Number of Shareholders 株主数(名)	6,159	8,843	8,363	11,639	14,870	11,807

Main Shareholders 大株主

	Shareholdings (Shares) 持株数(株)	Percentage of total shares issued (%) 持株比率(%)
Itochu Corporation 伊藤忠商事株式会社	10,268,000	7.73
Japan Trustee Services Bank, Ltd. (Trust Account) 日本トラスティ・サービス信託銀行株式会社(信託口)	9,251,000	6.96
Nippon Life Insurance Company 日本生命保険相互会社	7,284,283	5.48
Northern Trust Company (AVFC) Sub-account American Client ノーザン トラスト カンパニー(エイブイエフシー) サブ アカウト アメリカン クライアント	5,227,500	3.93
The Master Trust Bank of Japan, Ltd. (Trust Account) 日本マスタートラスト信託銀行株式会社(信託口)	4,495,300	3.38
Tokio Marine & Nichido Fire Insurance Co., Ltd. 東京海上日動火災保険株式会社	4,311,526	3.24
Kurita Water Industries Ltd. 栗田工業株式会社	4,163,793	3.13
UFJ Bank Limited 株式会社 UFJ 銀行	2,936,131	2.21
Nomura Securities Co., Ltd. 野村證券株式会社	2,509,000	1.88
Deutsche Bank AG Frankfurt ドイツエバンク アーゲー フランクフルト	2,443,400	1.83

Distribution of Shares 所有者別株式分布

	Shareholdings (Shares) 持株数(株)	Percentage of total shares issued (%) 持株比率(%)
Financial Institutions 金融機関	43,962,021	33.1
Securities Firms 証券会社	2,889,721	2.2
Other Domestic Firms その他国内法人	17,530,882	13.2
Foreigners 外国人	50,340,133	37.9
Individuals 個人	13,913,706	10.5
Treasury Stock 自己株式	4,163,793	3.1



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